efile GRAPHIC print - DO NOT PROCESS As Filed Data -DLN: 93492319007236 Short Form OMB No 1545-1150 Form 990-EZ Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ▶ Do not enter social security numbers on this form as it may be made public. Open to Public ► Information about Form 990-EZ and its instructions is at www.irs.gov/form990. Department of the Treasury Inspection Internal Revenue Service For the 2015 calendar year, or tax year beginning 01-01-2015 and ending 12-31-2015 Check if applicable D Employer identification number C Name of organization THE PILGRIMS FOUNDATION INC Address change 13-3095744 Name change Number and street (or P. O. box, if mail is not delivered to street address) Room/suite ETelephone number 20 WEST 44TH STRÈET Initial return (212) 991-9944 Final return/terminated City or town, state or province, country, and ZIP or foreign postal code FGroup Exemption Amended return NEW YORK, NY 10036 Number Application pending ✓Cash Accrual Other (specify) ► **G** Accounting Method required to attach Schedule B (Form 990, 990-EZ, or 990-PF) I Website: ▶N/A J Tax-exempt status(check only one) - √501(c)(3) 501(c)() ◀(Insert no) 4947(a)(1) or 527 L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ **▶** \$ 36,249 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Part I Check if the organization used Schedule O to respond to any question in this Part I . 🔽 Contributions, gifts, grants, and similar amounts received 17,500 1 1 Program service revenue including government fees and contracts 2 2 18,600 Membership dues and assessments 3 3 Investment income 4 Gross amount from sale of assets other than inventory 5a Less cost or other basis and sales expenses Revenue Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c c Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than \$15,000) Gross income from fundraising events (not including \$ from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) 6b Less direct expenses from gaming and fundraising events Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) 6d Gross sales of inventory, less returns and allowances 7a Less cost of goods sold b Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) c 7c 149 8 Other revenue (describe in Schedule O) 8 36,249 9 **Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 10 Grants and similar amounts paid (list in Schedule O) 10 11 Benefits paid to or for members 11 12 Salaries, other compensation, and employee benefits 12 Professional fees and other payments to independent contractors Expenses 13 13 Occupancy, rent, utilities, and maintenance 14 14 15 Printing, publications, postage, and shipping 15 21,224 16 Other expenses (describe in Schedule O) 16

Total expenses. Add lines 10 through 16 17 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 end-of-year figure reported on prior year's return) 20 Other changes in net assets or fund balances (explain in Schedule O)

Net assets or fund balances at end of year Combine lines 18 through 20 Cat No 10642I

83,893 0 20

21,224

15,025

17

18

19

Part II Balance Sheets (see the in Check if the organization used to		any question in this Pai	tII		
		(A)	Beginning of year		(B) End of year
22 Cash, savings, and investments			83,893	22	98,918
23 Land and buildings			•	23	
24 Other assets (describe in Schedule O)				24	
25 Total assets			83,893	25	98,918
26 Total liabilities (describe in Schedule O	•		0		(
27 Net assets or fund balances (line 27 of		,	83,893	27	98,918
Part III Statement of Program S Check if the organization used	Schedule O to respond to a				Expenses quired for section 501 3) and 501(c)(4)
What is the organization's primary exempt p TO ASSIST THE PILGRIMS OF THE UNITE NATIONS		NG THE BROTHERHO	OD AMOUNG THE		inizations, optional fo
Describe the organization's program service measured by expenses. In a clear and conc benefited, and other relevant information for	se manner, describe the se				
28 See Additional Data Table					
(Grants \$) If this	amount includes foreign gi	rants, check here .	▶ ┌	28a	
29		·	'		
(Grants \$) If this	amount includes foreign gi	rants, check here .	▶ ┌	29a	
31 Other program services (describe in Sch	•		'	30a	
<u> </u>	amount includes foreign gi			31a 32	24.44
32 Total program service expenses (add line Part IV List of Officers, Directors, Trus		lst each one even if not con	<u> </u>		21,14 s for Part IV)
Check if the organization used	Schedule O to respond to a	nny question in this Par	t IV		
(a) Name and title	(b) A verage hours per week devoted to position	(c)Reportable compensation (Forms W-2/1099- MISC) (if not paid, enter-0-)	(d) Health bene contributions employee benefit and deferred compensatio	to plans, l	(e) Estimated amount of other compensation
JOHN R DREXEL IV PRESIDENT	2 00	0	compensatio	0	0
THOMAS L PULLING VICE PRESIDENT	0 05	0		0	0
THE HON WILLIAM J VAN HEUVEL SECRETARY	0 05	0		0	0
JAMES D ZIRIN TREASURER	0 05	0		0	0
JILL SPILLER EXECUTIVE DIRECTOR	1 00	0		0	0
				_	
	1	I	I		1

orm	990-EZ (2015)			Page 3
Pa	rt V Other Information (Note the Schedule A and personal benefit contract statement requirer	nents i	n the	-
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this Par	t V		. 🗸
			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	. 33		No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		No
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		No
ь	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule	35ь		
c	Was the organization a section $501(c)(4)$, $501(c)(5)$, or $501(c)(6)$ organization subject to section $6033(e)$ notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		No
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	. 36		No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions			
b	Did the organization file Form 1120-POL for this year?	. 37b		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? .	. 38a		No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved . 38b			
39	Section 501(c)(7) organizations Enter			
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities	4		
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under			
	section 4911 \blacktriangleright 0, section 4912 \blacktriangleright 0, section 4955 \blacktriangleright 0			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		No
С	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections4912, 4955, and 4958 ▶	0		
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization	0		
е	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		No
41				
42a	The organization's books are in care of ▶ THE FOUNDATION Telephone no	► <u>(21</u>	2)991	9944
	Located at ► 20 WEST 44TH STREET NEW YORK, NY ZIP + 4	<u>10</u>	036	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b		No_
	If "Yes," enter the name of the foreign country			
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)			
c	At any time during the calendar year, did the organization maintain an office outside the U S $ m ?$	42c		No
	If "Yes," enter the name of the foreign country			
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year		.▶ 「	_
		_ [Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of			
	Form 990-EZ	44a		No
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	. 44b		No
c	Did the organization receive any payments for indoor tanning services during the year?	. 44c		No
d	If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? <i>If "No," provide an explanation in Schedule O</i>	. 44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	. 45a		No

Additional Data

Software ID: Software Version:

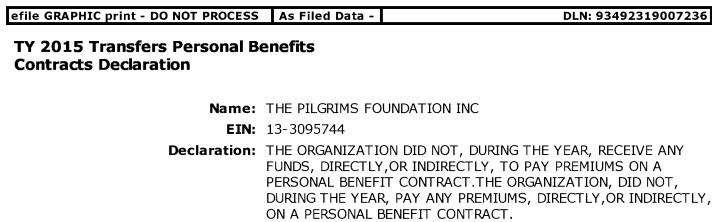
EIN: 13-3095744

Name: THE PILGRIMS FOUNDATION INC

Expenses

Form 990EZ, Part III - Statement of Program Service Accomplishments

Describe what was achieved in manner, describe the services for each program title.	(Required for 501(c)(3) and 501(c)(4) organizations and 4947(a)(1) trusts; optional for others.)			
	S OF THE UNITED STATES IN PROMOTING THE UNDERSTANDING FATES, UNITED KINGDOM, AND THE COMMONWEALTH If this amount includes foreign grants, check here	28a	21,149	



efil	e GF	RAPHIC pr	int - DO I	NOT PROCES	SS As Filed Da	ta -		DLN: 93	492319007236
990EZ)			•	Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ. Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.					2015 Open to Public Inspection
		enue Service						1	
		he organizat IS FOUNDATION						Employer identification	ation number
								13-3095744	
Pa	rt I	Reason	for Publi	c Charity S	tatus (All organıza	itions must c	omplete this p	part.) See instruction	ons.
The	organı	zation is not	a private f	oundation beca	ause it is (For lines 1	through 11, c	heck only one b	ox)	
1		A church,	convention	of churches, o	r association of churc	hes described	ın section 170(b)(1)(A)(i).	
2	Г)(1)(A)(ii). (Attach So	•			
3					service organization o				
4	Г				rated in conjunction v	vith a hospital	described in se	ction 170(b)(1)(A)(iii). Enter the
5	_		name, city, zation opera		nefit of a college or un	iversity owner	d or operated by	a governmental unit o	described in section
_	ı			omplete Part I		rranari, annia	. or operated by	a governmentar ame	.cocmbca m occion
6			•	-	or governmental unit				
7	✓			•	•		from a governme	ental unit or from the o	general public
8	_				vi). (Complete Part II ion 170(b)(1)(A)(vi)		art II)		
9	<u> </u>		•			•	•	ributions, membership	fees, and gross
10	_	from gross organizati	ınvestmer on after Jun	it income and i e 30,1975 S	•	xable income ((Complete Pai	(less section 51 t III)	and (2) no more than 1 tax) from businesse n 509(a)(4)	
11	-	-	_		·		•	ctions of, or to carry o	out the nurnoses of
	ı							509(a)(2) See sectio	
_	_							complete lines 11e,	
а		supported	organizatio	n(s) the power		r elect a majo	• • •	organization(s), typica cors or trustees of the	
b	Г	-		-	·		n with its suppo	orted organization(s), l	by having control or
	•	_				same persons	that control or i	manage the supported	organization(s) You
С	_	-		V, Sections A a integrated. A s		n operated in	connection with	, and functionally inte	grated with its
-	I				uctions) You must co				gracea men, res
d								with its supported org	
					nization generally mu te Part IV, Sections A			ement and an attentiv	eness requirement
е	Г							s a Type I, Type II, T	ype III functionally
	· 	-			ally integrated suppor		ion		
f	Ente			ed organizatio nformation abo	ns			· · · · · · · · —	
g		riovide til	e lollowing i	mormation abo	out the supported orga	illization(s)			
		(i)		(ii)EIN	(iii)	(iv	·)	(v)	(vi)
Name of supported organ		ganızatıon		Type of organization (described on lines 1-9 above (see instructions))	Is the organisted in you docum	anızatıon r governıng	A mount of monetary support (see instructions)	A mount of other support (see instructions)	
						Yes	No		
Tota	ı							1	
For F	aperv	vork Reducti	ion Act Not	ice, see the In	structions for Form 99	90 or 990EZ.	Cat No 112		990 or 990-EZ) 2015

by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column Public support. Subtract line 5

Section B. Total Support Calendar year

10 Other income Do not include gain or loss from the sale of

Total support. Add lines 7

supported organization

instructions

capital assets (Explain in Part

Gross receipts from related activities, etc (see instructions)

Section C. Computation of Public Support Percentage

Public support percentage for 2014 Schedule A, Part II, line 14

securities loans, rents, royalties and income from similar sources Net income from unrelated business activities, whether or not the business is regularly

(or fiscal year beginning in)

Amounts from line 4 Gross income from interest. dividends, payments received on

from line 4

carried on

through 10

VI)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a)2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) ⊤otal
Gifts, grants, contributions, and membership fees received (Do not include any unusual grants)	22,400	26,330	24,815	34,660	36,100	144,305
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3 5 The portion of total contributions	22,400	26,330	24,815	34,660	36,100	144,305

(a)2011

Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f))

and **stop here.** The organization qualifies as a publicly supported organization

box and stop here. The organization qualifies as a publicly supported organization

22,400

74

(b)2012

26,330

62

1,384

First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization,

17a 10%-facts-and-circumstances test - 2015. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported

b 10%-facts-and-circumstances test - 2014. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

16a 33 1/3% support test-2015. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box

b 33 1/3% support test - 2014. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this

(c)2013

24,815

58

(d)2014

34,660

45

(e)2015

36,100

29

120

12

14

15

(f)Total

144,305

144,305

268

1,504

146,077

98 790 %

98 740 %

▶▽

▶□

Schedule A (Form 990 or 990-EZ) 2015

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	Trans to quam	y arradi are tes	to listed selett	, produce compr	200 1 410 1117	
	Calendar year	(a)2011	/b) 2012	(0)2012	(d)2014	(a)201E	(f)Total
(or f	iscal year beginning in) 🕨	(a)2011	(b) 2012	(c)2013	(u)2014	(e) 2015	(f) ⊤otal
1	Gifts, grants, contributions, and						
	membership fees received (Do						
	not include any "unusual grants ")						
2	Gross receipts from admissions,						
	merchandise sold or services						
	performed, or facilities furnished in any activity that is related to						
	the organization's tax-exempt						
	purpose						
3	Gross receipts from activities						
•	that are not an unrelated trade or						
	business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either						
	paid to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit						
	to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2,						
	and 3 received from disqualified						
	persons						
b	A mounts included on lines 2 and 3 received from other than						
	disqualified persons that exceed						
	the greater of \$5,000 or 1% of						
	the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support. (Subtract line 7c						
•	from line 6)						
Se	ction B. Total Support						
	Calendar year	(a)2011	(b) 2012	(c)2013	(d)2014	(e) 2015	(f)Total
(or f	iscal year beginning in) 🕨	(4)2011	(5)2012	(0)2013	(d)2014	(6)2013	(1)Total
9	A mounts from line 6	<u> </u>					
10a	Gross income from interest,	I					
	dividends, payments received on	I					
	securities loans, rents, royalties	I					
	and income from similar sources						
b	Unrelated business taxable	I					
	income (less section 511 taxes) from businesses acquired after	I					
	June 30, 1975	I					
c	Add lines 10a and 10b						
11	Net income from unrelated						
	business activities not included	ĺ					
	ın lıne 10b, whether or not the	I					
	business is regularly carried on	<u> </u>					
12	Other income Do not include	I					
	gain or loss from the sale of	I					
	capital assets (Explain in Part	I					
	VI)						
13	Total support. (Add lines 9, 10c,	I					
14	11, and 12) First five years.If the Form 990 is f	or the organizati	on's first socond	third fourth or	fifth tay year ac a	L section FO1	(c)(3) organization
14		or the organization	on s mst, second	, tillia, lourtii, or	ilitii tax yeal as a	section 301	(c)(3) organization, ▶ □
Se	check this box and stop here ction C. Computation of Pub	lic Support B	ercentage				
15	Public support percentage for 2015			13. column (f))		15	
16	Public support percentage from 2013	,	,	(1)		16	
	ction D. Computation of Inv			0.0		1 10	
17	Investment income percentage for				nn (f))	1-	
	Threathent medile percentage for	FATA (IIIIC TOC'C	.o.a.iiii (i) uivided	by inic 13, coluit	···· (1 <i>))</i>	17	

18 Investment income percentage from 2014 Schedule A, Part III, line 17

19a 33 1/3% support tests—2015. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not

more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support tests—2014. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I If you checked 11a of Part I, complete Sections A and B If you checked 11b of Part I, complete Sections A and C If you checked 11c of Part I, complete Sections A, D, and E If you checked 11d of Part I, complete Sections A, D, and B, and C If you checked 11d of Part I, complete Sections A, and B, and complete Sections A.

_	1, complete Sections A and D, and complete Part V)			
Se	ction A. All Supporting Organizations		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain	1	- 133	
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2)	2		
3а	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below	3a		
b	Did the organization confirm that each supported organization qualified under section $501(c)(4)$, (5) , or (6) and satisfied the public support tests under section $509(a)(2)$? If "Yes," describe in Part VI when and how the organization made the determination	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section $170(c)(2)(B)$ purposes?	3 c		
4a	If "Yes," explain in Part VI what controls the organization put in place to ensure such use Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections $501(c)(3)$ and $509(a)(1)$ or $(2)^2$ If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section $170(c)(2)(8)$ purposes	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5 c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990)	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part II of Schedule L (Form 990)	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509 (a)(1) or (2))? If "Yes," provide detail in Part VI .	9a		
b	Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .	9b		
c	Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .	9c		
0a	Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer b below	10 a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)	10 b		
1	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		Ì
c	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI	11 c		

Yes

Yes

No

3

2a

2b

Schedule A (Form 990 or 990-EZ) 2015

No

Part IV Supporting Organizations (continued)

			• •				•
	Section	В.	Type	Ι	Sı	upporting	Organizations
Т							

			1 65	140
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year			
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization	2		

that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization	2		
Section C. Type II Supporting Organizations			
		Yes	No
Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)?			

If "No," describe in $m{Part}$ $m{VI}$ how contiol or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)

Section D. All Type III Supporting Organizations	

	tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s)	2	
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year?		

е	ction	E. Type	III Function	nally-Inte	egrated S	Supporting	Organizatio	ns
	Check	the box n	ext to the met	hod that the	organizatio	n used to sati	sfy the Integral	Part
_	_	The oran	nization catic	find the Actu	ution Tost	Complete line	a 3 halaw	

gral Part Test during the year (see instructions) The organization satisfied the Activities Test-Complete **line 2** below

If "Yes," describe in **Part VI** the role the organization's supported organizations played in this regard

1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior

- The organization is the parent of each of its supported organizations. Complete line 3 below

The organization supported a governmental entity Describe in Part VI how you supported a government entity (see

- instructions)

2 Activities Test Answer (a) and (b) below.

a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the

supported organization(s) to which the organization was responsive?

furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the

3 Parent of Supported Organizations Answer (a) and (b) below.

If "Yes," then in Part VI identify those supported organizations and explain how these activities directly

organization determined that these activities constituted substantially all of its activities

the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement

b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of

3а each of the supported organizations? Provide details in Part VI **b** Did the organization exercise a substantial degree of direction over the policies, programs and activities of each 3b of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard

instructions)

Page **6**

	Check here if the organization satisfied the Integral Part Test as a qualifying Type III non-functionally integrated supporting organizations must complete			Г
	, , , , , , , , , , , , , , , , , , , ,		<u> </u>	•
	Section A - Adjusted Net Income		(A) Prior Year	(B) Current Yea (optional)
	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
ļ	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
5	Portion of operating expenses paid or incurred for production or collection or gross income or for management, conservation, or maintenance of property held for production of income (see instructions)			
7	Other expenses (see instructions)	7		
3	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Yea (optional)
L	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1 d		
e	Discount claimed for blockage or other factors (explain in detail in Part VI)			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
ı	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
5	Multiply line 5 by 035	6		
,	Recoveries of prior-year distributions	7		
;	Minimum Asset Amount (add line 7 to line 6)	8		
	Section C - Distributable Amount			Current Year
L				Ourient 1 cur
	Adjusted net income for prior year (from Section A, line 8, Column A) Enter 85% of line 1	2		
	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
3		4		
! :	Enter greater of line 2 or line 3	5		
5	Income tax imposed in prior year	- +		
5	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) Check here if the current year is the organization's first as a non-functionally.	6		

_	., pe lil i ametienam, integri	(-) (-)	9 9	······································
S	ection D - Distributions			Current Year
1	Amounts paid to supported organizations to accomp	olish exempt purposes		
2	Amounts paid to perform activity that directly further excess of income from activity	ers exempt purposes of supp	ported organizations, in	
3	Administrative expenses paid to accomplish exemp	t purposes of supported orga	anızatıons	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval rec	iuired)		
	Other distributions (describe in Part VI) See instru			
	Total annual distributions. Add lines 1 through 6	CHOILS		
	Distributions to attentive supported organizations t details in Part VI) See instructions	o wnich the organization is r	esponsive (provide	
9	Distributable amount for 2015 from Section C, line	6		
10	Line 8 amount divided by Line 9 amount			
			T	T
S	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2015	(iii) Distributable A mount for 2015
1	Distributable amount for 2015 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2015 (reasonable cause requiredsee instructions)			
3	Excess distributions carryover, if any, to 2015			
а				
b				
C				
d	From 2013			
	From 2014			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2015 distributable amount			
i	Carryover from 2010 not applied (see instructions)			
j	Remainder Subtract lines 3g, 3h, and 3i from 3f			
4	Distributions for 2015 from Section D, line 7 \$			
a	Applied to underdistributions of prior years			
b	Applied to 2015 distributable amount			
c	Remainder Subtract lines 4a and 4b from 4			
5	Remaining underdistributions for years prior to 2015, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)			
6	Remaining underdistributions for 2015 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)			
7	Excess distributions carryover to 2016. Add lines 3) and 4c			
8	Breakdown of line 7			
a				
b				
c	Excess from 2013			
d	From 2014			
e	From 2015			
			Cahadula A	/Form 990 or 990-F71 (2015

Schedule A (Schedule A (Form 990 or 990-EZ) 2015					
Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 9 and 6. Also complete this part for any additional information. (See instructions).						
Facts And Circumstances Test						
R	eturn Reference	Explanation				
		Schedule A (Form 990 or 990-i	EZ) 2015			

