## S.C.F.R Part 2634 Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

OMB No. 3209-0001

| U.S. Office of Government Ethics   |                       |                        |                                    |             |                        |      |                     |  |   |
|--|-----------------------|------------------------|------------------------------------|-------------|------------------------|------|---------------------|--|---|
| Date of Appointment, Candidacy, Election or Nomination (Month, Day, Year)  | Reporting Status      | Incumbent              | Calendar Year<br>Covered by Report |             | New Entrant, Nominee,  |      | Termination         | Termination Date (If Appli-<br>cable) (Month, Day, Year) | Any individual who is required to   |
| The state of the s | appropriate baxes)    |                        |                                    | _           | or Candidate           | ľ    | Filer               |  | file this report and does so more than  |
|  | Last Name             |                        | <u> </u>                           |             | First Name and Middle  | lni  | tiel                |  | 30 days after the date the report is required to be filed, or, if an extension  |
| Reporting Individual's Name  | Koh                   |                        |                                    |             | Howard K.              |      |                     |  | is granted, more than 30 days after the last day of the filing extension period   |
|  | Title of Position     |                        |                                    |             | Department or Agency   | (If  | Applicable )        |  | shall be subject to a \$200 fee.  |
| Position for Which Filing  | Assistant Secre       | etary for Health       |                                    |             | Department of Hea      | alth | and Human S         | ervices  | Reporting Periods   |
| Location of Dunant Office  | Address (Number,      | Street, City, State, a | and ZIP Code)                      |             |                        | 7    | Telephone No. (Inc  | lude Area Code)  | Incumbents: The reporting period is   |
| Location of Present Office (or forwarding address)   | 677 Huntingtor        | ı Ave, Landmark        | Ctr 3rd Floor Eas                  | st, Bos     | ton MA 02115           | 6    | 517-496-1026        | •  | the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also   |
| Position(s) Held with the Federal  | Title of Position(s)  | ) and Date(s) Held     |                                    |             |                        | ·    | **                  |  | include the filing year up to the date  |
| Government During the Preceding 12 Months (If Not Same as Above)   | None                  |                        |                                    |             |                        |      |                     |  | you file. Part II of Schedule D is not applicable.  |
| Presidential Nominees Subject to   | Name of Congress      | ional Committee Co     | onsidering Nomination              |             | Do You Intend to Creat | e a  | Qualified Diversif  | ned Trust?   | Termination Filers: The reporting period begins at the end of the period  |
| Senate Confirmation  | Health, Educat        | tion, Labor and F      | Pensions                           |             | Yes                    | •    | X No                |  | covered by your previous filing and ends at the date of termination. Part II  |
| Certification  | Signature of Repo     | rting Individual       |                                    |             |                        | T    | Sale (Month, Day,   | Year)  | of Schedule D is not applicable.  |
| I CERTIFY that the statements I have<br>made on this form and all attached<br>schedules are true, complete and correct<br>to the best of my knowledge.   |                       |                        | Koliva                             | ui          | અ                      |      | 4/20/0              | <br>29   | Nominees, New Entrants and<br>Candidates for President and Vice<br>President:   |
| to all best of my mioritage.   | Signature of Other    |                        |                                    |             |                        | ļ.,  | Date (Month. Day.   | Voge   | Schedule A.—The reporting period for income (BLOCK C) is the preceding  |
| Other Review<br>(If desired by<br>agency)  | U                     | Per 1 H                | la                                 |             |                        |      | 4/23/               | 09   | calendar year and the current calendar<br>year up to the date of filing. Value<br>assets as of any date you choose that is<br>within 31 days of the date of filing. |
| Agency Ethics Official's Opinion   | Signature of Desig    | nated Agency Ethic     | s Official/Reviewing C             | Official    |                        | I    | Date (Month, Day,   | Year)  | Schedule B-Not applicable.  |
| On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).  | 78                    | W.S.                   | rileff                             |             |                        |      | 4/24/               | 109  | Schedule C. Part I (Liabilities)— The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is               |
| Office of Government Ethics  | Signature             | 4                      |                                    |             |                        | I    | Date (Month, Day,   | Year)  | within 31 days of the date of filing.   |
| Use Only   |                       | lew / I                | Cusi                               | · h         |                        |      | 4/24                | 159  | Schedule C. Part II (Agreements or Arrangements)- Show any agreements   |
| Comments of Reviewing Officials (If additi   | ional space is requir | ed, use the reverse s  | ride of this sheet)                | -           |                        |      | -                   |  | or arrangements as of the date of filing.   |
|  |                       |                        | (Check b                           | ox if fili. | ng extension granted & | ind  | dicate number of de | ays)   | Schedule D—The reporting period is<br>the preceding two calendar years and<br>the current calendar year up to the   |
|  |                       |                        |                                    |             |                        |      |                     |  | date of filing.  Agency Use Only  |
| }  |                       |                        |                                    |             |                        |      |                     |  | APR 2 3 2009  |
|  |                       |                        |                                    |             | (Check box if comme    | nts  | are continued on t  | the reverse side)  | APR 2 4 2009  |

| 1  | porting Indo   | lividual's Name<br>ard K.  |  |                    |                     |  |                      |                       |                         |                    |                            |                            |                             |                   |                          |                |                 | UI        | E         | A  |               |                           |              |                   |                   |                    |                    |                      |     | ,                 |                           |               | Page Number                                 | 2  |  |
|--|--|--|--|--------------------|---------------------|--|----------------------|-----------------------|-------------------------|--------------------|----------------------------|----------------------------|-----------------------------|-------------------|--------------------------|----------------|-----------------|-----------|-----------|--|---------------|---------------------------|--------------|-------------------|-------------------|--------------------|--------------------|----------------------|-----|-------------------|---------------------------|---------------|---|--|--|
|  |  | Assets and Income  |  |                    |                     |  | repo                 | t clo                 | ose                     | of<br>erio         |                            | 3                          |                             | •                 |                          |                |                 |           |           | ie: t  |               |                           |              |                   |                   | k C                |                    | hat                  |     |                   | ın \$.                    | 201           | )" is checked, no                           | ,  |  |
| rer<br>proval<br>ing<br>in<br>wir<br>Fo<br>and<br>the<br>rer<br>inco | port each oduction lue exceed period, income de the such in representation of each from the scome of n | f, also report the source and actual arned income exceeding \$200 (other in U.S. Government). For your spource but not the amount of earned hore than \$1,000 (except report the int of any honoraria over \$200 of ). | (han \$1,001)                            | \$1.001 - \$15.000 | \$15,001 - \$50,000 | \$50,001 - \$100,000   | \$100,001 -\$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 = \$.5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Rund | Excepted Trust | Qualified Leust | Dividends | Soyalfies | e Interest   | Gapital Gains | None (or less than \$201) | \$201-51,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | S15,001 - \$50,000 | \$50,001 - \$100,000 | 900 | Over \$1,000,000* | \$1.000,001 - \$5,000,000 | 000 000 000 O | Other Income (Specify Type & Actual Amount) |  | Date<br>(Mo., Dav,<br>Yr.)<br>Only if<br>Honoraria   |
| E  | •  | Central Airlines Common  Doe Jones & Smith, Hometown, State  Kempstone Equity Fund  IRA: Heartland 500 Index Fund  |  | -                  | <b>1</b>            | _x_<br>  |                      | <u> </u>              |                         |                    |                            |                            |                             |                   | ×                        |                |                 | ×         |           |  |               |                           |              | _ <u>×</u><br>    | 181               | x                  |                    |                      |     | <br>              |                           |               | Law System Hope (nonce \$1)                 | 0,006  |  |
| 1  | Federa   | ted Tax Free Obligations Fund  |  |                    |                     |  |                      | x                     |                         |                    | 100                        |                            |                             |                   | X                        |                |                 |           |           |  |               |                           |              |                   | X                 |                    |                    |                      |     |                   | 1.20 A 5 12 12 1          |               |   |  | the transfer of the transfer o |
| 2  | Staples  | s Inc. Common  | 100 mm m m m m m m m m m m m m m m m m m |                    | X                   | The state of the s |                      |                       |                         |                    |                            |                            |                             |                   |                          |                | がない。            | x         |           |  | X             |                           | X            |                   |                   |                    |                    |                      |     |                   |                           | 200           |   |  |  |
| 3  | CVS C  | aremark Corp. Common   |  |                    | X                   |  |                      |                       |                         |                    | ,                          |                            |                             |                   |                          |                |                 | X         |           |  | X             |                           | X            |                   |                   |                    |                    |                      | :   |                   |                           |               |   |  |  |
| 4  | Procto   | & Gamble Co. Common  |  |                    | ×                   |  |                      |                       |                         |                    |                            |                            |                             |                   |                          |                |                 | X         |           | and the second s |               |                           | X            |                   |                   |                    |                    |                      |     |                   |                           |               |   |  |  |
| 5  | Apach  | Corp. Common   |  |                    | X.                  |  |                      |                       | ,                       |                    |                            |                            |                             |                   |                          |                |                 |           |           |  |               | X                         |              |                   |                   |                    |                    |                      |     |                   |                           |               |   |  | M. Maria Nazaria   |
|  |  | C Comimon  |  | X                  |                     |  |                      |                       |                         |                    |                            |                            |                             |                   |                          |                | v 0             | ×         |           |  |               |                           | X            |                   |                   |                    | 12-11              |                      |     |                   |                           |               |   | de income de la compansión de la compans |  |
| 1  |  | gory applies only if the asset/income<br>er higher categories of value, as app   |  |                    | at of               | the i  | filer                | s spc                 | ouse                    | or d               | epen                       | iden                       | t chi                       | ldre              | n. If                    | the            | asset           | /inc      | ome       | is ei  | ther          | that                      | of t         | he fi             | ler o             | r joi              | ntly               | held                 | by  | the fi            | ler v                     | vith          | the spouse or depe                          | nder   | nt children,   |

| Assets and Income   | T   | 47.7               |                    |                      |                       | —                     | —                    |                    |                         |                            | _                         | <u>(U</u>             | se                       | only                                  |                 |          |             | tin<br>ed)   |               |                           |              |                   |                                       |    | ,                 |                    |                         |                   |                        |                                |  |   |
|---|---|--------------------|--------------------|----------------------|-----------------------|-----------------------|----------------------|--------------------|-------------------------|----------------------------|---------------------------|-----------------------|--------------------------|---------------------------------------|-----------------|----------|-------------|--|---------------|---------------------------|--------------|-------------------|---------------------------------------|----|-------------------|--------------------|-------------------------|-------------------|------------------------|--------------------------------|--|---|
| BLOCK A   | at close of reporting period BLOCK B  BLOCK C  Type  Amount |                    |                    |                      |                       |                       |                      |                    |                         |                            |                           |                       |                          |                                       |                 |          |             |  |               |                           |              |                   |                                       | Cf | or ti             | hat i              |                         |                   | i:\$20                 | 01 <sup>-</sup> ) <sup>u</sup> | is checked, no   |   |
| None  | None (or less than \$1,001)                                 | \$1,001 - \$15,000 | \$15,001, \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001\$1,000,000 | Over \$1,000.000 * | \$1,000,001 5.5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000;001-\$50,000,000 | Over \$50,000,000     | Excepted Investment Fund | Excepted Trust                        | Qualified Trust |          | l Royalties | A COMMENT OF THE PROPERTY OF T | Capital Gains | None (or less than \$201) | \$201-51,000 | \$1,001 - \$2,500 | \$2,501-55,000                        |    | M 000'055-100'515 | \$50,001_\$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000; | \$1,000,001-55,000,000 | Over \$5,000,000               | Other<br>Income<br>(Specify<br>Type &<br>Actual<br>Amount) | Date (Mo., Day, Yr.)  Only if Honoraria |
| 1   ConocoPhillips Common   | X   |                    |                    |                      |                       |                       |                      |                    |                         |                            | 1                         | 1                     |                          |                                       |                 | 7        |             |  | **            | X                         |              |                   |                                       |    |                   |                    |                         |                   |                        |                                |  |   |
| 2 Exxon Mobil Corp Common   | 1   | $\Box$             | x                  |                      |                       |                       |                      |                    |                         |                            |                           | $\dashv$              | $\uparrow$               | 7                                     | 1               | ×        |             | 7  | X             |                           | x            |                   |                                       | 1  |                   |                    |                         |                   |                        |                                |  |   |
| 3 Schlumberger LTD Common   | $\dagger$   | x                  |                    |                      |                       |                       |                      |                    |                         | $\uparrow$                 |                           | 1                     | $\top$                   | 7                                     |                 | х        |             | 1  |               |                           | x            | 1                 |                                       |    |                   |                    | erak.                   |                   |                        |                                |  |   |
| 4 AFLAC Inc. Common   | T   | x                  |                    |                      |                       |                       |                      |                    |                         | 1                          |                           | 1                     | 1                        |                                       | . 6             | <b>x</b> |             |  |               |                           | ×            | 7                 | ,                                     | 1  |                   |                    |                         |                   | 177 P. 16              |                                |  |   |
| 5 Berkshire Hathaway Class B Common                                       | T   |                    | ×                  |                      |                       |                       |                      |                    |                         | 1                          |                           | 1                     |                          |                                       | ,               | 3.       | ,<br>,      |  |               | X                         | 1            | $\uparrow$        |                                       |    |                   |                    |                         |                   |                        |                                |  |   |
| 6 Charles Schwab Corp Common  |   | ,                  | ×                  |                      |                       |                       |                      |                    |                         |                            |                           |                       |                          | 2<br>2<br>3<br>3                      |                 | X        |             | :  |               |                           | ×            |                   |                                       |    |                   |                    |                         | <b></b>           |                        |                                |  |   |
| 7 State Street Corp Common  |   | ×                  | 1                  |                      |                       |                       |                      |                    |                         |                            |                           |                       |                          | ALC: USE                              |                 | X        |             |  | ×             | T.                        | x            | 1.                |                                       | 7  |                   |                    |                         |                   |                        |                                |  |   |
| 8 Caterpillar Inc. Common   |   | ×                  |                    |                      |                       |                       | ي را                 |                    |                         |                            |                           | 1.00                  |                          | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |                 | x        | 100         |  |               |                           | X            |                   | 7                                     | 2  |                   |                    |                         |                   |                        |                                |  |   |
| 9 Danaher Corp. Common  This category applies only if the asset/income is | 1   | ×                  |                    |                      |                       |                       | 10 A                 | 1                  |                         | ; ·                        |                           | The second control of | 7                        | Avesting                              |                 | 5        |             |  | 4.<br>32      | X                         | ,            |                   | · · · · · · · · · · · · · · · · · · · |    | . W .             |                    | 1100                    |                   |                        |                                |  |   |

| Reporting Individual's Name  Koh, Howard K. |                             | ,                  |                     |                      |                    |              |            |                                       | S                          | CE                          |                   |                          | J <b>LE</b><br>only                       |                 |                      |  | 5.4             | ed                        |                |                   |                      |       |             |      |     |                   |                           | -  | Page Number 4  |                                    |
|---|-----------------------------|--------------------|---------------------|----------------------|--------------------|--------------|------------|---------------------------------------|----------------------------|-----------------------------|-------------------|--------------------------|---|-----------------|----------------------|--|-----------------|---------------------------|----------------|-------------------|----------------------|-------|-------------|------|-----|-------------------|---------------------------|--|--|------------------------------------|
| Assets and Income                           |                             |                    |                     | Valt<br>re           | at c               | lose         | of<br>erio |                                       | :                          |                             |                   |                          |   | I i             | i <b>co</b> i<br>her | ne:<br>entr                              | type<br>/ is :  | e and                     | l am<br>led i  | ioun<br>in B      | t, I<br>lock         | c C f | one<br>or t | hat  | les | s tha             | n \$2                     | 201-)"   | is checked, no   |                                    |
| None  | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001-5250,000 | 3.0          |            | \$1,000,001-\$.5,000,000              | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over.\$50,000,000 | Excepted Investment Fund | Excepted Trust                            | Wattends (1985) | ROVATIFIES           | Interest                                 | Capital Gains   | None (or less than \$201) | \$201:-\$1,000 | \$1,001 - \$2,500 | \$2,501. \$5,000     |       |             | nour | 000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000   | Other<br>Income<br>(Specify<br>Type &<br>Actual<br>Amount) | Date (Mo Day Yr.) Only if Honorari |
| 1 General Electric Co. Common               | 486                         | ×                  | i i                 | 1.                   | 1125               | 2/86         |            | 1 - 7                                 |                            | ariste.                     |                   | 200                      | - K0                                      | ×               | 200                  |  |                 |                           | X              |                   | vitte                |       |             |      |     |                   |                           |  |  |                                    |
| 2 Honeywell Int'l Common                    |                             | ×                  | i i                 |                      |                    |              |            | : ·                                   |                            |                             |                   |                          | 700<br>700<br>700<br>700<br>700           | X               |                      | St. Link der zu er er er                 |                 |                           | ×              |                   |                      |       |             |      |     |                   |                           |  |  |                                    |
| 3 Jacobs Engineering Group Common           | 3<br>3<br>4<br>3            |                    | x                   |                      | Sa.,               |              |            | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |                            |                             |                   |                          |   |                 |                      | SCORES CONTRACTOR                        | 語と言う            | ×                         |                | i                 |                      |       |             |      |     | f                 |                           | No. of the least o |  |                                    |
| 4 United Parcel Service Common              | Terminal Control            | ×                  |                     |                      | 1                  | 1.45<br>1.45 |            |                                       |                            |                             |                   |                          |   | X               | 6                    |  |                 |                           | X              |                   | <b>外が</b><br>場合<br>と |       |             |      |     |                   | がいた。                      | VI. 10   |  |                                    |
| 5 United Technologies Corp Common           | (1.0)<br>(1.0)              |                    | ×                   |                      |                    | 1            |            |                                       |                            |                             |                   |                          | 打造 N. | ×               |                      | C. C | ×               |                           |                | x                 |                      |       |             |      |     |                   |                           | 1000   |  |                                    |
| 6 Apple Inc Common                          |                             |                    | X                   |                      | 73<br>2.           | 1.3          |            |                                       |                            |                             |                   |                          | 5   |                 |                      |  |                 | х                         |                |                   | 84<br>27<br>87 18    |       |             |      |     |                   | 100                       |  |  |                                    |
| 7 Applied Materials Common                  | i Nig                       |                    | ×                   |                      |                    |              |            |                                       |                            | 180-<br>180-<br>180-        |                   |                          |   | ×               | 477                  |  | ×               |                           | <b>X</b>       |                   | 9 (0)<br>19 (1)      |       |             |      |     |                   | 5 44<br>15 5              |  |  |                                    |
| 8 Cisco Systems Common                      | 3                           |                    | x                   | 7                    |                    | ĺ            |            |                                       |                            |                             |                   |                          | 2   |                 |                      |  | 17.7            | ×                         |                |                   |                      | 1     |             |      |     |                   |                           |  |  |                                    |
| 9 Google Inc. Common                        | -                           |                    | ,                   | ×                    |                    |              |            |                                       |                            | · ·                         |                   | -                        |   | î<br>G          |                      |  | Physical Street | x                         | 4.             |                   | -                    |       |             |      |     |                   |                           |  |  |                                    |

5 C.F.R Part 2634 U.S. Office of Government Ethics Reporting Individual's Name age Number SCHEDULE A continued 5 Koh, Howard K. (Use only if needed) Income: type and amount. If "None (or less than \$201)" is checked, no Valuation of Assets Assets and Income at close of other entry is needed in Block C for that item. reporting period BLOCK A BLOCK B BLOCK C Amount Type Other Date \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 Excepted Investment Fund Income Mo. Dav. None (or less than \$201) Yr.) (Specify \$500,001- \$1,000,000 Dividends Rent and Royalties Type & \$100,001 - \$250,000 \$250,001 - \$500,000 \$50,001 - \$100,000 Over \$1,000.000 \* Only if Over \$50,000,000 \$50,001 - \$100,000 Actual Over \$1,000,000\* Excepted Trust Qualified Trust \$15,001 - \$50,000 Over \$5,000,000 \$5,001 - \$15,000 Amount) Нопотатів \$1,001 - \$2,500 \$2,501 - \$5,000 Capital Gains \$201 - \$1,000 Interest None 1 Intel Corp Common X 2 Microsoft Corp Common X 'Χ X 3 Qualcomm Inc. Common X 4 Symantec Corp Common X 5 Du Pont Common 6 Potash Corp of Saskatchewan Inc. Common 7 Vodafone Group PLC X 8 Dominion Resources Inc. Common X 9 iShares Dow Jones US Aerospace & X X Defense index Fund This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children,

mark the other higher categories of value, as appropriate.

| IJ | 5 | Office | of Government | Ethics |
|----|---|--------|---------------|--------|

|   | eporting Individual's Name                        |                             |                    |                  |                      |                     |                       |                      |                    |                            | S                          | SC                         |                   | 3 :                      | UL<br>onl      |                 | " 7".               |                    | - 4   | ıue           | ed                        |                 |                  |                |                    |             | -                |       |                    |                  |                           |                  | Page Number  | 6      |   |
|---|---|-----------------------------|--------------------|------------------|----------------------|---------------------|-----------------------|----------------------|--------------------|----------------------------|----------------------------|----------------------------|-------------------|--------------------------|----------------|-----------------|---------------------|--------------------|---|---------------|---------------------------|-----------------|------------------|----------------|--------------------|-------------|------------------|-------|--------------------|------------------|---------------------------|------------------|--|--------|---|
|   |   | - 77                        | ?                  | - :              | `                    |                     | _                     | _                    | _                  | _                          | -/                         | _                          |                   | 230                      | 7011           | <u>y</u>        | 7 37                |                    | ,u,   | _             |                           |                 |                  |                |                    | <del></del> | ·                |       |                    | _                |                           |                  |  | _      |   |
|   | Assets and Income                                 |                             |                    |                  |                      | a                   | tion<br>at clo        | ose (                | of                 |                            | 5                          |                            |                   |                          | ,              |                 |                     |                    |   |               | and<br>reeds              |                 |                  |                |                    |             |                  |       |                    | ลก \$            | 520                       | )1) <sup>a</sup> | is checked, no   |        |   |
| _ | BLOCK A   | 30000                       | क्षार सम्बद्ध      | Telle            | 1                    |                     | ortin<br>BLO          | ng po<br>XCK I       |                    | o<br>Days                  |                            | -<br>Taxan                 | ī                 | 5333                     | e              | 345725          | i<br>Salah<br>Salah | ·                  |   | - 'g<br>= 13  | -                         |                 | _                |                | BI                 | .oci        |                  |       |                    |                  | _                         | _                |  |        |   |
|   | None  | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001,550,000 | \$50,001 - \$100,000 | \$100,001-\$250,000 | \$250,001 - \$500,000 | \$500,001-31,000,000 | Over \$1,000.000 * | \$1,000,0001,-3,5,000,0000 | \$5,000,001 - \$25,000,000 | \$25,000,0001_\$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust |                     | Rent and Royalties |   | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | st,001,- \$2,500 | \$2,501\$5,000 | \$5,001 - \$15,000 | 0           | SSC 001-5100,000 | 900   | Over- \$1 000 000* | OVEL WANTED VICE | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | Other<br>Income<br>(Specify<br>Type &<br>Actual<br>Amount) |        | Date<br>Mo., Day,<br>Yr.)<br>Only if<br>Honoraria |
| 1 | iShares MSCI EAFE Index Fund                      | -                           |                    |                  | X                    |                     |                       |                      | <u> </u>           |                            | e                          |                            | Ŀ                 | ×                        |                |                 |                     |                    | _   | 17            |                           |                 |                  | ×              | $\vdash$           |             |                  |       | -                  |                  |                           |                  |  | +      |   |
|   |   |                             |                    |                  |                      |                     |                       |                      |                    |                            |                            |                            |                   | 10.0                     |                |                 | Organia (           |                    | 100   |               | 3.574                     |                 |                  |                |                    |             |                  |       |                    | 1                |                           |                  |  |        |   |
| 2 | iShares MSCI Emerging Mkts Index Fund             |                             |                    |                  | x                    |                     |                       | . 9                  |                    |                            |                            | W. S. TAY                  |                   | X                        | - Assign       |                 | 2000                |                    | E WAS GRANDS  |               | To che in a               |                 | ×                |                |                    |             |                  |       |                    |                  |                           |                  |  | +      |   |
| 3 | iShares S&P SmallCap 600 Index Fund               |                             |                    | ×                |                      |                     |                       |                      |                    |                            |                            |                            |                   | X                        |                |                 | 2200                |                    |   |               | 2 MA 167 104 1            | <b>X</b>        | P. 6000          | 3              |                    |             |                  |       |                    | (15 King         |                           |                  |  |        |   |
| 4 | Pimco Fund All Asset Fund                         | Y                           |                    | ×                |                      | 1 s                 |                       |                      |                    |                            |                            |                            |                   | ×                        | 0              |                 | j                   |                    | E CARTON CONTRACTOR   |               | 200                       |                 | 7.0              | X.             |                    |             |                  |       |                    |                  |                           |                  |  |        |   |
| 5 | SPDR S&P MidCap 400 DEP Recpts (MD                |                             |                    |                  |                      | X.                  |                       | F-5.1                |                    |                            |                            |                            |                   | ×                        | 200            |                 | THE STATE OF        |                    | 100 No. |               | 2                         | ,               |                  | ×              |                    |             |                  |       |                    |                  |                           |                  |  | $\top$ |   |
| 8 | Boston MA GO Municipal Bond                       |                             |                    | ×                |                      |                     |                       |                      |                    |                            |                            |                            |                   |                          |                |                 |                     | 5.7                | x   |               |                           | 7               | X                |                |                    |             |                  |       |                    |                  |                           |                  |  |        |   |
| 7 | Stoneham MA Go Municipal Bond                     |                             |                    | x                | ,                    |                     |                       |                      |                    |                            |                            |                            |                   |                          |                |                 |                     |                    | ×   | ×             |                           |                 | ×                |                |                    |             |                  | -     |                    | T                | 1                         |                  |  |        |   |
| 8 | Manchester By-the-Sea, MA GO<br>Municipal Bond    |                             |                    | x                |                      |                     |                       |                      |                    |                            |                            |                            |                   |                          |                |                 |                     | 73                 | X   | ×             |                           | ×               |                  |                |                    |             |                  |       |                    |                  | T                         |                  |  |        | P   |
| 9 | Puerto Rico Commonwealth Bonds                    |                             |                    | X                |                      |                     | П                     |                      |                    |                            |                            |                            |                   |                          |                | 1               |                     | 7                  | X   | ×             | T                         |                 | ×                |                |                    |             |                  |       |                    |                  | 1                         | 7                |  |        |   |
|   | This category applies only if the asset/income is |                             |                    | it of            | the                  | filer               | 's sp                 | ouse                 | or d               | ieper                      | nder                       | nt ch                      | ildre             | en. I                    | fthe           | asso            | et/inc              | ome                | is e  | ithe          | r that                    | of              | the f            | îler           | or j               | ointl       | y he             | ld by | the the            | file             | TW                        | vith 1           | the spouse or dep  | enden  | t children,                                       |

| 'Sf278 (Rev: 03/2000) |
|-----------------------|
| 5 C.F.R Part 2634     |

| U.S. Office of Government Ethics  |        |                             |                    |                     | _                  |                       |                      |                    |                           |                           |                             | ,                 |                          |                |                 |           |                    | ,  |                 |                           |               | ,                 |                | _    |                     |   |                         |                   | 0.5                                   | _                | IDogo Nachor   |   |
|---|--------|-----------------------------|--------------------|---------------------|--------------------|-----------------------|----------------------|--------------------|---------------------------|---------------------------|-----------------------------|-------------------|--------------------------|----------------|-----------------|-----------|--------------------|--|-----------------|---------------------------|---------------|-------------------|----------------|------|---------------------|---|-------------------------|-------------------|---------------------------------------|------------------|--|---|
| Reporting Individual's Name   |        |                             |                    |                     | ٠.                 |                       |                      |                    |                           | S                         | C                           | EE                | DI                       | UL             | E               | A         | con                | ti   | nue             | ed                        |               |                   |                |      |                     |   |                         | -                 |                                       | ć.               | Page Number  | 7                                       |
| Koh, Howard K.  |        | _                           |                    |                     |                    |                       |                      |                    |                           |                           |                             | J)                | Jse                      | onl            | ly i            | f ne      | ede                | d)   |                 |                           | -             |                   |                |      |                     |   |                         |                   |                                       |                  |  |   |
| Assets and Income   |        |                             |                    | _                   |                    | port                  | close                | of<br>perio        |                           | s                         |                             |                   |                          |                |                 | Inc       | er ei              | e: t   | type<br>/ is r  | and                       | i am<br>led i | oun<br>n B        | t. It          | Cf   | one<br>or th        | at i                                    | less<br>tem             | thar              | n <b>\$</b> 2                         | 01)"             | ' is checked, no   |   |
| BLOCK A   |        | <b>2</b>                    | . 1                |                     | 18                 | Br                    | OCK                  | В                  | 212                       |                           | (153)                       |                   |                          |                | Sizi            | _         | ту                 | ne   | The y           | 7"                        |               |                   |                | 7007 | Am                  | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | <u> </u>                |                   |                                       |                  |  | 1                                       |
| None  |        | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | 950,001 - 5100,000 | \$100,001 - \$250,000 | 5.25U,UU1 - 35UU,UUU | Over \$1,000.000 * | 51,000,001 - \$ 5,000,000 | 55,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Dividends | Rent and Royalites | A A long To the Control of the Contr | Chpital Gains   | None (or less than \$201) | \$201:\$1,000 | \$1,001 - \$2,500 | 0000'58-105'75 | **   | \$15,001 - \$50,000 |   | \$100,001 - \$1,009,000 | Over \$1,000,000* | \$1,000,001-55,004,000                | Over \$5,000,000 | Other<br>Income<br>(Specify<br>Type &<br>Actual<br>Amount) | Date (Mo., Day, Yr.)  Only if Honoraria |
| MA State School Building Authority     Sales Tax Bond   |        | *22                         |                    | X ·                 |                    | SCI -                 |                      |                    |                           |                           |                             |                   |                          |                |                 |           | 7                  | X  | x               |                           |               | x                 |                |      |                     |   |                         |                   |                                       |                  |  |   |
| 2 MA State Water Pollution Revenue Bo   | nd     | 1                           |                    | ×                   | 1                  |                       |                      |                    |                           |                           |                             |                   |                          |                |                 |           | -                  | ×  | х               |                           |               | ×                 |                |      |                     |   |                         |                   | · ·                                   |                  |  |   |
| 3 Wellesley MA GO Municipal Bond  | $\top$ | 1                           |                    | x                   |                    | 1                     | 1                    |                    |                           |                           | -                           |                   |                          |                |                 |           |                    | X  | .х              |                           |               | х                 |                |      |                     |   |                         |                   |                                       |                  |  |   |
| 4 Hudsn MA GO Municipal Bond  | 十      | †                           | +                  | ×                   | -                  |                       | _                    | +                  |                           | -                         | -                           |                   |                          |                |                 |           |                    | X  | ×               |                           | ×             |                   |                |      |                     |   |                         |                   |                                       |                  |  |   |
| 5 MA State Health & Education Revenue<br>Bond   | •      | +                           | +                  | x                   |                    |                       |                      |                    |                           |                           |                             |                   |                          |                |                 |           |                    | X  | x               |                           |               | ×                 |                |      |                     |   |                         |                   |                                       |                  |  |   |
| 6 Martha Vineyard MA Revenue Bond   |        |                             |                    | X                   | -                  |                       | 1                    | T                  |                           |                           |                             |                   |                          |                | ;<br>,<br>,     |           |                    | x  | X               | Γ                         |               | ×                 | 2              |      | ^                   |   | 42.                     |                   | Same Same                             |                  |  |   |
| 7 Waltham MA Go Municipal Bond  | 1      | 1                           | ľ                  | ×                   | 1                  |                       | $\dagger$            | T                  |                           |                           |                             |                   |                          |                |                 |           |                    | X  | Control Control |                           | X             |                   | ,              |      | <del>;</del>        |   |                         |                   |                                       |                  |  |   |
| 8 Saugus MA GO Municipal Bond   | 1      | 1                           |                    | ×                   |                    |                       |                      |                    | ľ                         |                           |                             |                   |                          |                | 7               |           |                    | X  | ×               |                           | X             |                   | 1              |      | - ×1                |   | 1.4                     |                   |                                       |                  |  |   |
| Wellesley MA Go Municipal bond  | +      | +                           | -                  | ×                   | T.                 | :                     | 1                    |                    | T                         |                           |                             |                   | ,                        |                |                 |           |                    | X  | X               |                           | X             |                   | .,             |      |                     |   |                         |                   | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |                  |  |   |
| * This category applies only if the asset/incom<br>the other higher categories of value, as appropr |        | lely                        | y tha              | t of                | the f              | iler's                | spor                 | ise o              | r dep                     | ende                      | nt cl                       | hildr             | en.                      | If th          | e ass           | set/ir    | ncon               | ie is  | s eith          | ier t                     | hat o         | fthe              | file           | ror  | joint               | ly he                                   | ld b                    | y the             | file                                  | r wit            | h the spouse or dep  | endent children, mark                   |

| U.S  | Office of Government Ethics  |                             |                    |                     |  |                       |                         |                         |                     |                            | _                          |                           |                   |                          |                |                 |           |                    |       |               |                           | _             |                   | _                 |                    | _             |       |          |   | _  |                           |                  |       |  |          |  |
|--|--|-----------------------------|--------------------|---------------------|--|-----------------------|-------------------------|-------------------------|---------------------|----------------------------|----------------------------|---------------------------|-------------------|--------------------------|----------------|-----------------|-----------|--------------------|-------|---------------|---------------------------|---------------|-------------------|-------------------|--------------------|---------------|-------|----------|---|--|---------------------------|------------------|-------|--|----------|--|
| Rep  | porting Individual's Name  |                             |                    | _                   |  |                       |                         |                         |                     |                            | S                          | CI                        | H                 | L <b>D</b>               | UI             | Æ               | A         | COI                | ntir  | :-<br>1U(     | ed                        | <del></del> - | 1/1.              | ,                 |                    | _             |       |          |   |  | -                         | 1,5              | Page  | Number   | 3        |  |
| Κo   | h, Howard K.   |                             |                    | _                   |  |                       |                         |                         |                     |                            |                            |                           |                   |                          |                |                 | if ne     |                    |       |               |                           |               | -                 |                   |                    |               |       |          |   |  | ·                         |                  |       |  | <u> </u> |  |
| ,  | Assets and Income  |                             |                    |                     |  | a<br>repo             | tion<br>at clo<br>ortin | ose o                   | o <b>f</b><br>eriod |                            | j                          |                           |                   |                          |                |                 | ine       | con<br>ier e       | ne: t | ype<br>is r   | and<br>need               | am<br>led î   | oun<br>n B        | t I               | k C                | None<br>for t | thet  | les      | s th  | BN:-   | \$20                      | )1-)*            | is ch | necked, no   |          |  |
|  | DOGEN  | 100                         | 7                  | TO THE              | 1  | 12.2                  | 1                       |                         |                     |                            | $\Box$                     |                           | Г                 | 3                        |                | 177             | 1         | T                  | ype   |               | Г                         |               | _                 | _                 |                    |               | noui  | nt       |   | _  |                           |                  |       |  | Т        |  |
| in the state of th |  | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | 550,001 - \$100,000  | \$100,001 - \$250,000 | \$250,001 - \$500,000   | \$500,001 - \$1,000,000 | Over \$1,000.000 *  | \$1,000,001 - \$ 5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Frust | Dividends | Rent and Royalties |       | Capital Gains | None (or less than \$201) | 8201-51,000   | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | 0             | 0     | 90       | CANCELL AND CONTRACTOR OF THE | Cver 51,000,000*   | \$1,000,001 - \$5,000,000 | Over \$5,000,000 |       | Other<br>Income<br>(Specify<br>Type &<br>Actual<br>Amount) |          | Date<br>(Mo Dav,<br>Yr.)<br>Only if<br>Honoraria |
| ١.   | None   | 1                           |                    |                     | and an article of  |                       |                         |                         |                     | UÇN<br>Legi                |                            | 307<br>230                |                   |                          |                |                 |           | William Control    |       |               | ,                         |               |                   |                   |                    |               |       | 1000 a   |   | 1  |                           |                  |       |  |          |  |
| 1  | New York, NY Go Municipal Bond   |                             |                    | X                   |  |                       |                         |                         |                     |                            |                            |                           |                   |                          |                |                 |           | 1. C               | X     | ×             |                           |               | х                 |                   |                    |               |       | V        |   | 1000   |                           |                  |       |  |          |  |
| 2  | Brookline, MA GO Municipal Bond  |                             |                    | x                   |  |                       |                         |                         |                     | 73.73°                     |                            |                           |                   |                          |                |                 |           |                    | ×     | X             |                           | X             |                   |                   |                    |               |       |          |   | O TOTAL STREET   |                           |                  |       |  | †        |  |
| 3  | MA State Housing Finance Agency Single Family HSG Revenue Bond                                     |                             |                    | X                   |  |                       |                         |                         |                     | / /                        |                            | . , ,                     |                   | a div                    |                |                 |           |                    | ×     |               |                           |               | x                 |                   |                    |               |       | 2 19     | The Court   | Mark processing  |                           |                  |       |  |          |  |
| 4  | MA State Development Finance Agency<br>Revenue Bond  | 2- 7-                       |                    | x                   | and a fail   |                       |                         |                         | - Indian            |                            |                            |                           |                   |                          |                | Jan dan da      |           |                    | x     | X             |                           |               | ×                 |                   |                    |               |       |          |   | September 1  |                           |                  |       |  | †        |  |
| 5  | UST Excelsior Buyout Investors LLC   | V. 3                        |                    | x                   | and the state of t | 57                    |                         |                         |                     |                            |                            |                           |                   | X                        |                | 1               |           |                    |       |               | X                         |               |                   |                   |                    |               |       |          |   | The state of the s |                           |                  |       |  |          |  |
| 6  | PowerShares DB Commodity Index Fund (DBC)  | ,                           | x                  |                     |  |                       |                         |                         |                     |                            |                            |                           |                   | x                        |                |                 |           |                    |       |               |                           | x             |                   |                   |                    |               |       |          |   |  | 200                       |                  |       |  | 1        |  |
| 7  | SPDR GOLD Trust Index Fund   |                             |                    | x                   |  |                       |                         |                         |                     |                            |                            |                           |                   | x                        |                |                 |           |                    | 0.00  |               | x                         |               |                   |                   |                    | ž.            |       |          |   | C Lindwidt of all  | 3.14                      |                  |       |  | 1        |  |
| 8  | PowerShares Agricuture Index Fund<br>(DBA)   |                             |                    | ×                   |  |                       |                         |                         |                     |                            |                            |                           |                   | X                        |                |                 |           |                    |       |               | x                         |               |                   |                   |                    |               |       | <u> </u> |   |  |                           |                  |       |  | +        |  |
| θ  |  |                             |                    | - C. N              |  |                       |                         |                         |                     |                            |                            |                           |                   | <del>i,`</del>           |                |                 | П         |                    |       |               |                           |               |                   | 7                 |                    |               |       |          |   |  |                           |                  |       |  |          |  |
|  | This category applies only if the asset/income is dren, mark the other higher categories of value, |                             |                    |                     |  | filer                 | 's sp                   | ouse                    | or d                | lepe                       | nder                       | nt ch                     | ildre             | en.                      | If th          | e as            | set/ir    | 1000               | ne is | eith          | er th                     | at of         | the               | file              | ror                | joint         | tly h | eld l    | by th   | ie f   | iler                      | with             | the s | pouse or der   | rend     | ent  |

| U.S. Office of Government Ethics   |                             |                    |                     |                     |                       |                       |                       |                   |                          |                           |  |                   |                |                 |                                       |  |  |                  |                           |              |                  |                   |                    |                   |                     |                         |                 |  |  |                  |  |  |
|--|-----------------------------|--------------------|---------------------|---------------------|-----------------------|-----------------------|-----------------------|-------------------|--------------------------|---------------------------|--|-------------------|----------------|-----------------|---------------------------------------|--|--|------------------|---------------------------|--------------|------------------|-------------------|--------------------|-------------------|---------------------|-------------------------|-----------------|--|--|------------------|--|--|
| Reporting Individual's Name  | SCHEDULE A continued        |                    |                     |                     |                       |                       |                       |                   |                          |                           |  |                   |                |                 |                                       |  | ľ  | Page Number<br>9 |                           |              |                  |                   |                    |                   |                     |                         |                 |  |  |                  |  |  |
| Koh, Howard K.   |                             |                    |                     |                     |                       |                       |                       |                   |                          |                           |  |                   | e oı           |                 |                                       |  |  |                  |                           |              |                  |                   |                    |                   |                     |                         |                 | ,  |  |                  |  |  |
| Assets and Income  |                             |                    |                     |                     | eport                 | clos                  | e of<br>peri          | •                 | ets                      |                           |  |                   |                |                 |                                       |  | ne: ty   |                  |                           |              |                  |                   | Cí                 |                   | hat i               |                         |                 | n \$2  | 201  | )" i:            | is checked, no   |  |
| BLOCK A  | 929                         | T 1                | NZ.                 |                     | STATE OF              | 7                     | A D                   | -5                |                          | 50                        | 756<br>756                                   | <u> 28</u>        | 8              | 195/39          | ě.                                    | T  | vpe  |                  | ,                         | _            |                  |                   | _DL                |                   | oun                 | ŧ                       |                 |  |  |                  |  |  |
|  | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | 550,001-, \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001-\$1,000,000 | Over SI,000.000 * | 51,000,001 - 5,5,000,000 | 55,000,001 - \$25,000,000 | 0,00,000,=\\$30,000,000<br>Oner \$50,000,000 | Cyer southern the | Excepted Trust | Ouglified Arust | Dividends                             | Royalties  |  | Capital Gains    | None (or less than \$201) | \$201-51,000 | 81,001 - \$2,500 | \$2,501 - 3:5,000 | \$5,001 - \$15,000 | \$15,001-\$50,000 | 550,001 - \$100,000 | \$100,001\#\\$1\000,000 | Over S1.000 000 | \$   000 000   S   | THE PROPERTY OF THE PROPERTY O | Over \$5,000,000 | Other<br>Income<br>(Specify<br>Type &<br>Actual<br>Amount) | Date<br>(Mo., Dav.<br>Yr.)<br>Only if<br>Honoraria |
| None   | 335                         |                    |                     |                     |                       | 2504                  |                       | ALCOLO .          | 200                      | 73                        | **   | 250               | 3              |                 | O STATE                               |  |  |                  | -                         |              |                  |                   |                    |                   |                     |                         |                 |  |  | 1                |  |  |
| Citadel Broadcasting Common  | ×                           |                    | 1 2 21              |                     | ,                     |                       | î                     |                   | L\$*4                    |                           |  |                   |                |                 |                                       |  | 10111  |                  | X                         |              |                  |                   |                    | ,                 |                     |                         |                 | 2.53   |  |                  |  |  |
| 2 Walt Disney Common   | Jr. e.                      |                    | X                   |                     |                       |                       |                       |                   | :                        |                           | 2  |                   | ·              | 7.00            | X                                     |  | 100 to 10 |                  |                           | *            |                  |                   |                    |                   |                     |                         |                 |  | 65. v.   |                  |  |  |
| 3 Procter & Gamble   |                             |                    | X                   |                     |                       |                       |                       |                   |                          |                           |  |                   |                |                 | X                                     |  |  | X.               |                           |              | x                | 7<br>:            |                    | ·                 |                     |                         |                 | ()<br>()<br>()   | F. S.  |                  |  |  |
| 4 Berkshire HTWY Class A   |                             |                    | ,;                  |                     | X                     |                       | ,"                    |                   |                          |                           |  |                   | -              | the town we     |                                       | A STATE OF THE STA | 100  |                  | x                         |              |                  | ; ;               |                    | * * //            |                     |                         |                 |  |  |                  |  |  |
| 5 Schwab Money Market Fund   | 1                           | x                  |                     |                     |                       |                       |                       |                   |                          |                           |  | 3                 |                |                 | :                                     |  | Man Some at  |                  |                           | ×            |                  | )                 |                    |                   |                     | · · ·                   |                 | 2 36.5   | 100 m  |                  |  |  |
| 6 Fidelity Money Market Fund   |                             | x                  |                     |                     | F. 81                 | Ť.                    | 3-4                   |                   |                          |                           |  | •                 | ¢.             |                 |                                       |  |  |                  | x                         |              |                  | 400               |                    | 1-1-2<br>1-1-2    |                     |                         |                 | 7. (S)   |  |                  |  |  |
| 7 Fidelity Capital & Income Fund   |                             |                    | X                   |                     |                       | 1,0                   |                       | 1                 |                          |                           |  | 3                 | <u>د</u><br>د  |                 | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | が できる  |  |                  |                           |              | ×                |                   |                    |                   |                     |                         |                 |  | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1  |                  |  |  |
| 8 Fidelity Equity Income II  |                             |                    | 200                 |                     | X                     | : :                   | ,                     |                   | ;                        | 1                         |  |                   | 6              |                 |                                       | 2448<br>3 134<br>6 244   |  |                  |                           |              |                  |                   | x                  |                   |                     |                         |                 | 最終認  | The state of the s |                  |  |  |
| 9 Fidelity Growth & Income   |                             |                    | X                   |                     | x. ***                |                       | 7                     |                   |                          |                           | -  | .3                | Ţ              | 100 m           | 50 mg                                 |  | 20 400 000   |                  |                           | F - 74       | ×                | 1 15              |                    |                   |                     |                         |                 | distriction of the second seco | -527-735   |                  |  |  |
| * This category applies only if the asset/income children, mark the other higher categories of value |                             |                    |                     |                     | filer's               | spo                   | use                   | or d              | ереп                     | dent                      | chile  | dren              | . If 1         | the a           | sset/                                 | псол   | me is  | eith             | er th                     | at o         | f the            | file              | T OT               | join              | ily h               | eld f                   | y th            | e fil  | er w   | vith             | the spouse or depe   | ndent  |

U.S. Office of Government Ethics Reporting Individual's Name Page Number **SCHEDULE A continued** 10 Koh, Howard K. (Use only if needed) Assets and Income Valuation of Assets Income: type and amount. If "None (or less than \$201)" is checked, no at close of other entry is needed in Block C for that item. reporting period BLOCK A BLOCK B BLOCK C Type Amount Other Date None (or less than \$1,001) \$25,000,001 - \$50,000,000 (Mo., Dav. Income \$5,000,001 - \$25,000,000 \$1,000,001 - \$ 5,000,000 None (or less than \$201) \$250,001 - \$500,000 \$500,001 - \$1,000,000 52,000,001 - 55,000,000 Yr.) (Specify Excepted Investment \$109,000 - \$1,000,0018 Type & \$100,001 - \$250,000 Rent and Royalties Over \$1,000,000 \* \$50,001 - \$100,000 Only if \$15,001 - \$50,000 Over \$50,000,000 Actual \$15,001 - \$50,000 \$2,501 - \$5,000 \$5,001 - \$15,000 Over \$1,000,000\* Qualified Trust 51,001 - \$15,000 Excepted Trust Over \$5,000,000 Amount) Honoraria Capital Gairis \$1,001 - \$2,500 orojis-*tots* Dividends Interest None 1 | Fidelity Mass Muni Money Market Fund X 2 Fidelity Capital & Income Fund X 3 Fidelity Equity Income Fund X 4 Fidelity Contrafund X 5 Fidelity Magellan Fund X X 6 Fidleity Small Cap Fund X X 7 Fideltiy Equity income II Fund X X X. 8 Fidelity OTC Portfolio X X 9 Fidelity Overseas Fund X X

| Re | porting Individual's Name  oh, Howard K. |                             |                    |                     |                      |                      |       |                 |                   |                        | SC                        |                   |                          | UL<br>onl      | -               |   |                    |  | ue            | d                         |               |                 |                   |     |      |       |                  |                          |                  | Page Number  |   |
|----|--|-----------------------------|--------------------|---------------------|----------------------|----------------------|-------|-----------------|-------------------|------------------------|---------------------------|-------------------|--------------------------|----------------|-----------------|---|--------------------|--|---------------|---------------------------|---------------|-----------------|-------------------|-----|------|-------|------------------|--------------------------|------------------|--|---|
|    | Assets and Income  BLOCK A               |                             |                    |                     |                      | a<br>repo            | t clo | of and a second | f                 | ets                    |                           |                   |                          |                |                 |   |                    |  |               |                           |               |                 | ck C              |     | that |       |                  | \$20                     | 01)*             | is checked, no   |   |
|    | None                                     | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | 0                    |       | 000             | Over S1,000.000 * | S1,000,001 S 5,000,000 | 55,000,001 - \$25,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust |   | Rent and Royalties | Manual Property and State of the State of th | Capital Gains | None (or less than \$201) | 5201 - 51,000 | 52,501 - 34,500 |                   | Aii | nour | 100   | Over-S1,000,000* | 81,000,001 - \$5,000,000 | Over \$5,000,000 | Other<br>Income<br>(Specify<br>Type &<br>Actual<br>Amount) | Date<br>(Mo. Dav.<br>Yr.)<br>Only if<br>Honoraria |
| 1  | Fidelity Puritan Fund                    |                             |                    | x                   |                      |                      |       |                 |                   |                        |                           |                   | х                        |                |                 |   |                    | 1  |               |                           | x             |                 |                   |     |      |       |                  | ٠.                       |                  |  |   |
| 2  | Fidelity Intermed. Bond Fund             | Τ                           |                    | x                   |                      |                      |       |                 | T                 |                        |                           |                   | х                        |                |                 |   |                    |  |               | 1                         | ,             | 1               |                   | Γ   |      |       |                  |                          |                  |  |   |
| 3  | CREF Stock Fund                          |                             |                    | x                   |                      |                      |       |                 |                   | 1                      |                           |                   | x                        |                |                 |   |                    | 1  |               | ×                         |               |                 |                   |     |      |       |                  |                          |                  |  |   |
| 4  | CREF Growth Fund                         |                             | ×                  |                     |                      |                      |       |                 | 1                 |                        |                           |                   | ×                        |                |                 |   | 1                  | -  -   | -             | ×                         |               | T               |                   | T   |      | · ·   |                  | 3 1                      |                  | -  |   |
| 5  | CREF Global Equities Fund                | <del> </del>                |                    | x                   |                      |                      |       |                 | T                 |                        |                           |                   | х                        |                |                 |   |                    |  |               |                           | x.            |                 |                   | Γ   |      |       |                  |                          |                  |  |   |
| 6  | TIAA-CREF Growth & Income Fund           |                             | x                  |                     |                      |                      |       |                 | 1                 |                        |                           |                   | x                        |                |                 |   |                    | 5.   | - 1<br>- 1    |                           | 7,            | +               |                   |     |      |       |                  | , se                     |                  |  |   |
| 7  | TIAA-CREF Real Estate Fund               |                             | ×                  |                     |                      | -                    |       |                 |                   |                        |                           |                   | ×                        |                |                 |   |                    | Tropic Car   |               | 18                        | x             | Í               |                   |     |      |       |                  |                          |                  | ь  |   |
| 8  | TIAA-CREF International Equity Fund      | T                           | x                  | · ·                 |                      |                      |       |                 |                   |                        |                           |                   | x                        |                |                 |   |                    |  |               | 1                         | X.            | 1               |                   |     |      | 1 1 1 |                  |                          |                  |  |   |
| 9  | TIAA-CREF Mid Cap Growth Fund            | :<br>E.d                    | ×                  | F CAN               |                      | 2.<br>2.422<br>2.432 |       | `.              |                   |                        |                           |                   | X                        |                |                 | 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |                    |  |               | T. Contraction            | X.            |                 | <del>2</del><br>2 |     |      |       |                  |                          |                  |  |   |
|    |  |                             |                    |                     |                      |                      |       |                 |                   |                        |                           |                   |                          |                |                 |   |                    |  |               |                           |               |                 |                   |     |      |       |                  |                          |                  |  |   |

| U.S | S. Office of Government Ethics                 |                             |   |                  |                      |                       |                       |                         |                    |                            |                            |                             |                   |                          |                |                 |           |   |       |               |                           |                |                   |  |                  |                 |          |                         |                     |  |  |                  |       |  |               |  |
|-----|--|-----------------------------|---|------------------|----------------------|-----------------------|-----------------------|-------------------------|--------------------|----------------------------|----------------------------|-----------------------------|-------------------|--------------------------|----------------|-----------------|-----------|---|-------|---------------|---------------------------|----------------|-------------------|--|------------------|-----------------|----------|-------------------------|---------------------|--|--|------------------|-------|--|---------------|--|
| Re  | porting Individual's Name                      | SCHEDULE A continued        |   |                  |                      |                       |                       |                         |                    |                            |                            |                             |                   |                          |                | Page            | Number    |   |       |               |                           |                |                   |  |                  |                 |          |                         |                     |  |  |                  |       |  |               |  |
| K   | oh, Howard K.                                  |                             |   |                  |                      |                       |                       |                         |                    |                            |                            |                             |                   |                          | on             |                 |           |   |       |               |                           |                |                   |  |                  |                 |          |                         |                     |  |  |                  |       |  | 12            |  |
|     | Assets and Income                              | 1                           |   |                  |                      | a<br>repo             | tion<br>at cla        | g pe                    | of<br>erio         |                            | 3                          |                             |                   | 1                        |                |                 |           |   | ne: 1 |               |                           |                |                   |  | k C              | fo <b>r</b> t   | hat      |                         |                     | an \$  | 520  | )1)"             | is ch | ecked, no  |               |  |
| H   | BLOCK A  | N 37                        | 9 | 1.257            | 1                    | 17.2                  | BLO                   | CK E                    | 3<br>              |                            | ı —                        |                             | _                 |                          | т-             | 80.6            | ┢         | T   | ype   |               | Г                         |                |                   |  | BI               | A F             | <u>C</u> | •+                      |                     |  |  |                  |       |  | $\overline{}$ | · · · · ·  |
|     | None   | None (or less than \$1,001) |   | \$15,001-550,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000.000 * | \$1,000,001 - \$ 5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Rund | Excepted Trust | Cualified Trust | Dividends | Rent and Royalties  |       | Capital Guins | None (or less than \$201) | \$201. \$1,010 | \$1,001 - \$2,500 | \$2,501, \$5,000   | 55,001 - 515,000 | Sis;001-850,000 |          | 100                     | Course for non-the- | Over attouchand  | ST.000,002 - Sf,000,000  | Over \$5,000,000 |       | Other<br>Income<br>(Specify<br>Type &<br>Actual<br>Amount) |               | Date<br>(Mo., Dav.<br>Yr.)<br>Only if<br>Honoraria |
| 1   | TIAA-CREF Mid Cap Value Fund                   | Sec. gra                    | × | 3000             | -                    |                       |                       | 58C                     |                    | 35.6                       |                            | 781                         |                   | X                        |                | 7 T.            |           |   |       |               |                           | 12.0           | x                 |  |                  |                 | -        | 開業                      |                     | 機能に  |  |                  |       |  | +             |  |
| L   |  |                             |   |                  |                      |                       | _ '                   |                         |                    |                            | _                          |                             |                   | L                        |                | . :             | L         | 20.5  |       | A CA          |                           | 2.3            |                   |  |                  |                 | L        | ا<br>سالت               |                     | ( )<br>(2)   | 3,4,   |                  |       |  | $\perp$       |  |
| 2   | TIAA-CREF Small Cap Equities                   |                             | × | , .              |                      |                       |                       |                         |                    |                            |                            |                             |                   | X                        |                |                 |           | 51-15<br>2 - 1-15<br>2 - 1- |       |               |                           |                | X                 |  |                  |                 |          |                         | 0 - 10 A - 10 A     | EPT. CSTE  |  |                  |       |  |               |  |
| 3   | TiAA Real Estate Fund                          | ( )                         | × | . :              |                      | , .                   |                       |                         |                    |                            |                            | , ,,,                       |                   | x                        |                |                 |           |   |       |               |                           |                | x                 |  |                  | err<br>Fil      |          | 2 (1)<br>2 (2)<br>3 (2) |                     | 53555555   |  |                  |       |  |               |  |
| 4   | CREFF Inflation Linked Bond Fund               |                             |   | X                |                      |                       |                       |                         |                    | -                          |                            | , ,                         |                   | X                        |                |                 |           |   |       |               |                           |                | x                 |  |                  |                 |          |                         | 1                   |  |  |                  |       |  |               |  |
| 5   | CREFF Social Choice Multi Asset Fund           |                             |   |                  |                      | 9 10 10 10            | x                     | <del></del>             |                    | - 1                        |                            |                             |                   | X                        |                |                 |           |   |       |               |                           |                |                   | 1.0<br>1.0<br>1.0<br>1.0<br>1.0<br>1.0<br>1.0<br>1.0<br>1.0<br>1.0 |                  | X               |          |                         |                     | Control of the Contro |  |                  |       |  | $\top$        |  |
| 6   | Janus Orion Fund                               | 283                         |   | 2.3              |                      | ×                     |                       | <del></del>             |                    |                            |                            |                             |                   | X                        |                |                 |           |   |       |               |                           |                |                   |  | x                | 1               |          | 100                     |                     | No.  | AND<br>AND<br>AND<br>AND<br>AND<br>AND<br>AND<br>AND<br>AND<br>AND |                  |       |  |               |  |
| 7   | SSGA Balanced Growth Fund                      |                             |   | ien.             |                      | X                     |                       | -                       |                    |                            |                            |                             |                   | X                        |                | 45.0            |           | *   |       |               |                           | 1 2            | ×                 |  |                  | -               |          | 25.                     |                     | 500  |  |                  |       |  | T             |  |
| 8   | Neuberger Berman Partners Fund (Advisor Class) |                             |   |                  |                      | x                     |                       |                         |                    |                            |                            |                             |                   | X                        |                | -               |           |   |       | 100           |                           |                | x                 |  |                  |                 |          |                         |                     |  |  |                  |       |  | 7             |  |
| 9   | SSGA S&P 500 Index Fund                        |                             |   |                  |                      | ×                     |                       |                         |                    |                            |                            |                             |                   | X                        |                |                 |           |   |       |               |                           | 2.6-           | x                 |  |                  |                 |          | 194                     |                     |  |  |                  |       |  | $\dagger$     |  |
|     |  | · contin                    | 1 | -deve a          |                      |                       |                       |                         |                    | . /                        |                            | 43.                         |                   | Ka-198                   |                | */n/i           |           |   |       | -/            |                           | J              |                   |  |                  | -,1,            | <u> </u> |                         |                     | 800  | <u>∻91</u>   |                  |       |  |               |  |

| U.S. Office of Government Ethics  |   |                    |                     |  |   |                                       |   |                            |                             |                   |                          |                |  |           |  |              |               |                           |              |                                       |                 |                   |   |                      |                        |                   |                           |                  |  |  |
|---|---|--------------------|---------------------|--|---|---------------------------------------|---|----------------------------|-----------------------------|-------------------|--------------------------|----------------|--|-----------|--|--------------|---------------|---------------------------|--------------|---------------------------------------|-----------------|-------------------|---|----------------------|------------------------|-------------------|---------------------------|------------------|--|--|
| Reporting Individual's Name   |   |                    |                     |  |   |                                       |   | _                          | SC                          | H                 | ΕΓ                       | U              | LE   | A         | co   | nt           | inı           | 1ec                       | l            |                                       |                 |                   | _   |                      |                        |                   | _                         |                  | Page Number  |  |
| Koh, Howard K.  |   |                    |                     |  |   |                                       |   |                            |                             | (                 | (Us                      | e or           | ıly  | ifı       | nee  | dec          | <u>()</u>     |                           |              |                                       | _               |                   |   |                      |                        |                   |                           |                  |  |  |
|   |   |                    |                     |  |   |                                       |   |                            |                             | —                 | _                        |                | _  |           |  |              |               |                           | - ,          |                                       |                 |                   |   |                      |                        |                   |                           |                  |  |  |
| Assets and Income   | :   |                    |                     | aluat<br>ar<br>repo                        | t clo                                       | se of                                 |   | :ts                        |                             |                   |                          |                |  | Inc       | om<br>er er  | e: t<br>ntry | ype<br>is n   | and<br>eed                | am<br>ed in  | ount<br>n Ble                         | . If<br>ock     | C f               | one<br>or th                                  | (or<br>18t i         | less<br>tem.           | than              | \$20                      | 1)"              | is checked, no   |  |
| BLOCK A   |   | ,                  |                     |  | BLOC  | КВ                                    | 1177  | -                          | -                           |                   |                          |                |  |           |  |              |               |                           |              |                                       |                 | -                 | OCK   |                      |                        |                   |                           |                  |  |  |
|   |   |                    |                     |  | 200   | 2                                     |   |                            |                             |                   |                          | . 3            |  | 5         | Ty   | pe           | F-458         | 7 (1                      |              | 16                                    | Salas           |                   | Am  | oun                  | <b>\$</b>              |                   | nakasan                   | 1 T A            | . ,  |  |
| None  | None (or less than \$1,001)                 | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000<br>\$25,001 \$500,000 | 000,000 - 300,0046<br>SS00:001 - S1:000,004 | Over \$1,000.000 *                    | SI,000,001 - S 5,000,000                        | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Find | Excepted Trust | Qualified Trust  | Dividends | Rent and Royalties   | Interest     | Capital Gains | None (or less than \$201) | \$201-51,000 | \$1,001_\$2,500                       | \$2,501-\$5,000 | \$5,001_ \$15,000 | \$15,001 - \$50,000                           | \$50,001 - \$100,000 | \$100,001:-\$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | Other<br>Income<br>(Specify<br>Type &<br>Actual<br>Amount) | Date (Mo., Day, Yr.) Only if Honoraria |
|   |   |                    | enh<br>enh          |  | 3 1   | 3                                     |   |                            |                             |                   | 题                        | decode         |  |           |  |              |               |                           |              |                                       |                 |                   |   | ŕ                    |                        |                   |                           |                  |  |  |
| Templeton Franklin Growth Fund  |   | 5                  |                     | x  |   | 9                                     | <del>                                    </del> |                            |                             |                   | ×                        |                | 22.45<br>2   |           |  |              |               |                           |              | X                                     |                 | Ì                 | (0.09)  |                      |                        | :                 |                           |                  |  |  |
| 2 Riverbank Checking, Lawrence, MA  |   |                    | x                   |  |   |                                       |   |                            |                             |                   | 7 10                     |                |  |           | 35-<br>25-   | ×            |               | ×                         |              | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |                 |                   |   |                      | , ,                    |                   |                           |                  |  |  |
| 3 Riverbank Savings, Lawrence, MA   |   |                    |                     |  |   |                                       | ,   |                            |                             |                   |                          |                |  |           | 图  | х            |               |                           | X            |                                       |                 |                   |   |                      |                        |                   | Ada<br>Para               |                  |  |  |
| 4 TD Bank North Savings, Andover, MA  |   |                    | x                   |  | 4   |                                       | -   |                            | -                           |                   |                          |                |  |           | 237<br>2   | ×            |               |                           | X            | 1.<br>2.<br>2.<br>3.                  | (4)<br>(5)      | 1                 | *****   |                      | 7.13                   |                   |                           |                  |  |  |
| 5   | 20 A W. |                    |                     |  | 1 14620                                     | ;<br>;                                |   |                            |                             |                   | 1.00<br>0.00<br>0.00     | St. Now N. N.  |  |           |  |              |               |                           |              | 100                                   |                 |                   |   |                      |                        |                   |                           |                  |  |  |
| 6 Harvard School of Public Health   | 3/4/11-15                                   | 100                |                     |  | (4)<br>(3)<br>(4)                           | :                                     | 7. 2116. V                                      |                            | \frac{1}{2}                 |                   | ψ.                       | 8.7            | 0 "<br>T. 55<br>T. 6   |           | 17.5<br>17.5<br>17.5<br>17.5<br>17.5<br>17.5<br>17.5<br>17.5 |              |               |                           |              | 20<br>21                              |                 |                   |   |                      | , 26.                  |                   | A T                       |                  | Salary<br>\$281,250  |  |
| 7 (S) Arrigg Eye and Ear Associates,<br>Lawrence, MA (Ophthalmologist)<br>(1/3 interest)                                  |   |                    | ****                |  | x   | , , , , , , , , , , , , , , , , , , , |   |                            | 3.3<br>C                    |                   |                          |                | 1 list<br>Vi. 12<br>Vi. 12<br>Vi |           | **(586<br>*35<br>*A <sup>3</sup><br>**(500)                  |              |               |                           |              | Control of C                          |                 |                   | ,   |                      |                        |                   |                           |                  | Salary   |  |
| 8 (S) Cateract and Laser Center of the<br>North Shore, Andover, MA (surgical<br>ambulatory center)                        |   | 2                  |                     | ,  | (   |                                       |   |                            | ·                           |                   | 23                       | ŀ              | 3  |           |  |              |               |                           | V.           | Page 2005                             |                 |                   |   |                      | ** · · · ·             |                   | LVSEA                     |                  | Distributions<br>\$75,840                                  |  |
| 9 Springer Science and Business Media,<br>LLC, "Toward the Elimination of Cance<br>Disparities" (Value Not Ascertainable) | r<br>,                                      |                    | \ \frac{1}{4}       |  |   |                                       | ·   |                            |                             |                   |                          |                |  |           | X  |              |               | x                         |              | A 25 1 2 35 35                        |                 | á                 | : -<br>: -<br>: - : : : : : : : : : : : : : : |                      | i annomation.          |                   |                           |                  |  |  |
|   |   |                    |                     |  |   |                                       |   |                            |                             |                   |                          |                |  |           |  |              |               |                           |              |                                       |                 |                   |   |                      |                        |                   |                           |                  |  |  |

| Reporting Individual's Name  Koh, Howard K.  |                             |   |                     |                      |                     |                       |                         |                    |                         | S                          | C]                        |                   |                          | UL.            |                  |           |            | ,        | 1.7         | bs                        |                 |                   |                  |                    |      |                     |       |                   | •                         |                 | 186   | age Number   | 14       |   |
|--|-----------------------------|---|---------------------|----------------------|---------------------|-----------------------|-------------------------|--------------------|-------------------------|----------------------------|---------------------------|-------------------|--------------------------|----------------|------------------|-----------|------------|----------|-------------|---------------------------|-----------------|-------------------|------------------|--------------------|------|---------------------|-------|-------------------|---------------------------|-----------------|---|--|----------|---|
|  |                             |   |                     |                      |                     |                       |                         |                    |                         |                            |                           | (!                | se                       | onl            | y i              | f ne      | ede        | ed)      | · · · · :   |                           |                 |                   |                  |                    |      |                     |       |                   |                           |                 | _   |  | •        |   |
| Assets and Income  |                             |   |                     | Val                  | 8                   | t clo                 | of<br>ose o             | of                 |                         |                            |                           |                   |                          |                | :                |           |            |          | ype<br>is n |                           |                 |                   |                  |                    |      |                     |       |                   | \$2                       | 01)′            | ' is  | checked, no  |          |   |
| BLOCK A  | No. of the least            |   | MA VANO             |                      |                     |                       | CK E                    |                    | onace.                  |                            | (CONTRACT)                |                   | SUBSINE A                |                | : : :<br>Para Va |           |            |          | -           |                           |                 |                   |                  | BÍ                 | OCK  |                     |       |                   |                           |                 |   |  |          |   |
|  | None (or less than \$1,001) |   | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001-\$250,000 | \$250,001 ~ \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000.000 * | \$1,000,001=\$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001_\$50,000,000 | Over \$50,000,000 | Excepted lovestment Fund | Excepted Trust | Qualified Trust  | Dividends |            | Interest |             | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501-\$5,000; | \$5,001 - \$15,000 |      | SS0,001 - \$100,000 | 900   | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over SS 000 000 | Over the second | Other<br>Income<br>(Specify<br>Type &<br>Actual<br>Amount) | (Ma      | Date<br>o Dav.<br>Yr.)<br>mly if<br>noraria |
| None   |                             |   |                     |                      |                     |                       |                         | ,                  |                         | ٠.,                        |                           |                   |                          |                |                  |           |            |          |             | ,                         |                 | ,                 |                  |                    |      |                     |       | (7.7%<br>()       |                           |                 |   |  |          |   |
| Federated Tax Free Obligations   |                             |   |                     |                      | ×                   |                       |                         |                    |                         |                            |                           |                   | ×                        |                |                  |           |            |          |             |                           |                 | X                 |                  |                    |      |                     |       |                   |                           |                 |   |  |          |   |
| 2 Columbia Balanced Fund   |                             | × |                     |                      |                     |                       |                         |                    | 18 Wes                  |                            | J. 347-                   |                   | ×                        |                |                  |           |            |          |             |                           | X               |                   |                  |                    |      |                     |       |                   |                           |                 |   |  |          |   |
| 3 SPDR Trust Series I (SPY)  |                             | × | が変われ                |                      | 3                   |                       | U.                      |                    |                         |                            |                           |                   | ×                        |                | 2.44.7%          |           |            |          |             |                           | X               |                   |                  |                    |      |                     |       |                   |                           |                 | Ţ   | -  |          |   |
| 4 SPDR S&P MidCap 400 DEP Recpts (MD   |                             | × | 97                  |                      | \$ 1.1<br>          |                       |                         |                    |                         |                            |                           |                   | X                        |                |                  |           |            |          |             |                           | х               |                   |                  |                    |      | _                   |       |                   |                           |                 | 1   | W8015W4\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\                |          |   |
| 5 iShares S&P SmallCap 600 Index Fund  | A                           | × |                     |                      | 7. 3                |                       |                         |                    | , - 1<br>,              |                            |                           |                   | ×                        |                |                  |           |            |          |             |                           | X               |                   |                  |                    |      |                     |       |                   |                           |                 |   |  |          |   |
| 8 iShares MSCI EAFE Index Fund   |                             | × |                     |                      |                     |                       |                         |                    |                         |                            |                           |                   | ×                        |                | Trans.           |           | deper<br>F |          |             |                           | X               |                   | 11.22.4          |                    |      |                     |       |                   |                           |                 | T   |  |          |   |
| 7 IShares MSCI Emerging Mkts Index Fund  | 1                           | × |                     | $\vdash$             |                     |                       |                         |                    |                         | $\neg$                     |                           |                   | х                        |                |                  |           | 7.5        |          |             |                           | x               |                   |                  | <b></b>            |      |                     | -     |                   |                           |                 | 1   |  |          |   |
| 8 PowerShares DB Commodity Index Fund (DBC)  | T                           | × |                     |                      |                     |                       |                         |                    |                         |                            |                           |                   | ×                        |                |                  |           |            |          |             | X                         |                 |                   |                  |                    | ``   |                     |       |                   |                           |                 |   |  |          |   |
| 9 Schwab Value Advantage Money Fund  | T                           |   | x                   |                      |                     |                       |                         |                    | Ì                       |                            |                           |                   | ×                        |                |                  |           |            |          |             | x                         |                 |                   |                  |                    |      |                     |       |                   |                           |                 |   | vet visit  |          | -   |
| * This category applies only if the asset/income is mark the other higher categories of value, as appropriate the other higher categories of value, as appropriate the other higher categories of value. |                             |   | at o                | f the                | file                | r's sı                | oous                    | 201                | depo                    | nde                        | nt cl                     | ildr              | en.                      | lf th          | e as             | set/it    | COT        | ne is    | eith        | er ti                     | iat o           | f the             | file             | ror                | join | ly h                | eld b | y the             | file                      | r wi            | th t  | he spouse or depo  | ndent ch | ildren,                                     |

| Reporting Individual's Name   |                             |                    |                     |                      |                    |                       |                         |                    |                           | S                          | CE                          | Æ                 | DI                       | JL             | E.                   | A         | or                 | ıtin                                    | ue            | d                         |                        |                          |                 |      |                     |                      |                         |                    |   |                  | Page Number  | 15                                     |
|---|-----------------------------|--------------------|---------------------|----------------------|--------------------|-----------------------|-------------------------|--------------------|---------------------------|----------------------------|-----------------------------|-------------------|--------------------------|----------------|----------------------|-----------|--------------------|---|---------------|---------------------------|------------------------|--------------------------|-----------------|------|---------------------|----------------------|-------------------------|--------------------|---|------------------|--|--|
| Koh, Howard K.  |                             |                    |                     |                      |                    |                       |                         |                    |                           |                            |                             |                   |                          | onl            |                      |           | ,                  |   | ,             |                           |                        |                          |                 |      |                     |                      |                         |                    |   |                  |  |  |
| Assets and Income   |                             | ,                  |                     |                      | at<br>repo         | t clo<br>rtin         | of a                    | f<br>riod          |                           |                            |                             |                   |                          |                |                      |           |                    | ne: ty                                  |               |                           |                        |                          |                 | C.fc | or th               | at i                 |                         |                    | \$20                                    | )1)"             | is checked, no   |  |
| BLOCK A   | 27,5281                     |                    | 2/45                |                      | ESSE               | BLO                   | CK B                    |                    | 188                       |                            | 409                         | $\dashv$          | Yes.                     |                | TELL X               |           | Tv                 | pe.                                     | _             |                           | 2 7 4                  |                          |                 |      | OCK<br>Amo          |                      | P                       | <i>,</i>           |   |                  | ,                    | - Variation                            |
| None  | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,060 | \$50,001 - \$100,000 | \$100,001~5250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000.000 * | \$1,000,001:-\$.5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust      | Dividends | Rent and Royalties | 100000000000000000000000000000000000000 | Capital Gains | None (or less than \$201) | \$201-\$1,900          | \$1,001 - \$2,500        | \$2,501-\$5,000 |      | \$15,001 - \$50,000 | \$50,001 - \$160,000 | \$100,001 - \$1,000,000 | Over \$1,000,000 f | \$1,000,001 - \$5,000,000               | Over \$5,000,000 | Other<br>Income<br>(Specify<br>Type &<br>Actual<br>Amount) | Date (Mo., Dav. Yr.) Only if Honoraria |
| 1   |                             |                    |                     |                      |                    |                       |                         |                    |                           |                            |                             |                   |                          |                |                      |           |                    |   |               |                           |                        |                          |                 |      |                     |                      |                         |                    |   |                  |  |  |
| Rand Corporation  |                             |                    |                     |                      |                    |                       |                         |                    |                           |                            |                             |                   |                          |                | :                    |           | .,                 |   |               |                           | 1                      |                          |                 |      |                     |                      |                         |                    |   |                  | Honoraria<br>\$500.00                                      | 12/08                                  |
| National Institutes of Health   |                             |                    |                     |                      |                    |                       |                         |                    |                           |                            |                             |                   |                          |                |                      |           |                    |   |               |                           |                        |                          |                 |      |                     |                      | -                       |                    |   |                  | Honoraria<br>\$200.00                                      | 12/08                                  |
| University of Hong Kong, Hong Kong,<br>China (Workshop)   |                             |                    |                     |                      |                    |                       |                         |                    |                           |                            |                             |                   |                          |                |                      |           |                    | 1                                       |               |                           |                        |                          |                 |      |                     |                      |                         |                    |   |                  | Honoraria<br>\$5387.00                                     | 10/08                                  |
| 5 Boston University School of Medicine<br>Boston, MA (Patient care at Medical Clinic<br>(Adjunct Professor) |                             |                    |                     |                      |                    |                       |                         |                    |                           |                            |                             |                   |                          |                |                      |           |                    |   | 15,37         |                           |                        |                          |                 |      |                     |                      | ĵ                       |                    | 1                                       |                  | Payment<br>\$6173  |  |
| Savings Bank Life Insurance (Whole Life) (4 policies)   |                             | x                  |                     |                      |                    |                       |                         |                    |                           |                            |                             |                   |                          |                |                      |           |                    | a a                                     | :             | ×                         |                        |                          |                 |      |                     |                      | 100%                    |                    |   |                  |  |  |
| 7 Prudential Life Insurance (Whole Life) (3 policies)   |                             | х                  |                     |                      | ,                  |                       | ,                       |                    |                           |                            |                             |                   | 5.6                      |                | el e ig              | x         | 5.                 | 1.17                                    | :<br>,        | 5.5                       | 15                     | ×                        | w               |      |                     |                      |                         |                    |   |                  |  |  |
| B B   |                             |                    |                     |                      | - ,d               |                       |                         |                    |                           |                            |                             |                   | er<br>Liv<br>Red         |                | 3 .<br>45 .<br>1 . d |           |                    | Samuel State Act and a                  | 1. Carlotte   | 3 (A) #5.                 |                        |                          |                 |      |                     |                      |                         |                    |   |                  |  |  |
| 9   | F                           |                    |                     |                      | i i                |                       | , ,                     |                    | e e e e e e               |                            | n.es                        |                   | - 7.<br>- 7.             | 7              |                      |           | 100                | 1997 (1997)                             | 20 KN 925 L   |                           | (215)<br>-216<br>-2464 | The second of the second |                 |      |                     |                      |                         |                    | 7.36 (9) (3) (3)<br>(3) (3) (3) (3) (3) |                  |  |  |
| * This category applies only if the asset/income is mark the other higher categ                             | sole                        | ly th              | at o                | the                  | filer              | 's sp                 | ouse                    | or d               | lepe                      | nden                       | t ch                        | ildre             | en.                      | If the         | e ass                | set/ir    | icon               | ne is e                                 | ithe          | er thi                    | at of                  | the                      | filer           | or j | ointl               | y he                 | ld by                   | the                | filer                                   | with             | the spouse or depo   | endent children,                       |

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## Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

| Reporting Individual's Name  Koh, Howard K.   |   |  |   |                                 | SCHE         | DULE 1         | 3   |                           |                                |  |                          |                  |                  |                          |                              |                            | Page N                     | Number                       |   | 16                             |                      |                |
|---|---|--|---|---------------------------------|--------------|----------------|---|---------------------------|--------------------------------|--|--------------------------|------------------|------------------|--------------------------|------------------------------|----------------------------|----------------------------|------------------------------|---|--------------------------------|----------------------|----------------|
| Part I: Transactions  |   |  |   |                                 | ,            |                |   |                           |                                |  | Nor                      | е                |                  | ]                        |                              |                            |                            |                              |   |                                | <del>-,</del> -      |                |
| Report any purchase, sale, or excha<br>or dependent children during the re-   |   |  | transaction involv  |                                 |              |                |   | ansacti<br>Type (x        |                                |  |                          |                  |                  | Aı                       | mount c                      | Trans                      | saction                    | (x)                          |   |                                |                      |                |
| property, stocks, bonds, commodity securities when the amount of the b \$1,000. Include transactions that re  | futures, and other<br>ransaction exceeded<br>sulted in a loss. Do not   | your spor  | use, or dependent<br>re" block to indic<br>te of divestiture fi   | t child. Chec<br>sate sales mad | ck the "Cer  | tificate of    | Purchase                                  | Sale                      | Exchange                       | Date (Mo.<br>Day, Yr.)   | \$1,001 -                | \$15,001 -       | \$50,001-        | \$100,001 -<br>\$250,000 | \$250,001 -                  | \$500,001 -<br>\$1,000,000 | Over<br>\$1,000,000*       | \$1,000,001 -<br>\$5,000,000 | \$5,000,001 -<br>\$25,000,000           | \$25,000,001 -<br>\$50,000,000 | Over<br>\$50,000,000 | Certificate of |
| Example: Central Airlines Comm  |   |  |   |                                 |              |                | х   |                           |                                | 2/1/99   |                          |                  | х                |                          |                              |                            |                            |                              |   | 0, 0,                          |                      |                |
| 1   |   |  |   |                                 |              |                |   |                           |                                | 1  |                          |                  |                  |                          | :                            |                            |                            |                              |   |                                |                      |                |
| 2   |   |  |   |                                 | *            |                |   |                           |                                |  | <del> </del>             | ,                |                  |                          |                              |                            |                            | _                            |   |                                |                      |                |
| 3   |   |  |   |                                 |              |                |   |                           |                                |  |                          |                  |                  |                          |                              |                            |                            |                              |   |                                |                      |                |
| 4   |   |  |   |                                 |              |                |   |                           |                                |  |                          |                  |                  |                          | N <sub>Fe</sub>              |                            |                            |                              |   |                                |                      |                |
| 5   |   |  |   |                                 |              |                |   |                           | 37<br>3<br>3                   |  |                          |                  |                  |                          |                              |                            |                            |                              |   |                                | _                    |                |
| by the filer or jointly held by the file Part II: Gifts, Reimble For you, your spouse and depention, and the value of: (1) gifts (food, or entertainment) received (2) travel-related cash reimburst than \$260. For conflicts analysis as personal friend, agency approauthority, etc. For travel-related dates, and the nature of expense | dent children, report the such as tangible items, the from one source totalin ments received from one, it is helpful to indicate wal under 5 U.S.C. § 41 gifts and reimbursemen | ravel I source, a la ransportation more than a source to a basis for II or other is, include | Expenses brief descrip- on, lodging, in \$260; and braling more receipt, such r statutory travel itinerary. |                                 | ories of val | ie, as approp  | the L<br>recei<br>inder<br>the d<br>total | ved for conde on or value | rom<br>int of<br>s res<br>from | mment; gi<br>relatives;<br>f their rela<br>idence: A<br>in one sou<br>sions. | eceiv<br>tions<br>so, fo | ed by<br>ip to i | your s<br>oses c | pouse<br>r prov<br>f age | or de<br>vided a<br>regative | pendo<br>as pen<br>ng gifi | ent ch<br>sonal<br>is to d | nild to<br>hospi<br>letern   | stally<br>itality<br>nine th<br>structi | at<br>he                       |                      |                |
| Source (Name c  |   |  |   | -                               |              | i.,            |   | ef Des                    |                                |  |                          |                  | 1 ::             | . ,                      |                              |                            |                            |                              |   |                                | Value                |                |
| Examples: Nat'l Assn. of Rock Co<br>Frank Jones, San Franc  |   |  | ket, hotel room & r<br>nefcase (personal fr   |                                 | to national  | conterence 6/1 | 2/33 (b                                   | ersone                    | activ                          | ity microsec   | To duc                   | <u>" - " </u>    |                  | <u>`</u>                 |                              |                            |                            |                              |   |                                | \$300<br>\$300       |                |
| 1   |   |  |   |                                 |              |                |   |                           |                                |  |                          |                  |                  |                          |                              |                            |                            |                              |   |                                |                      |                |
| 2   | •   |  |   |                                 |              |                |   |                           |                                |  |                          |                  |                  |                          |                              |                            |                            |                              |   |                                |                      |                |
| 3   |   |  |   |                                 |              |                |   |                           |                                |  |                          |                  |                  |                          |                              |                            |                            |                              |   |                                |                      |                |
| 4   |   |  |   |                                 |              |                |   |                           |                                |  |                          |                  |                  |                          |                              |                            |                            |                              |   |                                |                      |                |
| 5   |   |  |   |                                 |              |                |   |                           |                                |  |                          |                  |                  |                          |                              |                            |                            |                              |   |                                |                      |                |
| Prior Editions Cannot Re Used   |   |  |   |                                 |              |                |   |                           |                                |  |                          |                  |                  |                          |                              | -                          |                            |                              |   |                                |                      |                |

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|            | Individual's Name  | 1  |  | ' i.          |              | <del></del>     | - m      | . 1147   |        |          |          |  | Page N             | Number       |  |              |            |
|------------|--|--|--|---------------|--------------|-----------------|----------|----------|--------|----------|----------|--|--------------------|--------------|--|--------------|------------|
| Koh, Hov   | ward K.  |  | SCHEDUI  | LE C          |              |                 |          |          |        |          |          |  |                    |              | 17   |              |            |
|            |  |  | -  | 717" /        |              |                 |          | .82.3    |        |          |          | iga - F  | _                  |              |  | _            |            |
|            | Liabilities  |  |  |               |              |                 |          |          |        |          |          |  |                    |              |  |              |            |
|            | bilities over \$10,000 owed to ar                                    |  | personal residence unless it is rented out; loans secured  |               | No           | ne              |          |          |        | Categ    | ory of a | Amoun  | t or Val           | lue (x)      | Jan 10 10 10 10 10 10 10 10 10 10 10 10 10 |              |            |
|            | during the reporting period by y<br>lent children. Check the highest |  | by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. |               | 1            |                 | +        | 1.       | T      | _        | _        | _  |                    | Т.           |  | 34k _2       | T          |
|            | e reporting period. Exclude a m                                      |  | See instructions for revolving charge accounts.  | Date          | Interest     | Term if         |          | 1        | ے ، [  | 9 -      | ه ځا     | 1 4 8  | 훃                  | <b>88</b>    | 15 8<br>8                                  | 8 8          |            |
|            |  |  |  | Incurred      | Rate         | appli-<br>cable | \$15,000 | \$16,001 | 50,001 | 8 8      | 250,001  | \$500,001 -                                      | Over<br>\$1,000,00 | \$1,000,     | 8  | 8 8          | <u> </u>   |
|            | Creditors (Name and  |  | Type of Liability  | ,             |              |                 | \$10     | \$18     | 250    | 25       | [% %     | 33 2   | 2 Over             | 2 3          | \$2.5                                      | \$28         | Š          |
| Examples:  | First District Bank, Washington                                      |  | Mortgage on rental property, Delaware  | 1991          | 8%           | 25 yrs.         |          | <u> </u> | _ X_   |          |          | ļ  | <b></b>            |              |  | <b></b>      | J          |
| 1          | John Jones, 123 J St., Washingt                                      | ton, DC  | Promissory note  | 1999          | 10 %         | on demand       | +        | ┼        | ╁      | +        | X        | <del> </del>                                     | ├                  | <del> </del> |  | ┼─           | +          |
| Harv       | ard University   |  | Educational Loans  | 2005          | 0%           | 10 yrs          | 1        |          |        | x        |          |  |                    |              |  |              |            |
| 2          |  |  |  |               |              |                 |          |          |        |          |          |  |                    |              |  |              | T          |
| <u> </u>   |  | <u> </u>                                       |  |               |              |                 | -        | —        |        | <u> </u> | _        | ļ  | ļ                  | ļ            |  |              | _          |
| 3          |  |  |  |               |              |                 | 1        |          |        |          |          |  |                    |              |  |              |            |
| 4          |  |  |  | +             |              |                 | 1        | -        | ┼─     | 1        | -        | <del>                                     </del> |                    |              |  | _            | 十          |
|            | <u></u>  |  |  |               |              |                 |          |          |        |          |          |  |                    |              |  |              |            |
| 5          | <del></del>  |  |  |               |              |                 |          |          |        |          |          |  |                    |              |  |              |            |
| * This out | aron, analies only if the lighility                                  | v is solely that of the fil                    | er's spouse or dependent children. If the liability is that of the   | filer or a lo | int liahilit | v of the file   | <u> </u> | L        |        | <u>.</u> |          | <u> </u>   | 1                  | Ь            |  |              | _          |
|            | spouse or dependent children, m                                      |  |  | HILL OF A JO  | 11103111     | y or use me     | 1        |          |        |          |          |  |                    |              |  |              |            |
|            | I: Agreements or A   | A THE RESIDENCE OF THE PROPERTY.               | ***************************************  | 1 - 75        | -7 - 11 - 14 | ;               |          |          | -,     |          |          |  |                    |              |  |              |            |
|            | our agreements or arrangeme  |  | sorticination in an  | ofahsen       | ces and (4   | l) future e     | wolaw    | nent     | See in | nétrac   | tions    | reoar/   | line: H            | ാല് ലൈ       | in <del>d</del> ina                        | <b>b</b>     |            |
| emplove    | e benefit plan (e.g. 401k, del                                       | ferred compensation:                           | (2) continuation   |               |              | rany of th      |          |          |        |          |          |  | шів и              | (c iep       | Oresing                                    | ,            |            |
| payment    | by a former employer (inclu  | ding severance payn                            | nents); (3) leaves   |               |              |                 |          |          | . 7    |          |          |  |                    |              |  |              |            |
|            |  |  | ,  |               |              |                 |          |          |        |          |          | 1  | lone               |              |  |              |            |
|            |  |  | Agreement or Arrangement   |               |              |                 |          | 010001   | 1 V F  | Partie   |          |  |                    |              |  |              | ate<br>/85 |
| Example    | calculated on service perform  | ment, will receive lump su<br>ed through 1/00. | nn payment of capital account & partnership share  |               |              | اهرا            | e Jones  | & Sinn   | n, non | песочи,  | 2000     |  |                    |              |  | "            | 65         |
|            |  |  | sor of the Practice of Public Health position with the Har   |               |              |                 |          | -        |        |          | _        |  |                    |              |  |              |            |
|            |  |  | n additional leave of absence or resign. While on a lea  | ve of abser   | ice,         |                 |          |          |        |          |          |  |                    |              |  |              |            |
| 2          | retain the 0% educational loa  | an with Harvard                                |  |               |              | Ha              | rvard    | Unive    | rsity  |          |          |  |                    |              |  | 3/           | /09        |
| 3 TIAA     | -CREE with Harvard Univers   | ity. No contributions                          | to this plan are made by Harvard University.   |               |              | Ha              | rvard    | Unive    | rsitv  |          |          |  |                    |              |  | 9/           | /85        |
|            | Orter marriage of the  | -  | to ano plan are made by the rails of motoristy.  |               |              |                 |          | •        |        |          |          |  |                    |              |  |              | -          |
| 4          | ·  | •••  |  |               |              |                 |          |          |        |          |          |  |                    |              |  |              |            |
| 5          |  |  |  |               |              |                 |          |          |        |          |          |  |                    |              |  | <del> </del> |            |
| ] 3        |  |  |  |               |              |                 |          |          |        |          |          |  |                    |              |  | 1            |            |
| 6          |  |  |  |               |              |                 |          |          |        |          | -        |  |                    |              |  |              |            |
|            |  |  |  |               |              |                 |          |          |        |          |          |  |                    |              |  |              |            |

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|---|--|--|--|-----------------|---------------|
| U.S. Office of Government Ethics Reporting Individual's Name Koh, Howard K, |  | SCHEDULE D   |  | Page Number     | <del></del> 8 |
| Kon, Howard K.  |  |  | *  | ·               |               |
| Part I: Positions Held Outs   | ide U.S. Government  | H constitution of the cons |  | 4-11            |               |
| Report any positions held during the ap                                     | plicable reporting period, whether but are not limited to those of an officer. |  | artnership, or other business enterprise or any linstitution. Exclude positions with religious |                 |               |
| director, trustee, general partner, propri                                  | ietor, representative, emplovee, or  | social, fraternal, or political entities a   | nd those solely of an honorary nature.   | None            |               |
|   | zation (Name and Address)  | Type of Organization   | Position Held  | From (Mo., Yr.) | To (Mo., Yı   |
| Examples: Nat'l Assn. of Rock Collectors,                                   |  | Non-profit education   | President  | 6/92            | Present       |
| Doe Jones & Smith, Hometown   |  | Law firm   | Partner  | 7/85            | 1/00          |
| 1 Harvard School of Public Healt  |  | Non-profit education   | Associate Dean   | 9/2003          | Present       |
| Harvard School of Public Healt  |  | Non-profit education   | Dir., Div. of Public Health Practice   | 9/2003          | Present       |
| 2 Harvard School of Public Healt  |  | Non-profit education   | Fineberg Professor of the Practice   | 1/2005          | Present       |
| Boston University School of Me  |  | Non-profit education   | Adjunct Faculty  | 1/2003          | Present       |
| 3 American Legacy Foundation B  |  | Non-profit   | Member   | 3/2008          | Present       |
|   | e on Reducing Hypertension in US   | Non-profit   | Chair  | 1/2009          | Present       |
| 4 IOM Cmte on Smoking Cessati   | on in Military/Veteran Populations   | Non-profit   | Member   | 2/2008          | Present       |
| Partnership for Health Care Ex  | cellence   | Non-profit   | Member   | 9/2007          | Present       |
| 5 IOM Roundtable on Racial/Ethr   | nic Health Disparities   | Non-profit   | Member   | 11/2006         | Present       |
| Health Care for All Massachuse  | etts, Disparities Action Network   | Non-profit   | Honorary Chair   | 12/2007         | Present       |
| 6 American Society of Law, Medi   |  | Non-profit   | Member   | 3/2005          | 12/2008       |
| Blue Cross Blue Shield of Mass  | sachusetts Foundation Board of Dir.  | Non-profit   | Member   | 9/2004          | Present       |
| Part II: Compensation In E  | xcess Of \$5,000 Paid by One So  | ource  | W 1  | Do not comp     | lete this no  |
| Report sources of more than \$5,000 con                                     |  |  | r business enterprise, or any other non-profit   | if you are an   |               |
|   | ed directly by you during any one year of                                      |  | led the services generating a fee or payment   | Termination     |               |
| the reporting period. This includes the                                     |  | of more than \$5,000. You need not re  | eport the U.S. Government as a source.   | Vice Preside    |               |
| ' ' '   | -  |  | •  | or President    | Jal Candidat  |
|   |  |  |  | None            |               |
| Source (Name and Address )  |  |  | Brief Description of Duties  |                 | -             |
| Examples: Doe Jones & Smith, Hometown Metro University (client of Doe       | n, State  Jones & Smith), Moneytown, State                                     | Legal services Legal services in connection with univer  | rsity construction   |                 |               |
| 1 Harvard School of Public Health   |  | Salary as Associate Dean, Profes   | sor, and Director, Division of Public Healt  | n Practice      |               |
| Boston University School of Me  | dicine   | Physician in Skin Oncology/Derma   |  |                 |               |
| 2 University of Hong Kong, Hong   | Kong, China  | Honorarium for organizing, implen  | nenting and speaking at a Workshop   |                 |               |
| 3   |  |  |  |                 |               |
|   |  |  |  |                 |               |

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| Reporting Individual's Name |            | Page Number |
|-----------------------------|------------|-------------|
| Koh, Howard K.              | SCHEDULE D | 19          |

## Part I Continuation

|   | Type of Organization  | Position Held  | From (Mo., Yr.)  | To (Mo., Yr.)  |
|---|---|--|--|--|
| Natl Assn. of Rock Collectors, NY, NY                               | Non-profit education  | President  | 6/92   | Present  |
| Examples: Doe Jones & Smith, Hometown, State                        | Law firm  | Partner  | 7/85   | 1/00   |
| New England Reg. Ctr of Excellence in Biodefense Sci. Advisory Cmte | Non-profit  | Member   | 12/2002  | Present  |
| American Cancer Society Board of Advisors, New England Div.         | Non-profit  | Member   | 5/2005   | Present  |
|   | Non-profit  | Member   | 9/2005   | Present  |
| State Health Leadership Initiative Advisory Cmte, ASTHO             | Non-profit  | Member   | 1/2008   | Present  |
| Committee on Public Health, Massachusetts Medical Society           | Non-profit  | Member, Inaugural Chair  | 5/2004   | Present  |
| Editorial Board, Journal of Public Health                           | Scientific Journal  | Member   | 8/2008   | Present  |
| New England Journal of Medicine                                     | Scientific Journal  | Reviewer   | 5/2006   | Present  |
| Journal of Disaster Medicine and Public Health Preparedness         | Scientific Journal  | Reviewer, Asso. Board  | 3/2007   | Present  |
|   | Scientific Journal  | Reviewer   | 9/2006   | 5/2007   |
| Massachusetts Health Information Technology Council                 | State Health Agency Committee   | Member   | 1/2009   | Present  |
| Environmental Public Health Tracking Cmte, MA Dept of Public Health | State Health Agency Committee   | Member   | 12/2006  | Present  |
| Multicultural Advisory Committee, Massachusetts General Hospital    | Non-profit  | Member   | 1/2006   | Present  |
| Dana-Farber/Harvard Cancer Ctr Disparities Program-in-Development   | Non-profit  | Member, Program Leader   | 3/2007   | Present  |
| Harvard Coordinating Cmte for the Commonwealth Fund Fellowship      | Non-profit  | Member   | 9/2005   | 10/2008  |
| Dana-Farber/Harvard Cancer Ctr Populations Sciences Cmte            | Non-profit  | Member   | 9/2007   | Present  |
| Medical Advisory Committee on Pandemic Flu, Harvard University      | Non-profit  | Member   | 1/2005   | Present  |
| NCI Cancer Prevention Fellows Advisory Cmte, Dana-Farber Institute  | Non-profit  | Member   | 9/2004   | Present  |
| Health Communications Committee, Harvard School of Public Health    | Non-profit education  | Member   | 10/2004  | Present  |
| Public Health Practice Committee, Harvard School of Public Health   | Non-profit education  | Member   | 4/2003   | Present  |
| Seoul National University School of Public Health                   | Non-profit education  | Visiting Professor   | 11/2008  | 11/2008  |
| National Cancer Center of South Korea                               | Hospital Center   | Visiting Lecturer  | 11/2008  | 11/2008  |
| The Korean Society for Research on Nicotine and Tobacco             | Non-profit  | Visiting Lecturer  | 11/2008  | 11/2008  |
|   | State Health Agency Committee   | - Co-chair   | . 3/2008   | Present  |
| Harvard Advanced Leadership Initiative, Harvard University          | Non-profit education  | Co-chair   | 12/2006  | Present  |
|   |   |  |  |  |
|   | New England Reg. Ctr of Excellence in Biodefense Sci. Advisory Cmte American Cancer Society Board of Advisors, New England Div.  Advisory Board, Asian American Diabetes Initiative State Health Leadership Initiative Advisory Cmte, ASTHO  Committee on Public Health, Massachusetts Medical Society Editorial Board, Journal of Public Health  New England Journal of Medicine  Journal of Disaster Medicine and Public Health Preparedness  Health Affairs  Massachusetts Health Information Technology Council  Environmental Public Health Tracking Cmte, MA Dept of Public Health  Multicultural Advisory Committee, Massachusetts General Hospital  Dana-Farber/Harvard Cancer Ctr Disparities Program-in-Development  Harvard Coordinating Cmte for the Commonwealth Fund Fellowship  Dana-Farber/Harvard Cancer Ctr Populations Sciences Cmte  Medical Advisory Committee on Pandemic Flu, Harvard University  NCI Cancer Prevention Fellows Advisory Cmte, Dana-Farber Institute  Health Communications Committee, Harvard School of Public Health  Public Health Practice Committee, Harvard School of Public Health  Seoul National University School of Public Health  National Cancer Center of South Korea  The Korean Society for Research on Nicotine and Tobacco  Altered Standards of Care Advisory Cmte, Mass Dept. of Public Health | New England Reg. Ctr of Excellence in Biodefense Sci. Advisory Cmte American Cancer Society Board of Advisors, New England Div.  Advisory Board, Asian American Diabetes Initiative State Health Leadership Initiative Advisory Cmte, ASTHO Non-profit Non-profit Non-profit Non-profit Non-profit Scientific Journal New England Journal of Public Health New England Journal of Public Health New England Journal of Public Health New England Journal of Medicine Journal of Disaster Medicine and Public Health Preparedness Scientific Journal State Health Agency Committee State Health Agency Committee Non-profit education Non-profit education Non-profit education Non-profit education Non-profit ducation Non-profit Non-profit Non-profit education Non-profit education Non-profit Non-profit education | New England Reg. Ctr of Excellence in Biodefense Sci. Advisory Cmte American Cancer Society Board of Advisors, New England Div.   Non-profit   Member   Member | New England Reg. Ctr of Excellence in Biodefense Sci. Advisory Cmte American Cancer Society Board of Advisors, New England Div. Non-profit Member 5/2005 |