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Jessie K. Liu

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Jessie K. Liu
DEPARTED SEPT. 21, 2017
[Treasury](#) (joined: April 17, 2017)

Deputy General Counsel | \$165,000

Former Positions Outside Government

[Donald J. Trump Presidential Transition](#) Agency Action Team and Landing Team, Department of Justice (uncompensated)

[Jenner & Block LLP](#) Partner

[Morrison & Foerster LLP](#) Partner

Former Compensation Sources

[Accenture](#) Legal advice

[ArcelorMittal USA LLC](#) Legal advice

[Blackberry Ltd.](#) Legal advice

[Booz Allen Hamilton Inc.](#) Legal advice

[Cadila Pharmaceuticals](#) Legal advice

[Central Care, Inc.](#) Legal advice

[Chevron USA](#) Legal advice

[China Zhongwang Holdings](#) Legal advice

[Confidential client is not disclosed because s/he are subject to non-public investigation = 1 individual](#) Legal advice (client of Morrison & Foerster LLP)

[Confidential clients are not disclosed, 4 because they are subject to non-public investigations and 1 because of a grand jury investigation = 4 individuals and 1 entity](#) Legal advice (clients of Jenner & Block LLP)

[Deere & Company](#) Legal advice

[Fujifilm Holdings Corp.](#) Legal advice

[General Dynamics Electric Boat](#) Legal advice

[General Dynamics Jet Aviation](#) Legal advice

[General Dynamics NASSCO](#) Legal advice

[General Electric Co.](#) Legal advice

[General Motors Co.](#) Legal advice

[Goldman Sachs & Co.](#) Legal advice

[Hertz Corp.](#) Legal advice

[Independent Monitor for Credit Suisse](#) Legal advice

Infineon Technologies Legal advice
Jenner & Block LLP Legal services
Kevin Bertram Legal advice
Maxus Energy Corp. Legal advice
Morrison & Foerster LLP Legal services
National Railroad Passenger Corp. (Amtrak) Legal advice
Navajo Nation Legal advice
Northrop Grumman Corp. Legal advice
Northwest Federal Credit Union Legal advice
Official Committee of Unsecured Creditors of UCI International Legal advice
Rail.One USA Corp. Legal advice
Schneider Electric USA, Inc. Legal advice
Softbank Group Corp. Legal advice
Tom Perrelli as Monitor over Citibank Legal advice
Toshiba Corp. Legal advice
USAA Legal advice
University of Michigan Legal advice
Urban Institute Legal advice

Employment Assets

Description	Value	Income
Jenner & Block LLP (law firm)		\$196,203
Morrison & Foerster LLP (law firm)		\$895,796
Morrison & Foerster LLP Supplemental Retirement Plan forfeiture	\$15,001 - \$50,000	\$52,000
Vanguard 2040 Trust II Account	\$15,001 - \$50,000	None (or less than \$201)
Jenner & Block, LLP Cash Balance Plan Northern Trust as Trustee	\$50,001 - \$100,000	None (or less than \$201)
Jenner & Block LLP 401(k)		
Fidelity 500 Index Fund Institutional CL (FXSIX)	\$100,001 - \$250,000	\$2,501 - \$5,000
Vanguard Target Retirement 2040 Fund Investor Shares (VFORX)	\$250,001 - \$500,000	\$15,001 - \$50,000
MetLife Group Variable Universal Life policy	\$1,000,001 - \$5,000,000	None (or less than \$201)

Other Income/Assets

Description	Value	Income
529 Plan: Virginia		
International Index Portfolio	\$1,001 - \$15,000	None (or less than \$201)

Description	Value	Income
Stock Index Portfolio	\$250,001 - \$500,000	None (or less than \$201)
Family Trust (1/3 interest in John Hancock Life Insurance Survivorship Flexible Premium Universal Life insurance)	\$100,001 - \$250,000	None (or less than \$201)
U.S. bank account #1 (cash)	\$100,001 - \$250,000	None (or less than \$201)
U.S. bank account #2 (cash)	\$250,001 - \$500,000	None (or less than \$201)
Brokerage account #1		
Fidelity Capital Appreciation Fund (FDCAX)	\$100,001 - \$250,000	\$5,001 - \$15,000
Fidelity Extended Market Index Fund Premium Class (FSEVX)	\$250,001 - \$500,000	\$15,001 - \$50,000
Fidelity International Index Fund Premium CL (FSIVX)	\$500,001 - \$1,000,000	\$5,001 - \$15,000
Fidelity 500 Index Fund Premium CL (FUSVX)	\$250,001 - \$500,000	\$5,001 - \$15,000
Bitcoin holdings held in Coinbase	\$1,001 - \$15,000	None (or less than \$201)

Employment Agreements and Arrangements

Employer or Party	City, State	Status and Terms	Date
Morrison & Foerster LLP	San Francisco, California	For 401(k) plan, \$37,823 was set aside for a partner mandatory account, but because filer departed before funds vested, a forfeiture occurred, and the money will be returned to the filer. Another \$18,432.57 in Vanguard 2040 Trust II Account (reported in Part 2) is being rolled over to a Fidelity IRA (initially in an unfunded core position). Note also that this is separate from the \$52,000 forfeiture that already occurred and that is thus separately reported in Part 2.	May 16, 2016
Jenner & Block LLP	Chicago, Illinois	The Jenner & Block, LLP Cash Balance Plan Northern Trust as Trustee (reported in Part 2) is in the process of being rolled over into a Fidelity IRA (initially in an unfunded core position).	Dec. 16, 2014
Morrison & Foerster LLP	San Francisco, California	The firm will refund to me any excess tax true-up deposit once all 2017 taxes are paid.	May 16, 2016
Jenner & Block LLP	Chicago, Illinois	The firm will refund to me any excess tax true-up deposit once all 2016 taxes are paid.	April 16, 2016

Liabilities

Creditor Name	Creditor Type	Amount	Rate	Year Incurred
Wells Fargo Home Equity Account	Exercised Line of Credit	\$250,001 - \$500,000	4.88%	2011
Citibank (paid in full April 2017)	Capital Account loan	\$250,001 - \$500,000	1.25% over the 1-month LIBOR rate	2016

Spouse's Employment Assets

Description	Value	Income Type	Income Amount
George Washington University Law School		salary	
Hofstra University - April 25, 2016		Honorarium	\$1,225
Stanford University - Sept. 23, 2016		Honorarium	\$300
Harvard University - Aug. 4, 2016 (This was rolled over on May 24, 2017 into a Fidelity IRA)		Honorarium	\$500
George Mason University - Sept. 9, 2016		Honorarium	\$1,000
University of Texas - Feb. 17, 2017		Honorarium	\$6,000
Collective Judgment LLC (Computer Systems Design Related Services)	\$250,001 - \$500,000		None (or less than \$201)
TIAA-CREF Equity Index R3	\$100,001 - \$250,000		None (or less than \$201)
TIAA-CREF Equity Index R2	\$50,001 - \$100,000		None (or less than \$201)
CREF Growth R2	\$50,001 - \$100,000		None (or less than \$201)
CREF Global Equities R2	\$1,001 - \$15,000		None (or less than \$201)
CREF Bond Market R2	\$1,001 - \$15,000		None (or less than \$201)
Fidelity Freedom K 2035 Fund (FKTHX)	\$1,001 - \$15,000		None (or less than \$201)

Description	Value	Income Type	Income Amount
Fidelity 500 Index Fund Institutional CL (FXSIX)	\$500,001 - \$1,000,000		None (or less than \$201)
TIAA Traditional Guaranteed	\$1,001 - \$15,000		None (or less than \$201)
CREF Growth R3	\$1,001 - \$15,000		None (or less than \$201)
American Funds New World Fund CL R-6 (RNWGX)	\$1,001 - \$15,000		None (or less than \$201)
Vanguard Extended Market Index Fund Institutional Shares (VIEIX)	\$1,001 - \$15,000		None (or less than \$201)
Fidelity Emerging Markets Index Fund Premium CL (FPMAX)	\$1,001 - \$15,000		\$1,001 - \$2,500
Perspective on Patentable Subject Matter - Cambridge University Press 2014 (value not readily ascertainable)			None (or less than \$201)
Predictocracy - Yale University Press 2008 (value not readily ascertainable)			None (or less than \$201)

Do you know something about **Jessie K. Liu**? Send us an email at trump@propublica.org or send a Signal message to 347-244-2134.

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