**Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT**

**Date of Appointment, Candidacy, Election or Nomination (Month, Day, Year):** January 26, 2008

**Reporting Individual's Name:**
- Last Name: Kennedy
- First Name and Middle Initial: Sean

**Position for Which Filing:**
- Title of Position: Special Assistant to the President
- Department or Agency (If Applicable): Office of Legislative Affairs

**Location of Present Office (or forwarding address):**
- Address: The White House
- Telephone No. (Include Area Code): [ ]

**Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above):**

**Presidential Nominees Subject to Senate Confirmation:**
- Name of Congressional Committee Considering Nomination: [ ]
- Do You Intend to Create a Qualified Diversified Trust?: [X] No

**Certification:**
- Signature of Reporting Individual: [ ]
- Date (Month, Day, Year): 2/24/2009

**Other Review (If desired by agency):**
- Signature of Designated Agency Ethics Official/Reviewing Official: [ ]
- Date (Month, Day, Year): 3/26/09

**Agency Ethics Official's Opinion:**
- Signature: [ ]
- Date (Month, Day, Year): [ ]

**Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet):**
- (Check box if filing extension granted & indicate number of days) [ ]

- (Check box if comments are continued on the reverse side) [ ]
### SCHEDULE A

#### Assets and Income

**BLOCK A**

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

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#### Valuation of Assets

**Valuation of Assets at close of reporting period**

**BLOCK B**

- None (or less than $201)
- $1,001 - $5,000
- $5,001 - $10,000
- $10,001 - $25,000
- $25,001 - $50,000
- $50,001 - $100,000
- Over $100,000
- $100,001 - $250,000
- $250,001 - $500,000
- $500,001 - $1,000,000
- Over $1,000,000

#### Income: Type and Amount

If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

**BLOCK C**

- Dividends
- Interest
- Capital Gain
- None (or less than $201)
- $2,001 - $4,000
- $4,001 - $6,000
- $6,001 - $8,000
- $8,001 - $10,000
- $10,001 - $12,000
- $12,001 - $15,000
- Over $15,000

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*This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.*

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*Prior Editions Cannot be Used.*

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**Examples**

- Central Airlines Common
- Doe Jones & Smith, Hometown, State
- Kampaqne Equity Fund
- IRA, Heartland 500 Index Fund

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1. **Vanguard REIT Index Fund**
   - Value: $1,001 - $5,000
   - Income: Dividends
   - Date: (Month-Day-Year)

2. **Vanguard Int'l Growth Fund**
   - Value: None (or less than $201)
   - Income: None
   - Date: (Month-Day-Year)

3. **Vanguard Total Bond Market Index Fund**
   - Value: None (or less than $201)
   - Income: None
   - Date: (Month-Day-Year)

4. **Vanguard Total Stock Market Index Fund**
   - Value: None (or less than $201)
   - Income: None
   - Date: (Month-Day-Year)

5. **Vanguard Small-Cap Growth Index**
   - Value: None (or less than $201)
   - Income: None
   - Date: (Month-Day-Year)

6. **Vanguard Windsor II Fund (joint)**
   - Value: None (or less than $201)
   - Income: None
   - Date: (Month-Day-Year)
### SCHEDULE A continued

(Use only if needed)

<table>
<thead>
<tr>
<th>Assets and Income</th>
<th>Valuation of Assets at close of reporting period</th>
<th>Income; type and amount. If &quot;None (or less than $201)&quot; is checked, no other entry is needed in Block C for that item.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>BLOCK A</strong></td>
<td><strong>BLOCK B</strong></td>
<td><strong>BLOCK C</strong></td>
</tr>
<tr>
<td>None</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1 Vanguard REIT Index Fund (joint)</td>
<td>Yes</td>
<td>X</td>
</tr>
<tr>
<td>2 Vanguard Growth Portfolio (dc)</td>
<td>Yes</td>
<td>X</td>
</tr>
<tr>
<td>3 Vanguard Growth Portfolio (dc)</td>
<td>Yes</td>
<td>X</td>
</tr>
<tr>
<td>4 Vanguard Small-Cap Growth Index (s)</td>
<td>Yes</td>
<td>X</td>
</tr>
<tr>
<td>5 Vanguard REIT Index Fund (s)</td>
<td>Yes</td>
<td>X</td>
</tr>
<tr>
<td>6</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7 Vanguard Total Bond Market Index Fund</td>
<td>Yes</td>
<td>X</td>
</tr>
<tr>
<td>8 Vanguard Total Stock Market Index Fund</td>
<td>Yes</td>
<td>X</td>
</tr>
<tr>
<td>9 John Hancock Lifestyle Balanced (s)</td>
<td>Yes</td>
<td>X</td>
</tr>
</tbody>
</table>

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used
### Schedule A continued

(Use only if needed)

#### Assets and Income

<table>
<thead>
<tr>
<th>Type</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Valuation of Assets at close of reporting period

<table>
<thead>
<tr>
<th>Type</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

<table>
<thead>
<tr>
<th>Type</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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1. Vanguard 529 Account (DC)
2. Chevy Chase Bank
3. Senate Employee Credit Union
4. Elmendorf Strategies (6)
5. AT&T stock
6. United States Senate
7. 
8. 
9. 
10. 

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Prior Editions Cannot Be Used.
**Part I: Liabilities**

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude a mortgage on your personal residence unless it is rented out, loans secured by automobiles, household furniture or appliances, and liabilities owed to certain relatives listed in instructions.** See instructions for revolving charge accounts.

<table>
<thead>
<tr>
<th>Creditors (Name and Address)</th>
<th>Type of Liability</th>
<th>Date Incurred</th>
<th>Interest Rate</th>
<th>Term if applicable</th>
</tr>
</thead>
<tbody>
<tr>
<td>First District Bank, Washington, DC</td>
<td>Mortgage on rental property, Delaware</td>
<td>1991</td>
<td>8%</td>
<td>25 yrs</td>
</tr>
<tr>
<td>John Jones, 123 J St, Washington, DC</td>
<td>Promissory note</td>
<td>1999</td>
<td>10%</td>
<td>on demand</td>
</tr>
</tbody>
</table>

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.*

**Part II: Agreements or Arrangements**

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation; (2) continuation of any of these arrangements or benefits; (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

<table>
<thead>
<tr>
<th>Status and Terms of any Agreement or Arrangement</th>
<th>Parties</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pursuant to partnership agreement, will receive lump sum payment of capital account &amp; partnership share calculated on service performed through 1/00</td>
<td>Doe Jones &amp; Smith, Hometown, State</td>
<td>7/85</td>
</tr>
<tr>
<td>Pursuant to employment agreement, will receive stock grants from AT&amp;T through 2/2009</td>
<td>AT&amp;T</td>
<td>4/2004</td>
</tr>
</tbody>
</table>
### Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

<table>
<thead>
<tr>
<th>Organization (Name and Address)</th>
<th>Type of Organization</th>
<th>Position Held</th>
<th>From (Mo., Yr.)</th>
<th>To (Mo., Yr.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Example: DOE, JONES &amp; SMITH, Hometown, State</td>
<td>Non-profit education</td>
<td>President</td>
<td>6/92</td>
<td>Present</td>
</tr>
<tr>
<td>Example: NAR! ASSN of Rock Collectors, NY, NY</td>
<td>Law firm</td>
<td>Partner</td>
<td>1/85</td>
<td>1/00</td>
</tr>
</tbody>
</table>

### Part II: Compensation In Excess Of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

<table>
<thead>
<tr>
<th>Source (Name and Address)</th>
<th>Brief Description of Duties</th>
</tr>
</thead>
<tbody>
<tr>
<td>Example: DOE, JONES &amp; SMITH, Hometown, State</td>
<td>Legal services</td>
</tr>
<tr>
<td>Example: METRO UNIVERSITY (client of DOE, JONES &amp; SMITH), Home Town, State</td>
<td>Legal services in connection with university construction</td>
</tr>
</tbody>
</table>