OGE Form 278e (March 2014)

U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001)

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Report Type:	Candidate
Year (Annual Report only):	
Date of Appointment/Termination:	

RECEIVED FEC MAIL CENTER UNITED STATES OFFICE OF GOVERNMENT ETHICS

Preventing Conflicts of Interest in the Executive Branch

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 2786) 15 PM 4: 12

Filer's Information				
Last Name	First Name	MI	Position	Agency
Rubio	Marco	А	Candidate for President	
Other Federal Government	Positions Held During the Preceding 12	2 Months:		. J.
United States Senator				
Name of Congressional Co	mmittee Considering Nomination (Non	ninees only):		
	ity that the statements I have made in th	is report are true,	complete and correct to the best of my know	vledge;
Signature:			Date: 5 /15 / 7	2015
	· 프리스 프로마스	ntained in this rep	ort, I conclude that the filer is in compliance	e with applicable laws and regulations
(subject to any comments 1	pelow)		T D	
Signature:	-St		Date: 5 20 7015	
Other Review Conducted I	Ву:			
Signature:			Date:	
Bianca M.	Domen		May 19, 201	5
U.S. Office of Governmen	t Ethics Certification (if required):		1	
Signature:	M- Mull.		Ce/4/15	
Comments of Reviewing (Officials:			7,
Page 7 amended	byfiler. COEIHAJ16-4-15			
Reviewed for with the Federa	Apparent Compliance			

OpenSecrets.org

	er's Name		Page Number			
	bio, Marco				2	
Pa	rt 1: Filer's Positions Held O	outside United Sta	ates Government			
	Organization Name	City/State	Organization Type	Position Held	From	To
1.	Florida International University	Miami, FL	Educational Organization	Senior Fellow	May 2011	Present
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Pa	rt 2: Filer's Employment Assets and Income					
	Description	EIF	Value	Income Type	Income Amount	
۱.	Salary from Florida International University, Mlami, FL	N/A		Salary	11/1	\$ 22,114.83
	FIU 401(A) Temporary Employee Savings Plan (Bencor) Guaranteed Pooled Fund	Y	\$1,001 - \$15,000		None (or less than \$201)	
	ABA Retirement Fund Large-Cap Equity Fund	Y	None (or less than \$1,001)		\$15,001 - \$50,000	
	ABA Retirement Fund Small Mid-Cap Equity Fund	Y	None (or less than \$1,001)		\$5,001 - \$15,000	
j.	ABA Retirement Fund All Cap Index Equity Fund	Y	None (or less than \$1,001)		\$15,001 - \$50,000	
5.	ABA Retirement Fund Intl All Cap Equity Fund	Y	None (or less than \$1,001)		\$5,001 - \$15,000	
1.	ABA Retirement Fund Bond Core Plus Fund	Y	None (or less than \$1,001)		\$5,001 - \$15,000	
3.	ABA Retirement Fund Stable Asset Return Fund	Y	None (or less than \$1,001)		\$15,001 - \$50,000	
9.	Florida Retirement Service (state pension) ("value not readily ascertainable" - appx, \$1,000/month at age 62)	N/A				
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Pa	rt 3: Filer's Employm	ent Agreement	s and Arrangements		
¥	Employer or Party	City/State	Status and Terms	I	ate
	Penguin Group USA	New York, NY	Book contract providing for royalty payments of 15% of hardcover edition, 7.5 to 10% of paperback editions, an 25% of audio editions (American Son)	d Jan	. 2012
2.	Penguin Group USA	New York, NY	Book contract providing for 12.5 to 15% of hardcover editions, 7.5 to 10% of paperback editions, and 10 to 25% audio editions and downloadable audio versions (American Dreams)	for Dec	. 2013
3.	Florida International University	Miami, FL	Participant in FIU 401(A) Temporary Employee Savings Plan (Bencor) Guaranteed Pooled Fund	May	2011
4.	Florida House of Representatives - State of Florida Tallahassee, FL Participant in defined benefit pension plan (Florida Retirement System); will receive appx. \$1,000/month at age 62. Florida		62. Jan	. 2000	
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Pai	art 4: Filer's Sources of Compensation Exceeding \$5,000 in a Year								
#	Source Name	City/State	Brief Description of Duties						
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	Filer's Name								
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Pa	rt 5: Spouse's Employment Assets and Income								
#	Description	EIF	Value	Income Type	Income Amount				
1.	JDR Events, Miami, FL (event planning services)	N/A	\$15,001 - \$50,000	Partnership Distributions					
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	rt 6: Other Assets and Income					
	Description	EIF	Value	Income Type	Income Amount	
l.	Citibank (Miami, FL) Checking Account (Joint)	N/A	\$100,001 - \$250,000		None (or less than \$201))
2.	Citibank (Miami, FL) Money Market Account (Joint)	N/A	\$50,001 - \$100,000		None (or less than \$201))
	TD Ameritrade (Omaha, NE) Savings Account (Self)	N/A	\$1,001 - \$15,000		None (or less than \$201))
	The Coca Cola Company (Corporate Securities/Stock) (Self)	N/A	\$1,001 - \$15,000		None (or less than \$201))
	Scholars Choice College Savings Program by CollegeInvest (Colorado) 529 (Age Based Option: Age 10-12A and B)	Y	\$1,001 - \$15,000	2 .	None (or less than \$201))
j.	Scholars Choice College Savings Program by CollegeInvest (Colorado) 529 (Age Based Option: Age 13-15A and B)	Y	\$1,001 - \$15,000		None (or less than \$201))
7.	Florida Prepaid College Plans (4 Year University Tuition Plan) (529 College Savings Account) (Self)	N/A	\$15,001 - \$50,000		None (or less than \$201)	
	Florida Prepaid College Plans (4 Year University Tuition Plan) (529 College Savings Account) (Self)	N/A	\$15,001 - \$50,000		None (or less than \$201))
).	Florida Prepaid College Plans (4 Year University Tuition Plan) (529 College Savings Account) (Self)		\$1,001 - \$15,000		None (or less than \$201))
	Florida Prepaid College Plans (4 Year University Tuition Plan) (529 College Savings Account) (Self)	2	\$1,001 - \$15,000		None (or less than \$201)
	Rental Property (Residential Real Estate, Taliahassee, FL) (Self)	N/A	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	
2.	American Dreams by Marco Rubio, Penguin Group, Livonia, MI ("value not readily ascertainable")	N/A		Royalties	\$100,001 - \$1,000,000	
13.	American Son by Marco Rubio, Penguin Group, New York, New York ("value not readily ascertainable")	N/A		Royalties	None (or less than \$201)
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Pa	rt 7: Transactions				
#	Description	Туре	Date	Amount	
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	rt 8: Liabilities					
ŧ	Creditor Name	Туре	Amount	Year Incurred	Rate	Term
	Chase	Mortgage (Self)	\$250,001 - \$500,000	2006	6.5%	30 Years
2.	Ocwen (GMAC)	Mortgage (Self)	\$100,001 - \$250,000	2005	4.25%	30 Years
	U.S. Century Bank	Home Equity Line of Credit (Self)	\$100,001 - \$250,000	2006	7.25%	10 Years
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	rt 9: Gifts and Travel	Reimbursements				
#	Source Name	City/State	Brief Description		Value	
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