

18-11501-shl SCL USA Inc.

Case type: bk Chapter: 7 Asset: No Vol: v Judge: Sean H. Lane
Date filed: 05/17/2018 Date of last filing: 05/25/2018

Case Summary

Office: Manhattan

Filed: 05/17/2018

County: NEW YORK-NY

Terminated:

Fee: Paid

Debtor discharged:

Origin: 0

Reopened:

Previous term:

Converted:

Debtor dismissed:

Confirmation

Joint: n

hearing:

Original chapter: 7
Current chapter: 7

Nature of debt: business

Flags: RELATED

Trustee: United States Trustee
City: New York
Phone: (212) 510-0500 **Fax:** (212) 668-2255

Email: USTPRregion02.NYECF@USDOJ.GOV

Trustee: Salvatore LaMonica
City: Wantagh
Phone: (516) 826-6500 **Fax:** (516) 826-0222

Email: sl@lhmlawfirm.com

Party 1: SCL USA Inc. (Debtor)
Tax ID / EIN: 46-5516610

Atty: Adam Craig Harris
Represents party 1: Debtor
Phone: (212) 756-2000
Fax: (212) 593-5955
Email: adam.harris@srz.com

Location of case files:

Volume: CS1

The case file may be available.

PACER Service Center			
Transaction Receipt			
05/29/2018			
PACER Login:		Client Code:	

**U.S. Bankruptcy Court
Southern District of New York (Manhattan)
Bankruptcy Petition #: 18-11501-shl**

Assigned to: Judge Sean H. Lane
Chapter 7
Voluntary
No asset

Date filed: 05/17/2018
341 meeting: 06/21/2018

Debtor**SCL USA Inc.**

597 5th Avenue
New York, NY
NEW YORK-NY
Tax ID / EIN: 46-5516610

represented by **Adam Craig Harris**

Schulte Roth & Zabel, LLP
919 Third Avenue
New York, NY 10022
(212) 756-2000
Fax : (212) 593-5955
Email: adam.harris@srz.com

Trustee**Salvatore LaMonica**

LaMonica Herbst & Maniscalco, LLP
3305 Jerusalem Avenue
Wantagh, NY 11793
(516) 826-6500

U.S. Trustee**United States Trustee**

Office of the United States Trustee
U.S. Federal Office Building
201 Varick Street, Room 1006
New York, NY 10014
(212) 510-0500

Filing Date	#	Docket Text
05/17/2018	<u>1</u> (24 pgs)	Chapter 7 Voluntary Petition for Non-Individuals. Order for Relief Entered. Filed by Adam Craig Harris of Schulte Roth & Zabel, LLP on behalf of SCL USA Inc.. (Harris, Adam) (Entered: 05/17/2018)
05/17/2018		Receipt of Voluntary Petition (Chapter 7)(18-11501) [misc,969] (335.00) Filing Fee. Receipt number 12582695. Fee amount 335.00. (Re: Doc # <u>1</u>) (U.S. Treasury) (Entered: 05/17/2018)
05/18/2018	<u>2</u> (3 pgs; 2 docs)	Notice of Case Reassignment From Judge Stuart M. Bernstein to Judge Sean H. Lane. Judge Sean H. Lane added to the case. (Porter, Minnie). (Entered: 05/18/2018)

05/18/2018		Case Related to: <i>Case Number: 18-11500</i> . (Porter, Minnie). (Entered: 05/18/2018)
05/20/2018	3 (4 pgs)	Certificate of Mailing Re: Notice of Case Reassignment (related document(s) (Related Doc # 2)) . Notice Date 05/20/2018. (Admin.) (Entered: 05/21/2018)
05/21/2018		Trustee Salvatore LaMonica added to the case. (Porter, Minnie). (Entered: 05/21/2018)
05/21/2018		Deficiencies Set: Schedule A/B due 5/31/2018. Schedule D due 5/31/2018. Schedule E/F due 5/31/2018. Schedule G due 5/31/2018. Schedule H due 5/31/2018. Summary of Assets and Liabilities due 5/31/2018. Statement of Financial Affairs due 5/31/2018. Incomplete Filings due by 5/31/2018, (Ferguson, Frances). (Entered: 05/21/2018)
05/21/2018	4 (3 pgs; 2 docs)	Notice of 341(a) Meeting of Creditors with 341(a) meeting to be held on 6/20/2018 at 10:30 AM at Office of UST (One Bowling Green, Fifth Floor, Room 511). (Ferguson, Frances). (Entered: 05/21/2018)
05/23/2018	5 (3 pgs)	Notice of Appearance <i>and Request for Service of Papers</i> filed by Michael A. Rosenthal on behalf of Facebook, Inc.. (Rosenthal, Michael) (Entered: 05/23/2018)
05/23/2018	6 (4 pgs)	Certificate of Mailing Re: Notice of 341(a) Meeting of Creditors (related document(s) (Related Doc # 4)) . Notice Date 05/23/2018. (Admin.) (Entered: 05/24/2018)
05/25/2018	7 (1 pg)	Notice of Meeting of Creditors <i>/Notice of Rescheduled 341 Meeting</i> filed by Adam Craig Harris on behalf of SCL USA Inc.. with 341(a) meeting to be held on 6/21/2018 at 11:30 AM at Office of UST (One Bowling Green, Fifth Floor, Room 511). (Harris, Adam) (Entered: 05/25/2018)
05/25/2018	8 (15 pgs)	Matrix <i>/Amended Creditor Matrix</i> Filed by Adam Craig Harris on behalf of SCL USA Inc.. (Harris, Adam) (Entered: 05/25/2018)

PACER Service Center			
Transaction Receipt			
05/29/2018 14:35:11			
PACER Login:		Client Code:	
		Search	18-11501-shl Fil or Ent:

		Criteria:	filed From: 5/15/2018 To: 5/29/2018 Doc From: 0 Doc To: 99999999 Headers: included Format: html Page counts for documents: included
Billable Pages:	1	Cost:	0.10

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York (State)

Case number (if known): Chapter 7

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name SCL USA Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-5516610

4. Debtor's address Principal place of business Mailing address, if different from principal place of business Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor SCL USA Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5 4 1 8

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor See Addendum 1. Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor SCL USA Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor SCL USA Inc. Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

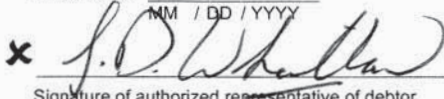
Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

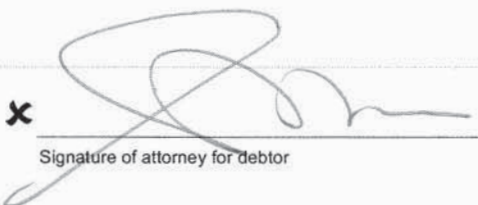
Executed on 05/17/2018
MM / DD / YYYY


Signature of authorized representative of debtor

Julian Wheatland
Printed name

Title Director

18. Signature of attorney


Signature of attorney for debtor

Date 05/17/2018

MM / DD / YYYY

Adam C. Harris

Printed name

Schulte Roth & Zabel LLP

Firm name

919 Third Avenue

Number Street

New York

City

NY

State

10022

ZIP Code

212-756-2000

Contact phone

adam.harris@srz.com

Email address

2124105

Bar number

NY

State

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: SCL USA INC. <p style="text-align: center;">Debtor.¹</p>	Chapter 7 Case No. 18-_____ (___)
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**ADDENDUM 1 TO VOLUNTARY PETITION FOR
NON-INDIVIDUALS FILING FOR BANKRUPTCY**

As of the dates set forth below, each of the Debtor's affiliates listed below have a bankruptcy case or similar proceeding pending in this Court or in another court listed below (as applicable).

<u>Debtor</u>	<u>Relationship to Debtor</u>	<u>District/ Court</u>	<u>Date</u>	<u>Case Number</u>
Cambridge Analytica LLC	Affiliate	Southern District of New York	May 17, 2018	
SCL Group Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003659
SCL Analytics Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003697
SCL Commercial Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR- 2018-003655

¹ The last four digits of the Debtor's taxpayer identification number is 6610 and the address of its principal place of business is 597 5th Avenue, New York, New York 10017.

SCL Social Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003699
SCL Elections Limited	Parent	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003656
Cambridge Analytica(UK) Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003695

WRITTEN CONSENT

SCL USA Inc.

Dated May 17, 2018

Pursuant to the provisions of Section 141(f) of the General Corporation Law of the State of Delaware and consistent with the organizational documents of SCL USA Inc., a Delaware corporation (the "Corporation"), the undersigned, constituting the entire membership of the Board of Directors of the Corporation (the "Board"), hereby consents to the adoption of the following resolutions and to the taking of the actions contemplated thereby, in each case with the same force and effect as if presented to and adopted at a meeting of the Board.

WHEREAS, the Board has reviewed, considered, evaluated and, to the extent permitted, taken action with respect to strategic alternatives available to the Corporation in light of the Corporation's financial condition and liquidity, including, without limitation, the filing of a petition under Chapter 7 of Title 11 of the United States Code (the "Bankruptcy Code");

WHEREAS, the Board has determined that it is desirable, and in the best interests of the Corporation, its creditors, stockholders and other interested parties for the Corporation to file a voluntary petition for relief under Chapter 7 of the Bankruptcy Code;

NOW, THEREFORE, BE IT:

RESOLVED, that the filing by the Corporation of a voluntary petition for relief under Chapter 7 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") commencing a Chapter 7 case (such case, the "Bankruptcy Case") be, and it hereby is, authorized and approved;

FURTHER RESOLVED, that Julian Wheatland or such other person or persons designated by him (each, an "Authorized Person") be, and hereby is, authorized and empowered, in the name of the Corporation, to execute and verify a petition for relief under Chapter 7 of the Bankruptcy Code, and to cause the same to be filed with the Bankruptcy Court at such time as the Authorized Person shall determine;

FURTHER RESOLVED, that the Authorized Person be, and hereby is, authorized and empowered to execute and file, on behalf of the Corporation, all petitions, schedules, lists, documents, pleadings and other papers and to take any and all action that he may deem necessary or proper in connection with the Bankruptcy Case;

FURTHER RESOLVED, that the Authorized Person be, and hereby is, authorized to take, or cause to be taken, such further action, and to enter into, perform, execute and deliver, or cause to be delivered, for and in the name and on behalf of the Corporation, all such agreements, instruments, certificates and documents deemed necessary or appropriate in order to effectuate the purpose and intent of the foregoing resolutions (as conclusively evidenced by the taking of such action or the execution and delivery of such agreements, instruments or documents, as the

case may be, by or under the direction of the Authorized Person) including, for the avoidance of doubt, to retain and employ Schulte Roth & Zabel LLP to render legal services to and to represent the Corporation in connection with the Bankruptcy Case and other related matters in connection therewith, and to retain and employ all assistance by other professionals or otherwise, which he may deem necessary or proper to represent, assist or consult with the Corporation, and all actions heretofore taken by the Authorized Person in connection with the subject of the foregoing resolutions be, and hereby are, approved, ratified and confirmed in all respects as the act and deed of the Corporation;

FURTHER RESOLVED, that the Authorized Person hereby is authorized, directed and empowered, in the name and on behalf of the Corporation, to pay all such fees and expenses, as in its judgment may be necessary or appropriate to give effect to or to effectuate the intent and accomplish the purposes of the foregoing resolutions, and the payment of any such fees and expenses in connection with the foregoing matters, shall conclusively establish its authority therefor from the Corporation;

FURTHER RESOLVED, that any acts of the Authorized Person which acts would have been authorized by the foregoing resolutions except that such acts were taken prior to the adoption of such resolutions, be, and each such act hereby is, severally ratified, confirmed, approved and adopted as an act in the name and on behalf of the Corporation; and

FURTHER RESOLVED, that a copy of this written consent be filed with the minutes of proceedings of the Corporation.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the undersigned have executed this Written Consent as of the date and year first written above.



Julian Wheatland

United States Bankruptcy Court

Southern District Of New York

In re SCL USA INC.

Case No. _____

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 30,000.00

Prior to the filing of this statement I have received \$ 30,000.00

Balance Due \$ 0

2. The source of the compensation paid to me was:

Debtor Other (specify) **Emerdata Limited**

3. The source of compensation to be paid to me is:

Debtor Other (specify) **Emerdata Limited**

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for the following aspects of the bankruptcy case:

- a. Rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; and

B2030 (Form 2030) (12/15)

d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
Representation of the debtor in any dischargeability actions, judicial lien avoidances,
relief from stay actions, any litigation or any adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/17/2018

Date

/s/ Adam C. Harris

Signature of Attorney

Schulte Roth & Zabel LLP

Name of law firm

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SCL USA INC.

Debtor.¹

Chapter 7

Case No. 18-_____ (___)

CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(1) and 7007.1 and Local Bankruptcy Rule for the Southern District of New York 1007-3, and to enable the Judges to evaluate possible disqualification or recusal, the undersigned for SCL USA Inc. (the "Company") certifies that the following are entities, other than the Company or a governmental unit, that directly or indirectly own 10% or more of any class of the Company's equity interests:

<u>Entity</u>	<u>Address</u>	<u>Ownership</u>
SCL Elections Limited	C/o Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf London United Kingdom E14 4HD	100% direct interest
Emerdata Limited	C/o Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf London United Kingdom E14 4HD	100% indirect interest
SCL Analytics Limited	C/o Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf London United Kingdom E14 4HD	100% indirect interest
SCL Group Limited	C/o Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf London United Kingdom E14 4HD	100% indirect interest

¹ The last four digits of the Debtor's taxpayer identification number is 6610 and the address of its principal place of business is 597 5th Avenue, New York, New York 10017.

Cambridge Analytica Holdings LLC	C/o The Corporation Trust Company Corporation Trust Center 1209 Orange Street Wilmington, DE 19801	69.9% indirect interest
Alexander Nix	12 St. James's Square London United Kingdom SW1Y 4RB	10.8% indirect interest

Date: May 17, 2018

/s/ Julian Wheatland
Director

Fill in this information to identify the case and this filing:

Debtor Name SCL USA INC.
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/17/2018
MM / DD / YYYY

X /s/ Julian Wheatland
Signature of individual signing on behalf of debtor

Adam C. Harris
Printed name

Director
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SCL USA INC.

Debtor.¹

Chapter 7

Case No. 18-_____ (___)

VERIFICATION OF CREDITOR MATRIX

I, the Director of the debtor in the above-captioned case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 17, 201

/s/ Julian Wheatland

Director

¹ The last four digits of the Debtor's taxpayer identification number is 6610 and the address of its principal place of business is 597 5th Avenue, New York, New York 10017.

597 Scribner LLC
597 Fifth Avenue
New York, NY 10017

Adriana Glover
2274 Broadway
New York, NY 10024

Allison Foley
5505 Woodside Ave #415
Woodside, NY 11377

Andrea Crino
301 East 35th Street
#5A
New York, NY 10016

AT&T
PO Box 537104
Atlanta, GA 30353

Atlantic HVAC
44 East Main St
Pawling, NY 12564

Cambridge Analytica LLC
597 5th Avenue
New York, NY 10017

Cesar Quinza
Camino De Sta. Teresa 890 Torre 3
Depto 302
Heroes de Padiema Ciudad de Mexico
Mexico 10740

COGENT COMMUNICATIONS
32 6th Avenue
New York, NY 10013

Collins Isaac
Av. Ludwig Van Beethoven 5035A
La Estancia Zapopan
Jalisco
Mexico CP 45030

Con Edison
Cooper Station
PO Box 138

New York, NY 10276

CSC
25 Little Falls Drive
Wilmington, DE 19808

CT Corporation
1209 N Orange St
Wilmington, DE 19801

Daniel Frederick Nazareth
320 E 50th St
Apt 4R
New York, NY 10003

DATORAMA INC
30 Irving Pl
New York, NY 10003

DC REGISTERED AGENT INC
1120 20th St NW
Washington, DC 20036

DGA Security Systems, Inc.
429 West 53rd St
New York, NY 10019

Doximity Inc.
500 3rd St
Suite 510
San Francisco, CA 94107

Dun & bradstreet
1 Forest Pkwy
Shelton, CT 06484

Dylan Allen
1011 Arlington Blvd NE 538
Arlington, VA 22209

E Minutes
12121 Wilshire Blvd.
Suite 1201
Los Angeles, CA 90025

EA Design
320 Nevada St
#401

Newton, MA 02460

Edenred
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#401
Newton, MA 02460

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Elliott M. Sibers
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New Jersey Division of Consumer Affairs
124 Halsey St., 5th Floor, PO Box 45029
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EResident Agent
12121 Wilshire Blvd
Ste 1111
Los Angeles, CA 90025

Facebook
11 Hacker Way
Menlo Park, CA 94025

FedEx
7900 Legacy Drive
Plano, TX 75024

Golub, LaCapra, Wilson & DeTiberiis, LLP
2 Roosevelt Avenue
Port Jefferson Station, NY 11776

GOOGLE
1600 Amphitheatre Parkway
Mountain View, CA 94043

GREENBERG TRAURING
200 Park Avenue,
New York, NY 10166

Grossberg Yochelson Fox Beda
1200 New Hampshire Ave NW
Suite #555
Washington, DC 20036

GTT COMMUNICATIONS INC

One Penn Plaza
Suite 1005
New York, NY 10119

Hudson Phillips
47 1/2 East 1st Street
Apt 4R
New York, NY 10003

Jeff S. Jordan
Federal Election Commission
1050 First Street, NE
Washington, DC 20463

JM Research Solutions LLC
725 Coleman Blvd
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Mt Pleasant, SC 29464

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Cook County State's Attorney's Office
69 West Washington St., Suite 3130
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Assistant Attorney General
Office of the Attorney General, State of Connecticut
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Hartford, CT 06105

Lana Fastovsky
306 W 73d St
Apt 2A
New York, NY 10023

Laquan Austion
23 Carlsbed DR
Strafford, VA 22554

Laura Colon-Melendez
142 Woodbine St
Brooklyn, NY 11221

M3 Global Research
501 Office Center Drive
Suite 410
Fort Washington, PA 19034

Mangia - Mad Playa Vista
422 Madison Ave
New York, NY 10017

Matas Anuzis
909 New Jersey Ave SE 517
Washington, DC 20003

Matthew Atkinson
1800 N Oak St Apt 204
Arlington, VA 22209

Mathew Meyhofer
U.S. Securities and Exchange Commission
44 Montgomery Street, Suite 2800
San Francisco, CA 94104

Media Analytics LLC
14 W Chestnut St
West Chester, PA 19389

Metropolitan Builders of NY
5030 Broadway
Suite 671
New York, NY 10034

Michael Mastrianna
635 North Vermont Street
Arlington, VA 22203

Microsoft Azure
Microsoft Corporation
One Microsoft Way
Redmond, WA 98052

MIG GLOBAL LTD
The Woolyard
54 Bermondsey Street
London, SE1 3UD
United Kingdom

Milbank Tweed Hadley & McCloy
28 Liberty Plaza

New York, NY 10005

MOBILE WIRELESS
Address unknown

NET VIGOUR
P.O. box 86
Forest Hill, MD 21050

Newsire Assoc
350 Hudson St
#300
New York, NY 10014

Nicole Rogers
401 E 50th Street
New York, NY 10035

NinthDecimal Inc.
150 Post Street
Suite 500
San Francisco, CA 94025

Office of the Attorney General
Commonwealth of Massachusetts
One Ashburton Place
Boston, MA 02108-1518

Open Source Business Inc.
137 West 25th St
11th Floor
New York, NY 10001

Opinion Access
1979 Marcus Avenue
Suite 210
Lake Success, NY 11042

PERISCOPE
921 Washington Ave S.
Minneapolis, MN 55415

Peter Jones
66 West 77th St
Apt 66
New York, NY 10024

Pilot Fiber

325 Hudson Street
New York, NY 10013

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#B
Austin, TX 78704

Rafael Oller
11271 Ventura Blvd
#523
Studio City, CA 91604

Reddy Yasa
2606 WildberryCt
Edison, NJ 08817

Research Now
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#600
Plano, TX 75024

Rev
251 Kearny St
8th Fl
San Francisco, CA 94108

Ricardo Burneo
512 43rd Street
Union City, NJ 07087

Robert Walters Operations Ltd
7 Times Square
#4301
New York, NY 10036

Rod Foster
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Richmond, KY 40475

SCL Social Limited
C/o Pkf Littlejohn 2nd Floor
1 Westferry Circus
Canary Wharf, London E14 4HD,
United Kingdom

SCL Elections Limited
C/O Pkf Littlejohn 2nd Floor

1 Westferry Circus
Canary Wharf, London, E14 4HD,
United Kingdom

Spectrum Building Services Inc
300 East 42nd Street
New York, NY 10017

Spectrum Business
43 West 23rd St
New York, NY 10010

Sprint Wireless
PO Box 4191
Carol Stream, IL 60197-4191

Stanley Spring
649 Manhattan Ave
Apt 3A
Brooklyn, NY 11222

Symone Wong
13854 230th Place
Laurelton, NY 11413

Target.Com
1000 Nicollet Mall
Mall Minneapolis, MN 55403

Ted A. Berkowitz
Assistant Attorney General
NYS Office of the Attorney General
28 Liberty Street
New York, NY 10005

THE HARTFORD COMPANY
690 Asylum Avenue
Hartford, CT 06155

The Honorable John Thune
United States Senate Commerce Committee
405 Hart Senate Building
Washington, DC 20510

Thomas Finkle
338 Winding Way
Merion, PA 19066

Thomas Jackson
286 6th Ave
Apt 12
New York, NY 10014

Travellers
76 Progress Dr
#206
Stamford, CT 06902

TTS Media
358 Fifth Avenue
New York, NY 10001

Twitter Inc
1355 Market St
#900
San Francisco, CA 94103

Verizon
P.O. Box 15124
Albany, NY 12212-5124

WashREIT
C/o Magruder Cook & Koutsoufitkis
1889 Preston White Drive
Suite 200
Reston, VA 20191

Wesley Dunlap
155 14th St
Apr 3R
Hoboken, NJ 07030

WHITE & CASE
1221 6th Ave
New York, NY 10020

Wired Commute
329 Nevada St
Suite 401
Newton, MA 02460

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
One Bowling Green
New York, NY 10004-1408**

IN RE: SCL USA Inc.

CASE NO.: 18-11501-shl

Social Security/Taxpayer ID/Employer ID/Other Nos.:
46-5516610

CHAPTER: 7

NOTICE OF CASE REASSIGNMENT

The above referenced case was reassigned to Judge Sean H. Lane on May 18, 2018 for administration. Please style all future captions with the appropriate judicial suffix (shl).

Dated: May 18, 2018

Vito Genna
Clerk of the Court

District/Off: 0208-1
Case: 18-11501-shl

User: mlporter
Form ID: 144

Date Created: 5/18/2018
Total: 100

Recipients of Notice of Electronic Filing:

ust United States Trustee USTPRegion02.NYECF@USDOJ.GOV
aty Adam Craig Harris adam.harris@srz.com

TOTAL: 2

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db SCL USA Inc. 597 5th Avenue New York, NY
smg New York State Tax Commission Bankruptcy/Special Procedures Section P.O. Box 5300 Albany,
NY 12205-0300
smg United States Attorney's Office Southern District of New York Attention: Tax & Bankruptcy
Unit 86 Chambers Street, Third Floor New York, NY 10007
smg N.Y. State Unemployment Insurance Fund P.O. Box 551 Albany, NY 12201-0551
smg New York City Dept. Of Finance 345 Adams Street, 3rd Floor Attn: Legal Affairs - Devora
Cohn Brooklyn, NY 11201-3719
7340308 597 Scribner LLC 597 Fifth Avenue New York, NY 10017
7340312 AT&T PO Box 537104 Atlanta, GA 30353
7340309 Adriana Glover 2274 Broadway New York, NY 10024
7340310 Allison Foley 5505 Woodside Ave #415 Woodside, NY 11377
7340311 Andrea Crino 301 East 35th Street #5A New York, NY 10016
7340313 Atlantic HVAC 44 East Main St Pawling, NY 12564
7340316 COGENT COMMUNICATIONS 32 6th Avenue New York, NY 10013
7340319 CSC 25 Little Falls Drive Wilmington, DE 19808
7340320 CT Corporation 1209 N Orange St Wilmington, DE 19801
7340314 Cambridge Analytica LLC 597 5th Avenue New York, NY 10017
7340315 Cesar Quinza Camino De Sta. Teresa 890 Torre 3 Depto 302 Heroes de Padiema Ciudad de
Mexico Mexico 10740
7340317 Collins Isaac Av. Ludwig Van Beethoven 5035A La Estancia Zapopan Jalisco Mexico CP
45030
7340318 Con Edison Cooper Station PO Box 138 New York, NY 10276
7340322 DATORAMA INC 30 Irving Pl New York, NY 10003
7340323 DC REGISTERED AGENT INC 1120 20th St NW Washington, DC 20036
7340324 DGA Security Systems, Inc. 429 West 53rd St New York, NY 10019
7340321 Daniel Frederick Nazareth 320 E 50th St Apt 4R New York, NY 10003
7340325 Doximity Inc. 500 3rd St Suite 510 San Francisco, CA 94107
7340326 Dun & bradstreet 1 Forest Pkwy Shelton, CT 06484
7340327 Dylan Allen 1011 Arlington Blvd NE 538 Arlington, VA 22209
7340328 E Minutes 12121 Wilshire Blvd. Suite 1201 Los Angeles, CA 90025
7340329 EA Design 320 Nevada St #401 Newton, MA 02460
7340333 EResident Agent 12121 Wilshire Blvd Ste 1111 Los Angeles, CA 90025
7340330 Edenred 320 Nevada St #401 Newton, MA 02460
7340331 Edward Denicola 73 Riverdale Ave E Tinton Falls, NJ 07724
7340332 Elliott M. Sibers The Attorney General of New Jersey New Jersey Division of Consumer
Affairs 124 Halsey St., 5th Floor, PO Box 45029 Newark, NJ 07101
7340334 Facebook 11 Hacker Way Menlo Park, CA 94025
7340335 FedEx 7900 Legacy Drive Plano, TX 75024
7340337 GOOGLE 1600 Amphitheatre Parkway Mountain View, CA 94043
7340338 GREENBERG TRAURING 200 Park Avenue, New York, NY 10166
7340340 GTT COMMUNICATIONS INC One Penn Plaza Suite 1005 New York, NY 10119
7340336 Golub, LaCapra, Wilson & DeTiberiis, LLP 2 Roosevelt Avenue Port Jefferson Station, NY 11776
7340339 Grossberg Yochelson Fox Beda 1200 New Hampshire Ave NW Suite #555 Washington, DC
20036
7340341 Hudson Phillips 47 1/2 East 1st Street Apt 4R New York, NY 10003
7340343 JM Research Solutions LLC 725 Coleman Blvd #201 Mt Pleasant, SC 29464
7340342 Jeff S. Jordan Federal Election Commission 1050 First Street, NE Washington, DC 20463
7340346 Jonathan J. Blake Assistant Attorney General Office of the Attorney General, State of 110 Sherman
Street Hartford, CT 06105
7340344 Kent S. Ray Cook County States Attorneys Office 69 West Washington St., Suite 3130 Chicago, IL
60602
7340345 Kieran Ward 200 East 39th Street Apt 902 New York, NY 10016
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7340349 Laura Colon-Melendez 142 Woodbine St Brooklyn, NY 11221
7340350 M3 Global Research 501 Office Center Drive Suite 410 Fort Washington, PA 19034
7340359 MIG GLOBAL LTD The Woolyard 54 Bermondsey Street London, SE1 3UD United
Kingdom
7340361 MOBILE WIRELESS Address unknown
7340351 Mangia - Mad Playa Vista 422 Madison Ave New York, NY 10017
7340352 Matas Anuzis 909 New Jersey Ave SE 517 Washington, DC 20003

Reassignment Notice: Notice Recipients Pg 2 of 2

7340354 Mathew Meyhofer U.S. Securities and Exchange Commission 44 Montgomery Street, Suite
2800 San Francisco, CA 94104

7340353 Matthew Atkinson 1800 N Oak St Apt 204 Arlington, VA 22209

7340355 Media Analytics LLC 14 W Chestnut St West Chester, PA 19389

7340356 Metropolitan Builders of NY 5030 Broadway Suite 671 New York, NY 10034

7340357 Michael Mastrianna 635 North Vermont Street Arlington, VA 22203

7340358 Microsoft Azure Microsoft Corporation One Microsoft Way Redmond, WA 98052

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7340362 NET VIGOUR P.O. box 86 Forest Hill, MD 21050

7340363 Newswire Assoc 350 Hudson St #300 New York, NY 10014

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02108-1518

7340367 Open Source Business Inc. 137 West 25th St 11th Floor New York, NY 10001

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7340370 Peter Jones 66 West 77th St Apt 66 New York, NY 10024

7340371 Pilot Fiber 325 Hudson Street New York, NY 10013

7340372 Rachel Kania 115 Havana Street #B Austin, TX 78704

7340373 Rafael Oller 11271 Ventura Blvd #523 Studio City, CA 91604

7340374 Reddy Yasa 2606 WildberryCt Edison, NJ 08817

7340375 Research Now 5800 Tennyson Pkwy #600 Plano, TX 75024

7340376 Rev 251 Kearny St 8th Fl San Francisco, CA 94108

7340377 Ricardo Burneo 512 43rd Street Union City, NJ 07087

7340378 Robert Walters Operations Ltd 7 Times Square #4301 New York, NY 10036

7340379 Rod Foster 401 Leisure Way Richmond, KY 40475

7340381 SCL Elections Limited C/O Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf, London,
E14 4HD, United Kingdom

7340380 SCL Social Limited C/o Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf, London E14
4HD, United Kingdom

7340382 Spectrum Building Services Inc 300 East 42nd Street New York, NY 10017

7340383 Spectrum Business 43 West 23rd St New York, NY 10010

7340384 Sprint Wireless PO Box 4191 Carol Stream, IL 60197-4191

7340385 Stanley Spring 649 Manhattan Ave Apt 3A Brokklyn, NY 11222

7340386 Symone Wong 13854 230th Place Laurelton, NY 11413

7340389 THE HARTFORD COMPANY 690 Asylum Avenue Hartford, CT 06155

7340394 TTS Media 358 Fifth Avenue New York, NY 10001

7340387 Target.Com 1000 Nicollet Mall Mall Minneapolis, MN 55403

7340388 Ted A. Berkowitz Assistant Attorney General NYS Office of the Attorney General 28 Liberty
Street New York, NY 10005

7340390 The Honorable John Thune United States Senate Commerce Committee 405 Hart Senate
Building Washington, DC 20510

7340391 Thomas Finkle 338 Winding Way Merion, PA 19066

7340392 Thomas Jackson 286 6th Ave Apt 12 New York, NY 10014

7340393 Travellers 76 Progress Dr #206 Stamford, CT 06902

7340395 Twitter Inc 1355 Market St #900 San Francisco, CA 94103

7340396 Verizon P.O. Box 15124 Albany, NY 12212-5124

7340399 WHITE & CASE 1221 6th Ave New York, NY 10020

7340397 WashREIT C/o Magruder Cook & Koutsoufitkis 1889 Preston White Drive Suite 200 Reston,
VA 20191

7340398 Wesley Dunlap 155 14th St Apr 3R Hoboken, NJ 07030

7340400 Wired Commute 329 Nevada St Suite 401 Newton, MA 02460

TOTAL: 98

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

One Bowling Green

New York, NY 10004-1408

IN RE: SCL USA Inc.

CASE NO.: 18-11501-shl

Social Security/Taxpayer ID/Employer ID/Other Nos.:
46-5516610

CHAPTER: 7

NOTICE OF CASE REASSIGNMENT

The above referenced case was reassigned to Judge Sean H. Lane on May 18, 2018 for administration. Please style all future captions with the appropriate judicial suffix (shl).

Dated: May 18, 2018

Vito Genna
Clerk of the Court

Certificate of Notice Pg 2 of 4
 United States Bankruptcy Court
 Southern District of New York

In re:
 SCL USA Inc.
 Debtor

Case No. 18-11501-shl
 Chapter 7

CERTIFICATE OF NOTICE

District/off: 0208-1

User: mlporter
 Form ID: 144

Page 1 of 3
 Total Noticed: 95

Date Rcvd: May 18, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 20, 2018.

db +SCL USA Inc., 597 5th Avenue, New York, NY 10017-1020
 smg N.Y. State Unemployment Insurance Fund, P.O. Box 551, Albany, NY 12201-0551
 smg New York City Dept. Of Finance, 345 Adams Street, 3rd Floor,
 Attn: Legal Affairs - Devora Cohn, Brooklyn, NY 11201-3719
 smg +United States Attorney's Office, Southern District of New York,
 Attention: Tax & Bankruptcy Unit, 86 Chambers Street, Third Floor, New York, NY 10007-1825
 7340308 +597 Scribner LLC, 597 Fifth Avenue, New York, NY 10017-1020
 7340309 +Adriana Glover, 2274 Broadway, New York, NY 10024-5430
 7340310 +Allison Foley, 5505 Woodside Ave #415, Woodside, NY 11377-3305
 7340311 +Andrea Crino, 301 East 35th Street, #5A, New York, NY 10016
 7340313 +Atlantic HVAC, 44 East Main St, Pawling, NY 12564-1406
 7340316 +COGENT COMMUNICATIONS, 32 6th Avenue, New York, NY 10013-2473
 7340319 CSC, 25 Little Falls Drive, Wilmington, DE 19808
 7340320 +CT Corporation, 1209 N Orange St, Wilmington, DE 19801-1120
 7340314 +Cambridge Analytica LLC, 597 5th Avenue, New York, NY 10017-8264
 7340315 +Cesar Quinza, Camino De Sta. Teresa 890 Torre 3, Depto 302,
 Heroes de Padiema Ciudad de Mexico, Mexico 10740
 7340317 +Collins Isaac, Av. Ludwig Van Beethoven 5035A, La Estancia Zapopan, Jalisco,
 Mexico CP 45030
 7340318 +Con Edison, Cooper Station, PO Box 138, New York, NY 10276-0138
 7340323 +DC REGISTERED AGENT INC, 1120 20th St NW, Washington, DC 20036-3406
 7340324 +DGA Security Systems, Inc., 429 West 53rd St, New York, NY 10019-5791
 7340321 +Daniel Frederick Nazareth, 320 E 50th St, Apt 4R, New York, NY 10022-7920
 7340325 +Doximity Inc., 500 3rd St, Suite 510, San Francisco, CA 94107-6803
 7340326 +Dun & Bradstreet, 1 Forest Pkwy, Shelton, CT 06484-6147
 7340327 +Dylan Allen, 1011 Arlington Blvd NE 538, Arlington, VA 22209-2232
 7340328 +E Minutes, 12121 Wilshire Blvd., Suite 1201, Los Angeles, CA 90025-1188
 7340329 +EA Design, 320 Nevada St, #401, Newton, MA 02460-1435
 7340333 +EResident Agent, 12121 Wilshire Blvd, Ste 1111, Los Angeles, CA 90025-1188
 7340330 +Edenred, 320 Nevada St, #401, Newton, MA 02460-1435
 7340331 +Edward Denicola, 73 Riverdale Ave E, Tinton Falls, NJ 07724-2714
 7340332 +Elliott M. Sibers, The Attorney General of New Jersey,
 New Jersey Division of Consumer Affairs, 124 Halsey St., 5th Floor, PO Box 45029,
 Newark, NJ 07101-8029
 7340334 +Facebook, 11 Hacker Way, Menlo Park, CA 94025
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 7340338 +GRENBERG TRAUING, 200 Park Avenue,, New York, NY 10166-1400
 7340340 +GTT COMMUNICATIONS INC, One Penn Plaza, Suite 1005, New York, NY 10119-1199
 7340336 +Golub, LaCapra, Wilson & DeTiberiis, LLP, 2 Roosevelt Avenue,
 Port Jefferson Station, NY 11776-3337
 7340339 +Grossberg Yochelson Fox Beda, 1200 New Hampshire Ave NW, Suite #555,
 Washington, DC 20036-6833
 7340341 +Hudson Phillips, 47 1/2 East 1st Street, Apt 4R, New York, NY 10003-9479
 7340343 +JM Research Solutions LLC, 725 Coleman Blvd, #201, Mt Pleasant, SC 29464-6004
 7340342 +Jeff S. Jordan, Federal Election Commission, 1050 First Street, NE,
 Washington, DC 20463-0001
 7340346 +Jonathan J. Blake, Assistant Attorney General, Office of the Attorney General, State of,
 110 Sherman Street, Hartford, CT 06105-2294
 7340344 +Kent S. Ray, Cook County States Attorneys Office, 69 West Washington St., Suite 3130,
 Chicago, IL 60602-3172
 7340345 +Kieran Ward, 200 East 39th Street, Apt 902, New York, NY 10016-2861
 7340347 +Lana Fastovsky, 306 W 73d St, Apt 2A, New York, NY 10023-1661
 7340348 #+Laquan Austion, 23 Carlsbed DR, Strafford, VA 22554-7754
 7340349 +Laura Colon-Melendez, 142 Woodbine St, Brooklyn, NY 11221-4943
 7340350 +M3 Global Research, 501 Office Center Drive, Suite 410, Fort Washington, PA 19034-3263
 7340359 +MIG GLOBAL LTD, The Woolyard, 54 Bermondsey Street, London, SE1 3UD, United Kingdom
 7340351 +Mangia - Mad Playa Vista, 422 Madison Ave, New York, NY 10017-1131
 7340352 +Matas Anuzis, 909 New Jersey Ave SE 517, Washington, DC 20003-5307
 7340354 +Mathew Meyhofer, U.S. Securities and Exchange Commission, 44 Montgomery Street, Suite 2800,
 San Francisco, CA 94104-4802
 7340353 #+Matthew Atkinson, 1800 N Oak St Apt 204, Arlington, VA 22209-2602
 7340355 +Media Analytics LLC, 14 W Chestnut St, West Chester, PA 19380-2630
 7340356 +Metropolitan Builders of NY, 5030 Broadway, Suite 671, New York, NY 10034-1612
 7340357 +Michael Mastrianna, 635 North Vermont Street, Arlington, VA 22203-2068
 7340358 +Microsoft Azure, Microsoft Corporation, One Microsoft Way, Redmond, WA 98052-8300
 7340360 +Milbank Tweed Hadley & McCloy, 28 Liberty Plaza, New York, NY 10005-1413
 7340362 +NET VIGOUR, P.O. box 86, Forest Hill, MD 21050-0086
 7340363 +Newswire Assoc, 350 Hudson St, #300, New York, NY 10014-5827
 7340364 +Nicole Rogers, 401 E 50th Street, New York, NY 10022-8053
 7340365 +NinthDecimal Inc., 150 Post Street, Suite 500, San Francisco, CA 94108-4720
 7340366 +Office of the Attorney General, Commonwealth of Massachusetts, One Ashburton Place,
 Boston, MA 02108-1518
 7340367 +Open Source Business Inc., 137 West 25th St, 11th Floor, New York, NY 10001-7216
 7340368 +Opinion Access, 1979 Marcus Avenue, Suite 210, Lake Success, NY 11042-1022

District/off: 0208-1

User: mlporter
Form ID: 144

Page 2 of 3
Total Noticed: 95

Date Rcvd: May 18, 2018

7340369 +PERISCOPE, 921 Washington Ave S., Minneapolis, MN 55415-1288
7340370 +Peter Jones, 66 West 77th St, Apt 66, New York, NY 10024-5123
7340371 +Pilot Fiber, 325 Hudson Street, New York, NY 10013-1045
7340372 +Rachel Kania, 115 Havana Street, #B, Austin, TX 78704-6335
7340373 +Rafael Oller, 11271 Ventura Blvd, #523, Studio City, CA 91604-3136
7340374 +Reddy Yasa, 2606 WildberryCt, Edison, NJ 08817-2756
7340375 +Research Now, 5800 Tennyson Pkwy, #600, Plano, TX 75024-3992
7340376 +Rev, 251 Kearny St, 8th Fl, San Francisco, CA 94108-4541
7340377 +Ricardo Burneo, 512 43rd Street, Union City, NJ 07087-2612
7340378 +Robert Walters Operations Ltd, 7 Times Square, #4301, New York, NY 10036-6508
7340379 +Rod Foster, 401 Leisure Way, Richmond, KY 40475-8256
7340381 SCL Elections Limited, C/O Pkf Littlejohn 2nd Floor, 1 Westferry Circus,
Canary Wharf, London, E14 4HD,, United Kingdom
7340380 SCL Social Limited, C/o Pkf Littlejohn 2nd Floor, 1 Westferry Circus,
Canary Wharf, London E14 4HD,, United Kingdom
7340382 +Spectrum Building Services Inc, 300 East 42nd Street, New York, NY 10017-5924
7340383 +Spectrum Business, 43 West 23rd St, New York, NY 10010-4203
7340385 +Stanley Spring, 649 Manhattan Ave, Apt 3A, Brokklyn, NY 11222-3174
7340386 +Symone Wong, 13854 230th Place, Laurelton, NY 11413-2841
7340389 +THE HARTFORD COMPANY, 690 Asylum Avenue, Hartford, CT 06155-0002
7340387 +Target.Com, 1000 Nicollet Mall, Mall Minneapolis, MN 55403-2542
7340388 +Ted A. Berkowitz, Assistant Attorney General, NYS Office of the Attorney General,
28 Liberty Street, New York, NY 10005-1400
7340390 +The Honorable John Thune, United States Senate Commerce Committee, 405 Hart Senate Building,
Washington, DC 20510-0001
7340391 +Thomas Finkle, 338 Winding Way, Merion, PA 19066-1500
7340392 +Thomas Jackson, 286 6th Ave, Apt 12, New York, NY 10014
7340393 +Travellers, 76 Progress Dr, #206, Stamford, CT 06902-3600
7340395 +Twitter Inc, 1355 Market St, #900, San Francisco, CA 94103-1337
7340399 +WHITE & CASE, 1221 6th Ave, New York, NY 10020-1016
7340397 +WashREIT, C/o Magruder Cook & Koutsoufitkis, 1889 Preston White Drive, Suite 200,
Reston, VA 20191-4368
7340398 +Wesley Dunlap, 155 14th St, Apr 3R, Hoboken, NJ 07030-4448
7340400 +Wired Commute, 329 Nevada St, Suite 401, Newton, MA 02460

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
smg

E-mail/Text: nys.dtf.bncnotice@tax.ny.gov May 18 2018 19:24:33
New York State Tax Commission, Bankruptcy/Special Procedures Section, P.O. Box 5300,
Albany, NY 12205-0300
7340312 +E-mail/Text: g20956@att.com May 18 2018 19:24:28 AT&T, PO Box 537104,
Atlanta, GA 30353-7104
7340337 +E-mail/Text: bankruptcy-notification@google.com May 18 2018 19:24:21 GOOGLE,
1600 Amphitheatre Parkway, Mountain View, CA 94043-1351
7340384 E-mail/Text: appebnmailbox@sprint.com May 18 2018 19:24:25 Sprint Wireless, PO Box 4191,
Carol Stream, IL 60197-4191
7340396 E-mail/Text: wfmelectronicbankruptcynotifications@verizonwireless.com May 18 2018 19:24:20
Verizon, P.O. Box 15124, Albany, NY 12212-5124

TOTAL: 5

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

7340361 MOBILE WIRELESS, Address unknown
7340322 ##+DATORAMA INC, 30 Irving Pl, New York, NY 10003-2303
7340394 ##+TTS Media, 358 Fifth Avenue, New York, NY 10001-2209

TOTALS: 1, * 0, ## 2

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court
immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices
will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The
debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner
shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social
Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required
by the bankruptcy rules and the Judiciary's privacy policies.**

Date: May 20, 2018

Signature: /s/Joseph Speetjens

District/off: 0208-1

User: mlporter
Form ID: 144

Page 3 of 3
Total Noticed: 95

Date Rcvd: May 18, 2018

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 18, 2018 at the address(es) listed below:

Adam Craig Harris on behalf of Debtor SCL USA Inc. adam.harris@srz.com
United States Trustee USTPRegion02.NYECF@USDOJ.GOV

TOTAL: 2

Information to identify the case:		
Debtor	<u>SCL USA Inc.</u>	EIN 46-5516610
	Name	
United States Bankruptcy Court	Southern District of New York	Date case filed for chapter 7 5/17/18
Case number:	18-11501-shl	

Official Form 309C (For Corporations or Partnerships)

Notice of Chapter 7 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office and the office of the U.S. Trustee cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	SCL USA Inc.	
2. All other names used in the last 8 years		
3. Address	597 5th Avenue New York, NY	
4. Debtor's attorney Name and address	Adam Craig Harris Schulte Roth & Zabel, LLP 919 Third Avenue New York, NY 10022	Contact phone (212) 756-2000 Email: adam.harris@srz.com
5. Bankruptcy trustee Name and address	Salvatore LaMonica LaMonica Herbst & Maniscalco, LLP 3305 Jerusalem Avenue Wantagh, NY 11793	Contact phone (516) 826-6500 Email: sl@lhmlawfirm.com
6. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	One Bowling Green New York, NY 10004-1408 Clerk of the Bankruptcy Court: Vito Genna	Office Hours: <u>Monday – Friday 8:30 AM – 5:00 PM</u> Contact phone 212-668-2870 Date: 5/21/18
7. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	June 20, 2018 at 10:30 AM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Office of the United States Trustee, United States Bankruptcy Court, SDNY, One Bowling Green, Room 511, Fifth Floor, New York, NY 10004-1408
8. Proof of claim	No property appears to be available to pay creditors. Therefore, other than claims secured by a security interest in the principal residence, please do not file a proof of claim now. If it later appears that assets are available to pay creditors, the clerk will send you another notice telling you that you may file a proof of claim and stating the deadline. Deadline for holder(s) of a claim secured by a security interest in the principal residence pursuant to Rule 3002(c)(7)(A):	
9. Creditors with a foreign address	If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.	

District/Off: 0208-1
Case: 18-11501-shl

User: ferguson
Form ID: 309C

Date Created: 5/21/2018
Total: 101

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db SCL USA Inc. 597 5th Avenue New York, NY
ust United States Trustee Office of the United States Trustee U.S. Federal Office Building 201 Varick
Street, Room 1006 New York, NY 10014
tr Salvatore LaMonica LaMonica Herbst & Maniscalco, LLP 3305 Jerusalem Avenue Wantagh, NY
11793
aty Adam Craig Harris Schulte Roth & Zabel, LLP 919 Third Avenue New York, NY 10022
smg New York State Tax Commission Bankruptcy/Special Procedures Section P.O. Box 5300 Albany,
NY 12205-0300
smg United States Attorney's Office Southern District of New York Attention: Tax & Bankruptcy
Unit 86 Chambers Street, Third Floor New York, NY 10007
smg N.Y. State Unemployment Insurance Fund P.O. Box 551 Albany, NY 12201-0551
smg New York City Dept. Of Finance 345 Adams Street, 3rd Floor Attn: Legal Affairs - Devora
Cohn Brooklyn, NY 11201-3719
7340308 597 Scribner LLC 597 Fifth Avenue New York, NY 10017
7340312 AT&T PO Box 537104 Atlanta, GA 30353
7340309 Adriana Glover 2274 Broadway New York, NY 10024
7340310 Allison Foley 5505 Woodside Ave #415 Woodside, NY 11377
7340311 Andrea Crino 301 East 35th Street #5A New York, NY 10016
7340313 Atlantic HVAC 44 East Main St Pawling, NY 12564
7340316 COGENT COMMUNICATIONS 32 6th Avenue New York, NY 10013
7340319 CSC 25 Little Falls Drive Wilmington, DE 19808
7340320 CT Corporation 1209 N Orange St Wilmington, DE 19801
7340314 Cambridge Analytica LLC 597 5th Avenue New York, NY 10017
7340315 Cesar Quinza Camino De Sta. Teresa 890 Torre 3 Depto 302 Heroes de Padiema Ciudad de
Mexico Mexico 10740
7340317 Collins Isaac Av. Ludwig Van Beethoven 5035A La Estancia Zapopan Jalisco Mexico CP
45030
7340318 Con Edison Cooper Station PO Box 138 New York, NY 10276
7340322 DATORAMA INC 30 Irving Pl New York, NY 10003
7340323 DC REGISTERED AGENT INC 1120 20th St NW Washington, DC 20036
7340324 DGA Security Systems, Inc. 429 West 53rd St New York, NY 10019
7340321 Daniel Frederick Nazareth 320 E 50th St Apt 4R New York, NY 10003
7340325 Doximity Inc. 500 3rd St Suite 510 San Francisco, CA 94107
7340326 Dun & Bradstreet 1 Forest Pkwy Shelton, CT 06484
7340327 Dylan Allen 1011 Arlington Blvd NE 538 Arlington, VA 22209
7340328 E Minutes 12121 Wilshire Blvd. Suite 1201 Los Angeles, CA 90025
7340329 EA Design 320 Nevada St #401 Newton, MA 02460
7340333 EResident Agent 12121 Wilshire Blvd Ste 1111 Los Angeles, CA 90025
7340330 Edenred 320 Nevada St #401 Newton, MA 02460
7340331 Edward Denicola 73 Riverdale Ave E Tinton Falls, NJ 07724
7340332 Elliott M. Sibers The Attorney General of New Jersey New Jersey Division of Consumer
Affairs 124 Halsey St., 5th Floor, PO Box 45029 Newark, NJ 07101
7340334 Facebook 11 Hacker Way Menlo Park, CA 94025
7340335 FedEx 7900 Legacy Drive Plano, TX 75024
7340337 GOOGLE 1600 Amphitheatre Parkway Mountain View, CA 94043
7340338 GREENBERG TRAURING 200 Park Avenue, New York, NY 10166
7340340 GTT COMMUNICATIONS INC One Penn Plaza Suite 1005 New York, NY 10119
7340336 Golub, LaCapra, Wilson & DeTiberiis, LLP 2 Roosevelt Avenue Port Jefferson Station, NY 11776
7340339 Grossberg Yochelson Fox Beda 1200 New Hampshire Ave NW Suite #555 Washington, DC
20036
7340341 Hudson Phillips 47 1/2 East 1st Street Apt 4R New York, NY 10003
7340343 JM Research Solutions LLC 725 Coleman Blvd #201 Mt Pleasant, SC 29464
7340342 Jeff S. Jordan Federal Election Commission 1050 First Street, NE Washington, DC 20463
7340346 Jonathan J. Blake Assistant Attorney General Office of the Attorney General, State of 110 Sherman
Street Hartford, CT 06105
7340344 Kent S. Ray Cook County States Attorneys Office 69 West Washington St., Suite 3130 Chicago, IL
60602
7340345 Kieran Ward 200 East 39th Street Apt 902 New York, NY 10016
7340347 Lana Fastovsky 306 W 73d St Apt 2A New York, NY 10023
7340348 Laquan Austion 23 Carlsbed DR Strafford, VA 22554
7340349 Laura Colon-Melendez 142 Woodbine St Brooklyn, NY 11221
7340350 M3 Global Research 501 Office Center Drive Suite 410 Fort Washington, PA 19034
7340359 MIG GLOBAL LTD The Woolyard 54 Bermondsey Street London, SE1 3UD United
Kingdom
7340361 MOBILE WIRELESS Address unknown
7340351 Mangia - Mad Playa Vista 422 Madison Ave New York, NY 10017
7340352 Matas Anuzis 909 New Jersey Ave SE 517 Washington, DC 20003

Corp No POC: Notice Recipients Pg 2 of 2

7340354 Mathew Meyhofer U.S. Securities and Exchange Commission 44 Montgomery Street, Suite
2800 San Francisco, CA 94104

7340355 Matthew Atkinson 1800 N Oak St Apt 204 Arlington, VA 22209

7340355 Media Analytics LLC 14 W Chestnut St West Chester, PA 19389

7340356 Metropolitan Builders of NY 5030 Broadway Suite 671 New York, NY 10034

7340357 Michael Mastrianna 635 North Vermont Street Arlington, VA 22203

7340358 Microsoft Azure Microsoft Corporation One Microsoft Way Redmond, WA 98052

7340360 Milbank Tweed Hadley & McCloy 28 Liberty Plaza New York, NY 10005

7340362 NET VIGOUR P.O. box 86 Forest Hill, MD 21050

7340363 Newswire Assoc 350 Hudson St #300 New York, NY 10014

7340364 Nicole Rogers 401 E 50th Street New York, NY 10035

7340365 NinthDecimal Inc. 150 Post Street Suite 500 San Francisco, CA 94025

7340366 Office of the Attorney General Commonwealth of Massachusetts One Ashburton Place Boston, MA
02108-1518

7340367 Open Source Business Inc. 137 West 25th St 11th Floor New York, NY 10001

7340368 Opinion Access 1979 Marcus Avenue Suite 210 Lake Success, NY 11042

7340369 PERISCOPE 921 Washington Ave S. Minneapolis, MN 55415

7340370 Peter Jones 66 West 77th St Apt 66 New York, NY 10024

7340371 Pilot Fiber 325 Hudson Street New York, NY 10013

7340372 Rachel Kania 115 Havana Street #B Austin, TX 78704

7340373 Rafael Oller 11271 Ventura Blvd #523 Studio City, CA 91604

7340374 Reddy Yasa 2606 WildberryCt Edison, NJ 08817

7340375 Research Now 5800 Tennyson Pkwy #600 Plano, TX 75024

7340376 Rev 251 Kearny St 8th Fl San Francisco, CA 94108

7340377 Ricardo Burneo 512 43rd Street Union City, NJ 07087

7340378 Robert Walters Operations Ltd 7 Times Square #4301 New York, NY 10036

7340379 Rod Foster 401 Leisure Way Richmond, KY 40475

7340381 SCL Elections Limited C/O Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf, London,
E14 4HD, United Kingdom

7340380 SCL Social Limited C/o Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf, London E14
4HD, United Kingdom

7340382 Spectrum Building Services Inc 300 East 42nd Street New York, NY 10017

7340383 Spectrum Business 43 West 23rd St New York, NY 10010

7340384 Sprint Wireless PO Box 4191 Carol Stream, IL 60197-4191

7340385 Stanley Spring 649 Manhattan Ave Apt 3A Brokklyn, NY 11222

7340386 Symone Wong 13854 230th Place Laurelton, NY 11413

7340389 THE HARTFORD COMPANY 690 Asylum Avenue Hartford, CT 06155

7340394 TTS Media 358 Fifth Avenue New York, NY 10001

7340387 Target.Com 1000 Nicollet Mall Mall Minneapolis, MN 55403

7340388 Ted A. Berkowitz Assistant Attorney General NYS Office of the Attorney General 28 Liberty
Street New York, NY 10005

7340390 The Honorable John Thune United States Senate Commerce Committee 405 Hart Senate
Building Washington, DC 20510

7340391 Thomas Finkle 338 Winding Way Merion, PA 19066

7340392 Thomas Jackson 286 6th Ave Apt 12 New York, NY 10014

7340393 Travellers 76 Progress Dr #206 Stamford, CT 06902

7340395 Twitter Inc 1355 Market St #900 San Francisco, CA 94103

7340396 Verizon P.O. Box 15124 Albany, NY 12212-5124

7340399 WHITE & CASE 1221 6th Ave New York, NY 10020

7340397 WashREIT C/o Magruder Cook & Koutsoufitkis 1889 Preston White Drive Suite 200 Reston,
VA 20191

7340398 Wesley Dunlap 155 14th St Apr 3R Hoboken, NJ 07030

7340400 Wired Commute 329 Nevada St Suite 401 Newton, MA 02460

TOTAL: 101

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal
Dylan Cassidy
200 Park Avenue
New York, New York 10166
Tel: (212) 351-4000
Fax: (212) 351-4035
Email: mrosenthal@gibsondunn.com
dcassidy@gibsondunn.com

COUNSEL TO FACEBOOK, INC.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SCL USA INC.

Debtor.

Chapter 7

Case No. 18-11501 (SHL)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that the attorneys listed below enter their appearances as counsel to Facebook, Inc., (“Facebook”) pursuant to section 342 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”), and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and request that all notices given or required to be given in this chapter 7 case (the “Chapter 7 Case”), and all papers served or required to be served in the Chapter 7 Case, be given and served upon:

Michael A. Rosenthal
Dylan Cassidy
Gibson, Dunn & Crutcher LLP
200 Park Avenue
New York, New York 10166
Tel: (212) 351-4000
Fax: (212) 351-4035
Email: mrosenthal@gibsondunn.com
dcassidy@gibsondunn.com

PLEASE TAKE FURTHER NOTICE that the foregoing demand is not only for the notices and papers referred to in the sections of the Bankruptcy Code and the Bankruptcy Rules specified above, but also includes, without limitation, any and all orders and notices of any application, motion, petition, complaint, demand, request or other pleading in the Chapter 7 Case, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, electronically or otherwise filed with or delivered in the Chapter 7 Case.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance nor any earlier or later appearances, pleadings, proofs of claim, claims or suits filed in the Chapter 7 Case is intended to or shall be deemed or construed as (a) a consent by Facebook or its affiliates to the jurisdiction of this Court or any other court with respect to any proceedings involving or affecting Facebook; (b) a waiver of any rights of Facebook to (i) have final orders in any non-core matters entered only after de novo review by a District Judge, (ii) trial by jury in any proceeding so triable in the Chapter 7 Case or any case, controversy, or proceeding related or connected to, or arising from, any aspect of the Chapter 7 Case, or (iii) have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (c) a waiver or release of any other rights, claims, actions, defenses, setoffs, or recoupments, as appropriate, to which Facebook is or may be entitled, either in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: May 23, 2018

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal

Dylan Cassidy

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166

Tel: (212) 351-4000

Fax: (212) 351-4035

COUNSEL TO FACEBOOK, INC.

Information to identify the case:

Debtor **SCL USA Inc.** EIN **46-5516610**
 Name

United States Bankruptcy Court **Southern District of New York** Date case filed for chapter **7 5/17/18**

Case number: **18-11501-shl**

Official Form 309C (For Corporations or Partnerships)

12/17

Notice of Chapter 7 Bankruptcy Case

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office and the office of the U.S. Trustee cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	SCL USA Inc.	
2. All other names used in the last 8 years		
3. Address	597 5th Avenue New York, NY	
4. Debtor's attorney Name and address	Adam Craig Harris Schulte Roth & Zabel, LLP 919 Third Avenue New York, NY 10022	Contact phone (212) 756-2000 Email: adam.harris@srz.com
5. Bankruptcy trustee Name and address	Salvatore LaMonica LaMonica Herbst & Maniscalco, LLP 3305 Jerusalem Avenue Wantagh, NY 11793	Contact phone (516) 826-6500 Email: sl@lhmlawfirm.com
6. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	One Bowling Green New York, NY 10004-1408 Clerk of the Bankruptcy Court: Vito Genna	Office Hours: <u>Monday – Friday 8:30 AM – 5:00 PM</u> Contact phone 212-668-2870 Date: 5/21/18
7. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	June 20, 2018 at 10:30 AM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Office of the United States Trustee, United States Bankruptcy Court, SDNY, One Bowling Green, Room 511, Fifth Floor, New York, NY 10004-1408
8. Proof of claim	No property appears to be available to pay creditors. Therefore, other than claims secured by a security interest in the principal residence, please do not file a proof of claim now. If it later appears that assets are available to pay creditors, the clerk will send you another notice telling you that you may file a proof of claim and stating the deadline. Deadline for holder(s) of a claim secured by a security interest in the principal residence pursuant to Rule 3002(c)(7)(A):	
9. Creditors with a foreign address	If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case. Filing deadline: 70 days after the order for relief is entered.	

Certificate of Notice Pg 2 of 4
 United States Bankruptcy Court
 Southern District of New York

In re:
 SCL USA Inc.
 Debtor

Case No. 18-11501-shl
 Chapter 7

CERTIFICATE OF NOTICE

District/off: 0208-1

User: fferguson
 Form ID: 309C

Page 1 of 3
 Total Noticed: 98

Date Rcvd: May 21, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 23, 2018.

db +SCL USA Inc., 597 5th Avenue, New York, NY 10017-1020
 smg N.Y. State Unemployment Insurance Fund, P.O. Box 551, Albany, NY 12201-0551
 smg New York City Dept. Of Finance, 345 Adams Street, 3rd Floor,
 Attn: Legal Affairs - Devora Cohn, Brooklyn, NY 11201-3719
 smg +United States Attorney's Office, Southern District of New York,
 Attention: Tax & Bankruptcy Unit, 86 Chambers Street, Third Floor, New York, NY 10007-1825
 7340308 +597 Scribner LLC, 597 Fifth Avenue, New York, NY 10017-1020
 7340309 +Adriana Glover, 2274 Broadway, New York, NY 10024-5430
 7340310 +Allison Foley, 5505 Woodside Ave #415, Woodside, NY 11377-3305
 7340311 +Andrea Crino, 301 East 35th Street, #5A, New York, NY 10016
 7340313 +Atlantic HVAC, 44 East Main St, Pawling, NY 12564-1406
 7340316 +COGENT COMMUNICATIONS, 32 6th Avenue, New York, NY 10013-2473
 7340319 CSC, 25 Little Falls Drive, Wilmington, DE 19808
 7340320 +CT Corporation, 1209 N Orange St, Wilmington, DE 19801-1120
 7340314 +Cambridge Analytica LLC, 597 5th Avenue, New York, NY 10017-8264
 7340315 Cesar Quinza, Camino De Sta. Teresa 890 Torre 3, Depto 302,
 Heroes de Padiema Ciudad de Mexico, Mexico 10740
 7340317 Collins Isaac, Av. Ludwig Van Beethoven 5035A, La Estancia Zapopan, Jalisco,
 Mexico CP 45030
 7340318 +Con Edison, Cooper Station, PO Box 138, New York, NY 10276-0138
 7340323 +DC REGISTERED AGENT INC, 1120 20th St NW, Washington, DC 20036-3406
 7340324 +DGA Security Systems, Inc., 429 West 53rd St, New York, NY 10019-5791
 7340321 +Daniel Frederick Nazareth, 320 E 50th St, Apt 4R, New York, NY 10022-7920
 7340325 +Doximity Inc., 500 3rd St, Suite 510, San Francisco, CA 94107-6803
 7340326 +Dun & Bradstreet, 1 Forest Pkwy, Shelton, CT 06484-6147
 7340327 +Dylan Allen, 1011 Arlington Blvd NE 538, Arlington, VA 22209-2232
 7340328 +E Minutes, 12121 Wilshire Blvd., Suite 1201, Los Angeles, CA 90025-1188
 7340329 +EA Design, 320 Nevada St, #401, Newton, MA 02460-1435
 7340333 +EResident Agent, 12121 Wilshire Blvd, Ste 1111, Los Angeles, CA 90025-1188
 7340330 +Edenred, 320 Nevada St, #401, Newton, MA 02460-1435
 7340331 +Edward Denicola, 73 Riverdale Ave E, Tinton Falls, NJ 07724-2714
 7340332 +Elliott M. Sibers, The Attorney General of New Jersey,
 New Jersey Division of Consumer Affairs, 124 Halsey St., 5th Floor, PO Box 45029,
 Newark, NJ 07101-8029
 7340334 Facebook, 11 Hacker Way, Menlo Park, CA 94025
 7340335 +FedEx, 7900 Legacy Drive, Plano, TX 75024-4089
 7340338 +GRENBERG TRAUING, 200 Park Avenue,, New York, NY 10166-1400
 7340340 +GTT COMMUNICATIONS INC, One Penn Plaza, Suite 1005, New York, NY 10119-1199
 7340336 +Golub, LaCapra, Wilson & DeTiberiis, LLP, 2 Roosevelt Avenue,
 Port Jefferson Station, NY 11776-3337
 7340339 +Grossberg Yochelson Fox Beda, 1200 New Hampshire Ave NW, Suite #555,
 Washington, DC 20036-6833
 7340341 +Hudson Phillips, 47 1/2 East 1st Street, Apt 4R, New York, NY 10003-9479
 7340343 +JM Research Solutions LLC, 725 Coleman Blvd, #201, Mt Pleasant, SC 29464-6004
 7340342 +Jeff S. Jordan, Federal Election Commission, 1050 First Street, NE,
 Washington, DC 20463-0001
 7340346 +Jonathan J. Blake, Assistant Attorney General, Office of the Attorney General, State of,
 110 Sherman Street, Hartford, CT 06105-2294
 7340344 +Kent S. Ray, Cook County States Attorneys Office, 69 West Washington St., Suite 3130,
 Chicago, IL 60602-3172
 7340345 +Kieran Ward, 200 East 39th Street, Apt 902, New York, NY 10016-2861
 7340347 +Lana Fastovsky, 306 W 73d St, Apt 2A, New York, NY 10023-1661
 7340348 #+Laquan Austion, 23 Carlsbed DR, Strafford, VA 22554-7754
 7340349 +Laura Colon-Melendez, 142 Woodbine St, Brooklyn, NY 11221-4943
 7340350 +M3 Global Research, 501 Office Center Drive, Suite 410, Fort Washington, PA 19034-3263
 7340359 MIG GLOBAL LTD, The Woolyard, 54 Bermondsey Street, London, SE1 3UD, United Kingdom
 7340351 +Mangia - Mad Playa Vista, 422 Madison Ave, New York, NY 10017-1131
 7340352 +Matas Anuzis, 909 New Jersey Ave SE 517, Washington, DC 20003-5307
 7340354 +Mathew Meyhofer, U.S. Securities and Exchange Commission, 44 Montgomery Street, Suite 2800,
 San Francisco, CA 94104-4802
 7340353 #+Matthew Atkinson, 1800 N Oak St Apt 204, Arlington, VA 22209-2602
 7340355 +Media Analytics LLC, 14 W Chestnut St, West Chester, PA 19380-2630
 7340356 +Metropolitan Builders of NY, 5030 Broadway, Suite 671, New York, NY 10034-1612
 7340357 +Michael Mastrianna, 635 North Vermont Street, Arlington, VA 22203-2068
 7340358 +Microsoft Azure, Microsoft Corporation, One Microsoft Way, Redmond, WA 98052-8300
 7340360 +Milbank Tweed Hadley & McCloy, 28 Liberty Plaza, New York, NY 10005-1413
 7340362 +NET VIGOUR, P.O. box 86, Forest Hill, MD 21050-0086
 7340363 +Newswire Assoc, 350 Hudson St, #300, New York, NY 10014-5827
 7340364 +Nicole Rogers, 401 E 50th Street, New York, NY 10022-8053
 7340365 +NinthDecimal Inc., 150 Post Street, Suite 500, San Francisco, CA 94108-4720
 7340366 Office of the Attorney General, Commonwealth of Massachusetts, One Ashburton Place,
 Boston, MA 02108-1518
 7340367 +Open Source Business Inc., 137 West 25th St, 11th Floor, New York, NY 10001-7216
 7340368 +Opinion Access, 1979 Marcus Avenue, Suite 210, Lake Success, NY 11042-1022

District/off: 0208-1

User: fferguson
Form ID: 309C

Page 2 of 3
Total Noticed: 98

Date Rcvd: May 21, 2018

7340369 +PERISCOPE, 921 Washington Ave S., Minneapolis, MN 55415-1288
7340370 +Peter Jones, 66 West 77th St, Apt 66, New York, NY 10024-5123
7340371 +Pilot Fiber, 325 Hudson Street, New York, NY 10013-1045
7340372 +Rachel Kania, 115 Havana Street, #B, Austin, TX 78704-6335
7340373 +Rafael Oller, 11271 Ventura Blvd, #523, Studio City, CA 91604-3136
7340374 +Reddy Yasa, 2606 WildberryCt, Edison, NJ 08817-2756
7340375 +Research Now, 5800 Tennyson Pkwy, #600, Plano, TX 75024-3992
7340376 +Rev, 251 Kearny St, 8th Fl, San Francisco, CA 94108-4541
7340377 +Ricardo Burneo, 512 43rd Street, Union City, NJ 07087-2612
7340378 +Robert Walters Operations Ltd, 7 Times Square, #4301, New York, NY 10036-6508
7340379 +Rod Foster, 401 Leisure Way, Richmond, KY 40475-8256
7340381 SCL Elections Limited, C/O Pkf Littlejohn 2nd Floor, 1 Westferry Circus,
Canary Wharf, London, E14 4HD,, United Kingdom
7340380 SCL Social Limited, C/o Pkf Littlejohn 2nd Floor, 1 Westferry Circus,
Canary Wharf, London E14 4HD,, United Kingdom
7340382 +Spectrum Building Services Inc, 300 East 42nd Street, New York, NY 10017-5924
7340383 +Spectrum Business, 43 West 23rd St, New York, NY 10010-4203
7340385 +Stanley Spring, 649 Manhattan Ave, Apt 3A, Brokklyn, NY 11222-3174
7340386 +Symone Wong, 13854 230th Place, Laurelton, NY 11413-2841
7340389 +THE HARTFORD COMPANY, 690 Asylum Avenue, Hartford, CT 06155-0002
7340388 +Ted A. Berkowitz, Assistant Attorney General, NYS Office of the Attorney General,
28 Liberty Street, New York, NY 10005-1400
7340390 +The Honorable John Thune, United States Senate Commerce Committee, 405 Hart Senate Building,
Washington, DC 20510-0001
7340391 +Thomas Finkle, 338 Winding Way, Merion, PA 19066-1500
7340392 +Thomas Jackson, 286 6th Ave, Apt 12, New York, NY 10014
7340393 +Travellers, 76 Progress Dr, #206, Stamford, CT 06902-3600
7340395 +Twitter Inc, 1355 Market St, #900, San Francisco, CA 94103-1337
7340399 +WHITE & CASE, 1221 6th Ave, New York, NY 10020-1016
7340397 +WashREIT, C/o Magruder Cook & Koutsoufitkis, 1889 Preston White Drive, Suite 200,
Reston, VA 20191-4368
7340398 +Wesley Dunlap, 155 14th St, Apr 3R, Hoboken, NJ 07030-4448
7340400 +Wired Commute, 329 Nevada St, Suite 401, Newton, MA 02460

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
atx E-mail/Text: adam.harris@srz.com May 21 2018 19:33:09 Adam Craig Harris,
Schulte Roth & Zabel, LLP, 919 Third Avenue, New York, NY 10022
tr +EDI: QSLAMONICA.COM May 21 2018 23:28:00 Salvatore LaMonica,
LaMonica Herbst & Maniscalco, LLP, 3305 Jerusalem Avenue, Wantagh, NY 11793-2028
smg E-mail/Text: nys.dtf.bncnotice@tax.ny.gov May 21 2018 19:33:21
New York State Tax Commission, Bankruptcy/Special Procedures Section, P.O. Box 5300,
Albany, NY 12205-0300
ust +E-mail/Text: ustpregion02.br.ecf@usdoj.gov May 21 2018 19:33:14 United States Trustee,
Office of the United States Trustee, U.S. Federal Office Building,
201 Varick Street, Room 1006, New York, NY 10014-9449
7340312 +EDI: CINGMIDLAND.COM May 21 2018 23:28:00 AT&T, PO Box 537104, Atlanta, GA 30353-7104
7340337 +E-mail/Text: bankruptcy-notification@google.com May 21 2018 19:33:10 GOOGLE,
1600 Amphitheatre Parkway, Mountain View, CA 94043-1351
7340384 EDI: NEXTEL.COM May 21 2018 23:28:00 Sprint Wireless, PO Box 4191,
Carol Stream, IL 60197-4191
7340387 +EDI: WTRRN BANK.COM May 21 2018 23:33:00 Target.Com, 1000 Nicollet Mall,
Mall Minneapolis, MN 55403-2542
7340396 EDI: VERIZONCOMB.COM May 21 2018 23:33:00 Verizon, P.O. Box 15124,
Albany, NY 12212-5124

TOTAL: 9

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

7340361 MOBILE WIRELESS, Address unknown
7340322 ##+DATORAMA INC, 30 Irving Pl, New York, NY 10003-2303
7340394 ##+TTS Media, 358 Fifth Avenue, New York, NY 10001-2209

TOTALS: 1, * 0, ## 2

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

District/off: 0208-1

User: fferguson
Form ID: 309C

Page 3 of 3
Total Noticed: 98

Date Rcvd: May 21, 2018

***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 23, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 21, 2018 at the address(es) listed below:

Adam Craig Harris on behalf of Debtor SCL USA Inc. adam.harris@srz.com,
ecf-1822127e5d6b@ecf.pacerpro.com
Salvatore LaMonica sl@lhmlawfirm.com, slamonica@ecf.epiqsystems.com
United States Trustee USTPRegion02.NYECF@USDOJ.GOV

TOTAL: 3

Adam C. Harris
Kristine Manoukian
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Tel: (212) 756-2000
Fax: (212) 593-5955

Counsel to the Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SCL USA INC.

Debtor.¹

Chapter 7

Case No. 18-11501 (SHL)

NOTICE OF RESCHEDULED 341 MEETING

PLEASE TAKE NOTICE that the meeting of creditors, pursuant to section 341 of Title 11 of the United States Code, that was originally scheduled for June 20, 2018 at 10:30 a.m. (Eastern Time) as set forth in the *Notice of Chapter 7 Bankruptcy Case* [Docket No. 4] has been rescheduled to **June 21, 2018 at 11:30 a.m. (Eastern Time)** and will be held at the **Office of the United States Trustee, United States Bankruptcy Court, SDNY, One Bowling Green, Room 511, Fifth Floor, New York, NY 10004-1408.**

Dated: May 25, 2018
New York, NY

Schulte Roth & Zabel LLP

By: /s/ Adam C. Harris

Adam C. Harris
Kristine Manoukian
Schulte Roth & Zabel LLP
919 Third Avenue
New York, NY 10022
Tel: (212) 756-2000
Fax: (212) 593-5955

Counsel to the Debtor

¹ The last four digits of the Debtor's taxpayer identification number is 6610 and the address of its principal place of business is 597 5th Avenue, New York, New York 10017.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SCL USA INC.

Debtor.¹

Chapter 7

Case No. 18-11501 (SHL)

VERIFICATION OF AMENDED CREDITOR MATRIX

I, the Director of the Debtor in the above-captioned case, hereby verify that the attached amended list of creditors (which includes creditors from the creditor matrix filed with the Debtor's voluntary petition and amendments thereto, and additional creditors) is true and correct to the best of my knowledge.

Date: May 25, 2018

/s/ Julian Wheatland
Director

¹ The last four digits of the Debtor's taxpayer identification number is 6610 and the address of its principal place of business is 597 5th Avenue, New York, New York 10017.

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