

U.S. Bankruptcy Court
Southern District of New York (Manhattan)
Bankruptcy Petition #: 18-11500-shl

Date filed: 05/17/2018

341 meeting: 06/20/2018

Assigned to: Judge Sean H. Lane
 Chapter 7
 Voluntary
 No asset

Debtor**Cambridge Analytica LLC**

597 5th Avenue
 New York, NY
 NEW YORK-NY
 Tax ID / EIN: 46-4449713

aka Cambridge Analytica Commercial LLC

aka Cambridge Analytica Political LLC

aka Anaxi Solutions Inc.

represented by **Adam Craig Harris**

Schulte Roth & Zabel, LLP

919 Third Avenue

New York, NY 10022

(212) 756-2000

Fax : (212) 593-5955

Email: adam.harris@srz.com

Trustee**Salvatore LaMonica**

LaMonica Herbst & Maniscalco, LLP
 3305 Jerusalem Avenue
 Wantagh, NY 11793
 (516) 826-6500

U.S. Trustee**United States Trustee**

Office of the United States Trustee
 U.S. Federal Office Building
 201 Varick Street, Room 1006
 New York, NY 10014
 (212) 510-0500

Filing Date	#	Docket Text
05/17/2018	<u>1</u> (19 pgs)	Chapter 7 Voluntary Petition for Non-Individuals. Order for Relief Entered. Filed by Adam Craig Harris of Schulte Roth & Zabel, LLP on behalf of Cambridge Analytica LLC. (Harris, Adam) (Entered: 05/17/2018)
05/17/2018		Receipt of Voluntary Petition (Chapter 7)(18-11500) [misc,969] (335.00) Filing Fee. Receipt number 12582676. Fee amount 335.00. (Re: Doc # <u>1</u>) (U.S. Treasury) (Entered: 05/17/2018)
05/21/2018		Trustee Salvatore LaMonica added to the case. (Porter, Minnie). (Entered: 05/21/2018)
05/21/2018		(Please Disregard Entry) Deficiencies Set: Section 521(i)

		Incomplete Filing Date: 7/2/2018. Schedule A/B due 5/31/2018. Schedule D due 5/31/2018. Schedule E/F due 5/31/2018. Schedule G due 5/31/2018. Schedule H due 5/31/2018. Summary of Assets and Liabilities due 5/31/2018. Statement of Financial Affairs due 5/31/2018. Corporate Resolution due At The Time Of Filing. Incomplete Filings due by 5/31/2018, (Ferguson, Frances). Modified on 5/21/2018 (Porter, Minnie). (Entered: 05/21/2018)
05/21/2018	2 (2 pgs; 2 docs)	Notice of 341(a) Meeting of Creditors with 341(a) meeting to be held on 6/20/2018 at 10:30 AM at Office of UST (One Bowling Green, Fifth Floor, Room 511). (Ferguson, Frances). (Entered: 05/21/2018)
05/21/2018		Pending Deadlines Terminated. (Porter, Minnie). (Entered: 05/21/2018)
05/21/2018		Deficiencies Set: Schedule A/B due 5/31/2018. Schedule D due 5/31/2018. Schedule E/F due 5/31/2018. Schedule G due 5/31/2018. Schedule H due 5/31/2018. Summary of Assets and Liabilities due 5/31/2018. Statement of Financial Affairs due 5/31/2018. Incomplete Filings due by 5/31/2018, (Ferguson, Frances). (Entered: 05/21/2018)
05/23/2018	3 (3 pgs)	Notice of Appearance <i>and Request for Service of Papers</i> filed by Michael A. Rosenthal on behalf of Facebook, Inc.. (Rosenthal, Michael) (Entered: 05/23/2018)
05/23/2018	4 (3 pgs)	Certificate of Mailing Re: Notice of 341(a) Meeting of Creditors (related document(s) (Related Doc # 2)). Notice Date 05/23/2018. (Admin.) (Entered: 05/24/2018)
05/25/2018	5 (1 pg)	Notice of Meeting of Creditors <i>/Notice of Rescheduled 341 Meeting</i> filed by Adam Craig Harris on behalf of Cambridge Analytica LLC. (Harris, Adam) (Entered: 05/25/2018)
05/25/2018	6 (14 pgs)	Matrix <i>/Amended Creditor Matrix</i> Filed by Adam Craig Harris on behalf of Cambridge Analytica LLC. (Harris, Adam) (Entered: 05/25/2018)
05/29/2018	7 (6 pgs)	Notice of Appearance <i>and Request for Service of Papers</i> filed by Michael S. Etkin on behalf of Data Breach Plaintiffs. (Etkin, Michael) (Entered: 05/29/2018)

PACER Service Center

Transaction Receipt

05/29/2018

PACER Login:		Client Code:	
Description:	Docket Report	Search Criteria:	18-11500-shl Fil or Ent: filed From: 5/15/2018 To: 5/29/2018 Doc From: 0 Doc To: 99999999 Headers: included Format: html Page counts for documents: included
Billable Pages:		Cost:	

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York (State)

Case number (if known): Chapter 7

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Cambridge Analytica LLC

2. All other names debtor used in the last 8 years Cambridge Analytica Commercial LLC Cambridge Analytica Political LLC Anaxi Solutions Inc.

3. Debtor's federal Employer Identification Number (EIN) 46-4449713

4. Debtor's address Principal place of business Mailing address, if different from principal place of business Location of principal assets, if different from principal place of business

5. Debtor's website (URL) https://cambridgeanalytica.org

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Cambridge Analytica LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5 4 1 8

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor See Addendum 1. Relationship _____
District _____ When _____
MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Cambridge Analytica LLC
Name

Case number (if known) _____

11. Why is the case filed in *this district*?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
 - Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Cambridge Analytica LLC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

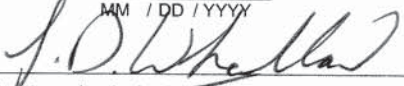
WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

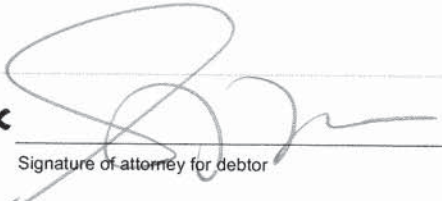
Executed on 05/17/2018
MM / DD / YYYY

x 
Signature of authorized representative of debtor

Julian Wheatland
Printed name

Title Authorized Person

18. Signature of attorney

x 
Signature of attorney for debtor

Date 05/17/2018
MM / DD / YYYY

Adam C. Harris
Printed name

Schulte Roth & Zabel LLP
Firm name

919 Third Avenue
Number Street

New York NY 10022
City State ZIP Code

212-756-2000 adam.harris@srz.com
Contact phone Email address

2124105 NY
Bar number State

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: CAMBRIDGE ANALYTICA LLC Debtor. ¹	Chapter 7 Case No. 18-_____ (___)
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**ADDENDUM 1 TO VOLUNTARY PETITION FOR
NON-INDIVIDUALS FILING FOR BANKRUPTCY**

As of the dates set forth below, each of the Debtor's affiliates listed below have a bankruptcy case or similar proceeding pending or being filed in this Court or in another court listed below (as applicable).

<u>Debtor</u>	<u>Relationship to Debtor</u>	<u>District/ Court</u>	<u>Date</u>	<u>Case Number</u>
SCL USA Inc.	Affiliate	Southern District of New York	May 17, 2018	
SCL Group Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003659
SCL Analytics Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003697
SCL Commercial Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR- 2018-003655

¹ The last four digits of the Debtor's taxpayer identification number is 9713 and the address of its principal place of business is 597 5th Avenue, New York, New York 10017.

SCL Social Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003699
SCL Elections Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003656
Cambridge Analytica(UK) Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003695

WRITTEN CONSENT

CAMBRIDGE ANALYTICA LLC

Dated May 17, 2018

This written consent is being delivered by the governing board (the “Board”) of Cambridge Analytica LLC, a Delaware limited liability company (the “Company”) and the Preferred Majority Interest (as defined in the Amended and Restated Limited Liability Company Agreement of the Company), and in accordance with the Delaware Limited Liability Company Act, do hereby adopt and approve the following resolutions:

WHEREAS, the Board and the holder of a Preferred Majority Interest have reviewed, considered, evaluated and, to the extent permitted, taken action with respect to strategic alternatives available to the Company in light of the Company's financial condition and liquidity, including, without limitation, the filing of a petition under Chapter 7 of Title 11 of the United States Code (the “Bankruptcy Code”);

WHEREAS, the Board and the holder of a Preferred Majority Interest has determined that it is desirable, and in the best interests of the Company, its creditors, equity owners and other interested parties for the Company to file a voluntary petition for relief under Chapter 7 of the Bankruptcy Code;

NOW, THEREFORE, BE IT:

RESOLVED, that the filing by the Company of a voluntary petition for relief under Chapter 7 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) commencing a Chapter 7 Case (such case, the “Bankruptcy Case”) be, and it hereby is, authorized and approved;

FURTHER RESOLVED, that Julian Wheatland or such other person or persons designated by him (each, an “Authorized Person”) be, and hereby is, authorized and empowered, in the name of the Company, to execute and verify a petition for relief under Chapter 7 of the Bankruptcy Code, and to cause the same to be filed with the Bankruptcy Court at such time as the Authorized Person shall determine;

FURTHER RESOLVED, that the Authorized Person be, and hereby is, authorized and empowered to execute and file, on behalf of the Company, all petitions, schedules, lists, documents, pleadings and other papers and to take any and all action that he may deem necessary or proper in connection with the Bankruptcy Case;

FURTHER RESOLVED, that the Authorized Person be, and hereby is, authorized to take, or cause to be taken, such further action, and to enter into, perform, execute and deliver, or cause to be delivered, for and in the name and on behalf of the Company, all such agreements, instruments, certificates and documents deemed necessary or appropriate in order to effectuate the purpose and intent of the foregoing resolutions (as conclusively evidenced by the taking of such action or the execution and delivery of such agreements, instruments or documents, as the case may be, by or under the direction of the Authorized Person) including, for the avoidance of doubt, to retain and employ Schulte Roth & Zabel LLP to render legal services to and to represent the Company in connection with the Bankruptcy Case and other related matters in connection therewith, and to retain and employ all assistance by other professionals or otherwise, which he may deem necessary or proper to represent, assist or consult with the Company, and all

actions heretofore taken by the Authorized Person in connection with the subject of the foregoing resolutions be, and hereby are, approved, ratified and confirmed in all respects as the act and deed of the Company;

FURTHER RESOLVED, that the Authorized Person hereby is authorized, directed and empowered, in the name and on behalf of the Company, to pay all such fees and expenses, as in its judgment may be necessary or appropriate to give effect to the Merger Agreement or to effectuate the intent and accomplish the purposes of the foregoing resolutions, and the payment of any such fees and expenses in connection with the foregoing matters, shall conclusively establish its authority therefor from the Company; and

FURTHER RESOLVED, that any acts of the Authorized Person which acts would have been authorized by the foregoing resolutions except that such acts were taken prior to the adoption of such resolutions, be, and each such act hereby is, severally ratified, confirmed, approved and adopted as an act in the name and on behalf of the Company.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the undersigned have executed this Written Consent as of the date and year first written above.

The Board:


Rebekah Mercer


Jennifer Mercer

The Preferred Majority Interest:

CAMBRIDGE ANALYTICA HOLDINGS LLC

By:


Name: Jennifer Mercer
Title: Authorized Signatory

United States Bankruptcy Court

Southern District Of New York

In re CAMBRIDGE ANALYTICA LLC

Case No. _____

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 30,000.00

Prior to the filing of this statement I have received \$ 30,000.00

Balance Due \$ 0

2. The source of the compensation paid to me was:

Debtor Other (specify) **Emerdata Limited**

3. The source of compensation to be paid to me is:

Debtor Other (specify) **Emerdata Limited**

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for the following aspects of the bankruptcy case:

- a. Rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; and

B2030 (Form 2030) (12/15)

d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation of the debtor in any dischargeability actions, judicial lien avoidances, relief from stay actions, any litigation or any adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/17/2018

Date

/s/ Adam C. Harris

Signature of Attorney

Schulte Roth & Zabel LLP

Name of law firm

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: CAMBRIDGE ANALYTICA LLC Debtor. ¹	Chapter 7 Case No. 18-_____ (___)
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CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(1) and 7007.1 and Local Bankruptcy Rule for the Southern District of New York 1007-3, and to enable the Judges to evaluate possible disqualification or recusal, the undersigned for Cambridge Analytica LLC (the "Company") certifies that the following are entities, other than the Company or a governmental unit, that directly or indirectly own 10% or more of any class of the Company's equity interests:

<u>Entity</u>	<u>Address</u>	<u>Ownership</u>
Emerdata Limited	C/o Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf London United Kingdom E14 4HD	89.5% direct interest 10.5% indirect interest
SCL Elections Limited	C/o Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf London United Kingdom E14 4HD	10.5% direct interest
SCL Analytics Limited	C/o Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf London United Kingdom E14 4HD	10.5% indirect interest
SCL Group Limited	C/o Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf London United Kingdom E14 4HD	10.5% indirect interest

¹ The last four digits of the Debtor's taxpayer identification number is 9713 and the address of its principal place of business is 597 5th Avenue, New York, New York 10017.

Cambridge Analytica Holdings LLC	C/o The Corporation Trust Company Corporation Trust Center 1209 Orange Street Wilmington, DE 19801	69.9% indirect interest
Alexander Nix	12 St. James's Square London United Kingdom SW1Y 4RB	10.8% indirect interest

Date: May 17, 2018

/s/ Julian Wheatland
Authorized Person

Fill in this information to identify the case and this filing:

Debtor Name Cambridge Analytica LLC
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/17/2018
MM / DD / YYYY

X Authorized Person

Signature of individual signing on behalf of debtor

Adam C. Harris
Printed name

Authorized Person
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CAMBRIDGE ANALYTICA LLC

Debtor.¹

Chapter 7

Case No. 18-_____ (___)

VERIFICATION OF CREDITOR MATRIX

I, the Authorized Person for the debtor in the above-captioned case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 17, 2018

/s/ Julian Wheatland

Authorized Person

¹ The last four digits of the Debtor's taxpayer identification number is 9713 and the address of its principal place of business is 597 5th Avenue, New York, New York 10017.

Blackberry Corporation
3001 Bishop Drive, Suite 400
San Ramon, CA 94583

Comcast
PO Box 37601
Philadelphia, PA 19101

Connecticut Office of the Attorney General
55 Elm Street
Hartford CT, 06106

Daston Corporation
2010 Corporate Ridge
#165
McLean, VA 22102

Datawatch Systems
4401 East West Highway
Suite 500
Bethesda, MD 20814

Deltek Inc
159 W 53rd St
New York, NY 10019

Deltek Inc
PO Box 79581
Baltimore, MD 21279

Elliott M. Sibers
The Attorney General of New Jersey
New Jersey Division of Consumer Affairs
124 Halsey St., 5th Floor, PO Box 45029
Newark, NJ 07101

Hotaling Property & Casualty LLC
125 Park Avenue
New York, NY 10017

Jeff S. Jordan
Federal Election Commission
1050 First Street, NE
Washington, DC 20463

Jordan O'Hara et al.
c/o Cost Law Group LLP
1140 South Coast Hwy 101

Encinitas, CA 92024

Jordan O'Hara et al.
c/o Cuneo Gilbert & Laduca, LLP
4725 Wisconsin Ave., NW, Suite 200
Washington, DC 20016

Jordan O'Hara et al.
c/o Blood Hurst & O'Reardon LLP
501 West Broadway, Suite 1490
San Diego, CA 92101

Kent S. Ray
Cook County State's Attorney's Office
69 West Washington St., Suite 3130
Chicago, IL 60602

LAZ Mid-Atlantic Inc
PO Box 759311
Baltimore, MD 21275

LAZ Parking
1125 15th Street, NW
Suite 400
Washington, DC 20005

Jonathan J. Blake
Assistant Attorney General
Office of the Attorney General, State of Connecticut
110 Sherman Street
Hartford, CT 06105

Mathew Meyhofer
U.S. Securities and Exchange Commission
44 Montgomery Street, Suite 2800
San Francisco, CA 94104

Mountain Valley Water
10985 Guilford Road
Annapolis Junction, MD 20701

Netvigour Inc
PO Box 86
Forest Hill, MD 21050

NET VIGOUR
P.O. Box 86
Forest Hill, MD 21050

Office of the Attorney General
Commonwealth of Massachusetts
One Ashburton Place
Boston, MA 02108-1518

Oracle America Inc
500 Oracle Parkway
Redwood Shores, CA 94065

Paychex Business Services LLC
970 Lake Carillon Drive
Suite 400
St. Petersburg, FL 33716

Presidential Tower Property LLC
Beacon Capital Partners, LLC
200 State Street
5th Floor
Boston, MA 02109

SCL Elections Limited
C/o Pkf Littlejohn 2nd Floor
1 Westferry Circus
Canary Wharf, London, E14 HD
United Kingdom

SCL USA Inc.
597 5th Avenue
New York, NY 10017

Taylor Picha
c/o Morris Sullivan & Lemkul LLP
9915 Mira Mesa Blvd., Suite 300
San Diego, CA 92131

Ted A. Berkowitz
Assistant Attorney General
NYS Office of the Attorney General
28 Liberty Street
New York, NY 10005

The District Communications Group, LLC
216 12th Street SE,
Washington, DC 20003

The Honorable John Thune
United States Senate Commerce Committee

405 Hart Senate Building
Washington, DC 20510

Todd Bigelow
c/o Norwick, Schad & Goering
110 East 59th Street
New York, NY 10022

Verizon Wireless
Po Box 25505
Lehigh Valley, PA 18002

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York
(State)

Case number (if known): Chapter 7

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Cambridge Analytica LLC

2. All other names debtor used in the last 8 years
Cambridge Analytica Commercial LLC
Cambridge Analytica Political LLC
Anaxi Solutions Inc.
Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46 - 4449713

4. Debtor's address
Principal place of business: 597 5th Avenue, New York, NY 10017
Mailing address, if different from principal place of business: P.O. Box, City, State, ZIP Code
Location of principal assets, if different from principal place of business: New York, County, Number, Street, City, State, ZIP Code

5. Debtor's website (URL) https://cambridgeanalytica.org

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify:

Debtor Cambridge Analytica LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5 4 1 8

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor See Addendum 1. Relationship _____
District _____ When _____
MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Cambridge Analytica LLC
Name

Case number (if known) _____

11. Why is the case filed in *this district*?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
 - Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Cambridge Analytica LLC Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

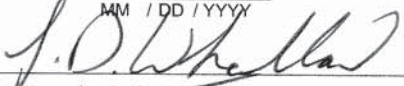
Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

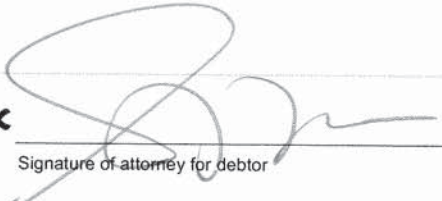
Executed on 05/17/2018
MM / DD / YYYY

x 
Signature of authorized representative of debtor

Julian Wheatland
Printed name

Title Authorized Person

18. Signature of attorney

x 
Signature of attorney for debtor

Date 05/17/2018
MM / DD / YYYY

Adam C. Harris
Printed name

Schulte Roth & Zabel LLP
Firm name

919 Third Avenue
Number Street

New York NY 10022
City State ZIP Code

212-756-2000 adam.harris@srz.com
Contact phone Email address

2124105 NY
Bar number State

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: CAMBRIDGE ANALYTICA LLC Debtor. ¹	Chapter 7 Case No. 18-_____ (___)
---	--

**ADDENDUM 1 TO VOLUNTARY PETITION FOR
NON-INDIVIDUALS FILING FOR BANKRUPTCY**

As of the dates set forth below, each of the Debtor's affiliates listed below have a bankruptcy case or similar proceeding pending or being filed in this Court or in another court listed below (as applicable).

<u>Debtor</u>	<u>Relationship to Debtor</u>	<u>District/ Court</u>	<u>Date</u>	<u>Case Number</u>
SCL USA Inc.	Affiliate	Southern District of New York	May 17, 2018	
SCL Group Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003659
SCL Analytics Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003697
SCL Commercial Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR- 2018-003655

¹ The last four digits of the Debtor's taxpayer identification number is 9713 and the address of its principal place of business is 597 5th Avenue, New York, New York 10017.

SCL Social Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003699
SCL Elections Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003656
Cambridge Analytica(UK) Limited	Affiliate	The High Court of Justice, Business and Property Courts of England and Wales, and Insolvency and Companies List (ChD)	May 2, 2018	CR-2018-003695

WRITTEN CONSENT

CAMBRIDGE ANALYTICA LLC

Dated May 17, 2018

This written consent is being delivered by the governing board (the “Board”) of Cambridge Analytica LLC, a Delaware limited liability company (the “Company”) and the Preferred Majority Interest (as defined in the Amended and Restated Limited Liability Company Agreement of the Company), and in accordance with the Delaware Limited Liability Company Act, do hereby adopt and approve the following resolutions:

WHEREAS, the Board and the holder of a Preferred Majority Interest have reviewed, considered, evaluated and, to the extent permitted, taken action with respect to strategic alternatives available to the Company in light of the Company's financial condition and liquidity, including, without limitation, the filing of a petition under Chapter 7 of Title 11 of the United States Code (the “Bankruptcy Code”);

WHEREAS, the Board and the holder of a Preferred Majority Interest has determined that it is desirable, and in the best interests of the Company, its creditors, equity owners and other interested parties for the Company to file a voluntary petition for relief under Chapter 7 of the Bankruptcy Code;

NOW, THEREFORE, BE IT:

RESOLVED, that the filing by the Company of a voluntary petition for relief under Chapter 7 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) commencing a Chapter 7 Case (such case, the “Bankruptcy Case”) be, and it hereby is, authorized and approved;

FURTHER RESOLVED, that Julian Wheatland or such other person or persons designated by him (each, an “Authorized Person”) be, and hereby is, authorized and empowered, in the name of the Company, to execute and verify a petition for relief under Chapter 7 of the Bankruptcy Code, and to cause the same to be filed with the Bankruptcy Court at such time as the Authorized Person shall determine;

FURTHER RESOLVED, that the Authorized Person be, and hereby is, authorized and empowered to execute and file, on behalf of the Company, all petitions, schedules, lists, documents, pleadings and other papers and to take any and all action that he may deem necessary or proper in connection with the Bankruptcy Case;

FURTHER RESOLVED, that the Authorized Person be, and hereby is, authorized to take, or cause to be taken, such further action, and to enter into, perform, execute and deliver, or cause to be delivered, for and in the name and on behalf of the Company, all such agreements, instruments, certificates and documents deemed necessary or appropriate in order to effectuate the purpose and intent of the foregoing resolutions (as conclusively evidenced by the taking of such action or the execution and delivery of such agreements, instruments or documents, as the case may be, by or under the direction of the Authorized Person) including, for the avoidance of doubt, to retain and employ Schulte Roth & Zabel LLP to render legal services to and to represent the Company in connection with the Bankruptcy Case and other related matters in connection therewith, and to retain and employ all assistance by other professionals or otherwise, which he may deem necessary or proper to represent, assist or consult with the Company, and all

actions heretofore taken by the Authorized Person in connection with the subject of the foregoing resolutions be, and hereby are, approved, ratified and confirmed in all respects as the act and deed of the Company;

FURTHER RESOLVED, that the Authorized Person hereby is authorized, directed and empowered, in the name and on behalf of the Company, to pay all such fees and expenses, as in its judgment may be necessary or appropriate to give effect to the Merger Agreement or to effectuate the intent and accomplish the purposes of the foregoing resolutions, and the payment of any such fees and expenses in connection with the foregoing matters, shall conclusively establish its authority therefor from the Company; and

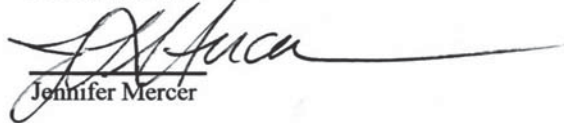
FURTHER RESOLVED, that any acts of the Authorized Person which acts would have been authorized by the foregoing resolutions except that such acts were taken prior to the adoption of such resolutions, be, and each such act hereby is, severally ratified, confirmed, approved and adopted as an act in the name and on behalf of the Company.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the undersigned have executed this Written Consent as of the date and year first written above.

The Board:


Rebekah Mercer


Jennifer Mercer

The Preferred Majority Interest:

CAMBRIDGE ANALYTICA HOLDINGS LLC

By:


Name: Jennifer Mercer
Title: Authorized Signatory

United States Bankruptcy Court

Southern District Of New York

In re CAMBRIDGE ANALYTICA LLC

Case No. _____

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 30,000.00

Prior to the filing of this statement I have received \$ 30,000.00

Balance Due \$ 0

2. The source of the compensation paid to me was:

Debtor Other (specify) **Emerdata Limited**

3. The source of compensation to be paid to me is:

Debtor Other (specify) **Emerdata Limited**

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for the following aspects of the bankruptcy case:

- a. Rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; and

B2030 (Form 2030) (12/15)

d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation of the debtor in any dischargeability actions, judicial lien avoidances, relief from stay actions, any litigation or any adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/17/2018

Date

/s/ Adam C. Harris

Signature of Attorney

Schulte Roth & Zabel LLP

Name of law firm

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: CAMBRIDGE ANALYTICA LLC Debtor. ¹	Chapter 7 Case No. 18-_____ (___)
---	--

CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(1) and 7007.1 and Local Bankruptcy Rule for the Southern District of New York 1007-3, and to enable the Judges to evaluate possible disqualification or recusal, the undersigned for Cambridge Analytica LLC (the "Company") certifies that the following are entities, other than the Company or a governmental unit, that directly or indirectly own 10% or more of any class of the Company's equity interests:

<u>Entity</u>	<u>Address</u>	<u>Ownership</u>
Emerdata Limited	C/o Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf London United Kingdom E14 4HD	89.5% direct interest 10.5% indirect interest
SCL Elections Limited	C/o Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf London United Kingdom E14 4HD	10.5% direct interest
SCL Analytics Limited	C/o Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf London United Kingdom E14 4HD	10.5% indirect interest
SCL Group Limited	C/o Pkf Littlejohn 2nd Floor 1 Westferry Circus Canary Wharf London United Kingdom E14 4HD	10.5% indirect interest

¹ The last four digits of the Debtor's taxpayer identification number is 9713 and the address of its principal place of business is 597 5th Avenue, New York, New York 10017.

Cambridge Analytica Holdings LLC	C/o The Corporation Trust Company Corporation Trust Center 1209 Orange Street Wilmington, DE 19801	69.9% indirect interest
Alexander Nix	12 St. James's Square London United Kingdom SW1Y 4RB	10.8% indirect interest

Date: May 17, 2018

/s/ Julian Wheatland
Authorized Person

Fill in this information to identify the case and this filing:

Debtor Name Cambridge Analytica LLC
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/17/2018
MM / DD / YYYY

Authorized Person

Signature of individual signing on behalf of debtor

Adam C. Harris
Printed name

Authorized Person
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CAMBRIDGE ANALYTICA LLC

Debtor.¹

Chapter 7

Case No. 18-_____ (___)

VERIFICATION OF CREDITOR MATRIX

I, the Authorized Person for the debtor in the above-captioned case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 17, 2018

/s/ Julian Wheatland

Authorized Person

¹ The last four digits of the Debtor's taxpayer identification number is 9713 and the address of its principal place of business is 597 5th Avenue, New York, New York 10017.

Blackberry Corporation
3001 Bishop Drive, Suite 400
San Ramon, CA 94583

Comcast
PO Box 37601
Philadelphia, PA 19101

Connecticut Office of the Attorney General
55 Elm Street
Hartford CT, 06106

Daston Corporation
2010 Corporate Ridge
#165
McLean, VA 22102

Datawatch Systems
4401 East West Highway
Suite 500
Bethesda, MD 20814

Deltek Inc
159 W 53rd St
New York, NY 10019

Deltek Inc
PO Box 79581
Baltimore, MD 21279

Elliott M. Sibers
The Attorney General of New Jersey
New Jersey Division of Consumer Affairs
124 Halsey St., 5th Floor, PO Box 45029
Newark, NJ 07101

Hotaling Property & Casualty LLC
125 Park Avenue
New York, NY 10017

Jeff S. Jordan
Federal Election Commission
1050 First Street, NE
Washington, DC 20463

Jordan O'Hara et al.
c/o Cost Law Group LLP
1140 South Coast Hwy 101

Encinitas, CA 92024

Jordan O'Hara et al.
c/o Cuneo Gilbert & Laduca, LLP
4725 Wisconsin Ave., NW, Suite 200
Washington, DC 20016

Jordan O'Hara et al.
c/o Blood Hurst & O'Reardon LLP
501 West Broadway, Suite 1490
San Diego, CA 92101

Kent S. Ray
Cook County State's Attorney's Office
69 West Washington St., Suite 3130
Chicago, IL 60602

LAZ Mid-Atlantic Inc
PO Box 759311
Baltimore, MD 21275

LAZ Parking
1125 15th Street, NW
Suite 400
Washington, DC 20005

Jonathan J. Blake
Assistant Attorney General
Office of the Attorney General, State of Connecticut
110 Sherman Street
Hartford, CT 06105

Mathew Meyhofer
U.S. Securities and Exchange Commission
44 Montgomery Street, Suite 2800
San Francisco, CA 94104

Mountain Valley Water
10985 Guilford Road
Annapolis Junction, MD 20701

Netvigour Inc
PO Box 86
Forest Hill, MD 21050

NET VIGOUR
P.O. Box 86
Forest Hill, MD 21050

Office of the Attorney General
Commonwealth of Massachusetts
One Ashburton Place
Boston, MA 02108-1518

Oracle America Inc
500 Oracle Parkway
Redwood Shores, CA 94065

Paychex Business Services LLC
970 Lake Carillon Drive
Suite 400
St. Petersburg, FL 33716

Presidential Tower Property LLC
Beacon Capital Partners, LLC
200 State Street
5th Floor
Boston, MA 02109

SCL Elections Limited
C/o Pkf Littlejohn 2nd Floor
1 Westferry Circus
Canary Wharf, London, E14 HD
United Kingdom

SCL USA Inc.
597 5th Avenue
New York, NY 10017

Taylor Picha
c/o Morris Sullivan & Lemkul LLP
9915 Mira Mesa Blvd., Suite 300
San Diego, CA 92131

Ted A. Berkowitz
Assistant Attorney General
NYS Office of the Attorney General
28 Liberty Street
New York, NY 10005

The District Communications Group, LLC
216 12th Street SE,
Washington, DC 20003

The Honorable John Thune
United States Senate Commerce Committee

405 Hart Senate Building
Washington, DC 20510

Todd Bigelow
c/o Norwick, Schad & Goering
110 East 59th Street
New York, NY 10022

Verizon Wireless
Po Box 25505
Lehigh Valley, PA 18002

Information to identify the case:		
Debtor	<u>Cambridge Analytica LLC</u>	EIN 46-4449713
	Name	
United States Bankruptcy Court	Southern District of New York	Date case filed for chapter 7 5/17/18
Case number:	18-11500-shl	

Official Form 309C (For Corporations or Partnerships)

Notice of Chapter 7 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office and the office of the U.S. Trustee cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Cambridge Analytica LLC	
2. All other names used in the last 8 years	aka Cambridge Analytica Commercial LLC, aka Cambridge Analytica Political LLC, aka Anaxi Solutions Inc.	
3. Address	597 5th Avenue New York, NY	
4. Debtor's attorney Name and address	Adam Craig Harris Schulte Roth & Zabel, LLP 919 Third Avenue New York, NY 10022	Contact phone (212) 756-2000 Email: adam.harris@srz.com
5. Bankruptcy trustee Name and address	Salvatore LaMonica LaMonica Herbst & Maniscalco, LLP 3305 Jerusalem Avenue Wantagh, NY 11793	Contact phone (516) 826-6500 Email: sl@lhmlawfirm.com
6. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	One Bowling Green New York, NY 10004-1408 Clerk of the Bankruptcy Court: Vito Genna	Office Hours: <u>Monday – Friday 8:30 AM – 5:00 PM</u> Contact phone 212-668-2870 Date: 5/21/18
7. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	June 20, 2018 at 10:30 AM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Office of the United States Trustee, United States Bankruptcy Court, SDNY, One Bowling Green, Room 511, Fifth Floor, New York, NY 10004-1408
8. Proof of claim	No property appears to be available to pay creditors. Therefore, other than claims secured by a security interest in the principal residence, please do not file a proof of claim now. If it later appears that assets are available to pay creditors, the clerk will send you another notice telling you that you may file a proof of claim and stating the deadline. Deadline for holder(s) of a claim secured by a security interest in the principal residence pursuant to Rule 3002(c)(7)(A):	
9. Creditors with a foreign address	If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.	
	Filing deadline: 70 days after the order for relief is entered.	

District/Off: 0208-1 User: ferguson Date Created: 5/21/2018
 Case: 18-11500-shl Form ID: 309C Total: 41

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Cambridge Analytica LLC	597 5th Avenue	New York, NY	
ust	United States Trustee	Office of the United States Trustee	U.S. Federal Office Building	201 Varick
	Street, Room 1006	New York, NY 10014		
tr	Salvatore LaMonica	LaMonica Herbst & Maniscalco, LLP	3305 Jerusalem Avenue	Wantagh, NY
	11793			
aty	Adam Craig Harris	Schulte Roth & Zabel, LLP	919 Third Avenue	New York, NY 10022
smg	New York State Tax Commission	Bankruptcy/Special Procedures Section	P.O. Box 5300	Albany,
	NY 12205-0300			
smg	United States Attorney's Office	Southern District of New York	Attention: Tax & Bankruptcy	
	Unit 86 Chambers Street, Third Floor	New York, NY 10007		
smg	N.Y. State Unemployment Insurance Fund	P.O. Box 551	Albany, NY 12201-0551	
smg	New York City Dept. Of Finance	345 Adams Street, 3rd Floor	Attn: Legal Affairs - Devora	
	Cohn Brooklyn, NY 11201-3719			
7340401	Blackberry Corporation	3001 Bishop Drive, Suite 400	San Ramon, CA 94583	
7340402	Comcast	PO Box 37601 Philadelphia, PA 19101		
7340403	Connecticut Office of the Attorney General	55 Elm Street	Hartford CT, 06106	
7340404	Daston Corporation	2010 Corporate Ridge #165	McLean, VA 22102	
7340405	Datawatch Systems	4401 East West Highway Suite 500	Bethesda, MD 20814	
7340406	Deltek Inc	159 W 53rd St New York, NY 10019		
7340407	Deltek Inc	PO Box 79581 Baltimore, MD 21279		
7340408	Elliott M. Sibers	The Attorney General of New Jersey	New Jersey Division of Consumer	
	Affairs 124 Halsey St., 5th Floor, PO Box 45029	Newark, NJ 07101		
7340409	Hotaling Property & Casualty LLC	125 Park Avenue	New York, NY 10017	
7340410	Jeff S. Jordan	Federal Election Commission	1050 First Street, NE	Washington, DC 20463
7340417	Jonathan J. Blake	Assistant Attorney General	Office of the Attorney General, State of	110 Sherman
	Street Hartford, CT 06105			
7340413	Jordan OHara et al.	c/o Blood Hurst & OReardon LLP	501 West Broadway, Suite 1490	San Diego,
	CA 92101			
7340411	Jordan OHara et al.	c/o Cost Law Group LLP	1140 South Coast Hwy 101	Encinitas, CA
	92024			
7340412	Jordan OHara et al.	c/o Cuneo Gilbert & Laduca, LLP	4725 Wisconsin Ave., NW, Suite	
	200 Washington, DC 20016			
7340414	Kent S. Ray	Cook County States Attorneys Office	69 West Washington St., Suite 3130	Chicago, IL
	60602			
7340415	LAZ Mid-Atlantic Inc	PO Box 759311 Baltimore, MD 21275		
7340416	LAZ Parking	1125 15th Street, NW Suite 400	Washington, DC 20005	
7340418	Mathew Meyhofer	U.S. Securities and Exchange Commission	44 Montgomery Street, Suite	
	2800 San Francisco, CA 94104			
7340419	Mountain Valley Water	10985 Guilford Road	Annapolis Junction, MD 20701	
7340421	NET VIGOUR	P.O. Box 86 Forest Hill, MD 21050		
7340420	Netvigour Inc	PO Box 86 Forest Hill, MD 21050		
7340422	Office of the Attorney General	Commonwealth of Massachusetts	One Ashburton Place	Boston, MA
	02108-1518			
7340423	Oracle America Inc	500 Oracle Parkway	Redwood Shores, CA 94065	
7340424	Paychex Business Services LLC	970 Lake Carillon Drive Suite 400	St. Petersburg, FL 33716	
7340425	Presidential Tower Property LLC	Beacon Capital Partners, LLC	200 State Street 5th	
	Floor Boston, MA 02109			
7340426	SCL Elections Limited	C/o Pkf Littlejohn 2nd Floor	1 Westferry Circus	Canary Wharf, London,
	E14 HD United Kingdom			
7340427	SCL USA Inc.	597 5th Avenue	New York, NY 10017	
7340428	Taylor Picha	c/o Morris Sullivan & Lemkul LLP	9915 Mira Mesa Blvd., Suite 300	San Diego, CA
	92131			
7340429	Ted A. Berkowitz	Assistant Attorney General	NYS Office of the Attorney General	28 Liberty
	Street New York, NY 10005			
7340430	The District Communications Group, LLC	216 12th Street SE,	Washington, DC 20003	
7340431	The Honorable John Thune	United States Senate Commerce Committee	405 Hart Senate	
	Building Washington, DC 20510			
7340432	Todd Bigelow	c/o Norwick, Schad & Goering	110 East 59th Street	New York, NY 10022
7340433	Verizon Wireless	Po Box 25505	Lehigh Valley, PA 18002	

TOTAL: 41

Information to identify the case:		
Debtor	<u>Cambridge Analytica LLC</u>	EIN 46-4449713
	Name	
United States Bankruptcy Court	Southern District of New York	Date case filed for chapter 7 5/17/18
Case number:	18-11500-shl	

Official Form 309C (For Corporations or Partnerships)

Notice of Chapter 7 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office and the office of the U.S. Trustee cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Cambridge Analytica LLC	
2. All other names used in the last 8 years	aka Cambridge Analytica Commercial LLC, aka Cambridge Analytica Political LLC, aka Anaxi Solutions Inc.	
3. Address	597 5th Avenue New York, NY	
4. Debtor's attorney Name and address	Adam Craig Harris Schulte Roth & Zabel, LLP 919 Third Avenue New York, NY 10022	Contact phone (212) 756-2000 Email: adam.harris@srz.com
5. Bankruptcy trustee Name and address	Salvatore LaMonica LaMonica Herbst & Maniscalco, LLP 3305 Jerusalem Avenue Wantagh, NY 11793	Contact phone (516) 826-6500 Email: sl@lhmlawfirm.com
6. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	One Bowling Green New York, NY 10004-1408 Clerk of the Bankruptcy Court: Vito Genna	Office Hours: <u>Monday – Friday 8:30 AM – 5:00 PM</u> Contact phone 212-668-2870 Date: 5/21/18
7. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	June 20, 2018 at 10:30 AM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Office of the United States Trustee, United States Bankruptcy Court, SDNY, One Bowling Green, Room 511, Fifth Floor, New York, NY 10004-1408
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9. Creditors with a foreign address	If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.	
	Filing deadline: 70 days after the order for relief is entered.	

District/Off: 0208-1 User: ferguson Date Created: 5/21/2018
 Case: 18-11500-shl Form ID: 309C Total: 41

Recipients submitted to the BNC (Bankruptcy Noticing Center):

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ust	United States Trustee	Office of the United States Trustee	U.S. Federal Office Building	201 Varick
	Street, Room 1006	New York, NY 10014		
tr	Salvatore LaMonica	LaMonica Herbst & Maniscalco, LLP	3305 Jerusalem Avenue	Wantagh, NY
	11793			
aty	Adam Craig Harris	Schulte Roth & Zabel, LLP	919 Third Avenue	New York, NY 10022
smg	New York State Tax Commission	Bankruptcy/Special Procedures Section	P.O. Box 5300	Albany,
	NY 12205-0300			
smg	United States Attorney's Office	Southern District of New York	Attention: Tax & Bankruptcy	
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smg	New York City Dept. Of Finance	345 Adams Street, 3rd Floor	Attn: Legal Affairs - Devora	
	Cohn Brooklyn, NY 11201-3719			
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7340402	Comcast	PO Box 37601	Philadelphia, PA 19101	
7340403	Connecticut Office of the Attorney General	55 Elm Street	Hartford CT, 06106	
7340404	Daston Corporation	2010 Corporate Ridge #165	McLean, VA 22102	
7340405	Datawatch Systems	4401 East West Highway Suite 500	Bethesda, MD 20814	
7340406	Deltek Inc	159 W 53rd St	New York, NY 10019	
7340407	Deltek Inc	PO Box 79581	Baltimore, MD 21279	
7340408	Elliott M. Sibers	The Attorney General of New Jersey	New Jersey Division of Consumer	
	Affairs 124 Halsey St., 5th Floor, PO Box 45029	Newark, NJ 07101		
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7340417	Jonathan J. Blake	Assistant Attorney General	Office of the Attorney General, State of	110 Sherman
	Street Hartford, CT 06105			
7340413	Jordan OHara et al.	c/o Blood Hurst & OReardon LLP	501 West Broadway, Suite 1490	San Diego,
	CA 92101			
7340411	Jordan OHara et al.	c/o Cost Law Group LLP	1140 South Coast Hwy 101	Encinitas, CA
	92024			
7340412	Jordan OHara et al.	c/o Cuneo Gilbert & Laduca, LLP	4725 Wisconsin Ave., NW, Suite	
	200 Washington, DC 20016			
7340414	Kent S. Ray	Cook County States Attorneys Office	69 West Washington St., Suite 3130	Chicago, IL
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7340416	LAZ Parking	1125 15th Street, NW Suite 400	Washington, DC 20005	
7340418	Mathew Meyhofer	U.S. Securities and Exchange Commission	44 Montgomery Street, Suite	
	2800 San Francisco, CA 94104			
7340419	Mountain Valley Water	10985 Guilford Road	Annapolis Junction, MD 20701	
7340421	NET VIGOUR	P.O. Box 86	Forest Hill, MD 21050	
7340420	Netvigour Inc	PO Box 86	Forest Hill, MD 21050	
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	02108-1518			
7340423	Oracle America Inc	500 Oracle Parkway	Redwood Shores, CA 94065	
7340424	Paychex Business Services LLC	970 Lake Carillon Drive Suite 400	St. Petersburg, FL 33716	
7340425	Presidential Tower Property LLC	Beacon Capital Partners, LLC	200 State Street 5th	
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7340427	SCL USA Inc.	597 5th Avenue	New York, NY 10017	
7340428	Taylor Picha	c/o Morris Sullivan & Lemkul LLP	9915 Mira Mesa Blvd., Suite 300	San Diego, CA
	92131			
7340429	Ted A. Berkowitz	Assistant Attorney General	NYS Office of the Attorney General	28 Liberty
	Street New York, NY 10005			
7340430	The District Communications Group, LLC	216 12th Street SE,	Washington, DC 20003	
7340431	The Honorable John Thune	United States Senate Commerce Committee	405 Hart Senate	
	Building Washington, DC 20510			
7340432	Todd Bigelow	c/o Norwick, Schad & Goering	110 East 59th Street	New York, NY 10022
7340433	Verizon Wireless	Po Box 25505	Lehigh Valley, PA 18002	

TOTAL: 41

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal
Dylan Cassidy
200 Park Avenue
New York, New York 10166
Tel: (212) 351-4000
Fax: (212) 351-4035
Email: mrosenthal@gibsondunn.com
dcassidy@gibsondunn.com

COUNSEL TO FACEBOOK, INC.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CAMBRIDGE ANALYTICA LLC

Debtor.

Chapter 7

Case No. 18-11500 (SHL)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that the attorneys listed below enter their appearances as counsel to Facebook, Inc., (“Facebook”) pursuant to section 342 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”), and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and request that all notices given or required to be given in this chapter 7 case (the “Chapter 7 Case”), and all papers served or required to be served in the Chapter 7 Case, be given and served upon:

Michael A. Rosenthal
Dylan Cassidy
Gibson, Dunn & Crutcher LLP
200 Park Avenue
New York, New York 10166
Tel: (212) 351-4000
Fax: (212) 351-4035
Email: mrosenthal@gibsondunn.com
dcassidy@gibsondunn.com

PLEASE TAKE FURTHER NOTICE that the foregoing demand is not only for the notices and papers referred to in the sections of the Bankruptcy Code and the Bankruptcy Rules specified above, but also includes, without limitation, any and all orders and notices of any application, motion, petition, complaint, demand, request or other pleading in the Chapter 7 Case, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, electronically or otherwise filed with or delivered in the Chapter 7 Case.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance nor any earlier or later appearances, pleadings, proofs of claim, claims or suits filed in the Chapter 7 Case is intended to or shall be deemed or construed as (a) a consent by Facebook or its affiliates to the jurisdiction of this Court or any other court with respect to any proceedings involving or affecting Facebook; (b) a waiver of any rights of Facebook to (i) have final orders in any non-core matters entered only after de novo review by a District Judge, (ii) trial by jury in any proceeding so triable in the Chapter 7 Case or any case, controversy, or proceeding related or connected to, or arising from, any aspect of the Chapter 7 Case, or (iii) have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (c) a waiver or release of any other rights, claims, actions, defenses, setoffs, or recoupments, as appropriate, to which Facebook is or may be entitled, either in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: May 23, 2018

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal

Dylan Cassidy

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166

Tel: (212) 351-4000

Fax: (212) 351-4035

COUNSEL TO FACEBOOK, INC.

Information to identify the case:		
Debtor	<u>Cambridge Analytica LLC</u>	EIN 46-4449713
	Name	
United States Bankruptcy Court	Southern District of New York	Date case filed for chapter 7 5/17/18
Case number:	18-11500-shl	

Official Form 309C (For Corporations or Partnerships)

Notice of Chapter 7 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office and the office of the U.S. Trustee cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Cambridge Analytica LLC	
2. All other names used in the last 8 years	aka Cambridge Analytica Commercial LLC, aka Cambridge Analytica Political LLC, aka Anaxi Solutions Inc.	
3. Address	597 5th Avenue New York, NY	
4. Debtor's attorney Name and address	Adam Craig Harris Schulte Roth & Zabel, LLP 919 Third Avenue New York, NY 10022	Contact phone (212) 756-2000 Email: adam.harris@srz.com
5. Bankruptcy trustee Name and address	Salvatore LaMonica LaMonica Herbst & Maniscalco, LLP 3305 Jerusalem Avenue Wantagh, NY 11793	Contact phone (516) 826-6500 Email: sl@lhmlawfirm.com
6. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	One Bowling Green New York, NY 10004-1408 Clerk of the Bankruptcy Court: Vito Genna	Office Hours: <u>Monday – Friday 8:30 AM – 5:00 PM</u> Contact phone 212-668-2870 Date: 5/21/18
7. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	June 20, 2018 at 10:30 AM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Office of the United States Trustee, United States Bankruptcy Court, SDNY, One Bowling Green, Room 511, Fifth Floor, New York, NY 10004-1408
8. Proof of claim	No property appears to be available to pay creditors. Therefore, other than claims secured by a security interest in the principal residence, please do not file a proof of claim now. If it later appears that assets are available to pay creditors, the clerk will send you another notice telling you that you may file a proof of claim and stating the deadline. Deadline for holder(s) of a claim secured by a security interest in the principal residence pursuant to Rule 3002(c)(7)(A):	
9. Creditors with a foreign address	If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case. Filing deadline: 70 days after the order for relief is entered.	

Certificate of Notice Pg 2 of 3
 United States Bankruptcy Court
 Southern District of New York

In re:
 Cambridge Analytica LLC
 Debtor

Case No. 18-11500-shl
 Chapter 7

CERTIFICATE OF NOTICE

District/off: 0208-1

User: fferguson
 Form ID: 309C

Page 1 of 2
 Total Noticed: 41

Date Rcvd: May 21, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 23, 2018.

db +Cambridge Analytica LLC, 597 5th Avenue, New York, NY 10017-8264
 smg N.Y. State Unemployment Insurance Fund, P.O. Box 551, Albany, NY 12201-0551
 smg New York City Dept. Of Finance, 345 Adams Street, 3rd Floor,
 Attn: Legal Affairs - Devora Cohn, Brooklyn, NY 11201-3719
 smg +United States Attorney's Office, Southern District of New York,
 Attention: Tax & Bankruptcy Unit, 86 Chambers Street, Third Floor, New York, NY 10007-1825
 7340401 +Blackberry Corporation, 3001 Bishop Drive, Suite 400, San Ramon, CA 94583-5005
 7340402 +Comcast, PO Box 37601, Philadelphia, PA 19101-0601
 7340403 +Connecticut Office of the Attorney General, 55 Elm Street, Hartford CT 06106-1752
 7340404 #+Daston Corporation, 2010 Corporate Ridge, #165, McLean, VA 22102-7875
 7340405 +Datawatch Systems, 4401 East West Highway, Suite 500, Bethesda, MD 20814-4500
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 7340408 +Elliott M. Sibers, The Attorney General of New Jersey,
 New Jersey Division of Consumer Affairs, 124 Halsey St., 5th Floor, PO Box 45029,
 Newark, NJ 07101-8029
 7340409 +Hotaling Property & Casualty LLC, 125 Park Avenue, New York, NY 10017-5529
 7340410 +Jeff S. Jordan, Federal Election Commission, 1050 First Street, NE,
 Washington, DC 20463-0001
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 110 Sherman Street, Hartford, CT 06105-2294
 7340412 +Jordan OHara et al., c/o Cuneo Gilbert & Laduca, LLP, 4725 Wisconsin Ave., NW, Suite 200,
 Washington, DC 20016-4664
 7340411 +Jordan OHara et al., c/o Cost Law Group LLP, 1140 South Coast Hwy 101,
 Encinitas, CA 92024-5003
 7340413 +Jordan OHara et al., c/o Blood Hurst & OReardon LLP, 501 West Broadway, Suite 1490,
 San Diego, CA 92101-8567
 7340414 +Kent S. Ray, Cook County States Attorneys Office, 69 West Washington St., Suite 3130,
 Chicago, IL 60602-3172
 7340415 +LAZ Mid-Atlantic Inc, PO Box 759311, Baltimore, MD 21275-9311
 7340416 +LAZ Parking, 1125 15th Street, NW, Suite 400, Washington, DC 20005-2707
 7340418 +Mathew Meyhofer, U.S. Securities and Exchange Commission, 44 Montgomery Street, Suite 2800,
 San Francisco, CA 94104-4802
 7340419 +Mountain Valley Water, 10985 Guilford Road, Annapolis Junction, MD 20701-1125
 7340421 +NET VIGOUR, P.O. Box 86, Forest Hill, MD 21050-0086
 7340420 +Netvigour Inc, PO Box 86, Forest Hill, MD 21050-0086
 7340422 Office of the Attorney General, Commonwealth of Massachusetts, One Ashburton Place,
 Boston, MA 02108-1518
 7340423 +Oracle America Inc, 500 Oracle Parkway, Redwood Shores, CA 94065-1677
 7340424 +Paychex Business Services LLC, 970 Lake Carillon Drive, Suite 400,
 St. Petersburg, FL 33716-1130
 7340425 +Presidential Tower Property LLC, Beacon Capital Partners, LLC, 200 State Street,
 5th Floor, Boston, MA 02109-2628
 7340426 SCL Elections Limited, C/o Pkf Littlejohn 2nd Floor, 1 Westferry Circus,
 Canary Wharf, London, E14 HD, United Kingdom
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 7340428 +Taylor Picha, c/o Morris Sullivan & Lemkul LLP, 9915 Mira Mesa Blvd., Suite 300,
 San Diego, CA 92131-7002
 7340429 +Ted A. Berkowitz, Assistant Attorney General, NYS Office of the Attorney General,
 28 Liberty Street, New York, NY 10005-1400
 7340430 +The District Communications Group, LLC, 216 12th Street SE,, Washington, DC 20003-1483
 7340431 +The Honorable John Thune, United States Senate Commerce Committee, 405 Hart Senate Building,
 Washington, DC 20510-0001
 7340432 +Todd Bigelow, c/o Norwick, Schad & Goering, 110 East 59th Street, New York, NY 10022-1304

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

aty E-mail/Text: adam.harris@srz.com May 21 2018 19:33:09 Adam Craig Harris,
 Schulte Roth & Zabel, LLP, 919 Third Avenue, New York, NY 10022
 tr +EDI: QSLAMONICA.COM May 21 2018 23:28:00 Salvatore LaMonica,
 LaMonica Herbst & Maniscalco, LLP, 3305 Jerusalem Avenue, Wantagh, NY 11793-2028
 smg E-mail/Text: nys.dtf.bncnotice@tax.ny.gov May 21 2018 19:33:29
 New York State Tax Commission, Bankruptcy/Special Procedures Section, P.O. Box 5300,
 Albany, NY 12205-0300
 ust +E-mail/Text: ustpreion02.br.ecf@usdoj.gov May 21 2018 19:33:14 United States Trustee,
 Office of the United States Trustee, U.S. Federal Office Building,
 201 Varick Street, Room 1006, New York, NY 10014-9449
 7340407 +E-mail/Text: billinginquiry@deltek.com May 21 2018 19:33:13 Deltek Inc, PO Box 79581,
 Baltimore, MD 21279-0581
 7340433 +EDI: VERIZONCOMB.COM May 21 2018 23:33:00 Verizon Wireless, Po Box 25505,
 Lehigh Valley, PA 18002-5505

TOTAL: 6

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

District/off: 0208-1

User: fferguson
Form ID: 309C

Page 2 of 2
Total Noticed: 41

Date Rcvd: May 21, 2018

***** BYPASSED RECIPIENTS (continued) *****

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 23, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 21, 2018 at the address(es) listed below:

Adam Craig Harris on behalf of Debtor Cambridge Analytica LLC adam.harris@srz.com,
ecf-1822127e5d6b@ecf.pacerpro.com
Salvatore LaMonica sl@lhmlawfirm.com, slamonica@ecf.epiqsystems.com
United States Trustee USTPRegion02.NYECF@USDOJ.GOV

TOTAL: 3

Adam C. Harris
Kristine Manoukian
Schulte Roth & Zabel LLP
919 Third Avenue
New York, NY 10022
Tel: (212) 756-2000
Fax: (212) 593-5955

Counsel to the Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CAMBRIDGE ANALYTICA LLC

Debtor.¹

Chapter 7

Case No. 18-11500 (SHL)

NOTICE OF RESCHEDULED 341 MEETING

PLEASE TAKE NOTICE that the meeting of creditors, pursuant to section 341 of Title 11 of the United States Code, that was originally scheduled for June 20, 2018 at 10:30 a.m. (Eastern Time) as set forth in the *Notice of Chapter 7 Bankruptcy Case* [Docket No. 2] has been rescheduled to **June 21, 2018 at 11:30 a.m. (Eastern Time)** and will be held at the **Office of the United States Trustee, United States Bankruptcy Court, SDNY, One Bowling Green, Room 511, Fifth Floor, New York, NY 10004-1408.**

Dated: May 25, 2018
New York, NY

Schulte Roth & Zabel LLP

By: /s/ Adam C. Harris

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Counsel to the Debtor

¹ The last four digits of the Debtor's taxpayer identification number is 9713 and the address of its principal place of business is 597 5th Avenue, New York, New York 10017. The Debtor may also be known as Cambridge Analytica Commercial LLC, Cambridge Analytica Political LLC, and Anaxi Solutions Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CAMBRIDGE ANALYTICA LLC

Debtor.¹

Chapter 7

Case No. 18-11500 (SHL)

VERIFICATION OF AMENDED CREDITOR MATRIX

I, the Authorized Person for the Debtor in the above-captioned case, hereby verify that the attached amended list of creditors (which includes creditors from the creditor matrix filed with the Debtor's voluntary petition and amendments thereto, and additional creditors) is true and correct to the best of my knowledge.

Date: May 25, 2018

/s/ Julian Wheatland
Authorized Person

¹ The last four digits of the Debtor's taxpayer identification number is 9713 and the address of its principal place of business is 597 5th Avenue, New York, New York 10017.

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Bankruptcy Counsel to the Data Breach Plaintiffs

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Cambridge Analytica, LLC,

Debtor.

Chapter 7

Case No. 18-11500 (SHL)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that the undersigned counsel hereby appear in the chapter 7 case (the "Chapter 7 Case") of the above-captioned Debtor (the "Debtor") for and on behalf of (a) the plaintiff¹ in the putative class action captioned *Craig Skotnicki v. Facebook, Inc. and Cambridge Analytica*, Case No.: 1:18-cv-00655-RGA (the "Skotnicki Litigation"), filed in the United States District Court for the District of Delaware (the "Delaware District Court") on behalf of himself and the putative class he seeks to represent, and (b) plaintiffs² in the putative

¹ The plaintiff in the Skotnicki Action is Craig Skotnicki ("Skotnicki").

² The plaintiffs in the Redmond Action are Ben Redmond, Lindsay Rathert, Salvador Ramirez, Gerry Galipault, Kyle Westendorf, Robert Woods, and Jordan Hunstone (together, the "Redmond Action Plaintiffs").

class action captioned *Ben Redmond, et al. v. Facebook, Inc., et al.*, Case No. 1:18-CV-00531-VAC-MPT (the “Redmond Litigation,” and together with the Skotnicki Litigation, the “Data Breach Litigation”) filed in the Delaware District Court, on behalf of themselves and the putative class they seek to represent, (collectively, the “Data Breach Plaintiffs”).

PLEASE TAKE FURTHER NOTICE that the undersigned counsel hereby request service of any and all notices given or required to be given in the Chapter 7 Case, and all papers served or required to be served in the Chapter 7 Case, including all adversary proceedings and other related cases and proceedings (collectively, “Related Proceedings”), and request that the name and address of the undersigned counsel be added to all mailing matrices and service lists maintained in the Chapter 7 Case. Service may be made and directed as follows:

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PLEASE TAKE FURTHER NOTICE that the within request for service includes not only the notices and papers referred to in the Federal Rules of Bankruptcy Procedure, the Federal Rules of Civil Procedure (wherever applicable), and the United States Bankruptcy Code, but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, email, or electronic filing or otherwise filed or made with regard to the Chapter 7 Case or any Related Proceedings, and for the purposes of CM/ECF.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and any subsequent appearance, pleading, claim, or suit made or filed by the Data Breach Plaintiffs does not, shall not, and shall not be deemed to

- constitute a submission by the Data Breach Plaintiffs, either individually or for the putative class or any member thereof, to the jurisdiction of the Bankruptcy Court;
- constitute consent by the Data Breach Plaintiffs, either individually or for the putative class or any member thereof, to entry by the Bankruptcy Court of any final order in any non-core proceeding, which consent is hereby withheld unless, and solely to the extent, expressly granted in the future with respect to a specific proceeding;

- waive any substantive or procedural rights of the Data Breach Plaintiffs or the putative class or any member thereof, including but not limited to (a) the right to have final orders in non-core matters entered only after de novo review by a district court judge; (b) the right to trial by jury in any proceedings so triable herein, in the Data Breach Litigation, or in any other case, controversy, or proceeding related to or arising from the Debtor, the Chapter 7 Case, or the Data Breach Litigation; (c) the right to have the reference withdrawn by a United States District Court in any matter subject to mandatory or discretionary withdrawal; or (d) all other rights, claims, actions, arguments, counterarguments, defenses, setoffs, or recoupments to which the Data Breach Plaintiffs or the putative class or any member thereof are or may be entitled under agreements, at law, in equity, or otherwise, all of which rights, claims, actions, arguments, counterarguments, defenses, setoffs, and recoupments are expressly reserved, nor shall this request for notice be deemed to constitute consent to electronic service of any pleading or papers for which mailed or personal service is required under any applicable law, rule, regulation, or order.

Dated: May 29, 2018

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