5 C.F R Part 2634

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

U.S. Office of Government Ethics								
Date of Appointment, Candidacy, Election or Nomination (Month, Day, Year)	Reporting Status (Check	Incumbent	Calendar Year Covered by Report		New Entrant, Nominee,	Termination	Termination Date (If Appli- cable) (Month, Day, Year)	Fee for Late Filing Any individual who is required to
January 20, 2009	appropriate boxes)			\square	or Candidate	Filer		file this report and does so more than 30 days after the date the report is
	Last Name				First Name and Middle	Initial.		required to be filed, or, if an extension
Reporting Individual's Name	SUMMERS				LAWRENCE H.			is granted, more than 30 days after the last day of the filing extension period
	Title of Position				Department or Agency	(If Applicable)		shall be subject to a \$200 fee.
Position for Which Filing	DIRECTOR				NATIONAL ECON	OMIC COUNCIL	-	Reporting Periods
Location of Present Office (or forwarding address)	WHITE HOUS	Street, City, State, E, WEST WING				Telephone No. (1r (202) 456-133	nclude Area Code) 7	Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of
			W WASHINGTON	, DC 2	20500			Schedule D where you must also
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s)	and Date(s) Held						include the filing year up to the date you file. Part II of Schedule D is not applicable
Presidential Nominees Subject to	Name of Congress	ional Committee C	onsidering Nomination		Do You Intend to Creat	te a Qualified Divers	sified Trust?	Termination Filers: The reporting period begins at the end of the period
Senate Confirmation					Yes	No	0	covered by your previous filing and ends at the date of termination. Part II
Certification	ISianatura of Bana	sine Yeslinisinal				Date (Month, Day	. Year	of Schedule D is not applicable.
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Repo	No.				1/73	109 9	Nominces, New Entrants and Candidates for President and Vice President:
	Signature of Other	Reviewer				Date (Month, Day	y, Year)	Schedule A-The reporting period for income (BLOCK C) is the preceding
Other Review (If desired by agency)	Pac	end				03.	23.09	calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.
Agency Ethics Official's Opinion	Signature of Desig	nated Agency Ethic	s Official/Reviewing (Official		Date (Month, Day	y, Year)	Schedule B-Not applicable.
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	14-	A. Cu	A			3/23/	109	Schedule C, Part I (Liabilities)— The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is
Office of Government Ethics	Signature					Date (Month, Day	, Year)	within 31 days of the date of filing.
Use Only								Schedule C, Part II (Agreements or
Comments of Reviewing Officials (If additi	onal space is requir	ed, use the reverse	side of this sheet)					Arrangements) Show any agreements or arrangements as of the date of
								filing.
			(С песк во	ox if Jun	ng extension granted &	indicate number of t	aays)	Schedule D.—The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.
								Agency Use Only
					(Check box if comme	ents are continued or	n the reverse side)	OGE Use Only

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SUMMERS, LAWRENCE H.	SCHEDULE A	age Number 2
Assets and Income	Valuation of Assets at close of reporting period NOCK P. Income: type and amount. If "None (or less than \$201)" is other entry is needed in Block C for that item.	s checked. no
For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 in income during the reporting period, together with such income. For yourself, also report the source and actual amount of carned income exceeding \$200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than \$1,000 (except report the actual acount of any honoraria over \$200 of your spouse).	Noir for less than \$1,003 \$15,001 - \$15,000 \$15,001 - \$100,000 \$250,001 - \$250,000 \$250,001 - \$250,000 \$250,001 - \$250,000 \$250,001 - \$250,000,000 \$25,000,001 - \$25,000,000 \$25,000,001 - \$25,000,000 \$25,000,001 - \$25,000,000 \$25,000,001 - \$25,000,000 \$25,000,001 - \$25,000,000 \$25,000,001 - \$25,000,000 \$25,001 - \$25,000 \$25,001 - \$1,000 \$25,001 - \$1,000,000 \$25,001 - \$1,000,000 \$25,001 - \$1,000,000 \$25,001 - \$1,000,000 \$25,001 - \$1,000,000 \$25,001 - \$1,000,000 \$25,001 - \$1,000,000 \$25,001 - \$25,000,000 \$25,001 - \$25,000,000 \$25,001 - \$25,000,000 \$25,001 - \$25,000,000 \$25,000 \$25,000	Other Income (Mo., Day, (Specify Yr.) Typu & Actual Amount) Only if Honoraria
Central Airlines Common Examples Doe Jones & Smith, Hometown, State Kempstone Equity Fund IRA: Heartland 500 Index Fund 1 HARVARD UNIVERSITY		SALARY
SALARY 2008 AND 2009 2 (S) HARVARD UNIVERSITY		\$586,996.00 SALARY
3 D.E. SHAW & CO., LP SALARY		SALARY \$1,248,747.00
4 D.E. SHAW & CO., LP 2008 INCOME AND 2008 DEFERRED COMP PAID IN 2009		DISTRIBUTIVE SH OF PSHIP INC \$2,596,171.00
5 D.E. SHAW & CO., LLC SALARY		\$ALARY \$183,750.00
D.E. SHAW & CO., LLC 2008 INCOME AND 2007-2008 DEFERRED COMP PAID IN 2009 This category applies only if the asset/income is		DISTRIBUTIVE SH OF PSHIP INC \$1,159,955

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Кср	orting Individual's Name									S	C	1 F.	ÐĬ	JLI	F. 4	٠,	۸n	tin	116	'n										Page Number	
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U.S. Office of Government Ethics Page Number Reporting Individual's Name SCHEDULE A continued 6 SUMMERS, LAWRENCE H. (Use only if needed) Valuation of Assets Assets and Income Income: type and amount. If "None (or less than \$201)" is checked, no at close of other entry is needed in Block C for that item. reporting period BLOCK A BLOCK B BLOCK C Type Amount Other Date Income (Mo., Dav. \$5,000,001 - \$25,000,000 (Specify Yr.) \$25,000,001 - \$50,000 Type & \$1,000,001 - \$ 5,000 5250,001 - 5500,000 Stor. 001 - \$250,000 \$500,001 - \$1,000.0 Over \$1,000.000 * Rent and Royaftic Actual Only if \$50,001 - \$100,000 St.mt/,001 - \$5,000 Over \$50,000,000 \$100,001 - \$1,000, \$15,001 - \$50,000 \$50,001 - \$100,000 Over \$1,000,000* Excepted Investr Excepted Trust Oundiffed Trust Amoun() Honoraria 51,001 - \$15,000 Over \$5,000,000 \$5,001 - \$15,000 \$1,001 - \$2,500 Capital Cains \$201 - \$1,000 Dividends Interest None 1 (S) TIAA-CREF HARVARD 457(b) DEFERRED COMP PLAN - CREF MONEY MARKET TIAA-CREF HARVARD UNIVERSITY -X DEFERRED COMPENSATION PLAN -CREF STOCK 3 TIAA-CREF NATL BUREAU OF ECON Х Х RESEARCH - TAX DEFERRED ANNUITY PLAN - CREF STOCK 4 TIAA-CREF NATL BUREAU OF ECON X RESEARCH - TAX DEFERRED ANNUITY PLAN - CREF GLOBAL EQ 5 TIAA-CREF NATL BUREAU OF ECON RESEARCH - TAX DEFERRED ANNUITY PLAN - TIAA REAL ESTATE 6 TIAA-CREF NATL BUREAU OF ECON RESEARCH - TAX DEFERRED ANNUITY PLAN - CREF BOND MKT TIAA-CREF NATL BUREAU OF ECON RESEARCH - TAX DEFERRED ANNUITY PLAN-CREF INFL LINKED BD 8 TIAA-CREF HARVARD UNIVERSITY X 457(b) DCP - CREF STOCK 9 TIAA-CREF HARVARD RIP CREF STOCK This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly beta by the filer with the spouse or dependent children. mark the other higher categ

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Re	porting Individual's Name										SC	H	ED	I J	LE	A	co	nti	กมส	ed											Pag	ge Number 7		
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Reporting Individual's Name		Page Number
SUMMERS, LAWRENCE H.	SCHEDULE A continued	11
	(Use only if needed)	
Assets and Income	Valuation of Assets at close of reporting period Income: type and amount. If "None (or less than \$201)" other entry is needed in Block C for that item.	is checked. no
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2 (J)BANK OF AMERICA - S&P 500 DEPOSITORY RECEIPTS		
3 (J)BANK OF AMERICA - COLUMBIA MUTUAL FUNDS SEE STATEMENT ATTACHED		
4 (J)BANK OF AMERICA - DWS LARGE CAP VALUE FUND		
6 OBAMA-BIDEN TRANSITION		\$ALARY \$5,611
8 FOREIGN POLICY ASSOCIATION		\$1,000 SPEAKING 4/9/2008 ENGAGEMENT
7 FINANCIAL TIMES		\$60,000 SPEAKING ENGAGEMENT
8 ITINERA INSTITUTE		\$62,876 1/8/2008 SPEAKING ENGAGEMENT
9 SKAGEN FUNDS		\$60,300 1/9/2008 SPEAKING ENGAGEMENT
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	ing (or less than \$1,401)	51,001 - 515,000	ST9(DD) - SSI(HII)	\$50,001 - \$100,000 \$100,001 - \$750,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000.000 *	S1,000,001 - 5,500,000	55,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Accepted Investment Fund	Excepted Trust	Ovalified Trust		Royalties			None (or less than \$201)	N. 19. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	51,001 - 54,000	55,001 - \$15,000	\$15,001 - \$50,000	SS0,001 - \$100,000	Ston, full - St. HRR. ftml	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Ordy if Honoraria
None		5	1		5	8	0	•	8	8	٥	-1	E		۱	~	-		Ž	2 2		3 3	22	s	S	0	S	0		
1 SKAGEN FUNDS																													\$60,300 SPEAKING ENGAGEMENT	1/10/2008
2 SKAGEN FUNDS						10											2010/10/2010												\$59,400 SPEAKING ENGAGEMENT	1/11/2008
3 JP MORGAN																													\$67,500 SPEAKING ENGAGEMENT	2/1/2008
4 PRICEWATERHOUSE COOPERS LLP																													\$25,000 (DONATED TO CHARITY)	02/14/08
5 TAX COUNCIL POLICY INSTITUTE				×																				White State of the					\$45,000 SPEAKING ENGAGEMENT	2/20/2008
6 CITIGROUP												8													33				\$45,000 SPEAKING ENGAGEMENT	3/3/2008
7 PENSION REAL ESTATE ASSOCIATION		and the second																											\$67,500 SPEAKING ENGAGEMENT	
B ASOCIACION DE BANCOS DE MEXICO																					A CONTRACTOR								\$90,000 SPEAKING ENGAGEMENT	4/3/2008
9 GOLDMAN, SACHS & CO.																					12								\$135,000 SPEAKING ENGAGEMENT	
 This category applies only if the asset/income mark the other higher categories of value, as app 			at of	the t	ilers	spou	se oi	r dep	ende	ent c	hild	en.	Ifu	te as	scvi	nco	me is	s eit	her	that o	fthi	file	rorje	ointly	/ held	by (the fi	ier w	ith the spouse or de	pendent childr

U.S. Office of Government Ethics										_									_										
Reporting Individuals Name								S	CI	ATE.	DI	JL	F. 4	\ c	٥n١	tin	1166	1										Page Number	
SUMMERS, LAWRENCE H.				_	_							onl						_										13	
			_				_		_	_												_		_	_				
Assets and Income				al	clos	of A se of peri		is											mou d in l							n \$2	0t)"	is checked. no	
BLOCK A				Е	SLOC	KΒ						_									В	LOC	K C			_			
None	None (of less than \$1,001) \$1,001 - \$15,000	\$15,001 - \$50,000	550,001 - \$100,000	\$100,001 \$250,000	\$250,001 - \$500,000	999 (99) - \$1,400,000	STEED OF STANDARD	55,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Oualified Trust		Rent and Royalties			None (or less man 5.01)	\$201 - \$1,000 \$1,001 - \$2,500	23 40 55 dim	\$5,001 - \$15,000		SS0,001 - S100,000	1 - \$1,000,000	Over \$1,000,000*	\$1,000,0001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day. Yr.) Only if Honoraria
1 LEHMAN BROTHERS																					Γ							\$67,500 SPEAKING ENGAGEMENT	4/17/2008
2 STATE STREET CORPORATION																												\$45,000 SPEAKING ENGAGEMENT	4/18/2008
3 CEO 100					_																							\$45,000 SPEAKING ENGAGEMENT	4/24/2008
4 YALE UNIVERSITY																												\$10,000 SPEAKING ENGAGEMENT	4/29/08
5 SIGULER GUFF & COMPANY							ě																					\$67,500 SPEAKING ENGAGEMENT	5/5/2008
6 AMERICAN EXPRESS																												\$67,500 SPEAKING ENGAGEMENT	5/7/2008
7 CENTRO DE LIDERAZGO Y GESTION																							all little					\$112,500 SPEAKING ENGAGEMENT	5/12/2008
8 TA ASSOCIATES																												\$67,500 SPEAKING ENGAGEMENT	5/12/2008
9 HUDSON INSTITUTE																					V.							\$10,000 SPEAKING ENGAGEMENT	05/28/08
his category applies only if the asset/income mark the other higher categories of value, as apprenticularly.		that	of th	e filo	r' s s	pouse	or d	lepen	dent	chile	dren	. 16	he a	ssev	inco	me i	s ei L	her t	hat o	l the	file	or jo	sinth	y hel	d by	the f	iler v		

	Office of Government Ethics									_											_													
Rep	outing Individual's Name										S	CŁ	1 E	ח	IJL	F	A .	יא	· fi	311													Page Number	
su	IMMERS, LAWRENCE H.										3	CI								uu	eu												14	
L				_			_			_		_	(L	se	onl	y ii	ne	ede	ed)	_		_						_			_			
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	Assets and Income				Va			of.		ets			ľ																	ın S	20	1)"	is checked, no	
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	BLOCK A	1			•			CK B		,						_ (RI	_OC	ĸ c							
Г																	-	Ту	De		Γ						nou	n t	_					
	None	Name (or less than \$1,001)	51,001 - 515,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 +	\$1,000,001 - \$ 5,000,000	S5,000,001 - \$25,000,000	\$ \$5,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Oughified Trust	Dividends	Rent and Bloyalties		Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,400	55,001 - 515,000	\$15,001 - \$50,000	Q	900	Contract 1000 0000	TO COLUMN THE TAXABLE PROPERTY.	SI, HAI, INT. S.S. LANGER	Over 55,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Dov. Yr.) Only if Honoraria
\vdash	CITIGROUP NA	- 1									\neg		М		\vdash						Н				_				-				\$54,000	5/30/2008
ı																									0000								SPEAKING	
٦	INVESTEC BANK	-	_		!		_				-	***	-		\vdash		-		<u> </u>		┝		_		<u> </u>		-		! -		₩.	_	ENGAGEMENT	014010000
ľ	INVESTED BANK																						-						3 3				\$157,500 SPEAKING	6/13/2008
L																													8				ENGAGEMENT	
3	GOLDMAN SACHS											***				200					Г												\$67,500	6/18/2008
ĺ																																	SPEAKING	
4	LEHMAN BROTHERS	-	1		\vdash						-		\neg		Н	23026	\vdash		-		╌		-		┢		1-		8	- 88 88		_	\$67,500	7/30/2008
ı																																	SPEAKING	170072000
Ļ	DOIGHWATER HOUSE COORES LA C	_	<u>_</u>		_						_		Щ		H				_		1_	8			<u>.</u>				<u>_</u>	_			ENGAGEMENT	
l٦	PRICEWATERHOUSE COOPERS LLP																												i				\$67,500	9/9/2008
ı																▓	'																SPEAKING ENGAGEMENT	
6	TATA CONSULTANCY SERVICES				1											~	Η-	****							-		2		-	8		_	\$67,500	9/21/2008
			ă.													▩					1									8	▓		SPEAKING	
Ļ	STATE STREET CORPORATION		<u> </u>		_		_				_		Ш		_		<u> </u>		<u>L</u> -			.	_						<u>.</u> _	_		_	ENGAGEMENT	
ľ	STATE STREET CORPORATION																								8								\$112,500 SPEAKING	10/2/2008
1													1																				ENGAGEMENT	
8	LEADERS AND COMPANY LTD.																											1		1	*	_	\$225,000	10/3/2008
l	(THISDAY NEWSPAPER GROUP)																																SPEAKING	
9	AMERICAN CHAMBER OF COMMERC	=	1		-				-				-		-		\vdash		-				8		-		_	-	8	- 8			ENGAGEMENT	10/2/2002
ľ	IN ARGENTINA	_																															\$135,000 SPEAKING	10/7/2008
																																	ENGAGEMENT	
*	This category applies only if the asser/income	is so	ely t	វ៉ាន1 ជ	ofth	e file	er's s	pous	c o	dep	end	ent d	child	ren.	lſ	he a	sset	ince	ue,	is e	ither	tha	tof	he	iler	or jo	intly	hei	d by	die	üle	er w	ith the spouse or de	pendent childs
ma	rk the other higher categories of value, as app	ropria	(C																															

U.S. Office of Government Ethics																						_						
Reporting Individual's Name								Ş	CH	EI)U	LE	A	co	nti	n u	ed										Page Number 15	
SUMMERS, LAWRENCE H.			_							(Us	se o	nly	ifr	ieec	ded)	١		_									13	
										_																		
Assets and Income				at	on o close	of							1r ol	ncor her	ne: cntry	(vne	and	amo ed ir	unt Ble	. Jí	'Noi	ne (c tha	r les:	s tha	n \$2	01}"	is checked, no	
BLOCK A	450000			-	LOCK					1											BLO	СК С						
									***			*	₩ _	T	ype					_		mot	nt					
None	Note (or less than \$1,001)	\$15,001 - \$50,000	550,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	Over \$1,000.000 *	51,000,001 - 5.5,000,000	55,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	- 88	Excepted Insedment Fund	Excepted Trust	Challing 3 russ	Royalties		Capital Grins	None (or less than \$201)	\$204 - \$1,000	\$1,001 - \$2,500	\$2.501 - \$5.00d		000 0015 100 053	垂	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other lacome (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 UNIVERSIDAD AUTONOMA DEL ESTADO DE BAJA CALIFORNIA																								8			\$103,500 SPEAKING ENGAGEMENT	10/16/2008
2 McKINSEY AND COMPANY																											\$135,000 SPEAKING ENGAGEMENT	10/19/2008
3 IESE BUSINESS SCHOOL																											\$112,500 SPEAKING ENGAGEMENT	10/24/2008
4 (S) NEXTBOOK.ORG																											\$1,000 SPEAKING ENGAGEMENT	10/26/08
5 SECURITIES INDUSTRY & FINANCIA MARKETS ASSOCIATION (SIFMA)	\L																										\$33,750 SPEAKING ENGAGEMENT	10/28/2008
6 GLOBAL INSIGHT																											\$36,000 SPEAKING ENGAGEMENT	10/28/2008
7 INSTITUTIONAL LIMITED PARTNERS ASSOCIATION	8																										\$13,500 SPEAKING ENGAGEMENT	11/6/2008
a CHARLES RIVER VENTURES LLC	*																										\$67,500 SPEAKING ENGAGEMENT	11/11/2008
9 MERRILL LYNCH																											\$45,000 (DONATED TO CHARITY)	11/12/2008
This category applies only if the asset/incormark the other higher categ	ne is solely	y that	of th	c file	r's spo	oușe c	or dep	ocnd	ent c	hildr	en.	If the	e ass	cl/in	como	is c	ither	tbat	of th	e file	ror	joint	y hel	đ by	the f	iler w	the spouse or de	pendent childre

eporting Individual's Name		SCHE	DIHE	A continue	Ч	Page Number
UMMERS, LAWRENCE H.			lse only if		u	16
Assets and Income	\	Valuation of Assets at close of reporting period			and amount. If "None (or less than \$201)" eeded in Block C for that item.	' is checked. no
BLOCK A	COUNT POINT	BLOCK B			ві.оск с	
None	None (or less than \$1,001) \$1,001 - \$15,000 \$15,001 - \$50,000	\$50,001 - \$100,000 \$144,1401 - \$250,000 \$220,001 - \$500,000 \$500,001 - \$1,000,000 * \$1,000,001 - \$1,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$25,000,000 \$25,000,001 - \$25,000,000	Excepted Bivestment Fund Excepted Trust Qualified Trust	100MeC2 20000000	None (or less than \$201) \$201 - \$1,000 \$1,001 - \$2,500 \$2,500 \$5,001 - \$15,000 \$5,001 - \$15,000 \$50,001 - \$100,000 \$10,001 - \$1,000,000 \$1,000,000 - \$1,000,000 \$1,000,000 - \$2,000,000	Other Date (Mo., D. C.) (Specify Yr.) Type & Actual Amount) Honora
I INSTITUTE FOR INTERNATIONAL ECONOMICS						\$25,000 ADVISORY COMMITTEE
2						
3						
4						
6						
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8						
"						

SF 278 (Rev. 03/2000)
5 C.F.R Part 2634

Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

	. Office of Government Ethics																		
Re	porting Individual's Name													Page N	Vumbe	ſ			
รเ	JMMERS, LAWRENCE H.		SCHEDULE	B												1	17		
P	art I: Transactions							None	:										
or	port any purchase, sale, or exchang dependent children during the repo	orting period of any real	report a transaction involving property used solely as your personal residence, or a transaction solely between you,		ansact Γγρе (>						An	nount o	of Trans	saction	(x)				
sec	operty, stocks, bonds, commodity for curities when the amount of the transport of the trans	nsaction exceeded	your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.	Purchase	e e	Exchange	Date (Mo., Day, Yr.)	- 100	\$15,001 - \$50,000	.001 -	\$100,001 - \$250,000	0,001 -	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$50,000,000	Over \$50,000,000	Certificate of divestiture
		ldentific	cation of Assets	- Pur	Sale	X		\$1,001	\$15	\$50	\$10 \$25	\$25	\$50 \$1,0	Ove \$1,0	\$1,0 \$5,0	\$5,C	\$25	Over \$50,0	Cerr
L	Example: Central Airlines Commor	1		Х			2/1/99			х									
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4				-		_		ļ				 	_				\vdash		
5				_		_					_								<u> </u>
L																			
			that of the filer's spouse or dependent children. If the underlyi			ther l	held												
			endent children, use the other higher categories of value, as ap	oropria	te.														
	art II: Gifts, Reimbu		<u> </u>																
	or you, your spouse and depend on, and the value of: (1) gifts (s						ernment; gi										al;		
	od, or entertainment) received:						relatives; in the relatives; in										at		
(2) travel-related cash reimburser	ments received from on	e source totaling more				sidence. Al												
	an \$260. For conflicts analysis,						m one sou	ce, ex	clude	items	wort	h \$10	4 or le	ess. S	See in	struct	ions		
as	personal friend, agency approviationity, etc. For travel-related a	val under 5 U.S.C. § 41	11 or other statutory	for (other	exci	usions.									1	None I		1
	ites and the nature of expenses																		ı
Н	Source (Name an	nd Address)		Bı	ief De	script	ion											Value	
ı	Examples: Nat'l Assn. of Rock Coll	ectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/			<u> </u>		to duty	')									\$500	
L	Frank Jones, San Francis	sco, CA	Leather briefcase (personal friend)															\$300	
1																			
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4						_											-		
5	5																├		
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SF 278 (Rev. 03/2000) 5 C.F.R Part 2634

Do not Complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

U.S. Office of Government Ethics Reporting Individual's Name	Т			_		_						Page 1	Jumbe	r			
SUMMERS, LAWRENCE H.					continue eded)	d						r age r	vamoe	1	8		
Part I: Transactions																	
			ansact						Am	ount o	f Trans	saction	(x)				
		Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	,001 - 5,000	\$15,001 - \$50,000	00,001 -	00,001 - 50,000	50,001 -	,000,000	,000,000*	,000,000	,000,000 - 5,000,000	5,000,001 -	Over \$50,000,000	artificate of vestiture
Example: Central Airlines Common	on of Assets	<u>о</u> ,	Š	. ш	2/1/99	₹ £	\$5	x € €	\$2	\$5	\$5	Ó ₽	\$5	\$2	\$2	Ó S	<u>ँ र्</u> च
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* This category applies only if the underlying asset is so by the filer or jointly held by the filer with the spouse or							ther h	eld									

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Reporting Individual's Name

SUMMERS, LAWRENCE H.		SCHEDUI	LE C											19		
Part I: Liabilities Report liabilities over \$10,000 owed to an	y one creditor at	personal residence unless it is rented out; loans secured		No	ne				Color				- (-)		_	
any time during the reporting period by ve		by automobiles, household furniture or appliances; and							Catego	ory of A	mount	or van	1e (x)			
or dependent children. Check the highest during the reporting period. Exclude a mo	ortgage on vour	liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.	Date Incurred	Interest Rate	Term if applicable	\$10,001 -	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 -	\$250,001 - \$500,000	\$500,001 - \$1,000,000	rer ,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
Creditors (Name and A		Type of Liability			<u> </u>	रू रु	\$5		\$2	\$2	\$ 52	Q ₹	\$ 53	\$5	\$2	् %
Examples: First District Bank, Washington, John Jones, 123 J St., Washington	DC	Mortgage on rental property, Delaware Promissory note	1991	8%	25 yrs. on demar	 -	 -	- <u>x</u>	 — -				⊢- ∤		- — ·	
1 BANK OF AMERICA INVESTMEN 900 WEST TRADE STREET, CHA	NT SERVICES,	MARGIN ON SECURITIES	2007	VAR	DEMAN					X						
2 HARVARD UNIVERSITY, CAMBRIDGE, MA	OGE, MA															
3 (S) HARVARD UNIVERSITY, CAMBRIDGE, MA		STUDENT LOAN	2005	0%	10YRS	5			X		_					
4 (S) HARVARD UNIVERSITY, CAMBRIDGE, MA		PERSONAL LOAN	2003	6%	10YRS	3	Х									
5																
		filer's spouse or dependent children. If the liability is that of t	he filer or a	joint liab	ility of the	filer										
with the spouse or dependent children, n	nark the other higher	categories, as appropriate.														
Part II: Agreements or A Report your agreements or arrangeme employee benefit plan (e.g. 401k, def payment by a former employer (inclu	ents for: continuing erred compensation	participation in an n; (2) continuation			4) future or any of							ling th	ne rep	orting	,	
	Status and Terms of ar	ny Agreement or Arrangement							Partie	:S					D	ate
Example: Pursuant to partnership agreen calculated on service performe		sum payment of capital account & partnership share				oe Jones	& Smit	h, Hon	netown,	, State					7/	/85
1 CONTINUING PARTICIPATION I (NO FUTURE EMPLOYEE OR EI		TS INSTITUTE OF TECHNOLOGY DEFINED CONTRIENTIONS EXPECTED)	BUTION PL	AN		ASSAC			INST	TTŪTI	OF	TECH	NOLC	OGY	19	79
		EAU OF ECONOMIC RESEARCH TAX DEFERRED AN PLOYER CONTRIBUTIONS EXPECTED)	NUITY PL	AN		IATION JS DEP							N DC	,	19	979
	N NATIONAL BUR	EAU OF ECONOMIC RESEARCH 403(B) VIA VANGUA	RD			IATION JS DEP							N DC		19	979
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Prior Editions Cannot Be Used.																

Page Number

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Reporting Individual's Name SUMMERS, LAWRENCE H.		SCHEDUI	LE C									Page N	umber	20		
Part I: Liabilities																
Report liabilities over \$10,000 owed to	any one creditor at	personal residence unless it is rented out; loans secured		No	ne				Catego	ony of A	mount	or Val	ue (v)			
anv time during the reporting period by or dependent children. Check the highe		by automobiles, household furniture or appliances, and liabilities owed to certain relatives listed in instructions.		г		_	_		Cuitogo	,, ,,	anount	-			1	
during the reporting period. Exclude a		See instructions for revolving charge accounts.	Date Incurred	Interest Rate	Term if appli- cable	\$10,001 - \$15,000	- 100,	\$50,001 -	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001	\$5,000,001 \$25,000,000	\$25,000,001	
Creditors (Name and		Type of Liability				\$15	\$15	\$50	\$10	\$25 \$50	\$50	0, €	\$1,0	\$5,0	\$25 \$50	over 0
Examples: First District Bank, Washingto John Jones, 123 J St., Washing	eton, DC	Mortgage on rental property, Delaware Promissory note	1991	8%	25 yrs. on demand	 	├	- <u>x</u>		<u> </u>			 		{- — ⋅	
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5						1									ĺ	
* This category applies only if the liabi with the spouse or dependent children,		filer's spouse or dependent children. If the liability is that of	the filer or a	joint liab	ility of the fi	ler										_
Part II: Agreements or																
Report your agreements or arranger employee benefit plan (e.g. 401k, d payment by a former employer (inc	ments for: continuing eferred compensation	participation in an ; (2) continuation			4) future er or any of the							ling th	ie rep	orting	ğ	
	Status and Terms of an	y Agreement or Arrangement							Partie	S					D	ate
Example: Pursuant to partnership agre		um payment of capital account & partnership share			Doe	Jones	& Smit	h, Hom	etown,	State					7/	/85
1 CONTINUING PARTICIPATION	I IN HARVARD UNIVI	ERSITY DEFERRED COMPENSATION PLAN VIA TIA			HA	RVAF	RD UN	IIVER	SITY,	CAM	BRID	GE M	Ā		20	001
		S EXPECTED FOR SERVICES PROVIDED AFTER 200 ERSITY 457(B) PLAN VIA TIAA-CREF	8)			DVAE	D I IA	IIVED	CITY	CANA	BRID	ČE M			1	001
		S EXPECTED FOR SERVICES PROVIDED AFTER 200	8)		[[KVA	יוט טוי	NIVER	SII 1,	CAIVI	יטואם	3E 1VI	А		20	JU 1
3 CONTINUING PARTICIPATION					HA	RVAF	RD UN	IIVER	SITY,	CAM	BRID	GE M	A		20	001
4 ON LEAVE FROM PROFESSO	RSHIP AT HARVARD	S EXPECTED FOR SERVICES PROVIDED AFTER 200 D UNIVERSITY. WILL CONTINUE PARTICIPATION IN	HARVARD)'S	HA	RVA	RD UN	NVER	SITY,	CAM	BRID	ĜE, N	IA		20	001
5 WILL CONTINUE PARTICIPAT	ION IN HARVARD'S	TABLISHED IN PRE-EXISTING EMPLOYMENT CONTR STUDENT LOAN PROGRAM ON TERMS ESTABLISHI			HA	RVA	RD UN	NIVER	SITY,	CAM	BRID	GE, N	ĪA —		20	001
PRE-EXISTING EMPLOYMEN	CONTRACT														—	

Reporting Individual's Name				Page Number	
		SCHEDULE D		2.	1
SUMMERS, LAWRENCE H.					
Part I: Positions Held Outs	eide II S. Covernment				
Report any positions held during the a		consultant of any corporation, firm, partner	schin or other husiness enterprise or any	,	
compensated or not. Positions include	e but are not limited to those of an officer,	non-profit organization or educational insti			
director, trustee, general partner, propi	rietor, representative, employee, or	social, fraternal, or political entities and the	ose solely of an honorary nature.		_
				None	
Organ	nization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples: Nat'l Assn. of Rock Collectors		Non-profit education	President	6/92	Present
Doe Jones & Smith, Hometow	vn, State	Law firm	Partner	7/85	1/00
1 OBAMA-BIDEN TRANSITION		GOVERNMENT	SENIOR ECONOMIC ADVISOR	11/08	01/09
WASHINGTON, DC					
2 HARVARD UNIVERSITY		UNIVERSITY	CHARLES W. ELIOT	2001	01/09
79 JFK ST, CAMBRIDGE, MA			UNIVERSITY PROFESSOR		18/88
3 D.E. SHAW & CO., LP		ALTERNATIVE INVESTMENT FUND	MANAGING DIRECTOR	10/06	12/08
120 W. 45TH ST, NEW YORK	, NY 10036	11 TERMET 15 11 15 15 15 15 15 15 15 15 15 15 15		40/00	10/00
4 D.E. SHAW & CO., LLC	. NV 40000	ALTERNATIVE INVESTMENT FUND	MANAGING DIRECTOR	10/06	12/08
120 W. 45TH ST, NEW YORK	, NY 10036	NEW ODADED	00110000	0000	40/00
5 FINANCIAL TIMES		NEWSPAPER	COLUMNIST	2006	12/08
LONDON, UK	CONCENS A CTIVITY	ACADEMIC ICUIDMAI	EDITOR	00/00	12/08
6 BROOKINGS PAPERS ON EC	CONOMIC ACTIVITY	ACADEMIC JOURNAL	EDITOR	03/08	12/08
WASHINGTON, DC					
Part II: Compensation In I	Excess Of \$5,000 Paid by One So	ource		Do not com	plete this part
Report sources of more than \$5,000 c		corporation, firm, partnership, or other bus			n Incumbent,
	ded directly by you during any one year of	organization when you directly provided the		Termination	
the reporting period. This includes th	ne names of clients and customers of any	of more than \$5,000. You need not report	the U.S. Government as a source.	Vice Preside	
					tial Candidate
				None	
Source (Name and Address)	Charles Charles	I controlled	Brief Description of Duties		
Examples: Doe Jones & Smith, Hometon	oe Jones & Smith), Moneytown, State	Legal services Legal services in connection with university	construction	·	
1 HARVARD UNIVERSITY	se Jones & Simuri, Moneytown, State	CHARLES W. ELIOT UNIVERSITY PR			
79 JFK ST, CAMBRIDGE, MA		ON ARELO W. ELIOT ON VEROITTA	tor 2000rt		
2 D.E. SHAW & CO., LP		MANAGING DIRECTOR			
120 W. 45TH ST, NEW YORK	C NY 10036				
3 D.E. SHAW & CO., LLC	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	MANAGING DIRECTOR			
120 W. 45TH ST, NEW YORK	C NY 10036				
4 OBAMA-BIDEN TRANSITION		SENIOR ECONOMIC ADVISOR			
WASHINGTON, DC					
5 AMERICAN CHAMBER OF C	OMMERCE IN ARGENTINA	SPEAKING ENGAGEMENT			
BUENOS AIRES, ARGENTIN	A				
6 AMERICAN EXPRESS		SPEAKING ENGAGEMENT		· · · · · · · · · · · · · · · · · · ·	
NEW YORK NY					

U.S. Office of Government Ethics

Reporting Individual's Name				Page Number	
SUMMERS, LAWRENCE H.		SCHEDULE D		2	2
	Outside U.S. Government the applicable reporting period, whether	consultant of any corporation firm par	rtnership, or other business enterprise or an	iv	
compensated or not. Positions in	proprietor, representative, employee, or		institution Exclude positions with religion d those solely of an honorary nature.		
	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples: Nat'l Assn. of Rock Col Doe Jones & Smith, Ho	metown, State	Non-profit education Law firm	President Partner	<u>6/92</u>	Present 1/00
1 WYLIE AGENCY (UK) LII LONDON, ENGLAND	MITED	LITERARY AGENCY	COLUMNIST	12/07	12/08
2 ROUBINI GLOBAL ECON NEW YORK, NY	NOMICS	ECONOMIC ANALYSTS	PAID ADVISORY BOARD MEMBER	01/06	12/08
3 SEE ATTACHED STATE	MENT	SEE ATTACHED STATEMENT	SEE ATTACHED STATEMENT	SEE	ATTACHED
4					
5					
6					<u> </u>
Report sources of more than \$5, business affiliation for services the reporting period. This inclu	In Excess Of \$5,000 Paid by One S 000 compensation received by you or your provided directly by you during any one year of des the names of clients and customers of any	corporation, firm, partnership, or other		it if you are a Termination Vice Presid	ential itial Candidate
Source (Name and Add		Legal services	Brief Description of Duties		
	t of Doe Jones & Smith), Moneytown, State	Legal services in connection with univers	sity construction		
2 ASOCIACION DE BANC ACAPULCO, MEXICO	OS DE MEXICO	SPEAKING ENGAGEMENT			
3 BCBS OF MASSACHUS 401 PARK DRIVE, BOST		ADVISORY COUNCIL			
4 BEACON CAPITAL PAR BOSTON, MA		SPEAKING ENGAGEMENT			
5 THE BROOKINGS INSTI WASHINGTON, DC		JOURNAL EDITOR			
6 CENTRO DE LIDERAZO BOGOTA, COLUMBIA	O Y GESTION	SPEAKING ENGAGEMENT			
Prior Editions Cannot Be Used.					

5 C.F.R Part 2634	
U.S. Office of Government Eth	ics

Reporting Individual's Name				l age ivamber	
SUMMERS, LAWRENCE H.	SCHEDULE D			23	
Part I: Positions Held Outsid Report any positions held during the app compensated or not. Positions include b director, trustee, general partner, propriet	licable reporting period, whether ut are not limited to those of an officer,	2	rtnership, or other business enterprise or ar institution. Exclude positions with religion d those solely of an honorary nature.	•	
Organiza	ition (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples: Nat'l Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State		Non-profit education Law firm	President Partner	- <u>6/92</u>	Present
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business affiliation for services provided directly by you during any one year of organ		corporation, firm, partnership, or other	r business enterprise, or any other non-profiled the services generating a fee or payment eport the U.S. Government as a source.	it if you are are Termination Vice Preside	
Source (Name and Address)			Brief Description of Duties		
1 CEO 100	State Jones & Smith), Moneytown, State	Legal services Legal services in connection with universes SPEAKING ENGAGEMENT	rsity construction		
NEW YORK, NY 2 CHARLES RIVER VENTURES L CAMBRIDGE, MA	LC	SPEAKING ENGAGEMENT			
3 CITIGROUP NEW YORK, NY		SPEAKING ENGAGEMENT			
4 COMMONFUND ORLANDO, FL		SPEAKING ENGAGEMENT			
5 DEUTSCHE BANK - AG WASHINGTON, DC	A 7. CANTAROZA CTO	SPEAKING ENGAGEMENT			
6 EFG EUROBANK ERGASIAS S. THESSALONIKI/ ATHENS, GRE		SPEAKING ENGAGEMENT			

SF 278 (Rev. 03/2000) 5 C.F.R Part 2634

U.S. Office of Government Ethics					
Reporting Individual's Name				Page Number	
SUMMERS, LAWRENCE H.		SCHEDULE D		24	
Part I: Positions Held Outs					
Report any positions held during the a compensated or not. Positions include director, trustee, general partner, propressions.	but are not limited to those of an officer,		rtnership, or other business enterprise or any institution. Exclude positions with religious dithose solely of an honorary nature.	'	
Organ	ization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples: Nat'l Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State		Non-profit education Law firm	President Partner	<u>6/92</u>	Present
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Part II: Compensation In Excess Of \$5,000 Paid by One Some Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any		corporation, firm, partnership, or other	r business enterprise, or any other non-profit ed the services generating a fee or payment port the U.S. Government as a source.	if you are an Termination Vice Preside	Filer, or ential tial Candidate
Source (Name and Address)			Brief Description of Duties		
Examples: Doe Jones & Smith, Hometow Metro University (client of Do	n, State	Legal services Legal services in connection with univer	sity construction		
18 WEST 18TH STREET, NEV 2 FINANCIAL TIMES	V YORK, NY 10011	FINANCIAL COLUMNIST & SPEA	KING ENGAGEMENT		
LONDON, UK 3 GLOBAL INSIGHT		SPEAKING ENGAGEMENT			
CHICAGO, IL					
4 GOLDMAN SACHS NEW YORK, NY		SPEAKING ENGAGEMENT			
5 HUDSON INSTITUTE NEW YORK, NY		SPEAKING ENGAGEMENT			
6 IESE BUSINESS SCHOOL MADRID, SPAIN		SPEAKING ENGAGEMENT			

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U	.S.	Office	of G	overnment	Ethics

Rep	orting Individual's Name				Page Number	
SU	MMERS, LAWRENCE H.	SCHEDULE D				5
Rep	rt I: Positions Held Outsi port any positions held during the an inpensated or not. Positions include actor, trustee, general partner, propr	oplicable reporting period, whether but are not limited to those of an officer.		rtnership, or other business enterprise or any institution Exclude positions with religious d those solely of an honorary nature.		
	Organi	zation (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Exa	Amples: Nat'l Assn. of Rock Collectors, Doe Jones & Smith, Hometown		Non-profit education Law firm	President Partner	6/92 7/85	Present
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Part II: Compensation In Excess Of \$5,000 Paid by One So Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any			corporation, firm, partnership, or other	business enterprise, or any other non-profited the services generating a fee or payment port the U.S. Government as a source.	if you are ar Termination Vice Presid	ential tial Candidate
┝	Source (Name and Address)		1	Brief Description of Duties	110110	
Exa 1	mples: Doe Jones & Smith, Hometow Metro University (client of Do INSTITUTE FOR INTERNATIO	n, State e Jones & Smith), Moneytown, State NAL ECONOMICS	Legal services Legal services in connection with univer ADVISORY COMMITTEE			
2	WASHINGTON, DC INSTITUTIONAL LIMITED PAF NEW YORK, NY	RTNERS ASSOCIATION	SPEAKING ENGAGEMENT			
3	INVESTEC BANK MAURITIUS, REPUBLIC OF M	AURITIUS	SPEAKING ENGAGEMENT			
4	ITINERA INSTITUTE BRUSSELS, BELGIUM		SPEAKING ENGAGEMENT			
5	JP MORGAN MIAMI, FL		SPEAKING ENGAGEMENT			
6	LEADERS AND COMPANY LT NEW YORK, NY	D. (THISDAY NEWSPAPER GROUP)	SPEAKING ENGAGEMENT			

U.S.	Office	of Gov	emment	Ethics

Reporting Individual's Name				Page Number			
SUMMERS, LAWRENCE H.	SCHEDULE D				26		
art I: Positions Held Outside U.S. Government report any positions held during the applicable reporting period, whether properties or any properties or not. Positions include but are not limited to those of an officer. The rector, trustee, general partner, proprietor, representative, employee, or social, fraternal, or political entities and those solely of an honorary nature. None							
Orga	unization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)		
Examples: Nat'l Assn. of Rock Collecto Doe Jones & Smith, Hometo		Non-profit education Law firm	President Partner	7/85	Present		
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Report sources of more than \$5,000 business affiliation for services provi	Excess Of \$5,000 Paid by One So compensation received by you or your ided directly by you during any one year of the names of clients and customers of any	corporation, firm, partnership, or other	r business enterprise, or any other non-profit ed the services generating a fee or payment port the U.S. Government as a source.	if you are ar Termination Vice President	ential tial Candidate		
Source (Name and Address)			Brief Description of Duties				
Examples: Doe Jones & Smith, Hometo	own, State Doe Jones & Smith), Moneytown, State	Legal services Legal services in connection with univer	sity construction				
1 LEHMAN BROTHERS BOSTON, MA	sociones & omini, Moneytown, State	SPEAKING ENGAGEMENT	sity constitution				
2 McKINSEY AND COMPANY FLORENCE ITALY	- NEW YORK	SPEAKING ENGAGEMENT					
3 MERRILL LYNCH LISBON, PORTUGAL		SPEAKING ENGAGEMENT					
4 NAPLES - FT. MYERS TOWN NAPLES, FL	N HALL INC.	SPEAKING ENGAGEMENT					
5 NEXUS INSTITUTE AMSTERDAM, NETHERLAN	DS	SPEAKING ENGAGEMENT					
6 NORTH CAROLINA STATE I RALEIGH, NC		SPEAKING ENGAGEMENT					
Prior Editions Cannot Be Used							

Rep	porting Individual's Name				Page Number	
SU	MMERS, LAWRENCE H.		SCHEDULE D		27	
Rep	port any positions Held Outsi port any positions held during the ap impensated or not. Positions include ector, trustee, general partner, propri	pplicable reporting period, whether but are not limited to those of an officer,		rtnership, or other business enterprise or any institution. Exclude positions with religious d those solely of an honorary nature.		
		zation (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Exa	amples: Nat'l Assn. of Rock Collectors, Doe Jones & Smith, Hometown	NY, NY	Non-profit education Law firm	President Partner	<u>6/92</u> 7/85	Present
1	and a street of					
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business affiliation for services provided directly by you during any one year of			corporation, firm, partnership, or other	r business enterprise, or any other non-profited the services generating a fee or payment eport the U.S. Government as a source.	t if you are an Termination Vice Preside	,
	Source (Name and Address)			Brief Description of Duties		
	PENSION REAL ESTATE ASS	e Jones & Smith), Moneytown, State	Legal services Legal services in connection with univer SPEAKING ENGAGEMENT	sity construction		
2	BOSTON, MA PhRMA WASHINGTON, DC		SPEAKING ENGAGEMENT			
3			SPEAKING ENGAGEMENT			
4			SPEAKING ENGAGEMENT			
5	PRICEWATERHOUSE COOPE WASHINGTON, DC		SPEAKING ENGAGEMENT			
6	REGENTS OF UNIVERSITY O LOS ANGELES, CA	F CALIFORNIA	SPEAKING ENGAGEMENT			

Rep	orting Individual's Name				Page Number		
	MMERS, LAWRENCE H.		SCHEDULE D		28		
Rep	art I: Positions Held Outside U.S. Government eport any positions held during the applicable reporting period, whether propositions include but are not limited to those of an officer, rector, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious social, fraternal, or political entities and those solely of an honorary nature. None						
	Organi	zation (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)	
Exa	hamples: Nat'l Assn. of Rock Collectors. Doe Jones & Smith, Hometow		Non-profit education Law firm	President Partner	<u>6/92</u>	Present 1/00	
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Rep bus	port sources of more than \$5,000 coiness affiliation for services provid	Excess Of \$5,000 Paid by One So empensation received by you or your ed directly by you during any one year of enames of clients and customers of any	corporation, firm, partnership, or other	business enterprise, or any other non-profited the services generating a fee or payment port the U.S. Government as a source.	if you are ar Termination Vice Presid	ential tial Candidate	
	Source (Name and Address)			Brief Description of Duties			
	mples: Doe Jones & Smith, Hometow Metro University (client of Do RELIANCE, MAKERS CHAMB NARIMAN POINT, MUMBAI 40	e Jones & Smith), Moneytown, State ERS - IV	Legal services Legal services in connection with univers MEMBER OF THE INTERNATIONA				
2	REVOLUTION MONEY 200 CENTRAL AVE, 11TH FL,		BOARD MEMBER				
3	ROUBINI GLOBAL ECONOMI NEW YORK, NY	CS	BOARD MEMBER				
4	SACRAMENTO CHAMBER OF SACRAMENTO, CA		SPEAKING ENGAGEMENT				
5	SAMSUNG SECURITIES CO., SEOUL, SOUTH KOREA		SPEAKING ENGAGEMENT				
6	SECURITIES INDUSTRY & FI (SIFMA) NEW YORK, NY	NANCIAL MARKETS ASSOCIATION	SPEAKING ENGAGEMENT				

1	2.1	Office	of Government	Ethics
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Reporting Individual's Name				Page Number	
SUMMERS, LAWRENCE H.		SCHEDULE D		29	
Part I: Positions Held Outs Report any positions held during the ap compensated or not. Positions include director, trustee, general partner, propr	oplicable reporting period, whether but are not limited to those of an officer,	3 , , , .	artnership, or other business enterprise or an institution Exclude positions with religion d those solely of an honorary nature.	-	
Organ	ization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples: Nat'l Assn. of Rock Collectors Doe Jones & Smith, Hometow	, NY, NY	Non-profit education Law firm	President Partner	- <u>6/92</u>	Present 1/00
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Part II: Compensation In I	Excess Of \$5,000 Paid by One So	urce		Do not com	plete this part
Report sources of more than \$5,000 co business affiliation for services provid	•	corporation, firm, partnership, or othe organization when you directly provide	er business enterprise, or any other non-profuled the services generating a fee or payment eport the U.S. Government as a source.	it if you are a Terminatio Vice Presid	n Incumbent, n Filer, or lential ntial Candidate
Source (Name and Address)			Brief Description of Duties		
Examples: Doe Jones & Smith, Hometow	n, State	Legal services			
1 SIGULER GUFF & COMPANY NEW YORK, NY	e Jones & Smith), Moneytown, State	Legal services in connection with unive	rsity construction		
2 SKAGEN FUNDS STOCKHOLM, SWEDEN		SPEAKING ENGAGEMENT			
3 SOURCE MEDIA NEW YORK, NY		SPEAKING ENGAGEMENT			
4 STATE STREET CORPORATI CAMBRIDGE, MA	ON - GLOBAL MARKETS	SPEAKING ENGAGEMENT			
5 TA ASSOCIATES BOSTON, MA		SPEAKING ENGAGEMENT			
6 TATA CONSULTANCY SERVI HENDERSON, NV	CES	SPEAKING ENGAGEMENT			

Reporting Individual's Name				Page Number	
SUMMERS, LAWRENCE H.		SCHEDULE D		30	
Part I: Positions Held Outs: Report any positions held during the arcompensated or not. Positions include director, trustee, general partner, propr	oplicable reporting period, whether but are not limited to those of an officer,		rtnership, or other business enterprise or an institution Exclude positions with religion d those solely of an honorary nature.		
Organi	zation (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples: Nat'l Assn. of Rock Collectors, Doe Jones & Smith, Hometow		Non-profit education Law firm	President Partner	$-\frac{6/92}{7/85}$	Present
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Report sources of more than \$5,000 cc business affiliation for services provide	Excess Of \$5,000 Paid by One So empensation received by you or your ed directly by you during any one year of enames of clients and customers of any	corporation, firm, partnership, or other	r business enterprise, or any other non-profiled the services generating a fee or payment sport the U.S. Government as a source.	if you are ar Termination Vice Preside	ential tial Candidate
Source (Name and Address)		T	Brief Description of Duties	110110	
Examples: Doe Jones & Smith, Hometow	e Jones & Smith), Moneytown, State	Legal services Legal services in connection with university construction SPEAKING ENGAGEMENT			
WASHINGTON, DC					
2 TUFTS UNIVERSITY BOSTON, MA		SPEAKING ENGAGEMENT			
3 UCSD ECONOMIC ROUNDTA SAN DIEGO, CA	BLE	SPEAKING ENGAGEMENT			
	DEL ESTADO DE BAJA CALIFORNIA	SPEAKING ENGAGEMENT			
5 WYLIE AGENCY (UK) LIMITEI LONDON, ENGLAND	D	COLUMNIST			
6 YALE UNIVERSITY NEW HAVEN, CT		SPEAKING ENGAGEMENT			

Attachment to: FORM SF278, SCHEDULE A, PART I

SUMMERS, LAWRENCE H.

Block A	Block B	Block C - Type	Block C - Amount
Bank of America - Columbia Mutual	Funds		
Columbia Acorn Fund	\$1,001 - \$15,000	Excepted Investment Fund	\$201 - \$1,000
Columbia Marsico Growth Fund	\$1,001 - \$15,000	Excepted Investment Fund	\$201 - \$1,000
Columbia Marsico International Opportunity Fund	\$1,001 - \$15,000	Excepted Investment Fund	\$201 - \$1,000
Columbia Dividend Income Fund	\$1,001 - \$15,000	Excepted Investment Fund	\$201 - \$1,000
Sterling Trust Defined Benefit Plan (A	Keogh Plan)		
SPDRs (SPY)	\$15,000 - \$50,000	Excepted Investment Fund	\$201 - \$1,000
iShares Russell 2000 Index (IWM)	\$15,000 - \$50,000	Excepted Investment Fund	\$201 - \$1,000
iShares MSCI EAFE Index (EFA)	\$15,000 - \$50,000	Excepted Investment Fund	\$201 - \$1,000

Note 1 - Equity Resource Mercury Fund - Privately held limited partnership investment in real estate assets located in Asia

Note 2 – Massachusetts Institute of Technology - Future royalties, value is de minimis and not readily ascertainable

Attachment to: FORM SF278, SCHEDULE D, PART I

SUMMERS, LAWRENCE H.

Organization	Type of Business	Title	Address/Telephone	Dates
BCBS of Massachusetts	Company	Advisory Council	401 Park Drive, Boston, MA 02215-3326 800-262-2583	4/2007 - 12/31/08
Broad Foundation	Foundation	Board of Governors	10900 Wilshire Blvd, 12 fl Los Angeles, California 90024 310.954.5000	2005 12/31/08
Brookings	Think Tank	Board of Trustees Journal Editor	1775 Massachusetts Ave, NW, Washington, DC 20036 202.797.6000	2002 – 12/31/08
Center for Global Development	Think Tank	Board of Directors	1776 Massachusetts Ave. NW Third Floor Washington DC 20036 (202) 416-0700	2005 – 12/31/08
Bill & Melinda Gates Foundation	Foundation	Advisory Member for Global Development Program	PO Box 23350 Seattle, WA 98102 (206) 709-3100	2007 – 12/31/08
International Center for Research on Women	Think Tank	Advisory Board Member	1120 20th St. N.W. Suite 500 North Washington, D.C. 20036 (202) 797-0007	3/2008 - 12/31/08
Institute for International Economics	Think Tank	Chair of Advisory Board; Board of Trustees	1750 Mass Avenue, NW. Washington, DC 20036. Tel: 202- 328-9000	2002 – 12/31/08
Mt Sinai Hospital	Hospital	Board of Trustees	5 East 98th Street New York, NY 10029 866 674-3721	7/2008 – 12/31/08
National Academy of Sciences – Board on	Public Policy Forum	Chairman	500 Fifth St., N.W. Washington, D.C. 20001	01/01/08 - 12/31/08

Science Technology and Economic Policy (STEP)			202-334-2000	
Partnership for Public Service	Public Policy Forum	Advisory Board of Governors	1100 New York Avenue NW, Suite 1090 East, Washington, DC 20005 (202) 775-9111	2002 – 12/31/08
Reliance	Company	Member of the International Advisory Board	Makers Chambers - IV, Nariman Point, Mumbai 400 021. India. 91-22-2278 5000	2007 - 12/31/08
Revolution Money	Company	Board Member	200 Central Ave, 11 th fl St Petersburg, FL 33701 727-374-2105	2006 - 12/31/08
RGE Monitor	Company	Advisor to the Board	131 Varick Street, Suite 1005 New York, New York 10013 212.645.0010	2006 – 12/31/08
Teach for America	Non Profit	Board of Directors	315 West 36th Street, 7th Floor New York, NY 10018 212-279-2080	2006 – 12/31/08
American Corporate Partners (Veterans Mentoring Organization)	Non Profit	Advisory Council	6 E 43 rd Street New York, NY 10017	2008 - 12/31/08