AO 10
Rev. 1/2013

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2012

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jackson, Amy B.	United States District Court for the District of Columbia	05/06/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge - active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	01/01/2012 to 12/31/2012

7. Chambers or Office Address

United States District Court for the District of Columbia
300 Constitution Avenue, N.W.
Washington, D.C. 20001

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	May 2008	Trout Cacheris Am. and Restated Operat'g Agreem't provides payout of withdrawing Member's Capital Acct over 3 year period (no control). Payout began in 2011.
2.		
3.		

Name of Person Reporting	Date of Report
Jackson, Amy B.	05/06/2013

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2012	Kelley Drye, LLP (law firm partnership income; partnership concluded 7/31/2012)
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

[✓] NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

[ ] NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	[redacted]	College tuition 2011-12	K
2.	[redacted]	College tuition 2011-12	K
3.	[redacted]	College tuition 2012-13	K
4.	[redacted]	College tuition 2012-13	K
5.			

Name of Person Reporting	Date of Report
Jackson, Amy B.	05/06/2013

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Capital One (formerly Chevy Chase Bank)	A	Interest	J	T					
2. Captial One Young Savers Accounts	A	Interest	J	T					
3. CD Captial One, 13 month	A	Interest	J	T					
4. CD Captial One, 13 month	A	Interest	J	T					
5. Trout Cacheris Capital Account		None	K	T	Distributed (part)	02/22/12	J		
6.					Distributed (part)	05/24/12	J		
7.					Distributed (part)	08/28/12	J		
8.					Distributed (part)	11/21/12	J		
9. FPCIZ	A	Dividend	L	T					
10.	C	Distribution							
11. GRSPX		None			Sold	03/06/12	J	A	
12. TFSMX		None			Sold	04/12/12	K	A	
13. IVAEX		None			Sold	04/11/12	K		
14. GHAIX		None			Buy (add'l)	04/11/12	K		
15.					Sold (part)	10/11/12	K	A	
16.					Sold	11/29/12	K	A	
17. SGIIX	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Name of Person Reporting	Date of Report
Jackson, Amy B.	05/06/2013

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18.	B	Distribution							
19. ISTIX	A	Distribution	L	T	Sold (part)	10/18/12	K	C	
20. TGLMX	A	Dividend	K	T	Buy	06/21/12	J		
21.					Buy	07/31/12	J		
22. RYOTX		None			Sold	07/31/12	J	A	
23. ODVYX	A	Dividend	L	T					
24. MICSX	B	Dividend	L	T					
25. TTRZX	C	Dividend	L	T					
26.	A	Distribution							
27. MFLDX	A	Distribution	L	T	Buy (add'l)	09/11/12	K		
28. MOO	A	Dividend	J	T					
29. YACKX	B	Dividend	M	T					
30.	A	Distribution							
31. PAUIX	B	Dividend	J	T					
32. DBLTX	B	Dividend	K	T					
33. VIG	C	Dividend	M	T					
34. MERDX	A	Dividend			Sold	09/19/12	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Name of Person Reporting	Date of Report
Jackson, Amy B.	05/06/2013

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35.	C	Distribution							
36. GLRIX	B	Dividend	L	T					
37. LCMAX		None			Sold	03/06/12	K	A	
38. THOPX	B	Dividend	L	T					
39.	A	Distribution							
40.					Buy (add'l)	03/06/12	J		
41.					Sold (part)	10/15/12	J	A	
42.					Buy (add'l)	10/18/12	K		
43. VDIGX	B	Dividend	M	T	Buy	03/06/12	K		
44.					Buy (add'l)	04/11/12	K		
45.					Buy (add'l)	11/29/12	K		
46. HIEMX	A	Dividend	K	T	Buy	10/11/12	K		
47.	A	Distribution							
48.					Buy (add'l)	11/29/12	K		
49. NMCIX		None	K	T	Buy	12/19/12	K		
50. CWGCX	A	Dividend	K	T					
51. MDFGX		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jackson, Amy B.	05/06/2013

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. MCFGX	A	Dividend	K	T					
53. MDLOX	A	Dividend	K	T					
54. MCLOX	A	Dividend	L	T					
55. BRECX	A	Dividend	J	T					
56. ECGIX		None	L	T					
57. ECHSX	A	Distribution	J	T					
58. FERCX	A	Dividend	K	T					
59. FAVCX	A	Dividend	J	T					
60. FBTCX		None	J	T					
61. FNICX		None	L	T					
62. HWLCX	A	Dividend	J	T					
63. OEGCX		None	K	T					
64. LGVAX	A	Dividend	J	T					
65. RFC17A		None	K	T					
66. Schwab Money Market Fund	A	Interest	J	T					
67. ML Bank Dep Prog/IAXX - FIA Card SVS NA RASP MONEY MKT	A	Interest	K	T					
68. FGCKX	A	Int./Div.			Sold	12/04/12	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Name of Person Reporting	Date of Report
Jackson, Amy B.	05/06/2013

VII. INVESTMENTS and TRUSTS *– income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. FXSIX	A	Int./Div.			Sold	12/04/12	K		
70. FFKDX	A	Int./Div.			Sold	12/04/12	J		
71. FXSTX	A	Int./Div.			Sold	12/04/12	K		
72. FID MGD INC PORT	A	Int./Div.			Sold	12/04/12	J		
73. DC College Savings Plan 17+		None	K	T					
74. DC College Savings Plan 17+		None	K	T					
75. State of Israel Bonds	B	Interest	L	T					
76. Wachovia Bank [redacted]	B	Interest	M	T					
77. Wells Fargo Bank account	A	Interest	J	T					
78.									
79.									
80.									
81.									
82.									
83.									
84.									
85.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jackson, Amy B.	05/06/2013

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Concerning I. Positions:

The positions listed in the 2011 report concluded during 2011; Trout Cacheris membership ended 3/31/11 and Personal Representative of Estate position ended 9/30/11. This is also why Assets in Estate A, listed on line 123 of the 2011 report, are not listed in 2012.

Concerning VII. Investments and Trusts:

Line 5: Trout Cacheris Capital Account is being paid out quarterly over a three year periot, in increments of $8250, per the Operating Agreement.

Assets listed on lines 113-117 of the 2011 report were all funds held in Kelley Drye [redacted] 401(k) plan at Fidelity, and they were all rolled into [redacted] IRA at Charles Schwab on December 4, 2012. See lines 68-72. No reportable gain.

Name of Person Reporting	Date of Report
Jackson, Amy B.	05/06/2013

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544