



## CLINTON GLOBAL INITIATIVE | COMMITMENTS TO ACTION

RELEASE IN FULL

## EXECUTIVE ROUND TABLE PARTICIPANTS: COMMITMENT HIGHLIGHTS

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## COMMITMENT IN PARTNERSHIP WITH FREEPORT-MCMORAN

## PARTNERSHIP FOR CLEAN WATER FOR AREQUIPA, PERU (CGI 2009)

**Global Challenge:** Environment & Energy / Water**Commitment By:** Sociedad Minera Cerro Verde S.A.A.**Partner(s):** Freeport-McMoRan Copper & Gold Inc., Cerro Verde Engineering, Cerro Verde Civil Association; Agualimpia; Rotary International; Government of Peru; Montgomery Watson & Harza; Tahal; Lidia Canepa; National System for Public Investment; SEDAPAR; SEDAPAL; Collective Engineers Organization**Estimated Total Value:** \$75,000,000 over 6 years**Project Start:** 10/30/2009**Geographic Scope:** Peru

In 2009, Freeport-McMoRan/Cerro Verde committed to designing, building and commissioning a modern water and wastewater treatment system to address the need for clean water for 1,000,000 people living in the region around Arequipa (Peru's second largest city). Currently, water treatment is limited to 10% of the community, and there is no wastewater treatment. The Chile River is heavily impacted by this lack of water treatment, and agriculture regions downstream are contaminated and can no longer support crops for human consumptions or exportation. The

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untreated water in the river has created significant health concerns – digestive illnesses, weakened immune systems, smell and wildlife impacts.

**Progress Updates: April 2010**

As of April 2010, the process of designing and commissioning a water and wastewater treatment system has begun, and engineering studies have been completed to build efficient and sustainable plants working in collaboration with national, regional and local governments in Peru, the ministry of Housing, the ministry of environment, the local water authority and other stakeholders. A contract has been awarded to Consorcio Alto Cayma to begin construction on the water treatment plant in September 2010.

- **Rania Al-Abdullah**

**Leadership Launch: 1GOAL World Cup Education Campaign (CGI 2009)**

**Global Challenge:** Education / Awareness Raising

**Past Annual Meeting Featuring:** Announcement, 9/24/2009, Human Capital Plenary

**Commitment By:** Rania Al-Abdullah

**Partner(s):** 1GOAL Education for All; Comic Relief; Federation Internationale de Football Association; UK Department for International Development; AFD; The Government of The Netherlands; GCE; ONE Campaign; Intel Corporation; Cisco; Edelman Public Relations

**Estimated Total Value:** \$4,250,000 over 2 years

**Project Start:** 9/23/2009

**Geographic Scope:** Jordan; South Africa; Nigeria; Democratic Republic of the Congo; Brazil; United States of America; United Kingdom; Germany; France; Japan; China; Canada; Italy

A launch and public announcement and commitment of the leadership of the 1GOAL Education for All Campaign, bringing together humanitarian, government, private sector and NGO leaders in an unprecedented effort to make the lasting legacy of the FIFA 2010 World Cup in South Africa access to education for all children.

**Commitment in Partnership with Rania Al-Abdullah****Integrating ICT into Madrasati Schools (CGI 2008)**

**Global Challenge:** Education / I.C.T.

**Past Annual Meeting Featuring:** Announcement, 9/24/2008, WS 1 – Education

**Commitment By:** Jordan River Fund

**Estimated Total Value:** \$25,000,000 over 5 years

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**Project Start:** 10/1/2008**Geographic Scope:** Jordan

The Jordan River Foundation, along with its partner, commits to provide 500 Madrasati schools with a technology model that will improve the quality of education for children throughout Jordan.

- **Peter M. Bakker**

**North Star Foundation Commitment (CGI 2005)****Global Challenge:** Global Health / Health Systems**Past Annual Meeting Featuring:** Announcement, 9/17/2005, Morning Plenary**Commitment By:** TNT, United Nations World Food Programme, North Star Foundation**Partner(s):** Chevron Corporation**Estimated Total Value:** \$9,100,000 over 3 years**Project Start:** 11/1/2005**Geographic Scope:** Malawi; South Africa; Zimbabwe; Zambia

In 2005, TNT and WRP, through North Star Foundation (now North Star Alliance) committed to establishing a network of roadside health access points/mobile clinics throughout Africa, at places where truck drivers were known to stop, so as to increase awareness among the drivers of the dangers of HIV/AIDS.

**Progress Updates:** April 2010

The network is expanding and targets long-haul truckers and community members along transport corridors. By 2010 Q2, there will be 15 wellness centers in 11 countries. An electronic health passport system has been installed and is being tested in Southern Africa. Last year, North Star opened a head office in Utrecht, Netherlands, and a new regional office in Durban, South Africa – in addition to the regional office in Nairobi, Kenya. North Star currently works with more than 60 national and local partners across Africa, and is putting plans in place for a pilot project in India.

- **Ajay Banga**

**Commitments Made in Capacity as CEO, Citi Asia Pacific****Citigroup Global Community Day (CGI 2006) [exact repeats pgs 5, 22, 47]****Global Challenge:** Economic Empowerment / Community-Based**Commitment By:** Citigroup Inc.

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**Estimated Total Value:** undeclared**Duration:** 1 year**Project Start:** 11/18/2006**Completed:** 11/18/2006**Geographic Scope:** Global

On November 18, 2006 Citigroup employees around the world joined together to engage in volunteer activities that support community organizations and service entities in 100 countries where Citigroup has offices; 9,818 Citigroup employee volunteers participated in 240 community events throughout 51 countries in Europe, Africa, and the Middle East.

Of those:

- 5,250 volunteers painted schools, planted trees and visited hospitals across Latin America,
- 2,700 employees collected 126 tons of rice, beans, sugar and lentils for food banks in order to feed 80,000 people for a week in Mexico,
- US employees cleaned beaches, built homes through Habitat for Humanity, and joined Big Brothers Big Sisters as mentors for at-risk youth in the US.

**The Citigroup Microentrepreneurship Awards (CGI 2006) [exact repeats pgs 6, 23, 48]****Global Challenge:** Economic Empowerment / Microfinance**Commitment By:** Citi Foundation**Partner(s):** In-country NGOs selected locally**Estimated Total Value:** \$1,325,000 over 1 year**Project Start:** 3/1/2006**Completed:** 4/2/2007**Geographic Scope:** Global

In 2007, the Citigroup Foundation committed to establish the Citigroup Microentrepreneurship Awards, to raise awareness of the significant role microfinance plays as a poverty alleviation tool by recognizing the achievements of outstanding microentrepreneurs and microfinance institutions as growth catalysts of their economies around the world, while establishing a strong, well informed and well connected global microentrepreneurship network.

The 2006 program exceeded both its established goals and the prior year's results, achieving the following:

- More than 1,200 microfinance institutions participated in the program.
- Nearly 5,000 microentrepreneurs were nominated and over 300 received awards.
- High-level Advisory Councils and Judging Committees were established in each participating country.
- The awards generated more than 500 instances of news coverage around the world.

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- Range of applicants included men, women, widows, the young and the aging, Businesses operations included, among others, fishing, laundry machine rental, craft making, goat farming, and cricket bat production.
- Using Citi's local offices, held awareness building activities around the issue of microfinance, resulting in over 500 press releases, news articles and features on both TV and radio highlighting certain winners' achievements, and celebrating their contributions to the country. Media campaign included a print and online media partnership with the Financial Times, highlighting winners of the Citi Microentrepreneurship Awards.

- **John T. Chambers**

**Collaboration Productivity to Reduce Carbon Emissions (CGI 2006)****Global Challenge:** Environment & Energy / Green Operations**Commitment By:** Cisco**Estimated Total Value:** \$22,200,000 over 3 years**Project Start:** 9/20/2006**Completed:** 7/25/2009**Geographic Scope:** Global

Cisco's commitment is to reduce emissions from business air travel by 10% using FY2006 (through July 2006) as a baseline. Committed funding was \$20 million, which has been met. The original commitment was made in September 2006.

**Progress Updates:** April, 2009

The first TelePresence units were installed early in the first quarter of Cisco FY2007 (September 2006). As of the end of FY2008 (July 2008), Cisco had 165 general-use TelePresence units in 116 cities in 39 countries, as well as 94 executive and briefing center TelePresence units in 19 cities in 12 countries. From FY2006 to FY2008, Cisco revenue and headcount each grew by at least 40%, but the growth in GHG emissions from air travel continued to drop. Based on current-year trending Cisco expects its FY2009 emissions to be at least 10% below FY2006 emissions, meeting the CGI commitment. Final, verified reporting will be available in Cisco's 2009 CSR report to be released in late October or early November.

**Connected Urban Development to Reduce Carbon Emissions (CGI 2006)****Global Challenge:** Environment & Energy / Transportation**Past Annual Meeting Featuring:** Progress Report, 9/24/2009, Opening Plenary**Commitment By:** Cisco**Partner(s):** MIT Media Lab



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**Estimated Total Value:** \$15,000,000 over 5 years**Project Start:** 1/1/2007**Geographic Scope:** South Korea; The Netherlands; United States of America; Germany; Portugal; Spain; United Kingdom

Cisco's commitment to CUD consists of \$15,000,000 over a period of five years. Launched in late 2006, its first phase focused on building partnerships with three cities (San Francisco, Seoul, and Amsterdam) to create an urban communications infrastructure that increases the efficiency of traffic flow and ultimately lowers emissions from vehicles and other transportation systems, while fostering economic growth. This partnership has now expanded to include Madrid, Hamburg, Birmingham and Lisbon.

**Progress Updates:** April 2010

The solutions currently in progress target the following areas:

- Increasing efficiency of traffic flow
- Increasing efficiency, service offerings and manageability of public transportation
- Creating sustainable real estate models which incorporate energy efficiency and new work environment models (remote worker, collaboration, shared space, etc.)
- Establishing new distributed delivery models for city services to its residents
- Enabling new resident services to self-manage carbon footprint

Urban EcoMap (San Francisco and Amsterdam) – Phase Two was launched in 2009, with technology partnerships and visualization applications currently being developed in the next phase for launch later in 2010.

**Matching Contributions to the Acumen Fund (CGI 2005)****Global Challenge:** Economic Empowerment / Donation**Past Annual Meeting Featuring:** Announcement, 9/17/2005, Closing Plenary**Commitment By:** Cisco; Sapling Foundation**Partner(s):** Acumen Fund, Inc.**Estimated Total Value:** \$1,000,000 over 1 year**Project Start:** 9/16/2005**Completed:** 7/31/2006**Geographic Scope:** Africa; South Asia

Cisco Systems, Inc. and the Sapling Foundation committed to match dollar for dollar contributions to Acumen Fund up to a total of \$1 million during the Clinton Global Initiative Inaugural Meeting in 2005. The Acumen fund partnered on this commitment in order to deliver clean water, health, and housing to the poor through investments in innovative, social entrepreneurs.



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**Progress Update:** December 2006

Following the completion of this fundraising effort, Acumen Fund invested \$1 million for an equity stake of Drishtee Dot Com, a rural network orchestrator, in order to expand their network of 700 to 1,300 kiosks operating in six states in India. Drishtee helps local entrepreneurs to set up rural kiosks that offer a variety of services, including health care, rural e-commerce, and education services, to villagers.

**Sub-Saharan African Development (CGI 2007)****Global Challenge:** Economic Empowerment / I.C.T.**Commitment By:** Cisco**Partner(s):** Inveneo Inc.; Teachers Without Borders; One Global Economy; Habitat for Humanity International; Appleseeds Academy**Estimated Total Value:** \$10,000,000 over 4 years**Project Start:** 10/1/2007**Geographic Scope:** Cameroon; Ethiopia; Kenya; Nigeria; Rwanda; South Africa

In 2007, Cisco made a four-year commitment, backed by a \$10 million investment, to establish a scalable model for sustainable, community-led development in sub-Saharan Africa, primarily through the establishment of locally managed and self-sustaining community knowledge centers (CKCs). These are sites where people meet for computer and other skills training and to access health information and job resources through locally-developed “beehive” knowledge databases with information on life skills, financial literacy, job readiness & careers, health & fitness, education, housing, and government & law.

**Progress Updates:** April 2010

With the help of commitment supporters Inveneo, One Global Economy, and Appleseeds Academy, this program has evolved from a focus on education delivery and housing resources to a holistic strategy that leverages partner strengths and collaborative networking technologies to improve access to knowledge, skills, and opportunities for economic participation. This strategy is supported by a training program and social networking platform for community knowledge center managers to develop new business and technology skills and share best practices. Twenty community knowledge centers have been established as of April 2010, and the long-term plan is to transition to virtual knowledge centers that community members can access using mobile technologies.

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**Commitments Made With Cisco as Partner****Leadership Launch: 1GOAL World Cup Education Campaign (CGI 2009)****Global Challenge:** Education / Awareness Raising**Past Annual Meeting Featuring:** Announcement, 9/24/2009, Human Capital Plenary**Commitment By:** Rania Al-Abdullah**Partner(s):** 1GOAL; Education for All; Comic Relief; Federation Internationale de Football Association; UK Department for International Development; AFD; The Government of The Netherlands; GCE: ONE Campaign; Intel Corporation; Cisco; Edelman Public Relations**Estimated Total Value:** \$4,250,000 over 2 years**Project Start:** 9/23/2009**Geographic Scope:** Jordan; South Africa; Nigeria; Democratic Republic of the Congo; Brazil; United States of America; United Kingdom; Germany; France; Japan; China; Canada; Italy

A launch and public announcement and commitment of the leadership of the 1GOAL Education For All Campaign, bringing together humanitarian, government, private sector and NGO leaders in an unprecedented effort to make the lasting legacy of the FIFA 2010 World Cup in South Africa access to education for all children.

**Educating the Next Generation of African Leaders (CGI 2008)****Global Challenge:** Education / Leadership**Commitment By:** African Leadership Academy**Partner(s):** Acha Leke; Chris Bradford; Peter Mombaur; Cisco, JPMorgan Chase & Co.**Estimated Total Value:** \$5,000,000 over 5 years**Project Start:** 1/15/2009**Geographic Scope:** Africa

The African Leadership Academy, along with its partners, commits to educate leaders from disadvantaged communities in Africa. It will provide scholarships to attend the Academy and establish an outreach program that will train teachers in other schools to deliver its unique curriculum in leadership, entrepreneurship, and African Studies.

**Advancing 21<sup>st</sup> Century Education in Kenya (ACE Kenya) (CGI 2009)****Global Challenge:** Education / I.C.T.**Past Annual Meeting Featuring:** Announcement, 9/24/2009, Infrastructure Plenary**Commitment By:** Intel Corporation

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**Partner(s):** Cisco; Microsoft Corporation; Ministry of Education, Kenya; USAID**Estimated Total Value:** \$9,300,000 over 4 years**Project Start:** 9/22/2009**Geographic Scope:** Kenya

In Kenya, Cisco, Intel, Microsoft, the Ministry of Education, and USAID are collaborating to improve the quality of primary and secondary education through the effective use of technology. The Accelerating 21<sup>st</sup> Century Education (ACE) Kenya project will deploy [1:1] education technology and capacity building in 60 focus schools across Kenya (40 secondary schools & 20 primary schools) to support the development of 21<sup>st</sup> century skills such as problem solving and critical thinking. Lessons learned from the project will be captured in a new School Technology Innovation Center that Cisco, Intel, and Microsoft will establish at the Kenya Institute of Education where curriculum developers, teachers, and students from across East Africa will be able to learn and experiment with the best known methods around educational technology. By building the capacity of local ICT companies to deploy this project (should they be selected through competitive tender), the project is also helping to increase the competitiveness of the Kenyan private sector.

**Progress Updates:** March 2010

In March 2009, Intel, Microsoft, and the Ministry of Education in Kenya launched the School Technology Innovation Center (STIC) at the Kenya Institute of Education in Nairobi. The STIC includes a technology showcase classroom and a capacity building lab where curriculum developers, teachers, and students from across East Africa will be able to learn and experiment with cutting-edge educational technology. In parallel, USAID is finalizing the contracting of its implementing partner for the project, and the in-school technology deployment and teacher training activities are scheduled to begin in 23 “phase 1” schools beginning in June 2010.

**Digital Inclusion in Rural Rwanda (CGI 2009)****Global Challenge:** Education / I.C.T.**Commitment By:** One Global Economy**Partner(s):** Cisco, Qualcomm Incorporated; The Rwanda Development Board; Inveneo Inc.**Estimated Total Value:** \$500,000 over 1 year**Project Start:** 1/1/2010**Geographic Scope:** Kenya; Rwanda

In 2009, One Economy committed to equipping 5,000 rural, unconnected, and underserved people in sub-Saharan Africa with the tools and resources to access and create public-purpose content. While originally anticipating the project to focus on Rwanda, One Economy is now focusing work in Kenya.

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One Global Economy and Cisco Systems commit to bringing community development tools and resources, through information and communication technologies, to low-income people in Rwanda. The project will connect those remote communities where access to information technology in the home or in community knowledge centers is not practical. This pilot project will connect the rural unconnected and underserved populations to 21<sup>st</sup> century information communication technology.

**Progress Updates:** April 2010

One Economy is currently developing its “Community Connectors” youth training curriculum (anticipated completion: May 2010). This curriculum trains youth in computer literacy, leadership, and community building. Online local content dissemination and gathering will take place on an offline version of the Kenya Beehive Web portal (<http://kenya.thebeehive.org>). With the completed curriculum, One Economy will train local trainers based in Cisco’s “Community Knowledge Centers” (CKCs) in Kenya to run their own Community Connectors courses. One Economy and its partners have identified eight CKCs that will host Community Connectors courses and coordinating curriculum implementation at these sites.

**Reconnecting the Banks of the Mediterranean (CGI 2009)****Global Challenge:** Economic Empowerment / Civil Society**Commitment By:** ACEVO

**Partner(s):** Egyptian NGO Support Center; Arab Network for NGOs; Cisco; Safadi Foundation; The Queen Zein Al-Sharaf Institute for Development; Youth Federation; EgSAE; Civic Leadership; TUSEV; Marie Skovs Madsen; Egyptian Business Association; The Humanitarian Forum; The Humanitarian Forum

**Estimated Total Value:** \$358,000 over 1 year**Project Start:** 1/15/2010**Geographic Scope:** Egypt; Israel; Jordan; Lebanon; Turkey

ACEVO/Euclid Network aims to increase the potential for innovative civil society within the Middle East and North Africa (MENA) area by: 1) developing the connecting the whole spectrum of NGO leaders through promoting an efficient and effective NGO community in the region and 2) ending MENA’s isolation from global civil society by forging strong ties with European NGOs. They will do this by holding capacity building workshops, collating feedback from these workshops in the form of an online report, and building and fostering the relationships that result from these meetings.

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**Connecting Donors and Volunteers to Effective Projects (CGI 2009)****Global Challenge:** Economic Empowerment / I.C.T.**Commitment By:** UniversalGiving**Partner(s):** Bud Colligan; Lisa Sonsini; Bobby Sager; Accel Partners; Sobrato Family Foundation; Cisco; MTV Networks; Wine for Change; Clodagh Cares**Estimated Total Value:** \$125,000 over 2 years**Project Start:** 10/1/2009**Geographic Scope:** Argentina; Bangladesh; Bolivia; Chile; China; Colombia; Costa Rica; Ecuador; Ghana; Guatemala; Guyana; Haiti; Honduras; India; Indonesia; Kenya; Mexico; Nicaragua; Peru; Philippines; Rwanda; Sierra Leone; Tanzania; Thailand; Uganda; Vietnam

UniversalGiving links donors and volunteers via an online marketplace to the most effective, pre-vetted projects in areas such as education, health, microfinance, job training, and water supply, thereby enhancing the lives of underserved people in more than 70 countries. This commitment focuses on increasing corporate volunteerism through UG Corporate, a customized service helping companies manage their global CSR Programs. Additionally, this commitment focuses on expanding individual giving through targeted Gift Packages.

- **Robert E. Diamond**

**Accelerating Access to Financial Services (CGI 2008)****Global Challenge:** Economic Empowerment / Microfinance**Past Annual Meeting Featuring:** Announcement, 9/25/2008, WS 4 – Climate Change / Poverty Alleviation; Progress Report, 9/25/2009, Finance BS 2: Deepening Financial Inclusion**Commitment By:** Barclays PLC**Partner(s):** Plan International; Care International; Accenture Development Partnerships**Estimated Total Value:** \$20,000,000 over 3 years**Project Start:** 1/1/2009**Geographic Scope:** Kenya; Egypt; Zambia; Mozambique; Uganda; Tanzania; Ghana; Nigeria; India; Vietnam; Indonesia; Peru; Brazil

Barclays UK, along with its partners, commits to develop new banking products and services such as village savings and loan associations that are relevant and accessible for poor, remote communities in Latin America, Africa, and Asia.

**Progress Updates:** September, 2009

- Selected the nine first phase countries, which include Kenya, Mozambique, Vietnam and Indonesia; and successfully completed a pilot of the project in Uganda.

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- Fully engaged as a partner, offering expertise in financial services, as well as the time and skills of its employees.
- Working with CARE and Plan International to develop appropriate products and services for clients.
- Developed a robust measurement and evaluation framework, aligned to the MDGs, to fully understand the impact of the program. This includes measuring the economic and social impact at individual, household and community level.

**Commitment Made with Barclays PLC as Partner****PACENOW: Accelerating America's Building Retrofits (CGI 2009)****Global Challenge:** Environment & Energy / Energy Efficiency**Past Annual Meeting Featuring:** Announcement, 9/24/2009, Special Session: Make It Right**Commitment By:** Jack D. Hidary Foundation**Partner(s):** PACENOW.org; Center for American Progress; Natural Resources Defense Council; Bipartisan Policy Center/Nat'l Commission on Energy Policy; Barclays PLC; Jones Lang LaSalle Incorporated; Renewable Funding LLC; Living Cities; Fir Tree Philanthropies; Johnson Controls, Inc.**Estimated Total Value:** \$1,500,000 over 6 years**Project Start:** 9/24/2009**Geographic Scope:** United States of America

The Jack Hidary Foundation commits to dramatically accelerate the energy retrofit of our nation's built environment (deep efficiency improvements and on-site renewable energy) by making available innovative low cost financing (PACE) for both commercial and residential projects. This will be achieved through strong mayoral support, accelerated adoption of municipal PACE programs, additional PACE state enabling legislation, federal support of PACE finance and the development of PACE finance standards/best practices.

**Warwick in Africa: Enhancing Education in Africa (CGI University 2010)****Global Challenge:** Education / Access to Education**Commitment By:** University of Warwick**Partner(s):** University of the Witwatersrand, Johannesburg RSA; University of Dar es Salaam, Tanzania; University of Ghana; Barclays Capital**Estimated Total Value:** \$100,000 over 1-2 years**Project Start:** 1/11/2009**Geographic Scope:** Ghana; South Africa; Tanzania

## ERT Commitment Highlights

Updated on 16 September 2010

The Warwick in Africa (WIA) programme was established in 2006 to transform the way Maths is taught in African schools. From a small pilot it has scaled up to reach learners, coach teachers, and identify gifted learners in South Africa and Tanzania. In 2010, WIA will deliver innovative teaching for over 7000 learners and tailored professional development for over 350 teachers in Maths in South Africa and Tanzania, English and Maths in Ghana. Gifted learners will be supported through the University's International Gateway for Gifted Youth. Using venture philanthropy principles, the project has developed to be scalable, replicable and sustainable.

- **Frank Giustra**

### Clinton Giustra Sustainable Growth Initiative Commitment (CGI 2007) [exact repeats pgs 15, 52]

**Global Challenge:** Economic Empowerment / Enterprise Development

**Past Annual Meeting Featuring:** Announcement, 9/27/2007, Afternoon Plenary

**Commitment By:** Clinton Foundation

**Partner(s):** Frank Giustra; Stephen Dattels; Michael Wekerle; Robert Cross; Harald Ludwig; Inter-American Development Bank; Newmont Mining Corporation; Teck Resources Limited; Deloitte & Touche LLP; Endeavour Financial Ltd.; GMP Securities L.P.; Uranium One Inc.; Coalcorp Mining Inc.; Prospectors and Developers Association of Canada (PDAC); Rusoro Mining Inc.; Pacific Rubiales Energy Corp.; Fundacion Carlos Slim; Fundacion Carlos Slim; New Gold Inc.

**Estimated Total Value:** \$300,000,000

**Geographic Scope:** Colombia; Peru

The Clinton Giustra Sustainable Growth Initiative (CGSGI) is an innovative partnership between the William J. Clinton Foundation, the private sector, governments, local communities, and other NGOs that seeks to narrow the wealth gap in the developing world by empowering the poor through effective, results-oriented economic and social development projects.

#### **Progress Updates:** April 2010

In just over two years of operation, CGSGI has implemented nine projects in two countries including child nutrition projects in Colombia and Peru that target more than 10,000 children and mothers, medical and surgical delivery projects in Colombia and Peru that have already impacted over 50,000 lives and economic development projects that have created to date over 3,000 jobs and include a commitment, in partnership with Fundacion Carlos Slim, of over \$20,000,000 of capital to underserved small and medium sized enterprises in Colombia.



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**Commitment Made in Capacity as Board Member, International Crisis Group****International Crisis Group Initiative (CGI 2006)****Global Challenge:** Other / Awareness Raising**Past Annual Meeting Featuring:** Announcement, 9/22/2006, Closing Plenary**Commitment By:** The Radcliffe Foundation; Lee & Gund Foundation**Partner(s):** International Crisis Group**Estimated Total Value:** \$900,000 over 3 years**Project Start:** 9/4/2006**Geographic Scope:** Middle East

In partnership with The Radcliffe Foundation, The Iara Lee & George Gund III Foundation and Hamza Al Kholi, the International Crisis Group commits to generate momentum for a comprehensive Middle East settlement through a world-wide advocacy campaign that will seek to build broad, bipartisan support in the United States, in addition to dispatch a group of high-level international figures to the Middle East.

**Progress Updates:** January – March 2007

- Issued several reports including The Arab-Israeli Conflict: To Reach a Lasting Peace; Israel/Hizbollah/Lebanon: Avoiding Renewed Conflict; After Baker-Hamilton; What to do in Iraq; Lebanon at a Tripwire; and After Mecca: Engaging Hamas.
- Organized three brainstorming sessions attended by senior UN officials, the goal of which was to consider effective ways to promote a more active international diplomatic effort and to advocate for it in presidents, prime ministers, foreign and defense ministers, congressional leaders and heads of key capitals as well as at the UN.
- Initiated publication in the NYT and the Financial Times of an appeal by 135 global leaders - former international organizations - calling for urgent international action to comprehensively resolve the Arab-Israeli conflict.
- Co-sponsored the Madrid + 15 Conference, an international conference to commemorate the fifteenth anniversary of the 1991 Madrid peace conference, working in conjunction with the Toledo International Centre for Peace, Search for Common Ground, Fundacion Tres Culturas del Mediterraneo, and Fafo Institute for Applied International Studies.
- Organized a high-level task force that led a week-long mission to Israel, the Palestinian Territories, and Syria during which the delegates explored recommendations for the most productive process that might set a peace agenda into motion as well as substantive recommendations on past agreements; operated as interlocutors between Arab States, the U.S. and Europe; recommendations were presented in several Arab States.

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- **Bill Hawkins**

**Global Plan for NCDs (CGI 2010)****Global Challenge:** Global Health**New Commitment in 2010****Commitment By:** David Etzwiler; Medtronic, Inc.**Partner(s):** International Diabetes Federation; World Heart Federation; NCD Alliance**Estimated Total Value:** \$3,867,000**Project Start:** 10/30/2010**Geographic Scope:** Global

The Medtronic Foundation commits to support key planning and advocacy activities on a global scale, to ensure that the UN General Assembly Special Session on Non-Communicable Diseases (UN Summit), taking place in September of 2011, is successful in catalyzing global efforts toward NCDs. To do so, Medtronic will fund activities of the NCD Alliance and two of its federations (World Heart Federation and International Diabetes Federation), to ensure that they are able to: 1) Advocate for a strong, unified civil society NCD movement; 2) Mobilize global public support to influence the UN Summit to adopt key outcomes; 3) Define a global plan for NCDs and share innovative solutions and best practice; 4) Make the business case for investing in NCDs; 5) Promote health systems & solutions for NCD prevention & treatment.

- **John P. Holdren**

**Commitments Made in Capacity as Director, Woods Hole Research Center and Professor, Harvard University**

**Project on Valuation of Avoided Deforestation (CGI 2006)****Global Challenge:** Environment & Energy / Forests**Past Annual Meeting Featuring:** Announcement, 9/21/2006, WS 3 – Climate Change**Commitment By:** The Goldman Sachs Center for Environmental Markets (CEM); Woods Hole Research Center**Estimated Total Value:** \$100,000 over 5 years**Project Start:** 10/1/2006**Geographic Scope:** Global

In 2006, the Woods Hole Research Center (WHRC) committed to develop a new market-based approach to value the sustainable uses of forests for marketable products and ecosystem services.

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**Progress Updates:** June, 2010

In 2009, WHRC provided new research-based insights on how to design programs to reduce greenhouse gas emissions from deforestation and forest degradation (REDD). Deforestation is responsible for up to 20% of global anthropogenic CO2 emissions. Compensation for reducing emissions from deforestation is the best opportunity to provide value to standing forests and the ecosystem services they provide.

Funded by Goldman Sachs Center for Environmental Markets, WHRC is laying the foundations for an institutional framework for REDD by leading the secretariat of the Forum of Readiness for REDD. It is also providing technical support for addressing the challenges facing implementation on REDD at multiple scales, and ensuring that incentives change on the ground.

**Achieving Necessary Federal Climate Policy (CGI 2007)****Global Challenge:** Environment & Energy / Policy / Advocacy**Past Annual Meeting Featuring:** Announcement, 9/26/2007, Afternoon Plenary**Commitment By:** 1Sky

**Partner(s):** Bill McKibben; Sheila Watt-Cloutier; Rockefeller Brothers Fund, Inc.; Mission Point Capital Partners; Jonathan Rose Companies; Ella Baker Center for Human Rights; Goddard Institute for Space Studies; Stanford University; Heinz Center for Science, Economics and the Environment; Harvard University; Architecture 2030; U.S. Climate Action Network; American Council on Renewable Energy (ACORE); Interfaith Power & Light; Interfaith Power & Light; Physicians for Social Responsibility

**Estimated Total Value:** \$50,000,000 over 3 years**Completed:** 11/1/2009**Geographic Scope:** United States of America

1Sky commits to assemble a broad cross-section of American constituencies and leaders in an unprecedented communications and field campaign to move the U.S. federal government to deliver real climate solutions and launch a sweeping transition to a clean, [se \[text ended here\]](#)

**Progress Updates:** July 8, 2008

1Sky placed eleven field organizers in states across the United States to work with 1Sky allies that have the capacity and experience to implement specific elements of the 1Sky campaign in targeted Congressional districts. In addition, 1Sky partnered with The Presidential Climate Action Project (PCAP) to develop a climate leadership plan for the next president of the United States as well as a message on the State of the Climate to coincide with the State of the Union address.

1Sky also partnered with Energy Action and its 44 youth organizations nationwide to support an historic gathering of 6,000 college students in College Park, Maryland. The students aligned with

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the 1Sky platform and an estimated 3,000 met with Congressional representatives to urge support for the 1Sky solutions. Additionally, Step It Up partnered with 1Sky and organized events in all 50 states nationwide promoting the 1Sky solutions to global warming. 1Sky also sent organizers to South Carolina for two weeks to raise the issue of climate change at all presidential outreach events for candidates from both political parties.

**The West Africa Health Education Campus (CGI 2007)****Global Challenge:** Global Health / Human Capital**Commitment By:** The World Bank Group

**Partner(s):** Tubman National Institute for Medical Arts; Dogliotti College of Medicine and Pharmacy; Phebe Hospital and the School of Nursing in Gbanga; Freetown Schools of Nursing and Medicine; Accra and Kumasi Schools of Nursing and Medicine; Lagos and Ibadan Schools of Nursing and Medicine; Columbia University; The George Washington University; Harvard University; Howard University; Tulane University; University of Tennessee; University of Tennessee; McGill University

**Estimated Total Value:** \$45,000,000 over 3-5 years**Project Start:** 12/1/2007**Geographic Scope:** Ghana; Liberia; Nigeria; Sierra Leone

The project's long-term goal is to rebuild and improve public health schools in several African countries by establishing partnerships with other medical schools and their counterparts in Europe and North America.

- **Andrea Jung**

**Avon Cancer Care Program in Haiti (CGI 2010)****Global Challenge:** Global Health**New Commitment in 2010****Commitment By:** Andrea Jung; Avon Products, Inc.

**Partner(s):** Partners in Health; Zanmi Lasante; Brigham and Women's Hospital; Dana-Farber Cancer Institute; Massachusetts General Hospital

**Estimated Total Value:** \$520,000**Project Start:** 10/1/2010**Geographic Scope:** Haiti

The Avon Foundation for Women commits to provide access to early detection, diagnostics and treatment of breast cancer to women in Haiti. The "Avon Cancer Care in Haiti" program, in

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partnership with Partners in Health, will provide expert clinicians at twelve clinics in Haiti to train community health workers to perform clinical breast screening exams and provide modern equipment for diagnostics of suspicious exam findings and access to state-of-the-art pathology evaluation through partners in the U.S. and treatments where available. Through this program, local experts will be empowered to conduct clinical breast exams and diagnostic procedures to improve the early detection of breast cancer. Data from the U.S. has shown that early detection of breast cancer can save lives and the hope of this program is to extend that benefit to women in Haiti.

- **Muhtar Kent**

**Renewable Energy Certificates: Green Power Partnership (CGI 2005)****Global Challenge:** Environment & Energy / Carbon Economy**Past Annual Meeting Featuring:** Announcement, 9/16/2005, WS 1 – Climate Change**Commitment By:** The Coca-Cola Company**Partner(s):** U.S. EPA Green Power Partnership; Green Strategies; 3 Phases Energy Services; Native Energy**Estimated Total Value:** \$100,000**Project Start:** 9/16/2005**Completed:** 7/31/2006**Geographic Scope:** Canada; Puerto Rico; United States of America

The Coca-Cola Company, in cooperation with the EPA, Green Strategies and 3 Phases Energy Services, will offset 2% of the electricity consumption of its entire owned and operated manufacturing operations in the U.S., Canada and Puerto Rico with Green-e certified renewable energy certificates from wind energy sources.

**Progress Updates:** July 2006

We formalized the expansion of our membership in the U.S. EPA Green Power Partnership, expanding it from one facility to all of our Company-owned manufacturing operations in North America. We contracted with 3 Phases Energy Services to purchase 6,000 Megawatt hours (MWh) of renewable energy certificates (RECs or 'green tags') from green-e certified wind power sources. Additionally, we have discussed our Green Power Partnership with two key bottling partners and we envision promotion of this concept through our Coca-Cola Environment Council.

- Purchased 100 MWh of additional wind RECs to reconcile final 2005 electricity consumption.
- Planning to double Coca-Cola's purchase of wind RECs for 2006-2007.

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**Creating Economic Opportunity for Women in Africa (CGI 2009)****Global Challenge:** Economic Empowerment / Supply Chains**Past Annual Meeting Featuring:** Announcement, 9/22/2009, Opening Plenary**Commitment By:** The Coca-Cola Company**Partner(s):** The Academy for Educational Development; Bill & Melinda Gates Foundation**Estimated Total Value:** undeclared**Duration:** 3 years**Project Start:** 9/1/2009**Geographic Scope:** Nigeria; Ghana; Kenya; Ethiopia; Uganda; Tanzania; Mozambique; Egypt

The Coca-Cola Company is committed to fostering economic development in Africa by increasing women's participation in our successful micro-distribution business model.

To begin this work, they have initiated a Learning Laboratory project with a cluster of micro distributors in Tanzania in partnership with AED, a development NGO with expertise in this area, and with support from the Bill & Melinda Gates Foundation. The objective of the Learning Laboratory will be to identify strategies for overcoming the two biggest barriers to women's increased participation in our distribution business: 1) access to finance and 2) skills development.

Data is currently being collected throughout Coca-Cola operations in East Africa to identify the baseline rates of women's ownership of micro-distribution centers. Research conducted to-date indicates that an average of 30% of micro-distribution center owners are women. Once the data collection process is complete, Coca-Cola will be able to track the increasing numbers of new women owners and to track the performance of these new women-owned centers to ensure that appropriate support is being provided.

Enhancing economic opportunities for women in developing markets will result in increased wealth, enhanced skills in business, accounting and marketing, increased profile and stature within the community, and increased economic opportunity to be applied to future jobs.

- **Klaus Kleinfeld**

**Pilot Healthcare / Clean Water Initiative in Shaanxi, China (CGI 2006)****Global Challenge:** Global Health / Water**Past Annual Meeting Featuring:** Announcement, 9/21/2006, WS 3 – Global Health**Commitment By:** Siemens AG**Partner(s):** Chinese Ministry of Health**Estimated Total Value:** \$10,000,000 over 5 years

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**Project Start:** 10/1/2006**Geographic Scope:** China

In partnership with the Chinese Ministry of Health, Siemens AG commits to improve the quality of healthcare for rural Chinese communities by providing sophisticated medical diagnostic and water purification technologies.

**Progress Updates:** September 2007

- Plans to deliver further medical equipment in Luochuan County Hospital and to the 6 surrounding township health centers in July 2007. A tele-radiology system will be implemented so that experienced doctors in Shaanxi Provincial Hospital – one of the leading healthcare institutes in the province – can access CT images from patients in rural Luochuan County and support the diagnosis from 250 km distance.
- Extensive planning underway for wastewater treatment system.

- **Jacob J. Lew**

**Commitments Made in Capacity as COO, Alternative Investments, Citigroup Inc.****Citigroup Global Community Day (CGI 2006) [exact repeats pgs 5, 22, 47]****Global Challenge:** Economic Empowerment / Community-Based**Commitment By:** Citigroup Inc.**Estimated Total Value:** undeclared**Duration:** 1 year**Project Start:** 11/18/2006**Completed:** 11/18/2006**Geographic Scope:** Global

On November 18, 2006, Citigroup employees around the world joined together to engage in volunteer activities that support community organizations and service entities in 100 countries where Citigroup has offices; 9,818 Citigroup employee volunteers participated in 240 community events throughout 51 countries in Europe, Africa, and the Middle East.

Of those:

- 5,250 volunteers painted schools, planted trees and visited hospitals across Latin America.
- 2,700 employees collected 126 tons of rice, beans, sugar and lentils for food banks in order to feed 80,000 people for a week in Mexico.
- U.S. employees cleaned beaches, built homes through Habitat for Humanity, and joined Big Brothers Big Sisters as mentors for at-risk youth in the U.S.



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**The Citigroup Microentrepreneurship Awards (CGI 2006) [exact repeats pgs 6, 23, 48]****Global Challenge:** Economic Empowerment / Microfinance**Commitment By:** Citi Foundation**Partner(s):** In-country NGOs selected locally**Estimated Total Value:** \$1,325,000 over 1 year**Project Start:** 3/1/2006**Completed:** 4/2/2007**Geographic Scope:** Global

In 2007, the Citigroup Foundation committed to establish the Citigroup Microentrepreneurship Awards, to raise awareness of the significant role microfinance plays as a poverty alleviation tool by recognizing the achievements of outstanding microentrepreneurs and microfinance institutions as growth catalysts of their economies around the world, while establishing a strong, well informed and well connected global microentrepreneurship network.

The 2006 program exceeded both its established goals and the prior year's results, achieving the following:

- More than 1,200 microfinance institutions participated in the program.
- Nearly 5,000 microentrepreneurs were nominated and over 300 received awards.
- High-level Advisory Councils and Judging Committees were established in each participating country.
- The awards generated more than 500 instances of news coverage around the world.
- Range of applicants included men, women, widows, the young and the aging, Businesses operations included, among others, fishing, laundry machine rental, craft making, goat farming, and cricket bat production.
- Using Citi's local offices, held awareness building activities around the issue of microfinance, resulting in over 500 press releases, news articles and features on both TV and radio highlighting certain winners' achievements, and celebrating their contributions to the country. Media campaign included a print and online media partnership with the Financial Times, highlighting winners of the Citi Microentrepreneurship Awards.

**Citigroup \$100mm Global Microfinance Financing Program (CGI 2006) [exact repeats pgs 23, 48]****Global Challenge:** Economic Empowerment / Investment**Past Annual Meeting Featuring:** Announcement, 9/22/2006, Special Session B**Commitment By:** Citigroup Inc.**Partner(s):** Overseas Private Investment Corporation (OPIC)**Estimated Total Value:** \$100,000,000 over 5 years**Project Start:** 10/1/2006**Completed:** 4/12/2010**Geographic Scope:** Global

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Citigroup, with the support of the Overseas Private Investment Corporation, has committed to provide funding to 25 microfinance institutions in 15 countries, with a total investment of over \$200 million. This more than doubles Citi's initial \$100 million commitment in providing developmental funding for the sector. The Global Microfinance Credit Program (MCP) has resulted in significant additional OPIC-covered funding to microfinance institutions, in risk-sharing partnership with OPIC, both within the MCP and outside the program.

**Progress Updates:** June 2009

Between 2006 and 2009, Citigroup distributed over \$80 million to 23 microfinance institutions in 13 countries in Africa, Asia, Eastern Europe and Latin America, with loans ranging from \$1 million to \$5 million. Full utilization expected by the second quarter of 2009. An additional \$120 million was disbursed to microfinance institutions with OPIC since this announcement.

**Citi's Building Bridges to College and Career Initiative (CGI 2008) [exact repeats pgs 24, 49]**

**Global Challenge:** Education / Higher Education

**Past Annual Meeting Featuring:** Announcement, 9/25/2008, WS 4 - Education

**Commitment By:** Citi Foundation

**Partner(s):** Stephen F. Moseley; Wendy Puriefoy; Public Education Network

**Estimated Total Value:** \$6,672,000 over 5 years

**Project Start:** 10/1/2008

**Geographic Scope:** United States of America

The Citi Postsecondary Success Program (CPSP) was initiated in 2008 with a \$5.15 million, five-year grant to the Academy for Educational Development (AED), aimed at increasing the number of low-income and first generation public high school students who access and succeed in college. Working in close collaboration with the Public Education Network (PEN) and three Local Education Funds (LEFs) in Miami, Philadelphia and San Francisco, strong sustainable partnerships of key stakeholder groups have been established to build a system of well coordinated services and supports, and to develop a model that can be replicated in other school districts and communities. Citi's \$1.5 million grant to the OMG Center for Collaborative Learning (OMG) to serve as the independent evaluator for the project has resulted in the collection of critical baseline high school graduation and college enrollment data, which partners are now using to inform high priority actions.

**Progress Updates:** April 2010

Each CPSP site held a successful project launch with superintendents, Mayors, principals, CBOs, students and others in order to publicly announce the initiative and to raise awareness of the issue.

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Highlights of key early implementations activities include the following work:

- Sites developed and are managing strong partnerships with the right mix of partners to address college access and success issues. Working groups in each CPSP city include high-level advisory group, operational partnership, and a school-level team in each of the ten CPSP schools.
- Site directors have taken on new or enhanced leadership roles; LEFs are building their capacity to do this kind of systemic work.
- A research-based asset mapping tool has been developed by AED; sites have been trained, and teams are undertaking intensive gap analysis work to determine how well schools and partners are preparing students to succeed in college.
- Two highly successful meetings have been held for the national CPSP Learning Community comprised of the three sites, representatives from Citi Foundation, invited experts and colleagues, and other LEFs with strong track records in college access. AED/PEN provided other learning opportunities through teleconferences and webexes to support sharing and learning and to connect sites to important resources.
- OMG secured data agreements with district partners, and developed a data guide to help sites understand the required data and data collection roles and responsibilities. Sites are beginning to use qualitative and quantitative data to galvanize and focus important resources for students and schools.
- College readiness activities are better coordinated and supported in the target schools, and are aimed at 4,500 students. Activities are reaching students earlier in their high school experience, working with ninth and tenth graders. Higher education partners are planning institutes to work with high schools on stronger academic alignment. CPSP data points are being incorporated into new district-wide data systems.

**Building a Better Environment with Affordable Housing (CGI 2009) [exact repeats pgs 25, 28]**

**Global Challenge:** Environment & Energy / Green Building

**Commitment By:** Habitat for Humanity International

**Partner(s):** Residential Energy Services Network; Advanced Energy Corporation; Florida Solar Energy Center; The Home Depot Foundation; The Dow Chemical Company; Exelon Corporation; PG&E Corporation; Citigroup Inc.; Masco Corporation; The Whirlpool Corporation; Valspar Corporation

**Estimated Total Value:** \$112,500,000 over 6 years

**Project Start:** 9/1/2009

**Geographic Scope:** United States of America

Over the next five years, Habitat for Humanity International (HFHI) commits to catalyzing action to address climate change by supporting and promoting sustainable building activities throughout the affordable housing sector. Guided by a nationally-coordinated strategy, developed with key partners, Habitat will scale community-based, volunteer-driven sustainable building models that will

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reduce the nation's total energy consumption, minimize the negative impact of residential sector construction on the environment, and increase the economic sustainability of low-income families.

**Progress Updates:** April 2010

As of May 2010, HFHI has developed and increased access to new learning resources for its affiliates to increase the capacity of the network to build sustainably. HFHI's Partners in Sustainable Building Program, in partnership with The Home Depot Foundation, have built over 500 houses; and HFHI is concluding its one-year pilot program with the Exelon Corporation, which is exploring innovative ways to weatherize houses for low-income families to reduce energy expenditures by over 30%.

**Unlocking the Power of Investment to Achieve Impact (CGI 2009) [exact repeats pgs 26, 30, 44]**

**Global Challenge:** Economic Empowerment / Investment

**Past Annual Meeting Featuring:** Announcement, 9/25/2009, Finance Plenary

**Commitment By:** Global Impact Investing Network

**Partner(s):** Acumen Fund, Inc.; The Annie E. Casey Foundation; Calvert Foundation; Capricorn Investment Group; Citi Foundation; Equilibrium Capital Group, LLC; Generation Investment Management; Gray Ghost Ventures; JPMorgan Chase & Co.; Lundin for Africa Foundation; Lunt Family Office; Omidyar Network; Omidyar Network; The Rockefeller Foundation

**Estimated Total Value:** \$950,000 over 1 year

**Project Start:** 9/25/2009

**Geographic Scope:** Global

In 2009, the Global Impact Investing Network (GIIN) committed to develop infrastructure, activities, education and research to increase the scale and effectiveness of for-profit investment that produces social or environmental benefit.

**Progress Updates:** April 2010

To date, the GIIN has partnered with 28 leading impact investors to form the GIIN Investors' Council, a membership organization that provides thought leadership for this emerging industry. The GIIN also oversees the Impact Reporting and Investment Standards (IRIS), which provide the industry with a standard framework for tracking social and environmental performance of impact investments. Additionally, the GIIN partnered in development and dissemination of the well-received report Investing for Impact (March 2010) by the Parthenon Group and Bridges Ventures. Each founding member has committed to help building the impact investing industry and support the GIIN mission.

- Received commitments from the Rockefeller Foundation at \$1,500,000 over two years and JPMorgan at \$750,000 over the same period to launch the GIIN. The 20 founding members of the

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GIIN Investors' Council are collectively contributing an additional \$200,000 to support the organization in its first year.

- **Andrew N. Liveris**

**Scaling Up Sustainable, Community-Based Drinking Water (CGI 2007)****Global Challenge:** Global Health / Water**Past Annual Meeting Featuring:** Announcement, 9/26/2007, WS 1 – Global Health**Commitment By:** The Dow Chemical Company**Partner(s):** WaterHealth International**Estimated Total Value:** \$30,000,000 over 2 years**Project Start:** 3/31/2008**Completed:** 4/12/2010**Geographic Scope:** India

From January of 2007 through March of 2009, the Dow Chemical Company will extend \$30 million in loan guarantees to finance community-based clean water utilities in as many as 2,000 villages in rural India, serving an estimated 11 million people. As of March 2009, one large loan facility of \$15 million has been supported by the Dow Chemical Company addressing the opportunity for water centers in 600 communities and serving 3 million people.

**Progress Updates:** April, 2009

To date, the loan guarantees have been utilized to support a \$15 million project financing facility to fund long term loans for water centers in 600+ communities in India with the capacity to serve 3 million people.

**The Dow Live Earth Run for Water (CGI 2009)****Global Challenge:** Global Health / Water**Commitment By:** The Dow Chemical Company**Partner(s):** Live Earth, LLC**Estimated Total Value:** undeclared**Duration:** 1 year**Project Start:** 1/1/2009**Geographic Scope:** Global

The Dow Chemical Company has supported efforts to promote safe water and effective sanitation for many years. As part of its ongoing efforts, Dow committed to raise awareness of the global water crisis and additional funding for this effort through its Live Earth partnership to host a series of events around the world in April of 2010. The single-day event was poised to be largest

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solutions-based initiative in history aimed at solving the world's water crisis. No progress report has been received on this activity.

### **Commitment Made with Dow Chemical Company as Partner**

**Building a Better Environment with Affordable Housing (CGI 2009) exact repeats pgs 25, 28]**

**Global Challenge:** Environment & Energy / Green Building

**Commitment By:** Habitat for Humanity International

**Partner(s):** Residential Energy Services Network; Advanced Energy Corporation; Florida Solar Energy Center; The Home Depot Foundation; The Dow Chemical Company; Exelon Corporation; PG&E Corporation; Citigroup Inc.; Masco Corporation; The Whirlpool Corporation; Valspar Corporation

**Estimated Total Value:** \$112,500,000 over 6 years

**Project Start:** 9/1/2009

**Geographic Scope:** United States of America

Over the next five years, Habitat for Humanity International (HFHI) commits to catalyzing action to address climate change by supporting and promoting sustainable building activities throughout the affordable housing sector. Guided by a nationally-coordinated strategy, developed with key partners, Habitat will scale community-based, volunteer-driven sustainable building models that will reduce the nation's total energy consumption, minimize the negative impact of residential sector construction on the environment, and increase the economic sustainability of low-income families.

### **Progress Updates:** April 2010

As of May 2010, HFHI has developed and increased access to new learning resources for its affiliates to increase the capacity of the network to build sustainably. HFHI's Partners in Sustainable Building Program, in partnership with The Home Depot Foundation, have built over 500 houses; and HFHI is concluding its one-year pilot program with the Exelon Corporation, which is exploring innovative ways to weatherize houses for low-income families to reduce energy expenditures by over 30%.

- **Antonio Mexia**

### **Energy Needs in Refugee Camps (CGI 2009)**

**Global Challenge:** Environment & Energy / Base of the Pyramid

**Past Annual Meeting Featuring:** Announcement, 9/24/2009, Human Capital BS 3: Leadership and Jobs to Overcom [text ended here]

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**Commitment By:** EDP – Energias de Portugal, S.A.**Partner(s):** Olivier Delaire; UN High Commissioner for Refugees; IDEAS Brasil; Instituto Horus Brasil; Salesians of Don Bosco; National Council of Churches of Kenya; Lutheran World Federation; Global Village Energy Partnership International; Solar Cookers International**Estimated Total Value:** \$1,800,000 over 2 years**Project Start:** 2/23/2009**Geographic Scope:** Kenya

In 2009, Energias de Portugal (EDP) and UN High Commissioner for Refugees (UNHCR) committed to developing a standardized set of environmentally sustainable and renewable energy solutions that will increase access to renewable energy, build local capacity and encourage social entrepreneurship in the Kakuma refugee camp in Kenya. If this pilot project is successful, EDP and UNHCR will replicate the practice in other refugee camps and remote rural communities from around the world.

**Progress Updates:** July 2010

As of July 2010, 47 kW of wind and solar photovoltaic systems with more than 1500 low consumption lamps have been installed; 30 high-quality solar cookers, 20 family water purifiers and 4500 solar lanterns for students have been distributed in the camp; and 31 solar street public lighting poles and 3 solar power pumping systems for kitchen and gardening have been mounted; and over 100 refugees have been trained in solar systems installation and maintenance.

- Pierre M. Omidyar

**Convening Stakeholders in Microfinance (CGI 2005)****Global Challenge:** Economic Empowerment / Investment**Commitment By:** Omidyar Network**Partner(s):** SEEP Network**Estimated Total Value:** undeclared**Duration:** 1 year**Project Start:** 10/1/2006**Completed:** 10/25/2006**Geographic Scope:** Global

In the interest of enabling economic self-empowerment for more and more people, Omidyar Network committed to bring together a broad spectrum of microfinance stakeholders to identify strategies for accessing long-term, sustainable supplies of capital for microfinance institutions.

**High-Impact Entrepreneurship: India & Sub-Saharan Africa (CGI 2009)****Global Challenge:** Economic Empowerment / Investment



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**Past Annual Meeting Featuring:** Announcement, 9/22/2009, Special Session: G20 and Its Impacts

**Commitment By:** Omidyar Network

**Partner(s):** WaterHealth International

**Estimated Total Value:** \$30,000,000 over 3 years

**Project Start:** 10/1/2009

**Geographic Scope:** India; Sub-Saharan Africa; Kenya

In 2009, Omidyar Network committed to provide human capital and invest \$30,000,000 in financial support to entrepreneurs primarily in India and Sub-Saharan Africa over the next three years. Through this commitment, Omidyar Network is working to support high-impact entrepreneurs all over the world, and particularly those who serve the base of the pyramid. By supporting these entrepreneurs, Omidyar Network aims to spur economic growth, reduce barriers to creating new ventures, and most importantly, improve the lives of millions.

**Progress Updates:** April, 2010

Since the initial commitment, Omidyar Network has funded an entrepreneur in Kenya, sponsored research to identify for-profit models that are likely to succeed in sub-Saharan Africa, and grown its local team in India to increase human capital support to the Indian portfolio.

- Invested \$1,800,000 in Bridge International Academies, a company that operates a network of for-profit, low-cost, high-quality primary schools in Kenya. The financial support is enabling Bridge International to scale their network of schools to reach more students, and ultimately, to employ more locals to teach students and run schools.

- Funded \$250,000 of research through the Monitor Group. This research will survey three countries in Africa (Kenya, Tanzania, and Ghana) and identify for-profit companies that reach the base of the pyramid with their products or services. The research will determine the attributes of business plans that are able to succeed and grow in these countries, and identifying the common lessons that can be applied to scaling operations and impact. The output of research will include a report to disseminate learnings to the public.

- In March 2010, Omidyar Network opened an office in Mumbai, India, and continues to scale up its India-based team to better serve our India-based portfolio companies.

**Commitments Made with Omidyar Network as Partner**

**Unlocking the Power of Investment to Achieve Impact (CGI 2009) [exact repeats pgs 26, 30, 44]**

**Global Challenge:** Economic Empowerment / Investment

**Past Annual Meeting Featuring:** Announcement, 9/25/2009, Finance Plenary

**Commitment By:** Global Impact Investing Network

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**Partner(s):** Acumen Fund, Inc.; The Annie E. Casey Foundation; Calvert Foundation; Capricorn Investment Group; Citi Foundation; Equilibrium Capital Group, LLC; Generation Investment Management; Gray Ghost Ventures; JPMorgan Chase & Co.; Lundin for Africa Foundation; Lunt Family Office; Omidyar Network; Omidyar Network; The Rockefeller Foundation

**Estimated Total Value:** \$950,000 over 1 year

**Project Start:** 9/25/2009

**Geographic Scope:** Global

In 2009, the Global Impact Investing Network (GIIN) committed to develop infrastructure, activities, education and research to increase the scale and effectiveness of for-profit investment that produces social or environmental benefit.

**Progress Updates:** April 2010

To date, the GIIN has partnered with 28 leading impact investors to form the GIIN Investors' Council, a membership organization that provides thought leadership for this emerging industry. The GIIN also oversees the Impact Reporting and Investment Standards (IRIS), which provide the industry with a standard framework for tracking social and environmental performance of impact investments. Additionally, the GIIN partnered in development and dissemination of the well-received report Investing for Impact (March 2010) by the Parthenon Group and Bridges Ventures. Each founding member has committed to help building the impact investing industry and support the GIIN mission.

- Received commitments from the Rockefeller Foundation at \$1,500,000 over two years and JPMorgan at \$750,000 over the same period to launch the GIIN. The 20 founding members of the GIIN Investors' Council are collectively contributing an additional \$200,000 to support the organization in its first year.

**Global Investment Strategies for Youth Employment (CGI 2006)**

**Global Challenge:** Economic Empowerment / Investment

**Commitment By:** ImagineNations Group

**Partner(s):** Nike Inc.; Omidyar Network; Mercy Corps

**Estimated Total Value:** \$50,000,000 over 5 years

**Project Start:** 8/1/2006

**Geographic Scope:** Bahrain; Indonesia; Morocco; Qatar; South Africa; Tunisia; Yemen; Zambia

In 2006, the ImagineNations Group and Mercy Corps, in partnership with Omidyar Network and the Nike Foundation, among others, committed to creating a commercially viable network of funds that will invest in youth entrepreneurship and enterprise development over the next five years, with an emphasis on fostering the economic power of young women and girls. The network will

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Updated on 16 September 2010

leverage at least \$50 million through ImagineNations' and Mercy Corps' global network of up to 20 microbanks and other financial institutions.

**Progress Updates:** April, 2009

- ImagineNations played a central role in planning and organizing the first annual Silatech - Financial Times summit of approximately 175 leaders to discuss the challenge of youth employment across the MENA region over the coming decade and what can be done about it.
- In Indonesia, ImagineNations is partnering with investors to implement an interim pilot program for youth through savings & loan cooperatives and rural banks. This 6-month pilot program will offer an opportunity to gather knowledge and assets that will be used in establishing a large-scale, commercially viable retail bank targeting underserved rural youth; factories with a largely youth workforce, and youth migrant workers.
- In Zambia, the Zambian Youth Investment Trust, co-founded by ImagineNations and an unprecedented partnership of government, private and civil society sector organizations, has approved the first round of youth business investments with others in the pipeline. The Trust, called YAPYA, Youth Investment Trust of Zambia, is the first-of-its-kind nationwide effort focused on employment and enterprise opportunities for young people.

**Investing in Employment and Livelihoods for Young People (CGI 2005)**

**Global Challenge:** Economic Empowerment / Skills Development

**Commitment By:** ImagineNations Group

**Partner(s):** Pamela K. Omidyar; Bill & Melinda Gates Foundation; Nike Inc.; The Harry and Jeanette Weinberg Foundation; Center for Corporate Citizenship at Boston College; Corporate Social Responsibility Initiative; Discovery Communications Global Education Partnership; Hogan & Hartson; International Youth Foundation; Mercy Corps; Nike Inc.; Nokia Corporation; Omidyar Network; Omidyar Network; Right Start Foundation

**Estimated Total Value:** \$18,000,000 over 2 years

**Project Start:** 12/1/2005

**Completed:** 9/4/2007

**Geographic Scope:** Global

In 2005, the ImagineNations Group commits to spawn a public-private global alliance to empower and inspire a new generation of successful youth investment in the developing world by providing young people with financial resources, training, and business coaching they need to work, participate in internships or apprenticeships, or start micro-enterprises and small businesses.

**Progress Updates:** April 2010

In 2007, ImagineNations and the World Bank Group co-founded the Global Partnership for Youth Investment (GPYI), a trilateral public-private-civil society partnership focused on mobilizing interest, investment, knowledge, resources and action to drive large scale youth investment

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initiatives that create jobs for young people. Together, ImagineNations, GPYI and others launched a global technology platform (portal) in October, 2009, called ImagineNations Network.

ImagineNations Network is a “one-stop” resource for young entrepreneurs (ages 15-29) to connect to their peers, supporters, NGOs, financing sources, commercial outlets and others committed to helping young people build businesses and livelihoods around the world. Young entrepreneurs are able to connect with each other, NGOs, mentors, business coaches and investors - within the same country and across the world – to develop trusted relationships, share resources, provide encouragement, swap ideas, develop business plans and learn from other young people whose ideas have become realities.

- **John D. Podesta**

### **Reducing Poverty by Managing Carbon (CGI 2006)**

**Global Challenge:** Environment & Energy / Carbon Economy

**Past Annual Meeting Featuring:** Announcement, 9/21/2006, WS 3 – Climate Change

**Commitment By:** Center for American Progress

**Partner(s):** Natsource LLC; Alston & Bird LLP

**Estimated Total Value:** \$150,000 over 1-2 years

**Project Start:** 11/1/2006

**Geographic Scope:** United States of America; Ethiopia

In 2006, the Center for American Progress, emissions asset manager Natsource, and law firm Alston & Bird committed to working directly with governments that are trying to enter the international carbon markets. Despite outreach, there have been no reported updates since 2007.

### **Gaza / West Bank Political Risk Insurance – Phase I (CGI 2005)**

**Global Challenge:** Economic Empowerment / Microfinance

**Commitment By:** Center for American Progress

**Partner(s):** Mary Ann Casati; Fried, Frank, Harris, Shriver & Jacobson LLP; The Portland Trust (London)

**Estimated Total Value:** \$150,000 over 1 year

**Project Start:** 2/1/2006

**Completed:** 1/1/2007

**Geographic Scope:** Palestinian Territories

Center for American Progress, in partnership with Fried, Frank, Harris, Shriver & Jacobson LLP, The Portland Trust (London, Tel Aviv, Ramallah) and other individuals committed to design a

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political risk insurance product to help reduce identified impediments to foreign investment in Gaza and the West Bank. Following its development, this model could then serve as a template for encouraging investment in other politically sensitive emerging markets.

**Progress Updates:** March 2006

Met with individuals developing banking loan guarantee programs and with Overseas Private Investment Corporation (OPIC) and World Bank / Multilateral Investment Guarantee Agency (MIGA) personnel to explore private-public partnership opportunities. We are now working to finalize a blue print for how a partnership facility that would administer a special political risk insurance fund for the West Bank / Gaza would be structured. We continue discussions with Palestinian business people and outside investors to better assess market's political risk insurance design needs. We also met with potential investors at a conference in Doha to reassess investment climate and project interest in post Palestinian legislative election climate, and readjust project goals, timetables and objectives accordingly.

**Palestinian Political Risk Insurance Project (CGI 2007)**

**Global Challenge:** Economic Empowerment / Investment

**Past Annual Meeting Featuring:** Announcement, 9/28/2007, Morning Plenary; Progress Report 9/25/2009, Finance BS 3: Crossing Borders

**Commitment By:** Center for American Progress

**Partner(s):** Mary Ann Casati; American International Group, Inc. (AIG); Middle East Investment Initiative; Circle Financial Group / Trio Foundation; DLA Piper; National Insurance Company; Portland Trust; Fried, Frank, Harris, Shriver & Jacobson LLP; Overseas Private Investment Corporation (OPIC); Marsh USA; USAID

**Estimated Total Value:** \$1,000,000 over 5 years

**Project Start:** 9/28/2007

**Geographic Scope:** Palestinian Territories

As committed to in 2007, the Center for American Progress' Middle East Progress (MEP) project is leading the effort to create an innovative insurance coverage product for primarily small- and medium-sized Palestinian businesses. The product would protect export companies against losses resulting from trade disruption and political violence while strengthening their supply chain security practices. The combination of these economic and security components would help the companies to grow, increase revenue and create new jobs, while at the same time enhancing security for both Israelis and Palestinians.

**Progress Updates:** April, 2010

In 2009-2010, MEP and the project's public and private partners, the National Insurance Company, based in Ramallah, U.S. Overseas Private Investment Corporation and Middle East Investment Initiative, created a structure for a pilot program to accelerate the project's implementation. The

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team increased the project's ties with a USAID-sponsored supply chain management program that would improve security and movement and access.

**Newark's Green Future Summit (CGI 2007)****Global Challenge:** Environment & Energy / Urban Development**Past Annual Meeting Featuring:** Announcement, 9/28/2007, Closing Plenary**Commitment By:** Apollo Alliance; Office of the Mayor of Newark; Center for American Progress; Sustainable South Bronx**Partner(s):** Lincoln Park Coast Cultural District; Christensen Global Strategies; GreenOrder, Inc.**Estimated Total Value:** \$350,000 over 1 year**Geographic Scope:** United States of America

The Apollo Alliance, the City of Newark, and listed partners commit to organize Newark's Green Future Summit in collaboration with the Mayor's Office and other city leaders. The goal of the project is to identify best practices and mobilize the resources.

**Gaza / West Bank Political Risk Insurance – Phase II (CGI 2006)****Global Challenge:** Economic Empowerment / Microfinance**Commitment By:** Center for American Progress**Partner(s):** Mary Ann Casati; Fried, Frank, Harris, Shriver & Jacobson LLP; Trio Foundation; Portland Trust; International Capital Strategies Ltd.; Aon Corporation; Marsh & McLennan Companies, Inc.**Estimated Total Value:** \$350,000 over 1 year**Project Start:** 9/1/2006**Completed:** 9/2/2007**Geographic Scope:** Palestinian Territories

The Center for American Progress commits to producing an **implementable** business plan for launching an entity – the PRI Company – that would offer Palestinian business two specific types of political risk insurance trade and business interruption.

**Progress Updates:** March – August, 2007

- Met with Palestinian business leaders in Jerusalem, Ramallah and Bethlehem to understand the Palestinian export market, and to test the political risk insurance concept with potential customers.
- Designed and conducted a survey to measure the expected demand for political risk insurance among small and medium sized Palestinian businesses. The Portland Trust, with assist from National Insurance Company, fielded the survey among 88 exporting Palestinian businesses in



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March/April 2007. Results informed and validated the Project's business plan, which was approved by the steering committee at the April 2007 meeting.

- Enlisted advisory support from AIG, focusing specifically on how provide political risk insurance in the region and potential ways to structure the business model.

**Commitments Made with Center for American Progress as Partner****Green City Index (CGI 2007)**

**Global Challenge:** Environment & Energy / Urban Development

**Commitment By:** Local Governments for Sustainability USA

**Partner(s):** Center for American Progress; U.S. Green Building Council

**Estimated Total Value:** \$1,000,000

**Project Start:** 11/7/2007

**Geographic Scope:** United States of America

The Green City Index, committed to by ICLEI, will bring greater quality control to the actions cities are taking to reduce their climate impacts, foster a high level of accountability in city work to ensure integrity in data and actions, facilitate priorit [text ended here]

**Progress Updates:** July 8, 2008

The STAR Community Index (formalized name of the Green Cities Index) was formally announced and soft launched at the annual meeting of the U.S. Green Building Council in Chicago in early November 2007; since then, dozens of organizations, individuals and local governments have indicated great enthusiasm to be involved in the development effort of STAR.

ICLEI has held three different presentation and discussion sessions on the STAR Communities Index. The sessions provided the opportunity to build interest in the project and allow for initial feedback on the goals, objectives and implementation plan.

**GREEN FOR ALL: Campaign for Green-Collar Jobs (CGI 2007)**

**Global Challenge:** Environment & Energy / Jobs

**Past Annual Meeting Featuring:** Announcement, 9/26/2007, WS 1 – Climate Change

**Commitment By:** Ella Baker Center for Human Rights

**Partner(s):** Apollo Alliance; Center for American Progress; Workforce Alliance; Social Venture Network; 1Sky; Color of Change; Alliance for Climate Protection; Green For All

**Estimated Total Value:** \$18,600,000 over 4 years

**Project Start:** 1/1/2008



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**Geographic Scope:** United States of America

In 2007, a broad coalition of partners formed Green For All, a national organization committed to solving the two problems of poverty and pollution and dedicated to building an inclusive green economy strong enough to lift people out of poverty. Green For All plays an intermediary role supporting national, state, and local entities (public, private and non-profit) to create millions of new green jobs – while lifting those local best practices and models to national prominence, leveraging the success stories for large-scale change.

**Progress Updates:** April 2010

Green For All became an independent organization in December 2007 and received its 501 (c)(3) status in April 2009. To date, over \$12 million has been raised, and a 40-person world-class organization has been created. Green For All and its partners are taking advantage of this moment of U.S. federal leadership to demonstrate that an inclusive green economy can solve the country's two greatest problems: economic recovery and environmental crisis. Green For All delivers outcomes across three areas of work: Policy Development, Capacity Building, and Movement Building.

**Enough: The Project to Abolish Genocide and Mass Atrocities (CGI 2006)****Global Challenge:** Economic Empowerment / Civil Society**Past Annual Meeting Featuring:** Announcement, 9/22/2006, Morning Plenary**Commitment By:** Humanity United**Partner(s):** International Crisis Group; Center for American Progress**Estimated Total Value:** \$3,600,000 over 1 year**Project Start:** 10/1/2006**Completed:** 12/31/2007**Geographic Scope:** Somalia; Sudan; Uganda; Democratic Republic of the Congo; Chad

Humanity United will make a commitment of \$3,600,000 to launch the development and capacity-building effort for a sustained and robust campaign, at the national and international levels, to confront mass atrocities.

**Progress Updates:** September 11, 2008

The ENOUGH Project is an established leader in the fight against crimes against humanity and genocide. ENOUGH's primary long-term goal is to strengthen a growing constituency to help secure the policy changes that are needed to end crimes against humanity and genocide. ENOUGH works on multiple levels with regular policy updates and analysis, strategy papers, communication outreach, and campaigns targeted at underserved issues.

ENOUGH continues to provide consistent and timely field and policy analysis and recommendations shaped to affect ongoing deliberations about crises in Darfur, Northern Uganda,

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and the Congo. In a relatively short period of time, ENOUGH has built a strong team of core policy experts, field-based researchers, and expert consultants. Moreover, ENOUGH has expanded its initial focus to include the crises in Chad, Kenya, Zimbabwe, and Somalia.

**The Portland Retrofit Collaborative (CGI 2009)****Global Challenge:** Environment & Energy / Energy Efficiency**Past Annual Meeting Featuring:** Announcement, 9/24/2009, Special Session: Make It Right**Commitment By:** ShoreBank Enterprise Cascadia**Partner(s):** Portland Clean Energy Works; City of Portland; State of Oregon; Northwest Natural; Meyer Memorial Trust; Multnomah County; Energy Trust of Oregon; Oregon Public Utility Commission; Pacific Power; Portland General Electric Co.; Work Systems, Inc.; Columbia Pacific Building Trades Council; Columbia Pacific Building Trades Council; Oregon AFL-CIO**Estimated Total Value:** \$152,500,000 over 4 years**Project Start:** 9/1/2009**Geographic Scope:** United States of America

In Oregon, a diverse group of stakeholders – cities, the state, private utilities, local and national labor unions, local and national businesses, community advocates, local financial partners, the local redevelopment agency, and our leading community foundation have come together to model and scale best practice retrofitting. Leveraging the state's recently passed EEAST legislation (HB 2626), the Portland Retrofit Collaborative commits to build upon the group of partners from the ongoing 500-home residential retrofit pilot (set to roll-out in urban and rural areas across the state), and expand it so as to promote greater investment in the scaling up of building efficiency projects, in particular residential and small business retrofits, and to drive long-term market transformation.

**Stopping Mass Atrocities: An Intl. Conference on R2P (CGI 2006)****Global Challenge:** Other / Conflict**Commitment By:** Darian W. Swig**Partner(s):** Humanity United; Darian & Rick Swig Philanthropic Fund; Center for American Progress; Amnesty International; International Crisis Group; World Federalist Society; Genocide Intervention Network; Human Rights Watch; Human Rights Center, University of California at Berkeley; STAND**Estimated Total Value:** \$138,000 over 1 year**Project Start:** 10/1/2006**Completed:** 3/21/2007**Geographic Scope:** Global

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Darian Swig will launch the Responsibility to Protect Campaign on the West Coast by convening the “Stopping Mass Atrocities” conference at UC Berkeley. The conference will examine the framework of the Responsibility to Protect doctrine against genocide and other mass atrocities and advanced R2P from principle to practice.

**Progress Updates:** January – March 2007

- Convened international conference on Stopping Mass Atrocities. Keynote speakers included Romeo Dallaire, UN force commander during the 1994 genocide in Rwanda; Gareth Evans, president of International Crisis Group; and Juan Mendez, UN Special Advisor on the Prevention of Genocide.
- Expanded the network of advocates for the responsibility to protect to include high-level representatives from national NGOs as well as grassroots and student-led organizations.
- Conference findings and recommendations will be presented as a proposal for further support to operationalize R2P.

- **Judith Rodin**

**University of Colorado-Boulder Center for Capacity Building (CGI 2008)****Global Challenge:** Environment & Energy / Skills Development**Past Annual Meeting Featuring:** Announcement, 9/25/2008, WS 4 – Climate Change / Poverty Alleviation**Commitment By:** The Rockefeller Foundation**Partner(s):** University of Colorado Foundation**Estimated Total Value:** \$1,000,000 over 2 years**Project Start:** 10/1/2008**Geographic Scope:** China; Libya; Ethiopia; Mexico; Peru; Ecuador; Russia; Turkmenistan; Uzbekistan; Tanzania; Uganda; Kenya; Malaysia

The Rockefeller Foundation, along with its partners, commits to support the development of the Consortium for Capacity Building at the University of Colorado-Boulder over a two year development period. The overall goal is to build the capacity of developing world decision makers and networks to use science to make better decisions about climate affairs.

**Support to the Global Impact Investing Network (CGI 2009)****Global Challenge:** Economic Empowerment / Donation**Past Annual Meeting Featuring:** Announcement, 9/25/2009, Finance Plenary**Commitment By:** The Rockefeller Foundation

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**Estimated Total Value:** \$1,500,000 over 3 years**Project Start:** 9/25/2009**Geographic Scope:** Global

The Rockefeller Foundation is committed to support the GIIN through a \$1.5 million grant over two years. The Global Impact Investing Network (GIIN) is a not-for-profit organization dedicated to building the infrastructure, activities, education, and research that will enable more effective impact investing around the world.

**Horn of Africa Risk Transfer for Adaptation (HARITA) (CGI 2009)****Global Challenge:** Economic Empowerment / Agriculture**Commitment By:** Oxfam America; International Research Institute for Climate and Society; Swiss Reinsurance Company; The Rockefeller Foundation**Partner(s):** Relief Society of Tigray (REST)**Estimated Total Value:** \$1,250,000 over 2 years**Project Start:** 9/1/2009**Geographic Scope:** Ethiopia

In 2009, Oxfam America and the International Research Institute for Climate and Society, with support from Swiss Re and The Rockefeller Foundation, committed to expanding our climate change resiliency pilot in Adi Ha, Tigray, Ethiopia to five new villages. The innovative pilot combines risk reduction, drought insurance and credit in a holistic risk management package. This commitment aims to leverage international climate change adaptation funds by potentially integrating the scheme into Ethiopia's Productive Safety Net Program (PSNP), a federal cash-for-work program which serves 8,000,000 chronically food insecure households. We also committed to developing a feasibility study on the potential for insuring irrigated farmers in Oromia. The project team is conducting final preparations for its second annual offering of the risk management package in the spring of 2010. Now is a period of intensive farmer education about climate change, insurance, and risk reduction.

**Progress Updates:** April 2010

- Hired new staff at headquarters and regional offices to execute the commitment.
- Established a thorough project plan and a system of cross-organizational sub-teams to manage different aspects of the project.
- Launched an Impact Monitoring, Evaluation and Learning (IMEL) study for the project, including a contract for IRI to lead the study, sub-contracts for a qualitative study consultant and training for two research associates.
- Conducted focus group discussions in villages, integrating a Participatory Vulnerability Capacity Assessment (PVCA) methodology, to understand the most important risk reduction activities.

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- Established local “design teams” with community representatives from each village that work with our researchers to ensure that our offering meets their needs.
- Developed an interim technical report on the performance of the weather index contract.
- Drafted a weather index proposal to be shared with REST, Swiss Re, and local financial partners.
- Conducted several visits to Ethiopia to finalize the indexes with local partners and design teams.
- Developed plans for a HARITA publication to be shared with a larger audience, to disseminate lessons learned and project the capacities of HARITA partners.

**Commitments Made with The Rockefeller Foundation as Partner****Green Rewards (CGI 2006)****Global Challenge:** Environment & Energy / Carbon Economy**Commitment By:** Redefining Progress**Partner(s):** Environmental Defense Fund; The Rockefeller Foundation; Natural Resources Defense Council; National Wildlife Foundation; The William and Flora Hewlett Foundation**Estimated Total Value:** \$7,000,000 over 7 years**Project Start:** 2/1/2007**Completed:** 9/2/2007**Geographic Scope:** United States of America

Redefining Progress committed to launch a Green Rewards program that will enable consumers to directly reduce their own greenhouse gas impact by using their existing credit, debit, and store cards.

**Progress Updates:** December 2006

Signed memoranda of understanding with two major U.S. retailers greater than \$2 billion in annual sales as well as live environmental partners. Launched website.

**Design for Social Impact (CGI 2008)****Global Challenge:** Economic Empowerment / Innovative Partnerships**Commitment By:** IDEO**Partner(s):** Acumen Fund, Inc.; The Rockefeller Foundation; Good Capital; Industrial Designers Society of America; Global Social Business Incubator; Cornell University BoP Learning Lab; The Skoll Foundation**Estimated Total Value:** \$1,000,000 over 1 year**Project Start:** 8/1/2008**Completed:** 8/1/2009**Geographic Scope:** India; sub-Saharan Africa

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IDEO committed to create greater awareness of the impact of design thinking and innovation methods in the social and governmental sectors by engaging in projects that set credible examples of impact and can be implemented and scaled by the company and its design partners. IDEO aspires to create positive social impact through design. Drawing from its legacy in the innovation and design of some of the world's most pacesetting products, services, and experiences, IDEO works today with an increasing number of NGOs, government agencies, foundations, and social entrepreneurs. IDEO are committed to being a catalyst within its industry to enable collaboration and learning through workshops, publications, and direct project support.

**Progress Updates: June 2009**

Convened "social impact labs" with NGOs and social entrepreneurs twice a month in Palo Alto plus 6 times/year in each of the following locations: Boston, Chicago, New York, San Francisco.

**Bringing Impact Investing to High Net Worth Individuals (CGI 2009)**

**Global Challenge:** Economic Empowerment / Investment

**Commitment By:** IJ Partners

**Partner(s):** IFC Global Business Schools Network; The Rockefeller Foundation; Global Impact Investing Network's Investors' Council

**Estimated Total Value:** \$4,792,000 over 3 years

**Project Start:** 7/9/2009

**Geographic Scope:** Global

IJ Partners is a finance boutique which is reinventing wealth management. In that context IJ Partners will offer to its ultra high net worth clients social investment opportunities. The commitment is to invest CHF 5,000,000 in impact or social investing themes by December 2011.

**Housing Finance – Creating Assets for the Poor (CGI 2009)**

**Global Challenge:** Economic Empowerment / Investment

**Commitment By:** Habitat for Humanity

**Partner(s):** The Rockefeller Foundation

**Estimated Total Value:** \$1,250,000 over 4 years

**Project Start:** 9/1/2009

**Geographic Scope:** Egypt; India; Peru; Uganda; Nepal; Vietnam

In 2006, Habitat for Humanity International committed a \$5,000,000 investment towards the expansion of innovation and scale in housing finance / housing microfinance products for the world's base of the pyramid population. With large percentages of the world's poor utilizing

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incremental housing strategies for shelter, conventional mortgages are often ill-suited to fit their needs. Housing microfinance, a term used broadly to include savings, microinsurance, microcredit, and remittance linkages adapted and tailored to complement housing, promises to be an important strategy to enable families to acquire adequate shelter.

The commitment was announced in 2006, and HFH has since scaled considerably its innovation driving efforts in Nepal, Peru, India, Egypt, Uganda, and Vietnam.

**Progress Updates:** April, 2010

- Opened a housing microfinance technical assistance center in southern India.
- Completed, with The Rockefeller Foundation, a study on capitalizing the housing needs of the poor.
- Celebrated, in Nepal with the United National Habitat, a transaction capitalizing a wholesale fund for savings and credit cooperatives to serve as facilitators of housing investment.

**Standards for Measuring the Impact of Investments (CGI 2009)**

**Global Challenge:** Economic Empowerment / Investment

**Past Annual Meeting Featuring:** Announcement, 9/25/2009, Finance Plenary

**Commitment By:** Global Impact Investing Network

**Partner(s):** Acumen Fund, Inc.; The Rockefeller Foundation; USAID; B Lab; E+Co. Inc.; Pacific Community Ventures; Root Capital, Inc.; Small Enterprise Assistance Funds (SEAF); Agora Partnerships; d.o.b. Foundation; IFMR Trust; W.K. Kellogg Foundation; W.K. Kellogg Foundation; LGT Venture Philanthropy

**Estimated Total Value:** \$3,000,000 over 2 years

**Project Start:** 10/1/2009

**Geographic Scope:** Global

In 2009, the Global Impact Investing Network committed to develop and promote a standardized reporting framework for the social and environmental performance of impact investments through a public-private partnership including The Rockefeller Foundation and the U.S. Agency for International Development. Impact investments aim to address social and environmental problems while also generating profit. In December, 2009, the three advisory committees of the Impact Reporting and Investment Standards (IRIS) reporting framework met and planned improvements to the first version of IRIS, which was piloted by six organizations. Working groups have been established to develop and improve metrics for environment, energy, water, microfinance, and community development impact goals. Additional experts are advising on education and agriculture metrics. 160 IRIS metrics have been integrated into Pulse, a free technology platform that helps investors manage performance data from their portfolio companies. Additionally, partnerships have been established to support IRIS adoption by fund managers who belong to the Aspen Network of Development Entrepreneurs or the Financial Alliance for Sustainable Trade.



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**Progress Updates:** April, 2010

- Completed open-comment period on the first version of IRIS, which garnered nearly 500 comments from more than 50 individuals and organizations.
- Held a full convening of the Impact Reporting and Investment Standards (IRIS) governance team – three advisory committees and the executive committee – to begin improvements to the original reporting framework.
- Established working groups to develop and improve performance measures relating to the environment, energy, water, microfinance, and community development finance.
- Partnered with Acumen Fund and App-X, a software developer that manages Pulse, an application that enables easy social and environmental performance tracking through Salesforce.com, a computer program widely used by financial professionals. Pulse, which is a free application, is populated with 160 IRIS metrics that enable fund managers to track the social and environmental performance of investments. IRIS standards are the only performance measures pre-loaded into Pulse.

**Unlocking the Power of Investment to Achieve Impact (CGI 2009) [exact repeats pgs 26, 30, 44]****Global Challenge:** Economic Empowerment / Investment**Past Annual Meeting Featuring:** Announcement, 9/25/2009, Finance Plenary**Commitment By:** Global Impact Investing Network**Partner(s):** Acumen Fund, Inc.; The Annie E. Casey Foundation; Calvert Foundation; Capricorn Investment Group; Citi Foundation; Equilibrium Capital Group, LLC; Generation Investment Management; Gray Ghost Ventures; JPMorgan Chase & Co.; Lundin for Africa Foundation; Lunt Family Office; Omidyar Network; Omidyar Network; The Rockefeller Foundation**Estimated Total Value:** \$950,000 over 1 year**Project Start:** 9/25/2009**Geographic Scope:** Global

In 2009, the Global Impact Investing Network (GIIN) committed to develop infrastructure, activities, education and research to increase the scale and effectiveness of for-profit investment that produces social or environmental benefit.

**Progress Updates:** April 2010

To date, the GIIN has partnered with 28 leading impact investors to form the GIIN Investors' Council, a membership organization that provides thought leadership for this emerging industry. The GIIN also oversees the Impact Reporting and Investment Standards (IRIS), which provide the industry with a standard framework for tracking social and environmental performance of impact investments. Additionally, the GIIN partnered in development and dissemination of the well-received report Investing for Impact (March 2010) by the Parthenon Group and Bridges Ventures.

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Each founding member has committed to help building the impact investing industry and support the GIIN mission.

- Received commitments from the Rockefeller Foundation at \$1,500,000 over two years and JPMorgan at \$750,000 over the same period to launch the GIIN. The 20 founding members of the GIIN Investors' Council are collectively contributing an additional \$200,000 to support the organization in its first year.

- **James E. Rogers**

**Accelerating Clean Energy Technology Development (CGI 2009)****Global Challenge:** Environment & Energy / Clean Energy**Past Annual Meeting Featuring:** Announcement, 9/23/2009, Innovation Plenary**Commitment By:** Duke Energy Corporation; ENN Group**Partner(s):** James E. Rogers; Yu-suo Wang**Estimated Total Value:** \$100,000 over 1 year**Project Start:** 9/23/2009**Geographic Scope:** China; United States of America

To respond to the global imperative of climate change, Duke Energy, one of the U.S.'s leading energy companies, and ENN, one of China's leading energy companies, are forming an innovative partnership to accelerate development of low-carbon energy solutions. The companies commit to a bilateral agreement to accelerate clean energy technology development in solar technology and manufacturing, zero emissions coal technology systems, algae for carbon capture and biofuels and smart grid enabled energy efficiency.

**Conversion of Fleets to Plug-in Electric Vehicles (CGI 2009)****Global Challenge:** Environment & Energy / Transportation**Commitment By:** Duke Energy Corporation; NextEra Energy, Inc.**Partner(s):** James E. Rogers; Lew Hay**Estimated Total Value:** \$600,000,000 over 11-15 years**Project Start:** 9/22/2009**Geographic Scope:** United States of America

Duke Energy and NextEra Energy (formerly Florida Power and Light) commit to transition 100% of new fleet vehicles to Plug-in Electric Vehicles (including Plug-in Hybrid Electric Vehicles) by 2020 for any vehicle type that meets operational performance needs, including total cost of

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ownership. With our combined fleet purchases representing over 10,000 new vehicles, this represents a potential revenue of over \$600 million for manufacturers who can produce viable PEVs. This [minimum] number does not include a premium that is anticipated for electric vehicles, so actual revenue opportunity would be more. Also, based on a [2.45] metric ton reduction in greenhouse gasses per vehicle conversion, this has the potential to reduce over 125,000 metric tons of greenhouse gasses over this ten year period. As others join us in this fleet conversion commitment, we expect the revenue opportunity and environmental benefits to expand dramatically.

**Progress Updates: July 2010**

Duke Energy is actively engaged with multiple OEMs to understand their PHEV and EV development roadmap. As part of our relationship, we are providing our fleet requirements and operating conditions; OEMs are providing characteristics, expected performance, and test requirements.

Duke Energy is working to advance the development of infrastructure for PEVs. This includes working with suppliers, regulators, cities and other stakeholders. Pilot programs in multiple states will be in place by the end of 2010. These pilot programs will combine various infrastructure technologies with early PEV adopters to collect information about charge / discharge patterns, electricity consumption, maintenance cost, reliability, etc.

Consumer education is critical to the transition to EVs, and Duke Energy is partnering with Electric Drive Transportation Association to launch the National Plug-in Vehicle Initiative. The initiative plans to launch a website for educating all consumers about PEVs. Additionally, Duke Energy is providing education forums with local community leaders, including counties, cities and municipalities, large employers and fleet operators, universities, electric car manufacturers, and charging stations developers.

**The China Smart Grid Cooperative (CGI 2008)****Global Challenge:** Environment & Energy / Smart Energy**Past Annual Meeting Featuring:** Announcement, 9/25/2008, WS 3 – Climate Change**Commitment By:** Duke Energy Corporation**Partner(s):** Peter L. Corsell; Roland Schoettle; Rob Wilhite; David Mohler; GridPoint; Optimal Technologies; KEMA Inc.**Estimated Total Value:** \$770,000 over 1 year**Project Start:** 9/24/2008**Completed:** 8/31/2009**Geographic Scope:** China

In 2008, JUCCCE and Duke Energy committed to launching the JUCCCE China Smart Grid Cooperative to accelerate the interest and development of Smart Grid in China. China spends \$35

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billion each year on new power grid construction, making it the world's largest untapped Smart Grid market.

**Progress Updates:** April, 2009

In November 2008, JUCCCE and Duke Energy held their first group forum in Beijing with Chinese decision makers and international experts. The success of this forum and JUCCCE's follow-up discussions have driven tremendous momentum at the State Grid. In January, the head of the State Grid announced that Smart Grid will be part of their 2009 strategy. The second JUCCCE Cooperative forum will be in June 2009 in Shanghai.

The JUCCCE China Smart Grid Cooperative now has a core group of members including State Grid, Shanghai Municipal Power, East China Power Grid, Cisco, KEMA, Quanta Technology, IBM, Augmentum, McKinsey, PG&E, BPL Global, and others.

- **Robert E. Rubin**

**Commitments Made in Capacity as Director and Senior Counselor, Citigroup****Citigroup Global Community Day (CGI 2006) [exact repeats pgs 5, 22, 47]**

**Global Challenge:** Economic Empowerment / Community-Based

**Commitment By:** Citigroup Inc.

**Estimated Total Value:** undeclared

**Duration:** 1 year

**Project Start:** 11/18/2006

**Completed:** 11/18/2006

**Geographic Scope:** Global

On November 18, 2006, Citigroup employees around the world joined together to engage in volunteer activities that support community organizations and service entities in 100 countries where Citigroup has offices; 9,818 Citigroup employee volunteers participated in 240 community events throughout 51 countries in Europe, Africa, and the Middle East.

Of those:

- 5,250 volunteers painted schools, planted trees and visited hospitals across Latin America.
- 2,700 employees collected 126 tons of rice, beans, sugar and lentils for food banks in order to feed 80,000 people for a week in Mexico.
- U.S. employees cleaned beaches, built homes through Habitat for Humanity, and joined Big Brothers Big Sisters as mentors for at-risk youth in the U.S.

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**The Citigroup Microentrepreneurship Awards (CGI 2006) [exact repeats pgs 6, 23, 48]****Global Challenge:** Economic Empowerment / Microfinance**Commitment By:** Citi Foundation**Partner(s):** In-country NGOs selected locally**Estimated Total Value:** \$1,325,000 over 1 year**Project Start:** 3/1/2006**Completed:** 4/2/2007**Geographic Scope:** Global

In 2007, the Citigroup Foundation committed to establish the Citigroup Microentrepreneurship Awards, to raise awareness of the significant role microfinance plays as a poverty alleviation tool by recognizing the achievements of outstanding microentrepreneurs and microfinance institutions as growth catalysts of their economies around the world, while establishing a strong, well informed and well connected global microentrepreneurship network.

The 2006 program exceeded both its established goals and the prior year's results, achieving the following:

- More than 1,200 microfinance institutions participated in the program.
- Nearly 5,000 microentrepreneurs were nominated and over 300 received awards.
- High-level Advisory Councils and Judging Committees were established in each participating country.
- The awards generated more than 500 instances of news coverage around the world.
- Range of applicants included men, women, widows, the young and the aging, Businesses operations included, among others, fishing, laundry machine rental, craft making, goat farming, and cricket bat production.
- Using Citi's local offices, held awareness building activities around the issue of microfinance, resulting in over 500 press releases, news articles and features on both TV and radio highlighting certain winners' achievements, and celebrating their contributions to the country. Media campaign included a print and online media partnership with the Financial Times, highlighting winners of the Citi Microentrepreneurship Awards.

**Citigroup \$100mm Global Microfinance Financing Program (CGI 2006) [exact repeats pgs 23, 48]****Global Challenge:** Economic Empowerment / Investment**Past Annual Meeting Featuring:** Announcement, 9/22/2006, Special Session B**Commitment By:** Citigroup Inc.**Partner(s):** Overseas Private Investment Corporation (OPIC)**Estimated Total Value:** \$100,000,000 over 5 years**Project Start:** 10/1/2006**Completed:** 4/12/2010**Geographic Scope:** Global

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Citigroup, with the support of the Overseas Private Investment Corporation, has committed to provide funding to 25 microfinance institutions in 15 countries, with a total investment of over \$200 million. This more than doubles Citi's initial \$100 million commitment in providing developmental funding for the sector. The Global Microfinance Credit Program (MCP) has resulted in significant additional OPIC-covered funding to microfinance institutions, in risk-sharing partnership with OPIC, both within the MCP and outside the program.

**Progress Updates:** June 2009

Between 2006 and 2009, Citigroup distributed over \$80 million to 23 microfinance institutions in 13 countries in Africa, Asia, Eastern Europe and Latin America, with loans ranging from \$1 million to \$5 million. Full utilization expected by the second quarter of 2009. An additional \$120 million was disbursed to microfinance institutions with OPIC since this announcement.

**Citi's Building Bridges to College and Career Initiative (CGI 2008) [exact repeats pgs 24, 49]**

**Global Challenge:** Education / Higher Education

**Past Annual Meeting Featuring:** Announcement, 9/25/2008, WS 4 - Education

**Commitment By:** Citi Foundation

**Partner(s):** Stephen F. Moseley; Wendy Puriefoy; Public Education Network

**Estimated Total Value:** \$6,672,000 over 5 years

**Project Start:** 10/1/2008

**Geographic Scope:** United States of America

The Citi Postsecondary Success Program (CPSP) was initiated in 2008 with a \$5.15 million, five-year grant to the Academy for Educational Development (AED), aimed at increasing the number of low-income and first generation public high school students who access and succeed in college. Working in close collaboration with the Public Education Network (PEN) and three Local Education Funds (LEFs) in Miami, Philadelphia and San Francisco, strong sustainable partnerships of key stakeholder groups have been established to build a system of well coordinated services and supports, and to develop a model that can be replicated in other school districts and communities. Citi's \$1.5 million grant to the OMG Center for Collaborative Learning (OMG) to serve as the independent evaluator for the project has resulted in the collection of critical baseline high school graduation and college enrollment data, which partners are now using to inform high priority actions.

**Progress Updates:** April 2010

Each CPSP site held a successful project launch with superintendents, Mayors, principals, CBOs, students and others in order to publicly announce the initiative and to raise awareness of the issue.



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Highlights of key early implementations activities include the following work:

- Sites developed and are managing strong partnerships with the right mix of partners to address college access and success issues. Working groups in each CPSP city include high-level advisory group, operational partnership, and a school-level team in each of the ten CPSP schools.
- Site directors have taken on new or enhanced leadership roles; LEFs are building their capacity to do this kind of systemic work.
- A research-based asset mapping tool has been developed by AED; sites have been trained, and teams are undertaking intensive gap analysis work to determine how well schools and partners are preparing students to succeed in college.
- Two highly successful meetings have been held for the national CPSP Learning Community comprised of the three sites, representatives from Citi Foundation, invited experts and colleagues, and other LEFs with strong track records in college access. AED/PEN provided other learning opportunities through teleconferences and webexes to support sharing and learning and to connect sites to important resources.
- OMG secured data agreements with district partners, and developed a data guide to help sites understand the required data and data collection roles and responsibilities. Sites are beginning to use qualitative and quantitative data to galvanize and focus important resources for students and schools.
- College readiness activities are better coordinated and supported in the target schools, and are aimed at 4,500 students. Activities are reaching students earlier in their high school experience, working with ninth and tenth graders. Higher education partners are planning institutes to work with high schools on stronger academic alignment. CPSP data points are being incorporated into new district-wide data systems.

- **Peter Sands**

### **Renewable & Clean Energy Financing in Asia and Africa (CGI 2007)**

**Global Challenge:** Environment & Energy / Green Fund

**Past Annual Meeting Featuring:** Announcement, 9/27/2007, Morning Plenary

**Commitment By:** Standard Chartered Bank

**Estimated Total Value:** \$4,500,000,000 over 5 years

**Project Start:** 10/1/2007

**Geographic Scope:** Global

In 2007, Standard Chartered Bank committed to take a lead role in the financing of new renewable energy and clean tech energy projects and / or companies globally, focusing on Asia, Africa, and the Middle East with a total project value of \$8 - \$10 billion over the five-year period, 2007-2012. Standard Chartered Bank role may be as lead arranger of debt, financial advisor, or as equity investor. The focus of the efforts will be in areas such as wind, hydro, geothermal, solar, biomass, and coal bed methane.



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**Progress Updates:** April, 2009

SCB has financed \$1.4 billion for renewable energy projects within the bank's core footprint, displacing approximately 1.3 million tonnes of carbon per year. The projects include a \$880 million run-of-the-river hydro project in Uganda (December 2007), displacing 0.5 million tonnes of carbon per annum; a \$196 million solar project in South Korea (March 2007 and July 2008), displacing approximately 0.2 million tonnes of carbon per annum; and a \$366 million geothermal project in Indonesia (May 2007), displacing approximately 0.6 million tonnes of carbon per annum.

An additional \$1.8 billion has been financed for a 650-megawatt wind project in Italy and Germany (2008), displacing approximately 1.0 million tonnes of carbon per year.

**Seeing is Believing – 'A New Vision' (CGI 2008)****Global Challenge:** Global Health / Blindness**Past Annual Meeting Featuring:** Announcement, 9/25/2008, Morning Plenary**Commitment By:** Standard Chartered Bank**Partner(s):** International Association for the Prevention of Blindness; World Health Organization**Estimated Total Value:** \$20,000,000 over 6 years**Project Start:** 10/6/2008**Geographic Scope:** Tanzania; Bangladesh; India

Standard Chartered Bank (SCB)'s Seeing is Believing – A New Vision project aims to reach out to 20 million people living in poor urban communities with sustainable eye care services and information to reduce avoidable blindness on 4 continents by 2014. 75% of blindness is avoidable or curable. This will be achieved through US\$20 million raised by SCB over 6 years and utilized by IAPB (International Association for the Prevention of Blindness) partners working in cities to deliver comprehensive and cost effective eye care services. \$10 million from SCB will directly match funds raised from elsewhere.

**Progress Updates:** April, 2010

To date, four projects in Dhaka, New Delhi, Hyderabad, Dar es Salaam and Mumbai have commenced (at a cost of US\$3.09) to bring comprehensive eye care services to 2.4 million people. Another 6 sites are in preparatory stages (at a cost of US\$5.86) for 2009 launches. Two years into implementation of the commitment, SCB has raised US\$6.6 million which will be matched by the Bank and has set up 13 projects across 11 countries with nine more under development. These projects will reach out to over 12.8 million people and provide surgery to 150,000 people, medical treatment for 790,000 people, and screen 2.3 million people for eye conditions. Additionally, SCB will develop local health capacity by training 1,400 ophthalmologists and optometrists, over 6,600 nurses and refractionists, and 10,000 community health workers. The

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planning and stakeholder engagement required to set up such projects has resulted in a longer start up period for some projects although this is vital to sustainability and embedding the projects in wider health systems. The projects have already benefitted 480,000 people.

- **Carlos Slim Helu**

**Commitment Made with Fundacion Carlos Slim as Partner**

**Clinton Giustra Sustainable Growth Initiative Commitment (CGI 2007) [exact repeats pgs 15, 52]**

**Global Challenge:** Economic Empowerment / Enterprise Development

**Past Annual Meeting Featuring:** Announcement, 9/27/2007, Afternoon Plenary

**Commitment By:** Clinton Foundation

**Partner(s):** Frank Giustra; Stephen Dattels; Michael Wekerle; Robert Cross; Harald Ludwig; Inter-American Development Bank; Newmont Mining Corporation; Teck Resources Limited; Deloitte & Touche LLP; Endeavour Financial Ltd.; GMP Securities L.P.; Uranium One Inc.; Coalcorp Mining Inc.; Prospectors and Developers Association of Canada (PDAC); Rusoro Mining Inc.; Pacific Rubiales Energy Corp.; Fundacion Carlos Slim; Fundacion Carlos Slim; New Gold Inc.

**Estimated Total Value:** \$300,000,000

**Geographic Scope:** Colombia; Peru

The Clinton Giustra Sustainable Growth Initiative (CGSGI) is an innovative partnership between the William J. Clinton Foundation, the private sector, governments, local communities, and other NGOs that seeks to narrow the wealth gap in the developing world by empowering the poor through effective, results-oriented economic and social development projects.

**Progress Updates:** April 2010

In just over two years of operation, CGSGI has implemented nine projects in two countries including child nutrition projects in Colombia and Peru that target more than 10,000 children and mothers, medical and surgical delivery projects in Colombia and Peru that have already impacted over 50,000 lives and economic development projects that have created to date over 3,000 jobs and include a commitment, in partnership with Fundacion Carlos Slim, of over \$20,000,000 of capital to underserved small and medium sized enterprises in Colombia.

- **Melanne Verveer**

**Global Futures: Scaling Up Women's Leadership (CGI 2005)**

**Global Challenge:** Other / Women / Girls

**Past Annual Meeting Featuring:** Announcement, 9/16/2005, WS 1 - Governance

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**Commitment By:** Vital Voices Global Partnership**Partner(s):** University of Miami**Estimated Total Value:** \$250,000 over 1 year**Project Start:** 7/1/2005**Completed:** 7/31/2006

Vital Voices committed to hold a Women's Leadership Summit for Latin America in Miami, Florida for 30 women leaders from 10 Latin nations who are shaping progress in their countries. The conference will build capabilities, connections and credibility; women need to be a transformative force in the advancement of good governance and vibrant democracies.

**Progress Updates:** January 2006

- Successfully formed a partnership with the University of Miami as the key partners for the Women's Leadership Summit for Latin America.
- Convened a high-level advisory board of women leaders including Judith McHale, President & CEO of Discovery Communication; Donna Shalala, President of the University of Miami; Vivian Fernandez de Torrijos, First Lady of Panama.
- Hosted the Latin American Women's leadership conference, bringing together [50] emerging women leaders from 14 countries throughout Latin America, for a week of skills training, leadership strategies and effective negotiations.
- Established the Vital Voices Leadership Initiative for Latin America as a direct result of the conference. The Initiative will include an annual training program and leadership forum.

**Fueling Reform: Moroccan Family Law as Model-in-Action (CGI 2005)****Past Annual Meeting Featuring:** Announcement, 9/17/2005, WS 3 - Religion**Commitment By:** Vital Voices Global Partnership**Partner(s):** Union de l'Action Feminine (UAF)**Estimated Total Value:** \$500,000 over 6 years**Geographic Scope:** Afghanistan; Bahrain; Egypt; Indonesia; Iraq; Jordan; Kuwait; Malaysia; Morocco; Nigeria; Tunisia; Turkey

In 2005, Vital Voices committed to build on successful models such as the Morocco Family Law reform by bringing together key women leaders from across the Muslim world who are leading their own legal reform efforts.

**Progress Updates:** April, 2009

At a symposium in early 2010, Vital Voices will provide these women with strategic planning, communications and policy advocacy skills to help take their work to the next level. Additionally,

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Vital Voices will facilitate transnational networks and communication between countries that have made great strides regarding women's rights and those that continue to face staggering challenges.

**Women Peace Builders in Middle East and Northern Ireland (CGI 2005)****Global Challenge:** Other / Women / Girls**Commitment By:** Vital Voices Global Partnership**Partner(s):** Roselyne C. Swig**Estimated Total Value:** \$1,000,000 over 7 years**Project Start:** 1/1/2006**Geographic Scope:** Israel

In 2003, Vital Voices launched an ongoing Initiative for Women Leaders Building Peace and Prosperity in Northern Ireland with women from Israel and South Africa. Growing from this, in 2010 Vital Voices launched the Young Women Leaders Building Peace and Prosperity Program in Israel.

**Progress Updates:** July 2010

This four-day seminar, held in April 2010 with 20 outstanding Arab and Jewish Israeli young women, developed the next generation of women leaders committed to peace. Our work in Northern Ireland with women leaders in divided societies clearly demonstrated that the leadership of young people is critical but often overlooked. Strengthening young women's leadership can build communities through cooperation, communication, and mutual respect.

- In April 2010, 20 young Israeli women – 10 Arab and 10 Jewish, most of whom had never engaged in a cross-community program of this kind – jointed together in Haifa, Israel for the first leadership seminar of Vital Voices Young Women Leaders Building Peace and Prosperity Program.
- Three women leaders from Northern Ireland and South Africa served as speakers and mentors in order to share experiences, best practices and promote cross-conflict lesson sharing. The women found it to be an extremely important aspect of the program. Hearing of the struggles and conflicts, including inner conflicts, of the women from South Africa and Northern Ireland, one Israeli woman said, "We're not so special. Other countries solve their problems. We can too. We have to make sure the peace process continues – or begins. We have to care. We have to make sure we know what is going on."
- These women will continue to meet each month for the next several months in order to build on this momentum and strengthen this newly formed network. In addition, they will work together on small group projects that emerge out of this group process which will reinvest their leadership skills in their communities.

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**Leadership and Business Development for Women of Jordan (CGI 2005)****Global Challenge:** Economic Empowerment / Women / Girls**Commitment By:** Vital Voices Global Partnership**Partner(s):** Beth Dozoretz; Pat Mitchell; Sarnia Farouki**Estimated Total Value:** \$170,000 over 3 years**Project Start:** 7/1/2006**Completed:** 12/31/2007**Geographic Scope:** Jordan

Using the implementation expertise of Vital Voices, this project aims to enhance the status of women in the Middle East by training them to take on leadership and business responsibility. This program was initiated by Beth Dozoretz, Pat Mitchell and Sarnia Farouki at the Clinton Global Initiative inaugural meeting, and was inspired by the extensive work and commitment of Her Majesty Queen Rania of Jordan, to help women and children in her country.

**Progress Updates:** July 8, 2008

In 2006, Vital Voices partnered with the Jordan River Foundation (JRF), awarding it \$110,000 in privately donated funds to support the Leadership and Business Development for the Women of Jordan project. The project was designed to develop leadership in 15 young women, ages 18-24, from three communities in Aqaba. The women received training in leadership skills such as communication and community participation, as well as in practical skills such as business development and introduction to information technology.

- Succeeded in raising \$140,000 to launch the program.
- Identified the Jordan River Foundation (JRF), a Jordanian non-profit chaired by Her Majesty Queen Rania Al-Abdullah as the partner to develop and implement this initiative with Vital Voices Global Partnership.
- The first phase of the program will target younger women in the rural areas specifically in the Aqaba region.

**Combating Human Trafficking (CGI 2005)****Global Challenge:** Economic Empowerment / Trafficking / Slavery**Past Annual Meeting Featuring:** Announcement, 9/16/2005, WS 1- Governance**This commitment is not for external audiences.****Commitment By:** Vital Voices Global Partnership

**Partner(s):** Alice Kandell; United Nations Office on Drugs and Crime; USAID, Office of U.S. Foreign Disaster Assistance, U.S. Embassy in Thailand; Royal Thai Government; Morrison & Foerster; New York University; Liz Claiborne; Levi Strauss Foundation; Microsoft Corporation; Omidyar Network; U.S. Department of the Treasury

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**Estimated Total Value:** \$4,500,000 over 5 years**Project Start:** 1/1/2006**Geographic Scope:** Global

Vital Voices Global Partnership, in concert with the United Nations Office on Drugs and Crime commits to extend its five-year pilot projects to combat human trafficking by developing a strategic and comprehensive program to which other NGOs, government officials, and international institutions and businesses can turn for research, best practices and experts in the field.

**Progress Updates:** July 2010

Vital Voices continues to identify and invest in outstanding women leaders around the globe who are working to end human trafficking and slavery in their communities and countries. By providing these leaders with capacity, credibility, and connections, Vital Voices is able to increase the services that are available to victims, improve the criminal and civil justice system's response, and ultimately prevent trafficking and slavery from occurring. Vital Voices utilizes its extensive network of leaders in the fields of human rights, economic development and political participation to create coordinated community responses to end the epidemic of trafficking and slavery.

**Pan-African Leadership Summit for Women & Girls (CGI 2006)****Global Challenge:** Economic Empowerment / Women / Girls**Past Annual Meeting Featuring:** Announcement, 9/22/2006, Special Session B**Commitment By:** Vital Voices Global Partnership**Partner(s):** ExxonMobil Foundation Matching Gift Program; Starbucks Coffee Company; Nike Inc.; Standard Chartered Bank**Estimated Total Value:** \$1,000,000 over 1 year**Project Start:** 1/13/2006**Completed:** 1/17/2007**Geographic Scope:** South Africa

Working with international and African partners, with both NGOs and corporations, Vital Voices Global Partnership committed to bring together women leaders and girls from over 30 African countries to a week-long summit in Cape Town, South Africa.

**Progress Updates:** August 2007

- Exceeded fund-raising expectations with \$1.2 million in funds and \$500,000 in in-kind support to date. Convened the 'Vital Voices of Africa: A Leadership Summit for Women and Girls' in Cape Town, South Africa, on January 14-19, 2007. 250 women and girls who have demonstrated excellent leadership abilities represented business, government, healthcare, academia and community sectors from 36 targeted African nations.



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- Established the African Advisory Board in an effort to provide a permanent structure associated with Vital Voices solely delegated to Africa. The board will be responsible for administering the Vital Voices Scholarship Fund, a new fund established at the Summit, for women and girls to receive small grants towards education and education training. First meeting of the Africa board was already held to set an agenda for addressing challenges in Africa.

**Scaling Up Women's Leadership in the Former Soviet Union (CGI 2006)****Global Challenge:** Other / Women / Girls**Commitment By:** Vital Voices Global Partnership**Estimated Total Value:** \$150,000 over 1 year**Project Start:** 4/1/2007**Completed:** 10/18/2007

**Geographic Scope:** Albania; Armenia; Azerbaijan; Belarus; Bosnia and Herzegovina; Bulgaria; Croatia; Czech Republic; Estonia; Georgia; Hungary; Kazakhstan; Kyrgyzstan; Latvia; Lithuania; Macedonia; Moldova; Poland; Russia; Serbia; Slovakia; Tajikistan; Turkey; Turkmenistan

In 2006, Vital Voices Global Partnership committed \$150,000 over a year to conduct cutting-edge leadership development and skills-building programs for women social entrepreneurs in Eastern Europe, marking the 10-year anniversary of the first Vital Voices leadership conference. The first conference was a leadership conference and training program in Ukraine, in the spring of 2007. Additional targeted leadership programs throughout the Former Soviet Union (FSU), at \$100,000 per location, were also planned during the project's year.

**Progress Updates:** June 2009

The grant was announced at CGI in 2006. Funds raised totaled \$400,000. As a result, Vital Voices carried out the Vital Voices of Eurasia: A Leadership Summit for Women & Girls in Ukraine in October 2007.

- Brought together emerging women leaders from key regions throughout the FSU to participate in the Vital Voices of Eurasia: A Leadership Summit for Women & Girls. Participants were joined by a number of international experts and leaders for a series of dialogues and public forums around key issues.

**Advancing Women as Leaders in Latin America & the Caribbean (CGI 2006)****Global Challenge:** Other / Women / Girls**Commitment By:** Vital Voices Global Partnership**Partners:** University of Miami; Levi Strauss Foundation**Estimated Total Value:** \$250,000 over 1 year



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**Project Start:** 1/1/2007**Completed:** 9/2/2007**Geographic Scope:** Latin America & Caribbean

Following the success of their 2005 commitment, Vital Voices develops an ongoing Leadership Initiative for women in Latin America and the Caribbean in partnership with the University of Miami.

**Progress Updates:** March 2007

- Plans are underway to establish a Vital Voices chapter in Panama with the support of the First Lady of Panama, Vivian Fernandez de Torrijos.
- Finalized date for this year's Leadership Forum and Training Program to take place in June 2007.
- Partnered with U.S. embassies to assist in identifying and selecting participants as well as provide financial aid to support travel for participants.

**Vital Voices 2010: A Global Leadership Initiative (CGI 2007)****Global Challenge:** Economic Empowerment / Women / Girls**Past Annual Meeting Featuring:** Announcement, 9/28/2007, Closing Plenary**Commitment By:** Vital Voices Global Partnership**Partner(s):** Alice Kandell**Estimated Total Value:** \$37,000,000**Geographic Scope:** Global

In 2007, Vital Voices, together with partners and leading international institutions, committed to launch Vital Voices 2010: A Global Leadership Initiative for Women and Girls aimed at investing in women to improve the world.

**Progress Updates:** July 8, 2008

On October 14-18, 2007, Vital Voices Global Partnership, together with regional and international partners, held the Vital Voices Eurasia Women's Leadership Summit in Kyiv, Ukraine. The Summit served to launch The Women's Leadership Initiative for Eurasia and represented the first phase of this initiative, bringing together 150 emerging women leaders (in civil society organizations, business and governments) from key regions throughout Eastern Europe, the Former Soviet Union and Central Asia. Vital Voices has now begun the second phase of the initiative, which will consist of in-depth regional training programs and follow-up partnership projects with women from key countries.

Additionally, February 7-12, 2008, Vital Voices partnered with The World Bank Gender Action Plan to host a group of 25 African women entrepreneurs and accomplished African women advocates in Cape Town, South Africa for Leveling the Playing Field for Women's Economic &

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Social Progress, a program of the African Women's Leadership Initiative sponsored by ExxonMobil Foundation. Participants of the Leveling the Playing Field for Women's Economic & Social Progress program identified significant gender-based legal impediments faced by African women in the economic sector; formulated strategic advocacy campaigns to advance reforms to address legal obstacles; and developed plans of action to advocate for relevant policy changes in their regions and home countries.

**Initiative on Women's Education and Economic Empowerment (CGI 2008)****Global Challenge:** Education / Women / Girls**Past Annual Meeting Featuring:** Announcement, 9/26/2008, Morning Plenary**Commitment By:** Vital Voices Global Partnership; Inter-American Development Bank; The World Bank Group; The Goldman Sachs Group, Inc.; ExxonMobil Foundation; Club of Madrid**Estimated Total Value:** \$25,000,000 over 3 years**Project Start:** 10/5/2008

In 2008, the Vital Voices Global Partnership, the Inter-American Development Bank, the World Bank Group, Goldman Sachs, ExxonMobil, and the Club of Madrid, committed to providing \$25,000,000 to advance women throughout Latin America and the Caribbean through education, training, and capacity building for economic empowerment. Through this initiative, the commitment entities will create, build, and expand a core group of women including young women in Latin America and the Caribbean. The partners listed as well as others contributed \$530,000 in funds to help finance a regional summit (described below) to lay the foundations for a Vital Voices women's leadership initiative in the region.

**Progress Updates:** April, 2009

On October 5-8, 2008, Vital Voices Global Partnership hosted Vital Voices of the Americas: Women as a Bridge to a More Prosperous Future, a regional summit and training program in Buenos Aires, Argentina for over 350 leaders from throughout the region, shining a spotlight on the advancements made over the past decade, while building and strengthening a powerful network and building a post-summit agenda. The regional summit hosted in partnership with the Inter-American Development Bank, the World Bank Group, Goldman Sachs, and ExxonMobil brought together over 300 women leaders and girls from throughout the Western Hemisphere. Over the course of three days, the participants discussed critical issues faced by women and girls in the region and developed recommendations and action plans.

**Asia-wide Initiative to Advance Women's Financial Education (CGI Asia 2008)****Global Challenge:** Education / Women / Girls

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**Commitment By:** Vital Voices Global Partnership; Standard Chartered Bank**Estimated Total Value:** \$3,000,000 over 3 years**Project Start:** 11/1/2008**Geographic Scope:** India; Pakistan; Vietnam; Asia; Afghanistan; Bangladesh; Bhutan; Nepal; Sri Lanka

In Hong Kong in 2008, Vital Voices and Standard Chartered Bank committed to empower women throughout Asia with education, training and capacity building for economic empowerment.

Through this Initiative, the commitment entities will create, build and expand a core group of women including young women in East and South Asia.

**Turning the Tide: Translating the Promise into Action (CGI 2009)****Global Challenge:** Other / Women / Girls**Past Annual Meeting Featuring:** Announcement, 9/24/2009, Human Capital BS-2: Leadership and Solutions to En [text ended here]**Commitment By:** Vital Voices Global Partnership**Partner(s):** Elizabeth F. Bagley; Donna C. McLarty; Man Up Campaign; New York University; The George Washington University; Nexus Institute; ExxonMobil Corporation; Humanity United; Mosaic Foundation; Avon Foundation**Estimated Total Value:** \$4,941,000 over 3 years**Project Start:** 10/31/2009**Geographic Scope:** Global

In 2009, Vital Voices Global Partnership joined public and private partners to bring new solutions to enduring challenges facing women across the globe. The organization has worked collaboratively with individual leaders as well as public and private sector institutions to implement its four-tiered commitment to (1) influence policy, (2) raise public awareness, (3) strengthen the capacity of women leaders on the frontlines of change, and (4) attract new stakeholders to support gender equality and international women's leadership as a vehicle for global progress.

**Progress Updates:** July 2010

In Winter, 2009, Vital Voices joined more than 50 global thought leaders and grassroots activists to form La Pietra Coalition to Advance Women and the World, an international coalition dedicated to addressing the systemic challenges to women's full and equal participation in society. In addition to its work with the Coalition, Vital Voices has joined public and private partners to host ten awareness raising events around women's leadership and the importance of women's participation in society, and has joined partners to organize 16 capacity building programs for women leaders across five continents.

ERT Commitment Highlights

Updated on 16 September 2010

**Commitments Made with Vital Voices as Partner****South-South Labor Migration (CGI 2009)****Global Challenge:** Economic Empowerment / Supply Chains**Commitment By:** Business for Social Responsibility**Partner(s):** John D. and Catherine T. MacArthur Foundation; U.S. Department of State; Bureau of Democracy, Human Rights, and Labor**Estimated Total Value:** \$1,450,000 over 5 years**Project Start:** 12/1/2009**Geographic Scope:** Costa Rica; Dominican Republic; Haiti; India; Bangladesh; Malaysia; Saudi Arabia

South-south migrant laborers are often an unseen engine of globalization, working in factories and fields to produce goods for global markets. Regulation in many countries fails to adequately protect foreign workers and thus migrants are very vulnerable to human rights violations, often becoming stranded in countries with no rights and no ability to earn a living wage. Many of them become enslaved and stateless. BSR commits to improving migrant labor conditions and the protection of migrant workers' basic human rights for hundreds of thousands of migrant workers. BSR's work focuses on migrants who produce for the global supply chain of multinational companies.

**Women Peace Builders in the Middle East and Northern Ireland (CGI 2006)****Global Challenge:** Other / Women / Girls**This commitment is not for external audiences.****Commitment By:** Roselyne C. Swig**Partner(s):** Jill Iscol; Vital Voices Global Partnership**Estimated Total Value:** \$50,000 over 6 years**Project Start:** 9/22/2006**Geographic Scope:** Israel; Northern Ireland

Roselyne Swig, Trustee/Director, Vital Voices commits to donate volunteer time and \$50,000 to support Vital Voices Global Partnership's program of Peacebuilding Training for women from the Middle East and Northern Ireland.

**Alliance to End Slavery and Trafficking (CGI 2009)****Global Challenge:** Economic Empowerment / Trafficking / Slavery**Commitment By:** Humanity United

## ERT Commitment Highlights

Updated on 16 September 2010

**Partner(s):** ASSET; Coalition to Abolish Slavery and Trafficking; Free the Slaves; International Justice Mission; Not For Sale Campaign; Polaris Project; Ricky Martin Foundation; Solidarity Center; Vital Voices Global Partnership

**Estimated Total Value:** \$3,055,000 over 1 year

**Project Start:** 9/23/2009

**Geographic Scope:** Australia; Brazil; Cambodia; Canada; Dominican Republic; Ghana; Haiti; India; Nepal; Peru; Philippines; Thailand; Uganda; United States of America

The modern anti-slavery movement is both ripe for and in dire need of meaningful collaboration among leading actors. Recognizing the opportunity to facilitate this collaboration, Humanity United (HU) committed in 2009 to support and manage a diverse coalition of U.S.-based anti-slavery organizations. The coalition, known as the Alliance to End Slavery and Trafficking, will advance the modern abolitionist movement through better cohesion, collaboration, and complementarity, and, in the process, create the most comprehensive and effective coalition working to end the phenomenon of slavery in all its forms. HU will hire a full-time coalition director, provide direct and indirect financial support, and allocate additional HU staff to support research, communications, outreach, and lobbying work on behalf of the coalition as a whole.

**Progress Updates:** April 2010

Since HU made this commitment, ATEST helped secure dramatic increases in federal spending to expand human trafficking investigations and prosecutions, support survivors, and foster international cooperation to combat modern-day slavery. In total, ATEST's advocacy resulted in nearly \$12 million in additional federal funding for progress related to trafficking in persons.

- **J. Bradley Wilson**

**Shape NC: Healthy Starts for Young Children (CGI 2010)**

**Global Challenge:** Global Health / Obesity / Heart Disease

**New Commitment in 2010**

**Commitment By:** J. Bradley Wilson; Blue Cross and Blue Shield of North Carolina

**Partner(s):** The North Carolina Partnership for Children, Inc. (NCPC); North Carolina State University; University of North Carolina at Chapel Hill; Be Active North Carolina, Be Active Kids

**Estimated Total Value:** \$3,250,000

**Project Start:** 10/1/2010

**Geographic Scope:** United States of America

The Blue Cross and Blue Shield of North Carolina (BCBSNC) Foundation commits to partner with the North Carolina Partnership for Children, Inc. (NCPC) to address childhood obesity for North Carolina's youngest children, from birth to age five. With a focus on the child care setting, this

## ERT Commitment Highlights

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project will improve the policies and practices around physical activity and nutrition, implement active outdoor learning environments, create a resource for ongoing technical assistance, and ultimately increase the number of young children starting school at a healthy weight.

[Summary of participating individuals and organizations (duplicate entries removed; notoriously public related banking entities added):]

No.	Name
1	1GOAL
2	1GOAL Education for All
3	1GOAL World Cup Education Campaign
4	1Sky
5	Academy for Educational Development (AED)
6	Accel Europe Fund ( Accel Partners )
7	Accel Fund ( Accel Partners )
8	Accel Fund VIII ( Accel Partners )
9	Accel Growth Fund ( Accel Partners )
10	Accel Growth Fund 3 ( Accel Partners )
11	Accel Growth Fund II ( Accel Partners )
12	Accel Growth Fund IV ( Accel Partners )
13	Accel India Fund III ( Accel Partners )
14	Accel India IV ( Accel Partners )
15	Accel IX Strategic Partners, LP ( Accel Partners )
16	Accel London III ( Accel Partners )
17	Accel London IV ( Accel Partners )
18	Accel London V ( Accel Partners )
19	Accel Partners LLP
20	Accel X Strategic Partners, LP ( Accel Partners )
21	Accel XI ( Accel Partners )
22	Accelerating Access to Financial Services
23	Accelerating America's Building Retrofits
24	Accelerating Clean Energy Technology Development
25	Accenture Development Partnerships
26	Acceso Fund LLC (Columbia) (Clinton Foundation)
27	Accra and Kumasi Schools of Nursing and Medicine
28	ACEVO
29	Acha Leke
30	Achieving Necessary Federal Climate Policy
31	Acumen Fund, Inc.
32	Advanced Energy Corporation
33	Advancing 21st Century Education in Kenya
34	AFD
35	African Advisory Board
36	African Leadership Academy
37	African Women's Leadership Initiative
38	Agora Partnerships d.o.b. Foundation



39	Agualimpia
40	Ajay Banga
41	Alibaba (Accel Partners, Goldman Sachs, Barclays, Citigroup, JPMorgan)
42	Alice Kandell
43	Alliance for Climate Protection
44	Alston & Bird LLP
45	American Council on Renewable Energy (ACORE)
46	American International Group, Inc. (AIG)
47	Amnesty International
48	Andrea Jung
49	Andrew N. Liveris
50	Antonio Mexia
51	Aon Corporation
52	Apollo Alliance
53	Appleseeds Academy
54	App-X
55	Arab Network for NGOs
56	Architecture 2030
57	ASSET
58	Augmentum
59	Avon Cancer Care Program in Haiti
60	Avon Foundation
61	Avon Products, Inc.
62	B Lab
63	Baidu ADR (Accel Partners, Goldman Sachs, Barclays, Citigroup, JPMorgan)
64	Barclay Credit Card ( Barclays )
65	Barclaycard ( Barclays )
66	Barclays Capital
67	Barclays Center ( Barclays )
68	Barclays Global Investors ( Barclays )
69	Barclays Investment Bank ( Barclays )
70	Barclays PLC
71	Barclays Private Equity ( Barclays )
72	Barclays Stockbrokers ( Barclays )
73	Barclays UK
74	Barclays Ventures ( Barclays )
75	Barclays Wealth ( Barclays )
76	Be Active North Carolina, Be Active Kids
77	Beth Dozoretz
78	Big Brothers Big Sisters
79	Big Data Fund 2 ( Accel Partners )

80	Bill & Melinda Gates Foundation
81	Bill Hawkins
82	Bill McKibben
83	Bill, Hillary & Chelsea Clinton Foundation (Clinton Foundation)
84	Bipartisan Policy Center/Nat'l Commission on Energy Policy
85	Blue Cross and Blue Shield of North Carolina
86	Bobby Sager
87	BPL Global
88	Bridge International
89	Bridge International Academies
90	Bridges Ventures
91	Brigham and Women's Hospital
92	Bringing Impact Investing to High Net Worth Individuals
93	Bud Colligan
94	Building a Better Environment with Affordable Housing
95	Building Bridges to College and Career Initiative
96	Business for Social Responsibility
97	Calvert Foundation
98	Campaign for Green-Collar Jobs
99	Capricorn Investment Group
100	CARE
101	Care International
102	Carlos Slim Helu
103	Center for American Progress
104	Center for Corporate Citizenship at Boston College
105	Cerro Verde Civil Association
106	Cerro Verde Engineering
107	Chevron Corporation
108	Chinese Ministry of Health
109	Chris Bradford
110	Christensen Global Strategies
111	Circle Financial Group / Trio Foundation
112	Cisco
113	Citi Foundation
114	Citi Postsecondary Success Program (CPSP)
115	Citi's Building Bridges to College and Career Initiative
116	Citi's Building Bridges to College and Career InitiativeBuilding a Better Environment with Affordable Housing
117	Citigroup
118	Citigroup \$100mm Global Microfinance Financing Program
119	Citigroup Global Community Day
120	Citigroup Inc.

121	Citigroup Microentrepreneurship Awards
122	City of Newark
123	City of Portland
124	Ciudad Verde Amarillo Frailejon III (Clinton Foundation)
125	Civic Leadership
126	Clinton Climate Initiative (Clinton Foundation)
127	Clinton Foundation
128	Clinton Foundation (Clinton Foundation)
129	Clinton Foundation (Clinton Foundation)
130	Clinton Foundation HIV/AIDS Initiative (Clinton Foundation)
131	Clinton Foundation Hong Kong (Clinton Foundation)
132	Clinton Foundation Insalngstiftelse (Sweden) (Clinton Foundation)
133	Clinton Giustra Enterprise Partnership (Clinton Foundation)
134	Clinton Giustra Sustainable Growth Initiative (Clinton Foundation)
135	Clinton Giustra Sustainable Growth Initiative Commitment
136	Clinton Giustra Sustainable Growth Initiative Commitment (CGSGI)
137	Clinton Global Initiative
138	Clinton Global Initiative - Asia (Clinton Foundation)
139	Clinton Global Initiative (Clinton Foundation)
140	Clinton Global Initiative University (Clinton Foundation)
141	Clinton Health Access Initiative (Clinton Foundation)
142	Clinton Health Matters Initiative (Clinton Foundation)
143	Clinton Hunter Development Initiative (Clinton Foundation)
144	Clinton Initiative (Clinton Foundation)
145	Clinton Institute (Clinton Foundation)
146	Clinton Museum Store (Clinton Foundation)
147	Clinton Small Business Initiative (Clinton Foundation)
148	Clodagh Cares
149	Club of Madrid
150	Coalcorp Mining Inc.
151	Coalition to Abolish Slavery and Trafficking
152	Collaboration Productivity to Reduce Carbon Emissions
153	Collective Engineers Organization
154	Color of Change
155	Columbia Pacific Building Trades Council
156	Columbia University
157	Comic Relief
158	Commitment By: Habitat for Humanity International
159	Connected Urban Development to Reduce Carbon Emissions
160	Connecting Donors and Volunteers to Effective Projects (CGI 2009)
161	Consortio Alto Cayma

162	Consortium for Capacity Building
163	Conversion of Fleets to Plug-in Electric Vehicles
164	Cornell University BoP Learning Lab
165	Corporate Social Responsibility Initiative
166	CPSP Learning Community
167	Creating Assets for the Poor
168	Creating Economic Opportunity for Women in Africa
169	Dana-Farber Cancer Institute
170	Darian & Rick Swig Philanthropic Fund
171	Darian Swig
172	Darian W. Swig
173	David Etzwiler
174	David Mohler
175	Deloitte & Touche LLP
176	Design for Social Impact
177	Digital Inclusion in Rural Rwanda
178	Discovery Communication
179	Discovery Communications Global Education Partnership
180	DLA Piper
181	Dogliotti College of Medicine and Pharmacy
182	Donna C. McLarty
183	Donna Shalala
184	Dow Chemical Company
185	Dow Live Earth Run for Water
186	Drishtee Dot Com
187	DropBox (Accel Partners, Goldman)
188	Duke Energy Corporation
189	E+Co. Inc.
190	Early Stage Fund XIII ( Accel Partners )
191	Early-Stage Fund ( Accel Partners )
192	East China Power Grid
193	Edelman Public Relations
194	EDP – Energias de Portugal, S.A.
195	Educating the Next Generation of African Leaders
196	Education for All
197	EgSAE
198	Egyptian Business Association
199	Egyptian NGO Support Center
200	Elizabeth F. Bagley
201	Ella Baker Center for Human Rights
202	EMC (Accel Partners, Goldman Sachs, Barclays, Citigroup, JPMorgan)

203	Endeavour Financial Ltd.
204	Energias de Portugal (EDP)
205	Energy Action
206	Energy Needs in Refugee Camps
207	Energy Trust of Oregon
208	ENN Group
209	Enough: The Project to Abolish Genocide and Mass Atrocities
210	Environmental Defense Fund
211	Equilibrium Capital Group, LLC
212	Estimated Total Value: \$100,000
213	Estimated Total Value: \$300,000,000
214	Euclid Network
215	Exelon Corporation
216	ExxonMobil
217	ExxonMobil Corporation
218	ExxonMobil Foundation
219	ExxonMobil Foundation Matching Gift Program
220	ExxonMobil Foundation.
221	Facebook (Accel Partners, Goldman Sachs, Barclays, Citigroup, JPMorgan)
222	Fafo Institute for Applied International Studies
223	Federation Internationale de Football Association
224	Financial Times
225	Fir Tree Philanthropies
226	First Lady of Panama.
227	Florida Solar Energy Center
228	Forty Two, No Ceilings: The Full Participation Project (Clinton Foundation)
229	Forum of Readiness for REDD
230	Frank Giustra
231	Free the Slaves
232	Freeport-McMoRan Copper & Gold, Inc.
233	Freetown Schools of Nursing and Medicine
234	Fried, Frank, Harris, Shriver & Jacobson LLP
235	Fundacion Carlos Slim
236	Fundacion Tres Culturas del Mediterraneo
237	Gareth Evans
238	GCE
239	GCE: ONE Campaign
240	Generation Investment Management
241	Genocide Intervention Network
242	Geographic Scope: Canada
243	Geographic Scope: Colombia

244	George Washington University
245	Girls Scaling Up Women's Leadership in the Former Soviet Union
246	Global Challenge: Education / Awareness Raising
247	Global Challenge: Environment & Energy / Transportation
248	Global Challenge: Global Health / Obesity / Heart Disease
249	Global Impact Investing Network
250	Global Impact Investing Network (GIIN)
251	Global Impact Investing Network's Investors' Council
252	Global Microfinance Credit Program (MCP)
253	Global Partnership for Youth Investment (GPYI)
254	Global Social Business Incubator
255	Global Village Energy Partnership International
256	GMP Securities L.P.
257	Goddard Institute for Space Studies
258	Goldman Sachs
259	Goldman Sachs (Asia) Securities Limited ( Goldman Sachs )
260	Goldman Sachs Asset Management ( Goldman Sachs )
261	Goldman Sachs Center for Environmental Markets (CEM)
262	Goldman Sachs Group, Inc.
263	Goldman Sachs Hedge Fund Strategies ( Goldman Sachs )
264	Goldman Sachs Investment Partners ( Goldman Sachs )
265	Good Capital
266	Google (Accel Partners, Goldman Sachs, Barclays, Citigroup, JPMorgan)
267	Government of Peru
268	Government of The Netherlands
269	Gray Ghost Ventures
270	Green City Index
271	Green For All
272	Green Future Summit
273	Green Strategies
274	GreenOrder, Inc.
275	GridPoint
276	GS Mezzanine Partners I ( Goldman Sachs )
277	GS Mezzanine Partners II ( Goldman Sachs )
278	GS Mezzanine Partners III ( Goldman Sachs )
279	GS Power Holdings ( Goldman Sachs )
280	GS Private Equity Partners 2004 ( Goldman Sachs )
281	Habitat for Humanity
282	Habitat for Humanity International
283	Habitat for Humanity International (HFHI)
284	Hamza Al Kholi, the

285	Harald Ludwig
286	Harry and Jeanette Weinberg Foundation
287	Harvard University
288	Heinz Center for Science, Economics and the Environment
289	Her Majesty Queen Rania Al-Abdullah
290	Her Majesty Queen Rania of Jordan
291	Hogan & Hartson LLP
292	Home Depot Foundation
293	Horn of Africa Risk Transfer for Adaptation (HARITA)
294	Howard University
295	Human Rights Center, University of California at Berkeley
296	Human Rights Watch
297	Humanitarian Forum
298	Humanity United
299	Humanity United (HU) J. Bradley Wilson
300	Iara Lee & George Gund III Foundation
301	IBM
302	IBM Eclipse Foundation (IBM, Microsoft, Accel Partners, Facebook, Google, SAP)
303	ICLEI
304	IDEAAS Brasil
305	IDEO
306	IFC Global Business Schools Network
307	IFMR Trust
308	IJ Partners
309	ImagineNations Group
310	Industrial Designers Society of America
311	Infrastructure Fund I ( Goldman Sachs )
312	Instagram (Accel Partners, Facebook)
313	Instituto Horus Brasil
314	Integrating ICT into Madrasati Schools
315	Intel (Accel Partners, Goldman Sachs, Barclays, Citigroup, JPMorgan)
316	Intel Corporation
317	Inter-American Development Bank
318	Interfaith Power & Light
319	International Capital Strategies Ltd.
320	International Crisis Group
321	International Crisis Group Initiative
322	International Diabetes Federation
323	International Justice Mission
324	International Research Institute for Climate and Society
325	International Youth Foundation



326	Inveneo Inc.
327	J. Bradley Wilson
328	Jack D. Hidary Foundation
329	Jacob J. Lew
330	James E. Rogers
331	Jill Iscol
332	John D. and Catherine T. MacArthur Foundation
333	John D. Podesta
334	John P. Holdren
335	John T. Chambers
336	Johnson Controls, Inc.
337	Jonathan Rose Companies
338	Jones Lang LaSalle Incorporated
339	Jordan River Foundation (JRF)
340	Jordan River Fund
341	JPMorgan Chase & Co.
342	Juan Mendez
343	JUCCCE
344	JUCCCE China Smart Grid Cooperative
345	Judith McHale
346	Judith Rodin
347	KEMA
348	KEMA Inc.
349	Kenya Beehive Web
350	Kenya Institute of Education in Nairobi.
351	Klaus Kleinfeld
352	La Pietra Coalition to Advance Women and the World
353	Lagos and Ibadan Schools of Nursing and Medicine
354	Latin American Women's Leadership Conference
355	Lee & Gund Foundation
356	Levi Strauss Foundation
357	Lew Hay
358	LGT Venture Philanthropy
359	Lidia Canepa
360	Lincoln Park Coast Cultural District
361	Lisa Sonsini
362	Live Earth, LLC
363	Living Cities
364	Liz Claiborne
365	Local Education Funds (LEFs)
366	Local Governments for Sustainability USA

367	Lundin for Africa Foundation
368	Lunt Family Office
369	Luochuan County Hospital
370	Lutheran World Federation
371	Mail.ru (Accel Partners, Goldman Sachs, Barclays, Citigroup, JPMorgan)
372	Man Up Campaign
373	Marie Skovs Madsen
374	Marsh & McLennan Companies, Inc.
375	Marsh USA
376	Mary Ann Casati
377	Masco Corporation
378	Massachusetts General Hospital
379	Matching Contributions to the Acumen Fund
380	McGill University
381	McKinsey
382	Medtronic, Inc.
383	Melanne Verveer
384	Mercy Corps
385	Meyer Memorial Trust
386	Michael Wekerle
387	Microsoft Corporation
388	Middle East Investment Initiative
389	Ministry of Education, Kenya
390	Mission Point Capital Partners
391	MIT Media Lab
392	Monitor Group
393	Montgomery Watson & Harza
394	Morrison & Foerster LLP
395	Mosaic Foundation
396	MTV Networks
397	Muhtar Kent
398	Multnomah County
399	National Council of Churches of Kenya
400	National Insurance Company
401	National System for Public Investment
402	National Wildlife Foundation
403	Native Energy
404	Natsource LLC
405	Natural Resources Defense Council
406	NCD Alliance
407	New Commitment in 2010

408	New Gold Inc.
409	New York University
410	Newark's Green Future Summit
411	Newmont Mining Corporation
412	NextEra Energy (formerly Florida Power and Light)
413	NextEra Energy, Inc.
414	Nexus Institute
415	Nike Inc.
416	Nokia Corporation
417	North Carolina Partnership for Children, Inc. (NCPC)
418	North Carolina State University
419	North Star Alliance
420	North Star Foundation
421	North Star Foundation Commitment
422	Northwest Natural
423	Not For Sale Campaign
424	NYT
425	Office of the Mayor of Newark
426	Olivier Delaire
427	OMG Center for Collaborative Learning (OMG)
428	Omidyar Network
429	ONE Campaign
430	One Global Economy
431	Optimal Technologies
432	Oregon AFL-CIO
433	Oregon Public Utility Commission
434	Overseas Private Investment Corporation (OPIC)
435	Oxfam America
436	PACENOW.org
437	Pacific Community Ventures
438	Pacific Power
439	Pacific Rubiales Energy Corp.
440	Palestinian Political Risk Insurance Project
441	Pan-African Leadership Summit for Women
442	Parthenon Group
443	Partners in Health
444	Partners in Sustainable Building Program
445	Partnership for Clean Water for Arequipa, Peru
446	Pat Mitchell
447	Peter L. Corsell
448	Peter M. Bakker

449	Peter Mombaur
450	Peter Sands
451	PG&E
452	PG&E Corporation
453	Phebe Hospital and the School of Nursing in Gbanga
454	Physicians for Social Responsibility
455	Pierre M. Omidyar
456	Pilot Healthcare / Clean Water Initiative in Shaanxi, China
457	Plan International
458	Polaris Project
459	Portland Clean Energy Works
460	Portland General Electric Co.
461	Portland Retrofit Collaborative
462	Portland Trust
463	Portland Trust (London)
464	Portland Trust (London, Tel Aviv, Ramallah)
465	Presidential Climate Action Project (PCAP)
466	Project on Valuation of Avoided Deforestation
467	Project Start: 9/16/2005
468	Prospectors and Developers Association of Canada (PDAC)
469	Public Education Network (PEN)
470	Qualcomm (Accel Partners, Goldman Sachs, Barclays, Citigroup, JPMorgan)
471	Qualcomm Inc.
472	Quanta Technology
473	Queen Zein Al-Sharaf Institute for Development
474	Radcliffe Foundation
475	Rania Al-Abdullah
476	Reconnecting the Banks of the Mediterranean (CGI 2009)
477	Redefining Progress
478	Relief Society of Tigray (REST)
479	Renewable Energy Certificates: Green Power Partnership
480	Renewable Funding LLC
481	Residential Energy Services Network
482	Responsibility to Protect Campaign on the West Coast
483	Richard C. Adkerson
484	Ricky Martin Foundation
485	Right Start Foundation
486	Rob Wilhite
487	Robert Cross
488	Robert E. Diamond
489	Robert E. Rubin

490	Rockefeller Brothers Fund, Inc.
491	Rockefeller Foundation
492	Roland Schoettle
493	Romeo Dallaire
494	Root Capital, Inc.
495	Roselyne C. Swig
496	Rotary International
497	Rothesay Pensions Management ( Goldman Sachs )
498	Royal Thai Government
499	Rusoro Mining Inc.
500	Rwanda Development Board
501	Safadi Foundation
502	Salesians of Don Bosco
503	Sapling Foundation
504	Sarnia Farouki
505	School Technology Innovation Center (STIC)
506	Search for Common Ground
507	SEDAPAL
508	SEDAPAR
509	SEEP Network
510	Shaanxi Provincial Hospital
511	Shape NC: Healthy Starts for Young Children
512	Shape NC: Healthy Starts for Young Children (CGI 2010)
513	Sheila Watt-Cloutier
514	ShoreBank Enterprise Cascadia
515	Sidecar funds ( Accel Partners )
516	Siemens AG
517	Skoll Foundation
518	Skype (Microsoft)
519	Small Enterprise Assistance Funds (SEAF)
520	Smart Grid in China
521	Sobrato Family Foundation
522	Social Venture Network
523	Sociedad Minera Cerro Verde S.A.A.
524	Solar Cookers International
525	Solidarity Center
526	Spear, Leeds & Kellogg ( Goldman Sachs )
527	Square (Barclays)
528	STAND
529	Standard Chartered Bank
530	Stanford University

531	STAR Community Index
532	Starbucks Coffee Company
533	State Grid, Shanghai Municipal Power
534	State of Oregon
535	Stephen Dattels
536	Stephen F. Moseley
537	Sub-Saharan African Development
538	Sustainable South Bronx
539	Swiss Re
540	Swiss Reinsurance Company
541	Tahal
542	Teachers Without Borders
543	Teck Resources Limited
544	The Academy for Educational Development
545	The Accelerating 21st Century Education (ACE) Kenya
546	The Annie E. Casey Foundation
547	The Avon Foundation for Women
548	The China Smart Grid Cooperative
549	The Coca-Cola Company
550	TNT
551	Toledo International Centre for Peace
552	Too Small To Fail (Clinton Foundation)
553	Trio Foundation
554	Tubman National Institute for Medical Arts
555	Tulane University
556	TUSEV
557	U.S. Climate Action Network
558	U.S. Department of State
559	U.S. Department of the Treasury
560	U.S. Embassy in Thailand
561	U.S. EPA Green Power Partnership
562	U.S. Green Building Council
563	U.S. Overseas Private Investment Corporation
564	Uber (Barclays)
565	UC Berkeley
566	UK Department for International Development
567	UN General Assembly Special Session on Non-Communicable Diseases (UN Summit)
568	UN High Commissioner for Refugees
569	UN High Commissioner for Refugees (UNHCR)
570	Union de l'Action Feminine (UAF)
571	United National Habitat

572	United Nations Office on Drugs and Crime
573	United Nations World Food Programme
574	United States of America
575	UniversalGiving
576	University of Colorado Foundation
577	University of Colorado-Boulder
578	University of Colorado-Boulder Center for Capacity Building
579	University of Dar es Salaam, Tanzania
580	University of Ghana
581	University of Miami
582	University of North Carolina at Chapel Hill
583	University of Tennessee
584	University of the Witwatersrand, Johannesburg RSA
585	University of Warwick
586	Unlocking the Power of Investment to Achieve Impact
587	Uranium One Inc.
588	USAID
589	USAID, Office of U.S. Foreign Disaster Assistance
590	Valspar Corporation
591	Vital Voices Global Partnership
592	Vivian Fernandez de Torrijos
593	Vkontakte (Accel Partners, Goldman Sachs, Barclays, Citigroup, JPMorgan)
594	W.K. Kellogg Foundation
595	Warwick in Africa (WIA)
596	Warwick in Africa: Enhancing Education in Africa
597	WaterHealth International
598	Wendy Puriefoy
599	West Africa Health Education Campus
600	West Wing (Clinton Foundation)
601	Whirlpool Corp
602	William and Flora Hewlett Foundation
603	William J. Clinton Fndn (Kenya) Char Trust (Clinton Foundation)
604	William J. Clinton Foundation
605	William J. Clinton Foundation (Clinton Foundation)
606	William J. Clinton Foundation (Clinton Foundation)
607	William J. Clinton Foundation (India) (Clinton Foundation)
608	William J. Clinton Foundation UK (Clinton Foundation)
609	William J. Clinton Presidential Center (Clinton Foundation)
610	Wine for Change
611	Woods Hole Research Center
612	Woods Hole Research Center (WHRC)



613	Work Systems, Inc.
614	Workforce Alliance
615	World Bank / Multilateral Investment Guarantee Agency (MIGA)
616	World Bank Gender Action
617	World Bank Group
618	World Federalist Society
619	World Heart Federation
620	WRP
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# CLINTON GLOBAL INITIATIVE

# COMMITMENTS TO ACTION

RELEASE IN FULL

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## • RICHARD C. ADKERSON

### COMMITMENT IN PARTNERSHIP WITH FREEPORT-MCMORAN

#### PARTNERSHIP FOR CLEAN WATER FOR AREQUIPA, PERU (CGI 2009)

##### Global Challenge: Environment & Energy / Water

Commitment By: Sociedad Minera Cerro Verde S.A.A.

Partner(s): Freeport-McMoRan Copper & Gold Inc.; Cerro Verde Engineering; Cerro Verde Civil Association; Aguallimipia; Rotary International; Government of Peru; Montgomery Watson & Harza; Tahal; Lidia Canepa; National System for Public Investment; SEDAPAR; SEDAPAL; SEDAPAL; Collective Engineers Organization

Estimated Total Value: \$75,000,000 over 6 years

Project Start: 10/30/2009

Geographic Scope: Peru

In 2009, Freeport-McMoRan/Cerro Verde committed to designing, building and commissioning a modern water and wastewater treatment system to address the need for clean water for 1,000,000 people living in the region around Arequipa (Peru's second largest city). Currently, water treatment is limited to 10% of the community, and there is no wastewater treatment. The Chile River is heavily impacted by this lack of water treatment, and agricultural regions downstream are contaminated and can no longer support crops for human consumption or exportation. The

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Updated on 16 September 2010

untreated water in the river has created significant health concerns - digestive illnesses, weakened immune systems, smell and wildlife impacts.

**Progress Updates: April 2010**

As of April 2010, the process of designing and commissioning a water and wastewater treatment system has begun, and engineering studies have been completed to build efficient and sustainable plants working in collaboration with national, regional and local governments in Peru, the ministry of Housing, the ministry of environment, the local water authority and other stakeholders. A contract has been awarded to Consorcio Alto Cayma to begin construction on the water treatment plant in September 2010.

**• RANIA AL ABDULLAH**

**LEADERSHIP LAUNCH: 1GOAL WORLD CUP EDUCATION CAMPAIGN (CGI 2009)**

**Global Challenge:** Education / Awareness Raising

**Past Annual Meeting Featuring:** Announcement, 9/24/2009, Human Capital Plenary

**Commitment By:** Rania Al Abdullah

**Partner(s):** 1GOAL: Education for All; Comic Relief; Fédération Internationale de Football Association; UK Department for International Development; AFD; The Government of The Netherlands; GCE; ONE Campaign; Intel Corporation; Cisco; Edelman Public Relations  
**Estimated Total Value:** \$4,250,000 over 2 years

**Project Start:** 9/23/2009

**Geographic Scope:** Jordan; South Africa; Nigeria; Democratic Republic of the Congo; Brazil; United States of America; United Kingdom; Germany; France; Japan; China; Canada; Italy

A launch and public announcement and commitment of the leadership of the 1GOAL: Education for All Campaign, bringing together humanitarian, government, private sector and NGO leaders in an unprecedented effort to make the lasting legacy of the FIFA 2010 World Cup in South Africa access to education for all children.

**COMMITMENT IN PARTNERSHIP WITH RANIA AL-ABDULLAH**

**INTEGRATING ICT INTO MADRASATI SCHOOLS (CGI 2008)**

**Global Challenge:** Education / I.C.T.

**Past Annual Meeting Featuring:** Announcement, 9/24/2008, WS 1 - Education

**Commitment By:** Jordan River Fund

**Estimated Total Value:** \$25,000,000 over 5 years

**ERT Commitment Highlights**

Updated on 16 September 2010

**Project Start:** 10/1/2008

**Geographic Scope:** Jordan

The Jordan River Foundation, along with its partner, commits to provide 500 Madrasati schools with a technology model that will improve the quality of education for children throughout Jordan.

• **PETER M. BAKKER**

**NORTH STAR FOUNDATION COMMITMENT (CGI 2005)**

**Global Challenge:** Global Health / Health Systems

**Past Annual Meeting Featuring:** Announcement, 9/17/2005, Morning Plenary

**Commitment By:** TNT; United Nations World Food Programme; North Star Foundation

**Partner(s):** Chevron Corporation

**Estimated Total Value:** \$9,100,000 over 3 years

**Project Start:** 11/1/2005

**Geographic Scope:** Malawi; South Africa; Zimbabwe; Zambia

In 2005, TNT and WFP, through North Star Foundation (now North Star Alliance), committed to establishing a network of roadside health access points/mobile clinics throughout Africa, at places where truck drivers were known to stop, so as to increase awareness among the drivers of the dangers of HIV/AIDS.

**Progress Updates:** April 2010

The network is expanding and targets long-haul truckers and community members along transport corridors. By 2010 Q2, there will be 15 wellness centers in 11 countries. An electronic health passport system has been installed and is being tested in Southern Africa. Last year, North Star opened a head office in Utrecht, Netherlands, and a new regional office in Durban, South Africa -- in addition to the regional office in Nairobi, Kenya. North Star currently works with more than 60 national and local partners across Africa, and is putting plans in place for a pilot project in India.

• **AJAY BANGA**

**COMMITMENTS MADE IN CAPACITY AS CEO, CITI ASIA PACIFIC**

**CITIGROUP GLOBAL COMMUNITY DAY (CGI 2006)**

**Global Challenge:** Economic Empowerment / Community-Based

**Commitment By:** Citigroup Inc.

**ERT Commitment Highlights**

Updated on 16 September 2010

**Estimated Total Value:** undeclared

**Duration:** 1 year

**Project Start:** 11/18/2006

**Completed:** 11/18/2006

**Geographic Scope:** Global

On November 18, 2006, Citigroup employees around the world joined together to engage in volunteer activities that support community organizations and service entities in 100 countries where Citigroup has offices; 9,818 Citigroup employee volunteers participated in 240 community events throughout 51 countries in Europe, Africa, and the Middle East.

Of those:

- 5,250 volunteers painted schools, planted trees and visited hospitals across Latin America.
- 2,700 employees collected 126 tons of rice, beans, sugar and lentils for foodbanks in order to feed 80,000 people for a week in Mexico.
- US employees cleaned beaches, built homes through Habitat for Humanity, and joined Big Brothers Big Sisters as mentors for at-risk youth in the US.

**THE CITIGROUP MICROENTREPRENEURSHIP AWARDS (CGI 2006)**

**Global Challenge:** Economic Empowerment / Microfinance

**Commitment By:** Citi Foundation

**Partner(s):** In-country NGOs selected locally

**Estimated Total Value:** \$1,325,000 over 1 year

**Project Start:** 3/1/2006

**Completed:** 4/2/2007

**Geographic Scope:** Global

In 2007, the Citigroup Foundation committed to establish the Citigroup Microentrepreneurship Awards, to raise awareness of the significant role microfinance plays as a poverty alleviation tool by recognizing the achievements of outstanding microentrepreneurs and microfinance institutions as growth catalysts of their economies around the world, while establishing a strong, well informed and well connected global microentrepreneurship network.

The 2006 program exceeded both its established goals and the prior year's results, achieving the following:

- More than 1,200 microfinance institutions participated in the program
- Nearly 5,000 microentrepreneurs were nominated and over 300 received awards
- High-level Advisory Councils and Judging Committees were established in each participating country
- The awards generated more than 500 instances of news coverage around the world.



## ERT Commitment Highlights

Updated on 16 September 2010

- Range of applicants included men, women, widows, the young and the aging. Businesses operations included, among others, fishing, laundry machine rental, craft making, goat farming, and cricket bat production.
- Using Citi's local offices, held awareness building activities around the issue of microfinance, resulting in over 500 press releases, news articles and features on both TV and radio highlighting certain winners' achievements, and celebrating their contributions to the country. Media campaign included a print and online media partnership with the Financial Times, highlighting winners of the Citi Microentrepreneurship Awards.

## • JOHN T. CHAMBERS

### COLLABORATION PRODUCTIVITY TO REDUCE CARBON EMISSIONS (CGI 2006)

Global Challenge: Environment & Energy / Green Operations

Commitment By: Cisco

Estimated Total Value: \$22,200,000 over 3 years

Project Start: 9/20/2006

Completed: 7/25/2009

Geographic Scope: Global

Cisco's commitment is to reduce emissions from business air travel by 10% using FY2006 (through July 2006) as a baseline. Committed funding was \$20 million, which has been met. The original commitment was made in September 2006.

Progress Updates: April, 2009

The first TelePresence units were installed early in the first quarter of Cisco FY2007 (September 2006). As of the end of FY2008 (July 2008), Cisco had 165 general-use TelePresence units in 116 cities in 39 countries, as well as 94 executive and briefing center TelePresence units in 19 cities in 12 countries. From FY2006 to FY2008, Cisco revenue and headcount each grew by at least 40%, but the growth in GHG emissions from air travel continued to drop. Based on current-year trending Cisco expects its FY2009 emissions to be at least 10% below FY2006 emissions, meeting the CGI commitment. Final, verified reporting will be available in Cisco's 2009 CSR report to be released in late October or early November.

### CONNECTED URBAN DEVELOPMENT TO REDUCE CARBON EMISSIONS (CGI 2006)

Global Challenge: Environment & Energy / Transportation

Past Annual Meeting Featuring: Progress Report, 9/24/2009, Opening Plenary

Commitment By: Cisco

Partner(s): MIT Media Lab

## ERT Commitment Highlights

Updated on 16 September 2010

**Estimated Total Value:** \$15,000,000 over 5 years

**Project Start:** 1/1/2007

**Geographic Scope:** South Korea; The Netherlands; United States of America; Germany; Portugal; Spain; United Kingdom

Cisco's commitment to CUD consists of \$15,000,000 over a period of five years. Launched in late 2006, its first phase focused on building partnerships with three cities (San Francisco, Seoul, and Amsterdam) to create an urban communications infrastructure that increases the efficiency of traffic flow and ultimately lowers emissions from vehicles and other transportation systems, while fostering economic growth. This partnership has now expanded to include Madrid, Hamburg, Birmingham and Lisbon.

### **Progress Updates: April 2010**

The solutions currently in progress target the following areas:

- Increasing efficiency of traffic flow
- Increasing efficiency, service offerings and manageability of public transportation
- Creating sustainable real estate models which incorporate energy efficiency and new work environment models (remote worker, collaboration, shared space, etc.)
- Establishing new distributed delivery models for city services to its residents
- Enabling new resident services to self-manage carbon footprint

Urban EcoMap (San Francisco and Amsterdam) - Phase Two was launched in 2009, with technology partnerships and visualization applications currently being developed in the next phase for launch later in 2010.

## **MATCHING CONTRIBUTIONS TO THE ACUMEN FUND (CGI 2005)**

**Global Challenge:** Economic Empowerment / Donation

**Past Annual Meeting Featuring:** Announcement, 9/17/2005, Closing Plenary

**Commitment By:** Cisco; Sapling Foundation

**Partner(s):** Acumen Fund, Inc

**Estimated Total Value:** \$1,000,000 over 1 year

**Project Start:** 9/16/2005

**Completed:** 7/31/2006

**Geographic Scope:** Africa; South Asia

Cisco Systems, Inc. and the Sapling Foundation committed to match dollar for dollar contributions to Acumen Fund up to a total of \$1 million during the Clinton Global Initiative Inaugural Meeting in 2005. The Acumen fund partnered on this commitment in order to deliver clean water, health, and housing to the poor through investments in innovative, social entrepreneurs.

## ERT Commitment Highlights

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### Progress Updates: December 2006

Following the completion of this fundraising effort, Acumen Fund invested \$1 million for an equity stake of Disha Dot Com, a rural network orchestrator, in order to expand their network of 700 to 1,300 kiosks operating in six states in India. Disha helps local entrepreneurs to set up rural kiosks that offer a variety of services, including health care, rural e-commerce, and education services, to villagers.

## SUB-SAHARAN AFRICAN DEVELOPMENT (CGI 2007)

**Global Challenge:** Economic Empowerment / I.C.T.

**Commitment By:** Cisco

**Partner(s):** Inveneo Inc.; Teachers Without Borders; One Global Economy; Habitat for Humanity International; Appleseeds Academy

**Estimated Total Value:** \$10,000,000 over 4 years

**Project Start:** 10/1/2007

**Geographic Scope:** Cameroon; Ethiopia; Kenya; Nigeria; Rwanda; South Africa

In 2007, Cisco made a four-year commitment, backed by a \$10 million investment, to establish a scalable model for sustainable, community-led development in sub-Saharan Africa, primarily through the establishment of locally managed and self-sustaining community knowledge centers (CKCs). These are sites where people meet for computer and other skills training and to access health information and job resources through locally-developed "beehive" knowledge databases with information on life skills, financial literacy, job readiness & careers, health & fitness, education, housing, and government & law.

### Progress Updates: April 2010

With the help of commitment supporters Inveneo, One Global Economy, and Appleseeds Academy, this program has evolved from a focus on education delivery and housing resources to a holistic strategy that leverages partner strengths and collaborative networking technologies to improve access to knowledge, skills, and opportunities for economic participation. This strategy is supported by a training program and social networking platform for community knowledge center managers to develop new business and technology skills and share best practices. Twenty community knowledge centers have been established as of April 2010, and the long-term plan is to transition to virtual knowledge centers that community members can access using mobile technologies.

ERT Commitment Highlights

Updated on 16 September 2010

## **COMMITMENTS MADE WITH CISCO AS PARTNER**

### **LEADERSHIP LAUNCH: IGOAL WORLD CUP EDUCATION CAMPAIGN (CGI 2009)**

**Global Challenge:** Education / Awareness Raising

**Past Annual Meeting Featuring:** Announcement, 9/24/2009, Human Capital Plenary

**Commitment By:** Rania Al Abdullah

**Partner(s):** IGOAL: Education for All; Comic Relief; Fédération Internationale de Football Association; UK Department for International Development; AFD; The Government of The Netherlands; GCE; ONE Campaign; Intel Corporation; Cisco; Edelman Public Relations

**Estimated Total Value:** \$4,250,000 over 2 years

**Project Start:** 9/23/2009

**Geographic Scope:** Jordan; South Africa; Nigeria; Democratic Republic of the Congo; Brazil; United States of America; United Kingdom; Germany; France; Japan; China; Canada; Italy

A launch and public announcement and commitment of the leadership of the IGOAL: Education for All Campaign, bringing together humanitarian, government, private sector and NGO leaders in an unprecedented effort to make the lasting legacy of the FIFA 2010 World Cup in South Africa access to education for all children.

### **EDUCATING THE NEXT GENERATION OF AFRICAN LEADERS (CGI 2008)**

**Global Challenge:** Education / Leadership

**Commitment By:** African Leadership Academy

**Partner(s):** Acha Leki; Chris Bradford; Peter Mombaut; Cisco; JPMorgan Chase & Co.

**Estimated Total Value:** \$5,000,000 over 5 years

**Project Start:** 1/15/2009

**Geographic Scope:** Africa

The African Leadership Academy, along with its partners, commits to educate leaders from disadvantaged communities in Africa. It will provide scholarships to attend the Academy and establish an outreach program that will train teachers in other schools to deliver its unique curriculum in leadership, entrepreneurship, and African Studies.

### **ADVANCING 21ST CENTURY EDUCATION IN KENYA (ACE KENYA) (CGI 2009)**

**Global Challenge:** Education / I.C.T.

**Past Annual Meeting Featuring:** Announcement, 9/24/2009, Infrastructure Plenary

**Commitment By:** Intel Corporation

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Updated on 16 September 2010

**Partner(s):** Cisco; Microsoft Corporation; Ministry of Education, Kenya; USAID  
**Estimated Total Value:** \$9,300,000 over 4 years  
**Project Start:** 9/22/2009  
**Geographic Scope:** Kenya

In Kenya, Cisco, Intel, Microsoft, the Ministry of Education, and USAID are collaborating to improve the quality of primary and secondary education through the effective use of technology. The Accelerating 21st Century Education (ACE) Kenya project will deploy 1:1 education technology and capacity building in 60 focus schools across Kenya (40 secondary schools & 20 primary schools) to support the development of 21st century skills such as problem solving and critical thinking. Lessons learned from this project will be captured in a new School Technology Innovation Center that Cisco, Intel, and Microsoft will establish at the Kenya Institute of Education where curriculum developers, teachers, and students from across East Africa will be able to learn and experiment with the best known methods around educational technology. By building the capacity of local ICT companies to deploy this project (should they be selected through competitive tender), the project is also helping to increase the competitiveness of the Kenyan private sector.

**Progress Updates: March 2010**

In March 2009, Intel, Microsoft, and the Ministry of Education in Kenya launched the School Technology Innovation Center (STIC) at the Kenya Institute of Education in Nairobi. The STIC includes a technology showcase classroom and a capacity building lab where curriculum developers, teachers, and students from across East Africa will be able to learn and experiment with cutting-edge educational technology. In parallel, USAID is finalizing the contracting of its implementing partner for the project, and the in-school technology deployment and teacher training activities are scheduled to begin in 23 "phase 1" schools beginning in June 2010.

**DIGITAL INCLUSION IN RURAL RWANDA (CGI 2009)**

**Global Challenge:** Education / I.C.T.

**Commitment By:** One Global Economy

**Partner(s):** Cisco; Qualcomm Incorporated; The Rwanda Development Board; Inveneo Inc.

**Estimated Total Value:** \$500,000 over 1 year

**Project Start:** 1/1/2010

**Geographic Scope:** Kenya; Rwanda

In 2009, One Economy committed to equipping 5,000 rural, unconnected, and underserved people in sub-Saharan Africa with the tools and resources to access and create public-purpose content. While originally anticipating the project to focus on Rwanda, One Economy is now focusing work in Kenya.

## ERT Commitment Highlights

Updated on 16 September 2010

One Global Economy and Cisco Systems commit to bringing community development tools and resources, through information and communication technologies, to low-income people in Rwanda. The project will connect those remote communities where access to information technology in the home or in community knowledge centers is not practical. This pilot project will connect the rural unconnected and underserved populations to 21st century information communication technology.

### Progress Updates: April 2010

One Economy is currently developing its "Community Connectors" youth training curriculum (anticipated completion: May 2010). This curriculum trains youth in computer literacy, leadership, and community building. Online local content dissemination and gathering will take place on an offline version of the Kenya Beehive Web portal (<http://kenya.thebeehive.org>). With the completed curriculum, One Economy will train local trainers based in Cisco's "Community Knowledge Centers" (CKCs) in Kenya to run their own Community Connectors courses. One Economy and its partners have identified eight CKCs that will host Community Connectors courses and coordinating curriculum implementation at these sites.

## RECONNECTING THE BANKS OF THE MEDITERRANEAN (CGI 2009)

**Global Challenge:** Economic Empowerment / Civil Society

**Commitment By:** ACEVO

**Partner(s):** Egyptian NGO Support Center, Arab Network for NGOs; Cisco; Safadi Foundation; The Queen Zein Al-Sharaf Institute for Development; Youth Federation; EgSAE; Civic Leadership; TUSEV; Marie Skovs Madsen; Egyptian Business Association; The Humanitarian Forum; The Humanitarian Forum

**Estimated Total Value:** \$358,000 over 1 year

**Project Start:** 1/15/2010

**Geographic Scope:** Egypt; Israel; Jordan; Lebanon; Turkey

ACEVO/Euclid Network aims to increase the potential for innovative civil society within the Middle East and North Africa (MENA) area by: 1) developing and connecting the whole spectrum of NGO leaders through promoting an efficient and effective NGO community in the region and 2) ending MENA's isolation from global civil society by forging strong ties with European NGOs. They will do this by holding capacity building workshops, collating feedback from these workshops in the form of an online report, and building and fostering the relationships that result from these meetings.

## **HRT Commitment Highlights**

Updated on 16 September 2010

### **CONNECTING DONORS AND VOLUNTEERS TO EFFECTIVE PROJECTS (CGI 2009)**

**Global Challenge:** Economic Empowerment / I.C.T.

**Commitment By:** UniversalGiving

**Partner(s):** Bud Colligan; Lisa Soncini; Bobby Sager; Accel Partners; Sobrato Family Foundation; Cisco; MTV Networks; Wine for Change; Clodagh Cates

**Estimated Total Value:** \$125,000 over 2 years

**Project Start:** 10/1/2009

**Geographic Scope:** Argentina; Bangladesh; Bolivia; Chile; China; Colombia; Costa Rica; Ecuador; Ghana; Guatemala; Guyana; Haiti; Honduras; India; Indonesia; Kenya; Mexico; Nicaragua; Peru; Philippines; Rwanda; Sierra Leone; Tanzania; Thailand; Uganda; Vietnam

UniversalGiving links donors and volunteers via an online marketplace to the most effective, pre-verified projects in areas such as education, health, microfinance, job training, and water supply, thereby enriching the lives of underserved people in more than 70 countries. This commitment focuses on increasing corporate volunteerism through UG Corporate, a customized service helping companies manage their global CSR Programs. Additionally, this commitment focuses on expanding individual giving through targeted Gift Packages.

## **• ROBERT E. DIAMOND**

### **ACCELERATING ACCESS TO FINANCIAL SERVICES (CGI 2008)**

**Global Challenge:** Economic Empowerment / Microfinance

**Past Annual Meeting Featuring:** Announcement, 9/25/2008, WS 4 - Climate Change/Poverty Alleviation; Progress Report, 9/25/2009, Finance BS 2: Deepening Financial Inclusion

**Commitment By:** Barclays PLC

**Partner(s):** Plan International; Care International; Accenture Development Partnerships

**Estimated Total Value:** \$20,000,000 over 3 years

**Project Start:** 1/1/2009

**Geographic Scope:** Kenya; Egypt; Zambia; Mozambique; Uganda; Tanzania; Ghana; Nigeria; India; Vietnam; Indonesia; Peru; Brazil

Barclays UK, along with its partners, commits to develop new banking products and services such as village savings and loan associations that are relevant and accessible for poor, remote communities in Latin America, Africa, and Asia.

**Progress Updates:** September, 2009

- Selected the nine first phase countries, which include Kenya, Mozambique, Vietnam and Indonesia; and successfully completed a pilot of the project in Uganda.



### ERT Commitment Highlights

Updated on 16 September 2010

- Fully engaged as a partner, offering expertise in financial services, as well as the time and skills of its employees
- Working with CARE and Plan International to develop appropriate products and services for clients
- Developed a robust measurement and evaluation framework, aligned to the MDGs, to fully understand the impact of the program. This includes measuring the economic and social impact at individual, household and community level.

### COMMITMENT MADE WITH BARCLAYS PLC AS PARTNER

#### PACENOW: ACCELERATING AMERICA'S BUILDING RETROFITS (CGI 2009)

Global Challenge: Environment & Energy / Energy Efficiency

Past Annual Meeting Featuring: Announcement, 9/24/2009, Special Session: Make it Right

Commitment By: Jack D. Hidary Foundation

Partner(s): PACENOW.org; Center for American Progress; Natural Resources Defense Council; Bipartisan Policy Center/Natl. Commission on Energy Policy; Barclays PLC; Jones Lang LaSalle Incorporated; Renewable Funding LLC; Living Cities; Fir Tree Philanthropies; Johnson Controls, Inc.

Estimated Total Value: \$1,500,000 over 6 years

Project Start: 9/24/2009

Geographic Scope: United States of America

The Jack Hidary Foundation commits to dramatically accelerate the energy retrofit of our nation's built environment (deep efficiency improvements and on-site renewable energy) by making available innovative low cost financing (PACE) for both commercial and residential projects. This will be achieved through strong mayoral support, accelerated adoption of municipal PACE programs, additional PACE state enabling legislation, federal support of PACE finance and the development of PACE finance standards/best practices.

#### WARWICK IN AFRICA: ENHANCING EDUCATION IN AFRICA (CGI UNIVERSITY 2010)

Global Challenge: Education / Access to Education

Commitment By: University of Warwick

Partner(s): University of the Witwatersrand, Johannesburg RSA; University of Dar es Salaam, Tanzania; University of Ghana; Barclays Capital

Estimated Total Value: \$100,000 over 1-2 years

Project Start: 1/11/2009

Geographic Scope: Ghana; South Africa; Tanzania

**ERT Commitment Highlights**

Updated on 16 September 2010

The Warwick in Africa (WIA) programme was established in 2006 to transform the way Maths is taught in African schools. From a small pilot it has scaled up to teach learners, coach teachers, and identify gifted learners in South Africa and Tanzania. In 2010, WIA will deliver innovative teaching for over 7000 learners and tailored professional development for over 350 teachers in Maths in South Africa and Tanzania, English and Maths in Ghana. Gifted learners will be supported through the University's International Gateway for Gifted Youth. Using venture philanthropy principles, the project has developed to be scalable, replicable and sustainable.

• **FRANK GIUSTRA**

**CLINTON GIUSTRA SUSTAINABLE GROWTH INITIATIVE COMMITMENT (CGI 2007)**

**Global Challenge:** Economic Empowerment / Enterprise Development

**Past Annual Meeting Featuring:** Announcement, 9/21/2007, Afternoon Plenary

**Commitment By:** Clinton Foundation

**Partner(s):** Frank Giustra; Stephen Dattels; Michael Wekerle; Robert Cross; Harald Ludwig; Inter-American Development Bank; Newmont Mining Corporation; Teck Resources Limited; Deloitte & Touche LLP; Endeavour Financial Ltd.; GMP Securities L.P.; Uranium One Inc.; Coalcorp Mining Inc.; Prospectors and Developers Association of Canada (PDAC); Rusoro Mining Inc.; Pacific Rubiales Energy Corp.; Fundación Carlos Slim; Fundación Carlos Slim; New Gold Inc

**Estimated Total Value:** \$300,000,000

**Geographic Scope:** Colombia; Peru

The Clinton Giustra Sustainable Growth Initiative (CGSGI) is an innovative partnership between the William J. Clinton Foundation, the private sector, governments, local communities, and other NGOs that seeks to narrow the wealth gap in the developing world by empowering the poor through effective, results-oriented economic and social development projects.

**Progress Updates: April 2010**

In just over two years of operation, CGSGI has implemented nine projects in two countries including child nutrition projects in Colombia and Peru that target more than 10,000 children and mothers, medical and surgical delivery projects in Colombia and Peru that have already impacted over 50,000 lives and economic development projects that have created to date over 3,000 jobs and include a commitment, in partnership with Fundación Carlos Slim, of over \$20,000,000 of capital to underserved small and medium sized enterprises in Colombia.

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**COMMITMENT MADE IN CAPACITY AS BOARD MEMBER, INTERNATIONAL CRISIS GROUP**

**INTERNATIONAL CRISIS GROUP INITIATIVE (CGI 2006)**

**Global Challenge:** Other / Awareness Raising

**Past Annual Meeting Featuring:** Announcement, 9/22/2006, Closing Plenary

**Commitment By:** The Radcliffe Foundation; Lee & Gund Foundation

**Partner(s):** International Crisis Group

**Estimated Total Value:** \$900,000 over 3 years

**Project Start:** 9/4/2006

**Geographic Scope:** Middle East

In partnership with The Radcliffe Foundation, The Lara Lee & George Gund III Foundation and Hamza Al Kholl, the International Crisis Group commits to generate momentum for a comprehensive Middle East settlement through a world-wide advocacy campaign that will seek to build broad, bipartisan support in the United States, in addition to dispatch a group of high-level international figures to the Middle East.

**Progress Updates: January - March 2007**

- Issued several reports including *The Arab-Israeli Conflict: To Reach a Lasting Peace*; *Israel/Hizbollah/Lebanon: Avoiding Renewed Conflict*; *After Baker-Hamilton: What to do in Iraq*; *Lebanon at a Tripwire*; and *After Mecca: Engaging Hamas*.
- Organized three brainstorming sessions attended by senior UN officials, the goal of which was to consider effective ways to promote a more active international diplomatic effort and to advocate for it in key capitals as well as at the UN.
- Initiated publication in the NYT and the Financial Times of an appeal by 135 global leaders - former presidents, prime ministers, foreign and defense ministers, congressional leaders and heads of international organizations - calling for urgent international action to comprehensively resolve the Arab-Israeli conflict.
- Co-sponsored the Madrid + 15 Conference, an international conference to commemorate the fifteenth anniversary of the 1991 Madrid peace conference, working in conjunction with the Toledo International Centre for Peace, Search for Common Ground, Fundación Tres Culturas del Mediterráneo, and Fafo Institute for Applied International Studies.
- Organized a high-level task force that led a week-long mission to Israel, the Palestinian Territories, and Syria during which the delegates explored recommendations for the most productive process that might set a peace agenda into motion as well as substantive recommendations on past agreements; operated as interlocutors between Arab states, the US and Europe; recommendations were presented in several Arab states.

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• **BILL HAWKINS**

**GLOBAL PLAN FOR NCDs (CGI 2010)**

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**Global Challenge:** Global Health  
**New Commitment in 2010**

**Commitment By:** David Etzwiler, Medtronic, Inc.  
**Partner(s):** International Diabetes Federation; World Heart Federation; NCD Alliance  
**Estimated Total Value:** \$3,867,000  
**Project Start:** 10/30/2010  
**Geographic Scope:** Global

The Medtronic Foundation commits to support key planning and advocacy activities on a global scale, to ensure that the UN General Assembly Special Session on Non-Communicable Diseases (UN Summit), taking place in September of 2011, is successful in catalyzing global efforts toward NCDs. To do so, Medtronic will fund activities of the NCD Alliance and two of its federations (World Heart Federation and International Diabetes Federation), to ensure that they are able to: 1) Advocate for a strong, unified civil society NCD movement 2) Mobilize global public support to influence the UN Summit to adopt key outcomes; 3) Define a global plan for NCDs and share innovative solutions and best practice; 4) Make the business case for investing in NCDs; 5) Promote health systems & solutions for NCD prevention & treatment.

• **JOHN P. HOLDREN**

**COMMITMENTS MADE IN CAPACITY AS DIRECTOR, WOODS HOLE RESEARCH CENTER AND PROFESSOR, HARVARD UNIVERSITY**

**PROJECT ON VALUATION OF AVOIDED DEFORESTATION (CGI 2006)**

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**Global Challenge:** Environment & Energy / Forests  
**Past Annual Meeting Featuring:** Announcement, 9/21/2006, WS 3 - Climate Change

**Commitment By:** The Goldman Sachs Center for Environmental Markets (CEM); Woods Hole Research Center  
**Estimated Total Value:** \$100,000 over 5 years  
**Project Start:** 10/1/2006  
**Geographic Scope:** Global

In 2006, The Woods Hole Research Center (WHRC) committed to develop a new market-based approach to value the sustainable uses of forests for marketable products and ecosystem services.

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### Progress Updates: June, 2010

In 2009, WHRC provided new research-based insights on how to design programs to reduce greenhouse gas emissions from deforestation and forest degradation (REDD). Deforestation is responsible for up to 20% of global anthropogenic CO2 emissions. Compensation for reducing emissions from deforestation is the best opportunity to provide value to standing forests and the ecosystem services they provide.

Funded by Goldman Sachs's Center for Environmental Markets, WHRC is laying the foundations for an institutional framework for REDD by leading the secretariat of the Forum of Readiness for REDD. It is also providing technical support for addressing the challenges facing implementation on REDD at multiple scales, and ensuring that incentives change on the ground.

### ACHIEVING NECESSARY FEDERAL CLIMATE POLICY (CGI 2007)

**Global Challenge:** Environment & Energy / Policy / Advocacy

**Past Annual Meeting Featuring:** Announcement, 9/26/2007, Afternoon Plenary

**Commitment By:** 1Sky

**Partner(s):** Bill McKibben; Sheila Watt-Cloutier; Rockefeller Brothers Fund, Inc.; Mission Point Capital Partners; Jonathan Rose Companies; Ella Baker Center for Human Rights; Goddard Institute for Space Studies; Stanford University; Heinz Center for Science, Economics and the Environment; Harvard University; Architecture 2030; U.S. Climate Action Network; American Council on Renewable Energy (ACORE); Interfaith Power & Light; Interfaith Power & Light; Physicians for Social Responsibility

**Estimated Total Value:** \$50,000,000 over 3 years

**Completed:** 11/1/2009

**Geographic Scope:** United States of America

1Sky commits to assemble a broad cross-section of American constituencies and leaders in an unprecedented communications and field campaign to move the US federal government to deliver real climate solutions and launch a sweeping transition to a clean, se.

### Progress Updates: July 8, 2008

1Sky placed eleven field organizers in states across the United States to work with 1Sky allies that have the capacity and experience to implement specific elements of the 1Sky campaign in targeted Congressional districts. In addition, 1Sky partnered with The Presidential Climate Action Project (PCAP) to develop a climate leadership plan for the next president of the United States as well as a message on the State of the Climate to coincide with the State of the Union address.

1Sky also partnered with Energy Action and its 44 youth organizations nationwide to support an historic gathering of 6,000 college students in College Park, Maryland. The students aligned with

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the 1Sky platform and an estimated 3,000 met with Congressional representatives to urge support for the 1Sky solutions. Additionally, Step It Up partnered with 1Sky and organized events in all 50 states nationwide promoting the 1Sky solutions to global warming. 1Sky also sent organizers to South Carolina for two weeks to raise the issue of climate change at all presidential outreach events for candidates from both political parties.

**THE WEST AFRICA HEALTH EDUCATION CAMPUS (CGI 2007)**

**Global Challenge:** Global Health / Human Capital

**Commitment By:** The World Bank Group

**Partner(s):** Tubman National Institute for Medical Arts; Dogbomi College of Medicine and Pharmacy; Phebe Hospital and the School of Nursing in Gbanga; Freetown Schools of Nursing and Medicine; Accra and Kumasi Schools of Nursing and Medicine; Lagos and Ibadan Schools of Nursing and Medicine; Columbia University; The George Washington University; Harvard University; Howard University; Tulane University; University of Tennessee; University of Tennessee; McGill University

**Estimated Total Value:** \$45,000,000 over 3-5 years

**Project Start:** 12/1/2007

**Geographic Scope:** Ghana; Liberia; Nigeria; Sierra Leone

The project's long-term goal is to rebuild and improve public health schools in several African countries by establishing partnerships with other medical schools and their counterparts in Europe and North America.

• **ANDREA JUNG**

**AVON CANCER CARE PROGRAM IN HAITI (CGI 2010)**

**Global Challenge:** Global Health

**New Commitment in 2010**

**Commitment By:** Andrea Jung; Avon Products, Inc.

**Partner(s):** Partners in Health; Zanmi Lasante; Brigham and Women's Hospital; Dana Farber Cancer Institute; Massachusetts General Hospital

**Estimated Total Value:** \$520,000

**Project Start:** 10/1/2010

**Geographic Scope:** Haiti

The Avon Foundation for Women commits to provide access to early detection, diagnostics and treatment of breast cancer to women in Haiti. The "Avon Cancer Care in Haiti" program, in

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partnership with Partners in Health, will provide expert clinicians at twelve clinics in Haiti to train community health workers to perform clinical breast screening exams and provide modern equipment for diagnosis of suspicious exam findings and access to state-of-the-art pathology evaluation through partners in the U.S. and treatments where available. Through this program, local experts will be empowered to conduct clinical breast exams and diagnostic procedures to improve the early detection of breast cancer. Data from the U.S. has shown that early detection of breast cancer can save lives and the hope of this program is to extend that benefit to women in Haiti.

## • MUHTAR KENT

### RENEWABLE ENERGY CERTIFICATES: GREEN POWER PARTNERSHIP (CGI 2005)

Global Challenge: Environment & Energy / Carbon Economy

Past Annual Meeting Featuring: Announcement, 9/16/2005, WS 1 - Climate Change

Commitment By: The Coca-Cola Company

Partner(s): U.S. EPA Green Power Partnership; Green Strategies; 3 Phases Energy Services; Native Energy

Estimated Total Value: \$100,000

Project Start: 9/16/2005

Completed: 7/31/2006

Geographic Scope: Canada; Puerto Rico; United States of America

The Coca-Cola Company, in cooperation with the EPA, Green Strategies and 3 Phases Energy Services, will offset 2% of the electricity consumption of its entire owned and operated manufacturing operations in the US, Canada and Puerto Rico with Green-e certified renewable energy certificates from wind energy sources.

#### Progress Updates: July 2006

We formalized the expansion of our membership in the U.S. EPA Green Power Partnership, expanding it from one facility to all of our Company-owned manufacturing operations in North America. We contracted with 3 Phases Energy Services to purchase 6,000 Megawatt hours (MWh) of renewable energy certificates (RECs or 'green tags') from green-e certified wind power sources. Additionally, we have discussed our Green Power Partnership with two key bottling partners and we envision promotion of this concept through our Coca-Cola Environment Council.

- Purchased 100 MWh of additional wind RECs to reconcile final 2005 electricity consumption.
- Planning to double Coca-Cola's purchase of wind RECs for 2006-2007.



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**CREATING ECONOMIC OPPORTUNITY FOR WOMEN IN AFRICA (CGI 2009)**

**Global Challenge:** Economic Empowerment / Supply Chains

**Past Annual Meeting Featuring:** Announcement, 9/22/2009, Opening Plenary

**Commitment By:** The Coca-Cola Company

**Partner(s):** The Academy for Educational Development; Bill & Melinda Gates Foundation

**Estimated Total Value:** undeclared

**Duration:** 3 years

**Project Start:** 9/1/2009

**Geographic Scope:** Nigeria; Ghana; Kenya; Ethiopia; Uganda; Tanzania; Mozambique; Egypt

The Coca-Cola Company is committed to fostering economic development in Africa by increasing women's participation in our successful micro-distribution business model.

To begin this work, they have initiated a Learning Laboratory project with a cluster of micro-distributors in Tanzania in partnership with AED, a development NGO with expertise in this area, and with support from the Bill & Melinda Gates Foundation. The objective of the Learning Laboratory will be to identify strategies for overcoming the two biggest barriers to women's increased participation in our distribution business: 1) access to finance and 2) skills development.

Data is currently being collected throughout Coca-Cola operations in East Africa to identify the baseline rates of women's ownership of micro-distribution centers. Research conducted to-date indicates that an average of 30% of micro-distribution center owners are women. Once the data collection process is complete, Coca-Cola will be able to track the increasing numbers of new women owners and to track the performance of these new women-owned centers to ensure that appropriate support is being provided.

Enhancing economic opportunities for women in developing markets will result in increased wealth, enhanced skills in business, accounting and marketing, increased profile and stature within the community, and increased economic opportunity to be applied to future jobs.

• **KLAUS KLEINFELD**

**PILOT HEALTHCARE / CLEAN WATER INITIATIVE IN SHAANXI, CHINA (CGI 2006)**

**Global Challenge:** Global Health / Water

**Past Annual Meeting Featuring:** Announcement, 9/21/2006, WS 3 - Global Health

**Commitment By:** Siemens AG

**Partner(s):** Chinese Ministry of Health

**Estimated Total Value:** \$10,000,000 over 5 years

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Updated on 16 September 2010

**Project Start:** 10/1/2006

**Geographic Scope:** China

In partnership with the Chinese Ministry of Health, Siemens AG commits to improve the quality of healthcare for rural Chinese communities by providing sophisticated medical diagnostic and water-purification technologies.

**Progress Updates: September 2007**

- Plans to deliver further medical equipment to Luochuan County Hospital and to the 6 surrounding township health centers in July 2007. A tele-radiology system will be implemented so that experienced doctors in Shaanxi Provincial Hospital - one of the leading healthcare institutes in the province - can access CT images from patients in rural Luochuan County and support the diagnosis from 250 km distance.
- Extensive planning underway for wastewater treatment system.

• **JACOB J. LEW**

**COMMITMENTS MADE IN CAPACITY AS COO, ALTERNATIVE INVESTMENTS, CITIGROUP INC.**

**CITIGROUP GLOBAL COMMUNITY DAY (CGI 2006)**

**Global Challenge:** Economic Empowerment / Community-Based

**Commitment By:** Citigroup Inc.

**Estimated Total Value:** undeclared

**Project Start:** 11/18/2006

**Geographic Scope:** Global

**Duration:** 1 year

**Completed:** 11/18/2006

On November 18, 2006, Citigroup employees around the world joined together to engage in volunteer activities that support community organizations and service entities in 100 countries where Citigroup has offices; 9,818 Citigroup employee volunteers participated in 240 community events throughout 51 countries in Europe, Africa, and the Middle East.

• **Of those:**

- 5,250 volunteers painted schools, planted trees and visited hospitals across Latin America.
- 2,700 employees collected 126 tons of rice, beans, sugar and lentils for foodbanks in order to feed 80,000 people for a week in Mexico.
- US employees cleaned beaches, built homes through Habitat for Humanity, and joined Big Brothers Big Sisters as mentors for at-risk youth in the US.

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**THE CITIGROUP MICROENTREPRENEURSHIP AWARDS (CGI 2006)**

**Global Challenge:** Economic Empowerment / Microfinance

**Commitment By:** Citi Foundation

**Partner(s):** In-country NGOs selected locally

**Estimated Total Value:** \$1,325,000 over 1 year

**Project Start:** 3/1/2006

**Completed:** 4/2/2007

**Geographic Scope:** Global

In 2007, the Citigroup Foundation committed to establish the Citigroup Microentrepreneurship Awards, to raise awareness of the significant role microfinance plays as a poverty alleviation tool by recognizing the achievements of outstanding microentrepreneurs and microfinance institutions as growth catalysts of their economies around the world, while establishing a strong, well informed and well connected global microentrepreneurship network.

The 2006 program exceeded both its established goals and the prior year's results, achieving the following:

- More than 1,200 microfinance institutions participated in the program
- Nearly 5,000 microentrepreneurs were nominated and over 300 received awards
- High-level Advisory Councils and Judging Committees were established in each participating country
- The awards generated more than 500 instances of news coverage around the world.
- Range of applicants included men, women, widows, the young and the aging. Businesses operations included, among others, fishing, laundry machine rental, craft making, goat farming, and cricket bat production.
- Using Citi's local offices, held awareness building activities around the issue of microfinance, resulting in over 500 press releases, news articles and features on both TV and radio highlighting certain winners' achievements, and celebrating their contributions to the country. Media campaign included a print and online media partnership with the Financial Times, highlighting winners of the Citi Microentrepreneurship Awards.

**CITIGROUP \$100MM GLOBAL MICROFINANCE FINANCING PROGRAM (CGI 2006)**

**Global Challenge:** Economic Empowerment / Investment

**Past Annual Meeting Featuring:** Announcement, 9/22/2006, Special Session B

**Commitment By:** Citigroup Inc.

**Partner(s):** Overseas Private Investment Corporation (OPIC)

**Estimated Total Value:** \$100,000,000 over 5 years

**Project Start:** 10/1/2006

**Completed:** 4/12/2010

**Geographic Scope:** Global

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Citigroup, with the support of the Overseas Private Investment Corporation, has committed to provide funding to 25 microfinance institutions in 15 countries, with a total investment of over \$200 million. This more than doubles Citi's initial \$100 million commitment in providing developmental funding for the sector. The Global Microfinance Credit Program (MCP) has resulted in significant additional OPIC-covered funding to microfinance institutions, in risk-sharing partnerships with OPIC, both within the MCP and outside the program.

**Progress Updates: June 2009**

Between 2006 and 2009, Citigroup distributed over \$80 million to 23 microfinance institutions in 13 countries in Africa, Asia, Eastern Europe and Latin America, with loans ranging from \$ 1 Million to \$ 5 Million. Full utilization expected by the second quarter of 2009. An additional \$120 million was disbursed to microfinance institutions with OPIC since this announcement.

**CITY'S BUILDING BRIDGES TO COLLEGE AND CAREER INITIATIVE (CGI 2008)**

**Global Challenge:** Education / Higher Education

**Past Annual Meeting Featuring:** Announcement, 9/25/2008, WS 4 - Education

**Commitment By:** Citi Foundation

**Partner(s):** Stephen F. Moseley, Wendy Pincus, Public Education Network

**Estimated Total Value:** \$6,672,000 over 5 years

**Project Start:** 10/1/2008

**Geographic Scope:** United States of America

The Citi Postsecondary Success Program (CPSP) was initiated in 2008 with a \$5.15 million, five-year grant to the Academy for Educational Development (AED), aimed at increasing the number of low-income and first generation public high school students who access and succeed in college. Working in close collaboration with the Public Education Network (PEN) and three Local Education Funds (LEFs) in Miami, Philadelphia and San Francisco, strong sustainable partnerships of key stakeholder groups have been established to build a system of well coordinated services and supports, and to develop a model that can be replicated in other school districts and communities. Citi's \$1.5 million grant to the OMG Center for Collaborative Learning (OMG) to serve as the independent evaluator for the project has resulted in the collection of critical baseline high school graduation and college enrollment data, which partners are now using to inform high priority actions.

**Progress Updates: April 2010**

Each CPSP site held a successful project launch with superintendents, Mayors, principals, CBOs, students and others in order to publicly announce the initiative and to raise awareness of the issue.

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Highlights of key early implementations activities include the following work:

- Sites developed and are managing strong partnerships with the right mix of partners to address college access and success issues. Working groups in each GPSP city include high level advisory group, operational partnership, and a school-level team in each of the ten GPSP schools.
- Site directors have taken on new or enhanced leadership roles; LEFs are building their capacity to do this kind of systemic work.
- A research-based asset mapping tool has been developed by AED; sites have been trained, and teams are undertaking intensive gap analysis work to determine how well schools and partners are preparing students to succeed in college.
- Two highly successful meetings have been held for the national GPSP Learning Community comprised of the three sites, representatives from Citi Foundation, invited experts and colleagues, and other LEFs with strong track records in college access. AED/PEN provided other learning opportunities through teleconferences and webexes to support sharing and learning and to connect sites to important resources.
- OMG secured data agreements with district partners, and developed a data guide to help sites understand the required data and data collection roles and responsibilities. Sites are beginning to use qualitative and quantitative data to galvanize and focus important resources for students and schools.
- College readiness activities are better coordinated and supported in the target schools, and are aimed at 4,500 students. Activities are reaching students earlier in their high school experience, working with ninth and tenth graders. Higher education partners are planning institutes to work with high schools on stronger academic alignment. GPSP data points are being incorporated into new district-wide data systems.

## **BUILDING A BETTER ENVIRONMENT WITH AFFORDABLE HOUSING (CGI 2009)**

**Global Challenge:** Environment & Energy / Green Building

**Commitment By:** Habitat for Humanity International

**Partner(s):** Residential Energy Services Network; Advanced Energy Corporation; Florida Solar Energy Center; The Home Depot Foundation; The Dow Chemical Company; Exelon Corporation; PG&E Corporation; Citigroup Inc.; Masco Corporation; The Whirlpool Corporation; Valspar Corporation

**Estimated Total Value:** \$112,500,000 over 6 years

**Project Start:** 9/1/2009

**Geographic Scope:** United States of America

Over the next five years, Habitat for Humanity International (HFHI) commits to catalyzing action to address climate change by supporting and promoting sustainable building activities throughout the affordable housing sector. Guided by a nationally-coordinated strategy, developed with key partners, Habitat will scale community-based, volunteer-driven sustainable building models that will

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reduce the nation's total energy consumption, minimize the negative impact of residential sector construction on the environment, and increase the economic sustainability of low-income families.

### **Progress Updates: April 2010**

As of May 2010, HFHI has developed and increased access to new learning resources for its affiliates to increase the capacity of the network to build sustainably. HFHI's Partners in Sustainable Building Program, in partnership with The Home Depot Foundation, have built over 500 houses; and HFHI is concluding its one-year pilot program with the Exelon Corporation, which is exploring innovative ways to weatherize houses for low-income families to reduce energy expenditures by over 30%.

## **UNLOCKING THE POWER OF INVESTMENT TO ACHIEVE IMPACT (CGI 2009)**

**Global Challenge: Economic Empowerment / Investment**

**Past Annual Meeting Featuring: Announcement, 9/25/2009, Finance Plenary**

**Commitment By: Global Impact Investing Network**

**Partner(s):** Acumen Fund, Inc; The Annie E. Casey Foundation; Calvert Foundation; Capricorn Investment Group; Citi Foundation; Equilibrium Capital Group, LLC; Generation Investment Management; Gray Ghost Ventures; JPMorgan Chase & Co.; Lundin for Africa Foundation; Lunt Family Office; Omidyar Network; Omidyar Network; The Rockefeller Foundation

**Estimated Total Value:** \$950,000 over 1 year

**Project Start:** 9/25/2009

**Geographic Scope:** Global

In 2009, the Global Impact Investing Network (GIIN) committed to develop infrastructure, activities, education, and research to increase the scale and effectiveness of for-profit investment that produces social or environmental benefit.

### **Progress Updates: April 2010**

To date, the GIIN has partnered with 28 leading impact investors to form the GIIN Investors' Council, a membership organization that provides thought leadership for this emerging industry. The GIIN also oversees the Impact Reporting and Investment Standards (IRIS), which provide the industry with a standard framework for tracking social and environmental performance of impact investments. Additionally, the GIIN partnered in development and dissemination of the well-received report Investing for Impact (March 2010) by the Parthenon Group and Bridges Ventures. Each founding member has committed to help build the impact investing industry and support the GIIN mission.

- Received commitments from the Rockefeller Foundation at \$1,500,000 over two years and J.P. Morgan at \$750,000 over the same period to launch the GIIN. The 20 founding members of the

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GIIN Investors' Council are collectively contributing an additional \$200,000 to support the organization in its first year.

• **ANDREW N. LIVERIS**

**SCALING UP SUSTAINABLE, COMMUNITY-BASED DRINKING WATER (CGI 2007)**

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**Global Challenge:** Global Health / Water

**Past Annual Meeting Featuring:** Announcement, 9/26/2007, WS 1 - Global Health

**Commitment By:** The Dow Chemical Company

**Partner(s):** WaterHealth International

**Estimated Total Value:** \$30,000,000 over 2 years

**Project Start:** 3/31/2008

**Completed:** 4/12/2010

**Geographic Scope:** India

From January of 2007 through March of 2009, the Dow Chemical Company will extended \$30 million in loan guarantees to finance community-based clean water utilities in as many as 2,000 villages in rural India, serving an estimated 11 million people. As of March 2009, one large loan facility of \$15 million has been supported by the Dow Chemical Company addressing the opportunity for water centers in 600 communities and serving 3 million people.

**Progress Updates:** April, 2009

To date, the loan guarantees have been utilized to support a \$15 million project financing facility to fund long term loans for water centers in 600+ communities in India with the capacity to serve 3 million people.

**THE DOW LIVE EARTH RUN FOR WATER (CGI 2009)**

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**Global Challenge:** Global Health / Water

**Commitment By:** The Dow Chemical Company

**Partner(s):** Live Earth, LLC

**Estimated Total Value:** undeclared

**Duration:** 1 year

**Project Start:** 1/1/2009

**Geographic Scope:** Global

The Dow Chemical Company has supported efforts to promote safe water and effective sanitation for many years. As part of its ongoing efforts, Dow committed to raise awareness of the global water crisis and additional funding for this effort through its Live Earth partnership to host a series of events around the world in April of 2010. The single-day event was poised to be largest



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solutions-based initiative in history aimed at solving the world's water crisis. No progress report has been received on this activity.

**COMMITMENT MADE WITH DOW CHEMICAL COMPANY AS PARTNER**

**BUILDING A BETTER ENVIRONMENT WITH AFFORDABLE HOUSING (CGI 2009)**

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**Global Challenge:** Environment & Energy / Green Building

**Commitment By:** Habitat for Humanity International

**Partner(s):** Residential Energy Services Network; Advanced Energy Corporation; Florida Solar Energy Center; The Home Depot Foundation; The Dow Chemical Company; Exelon Corporation; PG&E Corporation; Cingroup Inc.; Masco Corporation; The Whirlpool Corporation; Valspar Corporation

**Estimated Total Value:** \$112,500,000 over 6 years

**Project Start:** 9/1/2009

**Geographic Scope:** United States of America

Over the next five years, Habitat for Humanity International (HFHI) commits to catalyzing action to address climate change by supporting and promoting sustainable building activities throughout the affordable housing sector. Guided by a nationally-coordinated strategy, developed with key partners, Habitat will scale community-based, volunteer-driven sustainable building models that will reduce the nation's total energy consumption, minimize the negative impact of residential sector construction on the environment, and increase the economic sustainability of low-income families.

**Progress Updates: April 2010**

As of May 2010, HFHI has developed and increased access to new learning resources for its affiliates to increase the capacity of the network to build sustainably. HFHI's Partners in Sustainable Building Program, in partnership with The Home Depot Foundation, have built over 500 houses; and HFHI is concluding its one-year pilot program with the Exelon Corporation, which is exploring innovative ways to weatherize houses for low-income families to reduce energy expenditures by over 30%.

• **ANTONIO MEXIA**

**ENERGY NEEDS IN REFUGEE CAMPS (CGI 2009)**

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**Global Challenge:** Environment & Energy / Base of the Pyramid

**Past Annual Meeting Featuring:** Announcement, 9/24/2009, Human Capital BS 3: Leadership and Jobs to Overcom

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**Commitment By:** EDP - Energias de Portugal, S.A.  
**Partner(s):** Olivier Delarue; UN High Commissioner for Refugees; IDEAAS Brasil; Instituto Hérus Brasil; Salesians of Don Bosco; National Council of Churches of Kenya; Lutheran World Federation; Global Village Energy Partnership International; Solar Cookers International  
**Estimated Total Value:** \$1,800,000 over 2 years  
**Project Start:** 2/23/2009  
**Geographic Scope:** Kenya

In 2009, Energias de Portugal (EDP) and UN High Commissioner for Refugees (UNHCR) committed to developing a standardized set of environmentally sustainable and renewable energy solutions that will increase access to renewable energy, build local capacity and encourage social entrepreneurship in the Kakuma refugee camp in Kenya. If this pilot project is successful, EDP and UNHCR will replicate the practice in other refugee camps and remote rural communities around the world.

**Progress Updates: July 2010**

As of July 2010, 47 kW of wind and solar photovoltaic systems with more than 1500 low consumption lamps have been installed; 30 high quality solar cookers, 20 family water purifiers and 4500 solar lanterns for students have been distributed in the camp; and 31 solar street public lighting poles and 3 solar water pumping systems for kitchen and gardening have been mounted; and over 100 refugees have been trained in solar systems installation and maintenance.

• **PIERRE M. OMIDYAR**

**CONVENING STAKEHOLDERS IN MICROFINANCE (CGI 2005)**

**Global Challenge:** Economic Empowerment / Investment

**Commitment By:** Omidyar Network

**Partner(s):** SEEP Network

**Estimated Total Value:** undeclared

**Project Start:** 10/1/2006

**Geographic Scope:** Global

**Duration:** 1 year

**Completed:** 10/25/2006

In the interest of enabling economic self-empowerment for more and more people, Omidyar Network committed to bring together a broad spectrum of microfinance stakeholders to identify strategies for accessing long-term, sustainable supplies of capital for microfinance institutions.

**HIGH-IMPACT ENTREPRENEURSHIP: INDIA & SUB-SAHARAN AFRICA (CGI 2009)**

**Global Challenge:** Economic Empowerment / Investment

## ERT Commitment Highlights

Updated on 16 September 2010

**Past Annual Meeting Featuring:** Announcement, 9/22/2009, Special Session: G20 and Its Impacts

**Commitment By:** Omidyar Network

**Estimated Total Value:** \$30,000,000 over 3 years

**Project Start:** 10/1/2009

**Geographic Scope:** India, Sub-Saharan Africa, Kenya

In 2009, Omidyar Network committed to provide human capital and invest \$30,000,000 in financial support to entrepreneurs primarily in India and Sub-Saharan Africa over the next three years. Through this commitment, Omidyar Network is working to support high-impact entrepreneurs all over the world, and particularly those who serve the base of the pyramid. By supporting these entrepreneurs, Omidyar Network aims to spur economic growth, reduce barriers to creating new ventures, and most importantly improve the lives of millions.

### Progress Updates: April, 2010

Since the initial commitment, Omidyar Network has funded an entrepreneur in Kenya, sponsored research to identify for-profit models that are likely to succeed in Sub-Saharan Africa, and grown its local team in India to increase human capital support to the India portfolio.

- Invested \$1,800,000 in Bridge International Academies, a company that operates a network of for-profit, low-cost, high-quality primary schools in Kenya. The financial support is enabling Bridge International to scale their network of schools to reach more students, and ultimately, employ more locals to teach students and run schools.
- Funded \$250,000 of research through the Monitor Group. This research will survey three countries in Africa (Kenya, Tanzania, and Ghana) and identify for-profit companies that reach the base of the pyramid with their products or services. The research will determine the attributes of business plans that are able to succeed and grow in these countries, and identifying the common lessons that can be applied to scaling operations and impact. The output of research will include a report to disseminate learnings to the public.
- In March 2010, Omidyar Network opened an office in Mumbai, India, and continues to scale up its India-based team to better serve our India-based portfolio companies.

## COMMITMENTS MADE WITH OMIDYAR NETWORK AS PARTNER

### UNLOCKING THE POWER OF INVESTMENT TO ACHIEVE IMPACT (CGI 2009)

**Global Challenge:** Economic Empowerment / Investment

**Past Annual Meeting Featuring:** Announcement, 9/25/2009, Finance Plenary

**Commitment By:** Global Impact Investing Network

**ERT Commitment Highlights**

Updated on 16 September 2010

**Partner(s):** Acumen Fund, Inc; The Annie E. Casey Foundation; Calvert Foundation; Capricorn Investment Group; Cie Foundation; Equilibrium Capital Group, LLC; Generation Investment Management; Gray Ghost Ventures; JPMorgan Chase & Co.; Lindin for Africa Foundation; Lunt Family Office; Omidyar Network; Omidyar Network; The Rockefeller Foundation

**Estimated Total Value:** \$950,000 over 1 year

**Project Start:** 9/25/2009

**Geographic Scope:** Global

In 2009, the Global Impact Investing Network (GIIN) committed to develop infrastructure, activities, education, and research to increase the scale and effectiveness of for-profit investment that produces social or environmental benefit.

**Progress Updates: April 2010**

To date, the GIIN has partnered with 28 leading impact investors to form the GIIN Investors' Council, a membership organization that provides thought leadership for this emerging industry. The GIIN also oversees the Impact Reporting and Investment Standards (IRIS), which provide the industry with a standard framework for tracking social and environmental performance of impact investments. Additionally, the GIIN partnered in development and dissemination of the well-received report Investing for Impact (March 2010) by the Parthenon Group and Bridges Ventures. Each founding member has committed to help build the impact investing industry and support the GIIN mission.

- Received commitments from the Rockefeller Foundation at \$1,500,000 over two years and J.P. Morgan at \$750,000 over the same period to launch the GIIN. The 20 founding members of the GIIN Investors' Council are collectively contributing an additional \$200,000 to support the organization in its first year.

**GLOBAL INVESTMENT STRATEGIES FOR YOUTH EMPLOYMENT (CGI 2006)**

**Global Challenge:** Economic Empowerment / Investment

**Commitment By:** ImagineNations Group

**Partner(s):** Nike Inc.; Omidyar Network; Mercy Corps

**Estimated Total Value:** \$50,000,000 over 5 years

**Project Start:** 8/1/2006

**Geographic Scope:** Bahrain; Indonesia; Morocco; Qatar; South Africa; Tunisia; Yemen; Zambia

In 2006, the ImagineNations Group and Mercy Corps, in partnership with Omidyar Network and the Nike Foundation, among others, committed to creating a commercially viable network of funds that will invest in youth entrepreneurship and enterprise development over the next five years, with an emphasis on fostering the economic power of young women and girls. The network will

## **ERT Commitment Highlights**

Updated on 16 September 2010

leverage at least \$50 million through ImagineNations' and Mercy Corps' global network of up to 20 microbanks and other financial institutions.

### **Progress Updates: April 2009**

ImagineNations played a central role in planning and organizing the first annual Silatech - Financial Times summit of approximately 175 leaders to discuss the challenge of youth employment across the MENA region over the coming decade and what can be done about it.

In Indonesia, ImagineNations is partnering with investors to implement an interim pilot for youth through savings & loans cooperatives and rural banks. This 6-month pilot program will offer an opportunity to gather knowledge and assets that will be used in establishing a large-scale, commercially viable rural bank targeting underserved rural youth, factories with a largely youth workforce, and youth migrant workers.

In Zambia, the Zambian Youth Investment Trust, co-founded by ImagineNations and an unprecedented partnership of government, private and civil society sector organizations, has approved the first round of youth business investments with others in the pipeline. The Trust, called YAPYA: Youth Investment Trust of Zambia, is the first-of-its-kind nationwide effort focused on employment and enterprise opportunities for young people.

## **INVESTING IN EMPLOYMENT AND LIVELIHOODS FOR YOUNG PEOPLE (CGI 2005)**

**Global Challenge:** Economic Empowerment / Skills Development

**Commitment By:** ImagineNations Group

**Partner(s):** Patricia K. Omidyar; Bill & Melinda Gates Foundation; Nike Inc.; The Harry and Jeanette Weinberg Foundation; Center for Corporate Citizenship at Boston College; Corporate Social Responsibility Initiative; Discovery Communications Global Education Partnership; Hogan & Hartson; International Youth Foundation; Mercy Corps; Nike Inc.; Nokia Corporation; Omidyar Network; Omidyar Network; Right Start Foundation

**Estimated Total Value:** \$18,000,000 over 2 years

**Project Start:** 12/1/2005

**Completed:** 9/4/2007

**Geographic Scope:** Global

In 2005, the ImagineNations Group commits to spawn a public-private global alliance to empower and inspire a new generation of successful youth investment in the developing world by providing young people with financial resources, training, and business coaching they need to work, participate in internships or apprenticeships, or start micro-enterprises and small businesses.

### **Progress Updates: April 2010**

In 2007, ImagineNations and the World Bank Group co-founded the Global Partnership for Youth Investment (GPYI), a trilateral public-private-civil society partnership focused on mobilizing interest, investment, knowledge, resources and action to drive large scale youth investment

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initiatives that create jobs for young people. Together, ImagineNations, GPYI and others launched a global technology platform (portal) in October 2009, called ImagineNations Network.

ImagineNations Network is a "one-stop" resource for young entrepreneurs (ages 15-29) to connect to their peers, supporters, NGOs, financing sources, commercial outlets and others committed to helping young people build businesses and livelihoods around the world. Young entrepreneurs are able to connect with each other, NGOs, mentors, business coaches and investors—within the same country and across the world—to develop trusted relationships, share resources, provide encouragement, swap ideas, develop business plans and learn from other young people whose ideas have become realities.

• **JOHN D. PODESTA**

**REDUCING POVERTY BY MANAGING CARBON (CGI 2006)**

**Global Challenge:** Environment & Energy / Carbon Economy

**Past Annual Meeting Featuring:** Announcement, 9/21/2006, WS 3 - Climate Change

**Commitment By:** Center for American Progress

**Partner(s):** Natsource LLC; Alston & Bird LLP

**Estimated Total Value:** \$150,000 over 1-2 years

**Project Start:** 11/1/2006

**Geographic Scope:** United States of America; Ethiopia

In 2006, the Center for American Progress, emissions asset manager Natsource, and law firm Alston & Bird committed to working directly with governments that are trying to enter the international carbon markets. Despite outreach, there have been no reported updates since 2007.

**GAZA/ WEST BANK POLITICAL RISK INSURANCE - PHASE I (CGI 2005)**

**Global Challenge:** Economic Empowerment / Microfinance

**Commitment By:** Center for American Progress

**Partner(s):** Mary Ann Casati; Fried, Frank, Harris, Shriver & Jacobson LLP; The Portland Trust (London)

**Estimated Total Value:** \$150,000 over 1 year

**Project Start:** 2/1/2006

**Completed:** 1/1/2007

**Geographic Scope:** Palestinian Territories

Center for American Progress in partnership with Fried, Frank, Harris, Shriver & Jacobson LLP, The Portland Trust (London, Tel Aviv, Ramallah) and other individuals committed to design a

## ERT Commitment Highlights

Updated on 16 September 2010

political risk insurance product to help reduce identified impediments to foreign investment in Gaza and the West Bank. Following its development, this model could then serve as a template for encouraging investment in other politically sensitive emerging markets.

### Progress Updates: March 2006

Met with individuals developing banking loan guarantee programs and with Overseas Private Investment Corporation (OPIC) and World Bank/Multilateral Investment Guarantee Agency (MIGA) personnel to explore private-public partnership opportunities. We are now working to finalize a blue print for how a partnership facility that would administer a special political risk insurance fund for the West Bank/Gaza would be structured. We continue discussions with Palestinian business people and outside investors to better assess market's political risk insurance design needs. We also met with potential investors at a conference in Doha to reassess investment climate and project interest in post Palestinian legislative election climate, and readjust project goals, timetables, and objectives accordingly.

## PALESTINIAN POLITICAL RISK INSURANCE PROJECT (CGI 2007)

**Global Challenge:** Economic Empowerment / Investment

**Fast Annual Meeting Featuring:** Announcement, 9/28/2007, Morning Plenary; Progress Report, 9/25/2009, Finance BS 3: Crossing Borders

**Commitment By:** Center for American Progress

**Partner(s):** Mary Ann Casati; American International Group, Inc. (AIG); Middle East Investment Initiative; Circle Financial Group/Trio Foundation; DLA Piper; National Insurance Company; Portland Trust; Fried, Frank, Harris, Shriver & Jacobson LLP; Overseas Private Investment Corporation (OPIC); Marsh USA; USAID

**Estimated Total Value:** \$1,000,000 over 5 years

**Project Start:** 9/28/2007

**Geographic Scope:** Palestinian Territories

As committed to in 2007, the Center for American Progress' Middle East Progress (MEP) project is leading the effort to create an innovative insurance coverage product for primarily small- and medium-sized Palestinian businesses. The product would protect export companies against losses resulting from trade disruption and political violence while strengthening their supply chain security practices. The combination of these economic and security components would help the companies to grow, increase revenue and create new jobs, while at the same time enhancing security for both Israelis and Palestinians.

### Progress Updates: April 2010

In 2009-2010, MEP and the project's public and private partners, the National Insurance Company, based in Ramallah, U.S. Overseas Private Investment Corporation and Middle East Investment Initiative, created a structure for a pilot program to accelerate the project's implementation. The



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team increased the project's ties with a USAID-sponsored supply chain management program that would improve security and movement and access.

**NEWARK'S GREEN FUTURE SUMMIT (CGI 2007)**

**Global Challenge:** Environment & Energy / Urban Development

**Past Annual Meeting Featuring:** Announcement, 9/28/2007, Closing Plenary

**Commitment By:** Apollo Alliance; Office of the Mayor of Newark; Center for American Progress; Sustainable South Bronx

**Partner(s):** Lincoln Park Coast Cultural District; Christensen Global Strategies; GreenOrder, Inc.

**Estimated Total Value:** \$350,000 over 1 year

**Geographic Scope:** United States of America

The Apollo Alliance, the City of Newark, and listed partners commit to organize Newark's Green Future Summit in collaboration with the Mayor's office and other city leaders. The goal of the project is to identify best practices and mobilize the resources

**GAZA/ WEST BANK POLITICAL RISK INSURANCE - PHASE II (CGI 2006)**

**Global Challenge:** Economic Empowerment / Microfinance

**Commitment By:** Center for American Progress

**Partner(s):** Mary Ann Casati; Fried, Frank, Harris, Shriver & Jacobson LLP; Tido Foundation; Portland Trust; International Capital Strategies Ltd.; Aon Corporation; Marsh & McLennan Companies, Inc.

**Estimated Total Value:** \$350,000 over 1 year

**Project Start:** 9/1/2006

**Completed:** 9/2/2007

**Geographic Scope:** Palestinian Territories

The Center for American Progress commits to producing an implementable business plan for launching an entity - the PRI Company - that would offer Palestinian business two specific types of political risk insurance: trade and business interruption.

**Progress Updates:** March - August, 2007

- Met with Palestinian business leaders in Jerusalem, Ramallah and Bethlehem to understand the Palestinian export market, and to test the political risk insurance concept with potential customers.
- Designed and conducted a survey to measure the expected demand for political risk insurance among small and medium sized Palestinian businesses. The Portland Trust, with assist from National Insurance Company, fielded the survey among 88 exporting Palestinian businesses in.

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Updated on 16 September 2010

March/April 2007. Results informed and validated the Project's business plan, which was approved by the steering committee at the April 2007 meeting.

- Enlisted advisory support from AIG, focusing specifically on how to provide political risk insurance in the region and potential ways to structure the business model.

**COMMITMENTS MADE WITH CENTER FOR AMERICAN PROGRESS AS PARTNER**

**GREEN CITY INDEX (CGI 2007)**

**Global Challenge:** Environment & Energy / Urban Development

**Commitment By:** Local Governments for Sustainability USA

**Partner(s):** Center for American Progress; U.S. Green Building Council

**Estimated Total Value:** \$1,000,000

**Project Start:** 11/7/2007

**Geographic Scope:** United States of America

The Green City Index, committed to by ICLEI, will bring greater quality control to the actions cities are taking to reduce their climate impacts, foster a high level of accountability in city work to ensure integrity in data and actions, facilitate priorit

**Progress Updates:** July 8, 2008

The STAR Community Index (formalized name of the Green Cities Index) was formally announced and soft launched at the annual meeting of the US Green Building Council in Chicago in early November 2007; since then, dozens of organizations, individuals and local governments have indicated great enthusiasm to be involved in the development effort of STAR.

ICLEI has held three different presentation and discussion sessions on the STAR Communities Index. The sessions provided the opportunity to build interest in the project and allow for initial feedback on the goals, objectives and implementation plan.

**GREEN FOR ALL: CAMPAIGN FOR GREEN-COLLAR JOBS (CGI 2007)**

**Global Challenge:** Environment & Energy / Jobs

**Past Annual Meeting Featuring:** Announcement, 9/26/2007, WS 1 - Climate Change

**Commitment By:** Ella Baker Center for Human Rights

**Partner(s):** Apollo Alliance; Center for American Progress; Workforce Alliance; Social Venture Network; 1Sky; Color of Change; Alliance for Climate Protection; Green for All

**Estimated Total Value:** \$18,600,000 over 4 years

**Project Start:** 1/1/2008

**ERT Commitment Highlights**

Updated on 16 September 2010

**Geographic Scope: United States of America**

In 2007, a broad coalition of partners formed Green For All, a national organization committed to solving the two problems of poverty and pollution and dedicated to building an inclusive green economy strong enough to lift people out of poverty. Green For All plays an intermediary role supporting national, state, and local entities (public, private and non-profit) to create millions of new green jobs—while lifting those local best practices and models to national prominence, leveraging the success stories for large-scale change.

**Progress Updates: April 2010**

Green For All became an independent organization in December 2007 and received its 501 (c)(3) status in April 2009. To date, over \$12M has been raised, and a 40-person world-class organization has been created. Green For All and its partners are taking advantage of this moment of U.S. federal leadership to demonstrate that an inclusive green economy can solve the country's two greatest problems: economic recovery and environmental crisis. Green For All delivers outcomes across three areas of work: Policy Development, Capacity Building, and Movement Building.

**ENOUGH: THE PROJECT TO ABOLISH GENOCIDE AND MASS ATROCITIES (CGI 2006)**

**Global Challenge:** Economic Empowerment / Civil Society

**Past Annual Meeting Featuring:** Announcement, 9/22/2006, Morning Plenary

**Commitment By:** Humanity United

**Partner(s):** International Crisis Group; Center for American Progress

**Estimated Total Value:** \$3,600,000 over 1 year

**Project Start:** 10/1/2006

**Completed:** 12/31/2007

**Geographic Scope:** Somalia; Sudan; Uganda; Democratic Republic of the Congo; Chad

Humanity United will make a commitment of \$3,600,000 to launch the development and capacity-building effort for a sustained and robust campaign, at the national and international levels, to confront mass atrocities.

**Progress Updates: September 11, 2008**

The ENOUGH Project is an established leader in the fight against crimes against humanity and genocide. ENOUGH's primary long-term goal is to strengthen a growing constituency to help secure the policy changes that are needed end crimes against humanity and genocide. ENOUGH works on multiple levels with regular policy updates and analysis, strategy papers, communication outreach, and campaigns targeted at underserved issues.

ENOUGH continues to provide consistent and timely field and policy analysis and recommendations shaped to affect ongoing deliberations about crises in Darfur, Northern Uganda,

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Updated on 16 September 2010

and the Congo. In a relatively short period of time, ENOUGH has built a strong team of core policy experts, field-based researchers, and expert consultants. Moreover, ENOUGH has expanded its initial focus to include the crises in Chad, Kenya, Zimbabwe, and Somalia.

**THE PORTLAND RETROFIT COLLABORATIVE (CGI 2009)**

**Global Challenge:** Environment & Energy / Energy Efficiency

**Past Annual Meeting Featuring:** Announcement, 9/24/2009, Special Session: Make it Right

**Commitment By:** ShoreBank Enterprise Cascadia

**Partner(s):** Portland Clean Energy Works; City of Portland; State of Oregon; Northwest Natural; Meyer Memorial Trust; Multnomah County; Energy Trust of Oregon; Oregon Public Utility Commission; Pacific Power; Portland General Electric Co.; Work Systems, Inc.; Columbia Pacific Building Trades Council; Columbia Pacific Building Trades Council; Oregon AFL-CIO

**Estimated Total Value:** \$152,500,000 over 4 years

**Project Start:** 9/1/2009

**Geographic Scope:** United States of America

In Oregon, a diverse group of stakeholders — cities, the state, private utilities, local and national labor unions, local and national businesses, community advocates, local financial partners, the local redevelopment agency, and our leading community foundation have come together to model and scale best practice retrofitting. Leveraging the state's recently passed EEAST legislation (HB 2626), the Portland Retrofit Collaborative commits to build upon the group of partners from the ongoing 500-home residential retrofit pilot (set to roll-out in urban and rural areas across the state), and expand it so as to promote greater investment in the scaling up of building efficiency projects, in particular residential and small business retrofits, and to drive long-term market transformation.

**STOPPING MASS ATROCITIES: AN INTL. CONFERENCE ON R2P (CGI 2006)**

**Global Challenge:** Other / Conflict

**Commitment By:** Darian W. Swig

**Partner(s):** Humanity United; Darian & Rick Swig Philanthropic Fund; Center for American Progress; Amnesty International; International Crisis Group; World Federalist Society; Genocide Intervention Network; Human Rights Watch; Human Rights Center, University of California at Berkeley; STAND

**Estimated Total Value:** \$138,000 over 1 year

**Project Start:** 10/1/2006

**Completed:** 3/21/2007

**Geographic Scope:** Global

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Updated on 16 September 2010

Darian Swig will launch the Responsibility to Protect Campaign on the West Coast by convening the "Stopping Mass Atrocities" conference at UC Berkeley. The conference will examine the framework of the Responsibility to Protect doctrine against genocide and other mass atrocities and advanced R2P from principle to practice.

**Progress Updates: January - March 2007**

- Convened international conference on Stopping Mass Atrocities. Keynote speakers included Romeo Dallaire, UN force commander during the 1994 genocide in Rwanda; Gareth Evans, president of International Crisis Group; and Juan Mendez, UN Special Advisor on the Prevention of Genocide.
- Expanded the network of advocates for the responsibility to protect to include high-level representatives from national NGOs as well as grassroots and student-led organizations.
- Conference findings and recommendations will be presented as a proposal for further support to operationalize R2P.

• **JUDITH RODIN**

**UNIVERSITY OF COLORADO-Boulder CENTER FOR CAPACITY BUILDING (CGI 2008)**

**Global Challenge:** Environment & Energy / Skills Development

**Past Annual Meeting Featuring:** Announcement, 9/25/2008, WS 4 - Climate Change/Poverty Alleviation

**Commitment By:** The Rockefeller Foundation

**Partner(s):** University of Colorado Foundation

**Estimated Total Value:** \$1,000,000 over 2 years

**Project Start:** 10/1/2008

**Geographic Scope:** China; Libya; Ethiopia; Mexico; Peru; Ecuador; Russia; Turkmenistan; Uzbekistan; Tanzania; Uganda; Kenya; Malaysia

The Rockefeller Foundation, along with its partners, commits to support the development of the Consortium for Capacity Building at the University of Colorado-Boulder over a two year development period. The overall goal is to build the capacity of developing world decision makers and networks to use science to make better decisions about climate affairs.

**SUPPORT TO THE GLOBAL IMPACT INVESTING NETWORK (CGI 2009)**

**Global Challenge:** Economic Empowerment / Donation

**Past Annual Meeting Featuring:** Announcement, 9/25/2009, Finance Plenary

**Commitment By:** The Rockefeller Foundation

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Updated on 16 September 2010

**Estimated Total Value:** \$1,500,000 over 3 years

**Project Starts:** 9/25/2009

**Geographic Scope:** Global

The Rockefeller Foundation is committed to support the GIIN through a \$1.5 million grant over two years. The Global Impact Investing Network (GIIN) is a not-for-profit organization dedicated to building the infrastructure, activities, education, and research that will enable more effective impact investing around the world.

## HORN OF AFRICA RISK TRANSFER FOR ADAPTATION (HARITA) (CGI 2009)

**Global Challenge:** Economic Empowerment / Agriculture

**Commitment By:** Oxfam America; International Research Institute for Climate and Society; Swiss Reinsurance Company; The Rockefeller Foundation

**Partner(s):** Relief Society of Tigray (REST)

**Estimated Total Value:** \$1,250,000 over 2 years

**Project Start:** 9/1/2009

**Geographic Scope:** Ethiopia

In 2009, Oxfam America and the International Research Institute for Climate and Society, with support from Swiss Re and the Rockefeller Foundation, committed to expanding our climate change resiliency pilot in Adi Ha, Tigray, Ethiopia to five new villages. The innovative pilot combines risk reduction, drought insurance and credit in a holistic risk management package. This commitment aims to leverage international climate change adaptation funds by potentially integrating the scheme into Ethiopia's Productive Safety Net Program (PSNP), a federal cash-for-work program which serves 8,000,000 chronically food insecure households. We also committed to developing a feasibility study on the potential for insuring irrigated farmers in Oromia. The project team is conducting final preparations for its second annual offering of the risk management package in the spring of 2010. Now is a period of intensive farmer education about climate change, insurance, and risk reduction.

### **Progress Updates:** April 2010

- Hired new staff at headquarters and regional offices to execute the commitment
- Established a thorough project plan and a system of cross-organizational sub-teams to manage different aspects of the project
- Launched an Impact Monitoring, Evaluation and Learning (IMEL) study for the project, including a contract for IRI to lead the study, sub-contracts for a qualitative study consultant and training for two research associates
- Conducted focus group discussions in villages, integrating a Participatory Vulnerability Capacity Assessment (PVCA) methodology, to understand the most important risk reduction activities

## ERT Commitment Highlights

Updated on 16 September 2010

- Established local "design teams" with community representatives from each village that work with our researchers to ensure that our offering meets their needs
- Developed an interim technical report on the performance of the weather index contract
- Drafted a weather index proposal to be shared with REEST, Swiss Re and local financial partners
- Conducted several visits to Ethiopia to finalize the indexes with local partners and design teams
- Developed plans for a HARITA publication to be shared with a larger audience, to disseminate lessons learned and project the capacities of HARITA partners

## COMMITMENTS MADE WITH THE ROCKEFELLER FOUNDATION AS PARTNER

### GREEN REWARDS (CGI 2006)

**Global Challenge:** Environment & Energy / Carbon Economy

**Commitment By:** Redefining Progress

**Partner(s):** Environmental Defense Fund; The Rockefeller Foundation; Natural Resources Defense Council; National Wildlife Federation; The William and Flora Hewlett Foundation

**Estimated Total Value:** \$7,000,000 over 7 years

**Project Start:** 2/1/2007

**Completed:** 9/2/2007

**Geographic Scope:** United States of America

Redefining Progress committed to launch a Green Rewards program that will enable consumers to directly reduce their own greenhouse gas impact by using their existing credit, debit, and store cards.

**Progress Updates:** December 2006

Signed memoranda of understanding with two major U.S. retailers greater than \$2 billion in annual sales as well as five environmental partners. Launched website.

### DESIGN FOR SOCIAL IMPACT (CGI 2008)

**Global Challenge:** Economic Empowerment / Innovative Partnerships

**Commitment By:** IDEO

**Partner(s):** Acumen Fund, Inc; The Rockefeller Foundation; Good Capital; Industrial Designers Society of America; Global Social Business Incubator; Cornell University BoP Learning Lab; The Skoll Foundation

**Estimated Total Value:** \$1,000,000 over 1 year

**Project Start:** 8/1/2008

**Completed:** 8/1/2009

**Geographic Scope:** India; Sub-Saharan Africa



## **ERT Commitment Highlights**

Updated on 16 September 2010

IDEO committed to create greater awareness of the impact of design thinking and innovation methods in the social and governmental sectors by engaging in projects that set credible examples of impact and can be implemented and scaled by the company and its design partners. IDEO aspires to create positive social impact through design. Drawing from its legacy in the innovation and design of some of the world's most pioneering products, services, and experiences, IDEO works today with an increasing number of NGOs, government agencies, foundations, and social entrepreneurs. IDEO are committed to being a catalyst within its industry to enable collaboration and learning through workshops, publications, and direct project support.

### **Progress Updates: June 2009**

Convened "social impact labs" with NGOs and social entrepreneurs twice a month in Palo Alto plus 6 times/year in each of the following locations: Boston, Chicago, New York, San Francisco.

## **BRINGING IMPACT INVESTING TO HIGH NET WORTH INDIVIDUALS (CGI 2009)**

**Global Challenge:** Economic Empowerment / Investment

**Commitment By:** IJ Partners

**Partner(s):** IFC Global Business Schools Network; The Rockefeller Foundation; Global Impact Investing Network's Investor's Council

**Estimated Total Value:** \$4,792,000 over 3 years

**Project Start:** 7/9/2009

**Geographic Scope:** Global

IJ Partners is a finance boutique which is reinventing wealth management. In that context IJ Partners will offer to its ultra high net worth clients social investment opportunities. The commitment is to invest CHF 5,000,000 in impact or social investing themes by December 2011.

## **HOUSING FINANCE - CREATING ASSETS FOR THE POOR (CGI 2009)**

**Global Challenge:** Economic Empowerment / Investment

**Commitment By:** Habitat for Humanity International

**Partner(s):** The Rockefeller Foundation

**Estimated Total Value:** \$1,250,000 over 4 years

**Project Start:** 9/1/2009

**Geographic Scope:** Egypt; India; Peru; Uganda; Nepal; Vietnam

In 2006, Habitat for Humanity International committed a \$5,000,000 investment towards the expansion of innovation and scale in housing finance/housing microfinance products for the world's base of the pyramid population. With large percentages of the world's poor utilizing

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Updated on 16 September 2010

incremental housing strategies for shelter, conventional mortgages are often ill-suited to fit their needs. Housing microfinance, a term used broadly to include savings, microinsurance, microcredit, and remittance linkages adapted and tailored to complement housing, promises to be an important strategy to enable families to acquire adequate shelter.

The commitment was announced in 2006, and HRFI has since scaled considerably its innovation driving efforts in Nepal, Peru, India, Egypt, Uganda, and Vietnam.

### **Progress Updates: April, 2010**

- Opened a housing microfinance technical assistance center in southern India
- Completed, with the Rockefeller Foundation, a study on capitalizing the housing needs of the poor.
- Celebrated, in Nepal with the United Nations Habitat, a transaction capitalizing a wholesale fund for savings and credit cooperatives to serve as facilitators of housing investment.

## **STANDARDS FOR MEASURING THE IMPACT OF INVESTMENTS (GGI 2009)**

**Global Challenge: Economic Empowerment / Investment**

**Past Annual Meeting Featuring: Announcement, 9/25/2009, Finance Plenary**

**Commitment By: Global Impact Investing Network**

**Partner(s):** Acumen Fund, Inc, The Rockefeller Foundation; USAID; B Lab; E+Co., Inc.; Pacific Community Ventures; Root Capital, Inc.; Small Enterprise Assistance Funds (SEAF); Agora Partnerships; d.o.b. Foundation; IFMR Trust; W.K. Kellogg Foundation; W.K. Kellogg Foundation; LGT Venture Philanthropy

**Estimated Total Value:** \$3,000,000 over 2 years

**Project Start:** 10/1/2009

**Geographic Scope:** Global

In 2009, the Global Impact Investing Network committed to develop and promote a standardized reporting framework for the social and environmental performance of impact investments through a public-private partnership including the Rockefeller Foundation and the US Agency for International Development. Impact investments aim to address social and environmental problems while also generating profit. In December 2009, the three advisory committees of the Impact Reporting and Investment Standards (IRIS) reporting framework met and planned improvements to the first version of IRIS, which was piloted by six organizations. Working groups have been established to develop and improve metrics for environment, energy, water, microfinance, and community development impact goals. Additional experts are advising on education and agriculture metrics. 160 IRIS metrics have been integrated into Pulse, a free technology platform that helps investors manage performance data from their portfolio companies. Additionally, partnerships have been established to support IRIS adoption by fund managers who belong to the Aspen Network of Development Entrepreneurs or the Financial Alliance for Sustainable Trade.

## ERT Commitment Highlights

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### Progress Updates: April 2010

- Completed open comment period on the first version of IRIS, which garnered nearly 500 comments from more than 50 individuals and organizations.
- Held a full convening of the Impact Reporting and Investment Standards (IRIS) governance team—three advisory committees and the executive committee—to begin improvements to the original reporting framework.
- Established working groups to develop and improve performance measures relating to the environment, energy, water, microfinance, and community development finance.
- Partnered with Acumen Fund and App-X, a software developer that manages Pulse, an application that enables easy social and environmental performance tracking through Salesforce.com, a computer program widely used by financial professionals. Pulse, which is a free application, is populated with 160 IRIS metrics that enable fund managers to track the social and environmental performance of investments. IRIS standards are the only performance measures pre-loaded into Pulse.

## UNLOCKING THE POWER OF INVESTMENT TO ACHIEVE IMPACT (CGI 2009)

Global Challenge: Economic Empowerment / Investment

Past Annual Meeting Featuring: Announcement, 9/25/2009, Finance Plenary

Commitment By: Global Impact Investing Network

Partner(s): Acumen Fund, Inc.; The Annie E. Casey Foundation; Calvert Foundation; Capricorn Investment Group; Citi Foundation; Equilibrium Capital Group, LLC; Generation Investment Management; Gray Ghost Ventures; JPMorgan Chase & Co.; London for Africa Foundation; Lunt Family Office; Omidyar Network; Omidyar Network; The Rockefeller Foundation

Estimated Total Value: \$950,000 over 1 year

Project Start: 9/25/2009

Geographic Scope: Global

In 2009, the Global Impact Investing Network (GIIN) committed to develop infrastructure, activities, education, and research to increase the scale and effectiveness of for-profit investment that produces social or environmental benefit.

### Progress Updates: April 2010

To date, the GIIN has partnered with 28 leading impact investors to form the GIIN Investors' Council, a membership organization that provides thought leadership for this emerging industry. The GIIN also oversees the Impact Reporting and Investment Standards (IRIS), which provide the industry with a standard framework for tracking social and environmental performance of impact investments. Additionally, the GIIN partnered in development and dissemination of the well-received report Investing for Impact (March 2010) by the Parthenon Group and Bridges Ventures.

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Each founding member has committed to help build the impact investing industry and support the GIIN mission.

- Received commitments from the Rockefeller Foundation at \$1,500,000 over two years and J.P. Morgan at \$750,000 over the same period to launch the GIIN. The 20 founding members of the GIIN Investors' Council are collectively contributing an additional \$200,000 to support the organization in its first year.

### • JAMES E. ROGERS

#### ACCELERATING CLEAN ENERGY TECHNOLOGY DEVELOPMENT (CGI 2009)

Global Challenge: Environment & Energy / Clean Energy

Past Annual Meeting Featuring: Announcement, 9/23/2009, Innovation Plenary

Commitment By: Duke Energy Corporation; ENN Group

Partner(s): James E. Rogers; Yu-sub Wang

Estimated Total Value: \$100,000 over 1 year

Project Start: 9/23/2009

Geographic Scope: China; United States of America

To respond to the global imperative of climate change, Duke Energy, one of the US's leading energy companies, and ENN, one of China's leading energy companies, are forming an innovative partnership to accelerate development of low-carbon energy solutions. The companies commit to a bilateral agreement to accelerate clean energy technology development in solar technology and manufacturing, zero emissions coal technology systems, algae for carbon capture and biofuels and smart grid enabled energy efficiency.

#### CONVERSION OF FLEETS TO PLUG-IN ELECTRIC VEHICLES (CGI 2009)

Global Challenge: Environment & Energy / Transportation

Commitment By: Duke Energy Corporation; NextEra Energy, Inc.

Partner(s): James E. Rogers; Lew Hay

Estimated Total Value: \$600,000,000 over 11-15 years

Project Start: 9/22/2009

Geographic Scope: United States of America

Duke Energy and NextEra Energy (formerly Florida Power and Light) commit to transition 100% of new fleet vehicles to Plug in Electric Vehicles (including Plug-in Hybrid Electric Vehicles) by 2020 for any vehicle type that meets operational performance needs, including total cost of

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ownership. With our combined fleet purchases representing over 10,000 new vehicles, this represents a potential revenue of over \$600 million for manufacturers who can produce viable PEVs. This minimum number does not include a premium that is anticipated for electric vehicles, so actual revenue opportunity would be more. Also, based on a 2.45 metric ton reduction in greenhouse gases per vehicle conversion, this has the potential to reduce over 125,000 metric tons of greenhouse gases over this ten year period. As others join us in this fleet conversion commitment, we expect the revenue opportunity and environmental benefits to expand dramatically.

### **Progress Updates: July 2010**

Duke Energy is actively engaged with multiple OEMs to understand their PHEV and EV development roadmap. As part of our relationship, we are providing our fleet requirements and operating conditions; OEMs are providing characteristics, expected performance, and test requirements.

Duke Energy is working to advance the development of infrastructure for PEVs. This includes working with suppliers, regulators, cities and other stakeholders. Pilot programs in multiple states will be in place by the end of 2010. These pilot programs will combine various infrastructure technologies with early PEV adopters to collect information about charge / discharge patterns, electricity consumption, maintenance cost, reliability, etc.

Consumer education is critical to the transition to EVs, and Duke Energy is partnering with Electric Drive Transportation Association to launch the National Plug in Vehicle Initiative. The initiative plans to launch a website for educating all consumers about PEVs. Additionally, Duke Energy is providing education forums with local community leaders, including counties, cities and municipalities, large employers and fleet operators, universities, electric car manufacturers, and charging stations developers.

## **THE CHINA SMART GRID COOPERATIVE (CGI 2008)**

**Global Challenge:** Environment & Energy / Smart Energy

**Past Annual Meeting Featuring:** Announcement, 9/25/2008, WS 3 - Climate Change

**Commitment By:** Duke Energy Corporation

**Partner(s):** Peter L. Corsell; Roland Schoettle; Rob Wilhite; David Mohler; GridPoint; Optimal Technologies; KEMA Inc.

**Estimated Total Value:** \$770,000 over 1 year

**Project Start:** 9/24/2008

**Completed:** 8/31/2009

**Geographic Scope:** China

In 2008, JUCCCE and Duke Energy committed to launching the JUCCCE China Smart Grid Cooperative to accelerate the interest and development of Smart Grid in China. China spends \$35

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billion each year on new power grid construction, making it the world's largest untapped Smart Grid market.

### Progress Updates: April 2009

In Nov 2008, JUCCE and Duke Energy held their first group forum in Beijing with Chinese decision makers and international experts. The success of this forum and JUCCE's follow-up discussions have driven tremendous momentum at the State Grid. In January, the head of the State Grid announced that Smart Grid will be part of their 2009 strategy. The second JUCCE Cooperative forum will be in June 2009 in Shanghai.

The JUCCE China Smart Grid Cooperative now has a core group of members including State Grid, Shanghai Municipal Power, East China Power Grid, Cisco, Kema, Quanta Technology, IBM, Augmentum, McKinsey, PG&E, BPL Global, and others.

## • ROBERT E. RUBIN

### COMMITMENTS MADE IN CAPACITY AS DIRECTOR AND SENIOR COUNSELOR, CITIGROUP

#### CITIGROUP GLOBAL COMMUNITY DAY (CGI 2006)

**Global Challenge:** Economic Empowerment / Community-Based

**Commitment By:** Citigroup Inc.

**Estimated Total Value:** undeclared

**Project Start:** 11/18/2006

**Geographic Scope:** Global

**Duration:** 1 year

**Completed:** 11/18/2006

On November 18, 2006, Citigroup employees around the world joined together to engage in volunteer activities that support community organizations and service entities in 100 countries where Citigroup has offices; 9,818 Citigroup employee volunteers participated in 240 community events throughout 51 countries in Europe, Africa, and the Middle East.

#### Of those:

- 5,250 volunteers painted schools, planted trees and visited hospitals across Latin America.
- 2,700 employees collected 126 tons of rice, beans, sugar and lentils for foodbanks in order to feed 80,000 people for a week in Mexico.
- US employees cleaned beaches, built homes through Habitat for Humanity, and joined Big Brothers Big Sisters as mentors for at-risk youth in the US.



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**THE CITIGROUP MICROENTREPRENEURSHIP AWARDS (CGI 2006)**

**Global Challenge:** Economic Empowerment / Microfinance

**Commitment By:** Cit Foundation

**Partner(s):** In-country NGOs selected locally

**Estimated Total Value:** \$1,325,000 over 1 year

**Project Start:** 3/1/2006

**Completed:** 4/2/2007

**Geographic Scope:** Global

In 2007, the Citigroup Foundation committed to establish the Citigroup Microentrepreneurship Awards, to raise awareness of the significant role microfinance plays as a poverty alleviation tool by recognizing the achievements of outstanding microentrepreneurs and microfinance institutions as growth catalysts of their economies around the world, while establishing a strong, well informed and well connected global microentrepreneurship network.

The 2006 program exceeded both its established goals and the prior year's results, achieving the following:

- More than 1,200 microfinance institutions participated in the program.
- Nearly 5,000 microentrepreneurs were nominated and over 300 received awards.
- High-level Advisory Councils and Judging Committees were established in each participating country.
- The awards generated more than 500 instances of news coverage around the world.
- Range of applicants included men, women, widows, the young and the aging. Businesses operations included, among others, fishing, laundry machine rental, craft making, goat farming, and cricket bat production.
- Using Cit's local offices, held awareness building activities around the issue of microfinance, resulting in over 500 press releases, news articles and features on both TV and radio highlighting certain winners' achievements, and celebrating their contributions to the country. Media campaign included a print and online media partnership with the Financial Times, highlighting winners of the Cit Microentrepreneurship Awards.

**CITIGROUP \$100MM GLOBAL MICROFINANCE FINANCING PROGRAM (CGI 2006)**

**Global Challenge:** Economic Empowerment / Investment

**Past Annual Meeting Featuring:** Announcement, 9/22/2006, Special Session B

**Commitment By:** Citigroup Inc.

**Partner(s):** Overseas Private Investment Corporation (OPIC)

**Estimated Total Value:** \$100,000,000 over 5 years

**Project Start:** 10/1/2006

**Completed:** 4/12/2010

**Geographic Scope:** Global



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Citigroup, with the support of the Overseas Private Investment Corporation, has committed to provide funding to 25 microfinance institutions in 15 countries, with a total investment of over \$200 million. This more than doubles Cit's initial \$100 million commitment in providing developmental funding for the sector. The Global Microfinance Credit Program (MCP) has resulted in significant additional OPIC-covered funding to microfinance institutions, in risk-sharing partnerships with OPIC, both within the MCP and outside the program.

### Progress Updates: June 2009

Between 2006 and 2009, Citigroup distributed over \$80 million to 23 microfinance institutions in 13 countries in Africa, Asia, Eastern Europe and Latin America, with loans ranging from \$1 Million to \$5 Million. Full utilization expected by the second quarter of 2009. An additional \$120 million was disbursed to microfinance institutions with OPIC since this announcement.

## CITI'S BUILDING BRIDGES TO COLLEGE AND CAREER INITIATIVE (CGI 2008)

Global Challenge: Education / Higher Education

Past Annual Meeting Featuring: Announcement, 9/25/2008, WS 4 - Education

Commitment By: Citi Foundation

Partner(s): Stephen F. Moseley, Wendy Puriefoy, Public Education Network

Estimated Total Value: \$6,672,000 over 5 years

Project Start: 10/1/2008

Geographic Scope: United States of America

The Citi Postsecondary Success Program (CPSP) was initiated in 2008 with a \$5.15 million, five-year grant to the Academy for Educational Development (AED), aimed at increasing the number of low-income and first generation public high school students who access and succeed in college. Working in close collaboration with the Public Education Network (PEN) and three Local Education Funds (LEFs) in Miami, Philadelphia and San Francisco, strong sustainable partnerships of key stakeholder groups have been established to build a system of well coordinated services and supports, and to develop a model that can be replicated in other school districts and communities. Citi's \$1.5 million grant to the OMG Center for Collaborative Learning (OMG) to serve as the independent evaluator for the project has resulted in the collection of critical baseline high school graduation and college enrollment data, which partners are now using to inform high priority actions.

### Progress Updates: April 2010

Each CPSP site held a successful project launch with superintendents, Mayors, principals, CBOs, students and others in order to publicly announce the initiative and to raise awareness of the issue.

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- Highlights of key early implementations activities include the following work:
- Sites developed and are managing strong partnerships with the right mix of partners to address college access and success issues. Working groups in each CPSP city include high level advisory group, operational partnership, and a school-level team in each of the ten CPSP schools.
  - Site directors have taken on new or enhanced leadership roles; LEPs are building their capacity to do this kind of systemic work.
  - A research-based asset mapping tool has been developed by AED, sites have been trained, and teams are undertaking intensive gap analysis work to determine how well schools and partners are preparing students to succeed in college.
  - Two highly successful meetings have been held for the national CPSP Learning Community comprised of the three sites, representatives from Citi Foundation, invited experts and colleagues, and other LEPs with strong track records in college access. AED/PEN provided other learning opportunities through teleconferences and webexes to support sharing and learning and to connect sites to important resources.
  - OMC secured data agreements with district partners, and developed a data guide to help sites understand the required data and data collection roles and responsibilities. Sites are beginning to use qualitative and quantitative data to galvanize and focus important resources for students and schools.
  - College readiness activities are better coordinated and supported in the target schools, and are aimed at 4,500 students. Activities are reaching students earlier in their high school experience, working with ninth and tenth graders. Higher education partners are planning institutes to work with high schools on stronger academic alignment. CPSP data points are being incorporated into new district-wide data systems.

## • PETER SANDS

### RENEWABLE & CLEAN ENERGY FINANCING IN ASIA AND AFRICA (CGI 2007)

Global Challenge: Environment & Energy / Green Fund

Past Annual Meeting Featuring: Announcement, 9/27/2007, Morning Plenary

Commitment By: Standard Chartered Bank

Estimated Total Value: \$4,500,000,000 over 5 years

Project Start: 10/1/2007

Geographic Scope: Global

In 2007, Standard Chartered Bank committed to take a lead role in the financing of new renewable energy and clean tech energy projects and/or companies globally, focusing on Asia, Africa, and the Middle East with a total project value of \$8 - \$10 billion over the five-year period, 2007-2012. Standard Chartered Bank role may be as lead arranger of debt, financial advisor, or as equity investor. The focus of the efforts will be in areas such as wind, hydro, geothermal, solar, biomass, and coal bed methane.

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**Progress Updates: April 2009**

SCB has financed \$1.4 billion for renewable energy projects within the bank's core footprint, displacing approximately 1.3 million tonnes of carbon per year. The projects include a \$880 million run-of-the-river hydro project in Uganda (December 2007), displacing 0.5 million tonnes of carbon per annum; a \$196 million solar project in South Korea (March 2007 and July 2008), displacing approximately 0.2 million tonnes of carbon per annum; and a \$366 million geothermal project in Indonesia (May 2007), displacing approximately 0.6 million tonnes of carbon per annum.

An additional \$1.8 billion has been financed for a 650-megawatt wind project in Italy and Germany (2008), displacing approximately 1.0 million tonnes of carbon per year.

**SEEING IS BELIEVING - 'A NEW VISION' (CGI 2008)**

**Global Challenge:** Global Health / Blindness

**Past Annual Meeting Featuring:** Announcement, 9/25/2008, Morning Plenary

**Commitment By:** Standard Chartered Bank

**Partner(s):** International Association for the Prevention of Blindness; World Health Organization

**Estimated Total Value:** \$20,000,000 over 6 years

**Project Start:** 10/6/2008

**Geographic Scope:** Tanzania; Bangladesh; India

Standard Chartered Bank (SCB)'s Seeing Is Believing - A New Vision project aims to reach out to 20 million people living in poor urban communities with sustainable eye care services and information to reduce avoidable blindness on 4 continents by 2014. 75% of blindness is avoidable or curable. This will be achieved through US\$20 million raised by SCB over 6 years and utilized by IAPB (International Association for the Prevention of Blindness) partners working in cities to deliver comprehensive and cost effective eye care services. \$10 million from SCB will directly match funds raised from elsewhere.

**Progress Updates: April 2010**

To date, four projects in Dhaka, New Delhi, Hyderabad, Dar es Salaam and Mumbai have commenced (at a cost of US\$3.09) to bring comprehensive eye care services to 2.4 million people. Another 6 sites are in preparatory stages (at a cost of US\$5.86) for 2009 launches. Two years into implementation of the commitment, SCB has raised US\$6.6 million which will be matched by the Bank and has set up 13 projects across 11 countries with nine more under development. These projects will reach out to over 12.8 million people and provide surgery to a 150,000 people, medical treatment for 790,000 people, and screen 2.3 million people for eye conditions. Additionally, SCB will develop local health capacity by training 1,400 ophthalmologists and optometrists, over 6,600 nurses and refractionists, and 10,000 community health workers. The

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planting and stakeholder engagement required to set up such projects has resulted in a longer start-up period for some projects although this is vital to sustainability and embedding the projects in wider health systems. The projects have already benefited 480,000 people.

### • CARLOS SLIM HELU

#### COMMITMENT MADE WITH FUNDACION CARLOS SLIM AS PARTNER

##### CLINTON GIUSTRA SUSTAINABLE GROWTH INITIATIVE COMMITMENT (CGI 2007)

Global Challenge: Economic Empowerment / Enterprise Development

Past Annual Meeting Featuring: Announcement, 9/21/2007, Afternoon Plenary

Commitment By: Clinton Foundation

Partner(s): Frank Giustra; Stephen Daniels; Michael Wekelt; Robert Cross; Harald Ludwig; Inter-American Development Bank; Newmont Mining Corporation; Teck Resources Limited; Deloitte & Touche LLP; Endeavour Financial Ltd.; GMP Securities L.P.; Uranium One Inc.; Coalcorp Mining Inc.; Prospectors and Developers Association of Canada (PDAC); Rusoro Mining Inc.; Pacific Rubiales Energy Corp.; Fundación Carlos Slim; New Gold Inc

Estimated Total Value: \$300,000,000

Geographic Scope: Colombia; Peru

The Clinton Giustra Sustainable Growth Initiative (CGSGI) is an innovative partnership between the William J. Clinton Foundation, the private sector, governments, local communities, and other NGOs that seeks to narrow the wealth gap in the developing world by empowering the poor through effective, results-oriented economic and social development projects.

#### Progress Updates: April 2010

In just over two years of operation, CGSGI has implemented nine projects in two countries including child nutrition projects in Colombia and Peru that target more than 10,000 children and mothers, medical and surgical delivery projects in Colombia and Peru that have already impacted over 50,000 lives and economic development projects that have created to date over 3,000 jobs and include a commitment, in partnership with Fundación Carlos Slim, of over \$20,000,000 of capital to underserved small and medium sized enterprises in Colombia.

### • MELANNE VERVEER

#### GLOBAL FUTURES: SCALING UP WOMEN'S LEADERSHIP (CGI 2005)

Global Challenge: Other / Women/Girls

Past Annual Meeting Featuring: Announcement, 9/16/2005, WS 1 - Governance

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Updated on 16 September 2010

**Commitment By:** Vital Voices Global Partnership

**Partner(s):** University of Miami

**Estimated Total Value:** \$250,000 over 1 year

**Project Start:** 7/1/2005

**Completed:** 7/31/2006

Vital Voices committed to hold a Women's Leadership Summit for Latin America in Miami, Florida for 30 women leaders from 10 Latin nations who are shaping progress in their countries. The conference will build capabilities, connections and credibility women need to be a transformative force in the advancement of good governance and vibrant democracies.

**Progress Updates: January 2006**

- Successfully formed a partnership with the University of Miami as the key partner for the Women's Leadership Summit for Latin America.
- Convened a high-level Advisory Board of women leaders including: Judith McHale, President & CEO of Discovery Communication, Donna Shalala, President of the University of Miami, Vivian Fernández de Torrijos, First Lady of Panama.
- Hosted the Latin American Women's leadership conference, bringing together 50 emerging women leaders from 14 countries throughout Latin America, for a week of skills training, leadership strategies and effective negotiations.
- Established the 'Vital Voices Leadership Initiative for Latin America' as a direct result of the conference. The Initiative will include an annual training program and leadership forum.

**FUELING REFORM: MOROCCAN FAMILY LAW AS MODEL-IN-ACTION (CGI 2005)**

**Global Challenge:** Other / Women/Girls

**Past Annual Meeting Featuring:** Announcement, 9/17/2005, WS 3 - Religion

**Commitment By:** Vital Voices Global Partnership

**Partner(s):** Union de l'Action Feminine (UAF)

**Estimated Total Value:** \$500,000 over 6 years

**Geographic Scope:** Afghanistan; Bahrain; Egypt; Indonesia; Iraq; Jordan; Kuwait; Malaysia; Morocco; Nigeria; Tunisia; Turkey

In 2005, Vital Voices committed to build on successful models such as the Morocco Family Law reform by bringing together key women leaders from across the Muslim world who are leading their own legal reform efforts.

**Progress Updates: April, 2009**

At a symposium in early 2010, Vital Voices will provide these women with strategic planning, communications and policy advocacy skills to help take their work to the next level. Additionally,

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Vital Voices will facilitate transnational networks and communication between countries that have made great strides regarding women's rights and those that continue to face staggering challenges.

**WOMEN PEACE BUILDERS IN MIDDLE EAST AND NORTHERN IRELAND (CGI 2005)**

**Global Challenge:** Other / Women/Girls

**Commitment By:** Vital Voices Global Partnership

**Partner(s):** Roselyne C. Swig

**Estimated Total Value:** \$1,000,000 over 7 years

**Project Start:** 1/1/2006

**Geographic Scope:** Israel

In 2003, Vital Voices launched an ongoing Initiative for Women Leaders Building Peace and Prosperity in Northern Ireland with women from Israel and South Africa. Growing from this, in 2010 Vital Voices launched the Young Women Leaders Building Peace and Prosperity Program in Israel.

**Progress Updates: July 2010**

This four-day seminar, held in April 2010 with 20 outstanding Arab and Jewish Israeli young women, developed the next generation of women leaders committed to peace. Our work in Northern Ireland with women leaders in divided societies clearly demonstrated that the leadership of young people is critical but often overlooked. Strengthening young women's leadership can build communities through cooperation, communication, and mutual respect.

- In April 2010, 20 young Israeli women - 10 Arab and 10 Jewish, most of whom had never engaged in a cross-community program of this kind -- joined together in Haifa, Israel for the first leadership seminar of Vital Voices' Young Women Leaders Building Peace and Prosperity Program.
- Three women leaders from Northern Ireland and South Africa served as speakers and mentors in order to share experiences, best practices and promote cross-conflict lesson sharing. The women found it to be an extremely important aspect of the program. Hearing of the struggles and conflicts, including inner conflicts, of the women from South Africa and Northern Ireland, one Israeli woman said, "We're not so special. Other countries solve their problems. We can too. We have to make sure the peace process continues—or begins. We have to care. We have to make sure we know what is going on."
- These women will continue to meet each month for the next several months in order to build on this momentum and strengthen this newly formed network. In addition, they will work together on small group projects that emerge out of this group process which will reinvest their leadership skills in their communities.



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**LEADERSHIP AND BUSINESS DEVELOPMENT FOR WOMEN OF JORDAN (CGI 2005)**

**Global Challenge:** Economic Empowerment / Women/Girls

**Commitment By:** Vital Voices Global Partnership

**Partner(s):** Beth Dozoretz; Pat Mitchell; Samia Farouki

**Estimated Total Value:** \$170,000 over 3 years

**Project Start:** 7/1/2006

**Completed:** 12/31/2007

**Geographic Scope:** Jordan

Using the implementation expertise of Vital Voices, this project aims to enhance the status of women in the Middle East by training them to take on leadership and business responsibility. This program was initiated by Beth Dozoretz, Pat Mitchell, and Samia Farouki at the Clinton Global Initiative inaugural meeting, and was inspired by the extensive work and commitment of Her Majesty Queen Rania of Jordan, to help women and children in her country.

**Progress Updates:** July 8, 2008

In 2006, Vital Voices partnered with the Jordan River Foundation (JRF), awarding it \$110,000 in privately donated funds to support the Leadership and Business Development for the Women of Jordan project. The project was designed to develop leadership in 15 young women, ages 18-24, from three communities in Aqaba. The women received training in leadership skills such as communication and community participation, as well as in practical skills such as business development and introduction to information technology.

- Succeeded in raising \$140,000 to launch the program.
- Identified the Jordan River Foundation (JRF), a Jordanian non-profit chaired by Her Majesty Queen Rania Al-Abdullah as the partner to develop and implement this initiative with Vital Voices Global Partnership.
- The first phase of the program will target younger women in the rural areas specifically in the Aqaba region.

**COMBATING HUMAN TRAFFICKING (CGI 2005)**

**Global Challenge:** Economic Empowerment / Trafficking/Slavery

**Past Annual Meeting Featuring:** Announcement, 9/16/2005, WS 1 - Governance

This commitment is not for external audiences.

**Commitment By:** Vital Voices Global Partnership

**Partner(s):** Alice Kandell; United Nations Office on Drugs and Crime; USAID, Office of U.S Foreign Disaster Assistance; US Embassy in Thailand; Royal Thai Government; Morrison & Foerster; New York University; Liz Claiborne; Levi Strauss Foundation; Microsoft Corporation; Omidyar Network; U.S. Department of the Treasury



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Updated on 16 September 2010

**Estimated Total Value:** \$4,500,000 over 5 years

**Project Start:** 1/1/2006

**Geographic Scope:** Global

Vital Voices Global Partnership, in concert with the United Nations Office of Drugs and Crime, commits to extend its five-year pilot projects to combat human trafficking by developing a strategic and comprehensive program to which other NGOs, government officials, and international institutions and businesses can turn for research, best practices and experts in the field.

**Progress Updates: July 2010**

Vital Voices continues to identify and invest in outstanding women leaders around the globe who are working to end human trafficking and slavery in their communities and countries. By providing these leaders with capacity, credibility, and connections, Vital Voices is able to increase the services that are available to victims, improve the criminal and civil justice system's response, and ultimately prevent trafficking and slavery from occurring. Vital Voices utilizes its extensive network of leaders in the fields of human rights, economic development and political participation to create coordinated community responses to end the epidemic of trafficking and slavery.

**PAN-AFRICAN LEADERSHIP SUMMIT FOR WOMEN & GIRLS (CGI 2006)**

**Global Challenge:** Economic Empowerment / Women/Girls

**Past Annual Meeting Featuring:** Announcement, 9/22/2006, Special Session B

**Commitment By:** Vital Voices Global Partnership

**Partner(s):** ExxonMobil Foundation Matching Gift Program; Starbucks Coffee Company; Nike Inc.; Standard Chartered Bank

**Estimated Total Value:** \$1,000,000 over 1 year

**Project Start:** 1/13/2006

**Completed:** 1/17/2007

**Geographic Scope:** South Africa

Working with international and African partners, with both NGOs and corporations, Vital Voices Global Partnership committed to bring together women leaders and girls from over 30 African countries for a week-long summit in Cape Town, South Africa.

**Progress Updates: August 2007**

- Exceeded fund-raising expectations with \$1.2 million in funds and \$500,000 in in-kind support to date. Convened the 'Vital Voices of Africa: A Leadership Summit for Women and Girls' in Cape Town, South Africa, on January 14-19, 2007. 250 women and girls who have demonstrated excellent leadership abilities represented business, government, healthcare, academia and community sectors from 36 targeted African nations.

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Established the African Advisory Board in an effort to provide a permanent structure associated with Vital Voices solely delegated to Africa. The board will be responsible for administering the Vital Voices Scholarship Fund, a new fund established at the Summit, for women and girls to receive small grants towards education and education training. First meeting of the Africa board was already held to set an agenda for addressing challenges in Africa.

## **SCALING UP WOMEN'S LEADERSHIP IN THE FORMER SOVIET UNION (CGI 2006)**

Global Challenge: Other / Women/Girls

Commitment By: Vital Voices Global Partnership

Estimated Total Value: \$150,000 over 1 year

Project Start: 4/1/2007

Completed: 10/18/2007

Geographic Scope: Albania; Armenia; Azerbaijan; Belarus; Bosnia and Herzegovina; Bulgaria; Croatia; Czech Republic; Estonia; Georgia; Hungary; Kazakhstan; Kyrgyzstan; Latvia; Lithuania; Macedonia; Moldova; Poland; Russia; Serbia; Slovakia; Tajikistan; Turkey; Turkmenistan

In 2006, Vital Voices Global Partnership committed \$150,000 over a year to conduct cutting-edge leadership development and skills-building programs for women social entrepreneurs in Eastern Europe, marking the 10-year anniversary of the first Vital Voices leadership conference. The first conference was a leadership conference and training program in Ukraine, in the spring of 2007. Additional targeted leadership programs throughout the Former Soviet Union (FSU), at \$100,000 per location, were also planned during the project's year.

### **Progress Updates: June 2009**

The grant was announced at CGI in 2006. Funds raised totaled \$400,000. As a result, Vital Voices carried out the Vital Voices of Eurasia: A Leadership Summit for Women & Girls in Ukraine in October 2007.

- Brought together emerging women leaders from key regions throughout the FSU to participate in the Vital Voices of Eurasia: A Leadership Summit for Women & Girls. Participants were joined by a number of international experts and leaders for a series of dialogues and public forums around key issues.

## **ADVANCING WOMEN AS LEADERS IN LATIN AMERICA & THE CARIBBEAN (CGI 2006)**

Global Challenge: Other / Women/Girls

Commitment By: Vital Voices Global Partnership

Partner(s): University of Miami; Levi Strauss Foundation

Estimated Total Value: \$250,000 over 1 year

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Updated on 16 September 2010

**Project Start:** 1/1/2007

**Completed:** 9/2/2007

**Geographic Scope:** Latin America & Caribbean

Following the success of their 2005 commitment, Vital Voices develops an ongoing Leadership Initiative for women in Latin America and the Caribbean in partnership with the University of Miami.

**Progress Updates: March 2007**

- Plans are underway to establish a Vital Voices chapter in Panama with the support of the First Lady of Panama, Vivian Fernández de Torrijos.
- Finalized date for this year's Leadership Forum and Training Program to take place in June 2007.
- Partnered with US embassies to assist in identifying and selecting participants as well as provide financial aid to support travel for participants.

**VITAL VOICES 2010: A GLOBAL LEADERSHIP INITIATIVE (CGI 2007)**

**Global Challenge:** Economic Empowerment / Women/Girls

**Past Annual Meeting Featuring:** Announcement, 9/28/2007, Closing Plenary.

**Commitment By:** Vital Voices Global Partnership

**Partner(s):** Alice Kandell

**Estimated Total Value:** \$37,000,000

**Geographic Scope:** Global

In 2007, Vital Voices, together with partners and leading international institutions, committed to launch Vital Voices 2010: A Global Leadership Initiative for Women and Girls aimed at investing in women to improve the world.

**Progress Updates: July 8, 2008**

On October 14-18, 2007, Vital Voices Global Partnership, together with regional and international partners, held the Vital Voices Eurasia Women's Leadership Summit in Kyiv, Ukraine. The Summit served to launch The Women's Leadership Initiative for Eurasia and represented the first phase of this initiative, bringing together 150 emerging women leaders (in civil society organizations, business and governments) from key regions throughout Eastern Europe, the Former Soviet Union and Central Asia. Vital Voices has now begun the second phase of the initiative, which will consist of in-depth regional training programs and follow-up partnership projects with women from key countries.

Additionally, February 7-12, 2008, Vital Voices partnered with The World Bank Gender Action Plan to host a group of 25 African women entrepreneurs and accomplished African women advocates in Cape Town, South Africa for Leveling the Playing Field for Women's Economic &

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**Social Progress**, a program of the African Women's Leadership Initiative sponsored by ExxonMobil Foundation. Participants of the Leveling the Playing Field for Women's Economic & Social Progress program identified significant gender-based legal impediments faced by African women in the economic sector; formulated strategic advocacy campaigns to advance reforms to address legal obstacles; and developed plans of action to advocate for relevant policy changes in their regions and home countries.

## **INITIATIVE ON WOMEN'S EDUCATION AND ECONOMIC EMPOWERMENT (CGI 2008)**

**Global Challenge:** Education / Women/Girls

**Past Annual Meeting Featuring:** Announcement, 9/26/2008, Morning Plenary

**Commitment By:** Vital Voices Global Partnership; Inter-American Development Bank; The World Bank Group; The Goldman Sachs Group, Inc.; ExxonMobil Foundation; Club of Madrid

**Estimated Total Value:** \$25,000,000 over 3 years

**Project Start:** 10/5/2008

In 2008, The Vital Voices Global Partnership, the Inter-American Development Bank, the World Bank Group, Goldman Sachs, ExxonMobil, and the Club of Madrid, committed to providing \$25,000,000 to advance women throughout Latin America and the Caribbean through education, training, and capacity building for economic empowerment. Through this initiative, the commitment entities will create, build, and expand a core group of women including young women in Latin America and the Caribbean. The partners listed as well as others contributed \$530,000 in funds to help finance a regional summit (described below) to lay the foundations for a Vital Voices women's leadership initiative in the region.

### **Progress Updates: April, 2009**

On October 5-8, 2008, Vital Voices Global Partnership hosted Vital Voices of the Americas: Women as a Bridge to a More Prosperous Future, a regional summit and training program in Buenos Aires, Argentina for over 350 leaders from throughout the region, shining a spotlight on the advancements made over the past decade, while building and strengthening a powerful network and building a post-summit agenda. The regional summit hosted in partnership with the Inter-American Development Bank, the World Bank Group, Goldman Sachs, and ExxonMobil brought together over 300 women leaders and girls from throughout the Western Hemisphere. Over the course of three days, the participants discussed critical issues faced by women and girls in the region and developed recommendations and action plans.

## **ASIA-WIDE INITIATIVE TO ADVANCE WOMEN'S FINANCIAL EDUCATION (CGI ASIA 2008)**

**Global Challenge:** Education / Women/Girls

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**Commitment By:** Vital Voices Global Partnership; Standard Chartered Bank

**Estimated Total Value:** \$3,000,000 over 3 years

**Project Start:** 11/1/2008

**Geographic Scope:** India; Pakistan; Vietnam; Asia; Afghanistan; Bangladesh; Bhutan; Nepal; Sri Lanka

In Hong Kong in 2008, Vital Voices and Standard Chartered Bank committed to empower women throughout Asia with education, training and capacity building for economic empowerment. Through this Initiative, the commitment entities will create, build and expand a core group of women including young women in East and South Asia.

## **TURNING THE TIDE: TRANSLATING THE PROMISE INTO ACTION (CGI 2009)**

**Global Challenge:** Other / Women/Girls

**Past Annual Meeting Featuring:** Announcement, 9/24/2009, Human Capital BS 2: Leadership and Solutions to En

**Commitment By:** Vital Voices Global Partnership

**Partner(s):** Elizabeth F. Bagley; Donna C. McLarty; Man Up Campaign; New York University; The George Washington University; Nexus Institute; ExxonMobil Corporation; Humairi United; Mosaic Foundation; Avon Foundation

**Estimated Total Value:** \$4,941,000 over 3 years

**Project Start:** 10/31/2009

**Geographic Scope:** Global

In 2009, Vital Voices Global Partnership joined public and private partners to bring new solutions to enduring challenges facing women across the globe. The organization has worked collaboratively with individual leaders as well as public and private sector institutions to implement its four-tiered commitment to (1) influence policy, (2) raise public awareness, (3) strengthen the capacity of women leaders on the frontlines of change, and (4) attract new stakeholders to support gender equality and international women's leadership as a vehicle for global progress.

### **Progress Updates: July 2010**

In Winter 2009, Vital Voices joined more than 50 global thought leaders and grassroots activists to form La Pietra Coalition to Advance Women and the World, an international coalition dedicated to addressing the systemic challenges to women's full and equal participation in society. In addition to its work with the Coalition, Vital Voices has joined public and private partners to host ten awareness raising events around women's leadership and the importance of women's participation in society, and has joined partners to organize 16 capacity building programs for women leaders across five continents.

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**COMMITMENTS MADE WITH VITAL VOICES AS PARTNER**

**SOUTH-SOUTH LABOR MIGRATION (CGI 2009)**

**Global Challenge:** Economic Empowerment / Supply Chains

**Commitment By:** Business for Social Responsibility

**Partner(s):** John D. and Catherine T. MacArthur Foundation; U.S. Department of State; Bureau of Democracy, Human Rights, and Labor

**Estimated Total Value:** \$1,450,000 over 5 years

**Project Start:** 12/1/2009

**Geographic Scope:** Costa Rica; Dominican Republic; Haiti; India; Bangladesh; Malaysia; Saudi Arabia

South-south migrant laborers are often an unseen engine of globalization, working in factories and fields to produce goods for global markets. Regulation in many countries fails to adequately protect foreign workers and thus migrants are very vulnerable to human rights violations, often becoming stranded in countries with no rights and no ability to earn a living wage. Many of them become enslaved and stateless. BSR commits to improving migrant labor conditions and the protection of migrant workers' basic human rights for hundreds of thousands of migrant workers. BSRs work focuses on migrants who produce for the global supply chain of multinational companies.

**WOMEN PEACEBUILDERS IN THE MIDDLE EAST AND NORTHERN IRELAND (CGI 2006)**

**Global Challenge:** Other / Women/Girls

**This commitment is not for external audiences.**

**Commitment By:** Roselyne C. Swig

**Partner(s):** Jill Iscol; Vital Voices Global Partnership

**Estimated Total Value:** \$50,000 over 6 years

**Project Start:** 9/22/2006

**Geographic Scope:** Israel; Northern Ireland

Roselyne Swig, Trustee/Director, Vital Voices commits to donate volunteer time and \$50,000 to support Vital Voices Global Partnership's program of Peacebuilding Training for women from the Middle East and Northern Ireland.

**ALLIANCE TO END SLAVERY AND TRAFFICKING (CGI 2009)**

**Global Challenge:** Economic Empowerment / Trafficking/Slavery

**Commitment By:** Humanity United



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**Partner(s):** ASSET; Coalition to Abolish Slavery and Trafficking; Free the Slaves; International Justice Mission; Not For Sale Campaign; Polaris Project; Ricky Martin Foundation; Solidarity Center; Vital Voices Global Partnership

**Estimated Total Value:** \$3,055,000 over 1 year

**Project Start:** 9/23/2009

**Geographic Scope:** Australia; Brazil; Cambodia; Canada; Dominican Republic; Ghana; Haiti; India; Nepal; Peru; Philippines; Thailand; Uganda; United States of America

The modern anti-slavery movement is both ripe for and in dire need of meaningful collaboration among leading actors. Recognizing the opportunity to facilitate this collaboration, Humanity United (HU) committed in 2009 to support and manage a diverse coalition of U.S.-based anti-slavery organizations. The coalition, known as the Alliance to End Slavery and Trafficking, will advance the modern abolitionist movement through better cohesion, collaboration, and complementarity, and, in the process, create the most comprehensive and effective coalition working to end the phenomenon of slavery in all its forms. HU will hire a full-time coalition director, provide direct and indirect financial support, and allocate additional HU staff to support research, communications, outreach, and lobbying work on behalf of the coalition as a whole.

**Progress Updates: April 2010**

Since HU made this commitment, ATEST helped secure dramatic increases in federal spending to expand human trafficking investigations and prosecutions, support survivors, and foster international cooperation to combat modern-day slavery. In total, ATEST's advocacy resulted in nearly \$12 million in additional federal funding for programs related to trafficking in persons.

• **J. BRADLEY WILSON**

**SHARE NC: HEALTHY STARTS FOR YOUNG CHILDREN (CGI 2010)**

**Global Challenge:** Global Health / Obesity/Heart Disease  
**New Commitment in 2010**

**Commitment By:** J. Bradley Wilson; Blue Cross and Blue Shield of North Carolina

**Partner(s):** The North Carolina Partnership for Children, Inc. (NCPC); North Carolina State University; University of North Carolina at Chapel Hill; Be Active North Carolina, Be Active Kids

**Estimated Total Value:** \$3,250,000

**Project Start:** 10/1/2010

**Geographic Scope:** United States of America

The Blue Cross and Blue Shield of North Carolina (BCBSNC) Foundation commits to partner with the North Carolina Partnership for Children, Inc. (NCPC) to address childhood obesity for North Carolina's youngest children, from birth to age five. With a focus on the child care setting, this



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project will improve the policies and practices around physical activity and nutrition, implement active outdoor learning environments, create a resource for ongoing technical assistance, and ultimately increase the number of young children starting school at a healthy weight.