AO 10
Rev. 1/2012

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2011

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Roberts, Jr., John G.	Supreme Court of the U.S.	05/11/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	5a. Report Type (check appropriate type)	6. Reporting Period
Chief Justice	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	01/01/2011 to 12/31/2011
7. Chambers or Office Address		
One First Street, NE Washington, DC 20543		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 08/04/2011	Pennsylvania State University	$15,000.00
2.		
3.		
4		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2011	Major, Landsey & Africa, LLC -- Attorney Search Consultants -- Salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	S. J. Quinney College of Law	04/04-06/2011	Salt Lake City, Utah	Presided over Traynor Moot Court, met with students in law class;	Air transportation, meals, and lodging
2.				met with participants in law school outreach program.	
3.	Pennsylvania State University	07/09-21/2011	Florence, Italy	Taught eight-day course on The U.S. Supreme Court - Historical Perspective	Air transportation, meals, and lodging
4.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1 Time Warner (TWX)	C	Dividend	M	T					
2. Dell (Common)		None	L	T					
3. Freddie Mac (Common)		None	J	T					
4 Hewlett-Packard (Common)	A	Dividend	K	T					
5. Hillenbrand (Common)	A	Dividend	J	T					
6. Hill-Rom Holdings, Inc.	A	Dividend	J	T					
7. Intel (Common)	C	Dividend	L	T					
8. Microsoft (Common)	D	Dividend	M	T					
9. Nokia (Common)	A	Dividend	J	T					
10. Novellus (Common)		None	J	T					
11. Texas Instruments (Common)	B	Dividend	M	T					
12 TMO (Common)		None	L	T					
13. Sirius XM Radio (Common)		None	L	T					
14. Washington REIT	A	Dividend	K	T					
15. Am Cent Gr Fund	A	Dividend	J	T					
16. Davis Real Est Class A, See Section VIII		None	K	T					
17 Fidelity Contrafund Fund "K"	A	Dividend	L	T					

Income Gain Codes (See Columns B1 and D4)
Value Codes (See Columns C1 and D3)
Value Method Codes (See Column C2)

A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G $100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000
J =$15,000 or less
K $15,001 $50,000
L =$50,001 - $100,000
M =$100,001 $250,000
N =$250,001 - $500,000
O $500,001 $1,000,000
P1 $1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000
Q =Appraisal
R Cost (Real Estate Only)
S =Assessment
T =Cash Market
U Book Value
V =Other
W =Estimated

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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. NB Kamnsky II		None	J	T					
19. Fidelity Low Priced Stock "K" Fund	E	Dividend	N	T					
20. Fidelity Spartan 500 Index INST	D	Dividend	N	T					
21. Fidelity Growth Company "K" Fund	B	Dividend	L	T					
22. Fidelity Overseas "K" Fund	C	Dividend	M	T					
23. Fidelity Select Energy Fund		None	K	T					
24. Fidelity Managed Income Portfolio (no control)	B	Dividend	L	T					
25. Fidelity Retirement Money Market	A	Dividend	L	T					
26. Mutual Series Beacon Class Z, See Section VIII	A	Dividend	J	T					
27. Mutual Series Global Discovery Z, See Section VIII	A	Dividend	J	T					
28. Janus Ent Fund		None	K	T					
29. Janus Fund	A	Dividend	K	T					
30. Janus WW Fund	A	Dividend	K	T					
31. BlackRock International Fund	A	Dividend	L	T					
32. Lord Abbett Dev Gr Fund		None	K	T					
33. Putnam Multi-Cap Growth Fund		None	J	T					
34. Putnam Voyager Fund		None	J	T					

1 Income Gain Codes (See Columns B1 and D4)
A =$1,000 or less
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D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000
2 Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3 Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
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35. Columbia Seligman		None	K	T					
36. Torray Fund	B	Dividend	M	T					
37. TR Price Euro Stock Fund	A	Dividend	J	T					
38. TR Price SCs & Tech Fund		None	J	T					
39. Vanguard Int'l Gr Fund	C	Dividend	M	T					
40. Vanguard Sm Cap Index Fund	B	Dividend	M	T					
41. Ing Em Countries A Fund		None	M	T					
42. MTB Money Mkt account	A	Dividend	L	T					
43. Fidelity Cash Reserves	A	Dividend	L	T					
44. C. Schwab Money Mkt Fund	A	Dividend	J	T					
45. C. Schwab Muni M. Fund	A	Dividend	L	T					
46. Wells Fargo account, See Section VIII	A	Interest	J	T					
47. Capital One, Inc.	A	Interest	M	T					
48. 1/8 int. cottage, Knocklong, Co. Limerk., IRE, See Sec. VIII	B	Rent	K	W					
49. TR Price Prime Res Fund		None	J	T					
50. Blackrock S&P Index Fund, See Section VIII	C	Dividend	M	T					
51. SPDR S&P Midcap 400 ETF TR Unit Ser 1, See Section VIII		None	M	T					

1. Income Gain Codes: (See Columns B1 and D4)
[illegible] Codes (See Columns C1 and D3)
[illegible] Value Method Codes (See Column C2)

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52. Utah Educ. Svgs Plans, See Section VIII	D	Dividend	N	T					
53. Pillsbury Winthrop Ret. Plan Fid.Mgd.Inc.Part II (bond fund)	A	Dividend	K	T					
54. Allegis Group Ret. Plan (no control)		None	K	T					
55. Time Warner Cable	B	Dividend	L	T					
56. AOL		None	J	T					
57. Ares Capital (Y)									
58.									
59.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line 16, Part VII. Name change -- formerly Davis Ser Real Est Fund.
Line 20, Part VII. Corporate exchange only. Spartan 500 Index INV exchanged for Spartan 500 Index on INST June 15, 2011.
Line 26, Part VII. Name change -- formerly Mutual Beacon Z.
Line 27, Part VII. Name change -- formerly Mutual Discovery Class Z Mutual Fund
Line 31, Part VII. BlackRock International Value Fund was reorganized on August 12, 2011 into the BlackRock International Fund.
Line 46, Part VII. Name change -- formerly Wachovia, A Wells Fargo Company.
Line 48, Part VII. Income and value represent pro rata share of cottage in Knocklong, County Limerick, Ireland.
Line 50, Part VII Name change -- formerly BlackRock S&P.
Line 51, Part VII Name change -- formerly Midcap SPDR Tr Series 1.
Line 52, Part VII. UESP Underlying Funds -- Institutional Index; Mid-Cap Index; Small-Cap Index; Total International Stock Index.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John G. Roberts, Jr.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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