
From: Verveer, Melanne S
Sent: Wednesday, August 29, 2012 12:54 PM
To: 'lauren.su' [redacted]

RELEASE IN PART
B6

Categories: Red Category

B6

Thanks, Lauren

Here's the contact for Norway

Mariann Murvoll
Coordinator on SCR1325 on Women, Peace and Security
Section for UN Policy and Gender Equality
Norwegian Ministry of Foreign Affairs

Mobile:

[redacted]

E-mail:

[redacted]

Melanne S. Verveer
Ambassador at Large for Global Women's Issues
U.S. Department of State
2201 C Street NW, Room 6805
Washington, DC 20520
Tel: (202) 647-7283
Fax: (202) 647-7288
VerveerMS@state.gov

From: Lauren Su [redacted]
Sent: Wednesday, August 29, 2012 11:58 AM
To: Verveer, Melanne S
Cc: Penny Abeywardena
Subject: RE: concept note on Equal Futures

RELEASE IN PART
B6

B6

Categories: Red Category

Hi Ambassador Verveer,

I'd be happy to assist you with these requests.

Could you send me the name and position of the official in Norwegian government that you would like to have attend the small group discussion? Once I have that information I will be able to process this request.

Regarding Ann Mei, if you know which sessions you would like her to have access to, I can get that process rolling as well.

If there are any other members or your team that you'd like to put in a request for, please do send me their names and positions, and we can go from there.

Please let me know if you have any questions.

Best,

Lauren

From: Penny Abeywardena
Sent: Wednesday, August 29, 2012 11:08 AM
To: Verveer, Melanne S
Cc: Lauren Su
Subject: RE: concept note on Equal Futures

Yes, she's been invaluable to CGI's technology portfolio. Lauren will get back to us ASAP about next steps.

From: Verveer, Melanne S [<mailto:VerveerMS@state.gov>]
Sent: Wednesday, August 29, 2012 11:04 AM
To: Penny Abeywardena
Subject: RE: concept note on Equal Futures

That's great!

We also have Ann Mai Chang who's working with your tech people and I want to make sure she can get into selective sessions.

Melanne S. Verveer
Ambassador at Large for Global Women's Issues
U.S. Department of State
2201 C Street NW, Room 6805
Washington, DC 20520
Tel: (202) 647-7283
Fax: (202) 647-7288

VerveerMS@state.gov

From: Penny Abeywardena []
Sent: Wednesday, August 29, 2012 10:57 AM
To: Verveer, Melanne S; Lauren Su
Subject: RE: concept note on Equal Futures

B6

Thank you! Also, I'm adding my colleague Lauren Su, who is our government relations manager. She can assist you re. your requests below.

Cheers,
Penny

From: Verveer, Melanne S [<mailto:VerveerMS@state.gov>]
Sent: Tuesday, August 28, 2012 5:58 PM
To: Penny Abeywardena
Subject: FW: concept note on Equal Futures

Always good to talk to you. I forgot to ask you if we can get day passes for key staff here for various sessions....Sunday for sure and perhaps another day?

Also, Norway has heard that Swanee is going to be unveiling her project "Resolution to Act" during a small group CGI session and they wonder if an official of the Norwegian govt can attend? They do plan to support through \$\$ the project.

Melanne S. Verveer
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Fax: (202) 647-7288
VerveerMS@state.gov

From: Verveer, Melanne S
Sent: Saturday, September 08, 2012 12:27 AM
To: 'penny.abeywardena' [redacted]
Subject: Re: Briefing call- Women and Peace session

RELEASE IN PART
B6

Categories: Red Category

B6

Yes, of course.

From: Penny Abeywardena [redacted]
Sent: Saturday, September 08, 2012 12:24 AM
To: Verveer, Melanne S
Subject: RE: Briefing call- Women and Peace session

Of course! I was just checking to see if you had any time before CGI. Will work with Val.

Safe travels,
Penny

From: Verveer, Melanne S [mailto:VerveerMS@state.gov]
Sent: Saturday, September 08, 2012 12:20 AM
To: Penny Abeywardena
Subject: Re: Briefing call- Women and Peace session

I'm in Bangladesh. Can we wait til next week.

From: Penny Abeywardena [redacted]
Sent: Friday, September 07, 2012 01:27 PM
To: Verveer, Melanne S
Subject: Briefing call- Women and Peace session

Hi Melanne,

Would you want to do the briefing call with Swanee and Henri (Cordaid CEO) or should someone else on your team join that call?

Thanks,
Penny

From: Verveer, Melanne S
Sent: Wednesday, September 19, 2012 10:45 AM
To: 'Lauren Su'
Subject: RE: CGI Annual Meeting: Session Pass

RELEASE IN PART
B6

Categories: Red Category

I know that Norway is the significant funding partner to Swanee Hunt's fund that she is announcing at CGI on women, peace and security. I think it was Swanee it hoped that there would be someone from Norway in the discussion, as they are the leading country in this area and the largest partner to Swanee's new initiative.

Melanne S. Verveer
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2201 C Street NW, Room 6805
Washington, DC 20520
Tel: (202) 647-7283
Fax: (202) 647-7288
VerveerMS@state.gov

From: Lauren Su [redacted]
Sent: Wednesday, September 19, 2012 9:13 AM
To: Verveer, Melanne S
Cc: Justine Moscatello
Subject: FW: CGI Annual Meeting: Session Pass
Importance: High

|
B6

Dear Ambassador Verveer,

As you requested, we extended a session pass to Mariann Murvoll and received the response below. Unfortunately, it looks like she will not be in NYC during the CGI Annual Meeting. See below for her suggestion for someone to attend in her place from the Norwegian Permanent Mission to the UN. As you know, most session passes have been granted, but I wanted to check in to see if this a request you would like us to explore. Please do let us know.

Best,

Lauren

From: Murvoll Mariann [redacted]
To: Justine Moscatello
Cc: Murvoll Mariann [redacted]
Sent: Tue Sep 18 06:28:13 2012
Subject: RE: CGI Annual Meeting: Session Pass

. Dear Justine,

I apologize for my late answer. Your email has been "hidden" in my inbox for several days. [redacted] and have not been able to read email as often as normally.

Thank you so much for the invitation to the CGI's 2012 Annual Meeting! It is really an honor.

Unfortunately, I am not able to go to N.Y. at this point in time. There are restrictions on how many MFA people who should go to N.Y. during the UN General Assembly. However, I plan to go there later, to attend the SCR discussion on women, peace and security.

My question is: Would it be possible to pass my invitation over to my colleague at the Norwegian Permanent Mission to the UN – Ms Hilde Klemetsdal? I am sure Amb Verveer remembers her well. Ms Klemetsdal is my predecessor as coordinator for women, peace and security. She kept this position for three years. She is very knowledgeable about these questions, very engaged and would participate actively in the discussions.

I am looking forward to hearing from you again.

Thanks a lot.

Yours sincerely

Mariann Murvoll
Coordinator on SCR1325 on Women, Peace and Security
Section for UN Policy and Gender Equality
Norwegian Ministry of Foreign Affairs

Mobile: [REDACTED]

E-mail: [REDACTED]

B6

From: Justine Moscatello [REDACTED]
Sent: 13. september 2012 16:14
To: Murvoll Mariann
Subject: CGI Annual Meeting: Session Pass

B6

Dear Ms. Murvoll,

I received a request from Ambassador Melanne Verveer on your behalf to attend CGI's 2012 Annual Meeting. After reviewing this request, you have been approved to attend the session "Women Transforming Security: The Untapped Resource," scheduled for Sunday, September 23 from 2:00pm-3:30pm. Please come to the government registration desk with a photo ID to pick up your session pass. Registration is located in Hudson's Café in the lobby of the Sheraton Hotel, and will be open on Saturday, September 22 from 12:00pm- 9:00pm; Sunday, September, 23 from 8:00am-9:00pm; Monday, September 24 from 8:00am-9:00pm; and Tuesday, September 25 from 10:00am-3:30pm. Please do not hesitate to contact me if you have any questions. We look forward to seeing you at this year's Annual Meeting.

Best,
Justine

Justine Moscatello
Government Relations Assistant
CLINTON GLOBAL INITIATIVE
Tel: [REDACTED] | Fax: 212.397.2258

B6

From: Verveer, Melanne S
Sent: Wednesday, September 19, 2012 8:15 AM
To: Schettler, Margareta S
Subject: Re: Walmart's CGI event

RELEASE IN PART
B6

Categories: Red Category

Excellent!!!

From: Schettler, Margareta S
Sent: Wednesday, September 19, 2012 12:53 AM
To: Verveer, Melanne S
Subject: Re: Walmart's CGI event

Hi Melanne,

Actually CGI did send me an email today saying that they were able to get me a pass. I'm not sure if they reached out to Walmart and asked or what, but I have one. Thank you for asking again!

Greta

From: Verveer, Melanne S
Sent: Tuesday, September 18, 2012 08:34 PM
To: Schettler, Margareta S
Subject: Fw: Walmart's CGI event

Greta, I failed to get you into CGI session you wanted. The only thing I can suggest is your seeing if WM can get you in.

From: Lauren Su [redacted]
Sent: Monday, September 17, 2012 06:24 PM
To: Verveer, Melanne S
Subject: RE: Walmart's CGI event

Hi Ambassador Verveer,

Unfortunately, at this time, we have reached the limit for granting session passes, so I will not be able to grant Greta a session pass for the requested commitment workshop. If this is a major issue, please let me know.

Best,

Lauren

From: Verveer, Melanne S [mailto:VerveerMS@state.gov]
Sent: Friday, September 14, 2012 6:51 PM
To: Lauren Su
Subject: Walmart's CGI event

Lauren, I don't mean to be demanding but our staff is working with so many of the CGI presenters. Is it possible for Greta to join just the WM discussion? She is an expert on this topic. See below.

Thanks,
Melanne

Melanne S. Verveer
Ambassador at Large for Global Women's Issues
U.S. Department of State
2201 C Street NW, Room 6805
Washington, DC 20520
Tel: (202) 647-7283
Fax: (202) 647-7288
VerveerMS@state.gov

From: Schettler, Margareta S
Sent: Friday, September 14, 2012 9:18 AM
To: Verveer, Melanne S
Subject: Walmart's CGI event

Hi Melanne,

Walmart's CGI event on sourcing from women entrepreneurs is on Tuesday, September 25th from 1-3. They would like me in the discussion.

Best,

Greta

Secretary's Office of Global Women's Issues
U.S. Department of State
2201 C Street, NW • Suite 6803 • Washington, DC 20520
☎: 202.647.6093 ✉: schettlerms@state.gov

B6

From: Verveer, Melanne S
Sent: Sunday, September 23, 2012 12:55 PM
To: 'elsa.palanza'
Subject: Re: Our Thanks - Photo Opportunity with President Clinton

RELEASE IN PART
B6

Categories: Red Category

B6

Thks, Elsa, will be in a session then, so won't do photo.

From: Elsa Palanza
Sent: Saturday, September 22, 2012 11:52 PM
To: afouka; agrashov; a.james; Bracken Hendricks; casey; Chris; CMontuori; derek.yach; Dominic MacSorley; Elizabeth Vazquez; Erin.Hogan; h.sabeti; Jacob Lief; jane_nelson; Jill Costello; john.wood; Jonathan Quick; Josie.kummer; <Josie.kummer>; Julie O'Brien; Kelt, Valerie P; Kristin Peterson; lubber; Mary Ellen Iskenderian; Matt Petersen; msanjayal; philip.auerswald; Phoebe Rock; Ron Cordes; schweizer; Verveer, Melanne S
Cc: CGI Programming <cgi.programming@clintonglobalinitiative.org>; Bo Miller; David.Wright; franklin_stefanie; Grace.Bednarek; Jesal.Shelat; meredith.moore; Nizan Guanaes <mary.morrison>; Roberta.Bowman; van_lee_reggie
Subject: Our Thanks - Photo Opportunity with President Clinton

Dear Advisors,

On the eve of the Annual Meeting, I wanted to share my profound thanks for all of your insights, speaker recommendations, words of advice and encouragement, and your dedication to CGI. It is really thanks in large part to YOU that our program has come together in such a great way this year, and I hope that you will each have the opportunity to enjoy it!

There are two things that I would like to make you aware of, both of which are optional:

- 1) CGI Program Advisor buttons have been created to attach to your credentials, if you would like to wear one. Please feel free to pick one up from a Program Team member at the Speaker Registration desk in the Hudson registration area. These buttons were created as a way to indicate your special advisor status and so that other members and guests might be able to identify you as ambassadors for CGI and for the program.
- 2) An opportunity has just opened up that we would love to offer to you. If your schedule permits, please join us on Sunday, September 23 (tomorrow) at 2:00pm EST in Central Park East (on the 2nd Floor, down the hall from the Metropolitan Ballroom) for the opportunity to take an individual photograph with President Clinton. Your names have been submitted to the security checkpoint at the doors to the room. There will be a bit of a wait as

President Clinton makes his way through the photo-line, but we trust it will move quickly so you can join the many exciting breakout sessions taking place at that time.

We look forward to seeing you all around the Sheraton!

All the best,
Elsa (and the Program team)

Elsa Palanza
Associate Director of Program
CLINTON GLOBAL INITIATIVE
1301 Avenue of the Americas
New York, NY 10019
Tel: [REDACTED] | Fax: 212.397.2256
[REDACTED]

B6

From: Verveer, Melanne S
Sent: Sunday, September 16, 2012 3:44 PM
To: 'penny.abeywardena'
Subject: Re: CGI Briefing Document

RELEASE IN PART
B6

B6

Categories: Red Category

Maybe Phil and your boyfriend can talk about the weighty IT issues sometime while we work on saving the world!!!

From: Penny Abeywardena [redacted]
Sent: Sunday, September 16, 2012 12:34 PM
To: Verveer, Melanne S
Cc: Lauren Su <lauren.su@clintonglobalinitiative.org>
Subject: RE: CGI Briefing Document

Hi Melanne,

We'd love to him. Lauren will help process his pass.

PS- I too love the IT guys (my boyfriend of three years runs CGI's IT department;)

Cheers,
Penny

From: Verveer, Melanne S [mailto:VerveerMS@state.gov]
Sent: Friday, September 14, 2012 6:33 PM
To: Penny Abeywardena;
Subject: RE: CGI Briefing Document

Penny, I know there's a session Tuesday afternoon on the access to the internet. It turns out my husband has to be in NY that day. He is the US Ambassador for the Internet and Information Services. Would it be useful to the discussion to have him at CGI? President Clinton knows him very well. Just a thought.

Thanks for today's discussion.

Melanne S. Verveer
Ambassador at Large for Global Women's Issues
U.S. Department of State
2201 C Street NW, Room 6805
Washington, DC 20520
Tel: (202) 647-7283
Fax: (202) 647-7288
VerveerMS@state.gov

From: Penny Abeywardena [redacted]
Sent: Friday, September 14, 2012 4:09 PM
To: Verveer, Melanne S
Subject: FW: CGI Briefing Document

From: Penny Abeywardena
Sent: Friday, September 14, 2012 11:24 AM
To: 'Verveer, Melanne S'
Cc: keltyp2@state.gov; Karina Nagin; Mia Lui [redacted]; Sinead O'Donovan Intern; Lauren Su [redacted]
Subject: CGI Briefing Document

Hi Melanne,

Karina and I are looking forward to the briefing call today at 4pm on CGI's conference bridge:

[redacted]
Bridge 3
Passcode 787523

Please find attached the briefing document we will review. If you have the opportunity, please review the session objectives section closely. We would love your feedback and ideas.

Also, please note that we have you listed as the facilitator. This means we will be asking you to give opening/framing remarks as well as handle the Q&A portion and concluding remarks. Yay, fun! We can discuss details on the call but I wanted to make you aware up front.

All the best,
Penny

Penny Abeywardena
Head of Girls & Women
Associate Director, Commitments

CLINTON GLOBAL INITIATIVE
1301 Avenue of the Americas, 37th Floor
New York, NY 10019
T: [redacted] | F: 212.397.2256
[redacted]

B6

From: Verveer, Melanne S
Sent: Sunday, April 01, 2012 5:22 AM
To: 'dcheng' [redacted]
Subject: Re: Invitation to Clinton Foundation Event on Sunday

Categories: Red Category

RELEASE IN PART
B6

B6

I'm in Morocco, but thanks. Were I there would have loved it. I hope it goes well.

From: Dennis Cheng [redacted]
Sent: Wednesday, March 28, 2012 09:41 AM
To: Undisclosed recipients <Undisclosed recipients;>
Subject: Invitation to Clinton Foundation Event on Sunday

Hi there! The Clinton Foundation's Millennium Network with President Clinton and Chelsea is coming up this Sunday, April 1st in DC. We'd love for you to attend as our guest. We're expecting over 750 young professional supporters and philanthropists for a really fun and inspiring evening. The details are attached. If you are able to join us, please let me know by Friday.

Hope to see you there!

All the best,

Dennis

Dennis Cheng
Director of Development & Philanthropy
William J. Clinton Foundation

Tel. [redacted]

From: Verveer, Melanne S
Sent: Saturday, October 15, 2011 11:36 PM
To: 'Penny Abeywardena'
Cc: Keitt, Valerie P
Subject: RE: CGI this morning

RELEASE IN PART
B6

Categories: Red Category
Classification: UNCLASSIFIED
SMARTCategory: Working

Penny, needless to say, I would love to meet with you, but I will be in Bosnia those days. Let's find another time, even for a call. I'm adding Val to see when we can talk.

This email is UNCLASSIFIED.

From: Penny Abeywardena [redacted]
Sent: Friday, October 14, 2011 3:11 PM
To: Verveer, Melanne S
Subject: RE: CGI this morning

B6

Hi Melanne,

I'm coming to DC in a few weeks and if you had some time, I would love to come by to give you an update on my plans for CGI's 2012 G&W programming - I would love your feedback. Please let me know if you have any time on Oct. 25th or 26th.

Cheers,
Penny

From: Verveer, Melanne S [mailto:VerveerMS@state.gov]
Sent: Thursday, September 22, 2011 1:59 PM
To: Penny Abeywardena
Subject: Re: CGI this morning

The trafficking session was FANTASTIC -- very constructive. I told the President I think there's a way to move this issue. Happy to talk. I have several pages of notes.

From: Penny Abeywardena [redacted]
Sent: Thursday, September 22, 2011 01:08 PM
To: Verveer, Melanne S
Subject: Re: CGI this morning

Did you survive the trafficking session?! In seriousness, I hope it was productive. Let me know if you want to debrief on next steps with me and my colleagues on how to do this right at CGI.

And thank you again for this morning. It was fantastic.

Penny

Penny Abeywardena
Clinton Global Initiative

From: Verveer, Melanne S.<VerveerMS@state.gov>
To: Penny Abeywardena
Sent: Wed Sep 21 08:43:03 2011
Subject: Re: CGI this morning

Ok

From: Penny Abeywardena [redacted]
Sent: Wednesday, September 21, 2011 08:22 AM
To: Verveer, Melanne S; Virginia Zuco [redacted]
Cc: Lauren Su [redacted]
Subject: CGI this morning

B6

Hi Melanne, my colleague Virginia will help you get through security and bring you to the AN room when you arrive.
Thank you so much again for making the time!

From: [Redacted]
Sent: Saturday, March 20, 2010 1:09 PM
To: Verveer, Melanne S
Subject: RE: Transition at Clinton Climate Initiative
Attachments: [Redacted]

RELEASE IN PART B6

B6

Categories: Red Category

Melanne,

It is great to be back "home", and I am looking forward to continuing my work in global development – particularly in the areas Hillary and you are spearheading. FYI – I have begun some conversations at State Department and would love to hear your views of opportunities. My goal is to reengage in the water/sanitation and women and girls empowerment issues.

Margaret Carpenter was very helpful in making introductions.

I met last week with David Young, Carl Schonander and Sharon Waxman in Under Secretary Otero's office. I will be attending March 22 events for World Water Day and the WASH Donor Roundtable hosted by Ambassador Bagley on March 23. The Public/Private Partnership Initiative sounds like a terrific program as well. I am also trying to meet with Cynthia Jasso-Rotunno at USAID. It is exciting to witness the momentum and expanding awareness and priorities being set for these critical issues. The networking has been great, and I am trying to narrow down options and directions.

I know you are traveling a lot and incredibly busy – and doing a great job!!! It would be wonderful to have a conversation or meeting when you can fit me in. Everyone tells me I need to speak with you. My CV is attached with updated personal contact information going forward.

[Redacted]
Cell remains the same: [Redacted]

All best wishes,

[Redacted]

Clinton Climate Initiative
The William J. Clinton Foundation
office: [Redacted]
mobile: [Redacted]
[Redacted]

From: Verveer, Melanne S [<mailto:VerveerMS@state.gov>]
Sent: Saturday, March 20, 2010 12:53 PM
To: [Redacted]
Subject: Re: Transition at Clinton Climate Initiative

B6

You've had quite a run. I was at CGI's retreat this week and I'm always impressed at both CGI's progress and the foundation's enormous contributions to development.
Welcome back to DC!

B6

From: [redacted]
To: [redacted]
Sent: Fri Mar 19 18:12:49 2010
Subject: Transition at Clinton Climate Initiative

As of March 31, 2010, I will no longer be with the Clinton Foundation. After 5 wonderful years of working for the Foundation and living in NYC, I am relocating back to Washington, D.C. It has been an extraordinary privilege and experience to work with so many people across many sectors dedicated to environmental sustainability solutions and projects to prove that we can make a real and lasting difference in the fight against climate change.

The Clinton Climate Initiative remains very active in NYC. For ongoing support and information, please contact:

Building Retrofit Program:

Arah Schuur, Director, CCI Global Retrofit Program, [redacted]
Louisa Plotnick, CCI Regional Project Development Manager, [redacted]

Other CCI Business (non buildings):

Corrie Martin, Director of Operations, CCI Cities Program, [redacted]

All best wishes for continued success,



Clinton Climate Initiative
The William J. Clinton Foundation
office: [redacted]
mobile: [redacted]
[redacted]

RELEASE IN PART
B6

From: Dennis Cheng [redacted]
Sent: Saturday, November 03, 2012 4:40 PM
To: Abedin, Huma

B6

Are u coming to LR? We have donors flying privately on Friday afternoon if u want a ride

From: [REDACTED] · Dennis Cheng [REDACTED]
Sent: [REDACTED] B6 Tuesday, November 06, 2012 5:02 PM
To: Abedin, Huma
Subject: RE: Re:

B6

Is your personal email working yet?

From: Abedin, Huma [mailto:AbedinH@state.gov]
Sent: Monday, November 05, 2012 7:41 PM
To: Dennis Cheng
Subject: Re:

Huma mahmood abedin
[REDACTED]

B6

From: Dennis Cheng [REDACTED]
Sent: Monday, November 05, 2012 07:01 PM
To: Abedin, Huma
Subject:

B6

Pis send me your full name and DOB on your driver's license

B6

From: Dennis Cheng [REDACTED]
Sent: **RELEASE IN PART**
Wednesday, November 07, 2012 11:00 AM
To: Abedin, Huma; michel pratte
Subject: Flight to Little Rock on Friday
B6

Huma, please meet Michel Pratte, who has graciously offered to give you a lift to Little Rock on Friday. I'll let the two of you take it from here!

Dennis

From: Abedin, Huma
Sent: Monday, March 01, 2010 7:15 PM
To: 'declan.kelly' [redacted] Sullivan, Jacob J; Valmoro, Lona J; Mills, Cheryl D; Reines, Philippe
Subject: Re: St pats day **RELEASE IN PART B6**
Categories: Blue Category

B6

Ok, adding philippe to make sure everyone agrees and we can move forward with earlier arrival in moscow and see medvedev.

----- Original Message -----

From: Declan Kelly [redacted]
To: Sullivan, Jacob J; Abedin, Huma; Valmoro, Lona J; Mills, Cheryl D
Sent: Mon Mar 01 15:32:19 2010
Subject: RE: St pats day

I don't think it's a big deal to be honest. She'll have paid her dues to Ireland and N. Ireland well and truly before then so not a big deal.

----- Original Message -----

From: Sullivan, Jacob J [mailto:SullivanJJ@state.gov]
Sent: Monday, March 01, 2010 2:56 PM
To: Abedin, Huma; Declan Kelly; Valmoro, Lona J; Mills, Cheryl D
Subject: Re: St pats day

Real bad. Cuz I would have to miss too.

----- Original Message -----

From: Abedin, Huma
To: 'declan.kelly' [redacted] Valmoro, Lona J; Sullivan, Jacob J; Mills, Cheryl D
Sent: Mon Mar 01 14:46:17 2010
Subject: St pats day

Declan - how bad is it if hrc misses st pats day celebration at white house? She would still do all other meetings, just miss that so she can get to moscow in time to meet with medvedev and putin before dinner. Like I mentioned the other day, she barely spent any time there last year.

RELEASE IN PART B5, B6

From: Reines, Philippe I
Sent: Monday, March 01, 2010 7:17 PM
To: Abedin, Huma; 'declan.kelly'; Sullivan, Jacob J; Valmoro, Lona J; Mills, Cheryl D
Subject: Re: St pats day
Categories: Blue Category

[Redacted]

----- Original Message -----

From: Abedin, Huma
To: 'declan.kelly'; Sullivan, Jacob J; Valmoro, Lona J; Mills, Cheryl D; Reines, Philippe I
Sent: Mon Mar 01 19:15:08 2010
Subject: Re: St pats day

Ok, adding philippe to make sure everyone agrees and [Redacted]

----- Original Message -----

From: Declan Kelly <declan.kelly@declan-kelly.com>
To: Sullivan, Jacob J; Abedin, Huma; Valmoro, Lona J; Mills, Cheryl D
Sent: Mon Mar 01 15:32:19 2010
Subject: RE: St pats day

[Redacted]

-----Original Message-----

From: Sullivan, Jacob J [mailto:SullivanJ@state.gov]
Sent: Monday, March 01, 2010 2:56 PM
To: Abedin, Huma; Declan Kelly; Valmoro, Lona J; Mills, Cheryl D
Subject: Re: St pats day

[Redacted]

----- Original Message -----

From: Abedin, Huma
To: 'declan.kelly'; Valmoro, Lona J; Sullivan, Jacob J; Mills, Cheryl D
Sent: Mon Mar 01 14:46:17 2010
Subject: St pats day

Declan [Redacted]

RELEASE IN PART
B6

From: Verveer, Melanne S
Sent: Friday, September 17, 2010 1:07 AM
To: pVerveer [redacted] B6
Subject: Fw: Updated Executive Round Table Briefing for Melanne Verveer
Attachments: 2010.ERT - commitments by participants, 091610.DOC; Girls and Women ERT Briefing: 9 16 10.pdf
Categories: Red Category

From: Verveer, Melanne S
To: pVerveer [redacted]
Sent: Fri Sep 17 00:27:19 2010
Subject: Fw: Updated Executive Round Table Briefing for Melanne Verveer

From: Christina Sass <[redacted]>
To: Verveer, Melanne S
Cc: Vogelstein, Rachel; Giulia Marchionni [redacted]
Sent: Thu Sep 16 20:01:20 2010
Subject: Updated Executive Round Table Briefing for Melanne Verveer

Hello Melanne,

Attached is an updated briefing on the Girls and Women Round Table Event. Also, I mentioned on the call that I would send background information for all the CGI members that have made commitments. The attached document lists commitments from all 3 Executive Round Tables, but you will be able to see what the members in your event are working on through CGI. Let me know if you have any questions and I look forward to seeing you next Tuesday.

Best,
Christina

Christina Sass
Deputy Director, Program Department
CLINTON GLOBAL INITIATIVE
1301 Avenue of the Americas
New York, NY 10019
Tel: [redacted]
[redacted]

From: Abedin, Huma
Sent: Monday, March 01, 2010 2:59 PM
To: Sullivan, Jacob J; 'declan.kelly' [REDACTED] Valmoro, Lona J; Mills, Cheryl D
Subject: Re: St pats day

B6

Categories: Blue Category

RELEASE IN PART B6

Sorry. Sucks to be dcos.

----- Original Message -----

From: Sullivan, Jacob J
To: Abedin, Huma; 'declan.kelly' [REDACTED] Valmoro, Lona J; Mills, Cheryl D
Sent: Mon Mar-01 14:55:35 2010
Subject: Re: St pats day

Real bad. Cuz I would have to miss too.

----- Original Message -----

From: Abedin, Huma
To: 'declan.kelly' [REDACTED] Valmoro, Lona J; Sullivan, Jacob J; Mills, Cheryl D
Sent: Mon Mar 01 14:46:17 2010
Subject: St pats day

Declan - how bad is it if hrc misses st pats day celebration at white house? She would still do all other meetings, just miss that so she can get to moscow in time to meet with medvedev and putin before dinner.
Like I mentioned the other day, she barely spent any time there last year.



CLINTON GLOBAL INITIATIVE | COMMITMENTS TO ACTION

RELEASE IN FULL

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• **RICHARD C. ADKERSON**

COMMITMENT IN PARTNERSHIP WITH FREEPORT-MCMORAN

PARTNERSHIP FOR CLEAN WATER FOR AREQUIPA, PERU (CGI 2009)

Global Challenge: Environment & Energy / Water

Commitment By: Sociedad Minera Cerro Verde S.A.A.

Partner(s): Freeport-McMoRan Copper & Gold Inc.; Cerro Verde Engineering; Cerro Verde Civil Association; Agualimpia; Rotary International; Government of Peru; Montgomery Watson & Harza; Tahal; Lidia Canepa; National System for Public Investment; SEDAPAR; SEDAPAL; SEDAPAL; Collective Engineers Organization

Estimated Total Value: \$75,000,000 over 6 years

Project Start: 10/30/2009

Geographic Scope: Peru

In 2009, Freeport-McMoRan/Cerro Verde committed to designing, building and commissioning a modern water and wastewater treatment system to address the need for clean water for 1,000,000 people living in the region around Arequipa (Peru's second largest city). Currently, water treatment is limited to 10% of the community, and there is no wastewater treatment. The Chile River is heavily impacted by this lack of water treatment, and agricultural regions downstream are contaminated and can no longer support crops for human consumption or exportation. The

ERTT Commitment Highlights

Updated on 16 September 2010

untreated water in the river has created significant health concerns - digestive illnesses, weakened immune systems, shell and wildlife impacts.

Progress Updates: April 2010

As of April 2010, the process of designing and commissioning a water and wastewater treatment system has begun, and engineering studies have been completed to build efficient and sustainable plants working in collaboration with national, regional and local governments in Peru; the ministry of Housing, the ministry of environment, the local water authority and other stakeholders. A contract has been awarded to Consorcio Alto Cayna to begin construction on the water treatment plant in September 2010.

• **RANIA AL ABDULLAH**

LEADERSHIP LAUNCH: 1GOAL WORLD CUP EDUCATION CAMPAIGN (CGI 2009)

Global Challenge: Education / Awareness Raising

Past Annual Meeting Featuring: Announcement, 9/24/2009; Human Capital Plenary

Commitment By: Rania Al Abdullah

Partner(s): 1GOAL: Education for All; Comic Relief; Federation Internationale de Football Association; UK Department for International Development; AFD; The Government of The Netherlands; GCE; ONE Campaign; Intel Corporation; Cisco; Edelman Public Relations
Estimated Total Value: \$4,250,000 over 2 years

Project Start: 9/23/2009

Geographic Scope: Jordan; South Africa; Nigeria; Democratic Republic of the Congo; Brazil; United States of America; United Kingdom; Germany; France; Japan; China; Canada; Italy

A launch and public announcement and commitment of the leadership of the 1GOAL: Education for All Campaign, bringing together humanitarian, government, private sector and NGO leaders in an unprecedented effort to make the lasting legacy of the FIFA 2010 World Cup in South Africa access to education for all children.

COMMITMENT IN PARTNERSHIP WITH RANIA AL-ABDULLAH

INTEGRATING ICT INTO MADRASATI SCHOOLS (CGI 2008)

Global Challenge: Education / ICT

Past Annual Meeting Featuring: Announcement, 9/24/2008, WS 1 - Education

Commitment By: Jordan River Fund

Estimated Total Value: \$25,000,000 over 5 years

ERT Commitment Highlights

Updated on 16 September 2010

Project Start: 10/1/2008

Geographic Scope: Jordan

The Jordan River Foundation, along with its partner, commits to provide 500 Madrasati schools with a technology model that will improve the quality of education for children throughout Jordan.

• **PETER M. BAKKER**

NORTH STAR FOUNDATION COMMITMENT (CGI 2005)

Global Challenge: Global Health / Health Systems

Past Annual Meeting Featuring: Announcement, 9/17/2005, Morning Plenary

Commitment By: TNT; United Nations World Food Programme; North Star Foundation

Partner(s): Chevron Corporation

Estimated Total Value: \$9,100,000 over 3 years

Project Start: 11/1/2005

Geographic Scope: Malawi; South Africa; Zimbabwe; Zambia

In 2005, TNT and WFP, through North Star Foundation (now North Star Alliance), committed to establishing a network of roadside health access points/mobile clinics throughout Africa, at places where truck drivers were known to stop, so as to increase awareness among the drivers of the dangers of HIV/AIDS.

Progress Updates: April 2010

The network is expanding and targets long-haul truckers and community members along transport corridors. By 2010 Q2, there will be 15 wellness centers in 11 countries. An electronic health passport system has been installed and is being tested in Southern Africa. Last year, North Star opened a head office in Utrecht, Netherlands, and a new regional office in Durban, South Africa -- in addition to the regional office in Nairobi, Kenya. North Star currently works with more than 60 national and local partners across Africa, and is putting plans in place for a pilot project in India.

• **AJAY BANGA**

COMMITMENTS MADE IN CAPACITY AS CEO, CITI ASIA PACIFIC

CITIGROUP GLOBAL COMMUNITY DAY (CGI 2006)

Global Challenge: Economic Empowerment / Community-Based

Commitment By: Citigroup Inc.

ERF Commitment Highlights

Updated on 16 September 2010

Estimated Total Value: undeclared
Project Start: 11/18/2006
Geographic Scope: Global

Duration: 1 year
Completed: 11/18/2006

On November 18, 2006, Citigroup employees around the world joined together to engage in volunteer activities that support community organizations and service entities in 100 countries where Citigroup has offices; 9,818 Citigroup employee volunteers participated in 240 community events throughout 51 countries in Europe, Africa, and the Middle East.

Of those:

- 5,250 volunteers painted schools, planted trees and visited hospitals across Latin America.
- 2,700 employees collected 126 tons of rice, beans, sugar and lentils for foodbanks in order to feed 80,000 people for a week in Mexico.
- US employees cleaned beaches, built homes through Habitat for Humanity, and joined Big Brothers Big Sisters as mentors for at-risk youth in the US.

THE CITIGROUP MICROENTREPRENEURSHIP AWARDS (CGI 2006)

Global Challenge: Economic Empowerment / Microfinance

Commitment By: Cit Foundation

Partner(s): In-country NGOs selected locally

Estimated Total Value: \$1,325,000 over 1 year

Project Start: 3/1/2006

Completed: 4/2/2007

Geographic Scope: Global

In 2007, the Citigroup Foundation committed to establish the Citigroup Microentrepreneurship Awards, to raise awareness of the significant role microfinance plays as a poverty alleviation tool by recognizing the achievements of outstanding microentrepreneurs and microfinance institutions as growth catalysts of their economies around the world, while establishing a strong, well informed and well connected global microentrepreneurship network.

The 2006 program exceeded both its established goals and the prior year's results, achieving the following:

- More than 1,200 microfinance institutions participated in the program
- Nearly 5,000 microentrepreneurs were nominated and over 300 received awards
- High-level Advisory Councils and Judging Committees were established in each participating country
- The awards generated more than 500 instances of news coverage around the world.

BRT Commitment Highlights

Updated on 16 September 2010

- Range of applicants included men, women, widows, the young and the aging. Businesses operations included, among others, fishing, laundry machine rental, craft making, goat farming, and cricket bat production.
- Using Citi's local offices, held awareness building activities around the issue of microfinance, resulting in over 500 press releases, news articles and features on both TV and radio highlighting certain winners' achievements, and celebrating their contributions to the county. Media campaign included a print and online media partnership with the Financial Times, highlighting winners of the Citi Microentrepreneurship Awards.

• **JOHN T. CHAMBERS**

COLLABORATION PRODUCTIVITY TO REDUCE CARBON EMISSIONS (CGI 2006)

Global Challenge: Environment & Energy / Green Operations

Commitment By: Cisco

Estimated Total Value: \$22,200,000 over 3 years

Project Start: 9/20/2006

Completed: 7/25/2009

Geographic Scope: Global

Cisco's commitment is to reduce emissions from business air travel by 10% using FY2006 (through July 2006) as a baseline. Committed funding was \$20 million, which has been met. The original commitment was made in September 2006

Progress Updates: April, 2009

The first TelePresence units were installed early in the first quarter of Cisco FY2007 (September 2006). As of the end of FY2008 (July 2008), Cisco had 165 general-use TelePresence units in 116 cities in 39 countries, as well as 94 executive and briefing center TelePresence units in 19 cities in 12 countries. From FY2006 to FY2008, Cisco revenue and headcount each grew by at least 40%, but the growth in GHG emissions from air travel continued to drop. Based on current-year trending Cisco expects its FY2009 emissions to be at least 10% below FY2006 emissions, meeting the CGI commitment. Final, verified reporting will be available in Cisco's 2009 CSR report to be released in late October or early November.

CONNECTED URBAN DEVELOPMENT TO REDUCE CARBON EMISSIONS (CGI 2006)

Global Challenge: Environment & Energy / Transportation

Past Annual Meeting Featuring: Progress Report, 9/24/2009, Opening Plenary

Commitment By: Cisco

Partner(s): MIT Media Lab

ERT Commitment Highlights

Updated on 16 September 2010

Estimated Total Value: \$15,000,000 over 5 years

Project Start: 1/1/2007

Geographic Scope: South Korea; The Netherlands; United States of America; Germany; Portugal; Spain; United Kingdom

Cisco's commitment to CUD consists of \$15,000,000 over a period of five years. Launched in late 2006, its first phase focused on building partnerships with three cities (San Francisco, Seoul, and Amsterdam) to create an urban communications infrastructure that increases the efficiency of traffic flow and ultimately lowers emissions from vehicles and other transportation systems, while fostering economic growth. This partnership has now expanded to include Madrid, Hamburg, Birmingham and Lisbon.

Progress Updates: April 2010

The solutions currently in progress target the following areas:

- Increasing efficiency of traffic flow
- Increasing efficiency, service offerings and manageability of public transportation
- Creating sustainable real estate models which incorporate energy efficiency and new work environment models (remote worker, collaboration, shared space, etc.)
- Establishing new distributed delivery models for city services to its residents
- Enabling new resident services to self-manage carbon footprint

Urban EcoMap (San Francisco and Amsterdam) - Phase Two was launched in 2009, with technology partnerships and visualization applications currently being developed in the next phase for launch later in 2010.

MATCHING CONTRIBUTIONS TO THE ACUMEN FUND (CGI 2005)

Global Challenge: Economic Empowerment / Donation

Past Annual Meeting Featuring: Announcement, 9/17/2005, Closing Plenary

Commitment By: Cisco; Sapling Foundation

Partner(s): Acumen Fund, Inc

Estimated Total Value: \$1,000,000 over 1 year

Project Start: 9/16/2005

Completed: 7/31/2006

Geographic Scope: Africa; South Asia

Cisco Systems, Inc. and the Sapling Foundation committed to match dollar for dollar contributions to Acumen Fund up to a total of \$1 million during the Clinton Global Initiative Inaugural Meeting in 2005. The Acumen fund partnered on this commitment in order to deliver clean water, health, and housing to the poor through investments in innovative, social entrepreneurs.

ERT Commitment Highlights

Updated on 16 September 2010

Progress Updates: December 2006

Following the completion of this fundraising effort, Acumen Fund invested \$1 million for an equity stake of Dnshtee Dot Com, a rural network orchestrator, in order to expand their network of 700 to 1,200 kiosks operating in six states in India. Dnshtee helps local entrepreneurs to set up rural kiosks that offer a variety of services, including health care, rural e-commerce, and education services, to villagers.

SUB-SAHARAN AFRICAN DEVELOPMENT (CGI 2007)

Global Challenge: Economic Empowerment / I.C.T.

Commitment By: Cisco

Partner(s): Inveneo Inc.; Teachers Without Borders; One Global Economy; Habitat for Humanity International; Applesseeds Academy

Estimated Total Value: \$10,000,000 over 4 years

Project Start: 10/1/2007

Geographic Scope: Cameroon; Ethiopia; Kenya; Nigeria; Rwanda; South Africa

In 2007, Cisco made a four-year commitment, backed by a \$10 million investment, to establish a scalable model for sustainable, community-led development in sub-Saharan Africa, primarily through the establishment of locally managed and self-sustaining community knowledge centers (CKCs). These are sites where people meet for computer and other skills training and to access health information and job resources through locally-developed "beehive" knowledge databases with information on life skills, financial literacy, job readiness & careers, health & fitness, education, housing, and government & law.

Progress Updates: April 2010

With the help of commitment supporters Inveneo, One Global Economy, and Applesseeds Academy, this program has evolved from a focus on education delivery and housing resources to a holistic strategy that leverages partner strengths and collaborative networking technologies to improve access to knowledge, skills, and opportunities for economic participation. This strategy is supported by a training program and social networking platform for community knowledge center managers to develop new business and technology skills and share best practices. Twenty community knowledge centers have been established as of April 2010, and the long-term plan is to transition to virtual knowledge centers that community members can access using mobile technologies.

ERT Commitment Highlights

Updated on 16 September 2010

COMMITMENTS MADE WITH CISCO AS PARTNER

LEADERSHIP LAUNCH: 1GOAL WORLD CUP EDUCATION CAMPAIGN (CGI 2009)

Global Challenge: Education / Awareness Raising

Past Annual Meeting Featuring: Announcement, 9/24/2009, Human Capital Plenary

Commitment By: Rania Al Abdullah

Partner(s): 1GOAL: Education for All; Comic Relief; Fédération Internationale de Football Association; UK Department for International Development; AFD; The Government of The Netherlands; GCE; ONE Campaign; Intel Corporation; Cisco; Edelman Public Relations

Estimated Total Value: \$4,250,000 over 2 years

Project Start: 9/23/2009

Geographic Scope: Jordan; South Africa; Nigeria; Democratic Republic of the Congo; Brazil; United States of America; United Kingdom; Germany; France; Japan; China; Canada; Italy

A launch and public announcement and commitment of the leadership of the 1GOAL: Education for All Campaign, bringing together humanitarian, government, private sector and NGO leaders in an unprecedented effort to make the lasting legacy of the FIFA 2010 World Cup in South Africa access to education for all children.

EDUCATING THE NEXT GENERATION OF AFRICAN LEADERS (CGI 2008)

Global Challenge: Education / Leadership

Commitment By: African Leadership Academy

Partner(s): Acha Leki; Chris Bradford; Peter Mombaur; Cisco; JPMorgan Chase & Co.

Estimated Total Value: \$5,000,000 over 5 years

Project Start: 1/15/2009

Geographic Scope: Africa

The African Leadership Academy, along with its partners, commits to educate leaders from disadvantaged communities in Africa. It will provide scholarships to attend the Academy and establish an outreach program that will train teachers in other schools to deliver its unique curriculum in leadership, entrepreneurship, and African Studies.

ADVANCING 21ST CENTURY EDUCATION IN KENYA (ACE KENYA) (CGI 2009)

Global Challenge: Education / I.C.T.

Past Annual Meeting Featuring: Announcement, 9/24/2009, Infrastructure Plenary

Commitment By: Intel Corporation

EFT Commitment Highlights

Updated on 16 September 2010

Partner(s): Cisco; Microsoft Corporation; Ministry of Education, Kenya; USAID

Estimated Total Value: \$9,300,000 over 4 years

Project Start: 9/22/2009

Geographic Scope: Kenya

In Kenya, Cisco, Intel, Microsoft, the Ministry of Education, and USAID are collaborating to improve the quality of primary and secondary education through the effective use of technology. The Accelerating 21st Century Education (ACE) Kenya project will deploy 1:1 education technology and capacity building in 60 focus schools across Kenya (40 secondary schools & 20 primary schools) to support the development of 21st century skills such as problem solving and critical thinking. Lessons learned from this project will be captured in a new School Technology Innovation Center that Cisco, Intel, and Microsoft will establish at the Kenya Institute of Education where curriculum developers, teachers, and students from across East Africa will be able to learn and experiment with the best known methods around educational technology. By building the capacity of local ICT companies to deploy this project (should they be selected through competitive tender), the project is also helping to increase the competitiveness of the Kenyan private sector.

Progress Updates: March 2010

In March 2009, Intel, Microsoft, and the Ministry of Education in Kenya launched the School Technology Innovation Center (STIC) at the Kenya Institute of Education in Nairobi. The STIC includes a technology showcase classroom and a capacity building lab where curriculum developers, teachers, and students from across East Africa will be able to learn and experiment with cutting-edge educational technology. In parallel, USAID is finalizing the contracting of its implementing partner for the project, and the in-school technology deployment and teacher training activities are scheduled to begin in 23 "phase 1" schools beginning in June 2010.

DIGITAL INCLUSION IN RURAL RWANDA (CGI 2009)

Global Challenge: Education / I.C.T.

Commitment By: One Global Economy

Partner(s): Cisco; Qualcomm Incorporated; The Rwanda Development Board; Inveneo Inc.

Estimated Total Value: \$500,000 over 1 year

Project Start: 1/1/2010

Geographic Scope: Kenya; Rwanda

In 2009, One Economy committed to equipping 5,000 rural, unconnected, and underserved people in sub-Saharan Africa with the tools and resources to access and create public-purpose content. While originally anticipating the project to focus on Rwanda, One Economy is now focusing work in Kenya.

ERT Commitment Highlights

Updated on 16 September 2010

One Global Economy and Cisco Systems commit to bringing community development tools and resources, through information and communication technologies, to low-income people in Rwanda. The project will connect those remote communities where access to information technology in the home or in community knowledge centers is not practical. This pilot project will connect the rural unconnected and underserved populations to 21st century information communication technology.

Progress Updates: April 2010

One Economy is currently developing its "Community Connectors" youth training curriculum (anticipated completion: May 2010). This curriculum trains youth in computer literacy, leadership, and community building. Online local content dissemination and gathering will take place on an offline version of the Kenya Beehive Web portal (<http://kenya.thebeehive.org>).

With the completed curriculum, One Economy will train local trainers based in Cisco's "Community Knowledge Centers" (CKCs) in Kenya to run their own Community Connectors courses. One Economy and its partners have identified eight CKCs that will host Community Connectors courses and coordinating curriculum implementation at these sites.

RECONNECTING THE BANKS OF THE MEDITERRANEAN (CGI 2009)

Global Challenge: Economic Empowerment / Civil Society

Commitment By: ACEVO

Partner(s): Egyptian NGO Support Center; Arab Network for NGOs; Cisco; Safadi Foundation; The Queen Zein Al-Sharaf Institute for Development; Youth Federation; EgSAE; Civic Leadership; TUSEV; Marie Skovs Madsen; Egyptian Business Association; The Humanitarian Forum; The Humanitarian Forum

Estimated Total Value: \$358,000 over 1 year

Project Start: 1/15/2010

Geographic Scope: Egypt; Israel; Jordan; Lebanon; Turkey

ACEVO/Euclid Network aims to increase the potential for innovative civil society within the Middle East and North Africa (MENA) area by: 1) developing and connecting the whole spectrum of NGO leaders through promoting an efficient and effective NGO community in the region and 2) ending MENA's isolation from global civil society by forging strong ties with European NGOs. They will do this by holding capacity building workshops, collating feedback from these workshops in the form of an online report, and building and fostering the relationships that result from these meetings.

HRT Commitment Highlights

Updated on 16 September 2010

CONNECTING DONORS AND VOLUNTEERS TO EFFECTIVE PROJECTS (CGI 2009)

Global Challenge: Economic Empowerment / I.C.T.

Commitment By: UniversalGiving

Partner(s): Bud Colligan; Lisa Sonstai; Bobby Sager; Accel Partners; Sobrato Family Foundation; Cisco; MTV Networks; Wine for Change; Clodagh Cates

Estimated Total Value: \$125,000 over 2 years

Project Start: 10/1/2009

Geographic Scope: Argentina; Bangladesh; Bolivia; Chile; China; Colombia; Costa Rica; Ecuador; Ghana; Guatemala; Guyana; Haiti; Honduras; India; Indonesia; Kenya; Mexico; Nicaragua; Peru; Philippines; Rwanda; Sierra Leone; Tanzania; Thailand; Uganda; Vietnam

UniversalGiving links donors and volunteers via an online marketplace to the most effective, pre-vetted projects in areas such as education, health, microfinance, job training, and water supply, thereby enriching the lives of underserved people in more than 70 countries. This commitment focuses on increasing corporate volunteerism through UG Corporate, a customized service helping companies manage their global CSR Programs. Additionally, this commitment focuses on expanding individual giving through targeted Gift Packages.

• **ROBERT E. DIAMOND**

ACCELERATING ACCESS TO FINANCIAL SERVICES (CGI 2008)

Global Challenge: Economic Empowerment / Microfinance

Past Annual Meeting Featuring: Announcement, 9/25/2008, WS 4 - Climate Change/Poverty Alleviation; Progress Report, 9/25/2009, Finance BS 2: Deepening Financial Inclusion

Commitment By: Barclays PLC

Partner(s): Plan International; Care International; Accenture Development Partnerships

Estimated Total Value: \$20,000,000 over 3 years

Project Start: 1/1/2009

Geographic Scope: Kenya; Egypt; Zambia; Mozambique; Uganda; Tanzania; Ghana; Nigeria; India; Vietnam; Indonesia; Peru; Brazil

Barclays UK, along with its partners, commits to develop new banking products and services such as village savings and loan associations that are relevant and accessible for poor, remote communities in Latin America, Africa, and Asia.

Progress Updates: September, 2009

- Selected the nine first phase countries, which include Kenya, Mozambique, Vietnam and Indonesia; and successfully completed a pilot of the project in Uganda.

ERT Commitment Highlights

Updated on 16 September 2010

- Fully engaged as a partner, offering expertise in financial services, as well as the time and skills of its employees
- Working with CARE and Plan International to develop appropriate products and services for clients
- Developed a robust measurement and evaluation framework, aligned to the MDGs, to fully understand the impact of the program. This includes measuring the economic and social impact at individual, household and community level.

COMMITMENT MADE WITH BARCLAYS PLC AS PARTNER

PACENOW: ACCELERATING AMERICA'S BUILDING RETROFITS (CGI 2009)

Global Challenge: Environment & Energy / Energy Efficiency

Past Annual Meeting Featuring: Announcement, 9/24/2009, Special Session: Make it Right

Commitment By: Jack D. Hidary Foundation

Partner(s): PACENOW.org; Center for American Progress; Natural Resources Defense Council; Bipartisan Policy Center/Nat'l Commission on Energy Policy; Barclays PLC; Jones Lang LaSalle Incorporated; Renewable Funding LLC; Living Cities; Fir Tree Philanthropies; Johnson Controls, Inc.

Estimated Total Value: \$1,500,000 over 6 years

Project Start: 9/24/2009

Geographic Scope: United States of America

The Jack Hidary Foundation commits to dramatically accelerate the energy retrofit of our nation's built environment (deep efficiency improvements and on-site renewable energy) by making available innovative low cost financing (PACE) for both commercial and residential projects. This will be achieved through strong mayoral support, accelerated adoption of municipal PACE programs, additional PACE state enabling legislation, federal support of PACE finance and the development of PACE finance standards/best practices.

WARWICK IN AFRICA: ENHANCING EDUCATION IN AFRICA (CGI UNIVERSITY 2010)

Global Challenge: Education / Access to Education

Commitment By: University of Warwick

Partner(s): University of the Witwatersrand, Johannesburg RSA; University of Dar es Salaam, Tanzania; University of Ghana; Barclays Capital

Estimated Total Value: \$100,000 over 1-2 years

Project Start: 1/11/2009

Geographic Scope: Ghana; South Africa; Tanzania

ERT Commitment Highlights

Updated on 16 September 2010

The Warwick in Africa (WIA) programme was established in 2006 to transform the way Maths is taught in African schools. From a small pilot it has scaled up to reach learners, coach teachers, and identify gifted learners in South Africa and Tanzania. In 2010, WIA will deliver innovative teaching for over 7000 learners and tailored professional development for over 350 teachers in Maths in South Africa and Tanzania, English and Maths in Ghana. Gifted learners will be supported through the University's International Gateway for Gifted Youth. Using venture philanthropy principles, the project has developed to be scalable, replicable and sustainable.

• **FRANK GIUSTRA**

CLINTON GIUSTRA SUSTAINABLE GROWTH INITIATIVE COMMITMENT (CGI 2007)

Global Challenge: Economic Empowerment / Enterprise Development

Past Annual Meeting Featuring: Announcement, 9/21/2007, Afternoon Plenary

Commitment By: Clinton Foundation

Partner(s): Frank Giustra; Stephen Dattels; Michael Wekerle; Robert Cross; Harald Ludwig; Inter-American Development Bank; Newmont Mining Corporation; Teck Resources Limited; Deloitte & Touche LLP; Endeavour Financial Ltd; GMP Securities L.P.; Uranium One Inc.; Coalcorp Mining Inc.; Prospectors and Developers Association of Canada (PDAC); Rusoro Mining Inc.; Pacific Rubiales Energy Corp.; Fundación Carlos Slim; Fundación Carlos Slim; New Gold Inc

Estimated Total Value: \$300,000,000

Geographic Scope: Colombia; Peru

The Clinton Giustra Sustainable Growth Initiative (CGSGI) is an innovative partnership between the William J. Clinton Foundation, the private sector, governments, local communities, and other NGOs that seeks to narrow the wealth gap in the developing world by empowering the poor through effective, results-oriented economic and social development projects.

Progress Updates: April 2010

In just over two years of operation, CGSGI has implemented nine projects in two countries including child nutrition projects in Colombia and Peru that target more than 10,000 children and mothers, medical and surgical delivery projects in Colombia and Peru that have already impacted over 50,000 lives and economic development projects that have created to date over 3,000 jobs and include a commitment, in partnership with Fundación Carlos Slim, of over \$20,000,000 of capital to underserved small and medium sized enterprises in Colombia.

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Updated on 16 September 2010

COMMITMENT MADE IN CAPACITY AS BOARD MEMBER, INTERNATIONAL CRISIS GROUP

INTERNATIONAL CRISIS GROUP INITIATIVE (CGI 2006)

Global Challenge: Other / Awareness Raising

Past Annual Meeting Featuring: Announcement, 9/22/2006, Closing Plenary

Commitment By: The Radcliffe Foundation; Lee & Gund Foundation

Partner(s): International Crisis Group

Estimated Total Value: \$900,000 over 3 years

Project Start: 9/4/2006

Geographic Scope: Middle East

In partnership with The Radcliffe Foundation, The Lara Lee & George Gund III Foundation and Hamza Al Kholi, the International Crisis Group commits to generate momentum for a comprehensive Middle East settlement through a world-wide advocacy campaign that will seek to build broad, bipartisan support in the United States, in addition to dispatch a group of high-level international figures to the Middle East.

Progress Updates: January - March 2007

- Issued several reports including *The Arab-Israeli Conflict: To Reach a Lasting Peace*; *Israel/Hizbollah/Lebanon: Avoiding Renewed Conflict*; *After Baker-Hamilton: What to do in Iraq*; *Lebanon at a Tripwire*; and *After Mecca: Engaging Hamas*.
- Organized three brainstorming sessions attended by senior UN officials, the goal of which was to consider effective ways to promote a more active international diplomatic effort and to advocate for it in key capitals as well as at the UN.
- Initiated publication in the NYT and the Financial Times of an appeal by 135 global leaders - former presidents, prime ministers, foreign and defense ministers, congressional leaders and heads of international organizations - calling for urgent international action to comprehensively resolve the Arab-Israeli conflict.
- Co-sponsored the Madrid + 15 Conference, an international conference to commemorate the fifteenth anniversary of the 1991 Madrid peace conference, working in conjunction with the Toledo International Centre for Peace, Search for Common Ground, Fundación Tres Culturas del Mediterráneo, and Fafo Institute for Applied International Studies.
- Organized a high-level task force that led a week-long mission to Israel, the Palestinian Territories, and Syria during which the delegates explored recommendations for the most productive process that might set a peace agenda into motion as well as substantive recommendations on past agreements; operated as interlocutors between Arab states, the US and Europe; recommendations were presented in several Arab states.

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Updated on 16 September 2010

• **BILL HAWKINS**

GLOBAL PLAN FOR NCDs (CGI 2010)

**Global Challenge: Global Health
New Commitment in 2010**

Commitment By: David Eitzwiler, Medtronic, Inc.

Partner(s): International Diabetes Federation; World Heart Federation; NCD Alliance

Estimated Total Value: \$3,867,000

Project Start: 10/30/2010

Geographic Scope: Global

The Medtronic Foundation commits to support key planning and advocacy activities on a global scale, to ensure that the UN General Assembly Special Session on Non-Communicable Diseases (UN Summit), taking place in September of 2011, is successful in catalyzing global efforts toward NCDs. To do so, Medtronic will fund activities of the NCD Alliance and two of its federations (World Heart Federation and International Diabetes Federation), to ensure that they are able to: 1) Advocate for a strong, unified civil society NCD movement 2) Mobilize global public support to influence the UN Summit to adopt key outcomes; 3) Define a global plan for NCDs and share innovative solutions and best practice; 4) Make the business case for investing in NCDs; 5) Promote health systems & solutions for NCD prevention & treatment.

• **JOHN P. HOLDREN**

COMMITMENTS MADE IN CAPACITY AS DIRECTOR, WOODS HOLE RESEARCH CENTER AND PROFESSOR, HARVARD UNIVERSITY

PROJECT ON VALUATION OF AVOIDED DEFORESTATION (CGI 2006)

Global Challenge: Environment & Energy / Forests

Past Annual Meeting Featuring: Announcement, 9/21/2006, WS 3 - Climate Change

Commitment By: The Goldman Sachs Center for Environmental Markets (CEM); Woods Hole Research Center

Estimated Total Value: \$100,000 over 5 years

Project Start: 10/1/2006

Geographic Scope: Global

In 2006, The Woods Hole Research Center (WHRC) committed to develop a new market-based approach to value the sustainable uses of forests for marketable products and ecosystem services.

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Progress Updates: June, 2010

In 2009, WHRC provided new research-based insights on how to design programs to reduce greenhouse gas emissions from deforestation and forest degradation (REDD). Deforestation is responsible for up to 20% of global anthropogenic CO2 emissions. Compensation for reducing emissions from deforestation is the best opportunity to provide value to standing forests and the ecosystem services they provide.

Funded by Goldman Sachs's Center for Environmental Markets, WHRC is laying the foundations for an institutional framework for REDD by leading the secretariat of the Forum of Readiness for REDD. It is also providing technical support for addressing the challenges facing implementation on REDD at multiple scales, and ensuring that incentives change on the ground.

ACHIEVING NECESSARY FEDERAL CLIMATE POLICY (CGI 2007)

Global Challenge: Environment & Energy / Policy/Advocacy

Past Annual Meeting Featuring: Announcement, 9/26/2007, Afternoon Plenary

Commitment By: 1Sky

Partner(s): Bill McKibben; Sheila Watt-Cloutier; Rockefeller Brothers Fund, Inc.; Mission Point Capital Partners; Jonathan Rose Companies; Ella Baker Center for Human Rights; Goddard Institute for Space Studies; Stanford University; Heinz Center for Science, Economics and the Environment; Harvard University; Architecture 2030; U.S Climate Action Network; American Council on Renewable Energy (ACORE); Interfaith Power & Light; Interfaith Power & Light; Physicians for Social Responsibility

Estimated Total Value: \$50,000,000 over 3 years

Completed: 11/1/2009

Geographic Scope: United States of America

1Sky commits to assemble a broad cross-section of American constituencies and leaders in an unprecedented communications and field campaign to move the US federal government to deliver real climate solutions and launch a sweeping transition to a clean, se.

Progress Updates: July 8, 2008

1Sky placed eleven field organizers in states across the United States to work with 1Sky allies that have the capacity and experience to implement specific elements of the 1Sky campaign in targeted Congressional districts. In addition, 1Sky partnered with The Presidential Climate Action Project (PCAP) to develop a climate leadership plan for the next president of the United States as well as a message on the State of the Climate to coincide with the State of the Union address.

1Sky also partnered with Energy Action and its 44 youth organizations nationwide to support an historic gathering of 6,000 college students in College Park, Maryland. The students aligned with

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the 1Sky platform and an estimated 3,000 met with Congressional representatives to urge support for the 1Sky solutions. Additionally, Step It Up partnered with 1Sky and organized events in all 50 states nationwide promoting the 1Sky solutions to global warming. 1Sky also sent organizers to South Carolina for two weeks to raise the issue of climate change at all presidential outreach events for candidates from both political parties.

THE WEST AFRICA HEALTH EDUCATION CAMPUS (CGI 2007)

Global Challenge: Global Health / Human Capital

Commitment By: The World Bank Group

Partner(s): Tubman National Institute for Medical Arts; Dogbomi College of Medicine and Pharmacy; Phebe Hospital and the School of Nursing in Gbanga; Freetown Schools of Nursing and Medicine; Accra and Kumasi Schools of Nursing and Medicine; Lagos and Ibadan Schools of Nursing and Medicine; Columbia University; The George Washington University; Harvard University; Howard University; Tulane University; University of Tennessee; University of Tennessee; McGill University

Estimated Total Value: \$45,000,000 over 3-5 years

Project Start: 12/1/2007

Geographic Scope: Ghana; Liberia; Nigeria; Sierra Leone

The project's long-term goal is to rebuild and improve public health schools in several African countries by establishing partnerships with other medical schools and their counterparts in Europe and North America.

• **ANDREA JUNG**

AVON CANCER CARE PROGRAM IN HAITI (CGI 2010)

Global Challenge: Global Health

New Commitment in 2010

Commitment By: Andrea Jung; Avon Products, Inc.

Partner(s): Partners in Health; Zanmi Lasante; Brigham and Women's Hospital; Dana Farber Cancer Institute; Massachusetts General Hospital

Estimated Total Value: \$520,000

Project Start: 10/1/2010

Geographic Scope: Haiti

The Avon Foundation for Women commits to provide access to early detection, diagnostics and treatment of breast cancer to women in Haiti. The "Avon Cancer Care in Haiti" program, in

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partnership with Partners in Health, will provide expert clinicians at twelve clinics in Haiti to train community health workers to perform clinical breast screening exams and provide modern equipment for diagnostics of suspicious exam findings and access to state-of-the-art pathology evaluation through partners in the U.S. and treatments where available. Through this program, local experts will be empowered to conduct clinical breast exams and diagnostic procedures to improve the early detection of breast cancer. Data from the U.S. has shown that early detection of breast cancer can save lives and the hope of this program is to extend that benefit to women in Haiti.

• **MUHTAR KENT**

RENEWABLE ENERGY CERTIFICATES: GREEN POWER PARTNERSHIP (CGI 2005)

Global Challenge: Environment & Energy / Carbon Economy

Past Annual Meeting Featuring: Announcement, 9/16/2005, WS 1 - Climate Change

Commitment By: The Coca-Cola Company

Partner(s): U.S. EPA Green Power Partnership; Green Strategies; 3 Phases Energy Services; Native Energy

Estimated Total Value: \$100,000

Project Start: 9/16/2005

Completed: 7/31/2006

Geographic Scope: Canada; Puerto Rico; United States of America

The Coca-Cola Company, in cooperation with the EPA, Green Strategies and 3 Phases Energy Services, will offset 2% of the electricity consumption of its entire owned and operated manufacturing operations in the US, Canada and Puerto Rico with Green-e certified renewable energy certificates from wind energy sources.

Progress Updates: July 2006

We formalized the expansion of our membership in the U.S. EPA Green Power Partnership, expanding it from one facility to all of our Company-owned manufacturing operations in North America. We contracted with 3 Phases Energy Services to purchase 6,000 Megawatt hours (MWh) of renewable energy certificates (RECs or 'green tags') from green-e certified wind power sources. Additionally, we have discussed our Green Power Partnership with two key bottling partners and we envision promotion of this concept through our Coca-Cola Environment Council.

- Purchased 100 MWh of additional wind RECs to reconcile final 2005 electricity consumption.
- Planning to double Coca-Cola's purchase of wind RECs for 2006-2007.

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CREATING ECONOMIC OPPORTUNITY FOR WOMEN IN AFRICA (CGI 2009)

Global Challenge: Economic Empowerment / Supply Chains

Past Annual Meeting Featuring: Announcement, 9/22/2009, Opening Plenary

Commitment By: The Coca-Cola Company

Partner(s): The Academy for Educational Development; Bill & Melinda Gates Foundation

Estimated Total Value: undeclared

Duration: 3 years

Project Start: 9/1/2009

Geographic Scope: Nigeria; Ghana; Kenya; Ethiopia; Uganda; Tanzania; Mozambique; Egypt

The Coca-Cola Company is committed to fostering economic development in Africa by increasing women's participation in our successful micro-distribution business model.

To begin this work, they have initiated a Learning Laboratory project with a cluster of micro-distributors in Tanzania in partnership with AED, a development NGO with expertise in this area, and with support from the Bill & Melinda Gates Foundation. The objective of the Learning Laboratory will be to identify strategies for overcoming the two biggest barriers to women's increased participation in our distribution business: 1) access to finance and 2) skills development.

Data is currently being collected throughout Coca-Cola operations in East Africa to identify the baseline rates of women's ownership of micro-distribution centers. Research conducted to-date indicates that an average of 30% of micro-distribution center owners are women. Once the data collection process is complete, Coca-Cola will be able to track the increasing numbers of new women owners and to track the performance of these new women-owned centers to ensure that appropriate support is being provided.

Enhancing economic opportunities for women in developing markets will result in increased wealth, enhanced skills in business, accounting and marketing, increased profile and stature within the community, and increased economic opportunity to be applied to future jobs.

• **KLAUS KLEINFELD**

PILOT HEALTHCARE / CLEAN WATER INITIATIVE IN SHAANXI, CHINA (CGI 2006)

Global Challenge: Global Health / Water

Past Annual Meeting Featuring: Announcement, 9/21/2006, WS 3 - Global Health

Commitment By: Siemens AG

Partner(s): Chinese Ministry of Health

Estimated Total Value: \$10,000,000 over 5 years

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Project Start: 10/1/2006
Geographic Scope: China

In partnership with the Chinese Ministry of Health, Siemens AG commits to improve the quality of healthcare for rural Chinese communities by providing sophisticated medical diagnostic and water purification technologies.

Progress Updates: September 2007

- Plans to deliver further medical equipment to Luochuan County Hospital and to the 6 surrounding township health centers in July 2007. A tele-radiology system will be implemented so that experienced doctors in Shaanxi Provincial Hospital - one of the leading healthcare institutes in the province - can access CT images from patients in rural Luochuan County and support the diagnosis from 250 km distance.
- Extensive planning underway for wastewater treatment system.

• **JACOB J. LEW**

COMMITMENTS MADE IN CAPACITY AS COO, ALTERNATIVE INVESTMENTS, CITIGROUP INC.

CITIGROUP GLOBAL COMMUNITY DAY (CGI 2006)

Global Challenge: Economic Empowerment / Community-Based

Commitment By: Citigroup Inc.

Estimated Total Value: undeclared

Duration: 1 year

Project Start: 11/18/2006

Completed: 11/18/2006

Geographic Scope: Global

On November 18, 2006, Citigroup employees around the world joined together to engage in volunteer activities that support community organizations and service entities in 100 countries where Citigroup has offices; 9,818 Citigroup employee volunteers participated in 240 community events throughout 51 countries in Europe, Africa, and the Middle East.

Of those:

- 5,250 volunteers painted schools, planted trees and visited hospitals across Latin America.
- 2,700 employees collected 126 tons of rice, beans, sugar and lentils for foodbanks in order to feed 80,000 people for a week in Mexico.
- US employees cleaned beaches, built homes through Habitat for Humanity, and joined Big Brothers Big Sisters as mentors for at-risk youth in the US.

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THE CITIGROUP MICROENTREPRENEURSHIP AWARDS (CGI 2006)

Global Challenge: Economic Empowerment / Microfinance

Commitment By: Citi Foundation

Partner(s): In-country NGOs selected locally

Estimated Total Value: \$1,325,000 over 1 year

Project Start: 3/1/2006

Completed: 4/2/2007

Geographic Scope: Global

In 2007, the Citigroup Foundation committed to establish the Citigroup Microentrepreneurship Awards, to raise awareness of the significant role microfinance plays as a poverty alleviation tool by recognizing the achievements of outstanding microentrepreneurs and microfinance institutions as growth catalysts of their economies around the world, while establishing a strong, well informed and well connected global microentrepreneurship network.

The 2006 program exceeded both its established goals and the prior year's results, achieving the following:

- More than 1,200 microfinance institutions participated in the program
- Nearly 5,000 microentrepreneurs were nominated and over 300 received awards
- High-level Advisory Councils and Judging Committees were established in each participating country
- The awards generated more than 500 instances of news coverage around the world.
- Range of applicants included men, women, widows, the young and the aging. Businesses operations included, among others, fishing, laundry machine rental, craft making, goat farming, and cricket bat production.
- Using Citi's local offices, held awareness building activities around the issue of microfinance, resulting in over 500 press releases, news articles and features on both TV and radio highlighting certain winners' achievements, and celebrating their contributions to the country. Media campaign included a print and online media partnership with the Financial Times, highlighting winners of the Citi Microentrepreneurship Awards.

CITIGROUP \$100MM GLOBAL MICROFINANCE FINANCING PROGRAM (CGI 2006)

Global Challenge: Economic Empowerment / Investment

Past Annual Meeting Featuring: Announcement, 9/22/2006, Special Session B

Commitment By: Citigroup Inc.

Partner(s): Overseas Private Investment Corporation (OPIC)

Estimated Total Value: \$100,000,000 over 5 years

Project Start: 10/1/2006

Completed: 4/12/2010

Geographic Scope: Global

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Citigroup, with the support of the Overseas Private Investment Corporation, has committed to provide funding to 25 microfinance institutions in 15 countries, with a total investment of over \$200 million. This more than doubles Citi's initial \$100 million commitment in providing developmental funding for the sector. The Global Microfinance Credit Program (MCP) has resulted in significant additional OPIC-covered funding to microfinance institutions, in risk-sharing partnerships with OPIC, both within the MCP and outside the program.

Progress Updates: June 2009

Between 2006 and 2009, Citigroup distributed over \$80 million to 23 microfinance institutions in 13 countries in Africa, Asia, Eastern Europe and Latin America, with loans ranging from \$1 Million to \$5 Million. Full utilization expected by the second quarter of 2009. An additional \$120 million was disbursed to microfinance institutions with OPIC since this announcement.

CITI'S BUILDING BRIDGES TO COLLEGE AND CAREER INITIATIVE (CGI 2008)

Global Challenge: Education / Higher Education

Past Annual Meeting Featuring: Announcement, 9/25/2008, WS 4 - Education

Commitment By: Citi Foundation

Partner(s): Stephen F. Moseley, Wendy Puricfoy, Public Education Network

Estimated Total Value: \$6,672,000 over 5 years

Project Start: 10/1/2008

Geographic Scope: United States of America

The Citi Postsecondary Success Program (CPSP) was initiated in 2008 with a \$5.15 million, five-year grant to the Academy for Educational Development (AED), aimed at increasing the number of low-income and first generation public high school students who access and succeed in college. Working in close collaboration with the Public Education Network (PEN) and three Local Education Funds (LEFs) in Miami, Philadelphia and San Francisco, strong sustainable partnerships of key stakeholder groups have been established to build a system of well coordinated services and supports, and to develop a model that can be replicated in other school districts and communities. Citi's \$1.5 million grant to the OMG Center for Collaborative Learning (OMG) to serve as the independent evaluator for the project has resulted in the collection of critical baseline high school graduation and college enrollment data, which partners are now using to inform high priority actions.

Progress Updates: April 2010

Each CPSP site held a successful project launch with superintendents, Mayors, principals, CBOs, students and others in order to publicly announce the initiative and to raise awareness of the issue.

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Highlights of key early implementations activities include the following work:

- Sites developed and are managing strong partnerships with the right mix of partners to address college access and success issues. Working groups in each GPSP city include high level advisory group, operational partnership, and a school-level team in each of the ten CPSP schools.
- Site directors have taken on new or enhanced leadership roles; LEPs are building their capacity to do this kind of systemic work.
- A research-based asset mapping tool has been developed by AED; sites have been trained, and teams are undertaking intensive gap analysis work to determine how well schools and partners are preparing students to succeed in college.
- Two highly successful meetings have been held for the national CPSP Learning Community comprised of the three sites, representatives from Citi Foundation, invited experts and colleagues, and other LEPs with strong track records in college access. AED/PEN provided other learning opportunities through teleconferences and webexes to support sharing and learning and to connect sites to important resources.
- OMG secured data agreements with district partners, and developed a data guide to help sites understand the required data and data collection roles and responsibilities. Sites are beginning to use qualitative and quantitative data to galvanize and focus important resources for students and schools.
- College readiness activities are better coordinated and supported in the target schools, and are aimed at 4,500 students. Activities are reaching students earlier in their high school experience, working with ninth and tenth graders. Higher education partners are planning institutes to work with high schools on stronger academic alignment. GPSP data points are being incorporated into new district-wide data systems.

BUILDING A BETTER ENVIRONMENT WITH AFFORDABLE HOUSING (CGI 2009)

Global Challenge: Environment & Energy / Green Building

Commitment By: Habitat for Humanity International

Partner(s): Residential Energy Services Network; Advanced Energy Corporation; Florida Solar Energy Center; The Home Depot Foundation; The Dow Chemical Company; Exelon Corporation; PG&E Corporation; Citigroup Inc.; Masco Corporation; The Whirlpool Corporation; Valspar Corporation

Estimated Total Value: \$112,500,000 over 6 years

Project Start: 9/1/2009

Geographic Scope: United States of America

Over the next five years, Habitat for Humanity International (HFHI) commits to catalyzing action to address climate change by supporting and promoting sustainable building activities throughout the affordable housing sector. Guided by a nationally-coordinated strategy, developed with key partners, Habitat will scale community-based, volunteer-driven sustainable building models that will

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reduce the nation's total energy consumption, minimize the negative impact of residential sector construction on the environment, and increase the economic sustainability of low-income families.

Progress Updates: April 2010

As of May 2010, HFHI has developed and increased access to new learning resources for its affiliates to increase the capacity of the network to build sustainably. HFHI's Partners in Sustainable Building Program, in partnership with The Home Depot Foundation, have built over 500 houses; and HFHI is concluding its one-year pilot program with the Exxon Corporation, which is exploring innovative ways to weatherize houses for low-income families to reduce energy expenditures by over 30%.

UNLOCKING THE POWER OF INVESTMENT TO ACHIEVE IMPACT: (CGI 2009)

Global Challenge: Economic Empowerment / Investment

Past Annual Meeting Featuring: Announcement, 9/25/2009, Finance Plenary

Commitment By: Global Impact Investing Network

Partner(s): Acumen Fund, Inc; The Annie E. Casey Foundation; Calvert Foundation; Capricorn Investment Group; Cit Foundation; Equilibrium Capital Group, LLC; Generation Investment Management; Gray Ghost Ventures; JPMorgan Chase & Co.; Lundin for Africa Foundation; Lunt Family Office; Omidyar Network; Omidyar Network; The Rockefeller Foundation

Estimated Total Value: \$950,000 over 1 year

Project Start: 9/25/2009

Geographic Scope: Global

In 2009, the Global Impact Investing Network (GIIN) committed to develop infrastructure, activities, education, and research to increase the scale and effectiveness of for-profit investment that produces social or environmental benefit.

Progress Updates: April 2010

To date, the GIIN has partnered with 28 leading impact investors to form the GIIN Investors' Council, a membership organization that provides thought leadership for this emerging industry. The GIIN also oversees the Impact Reporting and Investment Standards (IRIS), which provide the industry with a standard framework for tracking social and environmental performance of impact investments. Additionally, the GIIN partnered in development and dissemination of the well-received report Investing for Impact (March 2010) by the Parthenon Group and Bridges Ventures. Each founding member has committed to help build the impact investing industry and support the GIIN mission.

- Received commitments from the Rockefeller Foundation at \$1,500,000 over two years and J.P. Morgan at \$750,000 over the same period to launch the GIIN. The 20 founding members of the

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GIIN Investors' Council are collectively contributing an additional \$200,000 to support the organization in its first year.

• **ANDREW N. LIVERIS**

SCALING UP SUSTAINABLE, COMMUNITY-BASED DRINKING WATER (CGI 2007)

Global Challenge: Global Health / Water

Past Annual Meeting Featuring: Announcement, 9/26/2007, WS 1 - Global Health

Commitment By: The Dow Chemical Company

Partner(s): WaterHealth International

Estimated Total Value: \$30,000,000 over 2 years

Project Start: 3/31/2008

Completed: 4/12/2010

Geographic Scope: India

From January of 2007 through March of 2009, the Dow Chemical Company will extended \$30 million in loan guarantees to finance community-based clean water utilities in as many as 2,000 villages in rural India, serving an estimated 11 million people. As of March 2009, one large loan facility of \$15 million has been supported by the Dow Chemical Company addressing the opportunity for water centers in 600 communities and serving 3 million people.

Progress Updates: April, 2009

To date, the loan guarantees have been utilized to support a \$15 million project financing facility to fund long term loans for water centers in 600+ communities in India with the capacity to serve 3 million people.

THE DOW LIVE EARTH RUN FOR WATER (CGI 2009)

Global Challenge: Global Health / Water

Commitment By: The Dow Chemical Company

Partner(s): Live Earth, LLC

Estimated Total Value: undeclared

Duration: 1 year

Project Start: 1/1/2009

Geographic Scope: Global

The Dow Chemical Company has supported efforts to promote safe water and effective sanitation for many years. As part of its ongoing efforts, Dow committed to raise awareness of the global water crisis and additional funding for this effort through its Live Earth partnership to host a series of events around the world in April of 2010. The single-day event was poised to be largest

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solutions-based initiative in history aimed at solving the world's water crisis. No progress report has been received on this activity.

COMMITMENT MADE WITH DOW CHEMICAL COMPANY AS PARTNER

BUILDING A BETTER ENVIRONMENT WITH AFFORDABLE HOUSING (CGI 2009)

Global Challenge: Environment & Energy / Green Building

Commitment By: Habitat for Humanity International

Partner(s): Residential Energy Services Network; Advanced Energy Corporation; Florida Solar Energy Center; The Home Depot Foundation; The Dow Chemical Company; Exelon Corporation; PG&E Corporation; Cingroup Inc.; Masco Corporation; The Whirlpool Corporation; Valspar Corporation

Estimated Total Value: \$112,500,000 over 6 years

Project Start: 9/1/2009

Geographic Scope: United States of America

Over the next five years, Habitat for Humanity International (HFHI) commits to catalyzing action to address climate change by supporting and promoting sustainable building activities throughout the affordable housing sector. Guided by a nationally-coordinated strategy, developed with key partners, Habitat will scale community-based, volunteer-driven sustainable building models that will reduce the nation's total energy consumption, minimize the negative impact of residential sector construction on the environment, and increase the economic sustainability of low-income families.

Progress Updates: April 2010

As of May 2010, HFHI has developed and increased access to new learning resources for its affiliates to increase the capacity of the network to build sustainably. HFHI's Partners in Sustainable Building Program, in partnership with The Home Depot Foundation, have built over 500 houses; and HFHI is concluding its one-year pilot program with the Exelon Corporation, which is exploring innovative ways to weatherize houses for low-income families to reduce energy expenditures by over 30%.

• **ANTÓNIO MEXIA**

ENERGY NEEDS IN REFUGEE CAMPS (CGI 2009)

Global Challenge: Environment & Energy / Base of the Pyramid

Past Annual Meeting Featuring: Announcement, 9/24/2009, Human Capital BS 3: Leadership and Jobs to Overcom

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Commitment By: EDP - Energias de Portugal, S.A.

Partner(s): Olivier Delana; UN High Commissioner for Refugees; IDEAAS Brasil; Instituto Héris Brasil; Salesians of Don Bosco; National Council of Churches of Kenya; Lutheran World Federation; Global Village Energy Partnership International; Solar Cookers International

Estimated Total Value: \$1,800,000 over 2 years

Project Start: 2/23/2009

Geographic Scope: Kenya

In 2009, Energias de Portugal (EDP) and UN High Commissioner for Refugees (UNHCR) committed to developing a standardized set of environmentally sustainable and renewable energy solutions that will increase access to renewable energy, build local capacity and encourage social entrepreneurship in the Kakuma refugee camp in Kenya. If this pilot project is successful, EDP and UNHCR will replicate the practice in other refugee camps and remote rural communities around the world.

Progress Updates: July 2010

As of July 2010, 47 kW of wind and solar photovoltaic systems with more than 1500 low consumption lamps have been installed; 30 high quality solar cookers, 20 family water purifiers and 4500 solar lanterns for students have been distributed in the camp; and 31 solar street public lighting poles and 3 solar water pumping systems for kitchen and gardening have been mounted; and over 100 refugees have been trained in solar systems installation and maintenance.

• **PIERRE M. OMIDYAR**

CONVENING STAKEHOLDERS IN MICROFINANCE (CGI 2005)

Global Challenge: Economic Empowerment / Investment

Commitment By: Omidyar Network

Partner(s): SEEP Network

Estimated Total Value: undeclared

Duration: 1 year

Project Start: 10/1/2006

Completed: 10/25/2006

Geographic Scope: Global

In the interest of enabling economic self-empowerment for more and more people, Omidyar Network committed to bring together a broad spectrum of microfinance stakeholders to identify strategies for accessing long-term, sustainable supplies of capital for microfinance institutions.

HIGH-IMPACT ENTREPRENEURSHIP: INDIA & SUB-SAHARAN AFRICA (CGI 2009)

Global Challenge: Economic Empowerment / Investment

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Past Annual Meeting Featuring: Announcement, 9/22/2009, Special Session: G20 and Its Impacts

Commitment By: Omidyar Network

Estimated Total Value: \$30,000,000 over 3 years

Project Start: 10/1/2009

Geographic Scope: India, Sub-Saharan Africa, Kenya

In 2009, Omidyar Network committed to provide human capital and invest \$30,000,000 in financial support to entrepreneurs primarily in India and Sub-Saharan Africa over the next three years. Through this commitment, Omidyar Network is working to support high-impact entrepreneurs all over the world, and particularly those who serve the base of the pyramid. By supporting these entrepreneurs, Omidyar Network aims to spur economic growth, reduce barriers to creating new ventures, and most importantly improve the lives of millions.

Progress Updates: April, 2010

Since the initial commitment, Omidyar Network has funded an entrepreneur in Kenya, sponsored research to identify for-profit models that are likely to succeed in Sub-Saharan Africa, and grown its local team in India to increase human capital support to the India portfolio.

- Invested \$1,800,000 in Bridge International Academies, a company that operates a network of for-profit, low-cost, high-quality primary schools in Kenya. The financial support is enabling Bridge International to scale their network of school to reach more students, and ultimately, employ more locals to teach students and run schools.
- Funded \$250,000 of research through the Monitor Group. This research will survey three countries in Africa (Kenya, Tanzania, and Ghana) and identify for-profit companies that reach the base of the pyramid with their products or services. The research will determine the attributes of business plans that are able to succeed and grow in these countries, and identifying the common lessons that can be applied to scaling operations and impact. The output of research will include a report to disseminate learnings to the public.
- In March 2010, Omidyar Network opened an office in Mumbai, India, and continues to scale up its India-based team to better serve our India-based portfolio companies.

COMMITMENTS MADE WITH OMIDYAR NETWORK AS PARTNER

UNLOCKING THE POWER OF INVESTMENT TO ACHIEVE IMPACT (CGI 2009)

Global Challenge: Economic Empowerment / Investment

Past Annual Meeting Featuring: Announcement, 9/25/2009, Finance Plenary

Commitment By: Global Impact Investing Network

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Partner(s): Acumen Fund, Inc; The Annie E. Casey Foundation; Calvert Foundation; Capricorn Investment Group; Cie Foundation; Equilibrium Capital Group, LLC; Generation Investment Management; Gray Ghost Ventures; JPMorgan Chase & Co.; Lundin for Africa Foundation; Lunt Family Office; Omidyar Network; Omidyar Network; The Rockefeller Foundation

Estimated Total Value: \$950,000 over 1 year

Project Start: 9/25/2009

Geographic Scope: Global

In 2009, the Global Impact Investing Network (GIIN) committed to develop infrastructure, activities, education, and research to increase the scale and effectiveness of for-profit investment that produces social or environmental benefit.

Progress Updates: April 2010

To date, the GIIN has partnered with 28 leading impact investors to form the GIIN Investors' Council, a membership organization that provides thought leadership for this emerging industry. The GIIN also oversees the Impact Reporting and Investment Standards (IRIS), which provide the industry with a standard framework for tracking social and environmental performance of impact investments. Additionally, the GIIN partnered in development and dissemination of the well-received report Investing for Impact (March 2010) by the Parthenon Group and Bridges Ventures. Each founding member has committed to help build the impact investing industry and support the GIIN mission.

- Received commitments from the Rockefeller Foundation at \$1,500,000 over two years and J.P. Morgan at \$750,000 over the same period to launch the GIIN. The 20 founding members of the GIIN Investors' Council are collectively contributing an additional \$200,000 to support the organization in its first year.

GLOBAL INVESTMENT STRATEGIES FOR YOUTH EMPLOYMENT (CGI 2006)

Global Challenge: Economic Empowerment / Investment

Commitment By: ImagineNations Group

Partner(s): Nike Inc.; Omidyar Network; Mercy Corps

Estimated Total Value: \$50,000,000 over 5 years

Project Start: 8/1/2006

Geographic Scope: Bahrain; Indonesia; Morocco; Qatar; South Africa; Tunisia; Yemen; Zambia

In 2006, the ImagineNations Group and Mercy Corps, in partnership with Omidyar Network and the Nike Foundation, among others, committed to creating a commercially viable network of funds that will invest in youth entrepreneurship and enterprise development over the next five years, with an emphasis on fostering the economic power of young women and girls. The network will

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leverage at least \$50 million through ImagineNations' and Mercy Corps' global network of up to 20 microbanks and other financial institutions.

Progress Updates: April 2009

- ImagineNations played a central role in planning and organizing the first annual Silatech - Financial Times summit of approximately 175 leaders to discuss the challenge of youth employment across the MENA region over the coming decade and what can be done about it.
- In Indonesia, ImagineNations is partnering with investors to implement an interim pilot for youth through savings & loans cooperatives and rural banks. This 6-month pilot program will offer an opportunity to gather knowledge and assets that will be used in establishing a large-scale, commercially viable retail bank targeting underserved rural youth, factories with a largely youth workforce, and youth migrant workers.
- In Zambia, the Zambian Youth Investment Trust, co-founded by ImagineNations and an unprecedented partnership of government, private and civil society sector organizations, has approved the first round of youth business investments with others in the pipeline. The Trust, called 'YAPYA: Youth Investment Trust of Zambia,' is the first-of-its-kind nationwide effort focused on employment and enterprise opportunities for young people.

INVESTING IN EMPLOYMENT AND LIVELIHOODS FOR YOUNG PEOPLE (CGI 2005)

Global Challenge: Economic Empowerment / Skills Development

Commitment By: ImagineNations Group

Partner(s): Pamela K. Omidiyar; Bill & Melinda Gates Foundation; Nike Inc.; The Harry and Jeanette Weinberg Foundation; Center for Corporate Citizenship at Boston College; Corporate Social Responsibility Initiative; Discovery Communications Global Education Partnership; Hogan & Hartson; International Youth Foundation; Mercy Corps; Nike Inc.; Nokia Corporation; Omidiyar Network; Omidiyar Network; Right Start Foundation

Estimated Total Value: \$18,000,000 over 2 years

Project Start: 12/1/2005

Completed: 9/4/2007

Geographic Scope: Global

In 2005, the ImagineNations Group commits to spawn a public-private global alliance to empower and inspire a new generation of successful youth investment in the developing world by providing young people with financial resources, training, and business coaching they need to work, participate in internships or apprenticeships, or start micro-enterprises and small businesses.

Progress Updates: April 2010

In 2007, ImagineNations and the World Bank Group co-founded the Global Partnership for Youth Investment (GPYI), a trilateral public-private-civil society partnership focused on mobilizing interest, investment, knowledge, resources and action to drive large scale youth investment

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initiatives that create jobs for young people. Together, ImagineNations, GPYI and others launched a global technology platform (portal) in October 2009, called ImagineNations Network.

ImagineNations Network is a "one-stop" resource for young entrepreneurs (ages 15-29) to connect to their peers, supporters, NGOs, financing sources, commercial outlets and others committed to helping young people build businesses and livelihoods around the world. Young entrepreneurs are able to connect with each other, NGOs, mentors, business coaches and investors—within the same country and across the world—to develop trusted relationships, share resources, provide encouragement, swap ideas, develop business plans and learn from other young people whose ideas have become realities.

• **JOHN D. PODESTA**

REDUCING POVERTY BY MANAGING CARBON (CGI 2006)

Global Challenge: Environment & Energy / Carbon Economy

Past Annual Meeting Featuring: Announcement, 9/21/2006, WS 3 - Climate Change

Commitment By: Center for American Progress

Partner(s): Natsource LLC; Alston & Bird LLP

Estimated Total Value: \$150,000 over 1-2 years

Project Start: 11/1/2006

Geographic Scope: United States of America; Ethiopia

In 2006, the Center for American Progress, emissions asset manager Natsource, and law firm Alston & Bird committed to working directly with governments that are trying to enter the international carbon markets. Despite outreach, there have been no reported updates since 2007.

GAZA/ WEST BANK POLITICAL RISK INSURANCE - PHASE I (CGI 2005)

Global Challenge: Economic Empowerment / Microfinance

Commitment By: Center for American Progress

Partner(s): Mary Ann Casati; Fried, Frank, Harris, Shriver & Jacobson LLP; The Portland Trust (London)

Estimated Total Value: \$150,000 over 1 year

Project Start: 2/1/2006

Completed: 1/1/2007

Geographic Scope: Palestinian Territories

Center for American Progress in partnership with Fried, Frank, Harris, Shriver & Jacobson LLP, The Portland Trust (London, Tel Aviv, Ramallah) and other individuals committed to design a

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political risk insurance product to help reduce identified impediments to foreign investment in Gaza and the West Bank. Following its development, this model could then serve as a template for encouraging investment in other politically sensitive emerging markets.

Progress Updates: March 2006

Met with individuals developing banking loan guarantee programs and with Overseas Private Investment Corporation (OPIC) and World Bank/Multilateral Investment Guarantee Agency (MIGA) personnel to explore private-public partnership opportunities. We are now working to finalize a blue print for how a partnership facility that would administer a special political risk insurance fund for the West Bank/Gaza would be structured. We continue discussions with Palestinian business people and outside investors to better assess market's political risk insurance design needs. We also met with potential investors at a conference in Doha to reassess investment climate and project interest in post Palestinian legislative election climate, and readjust project goals, timetables, and objectives accordingly.

PALESTINIAN POLITICAL RISK INSURANCE PROJECT (CGI 2007)

Global Challenge: Economic Empowerment / Investment

Fast Annual Meeting Featuring: Announcement, 9/28/2007, Morning Plenary, Progress Report, 9/25/2009, Finance BS 3: Crossing Borders

Commitment By: Center for American Progress

Partner(s): Mary Ann Casati; American International Group, Inc. (AIG); Middle East Investment Initiative; Circle Financial Group/Trio Foundation; DLA Piper; National Insurance Company; Portland Trust; Fried, Frank, Harris, Shriver & Jacobson LLP; Overseas Private Investment Corporation (OPIC); Marsh USA; USAID

Estimated Total Value: \$1,000,000 over 5 years

Project Start: 9/28/2007

Geographic Scope: Palestinian Territories

As committed to in 2007, the Center for American Progress' Middle East Progress (MEP) project is leading the effort to create an innovative insurance coverage product for primarily small- and medium-sized Palestinian businesses. The product would protect export companies against losses resulting from trade disruption and political violence while strengthening their supply chain security practices. The combination of these economic and security components would help the companies to grow, increase revenue and create new jobs, while at the same time enhancing security for both Israelis and Palestinians.

Progress Updates: April, 2010

In 2009-2010, MEP and the project's public and private partners, the National Insurance Company, based in Ramallah, U.S. Overseas Private Investment Corporation and Middle East Investment Initiative, created a structure for a pilot program to accelerate the project's implementation. The

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team increased the project's ties with a USAID-sponsored supply chain management program that would improve security and movement and access.

NEWARK'S GREEN FUTURE SUMMIT (CGI 2007)

Global Challenge: Environment & Energy / Urban Development

Past Annual Meeting Featuring: Announcement, 9/28/2007, Closing Plenary

Commitment By: Apollo Alliance; Office of the Mayor of Newark; Center for American Progress; Sustainable South Bronx

Partner(s): Lincoln Park Coast Cultural District; Christensen Global Strategies; GreenOrder, Inc.

Estimated Total Value: \$350,000 over 1 year

Geographic Scope: United States of America

The Apollo Alliance, the City of Newark, and listed partners commit to organize Newark's Green Future Summit in collaboration with the Mayor's office and other city leaders. The goal of the project is to identify best practices and mobilize the resources

GAZA/ WEST BANK POLITICAL RISK INSURANCE - PHASE II (CGI 2006)

Global Challenge: Economic Empowerment / Microfinance

Commitment By: Center for American Progress

Partner(s): Mary Ann Casati; Fried, Frank, Harris, Shriver & Jacobson LLP; Trio Foundation; Portland Trust; International Capital Strategies Ltd.; Aon Corporation; Marsh & McLennan Companies, Inc.

Estimated Total Value: \$350,000 over 1 year

Project Start: 9/1/2006

Completed: 9/2/2007

Geographic Scope: Palestinian Territories

The Center for American Progress commits to producing an implementable business plan for launching an entity - the PRI Company - that would offer Palestinian business two specific types of political risk insurance: trade and business interruption.

Progress Updates: March - August, 2007

- Met with Palestinian business leaders in Jerusalem, Ramallah and Bethlehem to understand the Palestinian export market, and to test the political risk insurance concept with potential customers.
- Designed and conducted a survey to measure the expected demand for political risk insurance among small and medium sized Palestinian businesses. The Portland Trust, with assist from National Insurance Company, fielded the survey among 88 exporting Palestinian businesses in.

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March/April 2007. Results informed and validated the Project's business plan, which was approved by the steering committee at the April 2007 meeting.

- Enlisted advisory support from AIG, focusing specifically on how to provide political risk insurance in the region and potential ways to structure the business model.

COMMITMENTS MADE WITH CENTER FOR AMERICAN PROGRESS AS PARTNER

GREEN CITY INDEX (CGI 2007)

Global Challenge: Environment & Energy / Urban Development

Commitment By: Local Governments for Sustainability USA

Partner(s): Center for American Progress; U.S. Green Building Council

Estimated Total Value: \$1,000,000

Project Start: 11/7/2007

Geographic Scope: United States of America

The Green City Index, committed to by ICLEI, will bring greater quality control to the actions cities are taking to reduce their climate impacts, foster a high level of accountability in city work to ensure integrity in data and actions, facilitate priorit

Progress Updates: July 8, 2008

The STAR Community Index (formalized name of the Green Cities Index) was formally announced and soft launched at the annual meeting of the US Green Building Council in Chicago in early November 2007; since then, dozens of organizations, individuals and local governments have indicated great enthusiasm to be involved in the development effort of STAR.

ICLEI has held three different presentation and discussion sessions on the STAR Communities Index. The sessions provided the opportunity to build interest in the project and allow for initial feedback on the goals, objectives and implementation plan.

GREEN FOR ALL: CAMPAIGN FOR GREEN-COLLAR JOBS (CGI 2007)

Global Challenge: Environment & Energy / Jobs

Past Annual Meeting Featuring: Announcement, 9/26/2007, WS 1 - Climate Change

Commitment By: Ella Baker Center for Human Rights

Partner(s): Apollo Alliance; Center for American Progress; Workforce Alliance; Social Venture Network; 1Sky; Color of Change; Alliance for Climate Protection; Green for All

Estimated Total Value: \$18,600,000 over 4 years

Project Start: 1/1/2008

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Geographic Scope: United States of America

In 2007, a broad coalition of partners formed Green For All, a national organization committed to solving the two problems of poverty and pollution and dedicated to building an inclusive green economy strong enough to lift people out of poverty. Green For All plays an intermediary role supporting national, state, and local entities (public, private and non-profit) to create millions of new green jobs— while lifting those local best practices and models to national prominence, leveraging the success stories for large-scale change.

Progress Updates: April 2010

Green For All became an independent organization in December 2007 and received its 501 (c)(3) status in April 2009. To date, over \$12M has been raised, and a 40-person world-class organization has been created. Green For All and its partners are taking advantage of this moment of U.S. federal leadership to demonstrate that an inclusive green economy can solve the country's two greatest problems: economic recovery and environmental crisis. Green For All delivers outcomes across three areas of work: Policy Development, Capacity Building, and Movement Building.

ENOUGH: THE PROJECT TO ABOLISH GENOCIDE AND MASS ATROCITIES (CGI 2006)

Global Challenge: Economic Empowerment / Civil Society

Past Annual Meeting Featuring: Announcement, 9/22/2006, Morning Plenary

Commitment By: Humanity United

Partner(s): International Crisis Group; Center for American Progress

Estimated Total Value: \$3,600,000 over 1 year

Project Start: 10/1/2006

Completed: 12/31/2007

Geographic Scope: Somalia; Sudan; Uganda; Democratic Republic of the Congo; Chad

Humanity United will make a commitment of \$3,600,000 to launch the development and capacity-building effort for a sustained and robust campaign, at the national and international levels, to confront mass atrocities.

Progress Updates: September 11, 2008

The ENOUGH Project is an established leader in the fight against crimes against humanity and genocide. ENOUGH's primary long-term goal is to strengthen a growing constituency to help secure the policy changes that are needed end crimes against humanity and genocide.

ENOUGH works on multiple levels with regular policy updates and analysis, strategy papers, communication outreach, and campaigns targeted at underserved issues.

ENOUGH continues to provide consistent and timely field and policy analysis and recommendations shaped to affect ongoing deliberations about crises in Darfur, Northern Uganda,

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and the Congo. In a relatively short period of time, ENOUGH has built a strong team of core policy experts, field-based researchers, and expert consultants. Moreover, ENOUGH has expanded its initial focus to include the crises in Chad, Kenya, Zimbabwe, and Somalia.

THE PORTLAND RETROFIT COLLABORATIVE (CGI 2009)

Global Challenge: Environment & Energy / Energy Efficiency

Past Annual Meeting Featuring: Announcement, 9/24/2009, Special Session: Make it Right

Commitment By: ShoreBank Enterprise Cascadia

Partner(s): Portland Clean Energy Works; City of Portland; State of Oregon; Northwest Natural; Meyer Memorial Trust; Multnomah County; Energy Trust of Oregon; Oregon Public Utility

Commission: Pacific Power; Portland General Electric Co.; Work Systems, Inc.; Columbia Pacific Building Trades Council; Columbia Pacific Building Trades Council; Oregon AFL-CIO

Estimated Total Value: \$152,500,000 over 4 years

Project Start: 9/1/2009

Geographic Scope: United States of America

In Oregon, a diverse group of stakeholders – cities, the state, private utilities, local and national labor unions, local and national businesses, community advocates, local financial partners, the local redevelopment agency, and our leading community foundation have come together to model and scale best practice retrofitting. Leveraging the state's recently passed BEAST legislation (HB 2626), the Portland Retrofit Collaborative commits to build upon the group of partners from the ongoing 500-home residential retrofit pilot (set to roll-out in urban and rural areas across the state), and expand it so as to promote greater investment in the scaling up of building efficiency projects, in particular residential and small business retrofits, and to drive long-term market transformation.

STOPPING MASS ATROCITIES: AN INTL. CONFERENCE ON R2P (CGI 2006)

Global Challenge: Other / Conflict

Commitment By: Darian W. Swig

Partner(s): Humanity United; Darian & Rick Swig Philanthropic Fund; Center for American Progress; Amnesty International; International Crisis Group; World Federalist Society; Genocide Intervention Network; Human Rights Watch; Human Rights Center, University of California at Berkeley; STAND

Estimated Total Value: \$138,000 over 1 year

Project Start: 10/1/2006

Completed: 3/21/2007

Geographic Scope: Global

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Darian Swig will launch the Responsibility to Protect Campaign on the West Coast by convening the "Stopping Mass Atrocities" conference at UC Berkeley. The conference will examine the framework of the Responsibility to Protect doctrine against genocide and other mass atrocities and advanced R2P from principle to practice.

Progress Updates: January - March 2007

- Convened international conference on Stopping Mass Atrocities. Keynote speakers included Romeo Dallaire, UN force commander during the 1994 genocide in Rwanda; Gareth Evans, president of International Crisis Group; and Juan Mendez, UN Special Advisor on the Prevention of Genocide
- Expanded the network of advocates for the responsibility to protect to include high-level representatives from national NGOs as well as grassroots and student-led organizations
- Conference findings and recommendations will be presented as a proposal for further support to operationalize R2P.

• **JUDITH RODIN**

UNIVERSITY OF COLORADO-Boulder CENTER FOR CAPACITY BUILDING (CGI 2008)

Global Challenge: Environment & Energy / Skills Development

Past Annual Meeting Featuring: Announcement, 9/25/2008, WS 4 - Climate Change/Poverty Alleviation

Commitment By: The Rockefeller Foundation

Partner(s): University of Colorado Foundation

Estimated Total Value: \$1,000,000 over 2 years

Project Start: 10/1/2008

Geographic Scope: China; Libya; Ethiopia; Mexico; Peru; Ecuador; Russia; Turkmenistan; Uzbekistan; Tanzania; Uganda; Kenya; Malaysia

The Rockefeller Foundation, along with its partners, commits to support the development of the Consortium for Capacity Building at the University of Colorado-Boulder over a two year development period. The overall goal is to build the capacity of developing world decision makers and networks to use science to make better decisions about climate affairs.

SUPPORT TO THE GLOBAL IMPACT INVESTING NETWORK (CGI 2009)

Global Challenge: Economic Empowerment / Donation

Past Annual Meeting Featuring: Announcement, 9/25/2009, Finance Plenary

Commitment By: The Rockefeller Foundation

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Estimated Total Value: \$1,500,000 over 3 years

Project Start: 9/25/2009

Geographic Scope: Global

The Rockefeller Foundation is committed to support the GIIN through a \$1.5 million grant over two years. The Global Impact Investing Network (GIIN) is a not-for-profit organization dedicated to building the infrastructure, activities, education, and research that will enable more effective impact investing around the world.

HORN OF AFRICA RISK TRANSFER FOR ADAPTATION (HARITA) (CGI 2009)

Global Challenge: Economic Empowerment / Agriculture

Commitment By: Oxfam America; International Research Institute for Climate and Society; Swiss Reinsurance Company; The Rockefeller Foundation

Partner(s): Relief Society of Tigray (RST)

Estimated Total Value: \$1,250,000 over 2 years

Project Start: 9/1/2009

Geographic Scope: Ethiopia

In 2009, Oxfam America and the International Research Institute for Climate and Society, with support from Swiss Re and the Rockefeller Foundation, committed to expanding our climate change resiliency pilot in Adi Ha, Tigray, Ethiopia to five new villages. The innovative pilot combines risk reduction, drought insurance and credit in a holistic risk management package. This commitment aims to leverage international climate change adaptation funds by potentially integrating the scheme into Ethiopia's Productive Safety Net Program (PSNP), a federal cash-for-work program which serves 8,000,000 chronically food insecure households. We also committed to developing a feasibility study on the potential for insuring irrigated farmers in Oromia. The project team is conducting final preparations for its second annual offering of the risk management package in the spring of 2010. Now is a period of intensive farmer education about climate change, insurance, and risk reduction.

Progress Updates: April 2010

- Hired new staff at headquarters and regional offices to execute the commitment
- Established a thorough project plan and a system of cross-organizational sub-teams to manage different aspects of the project
- Launched an Impact Monitoring, Evaluation and Learning (IMEL) study for the project, including a contract for IRI to lead the study, sub-contracts for a qualitative study consultant and training for two research associates
- Conducted focus group discussions in villages, integrating a Participatory Vulnerability Capacity Assessment (PVCA) methodology, to understand the most important risk reduction activities

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- Established local "design teams" with community representatives from each village that work with our researchers to ensure that our offering meets their needs
- Developed an interim technical report on the performance of the weather index contract
- Drafted a weather index proposal to be shared with REEST, Swiss Re and local financial partners
- Conducted several visits to Ethiopia to finalize the indexes with local partners and design teams
- Developed plans for a HARITA publication to be shared with a larger audience, to disseminate lessons learned and project the capacities of HARITA partners

COMMITMENTS MADE WITH THE ROCKEFELLER FOUNDATION AS PARTNER

GREEN REWARDS (CGI 2006)

Global Challenge: Environment & Energy / Carbon Economy

Commitment By: Redefining Progress

Partner(s): Environmental Defense Fund; The Rockefeller Foundation; Natural Resources Defense Council; National Wildlife Federation; The William and Flora Hewlett Foundation

Estimated Total Value: \$7,000,000 over 7 years

Project Start: 2/1/2007

Completed: 9/2/2007

Geographic Scope: United States of America

Redefining Progress committed to launch a Green Rewards program that will enable consumers to directly reduce their own greenhouse gas impact by using their existing credit, debit, and store cards.

Progress Updates: December 2006

Signed memoranda of understanding with two major U.S. retailers greater than \$2 billion in annual sales as well as five environmental partners. Launched website.

DESIGN FOR SOCIAL IMPACT (CGI 2008)

Global Challenge: Economic Empowerment / Innovative Partnerships

Commitment By: IDEO

Partner(s): Acumen Fund, Inc; The Rockefeller Foundation; Good Capital; Industrial Designers Society of America; Global Social Business Incubator; Cornell University BoP Learning Lab; The Skoll Foundation

Estimated Total Value: \$1,000,000 over 1 year

Project Start: 8/1/2008

Completed: 8/1/2009

Geographic Scope: India; Sub-Saharan Africa

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IDEO committed to create greater awareness of the impact of design thinking and innovation methods in the social and governmental sectors by engaging in projects that set credible examples of impact and can be implemented and scaled by the company and its design partners. IDEO aspires to create positive social impact through design. Drawing from its legacy in the innovation and design of some of the world's most pioneering products, services, and experiences, IDEO works today with an increasing number of NGOs, government agencies, foundations, and social entrepreneurs. IDEO are committed to being a catalyst within its industry to enable collaboration and learning through workshops, publications, and direct project support.

Progress Updates: June 2009

Convened "social impact labs" with NGOs and social entrepreneurs twice a month in Palo Alto plus 6 times/year in each of the following locations: Boston, Chicago, New York, San Francisco.

BRINGING IMPACT INVESTING TO HIGH NET WORTH INDIVIDUALS (CGI 2009)

Global Challenge: Economic Empowerment / Investment

Commitment By: IJ Partners

Partner(s): IFC Global Business Schools Network; The Rockefeller Foundation; Global Impact Investing Network's Investor's Council

Estimated Total Value: \$4,792,000 over 3 years

Project Start: 7/9/2009

Geographic Scope: Global

IJ Partners is a finance boutique which is reinventing wealth management. In that context IJ Partners will offer to its ultra high net worth clients social investment opportunities. The commitment is to invest CHF 5,000,000 in impact or social investing themes by December 2011.

HOUSING FINANCE - CREATING ASSETS FOR THE POOR (CGI 2009)

Global Challenge: Economic Empowerment / Investment

Commitment By: Habitat for Humanity International

Partner(s): The Rockefeller Foundation

Estimated Total Value: \$1,250,000 over 4 years

Project Start: 9/1/2009

Geographic Scope: Egypt; India; Peru; Uganda; Nepal; Vietnam

In 2006, Habitat for Humanity International committed a \$5,000,000 investment towards the expansion of innovation and scale in housing finance/housing microfinance products for the world's base of the pyramid population. With large percentages of the world's poor utilizing

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incremental housing strategies for shelter, conventional mortgages are often ill-suited to fit their needs. Housing microfinance, a term used broadly to include savings, microinsurance, microcredit, and remittance linkages adapted and tailored to complement housing, promises to be an important strategy to enable families to acquire adequate shelter.

The commitment was announced in 2006, and HRFH has since scaled considerably its innovation driving efforts in Nepal, Peru, India, Egypt, Uganda, and Vietnam.

Progress Updates: April, 2010

- Opened a housing microfinance technical assistance center in southern India
- Completed, with the Rockefeller Foundation, a study on capitalizing the housing needs of the poor.
- Celebrated, in Nepal with the United National Habitat, a transaction capitalizing a wholesale fund for savings and credit cooperatives to serve as facilitators of housing investment.

STANDARDS FOR MEASURING THE IMPACT OF INVESTMENTS (GGI 2009)

Global Challenge: Economic Empowerment / Investment

Past Annual Meeting Featuring: Announcement, 9/25/2009, Finance Plenary

Commitment By: Global Impact Investing Network

Partner(s): Acumen Fund, Inc; The Rockefeller Foundation; USAID; B Lab; E+Co., Inc.; Pacific Community Ventures; Root Capital, Inc.; Small Enterprise Assistance Funds (SEAF); Agora Partnerships; d.o.b. Foundation; IFMR Trust; W.K. Kellogg Foundation; W.K. Kellogg Foundation; LGT Venture Philanthropy

Estimated Total Value: \$3,000,000 over 2 years

Project Start: 10/1/2009

Geographic Scope: Global

In 2009, the Global Impact Investing Network committed to develop and promote a standardized reporting framework for the social and environmental performance of impact investments through a public-private partnership including the Rockefeller Foundation and the US Agency for International Development. Impact investments aim to address social and environmental problems while also generating profit. In December 2009, the three advisory committees of the Impact Reporting and Investment Standards (IRIS) reporting framework met and planned improvements to the first version of IRIS, which was piloted by six organizations. Working groups have been established to develop and improve metrics for environment, energy, water, microfinance, and community development impact goals. Additional experts are advising on education and agriculture metrics. 160 IRIS metrics have been integrated into Pulse, a free technology platform that helps investors manage performance data from their portfolio companies. Additionally, partnerships have been established to support IRIS adoption by fund managers who belong to the Aspen Network of Development Entrepreneurs or the Financial Alliance for Sustainable Trade.

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Progress Updates: April 2010

- Completed open-comment period on the first version of IRIS, which garnered nearly 500 comments from more than 50 individuals and organizations.
- Held a full convening of the Impact Reporting and Investment Standards (IRIS) governance team—three advisory committees and the executive committee—to begin improvements to the original reporting framework.
- Established working groups to develop and improve performance measures relating to the environment, energy, water, microfinance, and community development finance.
- Partnered with Acumen Fund and App-X, a software developer that manages Pulse, an application that enables easy social and environmental performance tracking through Salesforce.com, a computer program widely used by financial professionals. Pulse, which is a free application, is populated with 160 IRIS metrics that enable fund managers to track the social and environmental performance of investments. IRIS standards are the only performance measures pre-loaded into Pulse.

UNLOCKING THE POWER OF INVESTMENT TO ACHIEVE IMPACT (CGI 2009)

Global Challenge: Economic Empowerment / Investment

Past Annual Meeting Featuring: Announcement, 9/25/2009, Finance Plenary

Commitment By: Global Impact Investing Network

Partner(s): Acumen Fund, Inc; The Annie E. Casey Foundation; Calvert Foundation; Capricorn Investment Group; Citi Foundation; Equilibrium Capital Group, LLC; Generation Investment Management; Gray Ghost Ventures; JPMorgan Chase & Co.; Lundin for Africa Foundation; Lunt Family Office; Omidyar Network; Omidyar Network; The Rockefeller Foundation

Estimated Total Value: \$950,000 over 1 year

Project Start: 9/25/2009

Geographic Scope: Global

In 2009, the Global Impact Investing Network (GIIN) committed to develop infrastructure, activities, education, and research to increase the scale and effectiveness of for-profit investment that produces social or environmental benefit.

Progress Updates: April 2010

To date, the GIIN has partnered with 28 leading impact investors to form the GIIN Investors' Council, a membership organization that provides thought leadership for this emerging industry. The GIIN also oversees the Impact Reporting and Investment Standards (IRIS), which provide the industry with a standard framework for tracking social and environmental performance of impact investments. Additionally, the GIIN partnered in development and dissemination of the well-received report Investing for Impact (March 2010) by the Parthenon Group and Bridges Ventures.

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Each founding member has committed to help build the impact investing industry and support the GIIIN mission.

- Received commitments from the Rockefeller Foundation at \$1,500,000 over two years and J.P. Morgan at \$750,000 over the same period to launch the GIIIN. The 20 founding members of the GIIIN Investors' Council are collectively contributing an additional \$200,000 to support the organization in its first year.

• **JAMES E. ROGERS**

ACCELERATING CLEAN ENERGY TECHNOLOGY DEVELOPMENT (CGI 2009)

Global Challenge: Environment & Energy / Clean Energy
Past Annual Meeting Featuring: Announcement, 9/23/2009, Innovation Plenary

Commitment By: Duke Energy Corporation; ENN Group
Partner(s): James E. Rogers; Yu-sub Wang
Estimated Total Value: \$100,000 over 1 year
Project Start: 9/23/2009
Geographic Scope: China; United States of America

To respond to the global imperative of climate change, Duke Energy, one of the US's leading energy companies, and ENN, one of China's leading energy companies, are forming an innovative partnership to accelerate development of low-carbon energy solutions. The companies commit to a bilateral agreement to accelerate clean energy technology development in solar technology and manufacturing, zero emissions coal technology systems, algae for carbon capture and biofuels and smart grid-enabled energy efficiency.

CONVERSION OF FLEETS TO PLUG-IN ELECTRIC VEHICLES (CGI 2009)

Global Challenge: Environment & Energy / Transportation

Commitment By: Duke Energy Corporation; NextEra Energy, Inc.
Partner(s): James E. Rogers; Lew Hay
Estimated Total Value: \$600,000,000 over 11-15 years
Project Start: 9/22/2009
Geographic Scope: United States of America

Duke Energy and NextEra Energy (formerly Florida Power and Light) commit to transition 100% of new fleet vehicles to Plug in Electric Vehicles (including Plug-in Hybrid Electric Vehicles) by 2020 for any vehicle type that meets operational performance needs, including total cost of

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ownership. With our combined fleet purchases representing over 10,000 new vehicles, this represents a potential revenue of over \$600 million for manufacturers who can produce viable PEVs. This minimum number does not include a premium that is anticipated for electric vehicles, so actual revenue opportunity would be more. Also, based on a 2.45 metric ton reduction in greenhouse gases per vehicle conversion, this has the potential to reduce over 125,000 metric tons of greenhouse gases over this ten year period. As others join us in this fleet conversion commitment, we expect the revenue opportunity and environmental benefits to expand dramatically.

Progress Updates: July 2010

Duke Energy is actively engaged with multiple OEMs to understand their PHEV and EV development roadmap. As part of our relationship, we are providing our fleet requirements and operating conditions. OEMs are providing characteristics, expected performance, and test requirements.

Duke Energy is working to advance the development of infrastructure for PEVs. This includes working with suppliers, regulators, cities and other stakeholders. Pilot programs in multiple states will be in place by the end of 2010. These pilot programs will combine various infrastructure technologies with early PEV adopters to collect information about charge / discharge patterns, electricity consumption, maintenance cost, reliability, etc.

Consumer education is critical to the transition to EVs, and Duke Energy is partnering with Electric Drive Transportation Association to launch the National Plug in Vehicle Initiative. The initiative plans to launch a website for educating all consumers about PEVs. Additionally, Duke Energy is providing education forums with local community leaders, including counties, cities and municipalities, large employers and fleet operators, universities, electric car manufacturers, and charging stations developers.

THE CHINA SMART GRID COOPERATIVE (CGI 2008)

Global Challenge: Environment & Energy / Smart Energy

Past Annual Meeting Featuring: Announcement, 9/25/2008, WS 3 - Climate Change

Commitment By: Duke Energy Corporation

Partner(s): Peter L. Correll; Roland Schoettle; Rob Wilhite; David Mohler; GridPoint; Optimal Technologies; KEMA Inc.

Estimated Total Value: \$770,000 over 1 year

Project Start: 9/24/2008

Completed: 8/31/2009

Geographic Scope: China

In 2008, JUCCE and Duke Energy committed to launching the JUCCE China Smart Grid Cooperative to accelerate the interest and development of Smart Grid in China. China spends \$35

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billion each year on new power grid construction, making it the world's largest untapped Smart Grid market.

Progress Updates: April 2009

In Nov 2008, JUCCE and Duke Energy held their first group forum in Beijing with Chinese decision makers and international experts. The success of this forum and JUCCE's follow-up discussions have driven tremendous momentum at the State Grid. In January, the head of the State Grid announced that Smart Grid will be part of their 2009 strategy. The second JUCCE Cooperative forum will be in June 2009 in Shanghai.

The JUCCE China Smart Grid Cooperative now has a core group of members including State Grid, Shanghai Municipal Power, East China Power Grid, Cisco, Kema, Quanta Technology, IBM, Augmentum, McKinsey, PG&E, BPL Global, and others.

• ROBERT E. RUBIN

COMMITMENTS MADE IN CAPACITY AS DIRECTOR AND SENIOR COUNSELOR,
CITIGROUP

CITIGROUP GLOBAL COMMUNITY DAY (CGI 2006)

Global Challenge: Economic Empowerment / Community-Based

Commitment By: Citigroup Inc.

Estimated Total Value: undecleared

Project Start: 11/18/2006

Geographic Scope: Global

Duration: 1 year

Completed: 11/18/2006

On November 18, 2006, Citigroup employees around the world joined together to engage in volunteer activities that support community organizations and service entities in 100 countries where Citigroup has offices; 9,818 Citigroup employee volunteers participated in 240 community events throughout 51 countries in Europe, Africa, and the Middle East.

Of those:

- 5,250 volunteers painted schools, planted trees and visited hospitals across Latin America.
- 2,700 employees collected 126 tons of rice, beans, sugar and lentils for foodbanks in order to feed 80,000 people for a week in Mexico.
- US employees cleaned beaches, built homes through Habitat for Humanity, and joined Big Brothers Big Sisters as mentors for at-risk youth in the US.

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THE CITIGROUP MICROENTREPRENEURSHIP AWARDS (CGI 2006)

Global Challenge: Economic Empowerment / Microfinance

Commitment By: Citi Foundation

Partner(s): In-country NGOs selected locally

Estimated Total Value: \$1,325,000 over 1 year

Project Start: 5/1/2006

Completed: 4/2/2007

Geographic Scope: Global

In 2007, the Citigroup Foundation committed to establish the Citigroup Microentrepreneurship Awards, to raise awareness of the significant role microfinance plays as a poverty alleviation tool by recognizing the achievements of outstanding microentrepreneurs and microfinance institutions as growth catalysts of their economies around the world, while establishing a strong, well informed and well-connected global microentrepreneurship network.

The 2006 program exceeded both its established goals and the prior year's results, achieving the following:

- More than 1,200 microfinance institutions participated in the program
- Nearly 5,000 microentrepreneurs were nominated and over 300 received awards
- High-level Advisory Councils and Judging Committees were established in each participating country
- The awards generated more than 500 instances of news coverage around the world.
- Range of applicants included men, women, widows, the young and the aging. Businesses operations included, among others, fishing, laundry machine rental, craft making, goat farming, and cricket bat production.
- Using Citi's local offices, held awareness building activities around the issue of microfinance, resulting in over 500 press releases, news articles and features on both TV and radio highlighting certain winners' achievements, and celebrating their contributions to the country. Media campaign included a print and online media partnership with the Financial Times, highlighting winners of the Citi Microentrepreneurship Awards.

CITIGROUP \$100MM GLOBAL MICROFINANCE FINANCING PROGRAM (CGI 2006)

Global Challenge: Economic Empowerment / Investment

Past Annual Meeting Featuring: Announcement, 9/22/2006, Special Session B

Commitment By: Citigroup Inc.

Partner(s): Overseas Private Investment Corporation (OPIC)

Estimated Total Value: \$100,000,000 over 5 years

Project Start: 10/1/2006

Completed: 4/12/2010

Geographic Scope: Global

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Citigroup, with the support of the Overseas Private Investment Corporation, has committed to provide funding to 25 microfinance institutions in 15 countries, with a total investment of over \$200 million. This more than doubles Citi's initial \$100 million commitment in providing developmental funding for the sector. The Global Microfinance Credit Program (MCP) has resulted in significant additional OPIC-covered funding to microfinance institutions, in risk-sharing partnerships with OPIC, both within the MCP and outside the program.

Progress Updates: June 2009

Between 2006 and 2009, Citigroup distributed over \$80 million to 23 microfinance institutions in 13 countries in Africa, Asia, Eastern Europe and Latin America, with loans ranging from \$1 Million to \$5 Million. Full utilization expected by the second quarter of 2009. An additional \$120 million was disbursed to microfinance institutions with OPIC since this announcement.

CITI'S BUILDING BRIDGES TO COLLEGE AND CAREER INITIATIVE (CGI 2008)

Global Challenge: Education / Higher Education

Past Annual Meeting Featuring: Announcement, 9/25/2008, WS 4 - Education

Commitment By: Citi Foundation

Partner(s): Stephen F. Mosley; Wendy Puriefoy; Public Education Network

Estimated Total Value: \$6,672,000 over 5 years

Project Start: 10/1/2008

Geographic Scope: United States of America

The Citi Postsecondary Success Program (CPSP) was initiated in 2008 with a \$5.15 million, five-year grant to the Academy for Educational Development (AED), aimed at increasing the number of low-income and first generation public high school students who access and succeed in college. Working in close collaboration with the Public Education Network (PEN) and three Local Education Funds (LEFs) in Miami, Philadelphia and San Francisco, strong sustainable partnerships of key stakeholder groups have been established to build a system of well coordinated services and supports, and to develop a model that can be replicated in other school districts and communities. Citi's \$1.5 million grant to the OMG Center for Collaborative Learning (OMG) to serve as the independent evaluator for the project has resulted in the collection of critical baseline high school graduation and college enrollment data, which partners are now using to inform high priority actions.

Progress Updates: April 2010

Each CPSP site held a successful project launch with superintendents, Mayors, principals, CBOs, students and others in order to publicly announce the initiative and to raise awareness of the issue.

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Highlights of key early implementations activities include the following work:

- Sites developed and are managing strong partnerships with the right mix of partners to address college access and success issues. Working groups in each CPSP city include high level advisory group, operational partnership, and a school-level team in each of the ten CPSP schools.
- Site directors have taken on new or enhanced leadership roles; LEPs are building their capacity to do this kind of systemic work.
- A research-based asset mapping tool has been developed by AED, sites have been trained, and teams are undertaking intensive gap analysis work to determine how well schools and partners are preparing students to succeed in college.
- Two highly successful meetings have been held for the national CPSP Learning Community comprised of the three sites, representatives from Citi Foundation, invited experts and colleagues, and other LEPs with strong track records in college access. AED/PEN provided other learning opportunities through teleconferences and webexes to support sharing and learning and to connect sites to important resources.
- OMC secured data agreements with district partners, and developed a data guide to help sites understand the required data and data collection roles and responsibilities. Sites are beginning to use qualitative and quantitative data to galvanize and focus important resources for students and schools.
- College readiness activities are better coordinated and supported in the target schools, and are aimed at 4,500 students. Activities are reaching students earlier in their high school experience, working with ninth and tenth graders. Higher education partners are planning institutes to work with high schools on stronger academic alignment. CPSP data points are being incorporated into new district-wide data systems.

• PETER SANDS

RENEWABLE & CLEAN ENERGY FINANCING IN ASIA AND AFRICA (CGI 2007)

Global Challenge: Environment & Energy / Green Fund

Past Annual Meeting Featuring: Announcement, 9/27/2007, Morning Plenary

Commitment By: Standard Chartered Bank

Estimated Total Value: \$4,500,000,000 over 5 years

Project Start: 10/1/2007

Geographic Scope: Global

In 2007, Standard Chartered Bank committed to take a lead role in the financing of new renewable energy and clean tech energy projects and/or companies globally, focusing on Asia, Africa, and the Middle East with a total project value of \$8 - \$10 billion over the five-year period, 2007-2012. Standard Chartered Bank role may be as lead arranger of debt, financial advisor, or as equity investor. The focus of the efforts will be in areas such as wind, hydro, geothermal, solar, biomass, and coal bed methane.

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Progress Updates: April, 2009

SCB has financed \$1.4 billion for renewable energy projects within the bank's core footprint, displacing approximately 1.3 million tonnes of carbon per year. The projects include a \$890 million run-of-the-river hydro project in Uganda (December 2007), displacing 0.5 million tonnes of carbon per annum; a \$196 million solar project in South Korea (March 2007 and July 2008), displacing approximately 0.2 million tonnes of carbon per annum; and a \$366 million geothermal project in Indonesia (May 2007), displacing approximately 0.6 million tonnes of carbon per annum.

An additional \$1.8 billion has been financed for a 650-megawatt wind project in Italy and Germany (2008), displacing approximately 1.0 million tonnes of carbon per year.

SEEING IS BELIEVING - 'A New Vision' (CGI 2008)

Global Challenge: Global Health / Blindness

Past Annual Meeting Featuring: Announcement, 9/25/2008, Morning Plenary

Commitment By: Standard Chartered Bank

Partner(s): International Association for the Prevention of Blindness; World Health Organization

Estimated Total Value: \$20,000,000 over 6 years

Project Start: 10/6/2008

Geographic Scope: Tanzania; Bangladesh; India

Standard Chartered Bank (SCB)'s Seeing is Believing - A New Vision project aims to reach out to 20 million people living in poor urban communities with sustainable eye care services and information to reduce avoidable blindness on 4 continents by 2014. 75% of blindness is avoidable or curable. This will be achieved through US\$20 million raised by SCB over 6 years and utilized by IAPB (International Association for the Prevention of Blindness) partners working in cities to deliver comprehensive and cost effective eye care services. \$10 million from SCB will directly match funds raised from elsewhere.

Progress Updates: April, 2010

To date, four projects in Dhaka, New Delhi, Hyderabad, Dar es Salaam and Mumbai have commenced (at a cost of US\$3.09) to bring comprehensive eye care services to 2.4 million people. Another 6 sites are in preparatory stages (at a cost of US\$5.86) for 2009 launches.

Two years into implementation of the commitment, SCB has raised US\$6.6 million which will be matched by the Bank and has set up 13 projects across 11 countries with nine more under development. These projects will reach out to over 12.8 million people and provide surgery to a 150,000 people, medical treatment for 790,000 people, and screen 2.3 million people for eye conditions. Additionally, SCB will develop local health capacity by training 1,400 ophthalmologists and optometrists, over 6,600 nurses and refractionists, and 10,000 community health workers. The

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planning and stakeholder engagement required to set up such projects has resulted in a longer start up period for some projects although this is vital to sustainability and embedding the projects in wider health systems. The projects have already benefited 480,000 people.

• **CARLOS SLIM HELU**

COMMITMENT MADE WITH FUNDACION CARLOS SLIM AS PARTNER

CLINTON GIUSTRA SUSTAINABLE GROWTH INITIATIVE COMMITMENT (CGI 2007)

Global Challenge: Economic Empowerment / Enterprise Development

Past Annual Meeting Featuring: Announcement, 9/27/2007, Afternoon Plenary

Commitment By: Clinton Foundation

Partner(s): Frank Giustra; Stephen Daniels; Michael Wekede; Robert Cross; Harald Ludwig; Inter-American Development Bank; Newmont Mining Corporation; Teck Resources Limited; Deloitte & Touche LLP; Endeavour Financial Ltd.; GMP Securities L.P.; Uranium One Inc.; Coalcorp Mining Inc.; Prospectors and Developers Association of Canada (PDAC); Rusoro Mining Inc.; Pacific Rubiales Energy Corp.; Fundación Carlos Slim; New Gold Inc

Estimated Total Value: \$300,000,000

Geographic Scope: Colombia; Peru

The Clinton Giustra Sustainable Growth Initiative (CGSGI) is an innovative partnership between the William J. Clinton Foundation, the private sector, governments, local communities, and other NGOs that seeks to narrow the wealth gap in the developing world by empowering the poor through effective, results-oriented economic and social development projects.

Progress Updates: April 2010

In just over two years of operation, CGSGI has implemented nine projects in two countries including child nutrition projects in Colombia and Peru that target more than 10,000 children and mothers, medical and surgical delivery projects in Colombia and Peru that have already impacted over 50,000 lives and economic development projects that have created to date over 3,000 jobs and include a commitment, in partnership with Fundación Carlos Slim, of over \$20,000,000 of capital to underserved small and medium sized enterprises in Colombia.

• **MELANNE VERVEER**

GLOBAL FUTURES: SCALING UP WOMEN'S LEADERSHIP (CGI 2005)

Global Challenge: Other / Women/Girls

Past Annual Meeting Featuring: Announcement, 9/16/2005, WS 1 - Governance

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Commitment By: Vital Voices Global Partnership

Partner(s): University of Miami

Estimated Total Value: \$250,000 over 1 year

Project Start: 7/1/2005

Completed: 7/31/2006

Vital Voices committed to hold a Women's Leadership Summit for Latin America in Miami, Florida for 30 women leaders from 10 Latin nations who are shaping progress in their countries. The conference will build capabilities, connections and credibility women need to be a transformative force in the advancement of good governance and vibrant democracies.

Progress Updates: January 2006

- Successfully formed a partnership with the University of Miami as the key partner for the Women's Leadership Summit for Latin America.
- Convened a high-level Advisory Board of women leaders including: Judith McHale, President & CEO of Discovery Communication, Donna Shalala, President of the University of Miami, Viyian Fernández de Torrijos, First Lady of Panama.
- Hosted the Latin American Women's leadership conference, bringing together 30 emerging women leaders from 14 countries throughout Latin America, for a week of skills training, leadership strategies and effective negotiations.
- Established the 'Vital Voices Leadership Initiative for Latin America' as a direct result of the conference. The Initiative will include an annual training program and leadership forum.

FUELING REFORM: MOROCCAN FAMILY LAW AS MODEL-IN-ACTION (CGI 2005)

Global Challenge: Other / Women/Girls

Past Annual Meeting Featuring: Announcement, 9/17/2005, WS 3 - Religion

Commitment By: Vital Voices Global Partnership

Partner(s): Union de l'Action Feminine (UAF)

Estimated Total Value: \$500,000 over 6 years

Geographic Scope: Afghanistan; Bahrain; Egypt; Indonesia; Iraq; Jordan; Kuwait; Malaysia; Morocco; Nigeria; Tunisia; Turkey

In 2005, Vital Voices committed to build on successful models such as the Morocco Family Law reform by bringing together key women leaders from across the Muslim world who are leading their own legal reform efforts.

Progress Updates: April, 2009

At a symposium in early 2010, Vital Voices will provide these women with strategic planning, communications and policy advocacy skills to help take their work to the next level. Additionally,

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Vital Voices will facilitate transnational networks and communication between countries that have made great strides regarding women's rights and those that continue to face staggering challenges.

WOMEN PEACE BUILDERS IN MIDDLE EAST AND NORTHERN IRELAND (CGI 2005)

Global Challenge: Other / Women/Girls

Commitment By: Vital Voices Global Partnership

Partner(s): Rosclyde C. Swig

Estimated Total Value: \$1,000,000 over 7 years

Project Start: 1/1/2006

Geographic Scope: Israel

In 2003, Vital Voices launched an ongoing Initiative for Women Leaders Building Peace and Prosperity in Northern Ireland with women from Israel and South Africa. Growing from this, in 2010 Vital Voices launched the Young Women Leaders Building Peace and Prosperity Program in Israel.

Progress Updates: July 2010

This four-day seminar, held in April 2010 with 20 outstanding Arab and Jewish Israeli young women, developed the next generation of women leaders committed to peace. Our work in Northern Ireland with women leaders in divided societies clearly demonstrated that the leadership of young people is critical but often overlooked. Strengthening young women's leadership can build communities through cooperation, communication, and mutual respect.

- In April 2010, 20 young Israeli women - 10 Arab and 10 Jewish, most of whom had never engaged in a cross-community program of this kind - joined together in Haifa, Israel for the first leadership seminar of Vital Voices' Young Women Leaders Building Peace and Prosperity Program.
- Three women leaders from Northern Ireland and South Africa served as speakers and mentors in order to share experiences, best practices and promote cross-conflict lesson sharing. The women found it to be an extremely important aspect of the program. Hearing of the struggles and conflicts, including inner conflicts, of the women from South Africa and Northern Ireland, one Israeli woman said, "We're not so special. Other countries solve their problems. We can too. We have to make sure the peace process continues—or begins. We have to care. We have to make sure we know what is going on."
- These women will continue to meet each month for the next several months in order to build on this momentum and strengthen this newly formed network. In addition, they will work together on small group projects that emerge out of this group process which will reinvest their leadership skills in their communities.

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LEADERSHIP AND BUSINESS DEVELOPMENT FOR WOMEN OF JORDAN (CGI 2005)

Global Challenge: Economic Empowerment / Women/Girls

Commitment By: Vital Voices Global Partnership

Partner(s): Beth Dozoretz; Pat Mitchell; Samia Farouki

Estimated Total Value: \$170,000 over 3 years

Project Start: 7/1/2006

Completed: 12/31/2007

Geographic Scope: Jordan

Using the implementation expertise of Vital Voices, this project aims to enhance the status of women in the Middle East by training them to take on leadership and business responsibility. This program was initiated by Beth Dozoretz, Pat Mitchell, and Samia Farouki at the Clinton Global Initiative inaugural meeting, and was inspired by the extensive work and commitment of Her Majesty Queen Rania of Jordan, to help women and children in her country.

Progress Updates: July 8, 2008

In 2006, Vital Voices partnered with the Jordan River Foundation (JRF), awarding it \$110,000 in privately donated funds to support the Leadership and Business Development for the Women of Jordan project. The project was designed to develop leadership in 15 young women, ages 18-24, from three communities in Aqaba. The women received training in leadership skills such as communication and community participation, as well as in practical skills such as business development and introduction to information technology.

- Succeeded in raising \$140,000 to launch the program.
- Identified the Jordan River Foundation (JRF), a Jordanian non-profit chaired by Her Majesty Queen Rania Al-Abdullah as the partner to develop and implement this initiative with Vital Voices Global Partnership.
- The first phase of the program will target younger women in the rural areas specifically in the Aqaba region.

COMBATING HUMAN TRAFFICKING (CGI 2005)

Global Challenge: Economic Empowerment / Trafficking/Slavery

Past Annual Meeting Featuring: Announcement, 9/16/2005, WS 1 - Governance

This commitment is not for external audiences.

Commitment By: Vital Voices Global Partnership

Partner(s): Alice Kandell; United Nations Office on Drugs and Crime; USAID, Office of U.S. Foreign Disaster Assistance; US Embassy in Thailand; Royal Thai Government; Morrison & Foerster; New York University; Liz Claiborne; Levi Strauss Foundation; Microsoft Corporation; Omidyar Network; U.S. Department of the Treasury

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Estimated Total Value: \$4,500,000 over 5 years
Project Start: 1/1/2006
Geographic Scope: Global

Vital Voices Global Partnership, in concert with the United Nations Office of Drugs and Crime, commits to extend its five-year pilot projects to combat human trafficking by developing a strategic and comprehensive program to which other NGOs, government officials, and international institutions and businesses can turn for research, best practices and experts in the field.

Progress Updates: July 2010

Vital Voices continues to identify and invest in outstanding women leaders around the globe who are working to end human trafficking and slavery in their communities and countries. By providing these leaders with capacity, credibility, and connections, Vital Voices is able to increase the services that are available to victims, improve the criminal and civil justice system's response, and ultimately prevent trafficking and slavery from occurring. Vital Voices utilizes its extensive network of leaders in the fields of human rights, economic development and political participation to create coordinated community responses to end the epidemic of trafficking and slavery.

PAN-AFRICAN LEADERSHIP SUMMIT FOR WOMEN & GIRLS (CGI 2006)

Global Challenge: Economic Empowerment / Women/Girls
Past Annual Meeting Featuring: Announcement, 9/22/2006, Special Session B

Commitment By: Vital Voices Global Partnership
Partner(s): ExxonMobil Foundation Matching Gift Program; Starbucks Coffee Company; Nike Inc.; Standard Chartered Bank
Estimated Total Value: \$1,000,000 over 1 year
Project Start: 1/13/2006 **Completed:** 1/17/2007
Geographic Scope: South Africa

Working with international and African partners, with both NGOs and corporations, Vital Voices Global Partnership committed to bring together women leaders and girls from over 30 African countries for a week-long summit in Cape Town, South Africa.

Progress Updates: August 2007

- Exceeded fund-raising expectations with \$1.2 million in funds and \$500,000 in in-kind support to date. Convened the 'Vital Voices of Africa: A Leadership Summit for Women and Girls' in Cape Town, South Africa, on January 14-19, 2007. 250 women and girls who have demonstrated excellent leadership abilities represented business, government, healthcare, academia and community sectors from 36 targeted African nations.

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- Established the African Advisory Board in an effort to provide a permanent structure associated with Vital Voices solely delegated to Africa. The board will be responsible for administering the Vital Voices Scholarship Fund, a new fund established at the Summit, for women and girls to receive small grants towards education and education training. First meeting of the Africa board was already held to set an agenda for addressing challenges in Africa.

SCALING UP WOMEN'S LEADERSHIP IN THE FORMER SOVIET UNION (CGI 2006)

Global Challenge: Other / Women/Girls

Commitment By: Vital Voices Global Partnership

Estimated Total Value: \$150,000 over 1 year

Project Start: 4/1/2007

Completed: 10/18/2007

Geographic Scope: Albania; Armenia; Azerbaijan; Belarus; Bosnia and Herzegovina; Bulgaria; Croatia; Czech Republic; Estonia; Georgia; Hungary; Kazakhstan; Kyrgyzstan; Latvia; Lithuania; Macedonia; Moldova; Poland; Russia; Serbia; Slovakia; Tajikistan; Turkey; Turkmenistan

In 2006, Vital Voices Global Partnership committed \$150,000 over a year to conduct cutting-edge leadership development and skills-building programs for women social entrepreneurs in Eastern Europe, marking the 10-year anniversary of the first Vital Voices leadership conference. The first conference was a leadership conference and training program in Ukraine, in the spring of 2007. Additional targeted leadership programs throughout the Former Soviet Union (FSU), at \$100,000 per location, were also planned during the project's year.

Progress Updates: June 2009

The grant was announced at CGI in 2006. Funds raised totaled \$400,000. As a result, Vital Voices carried out the Vital Voices of Eurasia: A Leadership Summit for Women & Girls in Ukraine in October 2007.

- Brought together emerging women leaders from key regions throughout the FSU to participate in the Vital Voices of Eurasia: A Leadership Summit for Women & Girls. Participants were joined by a number of international experts and leaders for a series of dialogues and public forums around key issues.

ADVANCING WOMEN AS LEADERS IN LATIN AMERICA & THE CARIBBEAN (CGI 2006)

Global Challenge: Other / Women/Girls

Commitment By: Vital Voices Global Partnership

Partner(s): University of Miami; Levi Strauss Foundation

Estimated Total Value: \$250,000 over 1 year

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Project Start: 1/1/2007

Completed: 9/2/2007

Geographic Scope: Latin America & Caribbean

Following the success of their 2005 commitment, Vital Voices develops an ongoing Leadership Initiative for women in Latin America and the Caribbean in partnership with the University of Miami.

Progress Updates: March 2007

- Plans are underway to establish a Vital Voices chapter in Panama with the support of the First Lady of Panama, Viviani Fernández de Torrijos.
- Finalized date for this year's Leadership Forum and Training Program to take place in June 2007.
- Partnered with US embassies to assist in identifying and selecting participants as well as provide financial aid to support travel for participants.

VITAL VOICES 2010: A GLOBAL LEADERSHIP INITIATIVE (CGI 2007)

Global Challenge: Economic Empowerment / Women/Girls

Past Annual Meeting Featuring: Announcement, 9/28/2007, Closing Plenary

Commitment By: Vital Voices Global Partnership

Partner(s): Alice Kandell

Estimated Total Value: \$37,000,000

Geographic Scope: Global

In 2007, Vital Voices, together with partners and leading international institutions, committed to launch Vital Voices 2010: A Global Leadership Initiative for Women and Girls aimed at investing in women to improve the world.

Progress Updates: July 8, 2008

On October 14-18, 2007, Vital Voices Global Partnership, together with regional and international partners, held the Vital Voices Eurasia Women's Leadership Summit in Kyiv, Ukraine. The Summit served to launch The Women's Leadership Initiative for Eurasia and represented the first phase of this initiative, bringing together 150 emerging women leaders (in civil society organizations, business and governments) from key regions throughout Eastern Europe, the Former Soviet Union and Central Asia. Vital Voices has now begun the second phase of the initiative, which will consist of in-depth regional training programs and follow-up partnership projects with women from key countries.

Additionally, February 7-12, 2008, Vital Voices partnered with The World Bank Gender Action Plan to host a group of 25 African women entrepreneurs and accomplished African women advocates in Cape Town, South Africa for Leveling the Playing Field for Women's Economic &

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Social Progress, a program of the African Women's Leadership Initiative sponsored by ExxonMobil Foundation. Participants of the Leveling the Playing Field for Women's Economic & Social Progress program identified significant gender-based legal impediments faced by African women in the economic sector; formulated strategic advocacy campaigns to advance reforms to address legal obstacles; and developed plans of action to advocate for relevant policy changes in their regions and home countries.

INITIATIVE ON WOMEN'S EDUCATION AND ECONOMIC EMPOWERMENT (CGI 2008)

Global Challenge: Education / Women/Girls

Past Annual Meeting Featuring: Announcement, 9/26/2008, Morning Plenary

Commitment By: Vital Voices Global Partnership; Inter-American Development Bank; The World Bank Group; The Goldman Sachs Group, Inc.; ExxonMobil Foundation; Club of Madrid

Estimated Total Value: \$25,000,000 over 3 years

Project Start: 10/5/2008

In 2008, The Vital Voices Global Partnership, the Inter-American Development Bank, the World Bank Group, Goldman Sachs, ExxonMobil, and the Club of Madrid, committed to providing \$25,000,000 to advance women throughout Latin America and the Caribbean through education, training, and capacity building for economic empowerment. Through this initiative, the commitment entities will create, build, and expand a core group of women including young women in Latin America and the Caribbean. The partners listed as well as others contributed \$530,000 in funds to help finance a regional summit (described below) to lay the foundations for a Vital Voices women's leadership initiative in the region.

Progress Updates: April, 2009

On October 5-8, 2008, Vital Voices Global Partnership hosted Vital Voices of the Americas: Women as a Bridge to a More Prosperous Future, a regional summit and training program in Buenos Aires, Argentina for over 350 leaders from throughout the region, shining a spotlight on the advancements made over the past decade, while building and strengthening a powerful network and building a post-summit agenda. The regional summit hosted in partnership with the Inter-American Development Bank, the World Bank Group, Goldman Sachs, and ExxonMobil brought together over 300 women leaders and girls from throughout the Western Hemisphere. Over the course of three days, the participants discussed critical issues faced by women and girls in the region and developed recommendations and action plans.

ASIA-WIDE INITIATIVE TO ADVANCE WOMEN'S FINANCIAL EDUCATION (CGI ASIA 2008)

Global Challenge: Education / Women/Girls

ERT Commitment Highlights

Updated on 16 September 2010

Commitment By: Vital Voices Global Partnership; Standard Chartered Bank
Estimated Total Value: \$3,000,000 over 3 years
Project Start: 11/1/2008

Geographic Scope: India; Pakistan; Vietnam; Asia; Afghanistan; Bangladesh; Bhutan; Nepal; Sri Lanka.

In Hong Kong in 2008, Vital Voices and Standard Chartered Bank committed to empower women throughout Asia with education, training and capacity building for economic empowerment. Through this initiative, the commitment entities will create, build and expand a core group of women including young women in East and South Asia.

TUNING THE TIDE: TRANSLATING THE PROMISE INTO ACTION (GGI 2009)

Global Challenge: Other / Women/Girls
Past Annual Meeting Remaining: Announcement, 9/24/2009, Human Capital BS 2: Leadership and Solutions to Ea

Commitment By: Vital Voices Global Partnership
Partner(s): Elizabeth R. Bagley; Donna C. McLarty; Men Up Campaign; New York University; The George Washington University; Nexus Institute; ExxonMobil Corporation; Humanity United; Music Foundation; Avon Foundation.
Estimated Total Value: \$4,941,000 over 3 years
Project Start: 10/31/2009
Geographic Scope: Global

In 2009, Vital Voices Global Partnership joined public and private partners to bring new solutions to enduring challenges facing women across the globe. The organization has worked collaboratively with individual leaders as well as public and private sector institutions to implement its four-tiered commitment to (1) influence policy, (2) raise public awareness, (3) strengthen the capacity of women leaders on the frontlines of change, and (4) attract new stakeholders to support gender equality and international women's leadership as a vehicle for global progress.

Progress Updates: July 2010

In Winter 2009, Vital Voices joined more than 50 global thought leaders and grassroots activists to form La Pieta Coalition to Advance Women and the World, an international coalition dedicated to addressing the systemic challenges to women's full and equal participation in society. In addition to its work with the Coalition, Vital Voices has joined public and private partners to host ten awareness raising events around women's leadership and the importance of women's participation in society, and has joined partners to organize 16 capacity building programs for women leaders across five continents.

ERT Commitment Highlights

Updated on 16 September 2010

COMMITMENTS MADE WITH VITAL VOICES AS PARTNER

SOUTH-SOUTH LABOR MIGRATION (CGI 2009)

Global Challenge: Economic Empowerment / Supply Chains

Commitment By: Business for Social Responsibility

Partner(s): John D. and Catherine T. MacArthur Foundation; U.S. Department of State; Bureau of Democracy, Human Rights, and Labor

Estimated Total Value: \$1,450,000 over 5 years

Project Start: 12/1/2009

Geographic Scope: Costa Rica; Dominican Republic; Haiti; India; Bangladesh; Malaysia; Saudi Arabia

South-south migrant laborers are often an unseen engine of globalization, working in factories and fields to produce goods for global markets. Regulation in many countries fails to adequately protect foreign workers and thus migrants are very vulnerable to human rights violations, often becoming stranded in countries with no rights and no ability to earn a living wage. Many of them become enslaved and stateless. BSR commits to improving migrant labor conditions and the protection of migrant workers' basic human rights for hundreds of thousands of migrant workers. BSRs work focuses on migrants who produce for the global supply chain of multinational companies.

WOMEN PEACEBUILDERS IN THE MIDDLE EAST AND NORTHERN IRELAND (CGI 2006)

Global Challenge: Other / Women/Girls

This commitment is not for external audiences.

Commitment By: Roselyne C. Swig

Partner(s): Jill Iscol; Vital Voices Global Partnership

Estimated Total Value: \$50,000 over 6 years

Project Start: 9/22/2006

Geographic Scope: Israel; Northern Ireland

Roselyne Swig, Trustee/Director, Vital Voices commits to donate volunteer time and \$50,000 to support Vital Voices Global Partnership's program of Peacebuilding Training for women from the Middle East and Northern Ireland.

ALLIANCE TO END SLAVERY AND TRAFFICKING (CGI 2009)

Global Challenge: Economic Empowerment / Trafficking/Slavery

Commitment By: Humanity United

ERT Commitment Highlights

Updated on 16 September 2010

Partner(s): ASSET; Coalition to Abolish Slavery and Trafficking; Free the Slaves; International Justice Mission; Not For Sale Campaign; Polaris Project; Ricky Martin Foundation; Solidarity Center; Vital Voices Global Partnership

Estimated Total Value: \$3,055,000 over 1 year

Project Start: 9/23/2009

Geographic Scope: Australia; Brazil; Cambodia; Canada; Dominican Republic; Ghana; Haiti; India; Nepal; Peru; Philippines; Thailand; Uganda; United States of America

The modern anti-slavery movement is both ripe for and in dire need of meaningful collaboration among leading actors. Recognizing the opportunity to facilitate this collaboration, Humanity United (HU) committed in 2009 to support and manage a diverse coalition of U.S.-based anti-slavery organizations. The coalition, known as the Alliance to End Slavery and Trafficking, will advance the modern abolitionist movement through better cohesion, collaboration, and complementarity, and, in the process, create the most comprehensive and effective coalition working to end the phenomenon of slavery in all its forms. HU will hire a full-time coalition director, provide direct and indirect financial support, and allocate additional HU staff to support research, communications, outreach, and lobbying work on behalf of the coalition as a whole.

Progress Updates: April 2010

Since HU made this commitment, ATEST helped secure dramatic increases in federal spending to expand human trafficking investigations and prosecutions, support survivors, and foster international cooperation to combat modern-day slavery. In total, ATEST's advocacy resulted in nearly \$12 million in additional federal funding for programs related to trafficking in persons.

• **J. BRADLEY WILSON**

SHARE NO: HEALTHY STARTS FOR YOUNG CHILDREN (CGI 2010)

Global Challenge: Global Health / Obesity/Heart Disease

New Commitment in 2010

Commitment By: J. Bradley Wilson; Blue Cross and Blue Shield of North Carolina

Partner(s): The North Carolina Partnership for Children, Inc. (NCPC); North Carolina State University; University of North Carolina at Chapel Hill; Be Active North Carolina, Be Active Kids

Estimated Total Value: \$3,250,000

Project Start: 10/1/2010

Geographic Scope: United States of America

The Blue Cross and Blue Shield of North Carolina (BCBSNC) Foundation commits to partner with the North Carolina Partnership for Children, Inc. (NCPC) to address childhood obesity for North Carolina's youngest children, from birth to age five. With a focus on the child care setting, this

ERT Commitment Highlights

Updated on 16 September 2010

project will improve the policies and practices around physical activity and nutrition, implement active outdoor learning environments, create a resource for ongoing technical assistance, and ultimately increase the number of young children starting school at a healthy weight.

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
TUESDAY SEPTEMBER 21, 2010**

**RELEASE IN PART:
B5, B6**

FINAL REVISED

NEW YORK, NY

SPECIAL ASSISTANT: ERIC WOODARD
OFFICE (202) 647-9071
CELL [redacted]

86

STAFF ASSISTANT: LINDA DEWAN
OFFICE (202) 647-5733
CELL [redacted]

PREV RON New York, NY

8:30 am BILATERAL MEETING w/LIBYAN FOREIGN MINISTER MUSA KOUSA
9:00 am Suite 34H
Waldorf Astoria Hotel
301 Park Avenue, Between East 49th and East 50th Streets
New York, NY
Tel. 212-355-3000
Staff: Paul Wohlers, Bernadette Mehan, Michael Turner
CAMERA SPRAY AT TOP

Note: Meeting scheduled for 8:30 am; consecutive translation

U.S. Participants: HRC
Jeff Feltman
PJ Crowley
NEA Notetaker (David)
Nina Behrens, Interpreter

Libya Participants: Musa Kousa, Foreign Minister
Amb. Ali Suleiman Aujali
Tbd, Deputy Director of International Organizations
Interpreter

9:05 am DEPART Waldorf Astoria Hotel
En route InterContinental Hotel
[walk time: 5 minutes]

9:10 am ARRIVE InterContinental Hotel

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
TUESDAY SEPTEMBER 21, 2010**

9:15 am **PRE-EVENT MEET AND GREET**
9:30 am Sutton Room 2, 3rd Floor
InterContinental Hotel
111 East 48th Street, Between Park and Lexington Avenues
New York, NY
Tel. 212-755-5900
Staff: Paul Wohlers, Bernadette Meehan, Michael Turner
OFFICIAL PHOTO

9:30 am **"1000 DAYS" FOOD SECURITY/NUTRITION MINISTERIAL EVENT**
10:30 am **w/IRISH FOREIGN MINISTER MICHEAL MARTIN**
Astor Room
InterContinental Hotel
Staff: Paul Wohlers, Bernadette Meehan, Michael Turner
OPEN PRESS

Note: Event runs from 9:30 am to 10:30 am; approximately 400 people expected

- On arrival HRC takes seat at head table on dais with other speakers
- UN Secretary General Ban Ki-moon makes welcoming remarks
- HRC introduces film "1000 Days"; film is presented
- HRC makes remarks and introduces Irish Foreign Minister Michael Martin
- Irish Foreign Minister Michael Martin makes remarks
- HRC and Irish Foreign Minister Michael Martin alternate introducing a brief series of speakers
- HRC makes closing remarks
- Program continues; HRC departs

10:30 am **DEPART** InterContinental Hotel
En route Waldorf Astoria Hotel
[walk time: 5 minutes]

10:35 am **ARRIVE** Waldorf Astoria Hotel

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
TUESDAY SEPTEMBER 21, 2010**

11:15 am **BILATERAL MEETING w/SUDANESE VICE PRESIDENT ALI OSMAN TAHA**
11:45 am Suite 34H (Table Room)
Waldorf Astoria Hotel
301 Park Avenue, Between East 49th and East 50th Streets
New York, NY
Tel. 212-355-3000
Staff: Paul Wohlers, Bernadette Meehan, Michael Turner
CAMERA SPRAY AT TOP

Note: Meeting scheduled for 11:00 am; consecutive translation

U.S. Participants: HRC
Scott Gration
Amb. Brooke Anderson
P.J. Crowley
Amb. Princeton Lyman
Tim Shortley
Jake Sullivan

Sudan Participants: Ali Osman Taha
Tbd

11:50 am
12:10 pm



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12:20 pm

DEPART Waldorf Astoria Hotel
En route Mission of Qatar to the UN
[drive time: 5 minutes]

Limo: HRC, Huma Abedin

Staff: P.J. Crowley, Jeff Feltman, Monica Hanley, Ms. Harris, Philippe Reines,
Mr. Shapiro, Jake Sullivan, Notetaker

Press: Ms. Connell, Ms. Yehl, Traveling Press

12:25 pm

ARRIVE Mission of Qatar to the UN

12:30 pm
1:15 pm

MEETING w/QATARI EMIR HAMAD BIN KHALIFA AL THANI
Mission of Qatar to the UN
747 3rd Avenue, Intersection of 3rd Avenue and East 46th Street
New York, NY
Tel. 212-486-9335
Staff: Paul Wohlers, Bernadette Meehan, Michael Turner
CAMERA SPRAY AT TOP

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
TUESDAY SEPTEMBER 21, 2010**

Note: Meeting scheduled for 12:00 pm; no interpretation

U.S. Participants: HRC
Jeff Feltman
Jake Sullivan
P.J. Crowley
Huma Abedin
Notetaker

Qatar Participants: Emir Hamad bin Khalifa Al Thani
Ambassador plus 6 Others

1:15 pm **DEPART** Mission of Qatar to the UN
En route Sheraton Towers Hotel
[drive time: 5 minutes]

1:20 pm **ARRIVE** Sheraton Towers Hotel

1:30 pm **CLINTON GLOBAL INITIATIVE EVENT**
2:10 pm Sheraton Towers Hotel
811 7th Avenue, Between 52nd and 53rd Streets
New York, NY
Tel. 212-581-1000
Staff: Paul Wohlers, Bernadette Meehan, Michael Turner
OPEN PRESS

Note: Session starts at 1:15 pm; approximately 1000 people expected

- WJC introduces HRC
- HRC makes remarks and introduces EPA Administrator Lisa Jackson
- EPA Administrator Lisa Jackson calls photo participants to stage
- HRC stands for group photo
- HRC greets VIP guests in hold, then departs

2:20 pm **DEPART** Sheraton Towers Hotel
En route Waldorf Astoria Hotel
[drive time: 10 minutes]

Limo: HRC, Huma Abedin

Sedan 1: Cheryl Mills, Joanne Laszczych

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
TUESDAY SEPTEMBER 21, 2010**

Staff: P.J. Crowley, Monica Hanley, Philippe Reines, Anne-Marie Slaughter,
Jake Sullivan

Press: Ms. Connell, Ms. Yehl, Traveling Press

2:30 pm **ARRIVE** Waldorf Astoria Hotel

2:40 pm **MEETING w/SAUDI FOREIGN MINISTER PRINCE SAUD AL FAYSAL**
3:15 pm Suite 32A

Waldorf Astoria Hotel
301 Park Avenue, Between East 49th and East 50th Streets
New York, NY
Tel. 212-355-3000
Staff: Paul Wohlbers, Bernadette Meehan, Michael Turner
CAMERA SPRAY AT TOP

Note: Meeting scheduled for 2:30 pm; no translation

U.S. Participants: HRC
Jeff Feltman
Tbd

Saudi Participants: Prince Saud Al Faysal, Foreign Minister

3:20 pm **DEPART** Waldorf Astoria Hotel
En route UN North Lawn Building
(drive time: 10 minutes)

Limo: HRC, Huma Abedin

Staff: Bill Burns, P.J. Crowley, Jeff Feltman, Mr. Hale, Monical Hanley, Sen.
George Mitchell, Mr. Shapiro, Jake Sullivan

Press: Caroline Adler, Ms. Connell, Mr. Merrill, Ms. Yehl, Traveling Press

3:30 pm **ARRIVE** UN North Lawn Building

Greeter: Michele Alzouma, UN Deputy Chief of Protocol

3:35 pm **QUARTET MEETING**
4:25 pm Secretary General's Conference Room, 3rd Floor
UN North Lawn Building
Intersection of 46th Street and 1st Avenue
New York, NY

Staff: Paul Wohlbers, Bernadette Meehan, Michael Turner
CAMERA SPRAY AT TOP, UN POOL, OFFICIAL PHOTO

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
TUESDAY SEPTEMBER 21, 2010**

Note: Meeting scheduled from 3:00 pm to 4:00 pm; approximately 30 participants expected. No interpretation

4:30 pm **FOLLOW-ON MEETING w/ARAB LEAGUE COMMITTEE**
5:30 pm Conference Room #7, 2nd Floor
UN North Lawn Building
Staff: Paul Wohlers, Bernadette Meehan, Michael Turner
CAMERA SPRAY AT TOP

Note: Meeting scheduled from 4:30 pm to 5:30 pm; simultaneous translation. Approximately 50 participants expected.

5:30 pm **DEPART UN North Lawn Building**
En route Waldorf Astoria Hotel
[drive time: 10 minutes]

Limo: HRC, Huma Abedin

Staff: Bill Burns, P.J. Crowley, Jeff Feltman, Mr. Hale, Monical Hanley, Sen. George Mitchell, Mr. Shapiro, Jake Sullivan

Press: Caroline Adler, Ms. Connell, Mr. Merrill, Ms. Yehi, Traveling Press

5:40 pm **ARRIVE Waldorf Astoria Hotel**

6:25 pm **MEETNG w/EU FOREIGN MINISTERS**
7:30 pm Hilton Room, Lobby Level
Waldorf Astoria Hotel
301 Park Avenue, Between East 49th and East 50th Streets
New York, NY
Tel. 212-355-3000
Staff: Paul Wohlers, Bernadette Meehan, Michael Turner
POOLED CAMERA SPRAY AT TOP

Note: Meeting scheduled for 6:00 pm; approximately 25 people expected

7:35 pm **TRANS-ATLANTIC DINNER w/EU AND NATO FOREIGN MINISTERS**
9:05 pm Conrad Suite, 4th Floor
Waldorf Astoria Hotel
Staff: Paul Wohlers, Bernadette Meehan, Michael Turner
OPEN PRESS

Note: Dinner called for 7:05 pm; approximately 50 people expected

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
TUESDAY SEPTEMBER 21, 2010**

- HRC delivers informal open remarks from table; press exits
- General discussion

8:50 am **PULL-ASIDE w/SUDAN TROIKA**
9:00 pm Outside Conrad Salon
Waldorf Astoria Hotel

9:10 pm **MEETING w/STAFF**
Private Suite

Note: Regarding the Middle East. Burns, Mitchell, Hale, Feltman, Ross attending.

RON Waldorf Astoria Hotel
301 Park Avenue, Between East 49th and East 50th Streets
New York, NY
Tel. 212-355-3000

Weather:
New York, NY – Sunny. High 74, Low 60.

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
WEDNESDAY, FEBRUARY 4, 2009**

RELEASE IN PART B5, B6

FINAL REVISED

WASHINGTON, DC

SPECIAL ASSISTANT: LONA VALMORO
OFFICE (202) 647-9071
CELL [REDACTED]

B6

STAFF ASSISTANT: LINDA DEWAN
OFFICE (202) 647-5733
CELL [REDACTED]

PREV RON Washington, DC

REVIEW AUTHORITY: Barbara Nielsen, Senior Reviewer

7:45am DEPART Private Residence
En route State Department
[drive time: 10 minutes]

7:55 am ARRIVE State Department

8:00 am BREAKFAST w/ CONGRESSMAN HOWARD BERMAN

9:00 am James Monroe Room, 8th Floor
Contact: Deanne Samuels Office [REDACTED] Deanne.samuels@ [REDACTED]
Congressman Berman's Cell [REDACTED]
Staff: Jack Lew
Attending: Director Richard "Rick" Kessler
CLOSED PRESS

B6

9:00 am DAILY MEETING w/ SENIOR STAFF

9:15 am Secretary's Conference Room
Participants: Jim Steinberg, Jack Lew, Pat Kennedy, Dan Smith, Cheryl Mills,
Joan Donoghue, Anne-Marie Slaughter, Robert Wood, Mike Polt and Joe
Macmanus

9:15 am DAILY SMALL STAFF MEETING

9:30 am Secretary's Office
Attending: Cheryl, Huma, Jake, Joe, Lona and Andrew

9:30 am PRESIDENTIAL DAILY BRIEFING

9:45 am Secretary's Office

9:45 am PHONE CALL w/ ISRAELI PRIME MINISTER OLMERT

10:00 am Secretary's Office

10:00 am DEPART State Department
En route White House
[drive time: 10 minutes]

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
WEDNESDAY, FEBRUARY 4, 2009**

10:10 am **ARRIVE** White House

10:15 am **WEEKLY MEETING w/DEFENSE SECRETARY GATES AND
10:50 am GENERAL JONES**

General Jones' Office, First Floor
West Wing, White House

Contact: Sarah Farnsworth Office [redacted]

Note: No staff.

B6

11:00 am

11:45 am

[Large redacted area]

B5

B6

11:50 am **MEETING w/PRESIDENT OBAMA AND SPECIAL ENVOY MITCHELL**

12:20 pm

Oval Office

White House

Contact: Alyssa Mastromonaco

CLOSED PRESS

12:25 pm

DEPART White House

En route State Department

[drive time: 10 minutes]

12:35 pm

ARRIVE State Department

12:45 pm

TOWN HALL MEETING

1:45 pm

Dean Acheson Auditorium, First Floor

Staff: Dan Smith and Robert Wood

Call Time: 12:45pm

OPEN PRESS

Note: Approximately 760 people attending; the Loy Henderson Conference Room will be open for overflow.

- U/S Pat Kennedy opens the program and introduces HRC.
- HRC delivers brief remarks and takes Q&A.
- U/S Kennedy indicates final question and program concludes.

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
WEDNESDAY, FEBRUARY 4, 2009**

2:00 pm **PRIVATE MEETING w/MARY ELLEN GLYNN**
2:30 pm **Secretary's Office**

B6

3:30 pm **MEETING w/TONY BLAIR, QUARTET ENVOY**
4:30 pm **Secretary's Office**
Contact: Matthew Boyle Cell [REDACTED]
Staff: David Hale

B6

**Note: 15 minutes one-on-one; followed by staff joining the meeting.
Press photo upon departure.**

4:30 pm **PHONE CALL w/SPANISH KING JUAN CARLOS**
4:40 pm **Secretary's Office**

4:45 pm **REGIONAL BRIEFING w/ EAST ASIAN AND PACIFIC AFFAIRS (EAP)**
5:45 pm **Secretary's Conference Room**
Staff: Andrew Shapiro, Jake Sullivan, Huma Abedin, Anne-Marie Slaughter

EAP Participants

Assistant Secretary Chris Hill
Special Envoy Todd Stern
Principal Deputy Assistant Secretary Glyn Davies
Deputy Assistant Secretary Scot Marciel
Deputy Assistant Secretary Alex Arvizu
Office Director Susan Thornton
Special Assistant Yuri Kim

6:00 pm **RECEPTION FOR CHIEFS OF DIPLOMATIC MISSIONS**
8:00 pm **8th Floor**
Call Time: 6:00-8:00pm
CLOSED PRESS

Note: Mix and mingle reception for 300 people.

- Upon arrival in the Monroe Room, HRC is greeted by Acting Chief of Protocol Gladys Boluda.
- HRC proceeds to photo receiving line in the Thomas Jefferson Room
- After receiving line concludes, HRC mixes and mingles as time permits.

8:05 pm **DEPART State Department**
En route Private Residence
[drive time: 10 minutes]

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
WEDNESDAY, FEBRUARY 4, 2009**

8:15 pm **ARRIVE** Private Residence

HRC RON Washington, DC

WJC RON Chappaqua, NY

Weather:

Washington, DC: Flurries, high 31, low 19.

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
THURSDAY, JULY 30, 2009**

RELEASE IN PART B5, B6

FINAL REVISED

WASHINGTON, DC

SPECIAL ASSISTANT: LONA VALMORO
OFFICE (202) 647-9071
CELL [REDACTED]

B6

STAFF ASSISTANT: LINDA DEWAN
OFFICE (202) 647-5733
CELL [REDACTED]

PREV RON Washington, DC

7:55 am **DEPART Private Residence**
En route State Department
[drive time: 10 minutes]

8:05 am **ARRIVE State Department**

**REVIEW AUTHORITY: Barbara
Nielsen, Senior Reviewer**

8:05 am **PRESIDENTIAL DAILY BRIEFING**
8:10 am **Secretary's Office**

8:15 am **BREAKFAST FOR THE CONGRESSIONAL HISPANIC CAUCUS**
9:15 am **Thomas Jefferson Room, 8th Floor**
Contact: Protocol Becky Fielder x73377
Call Time: 8:00 am
CLOSED PRESS

Note: 34 guests attending.

- HRC gives brief opening remarks.
- CHC Chair Nydia Velasquez gives remarks and recognizes Rep. Hinojosa, chair of the CHC's Commerce and International Relations Task Force, for brief remarks.
- Q&A as time permits, HRC gives closing remarks and the breakfast concludes.

Staff:
H Deputy Assistant Secretary David Adams
HR/REE Luis Arreaga, Director of Office of
Recruitment, Examination, and Employment
G/TIP Luis de Baca, Director of Office to Monitor
and Combat Trafficking in Persons
H Mark de la Iglesia, Director of House Affairs
Capricia Marshall, Chief of Protocol-designate
Carlos Pascual, U.S. Ambassador-designate to Mexico

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
THURSDAY, JULY 30, 2009**

Laura Pena, Transition Team Special Assistant
H Deputy Assistant Secretary Miguel Rodriguez
WHA Assistant Secretary Tom Shannon
Arturo Valenzuela, Assistant Secretary-designate for WHA
H Assistant Secretary Richard Verma

Members of Congress: Representative Joe Baca
Representative Xavier Becerra
Representative Jim Costa
Representative Henry Cuellar
Representative Charles Gonzalez
Representative Raul Grijalva
Representative Luis Gutierrez
Representative Ruben Hinojosa
Representative Ben Ray Lujan
Senator Robert Menendez
Representative Grace Flores Napolitano
Representative Solomon Ortiz
Representative Pedro R. Pierluisi Urrutia
Representative Ciro Rodriguez
Representative Lucille Roybal-Allard
Representative Gregorio Camacho Sabian
Representative John Salazar
Representative Jose Serrano
Representative Albio Sires
Representative Nydia Valazquez

Additional Guests: Patricia Villarreal, Executive Director, CHC
Jose Villarreal, CG Shanghai Expo

9:25 am **WEEKLY MEETING w/REGIONAL BUREAU SECRETARIES**
10:00 am Deputy Secretary's Conference Room

10:00 am **OFFICE TIME**
10:15 am Secretary's Office

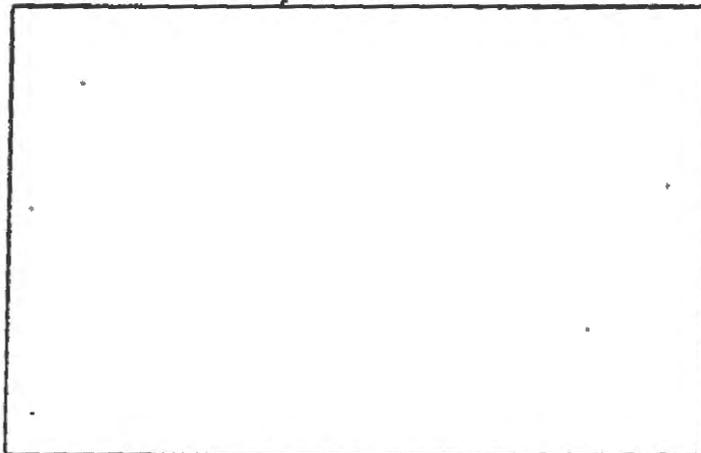
10:20 am **BILATERAL w/LUXEMBOURG VICE PRIME MINISTER**
10:55 am **AND FOREIGN MINISTER JEAN ASSELBORN**
Secretary's Conference Room
Contact: Desk Brian Marcus x76555
CAMERA SPRAY (in Treaty Room preceding bilateral)

Staff: S Staff Joe Macmanus
EUR Acting Deputy Assistant Secretary Bill Lucas
PA Ian Kelly, Spokesman
EUR Maureen Cormack, Notetaker

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
THURSDAY, JULY 30, 2009**

Luxembourg Participants: Vice Prime Minister/Foreign Minister Asselborn
Ambassador Jean-Paul Senninger
Janine Finck, Deputy Director of Political Affairs
Nicolas Mackel, Deputy Chief of Mission
Marc Hubsch, U.S. Desk, Department of
International Economic Relations
Eric Muller, U.S. Desk, Department of
Political Affairs
Thomas Reisen, Advisor to the Minister

10:55 am **DEPART** State Department



B5

11:00 am

11:00 am

11:45 am

B6

11:50 am

11:55 am **ARRIVE** State Department

12:00 pm **SWEARING-IN CEREMONY FOR ANDREW SHAPIRO,**
12:40 pm **ASSISTANT SECRETARY FOR POLITICAL-MILITARY AFFAIRS**
Benjamin Franklin Room, 8th Floor
Contact: Presidential Appointments Sharon Hardy x79575
OFFICIAL PHOTOGRAPHER

Note: Approximately 130 guests.

- Sharon Hardy will greet HRC in her office and escort to 8th Floor.
- Upon arrival, HRC will take official photos with Andrew Shapiro and family members in James Madison Room.
- After HRC signs Appointment Affidavit, the group proceeds to the Benjamin Franklin Room.
- HRC makes brief remarks and administers Oath of Office.
- Assistant Secretary Shapiro signs appointment documents.

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
THURSDAY, JULY 30, 2009**

- Assistant Secretary Shapiro makes remarks.
- HRC departs Franklin Room via Monroe Room.

12:45 pm **PRE-BRIEF FOR POTUS WEEKLY MEETING**
1:00 pm Secretary's Office

1:00 pm **MEETING w/SE MITCHELL, JIM STEINBERG, JACK LEW,
1:30 pm AND MARA RUDMAN**
Secretary's Outer Office
Contact: Gloria Hubbard Office 202-647-2026

1:40 pm **DEPART State Department**
En route US Capitol
[drive time: 15 minutes]

1:55 pm **ARRIVE US Capitol**

2:00 pm **CLASSIFIED BRIEFING w/DEFENSE SECRETARY GATES
3:30 pm AND JCS CHAIRMAN ADMIRAL MULLEN FOR MEMBERS
OF THE SENATE**
Capitol Visitor Center, SVC 217
Staff: Jack Lew, Rich Verma, Philippe Reines, Dave Adams, Miguel Rodriguez,
Dave Turk, Jake Sullivan and Huma Abedin

3:30 pm **STAFF/PERSONAL TIME**
4:00 pm Green Room, US Capitol

Note: Possible pull asides with Senators Grassley, Inouye and Kyl.

4:20 pm **CLASSIFIED BRIEFING w/DEFENSE SECRETARY GATES
5:40 pm AND JCS CHAIRMAN ADMIRAL MULLEN FOR MEMBERS
OF THE HOUSE**
SVC Auditorium
Staff: Jack Lew, Rich Verma, Philippe Reines, Dave Adams, Miguel Rodriguez,
Dave Turk, Jake Sullivan and Huma Abedin

5:45 pm **DEPART US Capitol**
En route State Department
[drive time: 15 minutes]

5:55 pm **ARRIVE State Department**

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
THURSDAY, JULY 30, 2009**

6:00 pm **PRIVATE MEETING w/STEPHEN ROACH, MORGAN STANLEY ASIA**
6:15 pm Secretary's Office
Contact: Cell [REDACTED]
Staff: A/S Kurt Campbell

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Note: Kristin Roesser, Vice President, will be attending as well.

6:15 pm **OFFICE TIME**
6:30 pm Secretary's Office

6:30 pm **POLICY DINNER ON AFRICA**
8:30 pm Thomas Jefferson Room, 8th Floor
Contact: Protocol Jessica Zielke x73064
CLOSED PRESS

Note: Approximately 28 guests attending.

Staff: S Staff Huma Abedin
P Under Secretary Bill Burns
AF Assistant Secretary Johnnie Carson
S/P Derek Chollet, Deputy Director f/Policy Planning
D Deputy Secretary Jack Lew
S/P Lissa Muscatine
Brian Phipps, Notetaker
S/P Dr. Anne-Marie Slaughter, Director f/Policy Planning
D Deputy Secretary Jim Steinberg
S Staff Jake Sullivan

Guests: Dr. Kwame Anthony Appiah
Laurence E. Rockefeller University Professor of Philosophy,
Princeton University
Dr. George Ayittey, Professor of Economics, American University
Dr. Pauline H. Baker, President, The Fund for Peace
Joel Barkan, Oxford University
Julius Coles, President, Africare
Jennifer Cooke, Deputy Director, African Program, CSIS
Chester Crocker, Professor of Strategic Studies, Georgetown Univ. (T)
Stephen Hayes, President, Corporate Council on Africa
Howard Jeter, Former Deputy Assistant Secretary of State
For African Affairs, Board of ERCH Energy
Dr. Richard Joseph, Northwestern University/Brookings Institution
Princeton Lyman, Council on Foreign Relations
Steve Morrison, Center f/Strategic and International Studies-CSIS
Susan Page, NDI Africa
John Prendergast, Enough Project
Steve Radelet, Center for Global Development

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
THURSDAY, JULY 30, 2009**

Kathryn Robinette
Dr. Jennifer Widner, Princeton University

8:05 pm DEPART State Department
En route Private Residence
[drive time: 10 minutes]

8:15 pm ARRIVE Private Residence

HRC RON Washington, DC
WJC RON Chappaqua, NY

Weather:
Washington, DC: Cloudy, 89/75.

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
MONDAY, OCTOBER 5, 2009**

RELEASE IN PART B6

FINAL REVISED – END OF DAY

WASHINGTON, DC

SPECIAL ASSISTANT: LONA VALMORO
OFFICE (202) 647-9071
CELL [REDACTED]

B6

STAFF ASSISTANT: LINDA DEWAN
OFFICE (202) 647-5733
CELL [REDACTED]

PREV RON Washington, DC

8:05 am **DEPART Private Residence**
En route State Department
[drive time: 10 minutes]

8:10 am **ARRIVE State Department**

8:20 am **OFFICE TIME**
8:40 am Secretary's Office

8:45 am **DAILY SENIOR STAFF MEETING**
9:15 am Secretary's Conference Room

9:15 am **MONDAY MEETING w/ASSISTANT SECRETARIES**
10:30 am Principals Conference Room 7516

10:45 am **MEETING w/TINA FLOURNOY AND RANDI WEINGARTEN**
11:15 am Secretary's Office
Contact: Tina Flounoy Cel [REDACTED]
Staff: A/S Mike Posner

B6

11:25 am **OFFICE TIME**
11:45 am Secretary's Office

11:45 am **BRIEFING w/SE HOLBROOKE**
12:30 pm Secretary's Office
Staff: Jack Lew, Cheryl Mills, Jake Sullivan, Huma Abedin
Paul Jones, Derek Chollet Vali Nasr, Mary Beth Goodman, Sean Misko

12:30 pm **OFFICE TIME**
1:00 pm Secretary's Office

1:00 pm **SCHEDULING w/HUMA AND LONA**
1:30 pm Secretary's Office

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
MONDAY, OCTOBER 5, 2009**

1:30 pm **REMARKS TO THE AFRICA BUREAU CHIEFS OF MISSION
CONFERENCE**

1:50 pm

Marshall Conference Center
Contact: AF/EX Paul Pometto x71351
Staff: Lauren
CLOSED PRESS

Note: Approximately 43 Chiefs of AF Missions attending.

- HRC makes brief remarks (5-7 minutes), takes Q&A (15 minutes), and departs.

1:55 pm **DEPART State Department
En route White House
[drive time: 5 minutes]**

2:00 pm **ARRIVE White House**

2:00 pm **RESTRICTED PC MEETING**
4:30 pm White House Situation Room

Contact: Sarah Farnsworth Office [redacted]

B6

Participants include: Richard Holbrooke, US Ambassador Eikenberry (Kabul), US Ambassador Patterson (Islamabad), and UN Ambassador Rice

4:35 pm **DEPART White House
En route State Department
[drive time: 5 minutes]**

4:40 pm **ARRIVE State Department**

4:40 pm **GROUP PHOTO w/DEPARTMENT OF STATE FRANKLIN FELLOWS**
4:45 pm East Hall
Contact: HR/REE Bill Pope and Mark Schall x48866
OFFICIAL PA PHOTOGRAPHER

Note: Approximately 16 Franklin Fellows in attendance.

4:45 pm **PHOTOS w/AMBASSADORIAL SEMINAR FIVE**
5:00 pm Treaty Room

Contact: FSI Roberta Feldman x27308, Cell [redacted]
OFFICIAL FSI PHOTOGRAPHER

B6

Note: Approximately 16 Ambassador-designates and spouses attending.

- HRC makes brief remarks.

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
MONDAY, OCTOBER 5, 2009**

- HRC takes photo with each Ambassador-designate and then Each Ambassador-designate and spouse.
- 5:00 pm **PHONE CALL w/ISRAELI PRIME MINISTER NETANYAHU**
- 5:15 pm Secretary's Office
- 5:20 pm **PRESS PRE-BRIEF**
- 5:55 pm Secretary's Office
- Staff: Jack Lew, Jake Sullivan, Philippe Reines, P.J. Crowley, Ian Kelly, Huma Abedin, Derek Chollet, Mike Fuchs
- 6:00 pm **MEETING w/SPECIAL ENVOY TODD STERN**
- 6:15 pm Secretary's Office
- Staff: Jake Sullivan
- 6:15 pm **OFFICE TIME**
- 6:40 pm Secretary's Office
- 6:40 pm **DEPART State Department**
- En route Lisner Auditorium
- [drive time: 5 minutes]
- 6:45 pm **ARRIVE Lisner Auditorium**
- 6:50 pm **JOINT APPEARANCE w/SECRETARY GATES ON CNN's**
- 8:00 pm **"AMANPOUR"**
- Lisner Auditorium
- George Washington University
- Staff: Philippe
- OPEN PRESS**

Note: 300 number of people expected in the audience.

- Upon arrival, HRC heads to the hold room with Secretary Gates, university officials, Christiane Amanpour and Frank Sesno.
- HRC and Secretary Gates are introduced by Frank Sesno, following his introduction of Christine Amanpour. A group photo is taken.
- HRC, Gates, Amanpour and Sesno take their seats on the stage and begin an hour-long discussion of wide-ranging foreign policy issues. A small number of questions will come from the audience (3-4) and from the Internet (1-2).
- Event concludes, HRC departs.

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
MONDAY, OCTOBER 5, 2009**

8:05 pm **DEPART** George Washington University
En route Private Residence
[drive time: 10 minutes]

8:15 pm **ARRIVE** Private Residence

HRC RON Washington, DC

WJC RON California

Weather:

Washington, DC: Mostly sunny, 74/57.

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
FRIDAY, MARCH 26, 2010**

RELEASE IN PART B6

FINAL REVISED

WASHINGTON, DC/CHAPPAQUA, NY

SPECIAL ASSISTANT: LONA VALMORO
OFFICE (202) 647-9071
CELL

B6

STAFF ASSISTANT: LINDA DEWAN
OFFICE (202) 647-5733
CELL

PREV RON Washington, DC

7:30 am PHONE CALL w/LEBANESE PRIME MINISTER SAAD HARIRI
Private Residence

8:45 am DEPART Private Residence
En route White House
[drive time: 10 minutes]

8:55 am ARRIVE White House

9:00 am WEEKLY MEETING w/POTUS
9:30 am Oval Office
Contact: Jessica Wright Office
CLOSED PRESS

9:35 am DEPART White House
En route State Department
[drive time: 5 minutes]

9:40 am ARRIVE State Department

9:45 am OFFICE TIME
10:15 am Secretary's Office

10:20 am DEPART State Department
En route White House
[drive time: 5 minutes]

10:25 am ARRIVE White House

10:30 am POTUS STATEMENT ON START TREATY AGREEMENT
11:15 am Oval Office/White House Briefing Room
Contact: Jessica Wright Office
OPEN PRESS

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
FRIDAY, MARCH 26, 2010**

- Upon arrival, HRC proceeds to Oval Office and walks with POTUS, Secretary Gates and Admiral Mullen to the Press Briefing Room.
- POTUS gives remarks and turns the program over for remarks/Q&A to HRC, Gates and Mullen.

11:20 am **DEPART White House**
En route State Department
[drive time: 5 minutes]

11:25 am **ARRIVE State Department**

11:30 am **MEETING w/SE SCOTT GRATION**
12:00 pm Secretary's Office
Contact: Miriam Estrin Office 202-647-2243
Staff: Mike Fuchs

12:00 pm **BILATERAL w/CYPRriot FM MARKOS KYPRIANOU**
12:30 pm Secretary's Conference Room
Contact: Desk Terry Netos x76760, cell [REDACTED]
CAMERA SPRAY (in Treaty Room preceding bilateral)

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Note: No interpretation requirements.

US Participants: S Staff Jake Sullivan
EUR Deputy Assistant Secretary Tina Kaidanow
PA Assistant Secretary P.J. Crowley
NSC Bridget Brink
EUR Terry Netos, Notetaker

Cypriot Participants: Foreign Minister Markos Kyprianou
Ambassador Andreas Kakouris
Kornelios Korneliou, Director of Minister's Office
Deputy Chief of Mission Solon Savva
First Secretary Nikolaos Manolis
Second Secretary Demetra Christodoulou

12:00 pm **OFFICE TIME**
1:00 pm Secretary's Office

1:00 pm **PHOTOS**
1:10 pm Secretary's Office

1:15 pm **INTERVIEW w/NATIONAL GEOGRAPHIC**
2:00 pm Monroe Room, 8th Floor
Staff/Contact: PA Caroline Adler x77232

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
FRIDAY, MARCH 26, 2010**

2:00 pm **DROP BY w/KEN MILLER**
2:20 pm Secretary's Office
Contact: Ken Miller Cell Tbd
Staff: Elizabeth Bagley, Kris Balderston, and Huma Abedin

2:20 pm **DROP-BY w/LISSA**
2:40 pm Secretary's Office

2:45 pm **REMARKS TO STATE DEPARTMENT SPRING INTERNS,
3:15 pm STAY-IN-SCHOOL AND CO-OP STUDENTS, CIVIL SERVICE
CAREER ENTRY PROFESSIONALS, AND PRESIDENTIAL
MANAGEMENT FELLOWS**
Loy Henderson Conference Room
Contact: HR/Ree Stacey Somsichack x48953, Cell [REDACTED]
Staff: Lauren
OFFICIAL PHOTOGRAPHER/B-NET

B6

Note: Approximately 200 people attending.

- Intern Stacey Somischack and Deputy Director Carmen Cantor greet HRC in her office and proceed down to the Loy Henderson Room.
- Stacey opens the program, welcomes the guests and introduces HRC.
- HRC gives brief remarks (5-7 minutes in length) and has the option to take Q&As.
- HRC departs.

3:30 pm **CONFERENCE CALL w/SENATORS MAX BAUCUS AND JON TESTER**
3:45 pm Secretary's Office
Contact: Lisa Stark (Baucus) Office [REDACTED]
Staff: Rich Verma

B6

3:45 pm **OFFICE TIME**
5:15 pm Secretary's Office

5:20 pm **DEPART State Department**
En route Washington National Airport
[drive time: 20 minutes]

5:25 pm **PHONE INTERVIEW w/JESSIE LICHTENSTEIN, NYT MAGAZINE**
5:35 pm En route Washington National Airport
Contact: [REDACTED] Code x [REDACTED]
Staff: Philippe

B6

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
FRIDAY, MARCH 26, 2010**

5:40 pm **ARRIVE** Washington National Airport

6:30 pm **DEPART** Washington National Airport via US Airways Shuttle #2182
En route New York, NY
[flight time: 1 hour, 24 minutes]

7:13 pm **ARRIVE** New York, New York-LaGuardia Airport

7:30 pm **DEPART** New York-LaGuardia Airport
En route Private Residence
[drive time: 50 minutes]

8:20 pm **ARRIVE** Private Residence

HRC RON Chappaqua, NY
WJC RON Washington, DC

Weather:
Washington, DC: Showers, 52/32.
Chappaqua, NY: Showers, 45/22.

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
TUESDAY DECEMBER 7, 2010**

RELEASE IN
PART B5, B6

FINAL REVISED

WASHINGTON, DC

SPECIAL ASSISTANT: ERIC WOODARD
OFFICE (202) 647-9071
CELL [REDACTED]

B6

STAFF ASSISTANT: LINDA DEWAN
OFFICE (202) 647-5733
CELL [REDACTED]

PREV RON Washington, DC

8:30 am **DEPART Private Residence**
En route State Department
[drive time: 10 minutes]

8:40 am **ARRIVE State Department**

8:45 am **PRESIDENTIAL DAILY BRIEFING**
8:50 am Secretary's Office

8:45 am **DAILY SENIOR STAFF MEETING**
9:10 am Secretary's Outer Office
Participants: Pat Kennedy, P.J. Crowley, Steve Mull,
Harold Koh, Anne-Marie Slaughter, Rich Verma and Joe Macmanus

9:15 am **DROP-BY w/LEO DALY AND TARAN DAVIES**
9:40 am Secretary's Outer Office
Contact: Darcy Sheldon Office [REDACTED] Cell [REDACTED] Email [REDACTED]
[REDACTED] Leo Daly Cell [REDACTED]
Staff: Huma

9:50 am **PRE-BRIEF**
10:00 am Secretary's Outer Office
Contact: Donna Dejban (SRAP) Tel. 202-647-4133 Cell [REDACTED]
Participants: HRC
Amb. Richard Holbrooke
Frank Ruggiero

10:00 am **MEETING w/INDIAN SPECIAL REPRESENTATIVE FOR**
10:40 am **AFGHANISTAN AND PAKISTAN AMBASSADOR S.K. LAMBAH**
Secretary's Outer Office
Contact: Donna Dejban (SRAP) Tel. 202-647-4133 Cell [REDACTED] Basant
Sanghera (SCA) Tel. 7-9155
OFFICIAL PHOTO ONLY

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
TUESDAY DECEMBER 7, 2010**

U.S. Participants: HRC
Special Representative Richard Holbrooke
A/S Robert Blake
Vali Nasr, SRAP Senior Advisor

India Participants: Ambassador S.K. Lambah
Y.K. Sinha, Secretary for Pakistan, Afghanistan, Iran
India Ambassador to the U.S. Meera Shankar
Amb. Arun Kumar Sing, DCM
Polloff P. Kumaran, Notetaker

10:45 am **DROP-BY w/KEN MILLER**

10:50 am Secretary's Outer Office

Contacts: Ken Miller Cell [redacted] Shannon Nacey Tel [redacted]

Email [redacted]

B6

11:05 am **DEPART** State Department

En route White House

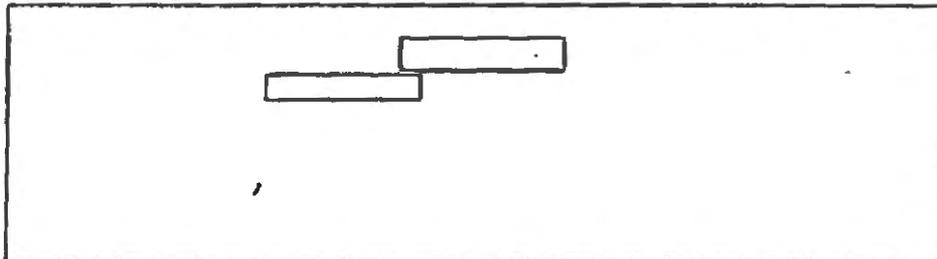
[drive time: 10 minutes]

11:15 am **ARRIVE** White House

11:15 am [redacted]

1:00 pm

Situation Room



B5

B5
B6
B6

1:00 pm **LUNCH w/TOM DONILON**

2:00 pm Office of the National Security Advisor, West Wing
White House

Contacts: NSC Kim Lang Office [redacted] Email

Kimberly C. Lang@ [redacted]

2:00 pm **DEPART** White House

En route State Department

[drive time: 10 minutes]

2:10 pm **ARRIVE** State Department

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
TUESDAY DECEMBER 7, 2010**

2:35 pm **PRE-BRIEF w/U.S. AMBASSADOR TO THE OECD KAREN KORNBLUH**
2:45 pm Secretary's Outer Office
Contacts: Meera Doraiswamy Tel. 7-0286, Tel. [REDACTED] Mike Cavanaugh
Tel. 7-1310

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2:50 pm **MEETING w/OECD SECRETARY GENERAL JOSE ANGEL GURRIA**
3:10 pm Secretary's Outer Office
Contacts: Meera Doraiswamy Tel. 7-0286, Tel. [REDACTED] Mike Cavanaugh
Tel. 7-1310
OFFICIAL PHOTO

U.S. Participants: HRC
S Staff TBD
U.S. Ambassador to OECD Karen Kornbluh
E Under Secretary Robert Hormats
EEB Michael Cavanaugh, Notetaker

OECD Participants: Secretary General Jose Angel Gurría
Gabriella Ramos, Chief of Staff
Jill Schuker, Head of OECD Washington Center

3:25 pm **ONE-ON-ONE MEETING w/NORWEGIAN FOREIGN MINISTER**
3:40 pm **JONAS GAHR STOERE**
Secretary's Outer Office
Staff: Tbd, Shilpa Pesaru Tel. 7-4179, Cell [REDACTED]
Contacts: Tom Selinger (Desk) Tel. 7-8178, Cell [REDACTED] Rob Andrew
(Desk) Tel. 7-6071
CAMERA SPRAY AT TOP (in the Treaty Room)

3:30 pm **EXPANDED MEETING w/NORWEGIAN FOREIGN MINISTER**
4:10 pm **JONAS GAHR STOERE**
Secretary's Conference Room
Staff: Tbd, Shilpa Pesaru Tel. 7-4179, Cell [REDACTED]
Contacts: Tom Selinger (Desk) Tel. 7-8178, Cell [REDACTED] Rob Andrew
(Desk) Tel. 7-6071
CLOSED PRESS

Note: Meeting scheduled for 3:30 pm; no translation

U.S. Participants: HRC
S Staff TBD
EUR Assistant Secretary Phil Gordon
PA Assistant Secretary P.J. Crowley
NSC Jeff Hovenier
EUR Tom Selinger, Notetaker

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
TUESDAY DECEMBER 7, 2010**

Norway Participants: Foreign Minister Jonas Gahr Stoere
Ambassador Wegger Chr. Strommen
First Secretary Hane Ulrichsen
Deputy Director General Kjersti Andersen
Special Advisor Morten Aasland
Jon Hanssen-Bauer, Middle East Special Envoy

4:20 pm
5:00 pm

**MEETING w/EXECUTIVE DIRECTORS OF U.S. HUMAN
RIGHTS ORGANIZATIONS**

Deputy Secretary's Conference Room

Contacts: Emily Stanfield (DRL) Tel. 7-1337, Deborah Graze (DRL) Tel. 7-3273,
Stephanie Martone (DRL) Tel. 7-3026, Cell [REDACTED]

OFFICIAL PHOTO AT TOP

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State Participants: HRC
S Staff Tbd
G Under Secretary Maria Otero
DRL Assistant Secretary Michael Posner
NEA - Jeff Feltman
L- Harold Koh
S/GC - Dan Fried
AF- Don Yamamoto
EAP - Dave Shear
S/RAP - Dan Feldman
L - Sarah Cleveland
NSC - Samantha Power
DRL Notetaker Tbd

Visitors: Robert Arenault, Inter. League for Human Rights
Larry Cox, Amnesty International
A. Frank Donaghue, Physicians f/Human Rights
Felice D. Gaer, Institute for Advancement of Human Rights
Jacob Blaustein Institute for Advancement of Human Rights
David Kramer, Freedom House
Elisa Massimino, Human Rights First
Mary E. McClymont, Global Rights
Robin Phillips, The Advocates for Human Rights
Kenneth Roth, Human Rights Watch
Karin Ryan, The Carter Center
Mónika Kalra Varma, RFK Center for Human Rights

5:00 pm
5:15 pm

MEETING w/MARIA OTERO

Secretary's Office

Contact: Caroline Mauldin Tel. 7-7512, Laura Pena Tel. 7-7556

**SCHEDULE FOR SECRETARY HILLARY RODHAM CLINTON
TUESDAY DECEMBER 7, 2010**

5:30 pm **SPEECH PREP MEETING**
6:00 pm Secretary's Outer Office
Participants: Jake Sullivan, Dan Schwerin, Josh Daniel, David Hale, Mara Rudman, Jeff Feltman, Jake Waller, Dennis Ross (phone), Dan Shapiro (phone), Sen. George Mitchell

6:00 pm **MEETING w/ BARNEY RUBIN**
6:30 pm Secretary's Outer Office

6:40 pm **DEPART** State Department
En route Private Residence
[drive time: 10 minutes]

6:50 pm **ARRIVE** Private Residence

HRC RON Washington, DC
WJC RON Chappaqua, NY

Weather:
Washington, DC: Windy, 38/26.

11:45 am **BILAT w/INDIAN FINANCE MINISTER PRANAB MUKHERJEE,**
12:15 pm **COMMERCE MINISTER ANAND SHARMA, & DEP. PLANNING
COMMISSIONER MONTEK SINGH AHLUWALIA**
James Madison Room, 1st Floor *Official photo proceeding.*
12:15 pm **WELCOME REMARKS AT THE US-INDIA CEO FORUM LUNCH**
12:20 pm (t) Benjamin Franklin Room, 8th Floor
12:25 pm (t) **OFFICE TIME**
1:00 pm Secretary's Office
1:00pm **PHONE CALL w/CISCO CEO JOHN CHAMBERS**
1:15pm Secretary's Office
1:30pm **OFFICE TIME**
2:20pm Secretary's Office
2:20pm **DEPART** State Dept *en route White House
2:25pm **ARRIVE** White House
2:30 pm **MEETING w/CONGRESSMAN LEVIN**
3:00 pm White House Situation Room
3:00 pm **MEETING w/CONGRESSMAN LEVIN, DIRECTOR LARRY
SUMMERS,**
3:30 pm **AND GENERAL CARTWRIGHT** White House Situation Room
3:45 pm **CABINET MEETING w/POTUS**
5:00 pm White House Cabinet Room
5:15 pm [REDACTED] **MEETING**
6:00 pm White House Situation Room
6:00 pm [REDACTED] **MEETING**
6:30 pm White House Situation Room
6:30pm [REDACTED] **MEETING ADDED**
6:45pm White House Situation Room
6:45pm [REDACTED]
7:00pm [REDACTED]
7:05 pm **DEPART** White House *En route Private Residence
7:15 pm **ARRIVE** Private Residence
BPH

RELEASE IN PART
B5

B5