

**United Technologies Corp UTX** |  Morningstar Rating

**Major Shareholders UTX**

Funds		Institutions						
Name	Shares Held	% Total Shares Held	Shares Change	% Chg from Pr or Port	% Total Assets	Date of Portfolio	Star Rating	
Vanguard Total Stock Mkt Idx	17,256,159	2.16	121,435	0.71	0.32	11/30/2017	Not Rated	
Vanguard 500 Index Inv	12,504,047	1.57	182,766	1.48	0.40	11/30/2017	★★★★	
SPDR® S&P 500 ETF	9,041,702	1.19	-35,154	-0.39	0.41	12/28/2017	★★★★	
Vanguard Windsor™ II Inv	8,451,650	1.06	-219,526	-2.53	2.01	09/30/2017	★★★	
Vanguard Institutional Index I	7,624,654	0.95	-134,190	-1.73	0.40	11/30/2017	★★★★	
Vanguard Dividend Appreciation ETF	6,942,678	0.87	36,142	0.52	2.51	11/30/2017	★★★★	
SPDR® Dow Jones Industrial Average ETF	6,225,229	0.82	-17,195	-0.28	3.54	12/28/2017	★★★★★	
Vanguard Dividend Growth Inv	4,978,034	0.62	-238,386	-4.57	1.79	09/30/2017	★★★★	
Fidelity Spartan® 500 Index Inv	4,430,992	0.55	110,775	2.56	0.40	10/31/2017	★★★★	
MFS Value A	4,293,299	0.54	0	0	1.12	11/30/2017	★★★★	
Industrial Select Sector SPDR® ETF	3,886,074	0.51	-1,174	-0.03	3.97	12/28/2017	★★★★	
FPA Crescent	4,109,350	0.51	-231,940	-5.34	2.74	09/30/2017	★★★★	
VA CollegeAmerica Invmt Co of Amer 529E	3,951,852	0.49	80,000	2.07	0.52	09/30/2017	★★★	
Vanguard Value Index Inv	3,721,386	0.47	10,253	0.28	0.71	11/30/2017	★★★★★	
Davis NY Venture A	3,570,060	0.45	-388,150	-9.81	3.74	07/31/2017	★★★	
iShares US Aerospace & Defense	3,190,353	0.42	0	0	8.23	12/28/2017	★★★★★	
Franklin Rising Dividends Fund A	3,494,536	0.44	-1,018,600	-22.57	2.18	09/30/2017	★★★★	
iShares Russell 1000 Value	2,439,078	0.32	3,312	0.14	0.76	12/28/2017	★★★	
Vanguard Wellington™ Inv	2,624,376	0.33	-579,710	-18.09	0.30	09/30/2017	★★★★★	
Jensen Quality Growth J	2,609,000	0.33	0	0	4.84	09/30/2017	★★★★	

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State Street Corp	91,654,648	11.48	-469,558	-0.51	0.92	09/30/2017
<b>Vanguard Group Inc</b>	<b>55,391,115</b>	<b>6.94</b>	<b>577,830</b>	<b>1.05</b>	<b>0.30</b>	<b>09/30/2017</b>
BlackRock Institutional Trust Company NA	19,552,080	2.45	-16,524,757	-45.80	0.33	06/30/2017
Fidelity Management and Research Company	18,911,449	2.37	436,199	2.36	0.29	09/30/2017
MFS Investment Management KK	17,649,315	2.21	17,644,979	406,941.40	0.89	09/30/2017
Wellington Management Company LLP	13,426,622	1.68	-2,034,675	-13.16	0.36	09/30/2017
Barrow Hanley Mewhinney & Strauss LLC	12,406,583	1.55	-518,011	-4.01	2.17	09/30/2017
State Street Global Advisors (Aus) Ltd	8,433,371	1.34	-89,536	-1.05	0.40	12/27/2017
Northern Trust Investments N A	10,104,715	1.27	433,739	4.48	0.30	09/30/2017
Capital Research Global Investors	9,034,921	1.13	255,279	2.91	0.32	09/30/2017
UBS Securities LLC	8,879,140	1.11	108,433	1.24	0.48	09/30/2017
Franklin Advisers Inc	8,614,971	1.08	-1,870,613	-17.84	0.84	09/30/2017
Davis Selected Advisers	7,666,203	0.96	-99,478	-1.28	3.79	09/30/2017
Geode Capital Management, LLC	7,526,501	0.94	262,247	3.61	0.32	09/30/2017
Wells Fargo Advisors, LLC	6,963,791	0.87	-31,716	-0.45	0.54	06/30/2017
Morgan Stanley Smith Barney LLC	7,316,139	0.92	178,819	2.51	0.44	09/30/2017
Morgan Stanley Investment Management Inc	7,305,948	0.91	3,675,043	101.22	1.87	09/30/2017
Government Pension Fund of Norway - Global	6,354,535	0.69	56,051	0.89	0.09	12/31/2013
T. Rowe Price Associates, Inc.	5,527,747	0.69	161,254	3.00	0.11	09/30/2017
Merrill Lynch & Co Inc	5,521,636	0.69	288,619	5.52	0.28	09/30/2017

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