

Apple Inc AAPL |  Morningstar Rating

Major Shareholders AAPL

Funds		Institutions						
Name	Shares Held	% Total Shares Held	Shares Change	% Chg from Pr or Port	% Total Assets	Date of Portfolio	Star Rating	
Vanguard Total Stock Mkt Idx	111,586,945	2.17	744,544	0.67	2.90	11/30/2017	Not Rated	
Vanguard 500 Index Inv	86,947,243	1.69	1,269,096	1.48	3.90	11/30/2017	★★★★	
SPDR® S&P 500 ETF	62,516,276	1.22	-242,919	-0.39	3.81	12/28/2017	★★★★	
Vanguard Institutional Index I	53,022,697	1.03	-926,810	-1.72	3.91	11/30/2017	★★★★	
PowerShares QQQ ETF	41,003,871	0.80	-38,178	-0.09	11.88	12/28/2017	Not Rated	
Vanguard Growth Index Inv	30,622,448	0.60	107,887	0.35	7.22	11/30/2017	★★★★	
Fidelity Spartan® 500 Index Inv	30,809,468	0.60	770,234	2.56	3.93	10/31/2017	★★★★	
Fidelity® Contrafund®	25,185,123	0.49	-1,738,167	-6.46	3.47	10/31/2017	★★★★	
T. Rowe Price Growth Stock	19,190,782	0.37	1,172,873	6.51	6.02	09/30/2017	★★★★★	
Technology Select Sector SPDR® ETF	16,721,470	0.33	-8,322	-0.05	14.73	12/28/2017	★★★★	
iShares Russell 1000 Growth	16,149,915	0.32	0	0	6.82	12/28/2017	★★★★	
CREF Stock R1	15,918,725	0.31	59,260	0.37	2.16	11/30/2017	★★★★	
Vanguard Information Technology ETF	14,636,383	0.29	284,779	1.98	14	11/30/2017	★★★★	
VA CollegeAmerica Grth Fund of Amer 529F	13,894,700	0.27	249,000	1.82	1.33	09/30/2017	★★★★	
Fidelity® Growth Company	12,428,048	0.24	-639,700	-4.90	5.10	10/31/2017	★★★★★	
Fidelity® Blue Chip Growth	10,155,822	0.20	-72,504	-0.71	7.51	10/31/2017	★★★★★	
Harbor Capital Appreciation Instl	10,823,610	0.21	-32,016	-0.29	5.92	09/30/2017	★★★★	
Fidelity® OTC	9,100,760	0.18	-40,900	-0.45	9	10/31/2017	★★★★★	
Fidelity Spartan® Total Market Idx Inv	8,907,509	0.17	70,087	0.79	3.24	10/31/2017	★★★★	
iShares S&P 500 Growth	8,614,061	0.17	0	0	7.46	12/28/2017	★★★★★	

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Vanguard Group Inc	344,588,690	6.72	2,390,813	0.70	2.48	09/30/2017
State Street Corp	206,447,491	4.03	-5,914,224	-2.78	2.75	09/30/2017
Fidelity Management and Research Company	140,312,132	2.74	-11,041,961	-7.30	2.82	09/30/2017
Berkshire Hathaway Inc	134,092,782	2.62	3,900,822	3.00	11.63	09/30/2017
BlackRock Institutional Trust Company NA	138,336,599	2.65	-145,191,716	-51.21	2.74	06/30/2017
State Street Global Advisors (Aus) Ltd	58,628,376	1.46	-721,096	-1.21	3.67	12/27/2017
T. Rowe Price Associates, Inc.	71,502,706	1.39	-180,726	-0.25	1.88	09/30/2017
Northern Trust Investments N A	67,646,433	1.32	1,984,215	3.02	2.70	09/30/2017
Geode Capital Management, LLC	55,090,279	1.07	752,500	1.38	3.13	09/30/2017
Invesco PowerShares Capital Mgmt LLC	40,762,546	0.80	-652,987	-1.58	6.74	09/30/2017
Capital World Investors	37,855,791	0.74	-2,744,290	-6.76	1.32	09/30/2017
J.P. Morgan Investment Management Inc	36,446,445	0.71	197,687	0.55	2.32	09/30/2017
Morgan Stanley Smith Barney LLC	30,898,004	0.60	-46,733	-0.15	2.46	09/30/2017
TIAA-CREF Investment Management LLC	29,680,505	0.58	-816,697	-2.68	3.12	09/30/2017
Wellington Management Company LLP	28,330,239	0.55	-7,176,609	-20.21	1	09/30/2017
Capital Research Global Investors	27,957,527	0.55	-1,492,434	-5.07	1.30	09/30/2017
Jennison Associates LLC	26,693,891	0.52	-429,004	-1.58	4.21	09/30/2017
Legal & General Group PLC	26,393,202	0.51	287,027	1.10	3.06	09/30/2017
Government Pension Fund of Norway - Global	6,191,966	0.69	-439,080	-6.62	0.42	12/31/2013
AllianceBernstein LP	22,415,271	0.44	414,702	1.88	2.59	09/30/2017

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