

Occidental Petroleum Corp OXY | [Morningstar Rating](#)
Major Shareholders OXY

Funds		Institutions						
Name	Shares Held	% Total Shares Held	Shares Change	% Chg from Pr or Port	% Total Assets	Date of Portfolio	Star Rating	
Vanguard Total Stock Mkt Idx	18,342,136	2.40	120,808	0.66	0.20	11/30/2017	Not Rated	
Vanguard 500 Index Inv	12,868,365	1.68	187,383	1.48	0.24	11/30/2017	★★★★	
Energy Select Sector SPDR® ETF	10,230,806	1.40	-12,270	-0.12	4.16	12/28/2017	★★★★★	
SPDR® S&P 500 ETF	9,316,350	1.27	-36,207	-0.39	0.24	12/28/2017	★★★★	
Vanguard Institutional Index 1	7,846,616	1.03	-138,923	-1.74	0.24	11/30/2017	★★★★	
Vanguard Windsor™ II Inv	7,551,457	0.99	-244,600	-3.14	0.99	09/30/2017	★★★	
Franklin Income A	7,000,000	0.91	0	0	0.54	09/30/2017	★★★	
VA CollegeAmerica Cap Inc Bldr 529E	6,960,103	0.91	0	0	0.43	09/30/2017	★★	
Delaware Value® A	5,754,622	0.75	-156,000	-2.64	3.20	11/30/2017	★★★★	
MFS Value A	4,984,211	0.65	0	0	0.75	11/30/2017	★★★★	
Federated Strategic Value Dividend A	5,283,290	0.69	0	0	2.40	09/30/2017	★★★	
JPMorgan Equity Income Select	5,057,453	0.66	0	0	2.06	10/31/2017	★★★★★	
iShares Select Dividend	4,189,066	0.57	0	0	1.72	12/28/2017	★★★★	
Fidelity Spartan® 500 Index Inv	4,560,567	0.60	114,014	2.56	0.22	10/31/2017	★★★★	
Vanguard Wellesley Income	4,528,439	0.59	0	0	0.53	09/30/2017	Not Rated	
JPMorgan US Large Cap Core Plus A	4,138,231	0.54	80,862	1.99	2.84	10/31/2017	★★★★	
T. Rowe Price Equity Income	3,950,000	0.52	-444,400	-10.11	1.17	09/30/2017	★★★	
Franklin Rising Dividends Fund A	3,742,600	0.49	0	0	1.29	09/30/2017	★★★★	
VA CollegeAmerica Inc Fund of Amer 529E	3,315,000	0.43	0	0	0.21	09/30/2017	★★★	
Davis NY Venture A	3,387,305	0.44	-368,320	-9.81	1.85	07/31/2017	★★★	

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Vanguard Group Inc	56,540,813	7.39	1,348,611	2.44	0.17	09/30/2017
State Street Corp	38,124,190	4.98	-843,173	-2.16	0.21	09/30/2017
J.P. Morgan Investment Management Inc	25,843,627	3.42	1,866,499	7.78	0.70	09/30/2017
T. Rowe Price Associates, Inc.	20,004,239	2.61	-4,149,198	-17.18	0.22	09/30/2017
BlackRock Institutional Trust Company NA	20,983,999	2.74	-11,240,357	-34.88	0.17	06/30/2017
Barrow Hanley Mewhinney & Strauss LLC	15,895,757	2.08	-508,739	-3.10	1.54	09/30/2017
Occidental Petroleum Savings Plan	11,871,025	1.52	-1,373,933	-10.37	47.19	12/31/2009
Wellington Management Company LLP	13,830,644	1.81	-90,280	-0.65	0.20	09/30/2017
Franklin Advisers Inc	13,708,082	1.79	152,734	1.13	0.74	09/30/2017
Managed Account Advisors LLC	13,526,830	1.77	-3,011,780	-18.21	0.54	06/30/2017
Delaware Management Business Trust	11,901,897	1.56	441,049	3.85	1.56	06/30/2017
State Street Global Advisors (Aus) Ltd	8,643,109	1.44	-21,805	-0.25	0.23	12/27/2017
Invesco Advisers, Inc	10,146,866	1.33	306,171	3.11	0.45	09/30/2017
Northern Trust Investments N A	9,951,222	1.30	510,677	5.41	0.17	09/30/2017
MFS Investment Management KK	9,466,031	1.24	9,457,462	110,368.33	0.26	09/30/2017
Merrill Lynch & Co Inc	8,539,866	1.12	-86,330	-1.00	0.24	09/30/2017
Government Pension Fund of Norway - Global	5,662,888	0.74	-702,394	-11.03	0.07	12/31/2013
Capital Research & Mgmt Co - Division 3	8,273,652	1.08	289,718	3.63	0.64	09/30/2017
Epoch Investment Partners Inc	8,103,731	1.06	1,461,761	22.01	1.74	09/30/2017
J. P. Morgan Chase Bank NA	7,504,771	0.99	534,697	7.67	0.48	09/30/2017

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