

**Ann H. Lamont, Edward M. Lamont, Senate Financial Disclosure Report, 2006, Facebook Club Investments**

**No. of Fund Entries: 139**  
**Value/Income: ≤ \$430 million**

**Ann H. Lamont & Edward M. Lamont,  
2006 Senate Financial Disclosure**

Ann H. Lamont &amp; Edward M. Lamont 2006 Senate Financial Disclosure

Ann H. Lamont & Edward M. Lamont, 2006 Senate Financial Disclosure																									Total		
Ann H. Lamont & Edward M. Lamont 2006 Senate Financial Disclosure																											
Search Tag																									Subtotal		
Facebook "dark pools"																											
501,000																											
51,000-15,000																											
515,000-50,000																											
550,000-100,000																											
510,000-1,250,000																											
5250,000-500,000																											
5500,000-1,000,000																											
51,000,000-5,000,000																											
55,000,000-25,000,000																											
25,000,000-15,000,000																											
Subtotal																											
Line No.																											
1	AthenaHealth, Inc.	Oak 4	1	\$	1 000	\$	15 000	\$	50 000	\$	100 000	\$	250 000	\$	500 000	\$	1 000 000	\$	5 000 000	\$	25 000 000	\$	50 000 000	\$	Subtotal		
2	AthenaHealth, Inc.	Oak 5	1	\$	535										\$	689 909								\$	689 909		
3	AthenaHealth, Inc.	Oak 6	1								\$	67 533												\$	535	\$	
4	Boston Scientific	GS Acct 5	1			\$	15 000																	\$	15 000		
5	Boston Scientific	GS Acct 11	1			\$	15 000																	\$	15 000	\$	
6	Chase Capital Partners Private Equity Fund of Funds II Ltd CL B Select 2 Onshore	JPM Acct 1	1														\$	5 000 000						\$	5 000 000		
7	Chase Private Equity Partners Select 1 Ltd (Onshore)	JPM Acct 1	1												\$	1 000 000								\$	1 000 000	\$	
8	Fidelity National Info Svcs Inc	GS Acct 5	1			\$	15 000																	\$	15 000	\$	
9	Goldman Sachs Alpha Fund PLC	GS Acct 15	1														\$	5 000 000						\$	5 000 000		
10	Goldman Sachs Capital Partners V Institutional L.P./GSCP V Institutional AIV L	GS Acct 6	1			\$	15 000																	\$	15 000		
11	Goldman Sachs Core Fixed-Inc A Mutual Fund Class A	GS Acct 7	1					\$	50 000															\$	50 000		
12	Goldman Sachs Core Fixed-Inc A Mutual Fund Class A	GS Acct 7	1	\$	1 000																			\$	1 000		
13	Goldman Sachs Core Fixed-Inc A Mutual Fund Class A	GS Acct 7	1								\$	250 000												\$	250 000		
14	Goldman Sachs Core Fixed-Inc A Mutual Fund Class A	GS Acct 8	1	\$	1 000																			\$	1 000		
15	Goldman Sachs Core Fixed-Inc A Mutual Fund Class A	GS Acct 9	1							\$	100 000													\$	100 000		
16	Goldman Sachs Core Fixed-Inc A Mutual Fund Class A	GS Acct 9	1	\$	1 000																			\$	1 000		
17	Goldman Sachs Core Fixed-Inc A Mutual Fund Class I	GS Acct 15	1	\$	1 000																			\$	1 000		
18	Goldman Sachs Direct Strategies Fund LLC	GS Acct 6	1														\$	5 000 000						\$	5 000 000		
19	Goldman Sachs Event Driven Partners II LLC	GS Acct 6	1														\$	5 000 000						\$	5 000 000		
20	Goldman Sachs Event Driven Partners LLC	GS Acct 6	1														\$	5 000 000						\$	5 000 000		
21	Goldman Sachs Global Alpha Fund LP	GS Acct 6	1														\$	5 000 000						\$	5 000 000		
22	Goldman Sachs Global Alpha Fund LP Class A2	GS Acct 6	1														\$	5 000 000						\$	5 000 000		
23	Goldman Sachs Global Equity Opportunities Fund LLC A2 15	GS Acct 6	1														\$	5 000 000						\$	5 000 000		
24	Goldman Sachs Global Equity Opportunities Offshore PLC A2 1	GS Acct 15	1														\$	5 000 000						\$	5 000 000		
25	Goldman Sachs Global Manager Strategies Alpha Plus II Portfolio Class 2	GS Acct 6	1														\$	5 000 000						\$	5 000 000		
26	Goldman Sachs Global Opportunities Offshore A1	GS Acct 15	1														\$	5 000 000						\$	5 000 000		
27	Goldman Sachs Group, Inc. 0% 8/22/08 European Basket E1N Non-Principal Pro	GS Acct 6	1														\$	5 000 000						\$	5 000 000		
28	Goldman Sachs Group, Inc. 0% Due 8/15/2011 to 4 Emerging Mkts Asia IDX M	GS Acct 6	1												\$	500 000								\$	500 000		
29	Goldman Sachs High Yield A Mutual Fund Class A	GS Acct 7	1	\$	1 000																			\$	1 000		
30	Goldman Sachs High Yield A Mutual Fund Class A	GS Acct 7	1	\$	1 000																			\$	1 000		
31	Goldman Sachs High Yield A Mutual Fund Class A	GS Acct 7	1	\$	1 000																			\$	1 000		
32	Goldman Sachs High Yield A Mutual Fund Class A	GS Acct 8	1	\$	1 000																			\$	1 000		
33	Goldman Sachs High Yield A Mutual Fund Class A	GS Acct 8	1	\$	1 000																			\$	1 000		
34	Goldman Sachs High Yield A Mutual Fund Class A	GS Acct 9	1	\$	1 000																			\$	1 000		
35	Goldman Sachs High Yield A Mutual Fund Class A	GS Acct 9	1	\$	1 000																			\$	1 000		
36	Goldman Sachs High Yield A Mutual Fund Class A	GS Acct 9	1	\$	1 000																			\$	1 000		
37	Goldman Sachs High Yield Instl Mutual Fund Class I	GS Acct 15	1	\$	1 000																			\$	1 000		
38	Goldman Sachs High Yield Instl Mutual Fund Class I	GS Acct 15	1	\$	1 000																			\$	1 000		
39	Goldman Sachs High Yield Municipal Fund Class A	GS Acct 6	1														\$	5 000 000						\$	5 000 000		
40	Goldman Sachs ILA Money Market	GS Acct 16	1	\$	1 000																			\$	1 000		
41	Goldman Sachs ILA Prime Obligations Portfolio	GS Acct 16	1										\$	250 000										\$	250 000		
42	Goldman Sachs Institutional LI Assets Federal Portfolio	GS Acct 2	1				\$	50 000																\$	50 000		
43	Goldman Sachs Institutional LI Assets Federal Portfolio	GS Acct 5	1				\$	50 000																\$	50 000		
44	Goldman Sachs Institutional LI Assets Federal Portfolio	GS Acct 7	1			\$	15 000																	\$	15 000		
45	Goldman Sachs Institutional LI Assets Federal Portfolio	GS Acct 8	1	\$	1 000																			\$	1 000		
46	Goldman Sachs Institutional LI Assets Federal Portfolio	GS Acct 9	1			\$	15 000																	\$	15 000		
47	Goldman Sachs Institutional LI Assets Federal Portfolio	GS Acct 10	1							\$	100 000													\$	100 000		
48	Goldman Sachs Institutional LI Assets Federal Portfolio	GS Acct 11	1			\$	15 000																	\$	15 000		
49	Goldman Sachs Institutional LI Assets Federal Portfolio	GS Acct 12	1				\$	50 000																\$	50 000		
50	Goldman Sachs Institutional LI Assets Federal Portfolio	GS Acct 13	1				\$	50 000					\$	250 000										\$	250 000		
51	Goldman Sachs Institutional LI Assets Federal Portfolio	GS Acct 14	1				\$	50 000																\$	50 000		
52	Goldman Sachs Institutional LI Assets Federal Portfolio	GS Acct 15	1				\$	50 000																\$	50 000		
53	Goldman Sachs Institutional LI Assets Tax-Exempt Diversified Portfolio	GS Acct 2	1			\$	15 000																	\$	15 000		
54	Goldman Sachs Institutional LI Assets Tax-Exempt Diversified Portfolio	GS Acct 4	1			\$	15 000																	\$	15 000		
55	Goldman Sachs Institutional LI Assets Tax-Exempt Diversified Portfolio	GS Acct 6	1			\$	15 000																	\$	15 000		
56	Goldman Sachs Mezzanine Partners 2006 Institutional LP	GS Acct 15	1	\$	1 000																			\$	1 000		
57	Goldman Sachs Mezzanine Partners III Offshore LP	GS Acct 15	1												\$	1 000 000								\$	1 000 000		
58	Goldman Sachs Private Equity Partners 1999 L.P.	GS Acct 6	1														\$	5 000 000						\$	5 000 000		
59	Goldman Sachs Private Equity Partners Technology 2000 Fund LLP	GS Acct 6	1												\$	1 000 000								\$	1 000 000		
60	Goldman Sachs Real Estate Class A	GS Acct 7	1																					\$	50 000		
61	Goldman Sachs Real Estate Class A	GS Acct 7	1	\$	1 000				\$	50 000															\$	1 000	
62	Goldman Sachs Real Estate Class A	GS Acct 8	1										\$	250 000										\$	250 000		
63	Goldman Sachs Real Estate Class A	GS Acct 8	1	\$	1 000																			\$	1 000		
64	Goldman Sachs Real Estate Class A	GS Acct 9	1							\$	100 000														\$	100 000	
65	Goldman Sachs Real Estate Class I	GS Acct 15	1												\$	500 000								\$	500 000		
66	Goldman Sachs Real Estate Class I	GS Acct 15	1	\$	1 000																			\$	1 000		
67	Goldman Sachs Short Durat Govt Mutual Fund Class A	GS Acct 7	1				\$	50 000																\$	50 000		
68	Goldman Sachs Short Durat Govt Mutual Fund Class A	GS Acct 8	1										\$	250 000										\$	250 000		
69	Goldman Sachs Short Durat Govt Mutual Fund Class A	GS Acct 9	1							\$	100 000													\$	100 000		
70	Goldman Sachs Short Durat Govt Mutual Fund Class I	GS Acct 15	1	\$	1 000																			\$	1 000	\$	
71	IBM	GS Acct 1	1	\$	1 000																			\$	1 000		
72	IBM	GS Acct 1	1	\$	1 000																			\$	1 000		
73	IBM	GS Acct 4	1	\$	1 000																			\$	1 000		
74	IBM	GS Acct 4	1	\$	1 000																			\$	1 000		
75	IBM	GS Acct 5	1				\$	50 000																\$	50 000		
76	IBM	GS Acct 11	1			\$	15 000																	\$	15 000	\$	
77	Internap Network Services	Oak 1	1							\$	88 425													\$	88 425		
78	Internap Network Services	Oak 2	1	\$	211																			\$	211		
79	Internap Network Services	Oak 3	1				\$	17 783	</																		

# Ann H. Lamont, Edward M. Lamont, Senate Financial Disclosure Report, 2006, Facebook Club Investments

No. of Fund Entries: 139  
Value/Income: ≤ \$430 million

80	Internap Network Services	Oak 7	1							\$ 305 946						\$ 305 946									
81	Internap Network Services	Oak 8	1	\$ 428												\$ 428									
82	Internap Network Services	Oak 9	1						\$ 116 004							\$ 116 004									
83	Internap Network Services Cmn	GS Acct 6	1			\$ 50 000										\$ 50 000									
84	Internap Network Services Cmn	GS Acct 10	1		\$ 15 000											\$ 15 000									
85	JPMorgan Chase	GS Acct 1	1						\$ 500 000							\$ 500 000									
86	JPMorgan Chase	GS Acct 4	1	\$ 1 000												\$ 1 000									
87	JPMorgan Chase	GS Acct 5	1			\$ 50 000										\$ 50 000									
88	JPMorgan Chase	GS Acct 11	1		\$ 15 000											\$ 15 000									
89	JPMorgan Intermediate Tax Free Bond Fund Select Share Class Fund 1206	JPM Acct 2	1	\$ 1 000												\$ 1 000									
90	JPMorgan Intermediate Tax Free Bond Fund Select Share Class Fund 685	JPM Acct 2	1		\$ 15 000											\$ 15 000									
91	JPMorgan International Equity Fund Select Shrea Class Fund 694	JPM Acct 2	1		\$ 5 000											\$ 5 000									
92	JPMorgan Intergrid Growth Fund Select Share Class Fund 1202	JPM Acct 2	1	\$ 201												\$ 201									
93	JPMorgan Japan Fund CI A Fund	JPM Acct 2	1		\$ 2 500											\$ 2 500									
94	JPMorgan Mid Cap Value Fund Select Share Class (Fund 1100)	JPM Acct 2	1		\$ 5 000											\$ 5 000									
95	JPMorgan Tax Aware Diversified Equity Fund Select Shares #1013	JPM Acct 2	1	\$ 1 000												\$ 1 000									
96	JPMorgan Tax Free Money Market Premier Class Sweep Fund	JPM Acct 1	1					\$ 250 000								\$ 250 000									
97	JPMorgan Tax Free Money Market Premier Class Sweep Fund	JPM Acct 2	1		\$ 5 000											\$ 5 000									
98	JPMorganCB Equity Fund Account	JPM Acct 2	1	\$ 201												\$ 201									
99	JPMorganCB Equity Fund Account	JPM Acct 2	1			\$ 50 000										\$ 50 000									
100	JPMorganCB Equity Fund Account	JPM Acct 2	1			\$ 50 000										\$ 50 000									
101	JPMorganCB Inter Tax Exempt Bd Fund	JPM Acct 2	1			\$ 50 000										\$ 50 000									
102	JPMorganCB International Fund	JPM Acct 2	1	\$ 201												\$ 201									
103	JPMorganCB International Fund	JPM Acct 2	1			\$ 50 000										\$ 50 000									
104	Meritech Capital Affiliates II LP *Failed to disclose value	Meritech/FB	1									\$ 39 450 000				\$ 39 450 000									
105	Meritech Capital Affiliates LP* Meritech cashed \$263M in FB IPO	Meritech/FB	1									\$ 39 450 000				\$ 39 450 000									
106	Microsoft	GS Acct 1	1					\$ 250 000								\$ 250 000									
107	Microsoft	GS Acct 4	1	\$ 1 000												\$ 1 000									
108	Microsoft	GS Acct 5	1			\$ 50 000										\$ 50 000									
109	Microsoft	GS Acct 11	1			\$ 50 000										\$ 50 000									
110	Morgan Stanley	GS Acct 1	1	\$ 1 000												\$ 1 000									
111	Morgan Stanley	GS Acct 5	1		\$ 15 000											\$ 15 000									
112	Morgan Stanley Cmn	GS Acct 5	1	\$ 1 000												\$ 1 000									
113	Morgan Stanley Cmn	GS Acct 11	1		\$ 15 000											\$ 15 000									
114	Oak Meritech Associates II LLC*	Meritech/FB	1									\$ 39 450 000				\$ 39 450 000									
115	Oak Associates V LLC - Statement AG	Meritech/FB	1	\$ 1 000												\$ 1 000									
116	Oak V Affiliates - Statement AH	Meritech/FB	1	\$ 1 000												\$ 1 000									
117	Oak Associates VI LLC - Statement AI	Meritech/FB	1					\$ 250 000								\$ 250 000									
118	Oak VI Affiliates LLC - Statement AJ	Meritech/FB	1	\$ 1 000												\$ 1 000									
119	Oak Associates VII LLC - Statement AK	Meritech/FB	1							\$ 5 000 000						\$ 5 000 000									
120	Oak VII Affiliates LLC - Statement AL	Meritech/FB	1		\$ 15 000											\$ 15 000									
121	Oak Associates VIII LLC	Meritech/FB	1							\$ 5 000 000						\$ 5 000 000									
122	Oak VIII Affiliates LLC	Meritech/FB	1	\$ 15 000												\$ 15 000									
123	Oak Associates VIII LLC	Meritech/FB	1					\$ 250 000								\$ 250 000									
124	Oak Associates IX LLC	Meritech/FB	1								\$ 25 000 000					\$ 25 000 000									
125	Oak IX Affiliates LLC	Meritech/FB	1		\$ 15 000											\$ 15 000									
126	Oak Associates IX LLC	Meritech/FB	1						\$ 1 000 000							\$ 1 000 000									
127	Oak Associates X LLC	Meritech/FB	1								\$ 50 000 000					\$ 50 000 000									
128	Oak X Affiliates LLC	Meritech/FB	1			\$ 50 000										\$ 50 000									
129	Oak Associates X LLC	Meritech/FB	1								\$ 25 000 000					\$ 25 000 000									
130	Oak Associates XI LLC	Meritech/FB	1								\$ 25 000 000					\$ 25 000 000									
131	Oak Associates XI -A LLC	Meritech/FB	1						\$ 5 000 000							\$ 5 000 000									
132	Oak Associates XI LLC	Meritech/FB	1							\$ 25 000 000						\$ 25 000 000									
133	Meritech Capital Affiliates II LP	Meritech/FB	1					\$ 1 000 000								\$ 1 000 000									
134	Meritech Capital Affiliates LP	Meritech/FB	1				\$ 100 000									\$ 100 000									
135	Oak Meritech Associates III LLC	Meritech/FB	1	\$ 1 000												\$ 1 000									
136	Oak Meritech Associates II LLC*	Meritech/FB	1					\$ 1 000 000								\$ 1 000 000									
137	Oak Leaf Partners	Meritech/FB	1							\$ 25 000 000						\$ 25 000 000									
138	Oak Meritech Associates III LLC*	Meritech/FB	1								\$ 39 450 000					\$ 39 450 000									
139	T Rowe Price Group Inc	GS Acct 5	1		\$ 15 000											\$ 15 000									
		139	\$	36 777	\$	317 500	\$	967 783	\$	655 958	\$	2 116 004	\$	1 805 946	\$	6 689 909	\$	85 000 000	\$	125 000 000	\$	207 800 000	\$	430,389,877	
		Cumulative				\$	36 777	\$	354 277	\$	1 322 060	\$	1 978 018	\$	4 094 022	\$	5 899 968	\$	12 589 877	\$	97 589 877	\$	222 589 877	\$	430 389 877

## Facebook Club Funds Total:

3	AthenaHealth Inc.	\$ 757,977
2	Boston Scientific	30,000
2	Chase	6,000,000
1	Fidelity	15,000
62	Goldman Sachs	69,976,000
6	IBM	69,000
8	Internap Network Services	593,797
19	JPMorgan Chase	1,051,103
4	Microsoft	351,000
4	Morgan Stanley	32,000
27	Meritech / Oak Meritech	351,499,000
1	T. Rowe Price	15,000
139		\$430,389,877

Lamont holds at least 139 Facebook "dark pools" funds valued up to \$430 million. The list reads like a *Who's Who* of the Facebook Cartel.

The 2006 Senate Financial Disclosure Report by **Edward M. Lamont** (a.k.a. Ned Lamont) and Ann Huntress Lamont (a.k.a. **Ann H. Lamont**) ([CLICK HERE](#)) discloses a set of relationships that can be **verified from *judicially-recognizable records*** at the U. S. Securities and Exchange Commission EDGAR database and the White House. Prepared Nov. 26, 2013.

The following information verifies relationships among:

1. Accel Partners LLP<sup>1</sup>
2. Andreesen, Marc
3. Athenahealth, Inc.
4. Boston Scientific
5. Bowles, Erskine B.
6. Breyer, James W.
7. Castlight Health, Inc.
8. DST (Moscow)
9. Ebersman, David B.
10. Facebook
11. Goldman Sachs
12. HealthCare.gov
13. IBM
14. Internap Network Services, Inc.
15. JPMorgan Chase
16. Kocher, Roger
17. Lamont, Ann Huntress (a.k.a. Ann H. Lamont)
18. Mail.ru (Moscow)
19. Meritech<sup>2</sup>
20. Microsoft
21. Milner, Yuri
22. Model N, Inc.
23. Morgan Stanley
24. National Economic Council
25. Oak Investments<sup>3</sup>
26. Obama, Barack
27. Park, Edward Y.
28. Park, Todd Y.
29. Sandberg, Sheryl K.
30. Summers, Lawrence "Larry"
31. Thiel, Peter A.
32. Venrock
33. Zuckerberg, Mark

**U.S. CTO Todd Y. Park** failed to disclose his relationships with these individuals and entities, other than his stock in Athenahealth.

**Research Sources:**

1. [U.S. Senate Financial Disclosure Report for Edward M. Lamont, Jr., 2006, submitted Mar. 6, 2006.](#)
2. [U.S. Securities and Exchange, EDGAR, Company Filings Search.](#)  
Meritech Capital Affiliates II LP (0001255154), Model N, Inc. (0001118417), Facebook, Inc. (0001326801), and Athenahealth, Inc. (0001131096).
3. [The White House.](#)
4. [Castlight Health, Inc.](#) (private company) company website  
[www.castlighthealth.com/company/board-of-directors/](http://www.castlighthealth.com/company/board-of-directors/).

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<sup>1</sup> Accel VIII LP.

Accel Internet Fund IV LP.

Accel Investors 2000 LLC.

Accel VIII Associates LLC.

Accel-KKR Management Company, LLC.

Accel-KKR Co LLC.

Accel-KKR Internet Co LLC.

<sup>2</sup> Meritech Capital Affiliates II, LP.

Meritech Capital Affiliates, LP.

Meritech Capital Partners II, LP.

Meritech Capital Partners III, LP.

Meritech Capital Affiliates III, LP.

Meritech Capital Associates III, LLC.

Meritech Capital Partners Entrepreneur Partners II, LP.

Meritech Capital Associates II, LLC.

Meritech Management Associations II, LLC.

Meritech Management Associations III, LLC.

<sup>3</sup> Oak Meritech II, LLC.

Oak Meritech Associates III, LLC.

Oak Investment Partners IX, LP.

Oak IX Affiliates Fund A, LP.

Oak IX Affiliates Fund, LP.

The 2006 Senate Financial Disclosure Report by **Edward M. Lamont** (a.k.a. Ned Lamont) and Ann Huntress Lamont (a.k.a. **Ann H. Lamont**) ([CLICK HERE](#)) discloses a set of relationships that can be **verified from *judicially-recognizable* records** at the U. S. Securities and Exchange Commission EDGAR database and the White House. Prepared Nov. 26, 2013.

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**Ann Huntress Lamonth (a.k.a. Ann H. Lamont)**

**Edward M. Lamont (a.k.a. Ned Lamont)**

Senate Financial Disclosure Report, 2006

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Investments as of 2006 in entities with direct, judicially-recognizable, verified relationships to Facebook interests.

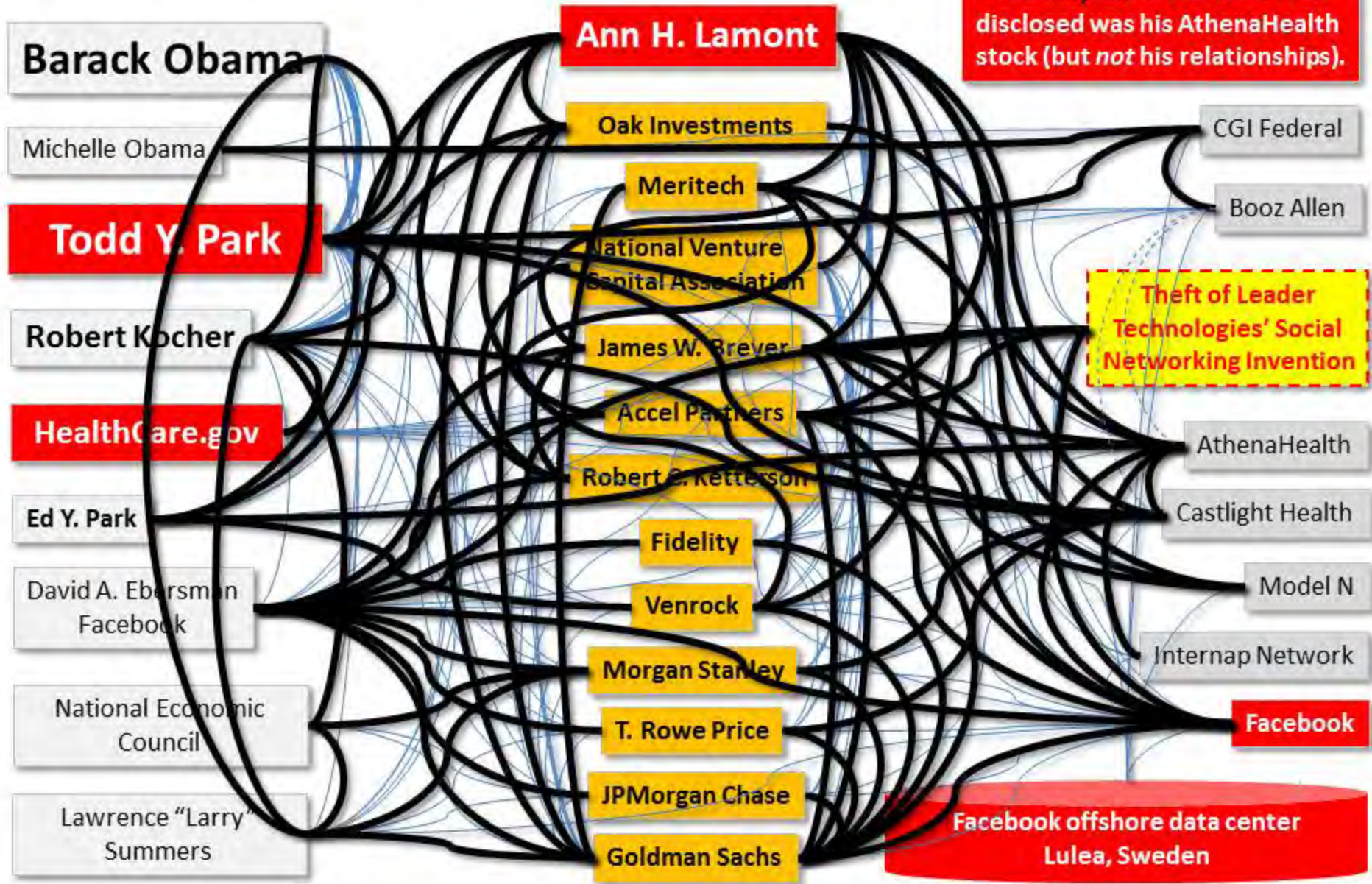
<b>Facebook Club Funds Total:</b> (Source: <i>See "Research Sources" above.</i> )		<b>Investment Value</b>
No. of Investments		
3	AthenaHealth Inc.	\$ 757,977
2	Boston Scientific	30,000
2	Chase	6,000,000
1	Fidelity	15,000
62	Goldman Sachs	69,976,000
6	IBM	69,000
8	Internap Network Services	593,797
19	JPMorgan Chase	1,051,103
4	Microsoft	351,000
4	Morgan Stanley	32,000
4	Meritech / Oak Meritech	157,800,000
1	T. Rowe Price	15,000
<b>116</b>	<b>TOTAL</b>	<b>\$ 236,690,877</b>



# Todd Y. Park, U.S. Chief Technology Officer, (Undisclosed) Conflicts of Interest\*

**Black lines** = Judicially recognizable SEC EDGAR and White House disclosed relationships (can be relied upon as verified evidence)

**\* The *only* conflict Todd Y. Park disclosed was his AthenaHealth stock (but *not* his relationships).**







# U.S. Securities and Exchange Commission

## MERITECH CAPITAL AFFILIATES II LP (0001255154)

State location: [CA](#) | State of Inc.: [DE](#) | Fiscal Year End: 1231

<b>Business Address</b>	<b>Mailing Address</b>
245 LYTTON AVENUE	245 LYTTON AVENUE
SUITE 350	SUITE 350
PALO ALTO CA 94301	PALO ALTO CA 94301
6504752200	

Ownership Reports for Issuers: (Click on issuer name to see other owners for the issuer, or [CIK](#) for issuer filings.)

<a href="#">Issuer</a>	<a href="#">Filings</a>	<a href="#">Transaction Date</a>	<a href="#">Type of Owner</a>
<a href="#">MODEL N, INC.</a>	<a href="#">0001118417</a>	2013-09-16	10 percent owner
<a href="#">PROOFPOINT INC</a>	<a href="#">0001212458</a>	2013-04-29	10 percent owner
<a href="#">FORTINET INC</a>	<a href="#">0001262039</a>	2009-11-23	10 percent owner
<a href="#">SOLTA MEDICAL INC</a>	<a href="#">0001171298</a>	2008-12-31	10 percent owner
<a href="#">NETEZZA CORP</a>	<a href="#">0001132484</a>	2007-07-24	10 percent owner
<a href="#">VONAGE HOLDINGS CORP</a>	<a href="#">0001272830</a>	2006-05-26	10 percent owner

See [Code Descriptions](#) for an explanation of the codes used in this listing

Items 1 - 0 (Note: Second (grayed) row (except for Nature) is for derivative details.)

						Issuer Security	
Date	Issuer Form	Trans.	Modes	Shares	Price	Owned No.	CIK Name Deemed
Exercise Nature		Derivative		Underlying	Exercised	Underlying	Expires Underlying

<http://www.sec.gov/cgi-bin/own-disp>



## U.S. Securities and Exchange Commission

**MODEL N, INC. (0001118417)**SIC: [7370](#) - Services-Computer Programming, Data Processing, Etc.State location: [CA](#) | State of Inc.: [DE](#) | Fiscal Year End: 0930

formerly: MODEL N INC (until 2013-02-13)

**Business Address**1800 BRIDGE PARKWAY  
REDWOOD CITY CA 94065  
(650) 610-4600**Mailing Address**1800 BRIDGE PARKWAY  
REDWOOD CITY CA 94065

Ownership Reports from: (Click on owner name to see other issuer holdings for the owner, or CIK for owner filings.)

<a href="#">Owner</a>	<a href="#">Filings</a>	<a href="#">Transaction Date</a>	<a href="#">Type of Owner</a>
<a href="#">LARSEN CHRISTOPHER</a>	<a href="#">0001264475</a>	2013-10-18	officer: SVP and Chief Sales Officer
<a href="#">MERITECH CAPITAL PARTNERS II LP</a>	<a href="#">0001119133</a>	2013-09-16	10 percent owner
<a href="#">MCP ENTREPRENEUR PARTNERS II LP</a>	<a href="#">0001130610</a>	2013-09-16	10 percent owner
<a href="#">MADERA PAUL S</a>	<a href="#">0001255151</a>	2013-09-16	10 percent owner
<a href="#">GORDON MICHAEL B</a>	<a href="#">0001255152</a>	2013-09-16	10 percent owner
<a href="#">MERITECH CAPITAL AFFILIATES II LP</a>	<a href="#">0001255154</a>	2013-09-16	10 percent owner
<a href="#">Meritech Capital Associates II L.L.C.</a>	<a href="#">0001299073</a>	2013-09-16	10 percent owner
<a href="#">Meritech Management Associates II L.L.C.</a>	<a href="#">0001299074</a>	2013-09-16	10 percent owner
<a href="#">LaRoche Michael</a>	<a href="#">0001570657</a>	2013-09-13	officer: SVP, Global Cust. Svcs & Suppt
<a href="#">ROBEL CHARLES J</a>	<a href="#">0001229863</a>	2013-05-31	director
<a href="#">GARRETT MARK</a>	<a href="#">0001246215</a>	2013-05-31	director
<a href="#">Larson James</a>	<a href="#">0001312814</a>	2013-05-31	director
<a href="#">Friar Sarah</a>	<a href="#">0001570658</a>	2013-05-31	director
<a href="#">Jain Sujan</a>	<a href="#">0001410396</a>	2013-05-15	officer: SVP & CFO
<a href="#">ACCEL VIII LP</a>	<a href="#">0001115786</a>	2013-03-25	10 percent owner
<a href="#">ACCEL INTERNET FUND IV LP</a>	<a href="#">0001119932</a>	2013-03-25	10 percent owner
<a href="#">BREYER JAMES</a>	<a href="#">0001194696</a>	2013-03-25	director
<a href="#">ACCEL INVESTORS 2000 LLC</a>	<a href="#">0001248459</a>	2013-03-25	10 percent owner
<a href="#">ACCEL VIII ASSOCIATES LLC</a>	<a href="#">0001248538</a>	2013-03-25	10 percent owner
<a href="#">AKKR MANAGEMENT COMPANY, LLC</a>	<a href="#">0001474979</a>	2013-03-25	10 percent owner
<a href="#">Barnds Thomas</a>	<a href="#">0001474980</a>	2013-03-25	10 percent owner
<a href="#">Palumbo Robert</a>	<a href="#">0001475179</a>	2013-03-25	10 percent owner
<a href="#">Rinat Zack</a>	<a href="#">0001571039</a>	2013-03-25	director, 10 percent owner, officer: CHAIRMAN & CEO
<a href="#">ACCEL-KKR CO LLC</a>	<a href="#">0001572372</a>	2013-03-25	10 percent owner
<a href="#">ACCEL-KKR INTERNET CO LLC</a>	<a href="#">0001572373</a>	2013-03-25	10 percent owner
<a href="#">Malka Yarden</a>	<a href="#">0001570654</a>	2013-03-19	officer: SVP & CHIEF PRODUCT OFFICER
<a href="#">Jadhav Sujay</a>	<a href="#">0001571041</a>	2013-03-19	officer: SVP, GLOBAL CORP. STRATGY/DEV.
<a href="#">Whittle Lawrence</a>	<a href="#">0001571043</a>	2013-03-19	officer: SVP & CHIEF SALES/MKTG OFFICER

See [Code Descriptions](#) for an explanation of the codes used in this listing





## U.S. Securities and Exchange Commission

**Facebook Inc (0001326801)**

SIC: 7370 - Services- Computer Programming, Data Processing, Etc.

State location: [CA](#)

## Business Address

1601 WILLOW ROAD  
MENLO PARK CA 94025  
650-618-7714

## Mailing Address

1601 WILLOW ROAD  
MENLO PARK CA 94025

Ownership Reports from: (Click on owner name to see other issuer holdings for the owner, or CIK for owner filings.)

Owner	Filings	Transaction Date	Type of Owner
<a href="#">Sandberg Sheryl</a>	<a href="#">0001366010</a>	2013-11-20	director, officer: Chief Operating Officer
<a href="#">EBERSMAN DAVID A</a>	<a href="#">0001214123</a>	2013-11-15	officer: Chief Financial Officer
<a href="#">Schroepfer Michael Todd</a>	<a href="#">0001509441</a>	2013-11-15	officer: Chief Technology Officer
<a href="#">FISCHER DAVID B.</a>	<a href="#">0001549078</a>	2013-11-15	officer: VP Marketing & Bus. Part.
<a href="#">Athwal Jas</a>	<a href="#">0001575625</a>	2013-11-15	officer: Chief Accounting Officer
<a href="#">Stretch Colin</a>	<a href="#">0001580549</a>	2013-11-15	officer: VP, Gen. Counsel & Secretary
<a href="#">Andreessen Marc L</a>	<a href="#">0001160077</a>	2013-11-06	director
<a href="#">HASTINGS REED</a>	<a href="#">0001033331</a>	2013-11-05	director
<a href="#">THIEL PETER</a>	<a href="#">0001211060</a>	2013-11-05	director
<a href="#">BOWLES ERSKINE B</a>	<a href="#">0001257081</a>	2013-11-05	director
<a href="#">Desmond-Hellmann Susan</a>	<a href="#">0001507911</a>	2013-11-05	director
<a href="#">Zuckerberg Mark</a>	<a href="#">0001548760</a>	2013-10-01	director, 10 percent owner, officer: COB and CEO
<a href="#">GRAHAM DONALD</a>	<a href="#">0001018401</a>	2013-09-17	director
<a href="#">Ulyot Theodore Warren</a>	<a href="#">0001382582</a>	2013-07-01	officer: VP, Gen. Counsel & Secretary
<a href="#">Spillane David</a>	<a href="#">0001548761</a>	2013-05-06	officer: Chief Accounting Officer
<a href="#">BREYER JAMES</a>	<a href="#">0001194696</a>	2013-05-02	director
<a href="#">Moskovitz Dustin A.</a>	<a href="#">0001549917</a>	2012-09-05	10 percent owner
<a href="#">ACCEL IX LP</a>	<a href="#">0001307855</a>	2012-08-16	10 percent owner
<a href="#">ACCEL IX STRATEGIC PARTNERS LP</a>	<a href="#">0001315534</a>	2012-08-16	10 percent owner
<a href="#">Accel Meritech Associates III L.L.C.</a>	<a href="#">0001376773</a>	2012-08-16	10 percent owner
<a href="#">Accel IX Associates L.L.C.</a>	<a href="#">0001376777</a>	2012-08-16	10 percent owner
<a href="#">Accel Meritech Investors III L.L.C.</a>	<a href="#">0001376779</a>	2012-08-16	10 percent owner
<a href="#">Accel Investors 2005 L.L.C.</a>	<a href="#">0001376782</a>	2012-08-16	10 percent owner
<a href="#">Accel Growth Fund L.P.</a>	<a href="#">0001451727</a>	2012-08-16	10 percent owner
<a href="#">Accel Growth Fund Strategic Partners L.P.</a>	<a href="#">0001459726</a>	2012-08-16	10 percent owner
<a href="#">Accel Growth Fund Associates L.L.C.</a>	<a href="#">0001494983</a>	2012-08-16	10 percent owner
<a href="#">Accel Growth Fund Investors 2009 L.L.C.</a>	<a href="#">0001494985</a>	2012-08-16	10 percent owner



MICROSOFT CORP	0000789019	2012-05-22	10 percent owner
PATTERSON ARTHUR C	0001219233	2012-05-22	10 percent owner
GOUW RANZETTA THERESIA	0001219234	2012-05-22	10 percent owner
EFRUSY KEVIN	0001224922	2012-05-22	10 percent owner
MADERA PAUL S	0001255151	2012-05-22	10 percent owner
GORDON MICHAEL B	0001255152	2012-05-22	10 percent owner
Meritech Capital Partners III LP	0001336460	2012-05-22	10 percent owner
MERITECH CAPITAL AFFILIATES III L.P.	0001359256	2012-05-22	10 percent owner
Li Ping	0001375802	2012-05-22	10 percent owner
Bischof George	0001500543	2012-05-22	10 percent owner
Meritech Capital Associates III L.L.C.	0001500544	2012-05-22	10 percent owner
Meritech Management Associates III L.L.C.	0001500545	2012-05-22	10 percent owner
Ward Rob	0001501075	2012-05-22	10 percent owner
DST GLOBAL II, L.P.	0001520416	2012-05-22	10 percent owner
James W. Breyer, Trustee of The James W. Breyer 2005 Trust, dated March 25, 2005	0001542464	2012-05-22	10 percent owner
Mail.ru Group Ltd	0001543815	2012-05-22	10 percent owner
DST Global III, L.P.	0001545066	2012-05-22	10 percent owner
DST Global Ltd	0001549497	2012-05-22	10 percent owner
DST USA II Ltd	0001549498	2012-05-22	10 percent owner
James W. Breyer, Trustee of The James W. Breyer 2011 Annuity Trust 1, dated March 10, 2011	0001549836	2012-05-22	10 percent owner
DST USA Ltd	0001549931	2012-05-22	10 percent owner
Channel Trustees Ltd as trustee of the Yury Milner Trust	0001550091	2012-05-22	10 percent owner
Orland Properties Ltd	0001550093	2012-05-22	10 percent owner
United Venture Ltd	0001550144	2012-05-22	10 percent owner
Cardew Services Ltd	0001550169	2012-05-22	10 percent owner
DST Holdings Ltd	0001550170	2012-05-22	10 percent owner
DST Global Advisors Ltd	0001550172	2012-05-22	10 percent owner
DST Managers Ltd	0001550224	2012-05-22	10 percent owner
GOLDMAN SACHS & CO	0000769993	2012-05-17	10 percent owner
GOLDMAN SACHS GROUP INC	0000886982	2012-05-17	10 percent owner
GOLDMAN SACHS INVESTMENT PARTNERS GP, LLC	0001420390	2012-05-17	10 percent owner
GS INVESTMENT STRATEGIES, LLC	0001420392	2012-05-17	10 percent owner
GOLDMAN SACHS INVESTMENT PARTNERS MASTER FUND, L.P.	0001420393	2012-05-17	10 percent owner
FBDC INVESTORS OFFSHORE HOLDINGS, L.P.	0001550044	2012-05-17	10 percent owner
FBDC ADVISORS OFFSHORE, INC.	0001550047	2012-05-17	10 percent owner
GOLDMAN SACHS INVESTMENT PARTNERS PRIVATE OPPORTUNITIES HOLDINGS, L.P.	0001550048	2012-05-17	10 percent owner
GOLDMAN SACHS INVESTMENT PARTNERS PRIVATE OPPORTUNITIES HOLDINGS ADVISORS, INC.	0001550049	2012-05-17	10 percent owner
Parker Sean N.	0001550102	2012-05-17	10 percent owner
Saverin Eduardo	0001550133	2012-05-17	10 percent owner
Rothschild Jeffrey	0001550341	2012-05-17	10 percent owner

See [Code Descriptions](#) for an explanation of the codes used in this listing

Items 1 - 80 (Note: Second (grayed) row (except for Nature) is for derivative details.)

Reporting									Security	
Date	Owner	Form	Trans.	Modes	Shares	Price	Owned	No. Owner	CIK	Name Deemed



# U.S. Securities and Exchange Commission

## ATHENAHEALTH INC (0001131096)

SIC: 7389 - Services-Business Services, NEC

State location: [MA](#) | State of Inc.: [DE](#) | Fiscal Year End: 1231

## Business Address

311 ARSENAL STREET  
WATERTOWN MA 02472  
617-402-1000

## Mailing Address

311 ARSENAL STREET  
WATERTOWN MA 02472

Ownership Reports from: (Click on owner name to see other Issuer holdings for the owner, or CIK for owner filings.)

Owner	Filings	Transaction Date	Type of Owner
<a href="#">COSINUKE ROBERT</a>	<a href="#">0001210881</a>	2013-11-11	officer: SVP, Chief Marketing Officer
<a href="#">ROBINSON DAVID ERIC</a>	<a href="#">0001215054</a>	2013-11-04	director
<a href="#">Bush Jonathan</a>	<a href="#">0001412213</a>	2013-11-04	director, officer: CEO and President
<a href="#">Orenstein Daniel H.</a>	<a href="#">0001494174</a>	2013-11-01	officer: SVP, GC, and Secretary
<a href="#">Abermethy Amy</a>	<a href="#">0001590728</a>	2013-11-01	director
<a href="#">Adams Timothy M</a>	<a href="#">0001298669</a>	2013-10-21	officer: CFO & SVP
<a href="#">Park Ed</a>	<a href="#">0001496188</a>	2013-10-18	officer: EVP and COO
<a href="#">KANE JOHN A</a>	<a href="#">0001049356</a>	2013-08-19	director
<a href="#">MANN JAMES L</a>	<a href="#">0001214676</a>	2013-08-14	director
<a href="#">KAHANE STEPHEN N</a>	<a href="#">0001204310</a>	2013-04-12	officer: President, Enterprise Services
<a href="#">KOSECOFF JACQUELINE B</a>	<a href="#">0001209524</a>	2013-03-01	director
<a href="#">Hull Brandon H</a>	<a href="#">0001357695</a>	2013-03-01	director
<a href="#">Ittycheria Dev</a>	<a href="#">0001397383</a>	2013-03-01	director
<a href="#">Baker Charles D.</a>	<a href="#">0001554088</a>	2013-03-01	director
<a href="#">King-Shaw Ruben Jose JR</a>	<a href="#">0001295959</a>	2012-08-01	director
<a href="#">Foster Richard N.</a>	<a href="#">0001412470</a>	2012-05-31	director
<a href="#">Hedges Derek</a>	<a href="#">0001485598</a>	2012-05-02	officer: VP Business Development
<a href="#">Winkenwerder William Jr.</a>	<a href="#">0001478877</a>	2011-08-03	director
<a href="#">Hueber Robert M</a>	<a href="#">0001422573</a>	2010-09-22	officer: SVP, Sales
<a href="#">Brown Nancy G.</a>	<a href="#">0001422569</a>	2010-04-01	officer: SVP, Corporate Development
<a href="#">Griffiths Dawn M</a>	<a href="#">0001470494</a>	2010-04-01	officer: CAO & Treasurer
<a href="#">Byers Carl B.</a>	<a href="#">0001412135</a>	2009-11-03	officer: SVP and CFO
<a href="#">Park Todd Y.</a>	<a href="#">0001412136</a>	2009-08-04	director
<a href="#">ROBERTS BRYAN E</a>	<a href="#">0001239242</a>	2009-05-07	director
<a href="#">LAMONT ANN H</a>	<a href="#">0001199270</a>	2008-11-07	director
<a href="#">Nolin Christopher E.</a>	<a href="#">0001412137</a>	2008-11-03	officer: Senior VP, GC and Secretary
<a href="#">MacDonald James M.</a>	<a href="#">0001412214</a>	2008-11-03	officer: EVP and COO
<a href="#">VENROCK ASSOCIATES</a>	<a href="#">0000937889</a>	2008-05-07	10 percent owner
<a href="#">VENROCK ASSOCIATES II LP</a>	<a href="#">0001239243</a>	2008-05-07	10 percent owner



<a href="#">VENROCK ENTREPRENEURS FUND LP</a>	<a href="#">0001239244</a>	2008-05-07	10 percent owner
<a href="#">VENROCK MANAGEMENT LLC</a>	<a href="#">0001239245</a>	2008-05-07	10 percent owner
<a href="#">OAK INVESTMENT PARTNERS IX L P</a>	<a href="#">0001095761</a>	2008-03-24	10 percent owner
<a href="#">OAK IX AFFILIATES FUND A LP</a>	<a href="#">0001112125</a>	2008-03-24	10 percent owner
<a href="#">OAK IX AFFILIATES FUND LP</a>	<a href="#">0001112201</a>	2008-03-24	10 percent owner
<a href="#">DRAPER TIMOTHY C</a>	<a href="#">0001074910</a>	2008-03-20	10 percent owner
<a href="#">Fisher John H N</a>	<a href="#">0001304934</a>	2008-03-20	10 percent owner
<a href="#">Juvetson Stephen T</a>	<a href="#">0001314917</a>	2008-03-20	10 percent owner
<a href="#">Draper Fisher Juvetson Management Co. VI, LLC</a>	<a href="#">0001399255</a>	2008-03-20	10 percent owner
<a href="#">Draper Fisher Juvetson Partners VI, LLC</a>	<a href="#">0001399256</a>	2008-03-20	10 percent owner
<a href="#">Draper Fisher Juvetson Fund VI, L.P.</a>	<a href="#">0001399263</a>	2008-03-20	10 percent owner
<a href="#">CARDINAL HEALTH PARTNERS LP</a>	<a href="#">0001043889</a>	2007-09-25	10 percent owner
<a href="#">DRAPER ASSOCIATES L P</a>	<a href="#">0001106255</a>	2007-09-25	10 percent owner
<a href="#">CLARKE JOHN K</a>	<a href="#">0001219015</a>	2007-09-25	10 percent owner
<a href="#">Tatum Lisa Skeete</a>	<a href="#">0001357655</a>	2007-09-25	10 percent owner
<a href="#">Cardinal Health Partners Management, L.L.C</a>	<a href="#">0001357658</a>	2007-09-25	10 percent owner
<a href="#">Park John Joseph</a>	<a href="#">0001357774</a>	2007-09-25	10 percent owner
<a href="#">Draper Associates, Inc.</a>	<a href="#">0001399506</a>	2007-09-25	10 percent owner
<a href="#">CHP II Management, LLC</a>	<a href="#">0001412662</a>	2007-09-25	10 percent owner
<a href="#">CHP II LP</a>	<a href="#">0001114499</a>	2007-09-19	10 percent owner

See [Code Descriptions](#) for an explanation of the codes used in this listing

Items 1 - 80 (Note: Second (grayed) row (except for Nature) is for derivative details.)

Date	Reporting Owner	Form	Trans.	Modes	Shares	Price	Owned	No. Owner	CIK	Security Name	Deemed
Exercise	Nature		Derivative		Underlying	Exercised	Underlying	Expires		Underlying	
D 2013-11-11	COSINUKE 4 ROBERT		M-Exempt	--D	6000.0000		63000.0000	5 0001210881		Stock Option (Right to Buy)	
2008-12-03			[derivative]		6000.0000	\$35.2600		- 2018-01-02		Common Stock	
D 2013-11-11	COSINUKE 4 ROBERT		S-Sale	--D	1500.0000		53321.0000	4 0001210881		Common Stock	
D 2013-11-11	COSINUKE 4 ROBERT		S-Sale	--D	2500.0000		54821.0000	3 0001210881		Common Stock	
D 2013-11-11	COSINUKE 4 ROBERT		S-Sale	--D	2000.0000		57321.0000	2 0001210881		Common Stock	
A 2013-11-11	COSINUKE 4 ROBERT		M-Exempt	--D	6000.0000		59321.0000	1 0001210881		Common Stock	
D 2013-11-04	ROBINSON 4 DAVID ERIC		M-Exempt	--D	4000.0000		172000.0000	3 0001215054		Stock Option (Right to Buy)	
2009-05-24			[derivative]		4000.0000	\$25.6700		- 2019-03-02		Common Stock	
D 2013-11-04	ROBINSON 4 DAVID ERIC		S-Sale	--D	4000.0000		2058.0000	2 0001215054		Common Stock	
A 2013-11-04	ROBINSON 4		M-Exempt	--D	4000.0000		6058.0000	1 0001215054		Common	





## U.S. Securities and Exchange Commission

**PeopleSupport, Inc. (0001289001)**

SIC: 7389 - Services-Business Services, NEC

State location: CA | State of Inc.: DE | Fiscal Year End: 1231

**Business Address**1100 GLENDON AVENUE  
SUITE 1250  
LOS ANGELES CA 90024  
310-824-6200**Mailing Address**1100 GLENDON AVENUE  
SUITE 1250  
LOS ANGELES CA 90024

Ownership Reports from: (Click on owner name to see other issuer holdings for the owner, or CIK for owner filings.)

Owner	Filings	Transaction Date	Type of Owner
<a href="#">ELLIS GEORGE H</a>	<a href="#">0001085715</a>	2008-10-30	director
<a href="#">PANU KRISH</a>	<a href="#">0001134071</a>	2008-10-30	director
<a href="#">ROOK CAROLINE</a>	<a href="#">0001179675</a>	2008-10-30	officer: CFO
<a href="#">PERNA FRANK JR</a>	<a href="#">0001181083</a>	2008-10-30	director
<a href="#">ROSE JOE A</a>	<a href="#">0001232282</a>	2008-10-30	director
<a href="#">Bradford C Larry</a>	<a href="#">0001297455</a>	2008-10-30	director
<a href="#">Rosenzweig Lance</a>	<a href="#">0001297499</a>	2008-10-30	director, officer: CEO, President, Chairman
<a href="#">Berger Adam</a>	<a href="#">0001297510</a>	2008-10-30	director
<a href="#">Borja Rainerio</a>	<a href="#">0001297640</a>	2008-10-30	officer: VP, Strategic Programs
<a href="#">Edell Michael</a>	<a href="#">0001300316</a>	2008-10-30	director
<a href="#">Rajaratnam Raj</a>	<a href="#">0001308829</a>	2008-10-30	10 percent owner
<a href="#">Bledsoe Richard Vance JR</a>	<a href="#">0001390261</a>	2008-10-30	officer: COO
<a href="#">Duryea Joseph S</a>	<a href="#">0001392891</a>	2008-10-30	officer: VP, Sales
<a href="#">Rathje Jesper</a>	<a href="#">0001414467</a>	2008-08-29	other: Not Applicable
<a href="#">Sherry Jennifer L</a>	<a href="#">0001392900</a>	2008-07-27	officer: VP, Global Human Resources
<a href="#">Miller Timothy Lee</a>	<a href="#">0001342559</a>	2007-10-25	officer: Chief of Staff & Managing Dir.
<a href="#">Hines George N</a>	<a href="#">0001347896</a>	2007-08-08	officer: CIO
<a href="#">Woods Jerome</a>	<a href="#">0001349529</a>	2007-01-09	officer: SVP, PS Rapidtext
<a href="#">Ricafrente Rowena</a>	<a href="#">0001325680</a>	2006-05-16	officer: VP, Phillipine HR
<a href="#">Farahnik Parham</a>	<a href="#">0001297542</a>	2006-03-13	officer: Former SVP, Sales & Marketing
<a href="#">Quigley William</a>	<a href="#">0001297701</a>	2005-05-23	director
<a href="#">Shariat Vahid</a>	<a href="#">0001298738</a>	2005-05-20	officer: Former VP, Info Technology
<a href="#">Song Michael</a>	<a href="#">0001297489</a>	2004-10-06	director
<a href="#">Rustic Canyon Ventures, LP</a>	<a href="#">0001298148</a>	2004-10-06	other: former 10% owner
<a href="#">Clearstone Venture Management I, L.L.C.</a>	<a href="#">0001299361</a>	2004-10-06	other: former 10% owner
<a href="#">ACCEL INTERNET FUND III LP</a>	<a href="#">0001097378</a>	2004-09-13	10 percent owner
<a href="#">BENCHMARK FOUNDERS FUND IV LP</a>	<a href="#">0001105215</a>	2004-09-13	10 percent owner
<a href="#">MERITECH CAPITAL ASSOCIATES LLC</a>	<a href="#">0001105342</a>	2004-09-13	10 percent owner
<a href="#">MERITECH CAPITAL PARTNERS LP</a>	<a href="#">0001105343</a>	2004-09-13	10 percent owner
<a href="#">BENCHMARK FOUNDERS FUND IV A LP</a>	<a href="#">0001105486</a>	2004-09-13	10 percent owner
<a href="#">BENCHMARK CAPITAL PARTNERS IV LP</a>	<a href="#">0001167038</a>	2004-09-13	10 percent owner
<a href="#">BENCHMARK CAPITAL MANAGEMENT CO IV LLC</a>	<a href="#">0001167040</a>	2004-09-13	10 percent owner
<a href="#">KAGLE ROBERT</a>	<a href="#">0001183234</a>	2004-09-13	10 percent owner
<a href="#">RACHLEFF ANDREW S</a>	<a href="#">0001190190</a>	2004-09-13	10 percent owner
<a href="#">GURLEY J WILLIAM</a>	<a href="#">0001190191</a>	2004-09-13	10 percent owner
<a href="#">BALKANSKI ALEXANDRE</a>	<a href="#">0001190192</a>	2004-09-13	10 percent owner

BEIRNE DAVID M	0001190197	2004-09-13	10 percent owner
DUNLEVIE BRUCE	0001190211	2004-09-13	10 percent owner
HARVEY KEVIN	0001190213	2004-09-13	10 percent owner
BREYER JAMES	0001194696	2004-09-13	10 percent owner
PATTERSON ARTHUR C	0001219233	2004-09-13	10 percent owner
GOUW RANZETTA THERESIA	0001219234	2004-09-13	10 percent owner
SWARTZ JAMES R	0001219237	2004-09-13	10 percent owner
WAGNER J PETER	0001219238	2004-09-13	10 percent owner
ACCEL INVESTORS 99 LP	0001248450	2004-09-13	10 percent owner
ACCEL VII LP	0001248515	2004-09-13	10 percent owner
ACCEL VII ASSOCIATES LLC	0001248533	2004-09-13	10 percent owner
ACCEL INTERNET FUND III ASSOCIATES LLC	0001248535	2004-09-13	10 percent owner
MADERA PAUL S	0001255151	2004-09-13	10 percent owner
GORDON MICHAEL B	0001255152	2004-09-13	10 percent owner
MERITECH CAPITAL AFFILIATES LP	0001255153	2004-09-13	10 percent owner
BENCHMARK FOUNDERS FUND IV-X LP	0001274284	2004-09-13	10 percent owner
BENCHMARK FOUNDERS FUND IV-B LP	0001274290	2004-09-13	10 percent owner
Sarro Patricia	0001297643	2004-09-13	director, officer: VP of Global Human Resources
Meritech Management Associates L.L.C.	0001298218	2004-09-13	10 percent owner

See [Code Descriptions](#) for an explanation of the codes used in this listing

Items 1 - 80 (Note: Second (grayed) row (except for Nature) is for derivative details.)

Date	Reporting Owner	Form	Trans.	Modes	Shares	Price	Owned	No.	Owner CIK	Security Name	Deemed
Exercise	Nature		Derivative		Underlying	Exercised	Underlying	Expires	Underlying		
D 2008-10-30	Rajaratnam Raj	4	J-Other	--I	5008771.0000		0.0000	1	0001308829	Common Stock	
	See Footnotes										
D 2008-10-30	Edell Michael	4	D-Return	--D	3500.0000		0.0000	9	0001300316	Restricted Stock Units	
			[derivative]		3500.0000	\$0.0000		-	2009-06-30	Common Stock	
D 2008-10-30	Edell Michael	4	D-Return	--D	7000.0000		0.0000	8	0001300316	Stock Option (right to buy)	
			[derivative]		7000.0000	\$8.5000		-	2018-06-30	Common Stock	
D 2008-10-30	Edell Michael	4	D-Return	--D	5800.0000		0.0000	7	0001300316	Stock Option (right to buy)	
			[derivative]		5800.0000	\$11.8500		-	2017-05-30	Common Stock	
D 2008-10-30	Edell Michael	4	D-Return	--D	3639.0000		0.0000	6	0001300316	Stock Option (right to buy)	
			[derivative]		3639.0000	\$12.1700		-	2016-05-24	Common Stock	
D 2008-10-30	Edell Michael	4	D-Return	--D	800.0000		0.0000	5	0001300316	Stock Option (right to buy)	
			[derivative]		800.0000	\$7.2300		-	2015-10-20	Common Stock	
D 2008-10-30	Edell Michael	4	D-Return	--D	5000.0000		0.0000	4	0001300316	Stock Option (right to buy)	
			[derivative]		5000.0000	\$7.6900		-	2015-10-07	Common Stock	
D 2008-10-30	Edell Michael	4	D-Return	--D	20000.0000		0.0000	3	0001300316	Stock Option (right to buy)	
			[derivative]		20000.0000	\$6.8000		-	2014-10-07	Common Stock	
D 2008-10-30	Edell Michael	4	D-Return	--D	1248.0000		0.0000	2	0001300316	Stock Option (right to buy)	
			[derivative]		1248.0000	\$0.4100		-	2013-01-29	Common Stock	
D 2008-10-30	Edell Michael	4	D-Return	--D	2058.0000		0.0000	1	0001300316	Common Stock	
D 2008-10-30	ROSE JOE A	4	D-Return	--D	3500.0000		0.0000	6	0001232282	Restricted Stock Units	
			[derivative]		3500.0000	\$0.0000		-	2009-06-30	Common Stock	
D 2008-10-30	ROSE JOE A	4	D-Return	--D	7000.0000		0.0000	5	0001232282	Stock Option (right to buy)	
			[derivative]		7000.0000	\$8.5000		-	2018-06-30	Common Stock	



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## Board of Directors

**Bryan Roberts, PhD**

**Chairman and Co-Founder**

*Partner, Venrock*

Bryan Roberts, Ph.D., joined Venrock as a Kauffman Fellow in 1997. He is based in Venrock's Palo Alto office and focuses on a broad range of health care investments. Bryan is currently Chairman of the Board of Directors of Achaogen, Castlight Health, and Ironwood Pharmaceuticals (NASDAQ: IRWD) and also serves on the Boards of several other private companies, including CodeRyte, Ikaria, Intarcia, PowerVision, Tandem Diagnostics, and Zeltiq. Past investments include athenahealth (NASDAQ: ATHN), Illumina (NASDAQ: ILMN), Sirna Therapeutics (acquired by Merck) and Xenoport (NASDAQ: XNPT). Bryan was named a Henry Crown Fellow by the Aspen Institute in 2006 and has been the highest-ranking health care investor on Forbes' Midas List since 2008.

Immediately prior to joining Venrock, Bryan received his Ph.D. in Chemistry & Chemical Biology from Harvard University and received his B.A. from Dartmouth College. He also previously held positions in corporate finance at Kidder, Peabody & Co.

**Ann Lamont**

**Managing Partner, Oak Investment Partners**

Annie Lamont, Managing Partner, joined Oak Investment Partners in 1982 and served as General Partner from 1986 to 2006. Annie leads the health care and financial services technology teams at Oak.

Annie's recent investments include Acculynk, Argus Information & Advisory Services, Benefitfocus, Castlight Health, iHealth Technologies, NetSpend, PayFlex, PharMEDium Healthcare, Radisphere National Radiology Group, TxVia and Vesta. Prior investments include athenahealth, American Esoterics, CareMedic, CLARiENT, Harbor Payments, Health Dialog, Odyssey Healthcare, Oak Tree/Oxford, Point Carbon, Psychiatric Solutions and United BioSource.

Earlier in Annie's venture career, she developed a number of successful biopharmaceutical investments (Cephalon, ViroPharma, Esperion).

Prior to joining Oak, Annie was a research associate with Hambrecht & Quist and received her B.A. in Political Science from Stanford University. Annie currently serves on the Stanford



University Board of Trustees. She has been ranked among the top 25 in Forbes Midas List of all venture investors and has also served on the **Executive Board of the National Venture Capital Association**.

**David B. Singer**

*Limited Partner, Maverick Capital*

Mr. Singer is responsible for Maverick's Private Investments globally. He joined Maverick in 2004 from Oscient Pharmaceutical Corporation, where he was Chairman of the Board. Mr. Singer is a founder and former CEO of three healthcare companies: Affymetrix, Inc., Corcept Therapeutics, Inc., and Genesoft Pharmaceuticals, Oscient's predecessor. Mr. Singer currently serves on the boards of several private companies.

Mr. Singer received a B.A. from Yale University and an M.B.A. from Stanford University. He was a Crown Fellow of the Aspen Institute, and is currently a Sterling Fellow of Yale University and a director of College Track.

**Christopher P. Michel**

*Managing Director, Nautilus Ventures*

Chris Michel is the Managing Director of Nautilus Ventures, a technology focused venture fund. Previously, Chris founded two companies: [Military.com](#), the nation's largest community for military personnel; and Affinity Labs, a portfolio of web communities serving professional groups. Monster Worldwide acquired both companies. Chris serves on the boards of IDG, Kixeye, Dale Carnegie, and the USO. He is also an advisor to the Oxford Internet Institute at Oxford University and the Center for Investigative Reporting. He was previously the Entrepreneur-in-Residence at Harvard Business School.

A former Naval Flight Officer in the United States Navy, Chris earned his commission from the NROTC program at the University of Illinois at Urbana-Champaign and holds an M.B.A. from the Harvard Business School. Chris is also a fellow of the Aspen Institute and a life member of the Council on Foreign Relations.

**David Ebersman**

*CFO, Facebook*

David Ebersman is responsible for the finance, accounting, investor relations, real estate, and information technology functions at Facebook. Prior to Facebook, David worked at Genentech for nearly 15 years, most recently as CFO and executive vice president. Before joining Genentech's finance organization in 2006, he was senior vice president of Product Operations. David earned a B.A. in Economics and International Relations from Brown University.

**Robert Kocher, MD**

*Partner, Venrock*

Bob Kocher is one of the nation's leading experts in health care policy and most prominent motivators of reform. Before joining Venrock as partner, **Kocher served in the Obama Administration as special assistant to the President for health care and economic policy and a**

member of the National Economic Council. He helped shape the Affordable Care Act, focusing on cost, quality and delivery system reform, and was a key driver of the Health Data Initiative, among other health care programs and innovations. Kocher was also a partner at McKinsey and Company, where he led the McKinsey Center for Health Reform. He received his M.D. from George Washington University and completed his residency in internal medicine at Harvard Medical School and Beth Israel Deaconess Medical Center in Boston.

#### Giovanni Colella, MD

#### Co-Founder and CEO

Giovanni Colella co-founded Castlight in 2008, along with Todd Park (currently CTO of the U.S. Department of Health and Human Services). Prior to founding Castlight, Giovanni was Founder, President and CEO of RelayHealth, which was acquired by McKesson.

Giovanni is a Diplomate of the American Board of Psychiatry and Neurology. He graduated with an M.D. from the Università Degli Studi di Milano in Italy, did his fellowship in Public Health at Columbia University, and earned his M.B.A. from Columbia Business School.

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# CrunchBase

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## Castlight Health

Castlight Health, Inc. develops a Web application that provides consumers with clarity around their healthcare costs, usage, coverage, and choices. It enables employers and employees to make choices and lower costs. The company's products are used in various visionary companies in the United States. The company was founded in 2008 and is based in San Francisco, California.

### General Information

Website [castlighthealth.com](http://castlighthealth.com)  
 Twitter [@CastlightHealth](https://twitter.com/CastlightHealth)  
 Category [Medical](#)  
 Phone (415) 829-1400  
 Email [info@castlighthealth.com](mailto:info@castlighthealth.com)  
 Employees 100   
 Founded 2008

### Offices

San Francisco, USA  
 685 Market Street  
 Suite 300  
[San Francisco, CA, 94105 USA](#)

### People

[Randy Womack](#)  
 COO  
[Giovanni Colella](#)  
 President and CEO  
[John Driscoll](#)  
 President  
[Naomi Allen](#)  
 Vice President, Product  
[Greg Nash](#)  
 VP Enterprise Sales  
[Nita Sommers](#)  
 Vice President, Corporate & Business Development  
[Christopher Michel](#)  
 Board of Directors  
[David Ebersman](#)  
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### Funding

TOTAL	\$160M
FUNDING TOTAL	\$160M

Series C, 6/2010 [1](#)  
[Morgan Stanley](#)

### Recent Milestones

- [Castlight Health](#) received \$100M in Series D funding. (5/1/12)  
 Posted 5/1/12 at 5:21pm via [techcrunch.com](http://techcrunch.com)
- [Castlight Health](#) received \$60M in Series C funding. (6/11/10)  
 Posted 6/13/10 at 8:42pm via [freshnews.com](http://freshnews.com)
- [Castlight Health](#) added [Giovanni Colella](#) as President and CEO. (5/1/08)  
 Posted 6/13/10 at 8:42pm
- [Castlight Health](#) added [Mark McClellan](#) as Advisory Board.  
 Posted 4/9/12 at 5:48am
- [Castlight Health](#) added [Todd Park](#) as Co-Founder.  
 Posted 11/13/13 at 10:36am

### Videos

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[Wellcome Trust](#)  
[US Venture Partners](#) \$60M  
[Maverick Capital](#)  
[Oak Investment Partners](#)  
[Venrock](#)  
[Cleveland Clinic](#)

Series D, 5/2012 [2](#)

[T. Rowe Price](#)  
[Morgan Stanley](#)  
[Wellcome Trust](#) \$100M  
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## Entity Details

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<a href="#">File Number:</a>	4497933	<a href="#">Incorporation Date / Formation Date:</a>	01/31/2008 (mm/dd/yyyy)
<a href="#">Entity Name:</a>	CASTLIGHT HEALTH, INC.		
<a href="#">Entity Kind:</a>	CORPORATION	<a href="#">Entity Type:</a>	GENERAL
<a href="#">Residency:</a>	DOMESTIC	State:	DE

[REGISTERED AGENT INFORMATION](#)

Name:	CORPORATION SERVICE COMPANY		
Address:	2711 CENTERVILLE RD STE 400		
City:	WILMINGTON	County:	NEW CASTLE
State:	DE	Postal Code:	19808
Phone:	(302)636-5401		

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## ABOUT OSTP

## Leadership &amp; Staff

Director John P. Holdren

**Todd Park**Previous Science  
Advisors

Internship Program

## Todd Park

Todd Park is the United States Chief Technology Officer and in his role serves as an Assistant to the President. U.S. CTO, Mr. Park leads a number of initiatives focused on leveraging technology to improve citizen services and government outcomes, such as the President's Open Data Initiatives to liberate data for the purposes of fueling innovation and economic growth, and the first-ever Presidential Innovation Fellows program, which has fostered new approaches to creative problem-solving within the Federal Government. Todd joined the Administration in August 2009 as Chief Technology Officer of the U.S. Department of Health and Human Services (HHS). In this role, he served as a change agent and "entrepreneur-in-residence," helping HHS harness the power of data, technology, and innovation to improve the health of the nation. Prior to joining HHS, Mr. Park co-founded Athenahealth and co-led its development into one of the most innovative health IT companies in the industry. He also co-founded Castlight, a web-based health care shopping service for consumers. Mr. Park has also served in a volunteer capacity as a Senior Fellow at the Center for American Progress, where he focused on health IT and health reform policy, and as senior health care advisor to Ashoka, a leading global incubator of social entrepreneurs, where he helped start Healpoint Services, a venture to bring affordable telehealth, drugs, diagnostics, and clean water to rural India. Mr. Park graduated magna cum laude and Phi Beta Kappa from Harvard College with an A.B. in economics.

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# Todd Park Named New U.S. Chief Technology Officer



John P. Holdren

March 09, 2012  
01:11 PM EST

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I'm very excited that President Obama today is appointing Todd Park as the new U.S. Chief Technology Officer, with the important task of applying the newest technology and latest advances to make the Federal government work better for the American people.

For nearly three years, Todd has served as CTO of the U.S. Department of Health and Human Services, where he was a hugely energetic force for positive change. He led the successful execution of an array of breakthrough initiatives, including the creation of [HealthCare.gov](#), the first website to provide consumers with a comprehensive inventory of public and private health insurance plans available across the Nation by zip code in a single, easy-to-use tool.

On his first full day in office, President Obama created the position of “Chief Technology Officer” to help modernize a Federal government relying too heavily on 20<sup>th</sup> century technology, and to better use technological tools to address a wide range of national challenges. In his role as U.S. CTO, Todd will continue the work of Aneesh Chopra, the Nation’s first Chief Technology Officer, [who stepped down](#) last month after an inspired and productive three years on the job.

The U.S. CTO's office is situated here within the White House Office of Science and Technology Policy, where Todd will work closely with U.S. Deputy Chief Technology Officer for Telecommunications Tom Power. Tom will perform the duties of OSTP's Associate Director for Technology—a position previously held by Chopra in conjunction with his role as U.S. CTO—while a search is conducted for a permanent replacement.

Welcome aboard, Todd!

John P. Holdren is Assistant to the President for Science and Technology and Director of the White House Office of Science and Technology Policy

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# Todd Park

From Wikipedia, the free encyclopedia

**Todd Park** is the Chief Technology Officer of the United States,<sup>[2]</sup> replacing the United States' first CTO Aneesh Chopra.

## Contents

- 1 Early life and education
- 2 Athenahealth, Castlight, and Ashoka
- 3 Department of Health and Human Services
- 4 US Chief Technology Officer
- 5 References
- 6 External links

## Early life and education

Park was born in 1973 in Salt Lake City, Utah to Korean immigrant parents. His father was a chemical engineer, who reportedly had "more patents than anybody in Dow Chemical's history except for Dr. Dow himself."<sup>[3]</sup> He graduated from the Columbus Academy in 1990.<sup>[4]</sup> In that year he was named a Presidential Scholar.<sup>[4]</sup> He attended Harvard as an economics major where he met his future wife and mother of his two children, Amy.<sup>[1]</sup> He was an outstanding student throughout his career, and graduated with a magna cum laude and a Phi Beta Kappa.<sup>[5]</sup>

## Athenahealth, Castlight, and Ashoka

Prior to his career in government, Park was the co-founder of two successful health information technology companies. He began his business career as a consultant for Booz Allen Hamilton.

Park co-founded athenahealth with Jonathan S. Bush in 1997 at the age of 24.<sup>[1]</sup> In one interview, he noted that his goal at athenahealth was "Healthcare IT, not technology sitting there naked and expensive and not very effective and efficient at actually helping, but technology utilized to help re-architect the business and care processes in healthcare to make it more efficient and effective and to help consumer-directed healthcare and pay-for-performance move along more expeditiously."<sup>[3]</sup>

In 2008 he co-founded Castlight Health, named by the Wall Street Journal as the #1 venture-backed company in America for 2011.<sup>[6]</sup>

**Todd Y. Park**



**2nd Chief Technology Officer of the United States**

**Incumbent**

**Assumed office**

1 March 2012

**President** Barack Obama

**Preceded by** Aneesh Chopra

**Chief Technology Officer, United States  
Department of Health and Human Services**

**In office**

June 2009<sup>[1]</sup> – March 2012

**President** Barack Obama

**Personal details**

**Born** 1973<sup>[1]</sup>

Salt Lake City, Utah

**Alma mater** Harvard<sup>[1]</sup>



Park also served a volunteer senior advisor to Ashoka, a global incubator of social entrepreneurs, where he helped start a venture called Healthpoint Services, which brings affordable clean water, drugs, diagnostics, and telehealth services to rural villages in India. In 2011, Healthpoint Services won the Sankalp Award for the “most innovative and promising health-oriented social enterprise in India.”<sup>[7]</sup>

## Department of Health and Human Services

In 2009, he was approached by Bill Corr to be the chief technology officer of the U.S. Department of Health and Human Services.<sup>[1]</sup> and was appointed CTO that same year by President Barack Obama. At HHS, he has been a leader in bringing the notion of "big data" to healthcare. He has expressed his ambition to create an open health data platform analogous to the National Weather Service, which feeds data to commercial weather sites and applications.<sup>[8]</sup> He has also described his desire to create a "holy cow machine for healthcare" that shows waste.<sup>[9]</sup>

At HHS, he has been a champion of applying open innovation and the Lean Startup approach to government initiatives.<sup>[10]</sup> Under Park, HHS has applied open innovation—sometimes called crowdsourcing -- to leverage the distributed intelligence of people outside of government. According to the New York Times, Park believes that releasing health data through HealthData.gov will support the agency's public health goals and catalyze new business opportunities in mhealth and eHealth.<sup>[11]</sup> It's for reasons like this that in 2010, Fast Company magazine named him one of the 100 Most Innovative People in Business.<sup>[12]</sup>

Park has been running his part of the massive government agency "like a Silicon Valley company," according to the Atlantic.<sup>[1]</sup> That approach was particularly relevant in the development of HealthCare.gov, the first government website that provides consumers with a searchable database of public and private health insurance plans available across the U.S. by zip code.<sup>[13]</sup>

The initial version of HealthCare.gov, which was deployed on July 1, 2010, was built in 90 days.<sup>[14]</sup> HealthCare.gov was cited by the Kaiser Family Foundation as one of the early highlights in the implementation of the healthcare reform implementation progress.<sup>[15]</sup> Healthcare.gov was also the first website ever "demoed" by a sitting president<sup>[16]</sup>

At HHS, Park also launched the Community Health Data Initiative, a developer conference and showcase to encourage the development of innovative healthcare applications using open government data. Now in its third year, the event, renamed the Health Datapalooza, receives coverage from Silicon Valley technology blogs and attention from venture capitalists,<sup>[17]</sup> providing an example of new ways that government can engage with the private sector.

## US Chief Technology Officer

In March 2012, President Obama appointed Todd Park to replace Aneesh Chopra as the United States Chief Technology Officer and Assistant to the President. Since assuming this role, Todd has worked with a variety of agencies across the federal government to replicate the Datapalooza in their respective domains.

Park also started the Presidential Innovation Fellows program, designed to bring top innovators from outside government for focused “tours of duty” with federal innovators on game-changing projects. The idea of the program is to combine the experience of citizen change agents and government change agents to tackle specific challenges at high speed, delivering significant results within six months.

## References

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4. <sup>^</sup> *a b* Presidential Scholars Foundation. "Presidential Scholars Foundation" ([http://www.presidentialscholars.org/scholars\\_school2.asp?school=The+Columbus+Academy](http://www.presidentialscholars.org/scholars_school2.asp?school=The+Columbus+Academy)). Presidential Scholars Foundation. Retrieved October 25, 2011.
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Todd Park leading Education Data Jam

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## External links

- Shwen Gwee interviews Todd Park (HHS) and Tim O'Reilly (O'Reilly Media) @ SXSW 2011 (<http://pharmfresh.tv/pftv-003-todd-park-hhs-and-tim-oreilly-at-sxs>), March 2011
- The World's Leading Data Scientists: #5, Todd Park (<http://www.forbes.com/pictures/lmm45emkh/5-todd-park-cto-department-of-health-and-human-services/>), Forbes, November 2, 2011.
- Health Datapalooza (<http://healthdatapalooza.org/>)

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Categories: 1973 births | Living people | Harvard University alumni | Chief technology officers | Office of Science and Technology Policy officials | People from Salt Lake City, Utah | Health insurance marketplace government officials | Booz Allen Hamilton people

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LAMONT	EDWARD M., JR.		
Senate/Candidate Office Address (Number, Street, City, State, and ZIP)	Senate/Candidate Office Telephone No.	Candidate Report Commencement of Candidacy (mm/dd/yy):	State in which you are a candidate
300 RESEARCH PKWY, STE 102 MERIDEN, CT 06450	203-634-6601	03/13/2006	CONNECTICUT

## AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS

	YES	NO		YES	NO
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than \$200 from any reportable source in the reporting period? If Yes, Complete and Attach PART II.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Did you hold any reportable positions during the reporting period? If Yes, Complete and Attach PART VIII.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you, your spouse, or dependent child receive unearned or investment income of more than \$200 in the reporting period or hold any reportable Asset worth more than \$1,000 at the end of the period? If Yes, Complete and Attach PART IIIA and/or IIIB.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Did you have any reportable agreement or arrangement with an outside entity on the filing date? If Yes, Complete and Attach PART IX.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you, your spouse, or dependent child have any reportable liability (more than \$10,000) during the reporting period? If Yes, Complete and Attach PART VII.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Did you receive compensation of more than \$5,000 from a single source in the <u>two</u> prior years? If Yes, Complete and Attach PART X.	<input checked="" type="checkbox"/>	<input type="checkbox"/>


**Each question must be answered and the appropriate PART attached for each "YES" response.**

**File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, DC 20510. \$200 Penalty for filing more than 30 days after due date.**

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 6, 104, and 18 U.S.C. 1001.)

**FOR OFFICIAL USE ONLY**  
Do Not Write Below this Line

RECEIVED  
OFFICE OF THE SENATE  
06 MAR - 1 PM 2:00

Certification	Signature of Reporting Individual	Date (Month, Day, Year)
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.		
<b>For Official Use Only - Do Not Write Below This Line</b>		
It is the Opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.	Signature of Reviewing Official	Date (Month, Day, Year)



Reporting Individual's Name LAMONT, EDWARD M., JR.	<b>PART II. EARNED AND NON-INVESTMENT INCOME</b>	Page Number <b>2</b>
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Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3, CONTENTS OF REPORTS Part B of Instructions.) Do not report income from employment by the U.S. Government for you or your spouse.

**Individuals not covered by the Honoraria Ban:**

For you and /or your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

Name of Income Source		Address (City, State)	Type of Income	Amount
Example:	JP Computers	Wash., DC <i>Example</i>	Salary <i>Example</i>	\$15,000
	MCI (Spouse)	Arlington, VA <i>Example</i>	Salary <i>Example</i>	Over \$1,000
1	LAMONT DIGITAL SYSTEMS INC.	GREENWICH, CT	2005 SALARY	\$546,044
2	LAMONT DIGITAL SYSTEMS INC.	GREENWICH, CT	2006 SALARY	\$9,375
3	OAK MANAGEMENT CORPORATION (SPOUSE)	WESTPORT, CT	SALARY	OVER \$1,000
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				

Reporting Individual's Name LAMONT, EDWARD M., JR.		PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES															Page Number <div style="font-size: 24pt; font-weight: bold;">3</div>															
BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources			BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income																			
Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.			At the close of reporting period. If None, or less than \$1,001, Check the first column.										If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.																			
													Type of Income							Amount of Income												
			None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000
Example: S, IBM Corp. (stock) DC, or J (S) Keystone Fund						X							X					Example		X											Example	
				X									X		X			Example	X												Example	
1	J	GOLDMAN SACHS ACCT#1 - DETAILS ATTACHED STATEMENT A																														
2	J	GOLDMAN SACHS ACCT#2 - DETAILS ATTACHED STATEMENT B																														
3	J	GOLDMAN SACHS ACCT#3 - DETAILS ATTACHED STATEMENT C																														
4	J	GOLDMAN SACHS ACCT#4 - DETAILS ATTACHED STATEMENT D																														
5	J	GOLDMAN SACHS ACCT#5 - DETAILS ATTACHED STATEMENT E																														
6	J	GOLDMAN SACHS ACCT#6 - DETAILS ATTACHED STATEMENT F																														
7		GOLDMAN SACHS ACCT#7 (IRA) - DETAILS ATTACHED STATEMENT G																														
8		GOLDMAN SACHS ACCT#8 (SEP-IRA)- DETAILS ATTACHED STATEMENT H																														
9	S	GOLDMAN SACHS ACCT#9 (IRA) - DETAILS ATTACHED STATEMENT I																														
10	DC	GOLDMAN SACHS ACCT#10 (TRUST) - DETAILS ATTACHED STATEMENT J																														

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

\*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name LAMONT, EDWARD M., JR.		PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES															Page Number <b>4</b>	
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BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources			BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income																			
<p>Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (<i>See p.3, CONTENTS OF REPORTS Part B of Instructions</i>) for production of income or investment which:</p> <p>(1) had a value exceeding \$1,000 at the close of the reporting period; and/or</p> <p>(2) generated over \$200 in "unearned" income during the reporting period.</p> <p>Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.</p>			<p>At the close of reporting period. If None, or less than \$1,001, Check the first column.</p>										<p>If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.</p>																			
													Type of Income							Amount of Income												
			None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000
<p><b>Example:</b> S, IBM Corp. (stock)</p> <p>DC, or J (S) Keystone Fund</p>						X						X							Example	X												Example
				X									X		X				Example	X											Example	
1	DC	GOLDMAN SACHS ACCT#11 (TRUST) - DETAILS ATTACHED - STATEMENT K																														
2	DC	GOLDMAN SACHS ACCT#12 - DETAILS ATTACHED - STATEMENT L																														
3	DC	GOLDMAN SACHS ACCT#13 - DETAILS ATTACHED - STATEMENT M																														
4	DC	GOLDMAN SACHS ACCT#14 (CHARITABLE LEAD TRUST) - DETAILS ATTACHED - STATEMENT N																														
5	J	JPMORGAN ACCT#1 - DETAILS ATTACHED - STATEMENT O																														
6	DC	JPMORGAN ACCT Q54525-00-3 (TRUST) - DETAILS ATTACHED STATEMENT P																														
7	J	MERRILL LYNCH ACCT#1 - DETAILS ATTACHED - STATEMENT Q																														
8	S	MERRILL LYNCH ACCT#2- DETAILS ATTACHED - STATEMENT R																														
9	DC	MERRILL LYNCH ACCT#3 - DETAILS ATTACHED - STATEMENT R																														
10	J	MERRILL LYNCH ACCT#4 - DETAILS ATTACHED - STATEMENT R																														

**EXEMPTION TEST** (*see instructions before marking box*): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

\*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources			BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income																					
Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.			At the close of reporting period. If None, or less than \$1,001, Check the first column.										If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.																					
													Type of Income					Amount of Income																
			None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified
Example: S, IBM Corp. (stock) or J (S) Keystone Fund					X								X							Example		X										Example		
						X									X		X			Example	X											Example		
1	DC	MERRILL LYNCH ACCT#5 - DETAILS ATTACHED - STATEMENT R																																
2	DC	MERRILL LYNCH ACCT#6 - DETAILS ATTACHED - STATEMENT R																																
3		MERRILL LYNCH ACCT#7 - DETAILS ATTACHED - STATEMENT R																																
4	S	GOLDMAN SACHS ACCT#15 (PENSION)- DETAILS ATTACHED - STATEMENT S																																
5		GOLDMAN SACHS ACCT #16 (LAMONT FAMILY FUND-PHILANTHROPY) - DETAILS ATTACHED - STATEMENT T																																
6	J	PEOPLE'S BANK (CASH)	X											X									X											
7																																		
8																																		
9																																		
10																																		

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

\*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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Reporting Individual's Name <b>LAMONT, EDWARD M., JR.</b>		<b>PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES</b>															Page Number <b>6</b>	
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BLOCK A Identity of Non-Publicly Traded Assets and Unearned Income Sources		BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income																				
<p>Report the name, address (city, state and description) of each interest held by you, your spouse, or your dependent child (See p.3, CONTENTS OF REPORTS Part B of Instructions) for the production of income or investment in a <u>non-public</u> trade or business which:</p> <p>(1) had a value exceeding \$1,000 at the close of the reporting period; and/or</p> <p>(2) generated over \$200 in "unearned" income during the reporting period.</p> <p>Include the above report for each underlying asset, which is not incidental to the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA.</p>		<p>At the close of reporting period. If None, or less than \$1,001, Check the first column.</p>										<p>If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.</p>																				
												Type of Income						Amount of Income														
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000
<p><b>Example:</b> S, <i>JP Computer, Wash DC</i></p> <p>or J <i>Undeveloped land, Dubuque, Iowa</i></p>					X							X						Example		X											Example	
				X														Example	X												Example	
1	J	UNDEVELOPED LAND, BRIDGEMONT, LITCHFIELD COUNTY, CT - DETAILS ATTACHED - STATEMENT AA																				X										
2		LAMONT DIGITAL SYSTEMS, INC. STOCK - DETAILS ATTACHED STATEMENT AB																				X										
3	S	GOLDMAN SACHS ACCT#15 (PENSION) - DETAILS ATTACHED - STATEMENT AC																														
4	J	JPMORGAN ACCT#1 - DETAILS ATTACHED - STATEMENT AE																														
5	S		X												X						X											
6	S		X												X						X											
7	S					X							X	X	X										X							
8	S		X										X	X							X											
9	S									X			X	X							X											
10	S		X											X							X											

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

\*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

☐

BLOCK A Identify of Non-Publicly Traded Assets and Unearned Income Sources		BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income																				
Report the name, address (city, state and description) of each interest held by you, your spouse, or your dependent child (See p.3, CONTENTS OF REPORTS Part B of Instructions) for the production of income or investment in a <u>non-public</u> trade or business which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include the above report for each underlying asset, which is not incidental to the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA.		At the close of reporting period. If None, or less than \$1,001, Check the first column.										If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.																				
												Type of Income							Amount of Income													
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000
Example: S,	JP Computer, Wash DC			X								X							Example	X												Example
or J	Undeveloped land, Dubuque, Iowa				X														Example	X												Example
1	S OAK ASSOCIATES VIII LLC - DETAILS ATTACHED - STATEMENT AM							X						X								X										
2	S OAK VIII AFFILIATES LLC - DETAILS ATTACHED - STATEMENT AN	X												X						X												
3	DC OAK ASSOCIATES VIII LLC - DETAILS ATTACHED - STATEMENT AO				X									X						X												
4	S OAK ASSOCIATES IX LLC - DETAILS ATTACHED - STATEMENT AP								X			X	X								X											
5	S OAK IX AFFILIATES LLC - DETAILS ATTACHED - STATEMENT AQ	X												X						X												
6	DC OAK ASSOCIATES IX LLC - DETAILS ATTACHED - STATEMENT AR					X						X	X							X												
7	S OAK ASSOCIATES X LLC - DETAILS ATTACHED - STATEMENT AS									X		X	X	X														X				
8	S OAK X AFFILIATES LLC - DETAILS ATTACHED - STATEMENT AT		X											X	X						X											
9	DC OAK ASSOCIATES X LLC - DETAILS ATTACHED - STATEMENT AU								X			X	X	X													X					
10	S OAK ASSOCIATES XI LLC - DETAILS ATTACHED - STATEMENT AV								X				X									X										

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.  
 \*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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BLOCK A  
Identity of Non-Publicly Traded  
Assets and Unearned Income Sources

Report the name, address (city, state and description) of each interest held by you, your spouse, or your dependent child (See p.3, CONTENTS OF REPORTS Part B of Instructions) for the production of income or investment in a non-public trade or business which:

(1) had a value exceeding \$1,000 at the close of the reporting period; and/or

(2) generated over \$200 in "unearned" income during the reporting period.

Include the above report for each underlying asset, which is not incidental to the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA.

**BLOCK B**  
**Valuation of Assets**

At the close of reporting period.  
If None, or less than \$1,001,  
Check the first column.

BLOCK C  
Type and Amount of Income

If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

[illegible]

**EXEMPTION TEST** (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

\*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Click...to create an additional page for this part.



[illegible]

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

\*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Click...to create an additional page for this part.

Reporting Individual's Name LAMONT, EDWARD M., JR.				PART VII. LIABILITIES										Page Number 10							
Report liabilities over \$10,000 owed by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions), to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting period. Exclude: (1) Mortgages on your personal residences unless rented; (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in Instructions. See Instructions for reporting revolving charge accounts.				Date Incurred	Interest Rate	Term if Applicable	Category of Amount of Value (x)														
							\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000				
Name of Creditor		Address		Type of Liability																	
S, Example: DC, or J		First District Bank		Wash., DC		Mortgage on undeveloped land		1991	13%	25yrs			X		E	X	A	M	P	L	E
(J) John Jones		Wash., DC		Promissory Note		1999	10%	On dmd				X		E	X	A	M	P	L	E	
1	<input type="checkbox"/> NONE TO REPORT																				
2	<input type="checkbox"/>																				
3	<input type="checkbox"/>																				
4	<input type="checkbox"/>																				
5	<input type="checkbox"/>																				
6	<input type="checkbox"/>																				
7	<input type="checkbox"/>																				
8	<input type="checkbox"/>																				
9	<input type="checkbox"/>																				
10	<input type="checkbox"/>																				
11	<input type="checkbox"/>																				
12	<input type="checkbox"/>																				
EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right. *** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.																					

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Reporting Individual's Name LAMONT, EDWARD M., JR.	<b>PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT</b>	Page Number <b>11</b>
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Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

**Exclude:** Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

Name of Organization		Address (City, State)	Type of Organization	Position Held	From (Mo/Yr)	To (Mo/Yr)
Example:	National Assn. of Rock Collectors	NY,NY <b>EXAMPLE</b>	Non-profit education	President	6 / 90	Present
	Jones & Smith	Hometown, USA <b>EXAMPLE</b>	Law Firm	Partner	7 / 85	11 / 0X
1	LAMONT DIGITAL SYSTEMS, INC.	GREENWICH, CT	PRIVATELY HELD TELECOMMUNICATIONS COMPANY	CHAIRMAN & CEO	6/98	1/06
2	THE BROOKINGS INSTITUTION	WASHINGTON, DC	NON-PROFIT RESEARCH AND POLICY	COUNCIL MEMBER	6/04	PRESENT
3	GREENWICH FAMILY YMCA	GREENWICH, CT	NON-PROFIT COMMUNITY SUPPORT	BOARD MEMBER	5/99	5/05
4	THE GREENWICH LAND TRUST	GREENWICH, CT	NON-PROFIT ENVIRONMENTAL PROTECTION	BOARD MEMBER	1/89	12/04
5	YOUNG PRESIDENTS' ORGANIZATION, FAIRCHESTER CHAPTER	FAIRCHESTER, CT	NON-PROFIT BUSINESS LEADERSHIP	BOARD MEMBER	01/02	02/03
6	LAMONT FAMILY FUND	GREENWICH, CT	GOLDMAN-SACHS PHILANTHROPY FUND	Grantor controls distribution of assets to 501(c)(3) organizations after eligibility verified by Goldman Sachs	10/04	PRESENT
7						
8						
9						
10						
11						
12						
13						

Compensation in excess of \$200 from any position must be reported in Part II.



Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book or sale of other intellectual property), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See Instructions regarding the reporting of negotiations for any of these arrangements or benefits.

Status and Terms of any Agreement or Arrangement		Parties	Date
Example:	<i>Pursuant to partnership agreement, will receive lump sum payment of capital account &amp; partnership share calculated on services performed through 11/0X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)</i>	Jones & Smith, Hometown, USA <b>Example</b>	1 / 83
	<i>Employment agreement with XYZ Co. to become Vice President of Government Relations. Terms of agreement include salary between \$50,001-\$100,000, signing bonus between \$2,501-\$5,000 and stock options</i>	XYZ Co., Bethesda, MD <b>Example</b>	1 / 0X
1	INFORMAL LEAVE OF ABSENCE (LOA) FROM LAMONT DIGITAL SERVICES, INC. ALLOWING RETURN AS CHAIRMAN & CEO IF ELECTION BID IS UNSUCCESSFUL. NO PAY DURING ABSENCE, NO PENSION CONTRIBUTIONS ABSENT PAY, AND NO OTHER EMPLOYEE BENEFITS DURING LOA BEGINNING 1/16/2006	LAMONT DIGITAL SYSTEMS, INC., GREENWICH, CT	1/06
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			

Reporting Individual's Name LAMONT, EDWARD M., JR.	<b>PART X. COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE</b>	Page Number 13
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**FIRST TIME FILERS ONLY:**

Report sources of compensation received by you or your business affiliation for services provided directly by you during the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any non-profit organization when you directly provided the services to the clients and/or customers of the firm that generated a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Name of Source		Address of Source	Brief Description of Duties
Example:	Jones & Smith	Hometown, TX	Legal Services <b>EXAMPLE</b>
	Metro University (client of Jones & Smith)	Moneytown, USA	Legal Services in connection with university construction <b>EXAMPLE</b>
1	LAMONT DIGITAL SYSTEMS, INC.	GREENWICH, CT	CHAIRMAN & CEO
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]



### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

Lamont, Edward M., Jr

STATEMENT A

## PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets										Type of Income		Type and Amount of Income														Actual Amount (Required if "Other" Specifier)					
		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000		\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***
GOLDMAN SACHS ACCT#1																																	
J	CITIGROUP INC CMN	X															X								X								
J	COUNTRYWIDE FINANCIAL CORP CMN	X															X										X						
J	DOMINION RESOURCES INC CMN	X															X							X									
J	DOW CHEMICAL CO CMN	X															X					X											
J	EATON CORP CMN	X															X										X						
J	EOG RESOURCES INC CMN	X															X										X						
J	EXXON MOBIL CORPORATION	X															X					X											
J	FIRSTENERGY CORP CMN	X															X									X							
J	FOX ENTERTAINMENT GROUP INC CMN CLASS A	X															X									X							
J	FREDDIE MAC	X															X									X							
J	GAP INC CMN	X															X					X											
J	GENERAL DYNAMICS CORP CMN	X															X									X							
J	GENERAL ELECTRIC CO CMN	X															X					X											
J	GENERAL MILLS INC CMN	X															X							X									
J	GOLDEN WEST FINANCIAL CORP CMN	X															X									X							
J	HARRAHS ENTMT INC CMN	X															X										X						
J	HEWLETT PACKARD CO CMN	X															X									X							
J	HOME DEPOT INC CMN	X															X										X						
J	INTL BUSINESS MACHINES CORP CMN	X															X					X											
J	ISTAR FINL INC CMN	X															X								X								
J	IVAX CORP (FLORIDA) CMN	X															X										X						
J	J.C.PENNEY CO INC (HLDNG CO) CMN	X															X								X								



Lamont, Edward M., Jr

STATEMENT A

## PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets													Type of Income		Type and Amount of Income													Actual Amount (Required if "Other" Specified)		
																	Amount of Income															
GOLDMAN SACHS ACCT#1		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***
J	KEYCORP CMN	X															X									X						
J	LAMAR ADVERTISING CO CMN CLASS A	X															X									X						
J	LIBERTY PROPERTY TRUST SBI CMN	X															X								X							
J	M&T BANK CORPORATION CMN	X															X								X							
J	MASCO CORPORATION CMN	X															X								X							
J	MCI INC CMN	X															X								X							
J	MEDIMMUNE INC CMN	X															X									X						
J	MERRILL LYNCH CO INC CMN	X															X								X							
J	METLIFE INC CMN	X															X										X					
J	MORGAN STANLEY CMN	X															X															
J	NATL SEMICONDUCTOR CORP CMN	X															X						X									
J	NEWS CORPORATION, INC CMN	X															X					X										
J	NOBLE ENERGY INC CMN	X															X					X										
J	NORTEL NETWORKS CORP CMN	X															X					X										
J	PFIZER INC CMN	X															X					X										
J	PNC FINANCIAL SERVICES GROUP CMN	X															X									X						
J	PPL CORPORATION CMN	X															X									X						
J	PRAXAIR INC CMN	X															X						X									
J	PROCTER & GAMBLE COMPANY (THE) CMN	X															X									X						

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

Lamont, Edward M., Jr

STATEMENT B

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets												Type of Income		Type and Amount of Income												Actual Amount (Required if "Other" Specified)					
		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000		\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***
J	GOLDMAN SACHS ACCT#2																																
J	GOLDMAN SACHS INSTITUTIONAL LI ASSETS FEDERAL PORTFOLIO (ILA ADMINISTRATION UNITS)			X										X												X							
J	BRIDGEPORT CONN SER-B UT STATE GO 5.0000% 08/15/06 FA RFDG-SER A FGIC BEO						X									X											X						
J	CALIF POLLUTN CTL FING AUTH PUT 3.5000% 12/01/23-CA-PT JD RFDG-PACIFIC GAS & ELEC-D AMT FGIC BEO				X											X										X							
J	CONNECTICUT (STATE OF) GO 5.0000% 04/01/10 AO GENERAL OBLIGATION BONDS FGIC BEO					X										X										X							
J	CONNECTICUT HEALTH & EDL FAC REV 5.0000% 11/01/15 MN CONN ST UNIV SYS-SER E PRERE 11/01/12 FGIC BEO S-T					X										X						X											
J	CONNECTICUT HEALTH & EDL FAC REV 5.5000% 07/01/22-CA JJ RFDG-UNIV HARTFORD-SER E INS BEO MSF 07/01/16 S-T X-					X										X										X							
J	CONNECTICUT HEALTH & EDL REV 5.3750% 07/01/13-CA JJ FACILITIES ST FRANCIS HOSP & MED CTR-D INS BEO				X											X										X							
J	CT SPL OBLIG RATE REDUCTION REV 5.0000% 12/30/06 JD SER A BEC	X														X										X							

Lamont, Edward M., Jr

STATEMENT 8

## PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets												Type of Income		Type and Amount of Income												Actual Amount (Required if "Other" Specified)				
																Amount of Income																
GOLDMAN SACHS ACCT#2		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***
J	EAST HARTFORD CONN GO 5.0000% 05/01/05 MN UT MBIA BEC	X														X								X								
J	FLORIDA STATE BOARD OF ED REV 5.0000% 07/01/05 JJ FGIC BEC	X														X											X					
J	HARTFORD CNTY CONN MET DIST GO 5.5000% 04/01/16-CA AO BEO						X									X											X					
J	LA JOYA TEX INDPT SCH DIST GO 5.0000% 02/15/09 FA - GUA BEO					X										X									X							
J	MESQUITE TEXAS INDPT SCH DIST GO 5.0000% 08/15/10 FA RFDG-SER A BEO					X										X									X							
J	MIDDLETOWN CONN GO 3.0000% 04/15/06 AO - LT BEO					X										X									X							
J	MINNEAPOLIS MINN SPL GO 4.000% 01/01/07 FA SCH DIST NO 001 FSA BEC	X														X								X								
J	NEW HAVEN CONN (CITY OF) GO 5.2500% 11/01/14 MN UNREFUNDED BALANCE-SER B BEO					X										X											X					
J	NEW JERSEY STATE TRANSN TR FD REV 5.0000% 06/15/09 JD TRANSN SYS-SER A FGIC BEO					X										X											X					
J	NON REFUNDED CONNECTICUT ST GO 5.8000% 08/15/08-CA FA SER C BEO			X												X								X								
J	PENNSYLVANIA INDUS DEV AUTH REV 5.5000% 07/01/15-CA JJ SER 2002 AMBAC BEO					X										X											X					

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]



### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]





### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets										Type of Income	Type and Amount of Income																Actual Amount (Required if "Other" Specified)			
													Amount of Income																			
GOLDMAN SACHS ACCT#4		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***
J	GOLDMAN SACHS INSTITUTIONAL LI ASSETS TAX-EXEMPT DIVERSIFIED PORTFOLIO (ILA UNITS)		X													X							X									
J	AMER INTL GROUP INC CMN	X												X								X										
J	ANHEUSER BUSCH COS INC CMN	X												X									X									
J	BANK NEW YORK INC CMN	X												X									X									
J	BANK OF AMERICA CORP CMN	X												X											X							
J	BP PLC SPONSORED ADR CMN	X												X									X									
J	BURLINGTON RESOURCES INC CMN	X												X								X										
J	CHEVRON CORPORATION CMN	X												X									X									
J	CITIGROUP INC CMN	X												X										X								
J	COCA COLA CO CMN	X												X									X									
J	DIAGEO PLC SPON ADR (NEW) SPONSORED ADR CMN	X												X										X								
J	DOW CHEMICAL CO CMN	X												X										X								
J	EMERSON ELECTRIC CO CMN	X												X									X									
J	ENTERGY CORPORATION CMN	X												X									X									
J	EXELON CORP CMN	X												X										X								
J	EXXON MOBILE CORPORATION CMN	X												X									X									
J	GENERAL ELECTRIC CO CMN	X												X										X								
J	INGERSOLL RAND COMPANY CMN CLASS A	X												X									X									
J	INTL BUSINESS MACHINES CORP CMN	X												X								X										
J	JOHNSON & JOHNSON CMN	X												X									X									

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

Lamont, Edward M., Jr

STATEMENT D

## PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets										Type of Income				Type and Amount of Income										Actual Amount (Required if "Other" Specified)						
																Amount of Income																
		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***
GOLDMAN SACHS ACCT#4																																
J	AQUILA INC CMN	X															X							X								
J	BANK NEW YORK INC CMN	X															X									X						
J	BANK OF AMERICA CORP CMN	X															X									X						
J	BP PLC SPONSORED ADR CMN	X															X									X						
J	BURLINGTON RESOURCES INC CMN	X															X									X						
J	CHEVRON CORPORATION CMN	X															X									X						
J	CITIGROUP INC CMN	X															X									X						
J	COCA COLA CO CMN	X															X						X									
J	DIAGEO PLC SPON ADR (NEW) SPONSORED ADR CMN	X															X									X						
J	DOW CHEMICAL CO CMN	X															X									X						
J	ECHOSTAR COMMUNICATIONS CORP CL A CLASS A	X															X						X									
J	EMERSON ELECTRIC CO CMN	X															X									X						
J	ENTERGY CORPORATION CMN	X															X										X					
J	EXELON CORP CMN	X															X										X					
J	EXXON MOBILE CORPORATION CMN	X															X										X					
J	GENERAL ELECTRIC CO CMN	X															X										X					
J	INGERSOLL RAND COMPANY CMN CLASS A	X															X									X						
J	INTL BUSINESS MACHINES CORP CMN	X															X								X							
J	JOHNSON & JOHNSON CMN	X															X									X						
J	KONINKLIJKE PHILIPS ELECTRS NV ADR CMN	X															X									X						

Lamont, Edward M., Jr

STATEMENT D

## PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets												Type of Income										Type and Amount of Income										Actual Amount (Required if "Other" Specifier)
		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***		
GOLDMAN SACHS ACCT#4																																		
J	LIBERTY MEDIA CORP NEW CMN SERIES A	X															X									X								
J	LOCKHEED MARTIN CORP CMN	X															X								X									
J	NEWS CORPORATION INC CMN	X															X								X									
J	NORTHERN TRUST CORP CMN	X															X									X								
J	NORTHROP CRUMMAN CORP CMN	X															X					X												
J	NUVEEN INVESTMENTS INC CMN	X															X							X										
J	P G & E CORPORATION CMN	X															X										X							
J	POGO PRODUCING CO CMN	X															X						X											
J	TEXTRON INC DEL CMN	X															X									X								
J	TIME WARNER INC CMN	X															X						X											
J	TYCO INTERNATIONAL LTD CMN	X															X									X								
J	UNITED TECHNOLOGIES CORP CMN	X															X									X								
J	UNOCAL CORPORATION CMN	X															X										X							
J	1.00% INCO LIMITED 1% 03/14/2023 SER B CONV SM	X															X								X									

## PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets											Type of Income		Type and Amount of Income														Actual Amount (Required if "Other" Specifier)				
															Amount of Income																		
		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000		\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***
GOLDMAN SACHS ACCT#5																																	
J	CASH - US DOLLAR	X												X								X											
J	GOLDMAN SACHS INSTITUTIONAL LI ASSETS			X										X									X										
J	FEDERAL PORTFOLIO			X										X									X										
J	3M COMPANY CMN			X										X									X										
J	ABBOTT LABORATORIES CMN			X										X									X										
J	ADOBE SYSTEMS INC CMN		X											X								X											
J	AETNA INC CMN			X										X									X										
J	AFFILIATED MANAGERS GROUP INC CMN		X											X								X											
J	AFLAC INCORPORATED CMN		X											X								X											
J	ALBERTO-CULVER COMPANY CMN		X											X								X											
J	ALCOA INC CMN		X											X									X										
J	ALLERGAN INC CMN		X											X								X											
J	ALLIANT TECHSYSTEMS INC CMN		X											X								X											
J	ALLIED CAPITAL CORPORATION CMN		X											X									X										
J	ALLTEL CORPORATION CMN		X											X									X										
J	ALTRIA GROUP INC CMN			X										X										X									
J	AMAZON.COM INC CMN		X											X								X											
J	AMER INTL GROUP INC CMN			X										X									X										
J	AMERADA HESS CORP. CMN		X											X								X											
J	AMERICAN ELECTRIC POWER INC CMN		X											X									X										
J	AMERICAN EXPRESS CO. CMN			X										X									X										
J	AMERIPRISE FINANCIAL, INC. CMN		X											X								X											
J	AMGEN INC. CMN			X										X								X											
J	ANALOG DEVICES INC. CMN		X											X								X											



### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

STATEMENT E

### Identity of Publicly Traded Assets And Unearned Income Sources

		Valuation of Assets										Type of Income										Type and Amount of Income										

STATEMENT E

### Identity of Publicly Traded Assets And Unearned Income Sources

[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets												Type of Income	Type and Amount of Income																Actual Amount (Required if "Other" Specified)			
		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***		\$1,000,001 - \$5,000,000	Over \$5,000,000***	
GOLDMAN SACHS ACCT#5																																		
J	DIRECTV GROUP INC CMN		X											X								X												
J	DISCOVERY HOLDING CO CMN CLASS A	X												X								X												
J	DOLLAR GENL CORP CMN		X											X								X												
J	DOLLAR TREE STORES, INC. CMN		X											X								X												
J	DOMINION RESOURCES, INC. CMN		X											X									X											
J	DOW CHEMICAL CO CMN	X												X																				
J	DST SYSTEM INC COMMON STOCK		X											X								X												
J	DUKE ENERGY CORPORATION CMN		X											X									X											
J	E.I. DU PONT DE NEMOURS AND CO	X												X									X											
J	EATON CORP CMN		X											X								X												
J	EBAY INC. CMN		X											X								X												
J	ECOLAB INC CMN		X											X								X												
J	EDISON INTERNATIONAL CMN		X											X								X												
J	EDWARDS A G INC CMN		X											X								X												
J	EGL INC CMN		X											X								X												
J	ELECTRONIC ARTS CMN		X											X								X												
J	ELI LILLY & CO CMN	X												X									X											
J	EMC CORPORATION MASS CMN		X											X								X												
J	ENGELHARD CORP CMN		X											X								X												
J	ENTERGY CORPORATION CMN		X											X								X												
J	EQUIFAX INC CMN		X											X								X												
J	EXELON CORP CMN		X											X								X												
J	EXXON MOBIL CORPORATION CMN					X								X										X										

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]



### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets											Type of Income										Type and Amount of Income										Actual Amount (Required if "Other" Specified)
		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***	
GOLDMAN SACHS ACCT#5																																	
J	GOOGLE, INC. CMN CLASS A			X									X									X											
J	GRAINGER W W INC CMN		X										X									X											
J	GUIDANT CORPORATION CMN		X										X									X											
J	H & R BLOCK INC. CMN		X										X									X											
J	HALLIBURTON COMPANY CMN			X									X									X											
J	HARTFORD FINANCIAL SRVCS GROUP CMN		X										X									X											
J	HCA INC CMN		X										X									X											
J	HEWLETT-PACKARD CO. CMN			X									X										X										
J	HILTON HOTELS CORP CMN		X										X									X											
J	HOME DEPOT INC CMN			X									X										X										
J	HONEYWELL INTL INC CMN		X										X										X										
J	HORMEL FOODS CORP CMN		X										X									X											
J	HOSPIRA, INC. CMN		X										X									X											
J	IMS HEALTH INC CMN		X										X									X											
J	INDYMAC BANCORP, INC. CMN		X										X									X											
J	INTEL CORP CMN			X									X										X										
J	INTERNATIONAL PAPER CO CMN	X											X									X											
J	INTL BUSINESS MACHINES CORP CMN			X									X										X										
J	INTL GAME TECHNOLOGY CMN		X										X									X											
J	INVESTMENT TECHNOLOGY GP INC CMN		X										X									X											
J	ITT INDUSTRIES INC (INDIANA) CMN		X										X									X											
J	JOHNSON & JOHNSON CMN				X								X										X										
J	JPMORGAN CHASE & CO CMN			X									X										X										

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets												Type of Income				Type and Amount of Income												Actual Amount (Required if "Other" Specifier			
		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000		Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***
GOLDMAN SACHS ACCT#5																																	
J	JUNIPER NETWORKS, INC CMN		X											X								X											
J	KELLOGG COMPANY CMN			X										X									X										
J	KEYCORP CMN		X											X									X										
J	KINDER MORGAN INC KANS CMN		X											X								X											
J	KLA-TENCOR CORPORATION CMN		X											X								X											
J	KRAFT FOODS INC CMN CLASS A		X											X									X										
J	KROGER COMPANY CMN		X											X								X											
J	LEAR CORPORATION CMN	X												X								X											
J	LEGG MASON INC CMN		X											X								X											
J	LEHMAN BROTHERS HOLDINGS INC CMN			X										X								X											
J	LIBERTY MEDIA CORP NEW CMN SERIES A		X											X								X											
J	LOCKHEED MARTIN CORP CMN		X											X								X											
J	LOEWS CORP CMN		X											X								X											
J	LOWES COMPANIES INC CMN			X										X								X											
J	LSI LOGIC CORP COMMON STOCK		X											X								X											
J	LYONDELL CHEMICAL COMPANY CMN		X											X								X											
J	MANULIFE FINANCIAL CORP CMN			X										X									X										
J	MARSHALL & ILSLEY CORP CMN		X											X								X											
J	MAXIM INTEGRATED PRODUCTS INC CMN		X											X								X											
J	MAY DEPT STORES CO CMN	X												X								X											
J	MCGRAW-HILL COMPANIES INC CMN		X											X								X											
J	MCKESSON CORPORATION CMN		X											X								X											
J	MEADWESTVACO CORP CMN		X											X								X											

## PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets											Type of Income			Type and Amount of Income													Actual Amount (Required if "Other" Specified)				
		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000		\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***
GOLDMAN SACHS ACCT#5																																	
J	NORTHROP GRUMMAN CORP CMN		X											X								X											
J	OCCIDENTAL PETROLEUM CORP CMN		X											X								X											
J	OLD REPUBLIC INTL CORP CMN		X											X								X											
J	OMNICOM GROUP CMN		X											X								X											
J	OWENS-ILLINOIS INC CMN		X											X								X											
J	P G & E CORPORATION CMN		X											X									X										
J	PACCAR INC CMN		X											X									X										
J	PARKER-HANNIFIN CORP. CMN		X											X								X											
J	PAYCHEX, INC. CMN		X											X								X											
J	PEPSICO INC CMN			X										X									X										
J	PFIZER INC. CMN			X										X										X									
J	PHELPS DODGE CORP CMN		X											X									X										
J	PHH CORPORATION CMN	X												X								X											
J	PINNACLE WEST CAPITAL CORP CMN		X											X								X											
J	PITNEY-BOWES INC CMN		X											X									X										
J	PMI GROUP, INC. CMN		X											X								X											
J	PNC FINANCIAL SERVICES GROUP CMN		X											X								X											
J	PPG INDUSTRIES INC. CMN		X											X									X										
J	PPL CORPORATION CMN		X											X								X											
J	PRECISION CASTPARTS CORP. CMN		X											X								X											
J	PRICE T ROWE GROUP INC CMN		X											X									X										
J	PRINCIPAL FINANCIAL GROUP, INC CMN		X											X								X											
J	PROCTER & GAMBLE COMPANY (THE) CMN			X										X									X										

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets										Type of Income	Type and Amount of Income										Actual Amount (Required if "Other" Specified)									
		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)		\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000
GOLDMAN SACHS ACCT#5																																
J	PROGRESS ENERGY INC CMN		X											X									X									
J	PROGRESSIVE CORPORATION (THE) CMN		X											X							X											
J	PRUDENTIAL FINANCIAL INC CMN			X										X							X											
J	PUBLIC-SVC ENTERPRISE GROUP HOLDING CO		X											X								X										
J	QUALCOMM INC CMN			X										X							X											
J	QUEST DIAGNOSTICS INC CMN		X											X							X											
J	RADIAN GROUP INC CMN		X											X							X											
J	RADIOSHACK CORP CMN		X											X							X											
J	RAYMOND JAMES FINANCIAL INC CMN		X											X							X											
J	REEBOCK INTERNATIONAL LTD CMN	X																			X											
J	REGIONS FINANCIAL CORPORATION CMN		X											X								X										
J	ROCKWELL COLLINS INC CMN		X											X							X											
J	SABRE GROUP HOLDINGS CLASS A COMMON STOCK		X											X							X											
J	SAFECO CORP CMN		X											X							X											
J	SBC COMMUNICATIONS INC CMN	X																				X										
J	SCHERING-PLOUGH CORP CMN			X										X								X										
J	SCHLUMBERGER LTD CMN			X										X								X										
J	SCHOLASTIC CORPORATION CMN		X											X							X											
J	SEALED AIR CORPORATION CMN		X											X							X											
J	SEI INVESTMENTS CO CMN		X											X							X											
J	SHERWIN-WILLIAMS CO CMN		X											X							X											
J	SKYWEST, INC CMN		X											X							X											

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]



## PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

Lamont, Edward M., Jr

STATEMENT F

## PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets												Type of Income										Type and Amount of Income Amount of Income										Actual Amount (Required if "Other" Specifier)
		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***		
J	LUCENT TECHNOLOGIES INC CMN	X															X								X									
J	METLIFE INC CONV PRD 6.3750 EQUITY UNIT	X															X									X								
J	MYOGEN INC CMN	X															X						X											
J	NATIONAL FINANCIAL PARTNERS CMN	X															X							X										
J	PACKAGING CORP OF AMERICA CMN	X															X							X										
J	PLATINUM UNDERWRITERS HLDGS CMN	X															X						X											
J	SALESFORCE.COM INC CMN	X															X										X							
J	SYNIVERSE HLDGS INC	X															X										X							
J	TRIAD HOSPITALS INC CMN	X															X					X						X						
J	VIOPHARMA INCORPORATED CMN	X															X												X					
J	WELLCARE HEALTH PLANS INC	X															X						X											
J	WEST CORP CMN	X															X							X										
J	XL CAPITAL LTD CL A CMN CLASS A	X															X									X								

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

[illegible]



### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]



### Identity of Publicly Traded Assets And Unearned Income Sources

Type and Amount of Income	Amount of Income
1. Salary	100,000
2. Dividend	10,000
3. Interest	5,000
4. Capital gain	20,000
5. Rental income	15,000
6. Other income	5,000
<b>Total</b>	<b>155,000</b>

Actual Amount (Required if "Other" Specified)

[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

[illegible]





### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

## PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

### Identity of Publicly Traded Assets And Unearned Income Sources

## Valuation of Assets

Type of Income

Type and Amount of Income  
Amount of Income

Actual Amount (Required if "Other" Specified)

[illegible]

Lamont, Edward M., Jr

STATEMENT L

## PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets												Type of Income	Type and Amount of Income																Actual Amount (Required if "Other" Specified)	
															Amount of Income																	
GOLDMAN SACHS ACCT#12		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***
DC	GOLDMAN SACHS INSTITUTIONAL LI ASSETS FEDERAL PORTFOLIO (ILA ADMINISTRATION UNITS)			X										X								X										
DC	STANDARD & POORS DEP RCPTS SPDR						X							X											X							

GOLDMAN SACHS ACCT#12

Lamont, Edward M

STATEMENT M

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets												Type of Income												Type and Amount of Income		Actual Amount (Required if "Other" Specified)				
		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000		\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000
DC	GOLDMAN SACHS INSTITUTIONAL LI ASSETS FEDERAL PORTFOLIO (ILA ADMINISTRATION UNITS)			X										X										X								
DC	STANDARD & POORS DEP RCPTS SPDR						X							X											X							

GOLDMAN SACHS ACCT#13





[illegible]

### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

[illegible]



Lamont, Edward M., Jr

STATEMENT R

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets												Type of Income		Type and Amount of Income																Actual Amount (Required if "Other" Specified)
																Amount of Income																
		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***
DC	MERRILL LYNCH ACCT #3/MERRILL LYNCH BANK		X													X						X										
DC	MERRILL LYNCH ACCT #6/CMA TAX-EXEMPT FUND		X											X									X									
DC	MERRILL LYNCH ACCT #6/ISHARES MSCI EAFE INDEX FUND					X								X												X						
J	MERRILL LYNCH ACCT #4/MERRILL LYNCH BANK				X											X								X								
S	MERRILL LYNCH ACCT #2/CMA TAX EX-EXEMPT FUND		X											X								X										
S	MERRILL LYNCH ACCT #2/ML SMALL CAP INDEX CL A				X									X			X						D	CG								
DC	MERRILL LYNCH ACCT #5/CMA TAX-EXEMPT FUND		X											X								X										
DC	MERRILL LYNCH ACCT #5/ISHARES MSCI EAFE INDEX FUND					X								X												X						
	MERRILL LYNCH ACCT #7 (IRA)/MERRILL LYNCH BANK	X														X							X									
	MERRILL LYNCH Acct #7 (IRA)/PIMCO HIGH YIELD FD CL A					X								X													X					

Lamont, Edward M., Jr

STATEMENT S

## PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources		Valuation of Assets																Type of Income		Type and Amount of Income																Actual Amount (Required if "Other" Specified)
																				Amount of Income																
GOLDMAN SACHS ACCOUNT #15 (PENSION)		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***				
S	US DOLLAR	X														X						X														
S	GOLDMAN SACHS INSTITUTIONAL LI ASSETS FEDERAL PORTFOLIO (ILA UNITS)			X										X										X												
S	GOLDMAN SACHS REAL ESTATE CLASS I (GREIX)					X								X												X										
S	GOLDMAN SACHS SHORT DURAT GOVT MUTUAL FUND CLASS I	X												X										X												
S	GOLDMAN SACHS HIGH YIELD INSTL MUTUAL FUND CLASS I	X												X												X										
S	GOLDMAN SACHS CORE FIXED INC I MUTUAL FUND CLASS I	X												X											X											
S	GOLDMAN SACHS HIGH YIELD INSTL MUTUAL FUND CLASS I	X															X										X									
S	GOLDMAN SACHS REAL ESTATE CLASS I	X															X									X										

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Unearned Income Sources	Valuation of Assets										Type of Income	Type and Amount of Income Amount of Income										Actual Amount (Required if "Other" Specified)
	None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000		\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***	
GOLDMAN SACHS ACCT#16(LAMONT FAMILY FUND-PHILANTHROPY)																						
GOLDMAN SACHS ILA MONEY MARKET	X										X											
GOLDMAN SACHS ILA PRIME OBLIGATIONS PORTFOLIO				X							X				X							

Lamont, Edward M., Jr.

STATEMENT AA

J UNDEVELOPED LAND BRIDGEWATER, CT

VALUATION BASED ON PURCHASE PRICE 25 FEBRUARY 2005

STATEMENT AB

LAMONT DIGITAL SYSTEMS, INC. STOCK

VALUATION BASED ON NON-PUBLISHED FINANCIAL STATEMENTS

[illegible]



Lamont, Edward M., Jr.

STATEMENT AD

S	KABIRA TECHNOLOGIES INC PFD SERIES E	VALUATION BASED ON NON-PUBLISHED FINANCIAL STATEMENTS
S	GS GLOBAL ALPHA FUND PLC A1	EXCEPTED INVESTMENT FUND. VALUATION BASED ON BEST ESTIMATE OF UNDERLYING FUND MANAGERS
S	GS GLOBAL EQUITY OPPORTUNITIES OFFSHORE, PCL A2 1	EXCEPTED INVESTMENT FUND. VALUATION BASED ON BEST ESTIMATE OF UNDERLYING FUND MANAGERS
S	GS GLOBAL OPPORTUNITIES OFFSHORE A1	EXCEPTED INVESTMENT FUND. VALUATION BASED ON BEST ESTIMATE OF UNDERLYING FUND MANAGERS
S	GS MEZZANINE PARTNERS 2006 INSTITUTIONAL LP	EXCEPTED INVESTMENT FUND. VALUATION BASED NET CAPITAL CONTRIBUTION
S	GS MEZZANINE PARTNERS III OFFSHORE LP	EXCEPTED INVESTMENT FUND. VALUATION BASED ON NET CAPITAL CONTRIBUTION

STATEMENT AE

### Identity of Publicly Traded Assets And Unearned Income Sources

Type and Amount of Income	Amount of Income
1. Salary	100,000
2. Dividend	10,000
3. Interest	5,000
4. Capital gain	20,000
5. Rental income	15,000
6. Other income	5,000
<b>Total</b>	<b>155,000</b>

Actual Amount (Required if "Other" Specified)

None (or less than \$1,001	
\$1,001 - \$15,000	
\$15,001 - \$50,000	
\$50,001 - \$100,000	
\$100,001 - \$250,000	
\$250,001 - \$500,000	
\$500,000 - \$1,000,000	
Over \$1,000,000***	
\$1,000,001 - \$5,000,000	
\$5,000,001 - \$25,000,000	
\$25,000,001 - \$50,000,000	
Over \$50,000,000***	
Dividends	
Rent	
Interest	
Capital Gains	
Excepted Investment Fund	
Excepted Trust	
Qualified Blind Trust	
Other (Specify Type)	
None (or less than \$201	
\$201 - \$1,000	
\$1,001 - \$2,500	
\$2,501 - \$5,000	
\$5,001 - \$15,000	
\$15,001 - \$50,000	
\$50,001 - \$100,000	
\$100,001 - \$1,000,000	
Over \$1,000,000***	
\$1,000,001 - \$5,000,000	
Over \$5,000,000***	

[illegible]

Lamont, Edward M., Jr

STATEMENT AF

J	CHASE CAPITAL PARTNERS PRIVATE EQUITY FUND OF FUNDS II LTD CL B SELECT 2 ONSHORE	VALUATION BASED ON NON-PUBLISHED FINANCIAL STATEMENTS. INCOME INFORMATION NOT AVAILABLE.
J	CHASE PRIVATE EQUITY PARTNERS SELECT 1 LTD (ONSHORE)	EXCEPTED INVESTMENT FUND. VALUATION BASED ON BEST ESTIMATE OF UNDERLYING FUND MANAGERS. INCOME INFORMATION NOT AVAILABLE.

Lamont, Edward M., Jr

STATEMENT AG

S OAK ASSOCIATES V LLC

VENTURE CAPITAL PARTNERSHIP. DISSOLVED 2005

STATEMENT AH

S OAK V AFFILIATES LLC

VENTURE CAPITAL PARTNERSHIP. DISSOLVED 2005

STATEMENT AI

S HOLDINGS OAK ASSOCIATES VI LLC

VENTURE CAPITAL PARTNERSHIP. Ann H. Lamont Imputed, Notional, Attributed Value based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed Companies

CGJR Health Care Services Private Equities, L.P.	87,588
Jamba Juice Company	7
NeoPhotonics Corporation	2,391
Technology Crossover Management L.L.C.	1,059
Wireless Facilities, Inc.	17,982
Worldview Technology Partners, L.P.	109,027

STATEMENT AJ

S HOLDINGS OAK VI AFFILIATES LLC

VENTURE CAPITAL PARTNERSHIP. Ann H. Lamont Imputed, Notional, Attributed Value based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed Companies

Jamba Juice Company	134
NeoPhotonics Corporation	0
Technology Crossover Management L.L.C.	4
Wireless Facilities, Inc.	2
Worldview Technology Partners, L.P.	27

STATEMENT AK

S HOLDINGS OAK ASSOCIATES VII LLC

VENTURE CAPITAL PARTNERSHIP. Ann H. Lamont Imputed, Notional, Attributed Value based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed Companies

Click Commerce, Inc.	5,418
Qpass Inc.	48,727
Radiant Research, Inc.	133,078
Salix Ventures, L.P.	20,345
Songbird Hearing, Inc.	20,444
Tensilica, Inc.	568,850
Ulta Salon, Cosmetics & Fragrances, Inc.	358,730

STATEMENT AL

S HOLDINGS OAK VII AFFILIATES LLC

VENTURE CAPITAL PARTNERSHIP. Ann H. Lamont Imputed, Notional, Attributed Value based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed Companies

Click Commerce, Inc.	9
Qpass Inc.	83
Radiant Research, Inc.	225
Salix Ventures, L.P.	35
Songbird Hearing, Inc.	35
Tensilica, Inc.	963
Ulta Salon, Cosmetics & Fragrances, Inc.	607

Lamont, Edward M., Jr

STATEMENT AM

S HOLDINGS OAK ASSOCIATES VIII LLC		VENTURE CAPITAL PARTNERSHIP. Ann H. Lamont Imputed, Notional, Attributed Value based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed Companies
2Wire, Inc.	370,596	
Achillion Pharmaceuticals, Inc.	10,447	
Airspan Networks Inc.	3,633	
CommVerge Solutions Limited	196,023	
eStyle, Inc.	20,999	
FlashPoint Technology, Inc.	0	
HPA Holding Corporation	0	
Intermap Network Services Corporation	88,425	
Knowledge Networks, Inc.	221,828	
LoopNet, Inc. (via LoopNet Inc. & Property First LLC)	111,294	
SeaPoint Ventures I, L.P.	30,977	
Thomas Weisel Partners Group, Inc./Thomas Weisel Partners Grp. LLC	20,114	

STATEMENT AN

S HOLDINGS OAK VIII AFFILIATES ASSOCIATES VIII LLC		VENTURE CAPITAL PARTNERSHIP. Ann H. Lamont Imputed, Notional, Attributed Value based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed Companies
2Wire, Inc.	671	
Achillion Pharmaceuticals, Inc.	19	
Airspan Networks Inc.	7	
CommVerge Solutions Limited	355	
eStyle, Inc.	38	
FlashPoint Technology, Inc.	0	
HPA Holding Corporation	0	
Intermap Network Services Corporation	211	
Knowledge Networks, Inc.	401	
LoopNet, Inc. (via LoopNet Inc. & Property First LLC)	201	
SeaPoint Ventures I, L.P.	56	
Thomas Weisel Partners Group, Inc./Thomas Weisel Partners Grp. LLC	36	

Lamont, Edward M., Jr

STATEMENT AO

DC HOLDINGS OAK ASSOCIATES VIII LLC

VENTURE CAPITAL PARTNERSHIP. Childrens' Trust Imputed, Notional, Attributed Value based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed Companies

2Wire, Inc.	74,528
Achillion Pharmaceuticals, Inc.	2,101
Airspan Networks Inc.	731
CommVerge Solutions Limited	39,421
eStyle, Inc.	4,223
FlashPoint Technology, Inc.	0
HPA Holding Corporation	0
Internap Network Services Corporation	17,783
Knowledge Networks, Inc.	44,610
LoopNet, Inc. (via LoopNet Inc. & Property First LLC)	22,382
SeaPoint Ventures I, L.P.	6,230
Thomas Weisel Partners Group, Inc./Thomas Weisel Partners Grp. LLC	4,045

Lamont, Edward M., Jr

## STATEMENT AP

## S HOLDINGS OAK ASSOCIATES IX LLC

VENTURE CAPITAL PARTNERSHIP. Ann H. Lamont Imputed, Notional, Attributed Value  
based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed  
Companies

2nd Swing, Inc.	39,866
@hand Corporation	0
Aras Corporation	0
Aspect Software, Inc. (via Aspect Software Grp. Hldgs. Ltd. (KY))	397,492
athenahealth, inc.	689,909
BridgeWave Communications, Inc.	0
Business Engine, Inc.	94,554
Cogent Communications Group, Inc.	859,814
CoVi Technologies, Inc.	268,431
Ecast, Inc.	0
ENP Limited	0
eStyle, Inc.	83,953
Evident Software, Inc.	206,819
GENBAND Inc. / General Bandwidth, Inc.	102,334
Gmarket, Inc. (via Pink S.a r.l. (LU)/A. Bohl Praktijk B.V. (NL))	199,330
Leapstone Systems, Inc.	6,937
lucy activewear, inc.	223,954
Martin Dawes Systems Holdings Ltd.	112,674
NeoPhotonics Corporation	441,141
NextPage, Inc.	159,464
Parlano Inc.	41,859
Potbelly Sandwich Works, LLC (via Potbelly Corp.)	765,373
ProactiveNet Inc.	33,119
Qsent, Inc.	489,256
Semiconductor Manufacturing International Corporation	126,574
Talisma Corporation	895,771
Tele Atlas, N.V.	783,936
United BioSource Corporation (via United BioSource Holding LLC)	117,108
United Devices, Inc.	54,360
White Rock Networks, Inc.	664,433
Wireless Facilities, Inc.	108,494
Xiotech Corporation	433,813

Lamont, Edward M., Jr

## STATEMENT AQ

## S HOLDINGS OAK IX AFFILIATES LLC

VENTURE CAPITAL PARTNERSHIP. Ann H. Lamont Imputed, Notional, Attributed Value based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed Companies

2nd Swing, Inc.	31
@hand Corporation	0
Aras Corporation	0
Aspect Software, Inc. (via Aspect Software Grp. Hldgs. Ltd. (KY))	308
athenahealth, Inc.	535
BridgeWave Communications, Inc.	0
Business Engine, Inc.	73
Cogent Communications Group, Inc.	676
CoVi Technologies, Inc.	208
Ecast, Inc.	0
ENP Limited	0
eStyle, Inc.	65
Evident Software, Inc.	160
GENBAND Inc. / General Bandwidth, Inc.	61
Gmarket, Inc. (via Pink S.a r.l. (LU)/A. Bohl Praktijk B.V. (NL))	155
Leapstone Systems, Inc.	5
lucy activewear, inc.	174
Martin Dawes Systems Holdings Ltd.	87
NeoPhotonics Corporation	342
NextPage, Inc.	124
Parlano Inc.	32
Potbelly Sandwich Works, LLC (via Potbelly Corp.)	593
ProactiveNet Inc.	26
Qsent, Inc.	379
Semiconductor Manufacturing International Corporation	98
Talisma Corporation	694
Tele Atlas, N.V.	608
United BioSource Corporation (via United BioSource Holding LLC)	91
United Devices, Inc.	42
White Rock Networks, Inc.	515
Wireless Facilities, Inc.	84
Xiotech Corporation	337



Lamont, Edward M., Jr

STATEMENT AR

DC HOLDINGS OAK ASSOCIATES IX LLC

VENTURE CAPITAL PARTNERSHIP: Childrens' Trust Imputed, Notional, Attributed Value based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed Companies

2nd Swing, Inc.	3,902
@hand Corporation	0
Aras Corporation	0
Aspect Software, Inc. (via Aspect Software Grp. Hldgs. Ltd. (KY))	38,909
athenahealth, inc.	67,533
BridgeWave Communications, Inc.	0
Business Engine, Inc.	9,256
Cogent Communications Group, Inc.	84,165
CoVi Technologies, Inc.	26,276
Ecast, Inc.	0
ENP Limited	0
eStyle, Inc.	8,218
Evident Software, Inc.	20,245
GENBAND Inc. / General Bandwidth, Inc.	10,017
Gmarket, Inc. (via Pink S.a r.l. (LU)/A. Bohl Praktijk B.V. (NL))	19,512
Leapstone Systems, Inc.	679
lucy activewear, inc.	21,922
Martin Dawes Systems Holdings Ltd.	11,029
NeoPhotonics Corporation	43,182
NextPage, Inc.	15,610
Parlano Inc.	4,098
Potbelly Sandwich Works, LLC (via Potbelly Corp.)	74,920
ProactiveNet Inc.	3,242
Qsent, Inc.	47,892
Semiconductor Manufacturing International Corporation	12,390
Talisma Corporation	87,685
Tele Atlas, N.V.	76,738
United BioSource Corporation (via United BioSource Holding LLC)	11,463
United Devices, Inc.	5,321
White Rock Networks, Inc.	65,040
Wireless Facilities, Inc.	10,620
Xiotech Corporation	42,465

Lamont, Edward M., Jr

## STATEMENT AS

## S HOLDINGS OAK ASSOCIATES X LLC

VENTURE CAPITAL PARTNERSHIP. Ann H. Lamont Imputed, Notional, Attributed Value based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed Companies

2Wire, Inc.	839,615
Airgo Networks, Inc.	1,057,491
American Esoteric Laboratories, Inc.	751,007
Artimi, Inc.	25,129
Aspect Software, Inc. (via Aspect Software Grp. Hldgs. Ltd. (KY))	1,879,102
Avansis Parallel Ventures, LLC	49,775
Aventail Corporation	226,160
Big Bear Networks, Inc.	0
Cantata Technology, Inc. (via EAS Holdings LLC) / Excel Switching Corp.	1,175,765
Caspian Networks, Inc.	420,346
The CBORD Group, Inc. (via CBORD Holdings Corp.)	698,988
The Cobalt Group, Inc.	502,730
CommVerge Solutions Limited	251,289
FiberTower Corporation	1,356,208
Geotrace Technologies, Inc. (via GTHC Holdings Corp.)	657,518
Index Ventures II Parallel Entrepreneur Fund (Jersey-A and - B) L.P.	91,468
Internap Network Services Corporation	305,946
Kenet, Inc.	125,644
Kineto Wireless, Inc.	317,680
Knowledge Networks, Inc.	471,359
Level 5 Networks, Inc.	243,755
Meriton Networks Inc.	70,057
Movaz Networks, Inc.	572,634
Netblue, Inc.	502,578
NetSpend Corporation (via NetSpend Holdings Inc.)	1,252,356
nLight Photonics Corporation	296,521
Parlano Inc.	9,423
Patient Care, Inc. (via PCI Holding Corp.)	452,782
SeaPoint Ventures II, L.P.	101,772
Semiconductor Manufacturing International Corporation	542,701
Stretch, Inc.	569,862
Sutherland Global Services Inc.	2,832,430
Tele Atlas, N.V.	2,959,831
Trapeze Networks, Inc.	349,789
UltraDots, Inc.	164,703
United BioSource Corporation (via United BioSource Holding LLC)	553,628
Vesta Corporation	502,578
Visto Corporation	1,256,444
Wave7 Optics, Inc.	335,277
Wireless Facilities, Inc.	263,623
Xiotech Corporation	1,771,581

Lamont, Edward M., Jr

STATEMENT AT

S HOLDINGS OAK X AFFILIATES LLC	VENTURE CAPITAL PARTNERSHIP: Ann H. Lamont Imputed, Notional, Attributed Value based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed Companies
2Wire, Inc.	1,173
Airgo Networks, Inc.	1,477
American Esoteric Laboratories, Inc.	1,049
Artimi, Inc.	35
Aspect Software, Inc. (via Aspect Software Grp. Hldgs. Ltd. (KY))	2,625
Aventail Corporation	316
Cantata Technology, Inc. (via EAS Holdings LLC) / Excel Switching Corp.	1,643
Casplan Networks, Inc.	587
The CBORD Group, Inc. (via CBORD Holdings Corp.)	977
The Cobalt Group, Inc.	702
CommVerge Solutions Limited	351
FiberTower Corporation	1,895
Geotrace Technologies, Inc. (via GTHC Holdings Corp.)	919
Index Ventures II Parallel Entrepreneur Fund (Jersey-A and - B) L.P.	128
Intermap Network Services Corporation	428
Kenet, Inc.	176
Kineto Wireless, Inc.	444
Knowledge Networks, Inc.	659
Level 5 Networks, Inc.	341
Meriton Networks Inc.	98
Movaz Networks, Inc.	800
Netblue, Inc.	702
NetSpend Corporation (via NetSpend Holdings Inc.)	1,750
nLight Photonics Corporation	414
Parlano Inc.	13
Patient Care, Inc. (via PCI Holding Corp.)	632
SeaPoint Ventures II, L.P.	142
Semiconductor Manufacturing International Corporation	669
Stretch, Inc.	796
Sutherland Global Services Inc.	3,957
Tele Atlas, N.V.	4,142
Trapeze Networks, Inc.	489
UltraDots, Inc.	230
United BioSource Corporation (via United BioSource Holding LLC)	773
Vesta Corporation	702
Visto Corporation	1,755
Wave7 Optics, Inc.	468
Wireless Facilities, Inc.	368
Xiotech Corporation	2,470

Lamont, Edward M., Jr

## STATEMENT AU

## DC HOLDINGS OAK ASSOCIATES X LLC

VENTURE CAPITAL PARTNERSHIP. Childrens' Trust Imputed. Notional, Attributed Value based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed Companies

2Wire, Inc.	318,353
Airgo Networks, Inc.	400,964
American Esoteric Laboratories, Inc.	284,756
Artimi, Inc.	9,528
Aspect Software, Inc. (via Aspect Software Grp. Hldgs. Ltd. (KY))	712,491
Avansis Parallel Ventures, LLC	18,873
Aventail Corporation	85,752
Big Bear Networks, Inc.	0
Cantata Technology, Inc. (via EAS Holdings LLC) / Excel Switching Corp.	445,810
Caspian Networks, Inc.	159,381
The CBORD Group, Inc. (via CBORD Holdings Corp.)	265,032
The Cobalt Group, Inc.	190,618
CommVerge Solutions Limited	95,280
FiberTower Corporation	514,228
Geotrace Technologies, Inc. (via GTHC Holdings Corp.)	249,308
Index Ventures II Parallel Entrepreneur Fund (Jersey-A and - B) L.P.	34,682
Intermap Network Services Corporation	116,004
Kenet, Inc.	47,640
Kineto Wireless, Inc.	120,453
Knowledge Networks, Inc.	178,723
Level 5 Networks, Inc.	92,423
Meriton Networks Inc.	26,563
Movaz Networks, Inc.	217,123
Netblue, Inc.	190,560
NetSpend Corporation (via NetSpend Holdings Inc.)	474,850
nLight Photonics Corporation	112,430
Parlano Inc.	3,573
Patient Care, Inc. (via PCI Holding Corp.)	171,680
SeaPoint Ventures II, L.P.	38,588
Semiconductor Manufacturing International Corporation	205,773
Stretch, Inc.	216,072
Sutherland Global Services Inc.	1,073,960
Tele Atlas, N.V.	1,122,266
Trapeze Networks, Inc.	132,628
UltraDots, Inc.	62,450
United BioSource Corporation (via United BioSource Holding LLC)	209,917
Vesta Corporation	190,560
Visto Corporation	476,400
Wave7 Optics, Inc.	127,126
Wireless Facilities, Inc.	99,957
Xiotech Corporation	671,723

Lamont, Edward M., Jr

STATEMENT AV

S HOLDINGS OAK ASSOCIATES XI LLC

VENTURE CAPITAL PARTNERSHIP. Ann H. Lamont Imputed, Notional, Attributed Value based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed Companies

Airspan Networks Inc.	701,311
Allyes Information Technology Company Limited	660,481
Aspect Software, Inc. (via Aspect Software Grp. Hldgs. Ltd. (KY))	1,200,875
BeamExpress Inc.	180,131
CareMedic Systems, Inc.	473,843
Centric Software, Inc.	480,350
EquaTerra, Inc.	559,608
firstRain, Inc.	360,263
Great Gate Network Holdings	33,625
Harbor Payments, Inc.	792,578
Health Dialog Services Corporation	1,200,875
IGE	720,557
Integrated Solutions, LLC	561,049
Linux Network, Inc.	918,669
Lumasense, LLC	144,105
Nemerix S.A.	530,787
Newport Media Inc.	360,263
NextG Networks, Inc.	486,354
Nexxar Group, Inc.	576,420
Orange Broadband Holding Company, LLC	38,304
Plastic Logic Limited	85,272
RazorGator, Inc.	632,913
Rearden Commerce, Inc.	312,228
ReliOn Inc.	297,817
Renaissance Wireless Corporation	24,018
Shop.com	581,490
SNAPin Software, Inc.	226,702
Solarflare Communications, Inc.	231,260
Tengion, Inc.	360,263
Trumba Corporation	100,874
US Auto Parts Network, Inc.	1,080,788
Vayusa Inc. (Mobilelime)	160,385

Lamont, Edward M., Jr

## STATEMENT AW

## S HOLDINGS OAK ASSOCIATES XI-A LLC

VENTURE CAPITAL PARTNERSHIP. Ann H. Lamont Imputed, Notional, Attributed Value based on Ownership in Oak Fund, NO Direct Ownership in any of the Below Listed Companies

Airspan Networks Inc.	102,802
Allyes Information Technology Company Limited	96,817
Aspect Software, Inc. (via Aspect Software Grp. Hldgs. Ltd. (KY))	176,030
BeamExpress Inc.	26,405
CareMedic Systems, Inc.	69,458
Centric Software, Inc.	70,412
EquaTerra, Inc.	82,030
firstRain, Inc.	52,809
Great Gate Network Holdings	4,929
Harbor Payments, Inc.	116,180
Health Dialog Services Corporation	176,030
IGE	105,623
Integrated Solutions, LLC	82,241
Linux Network, Inc.	134,663
Lumasense, LLC	21,124
Nemerix S.A.	77,805
Newport Media Inc.	52,809
NextG Networks, Inc.	71,292
Nexxar Group, Inc.	84,494
Orange Broadband Holding Company, LLC	5,615
Plastic Logic Limited	12,500
RazorGator, Inc.	92,776
Rearden Commerce, Inc.	45,768
ReliOn Inc.	43,655
Renaissance Wireless Corporation	3,521
Shop.com	85,238
SNAPin Software, Inc.	33,231
Solarflare Communications, Inc.	33,899
Tengion, Inc.	52,809
Trumba Corporation	14,787
US Auto Parts Network, Inc.	158,427
Vayusa Inc. (Mobilelime)	23,510

Lamont, Edward M., Jr

STATEMENT AX

DC OAK ASSOCIATES XI LLC

VENTURE CAPITAL PARTNERSHIP: Childrens' Trust Imputed, Notional, Attributed Value based on Ownership In Oak Fund. NO Direct Ownership in any of the Below Listed Companies

Airspan Networks Inc.	249,076
Allyes Information Technology Company Limited	234,575
Aspect Software, Inc. (via Aspect Software Grp. Hldgs. Ltd. (KY))	426,500
BeamExpress Inc.	63,975
CareMedic Systems, Inc.	168,289
Centric Software, Inc.	170,600
EquaTerra, Inc.	198,749
firstRain, Inc.	127,950
Great Gate Network Holdings	11,942
Harbor Payments, Inc.	281,490
Health Dialog Services Corporation	426,500
IGE	255,911
Integrated Solutions, LLC	199,261
Linux Network, Inc.	326,273
Lumasense, LLC	51,180
Nemerix S.A.	188,513
Newport Media Inc.	127,950
NextG Networks, Inc.	172,733
Nexxar Group, Inc.	204,720
Orange Broadband Holding Company, LLC	13,604
Plastic Logic Limited	30,285
RazorGator, Inc.	224,784
Rearden Commerce, Inc.	110,890
ReliOn Inc.	105,772
Renaissance Wireless Corporation	8,530
Shop.com	206,521
SNAPin Software, Inc.	80,515
Solarflare Communications, Inc.	82,134
Tengion, Inc.	127,950
Trumba Corporation	35,826
US Auto Parts Network, Inc.	383,850
Vayusa Inc. (Mobiletime)	56,962

Lamont, Edward M., Jr

STATEMENT AY

S MERITECH CAPITAL AFFILIATES II, LP

EXCEPTED INVESTMENT FUND. VALUATION BASED ON CAPITAL ACCOUNT BALANCE

STATEMENT AZ

S MERITECH CAPITAL AFFILIATES, LP

EXCEPTED INVESTMENT FUND. VALUATION BASED ON CAPITAL ACCOUNT BALANCE

STATEMENT BA

S OAK MERITECH ASSOCIATES III, LLC

EXCEPTED INVESTMENT FUND. VALUATION BASED ON CAPITAL ACCOUNT BALANCE

STATEMENT BB

S OAK MERITECH ASSOCIATES II, LLC

EXCEPTED INVESTMENT FUND. VALUATION BASED ON CAPITAL ACCOUNT BALANCE

STATEMENT BC

HOLDINGS OF HEARTLAND INDUSTRIAL PARTNERS. LP  
UNDERLYING ASSETS  
COLLINS & AIKMAN INVESTMENT FUND I  
METALDYNE INVESTMENT FUND I, LLC  
SPRINGS INVESTMENT FUND I, LLC  
TRIMAS INVESTMENT FUND I, LLC

VALUATION BASED ON CAPITAL ACCOUNT BALANCE.

AUTOMOTIVE INTERIOR SUPPLIER  
AUTOMOTIVE METAL-FORMING SUPPLIER  
HOME FURNISHINGS MANUFACTURER  
DIVERSIFIED INDUSTRIAL MANUFACTURER

STATEMENT BD

S OAK LEAF PARTNERS

FUND OF FUNDS. ALL COMPONENT FUNDS ARE EXCEPTED INVESTMENT FUNDS.  
OVERALL VALUATION BASED ON CAPITAL ACCOUNT BALANCE.

S BASSWOOD PARTNERS  
S BIOMEDICAL VALUE  
S BOTTI BROWN  
S FINLAN  
S FOUNDATION  
S INTEGRAL CAPITAL IV  
S INTEGRAL CAPITAL V  
S LONE PINE  
S OZ DOMESTIC  
S PEQUOT MARINES  
S PEQUOTE SCOUT  
S PRISM PARTNERS  
S RAPTOR  
S TRAXIS

EXCEPTED INVESTMENT FUND  
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EXCEPTED INVESTMENT FUND

STATEMENT BE

THE TORREY INTERNATIONAL FUND

EXCEPTED INVESTMENT FUND. VALUATION BASED ON PARTNER'S CAPITAL ACCOUNT



Lamont, Edward M., Jr

STATEMENT BF

SKYLINE VENTURE QUALIFIED PURCHASERS FUND II, LP	VENTURE CAPITAL PARTNERSHIP. VALUE BASED ON PARTNER'S CAPITAL
S UNDERLYING ASSETS	ACCOUNT BALANCE.
S ADVION BIOSCIENCES, INC.	
S AGTC	
S ALTEER CORPORATION	
S DOW PHARMACEUTICAL SCIENCES, INC.	
S HANSEN MEDICAL, INC.	
S KAI PHARMACEUTICALS, INC.	
S MAP PHARMACEUTICALS, INC.	
S RECEPTOR BIOLOGIX, INC.	
S SIRTRIS PHARMACEUTICALS, INC.	
S THIOS PHARMACEUTICALS, INC.	
S TOLERRX, INC.	

STATEMENT BG

SKYLINE VENTURE PARTNERS III, LP UNDERLYING	VENTURE CAPITAL PARTNERSHIP. VALUE BASED ON PARTNER'S CAPITAL
S ASSETS	ACCOUNT BALANCE.
S ADVION BIOSCIENCES, INC.	
S AGTC	
S ALTEER CORPORATION	
S DOW PHARMACEUTICAL SCIENCES, INC.	
S HANSEN MEDICAL, INC.	
S KAI PHARMACEUTICALS, INC.	
S MAP PHARMACEUTICALS, INC.	
S RECEPTOR BIOLOGIX, INC.	
S SIRTRIS PHARMACEUTICALS, INC.	
S THIOS PHARMACEUTICALS, INC.	
S TOLERRX, INC.	

STATEMENT BH

SKYLINE VENTURE PARTNERS, LP UNDERLYING ASSETS	VENTURE CAPITAL PARTNERSHIP. VALUE BASED ON PARTNER'S CAPITAL
S	ACCOUNT BALANCE.
S DISCOVERX CORPORATION	
S MEDIVANCE, INC.	
S RADIANT RESEARCH, INC.	
S RECONSTRUCTIVE TECHNOLOGIES, INC.	
S RXKINETIX, INC.	
S TRIAD LIQUIDATING COMPANY, LLC	
S ZYOMYX, INC	

## PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Identity of Publicly Traded Assets And Uneamed Income Sources		Valuation of Assets												Type of Income				Type and Amount of Income												Actual Amount (Required if "Other" Specified)		
																		Amount of Income														
GOLDMAN SACHS ACCT#6		None (or less than \$1,001	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,000 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000***	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000***
J	GS CAPITAL PARTNERS V INSTITUTIONAL, L.P./GSCP V INSTITUTIONAL AIV, L.P.													X		X		X								X						
J	GS PRIVATE EQUITY PARTNERS 1999, L.P. (c)									X				X			X	X											X			
J	GS PRIVATE EQUITY PARTNERS TECHNOLOGY 2000 FUND LP (c)							X						X			X	X								X						
J	WHITEHALL STREET GLOBAL REAL ESTATE LP 2001 - SEE ATTACHED EXPLANATIONS					X								X		X	X	X											X			
J	WHITEHALL STREET REAL ESTATE L.P. XIII							X						X		X	X	X											X			
J	GOLDMAN SACHS GLOBAL ALPHA FUND LP									X				X		X		X													X	
J	GOLDMAN SACHS GLOBAL ALPHA FUND LP CLASS A2									X								X											X			
J	GOLDMAN SACHS GLOBAL EQUITY OPPORTUNITIES FUND LLC A2, 15									X								X														
J	GS GLOBAL EVENT DRIVEN PARTNERS II, LLC A1									X				X		X	X	X									X					
J	GS GLOBAL EVENT DRIVEN PARTNERS, LLC A1									X				X		X	X	X										X				

STATEMENT BJ

## Actual Amount (Required if "Other" Specified)

Type and Amount of Income	Amount of Income
1. Salary	100,000
2. Dividend	10,000
3. Interest	5,000
4. Capital gain	20,000
5. Rental income	15,000
6. Other income	5,000
<b>Total</b>	<b>155,000</b>

None (or less than \$1,001	
\$1,001 - \$15,000	
\$15,001 - \$50,000	
\$50,001 - \$100,000	
\$100,001 - \$250,000	
\$250,001 - \$500,000	
\$500,000 - \$1,000,000	
Over \$1,000,000***	
\$1,000,001 - \$5,000,000	
\$5,000,001 - \$25,000,000	
\$25,000,001 - \$50,000,000	
Over \$50,000,000***	
Dividends	
Rent	
Interest	
Capital Gains	
Excepted Investment Fund	
Excepted Trust	
Qualified Blind Trust	
Other (Specify Type)	
None (or less than \$201	
\$201 - \$1,000	
\$1,001 - \$2,500	
\$2,501 - \$5,000	
\$5,001 - \$15,000	
\$15,001 - \$50,000	
\$50,001 - \$100,000	
\$100,001 - \$1,000,000	
Over \$1,000,000***	
\$1,000,001 - \$5,000,000	
Over \$5,000,000***	

[illegible]



October 16, 2006

# Not-So-Hidden Asset, His Wife, Is Force in Lamont's Senate Bid

By [ALISON LEIGH COWAN](#)

Correction Appended

GREENWICH, Conn., Oct. 15 — Over the past two decades, she has made an ample fortune as the impresario behind young companies with big ideas. They count on her for money, market intelligence and moxie. When these high-wire acts soar, she reaps financial rewards. But she is equally adept at staying out of the spotlight, shunning even small indulgences like vanity license plates celebrating the deals.

“We’re not the heroes,” explained Ann Huntress Lamont, modest and tactical in the same breath. “We’re here to support the entrepreneurs.”

Now Ms. Lamont, one of the most successful women ever in the lofty realm of venture capital, is the not-so-hidden hand behind her husband, Ned, the political novice who managed to topple a three-term incumbent in the Democratic primary.

He counts on her for money — the couple has contributed \$8.7 million to the campaign — and for message, and even sometimes to manipulate his schedule. If he beats Senator [Joseph I. Lieberman](#), now running as an independent, again in the general election, Ms. Lamont may have to adjust her high-powered career to avoid conflicts of interest and accommodate his commuting to Washington. But in mailings to voters and televised appearances, she is the petite, well-dressed blonde at the rim of the frame.

“I don’t have any desire to be public or famous,” said Ms. Lamont, whom friends nicknamed “the bashful nobody” growing up in Whitefish Bay, Wis. “We’re not in this to lose,” she added. “We’re all very invested in it.”

Financial disclosure forms filed with the Senate show that Ms. Lamont, who turns 50 this month and is called Annie, has contributed far more than her husband has to the family’s net worth, pegged in the documents as \$90 million to \$332 million.

The filings show that \$54 million to \$193 million of the family’s wealth stems from Ms. Lamont’s work at Oak Investment Partners in Westport, Conn., while \$1 million to \$5 million is traced to Mr. Lamont’s stake in his Greenwich-based cable television company, Lamont Digital Systems. Roughly half the family’s assets are in Ms. Lamont’s name, and about 5 percent in her husband’s name; the rest is held jointly by the couple or in trusts for their three children, ages 19, 15 and 13.

“He’s from a wealthy family,” said Catherine Chalmers, a classmate of Ms. Lamont’s at [Stanford University](#),

“but she’s been the breadwinner.” As for stylistic differences between the Lamonts, Elena Phleger, another Stanford friend, said, “If you were on a range of idealism versus pragmatism, her needle would be a little more over on the pragmatic side.”

Ms. Lamont is one of four managing partners at Oak, which has \$7.73 billion in venture capital funds spread among hundreds of companies, and recently raised the largest fund devoted to venture capital ever, \$2.56 billion. She supervises dozens of the firm’s investments in health care and financial information technology and has been behind some of Oak’s fatter paydays, including investments in Cephalon in the late 1980’s and Odyssey Healthcare in the mid-1990’s that had returns of tenfold or higher.

She currently sits on 11 corporate boards, and competitors estimate — because she will not say — that she takes home at least \$15 million a year from the roughly 2 percent management fee her firm is entitled to collect annually from investors on the \$7.73 billion. The firm also collects 25 percent of the profits on recent investments, up from the 20 percent it once charged. (Ms. Lamont said the fees are flexible, noting that the firm returned 40 percent of the \$20 million in annual management fees it was owed on a \$1 billion fund in 1999, when a rout in the technology markets made the initial goals unattainable.)

Asked whether her vast portfolio might trip up her husband’s efforts on, say, health care, Ms. Lamont pointed out that [Senator Dianne Feinstein](#)’s marriage to a financier had not torpedoed her career. To a similar question, Mr. Lamont said, unruffled: “She’s hardly a lobbyist or anything like that. She’s a woman who has had a wonderful career.”

Investors and entrepreneurs who have collaborated with Ms. Lamont said they would happily team up with her again.

“She’s wise and practical and doesn’t talk when it’s not important and does talk when it is,” said Jonathan Bush, the chief executive of Athenahealth Inc. in Watertown, Mass. He ended up with Ms. Lamont on his board after Oak plowed more than \$20 million into his health care company six years ago.

Mr. Bush, a first cousin of the president, vacations on the same island in Maine, North Haven, as the Lamonts, and ordered a “Republican for Lamont” bumper sticker for his car, but did not consider donating to the campaign.

“Money?” he thundered. “That’s like giving coal to Newcastle. He probably needs a lot of things in life, but one of them is not money.”

With two-thirds of the campaign’s money by Sept. 30 coming from the Lamonts, and a donor list peppered with names from his wife’s business circles, Ms. Lamont’s influence is not to be underestimated. One sign of her significant role was when she joined the candidate and campaign manager for a private meeting with Senator [Hillary Rodham Clinton](#) and Mrs. Clinton’s top strategist, Howard Wolfson. Ms. Lamont has cleared her schedule on Monday to accompany Mr. Lamont to the first of three scheduled debates with Mr. Lieberman and the Republican candidate, Alan Schlesinger.

The Lamonts’ eldest daughter, Emily, a sophomore at Harvard, described her mother as the “campaign’s master secretary and policy adviser.”

"All the logistics, coordinating who needs to make what call, what he's doing a week from now and how that conflicts with this," Emily Lamont said. Reminded that the campaign has a full-time scheduler on the payroll, Emily said her mother has "the final say."

On this point, too. "Setting his schedule would be an overstatement," said the candidate's wife. "I look through his schedule and try to see what commitments he has, and if he's overcommitted and they're not giving him time to prepare, I might lobby for his sanity."

Campaign literature does not even mention that Ms. Lamont works for a living, let alone how successful she is. One brochure features a casually dressed Ms. Lamont in the kitchen helping her husband, as he uses a mixing bowl, under the heading, "For as long as I've known him, Ned has been stirring things up." Inside, the mailing shows a beaming bride being dipped by her husband at their 1983 wedding.

The text's description of how Ms. Lamont "grew up in a big family with a small budget — and one Coke a week" was her idea. "There was so much talk about the Greenwich millionaire at the time, and I said, 'People don't understand my upbringing,' " she explained in an interview.

Ms. Lamont was the youngest of six children in a family where, she recalled, everyone was expected to "wash Glad bags 10 times" and "carefully unwrap presents" so the paper could be reused. Her father, Carroll B. Huntress, a real estate agent who earned \$25,000 in his best year selling homes, struggled to send her to Stanford University, which cost about \$6,000 a year at the time.

Midway through Ms. Lamont's junior year, she was attending a Stanford program in England when the call came. "My dad got sick and couldn't work, and my mom said I couldn't register for the next quarter," she said.

Her parents cashed in a life insurance policy to send her back to Stanford in the fall. But while she participated in the graduation ceremony with the class of 1979, Ms. Lamont did not actually receive her degree for another decade because she failed to hand in a paper that spring and let it slide over the summer when she could not reach her professor, who was in China.

After a brief job as a paralegal in San Francisco, Ms. Lamont went to work at Hambrecht & Quist, a pioneer in the risky but lucrative business of providing start-up capital to young companies, watching her bosses make headlines taking Apple, U.S. Surgical and Genentech public. One highlight: hearing one of the firm's founders order a cocky young [Steve Jobs](#) to wear a tie for the presentation to Apple investors.

In 1982, a Stanford friend introduced Ms. Lamont to Oak. Ed Glassmeyer, an Oak founder, "was obviously taken by her," said Michael J. Levinthal, the friend. "I remember Eddie calling and saying, Mike, I owe you a deal." She became a general partner in 1986 and managing partner this year.

Ms. Lamont said she was particularly proud to have financed two companies run by women — OakTree Health Plan, a health maintenance organization that was bought by Oxford Health, and CareMedic Systems, a purveyor of hospital software that is still private. Asked about some of her underperformers, Ms. Lamont initially demurred — "Who wants to talk about their failures?" — but then mentioned [Flooz.com](#), a short-lived company that had Whoopi Goldberg as its spokeswoman, and BMJ Medical, which tanked shortly after

the initial public offering.

Within months of starting work in [Connecticut](#), she met Mr. Lamont, and joked to friends that she was a Nancy Drew fan who always dreamed of marrying a guy named Ned who drove a convertible. Their wedding in 1983, at his parents' home on Long Island, was catered by an up-and-comer Ms. Lamont had befriended at her Westport gym: [Martha Stewart](#), who made her signature snow peas wrapped around shrimp.

Three children later, the Lamonts live in a 16-room home here valued at \$9.8 million, built on five acres they bought for \$900,000 in 1992. Most mornings by 5:45 a.m., Ms. Lamont is out on the back roads, running two miles on weekdays, five on weekends. She lives in the rarefied world of the super-rich, once ferrying college friends from Los Angeles for a weekend in Santa Fe, N.M., on a private jet, yet has a low-key style, carrying a \$70 canvas handbag she picked up in Maine.

Ms. Lamont and her friends say she owes some of her business success to her husband. Because he planted his cable company just a few miles away from their home, she was able to jump on planes and work long hours without fretting that her children did not have a parent on hand. That would change if he wins: Mr. Lamont plans to commute to Washington so his younger two children can remain at their private schools in Greenwich.

If his run for the Senate is something of a surprise, friends said the couple's deft diplomacy dates back decades. At the wedding, recalled Ms. Chalmers, the Stanford classmate, the Lamonts left the party after a few hours so older guests would feel comfortable heading home, then circled back to continue the party with their peers.

Correction: Oct. 19, 2006

Because of an editing error, a profile on Monday of Ann Huntress Lamont, the wife of Ned Lamont, the Democratic nominee for United States Senate from Connecticut, misstated at one point the year they were married. It was 1983, not 1986. (The same error appeared in an accompanying picture caption.)

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# Democrats Back Lamont; Lieberman Files for Independent Run

Published August 09, 2006 / FoxNews.com



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Democratic leaders kept their promise Wednesday and publicly voiced their support for Senate candidate [Ned Lamont](#) , calling on incumbent Sen. [Joe Lieberman](#)  to abandon his renegade run as an independent.

"I like being on your team," Lamont told fellow Democrats. "We're going forward with a strong vision."

Lieberman's decision to file petitions for an independent run defied leaders of the Democratic Party, who called on him to unite behind political upstart Lamont, an antiwar candidate who beat the incumbent senator in the party's primary Tuesday. Lieberman supported the Iraq war; this race has been seen by many as a referendum on that issue.

Lieberman said Wednesday it would be "irresponsible and inconsistent with my principles if I were to just walk off the field" and not continue his re-election campaign.

Sen. [Chris Dodd](#) , D-Conn., a friend of Lieberman, joined other Democrats in endorsing Lamont.

"It's moments like this that are very difficult," Dodd said. "This isn't just about relationships or friendships or about candidacies, it's about the people we seek to represent."

Lieberman said his campaign had collected more than 18,000 signatures, more than twice the 7,500 needed to secure a spot on the ballot.

"I'm an independent Democrat, seeking the support of Democrats, Republicans and Independents in Connecticut," Lieberman said. "They're the ones that sent me to Washington three times before."

Dodd said he disapproved of Lieberman's decision to file petitions for an independent run.

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"I regret that decision, but that was his decision to make," Dodd said. "My hope would be that the voters of this state, Democrats unaffiliated and Republicans, would see the importance of electing Ned Lamont."

Lieberman said he will move ahead despite the loss of support from some Democratic colleagues.

"When I see some of my friends in the Senate turning to Lamont, I can't conceal the fact that it hurts personally," Lieberman told FOX News. "The primary is over, the endorsements are over. We're gonna have a lot of support among political leaders, Republicans and Democrats, but most of all, we're gonna get support from the people of Connecticut."

Other Democrat leaders, including Senate Minority Leader [Harry Reid](#), Sens. Hillary Clinton, John Kerry and Russ Feingold endorsed Lamont. Other Democratic figures such as Rev. Jesse Jackson and Al Sharpton appeared on Lamont's victory stage Tuesday night.

Reid and Sen. Charles Schumer of New York issued a joint statement in support of Lamont.

"Joe Lieberman has been an effective Democratic senator for Connecticut and for America," the statement reads. "But the perception was that he was too close to George Bush and this election was, in many respects, a referendum on the president more than anything else. The results bode well for Democratic victories in November and our efforts to take the country in a new direction."

Kerry also sent out a statement calling on Democrats to back Lamont.

"It's time for all Democrats to come together to support Ned Lamont," Kerry said. "It's time for Democrats to unite."

Lamont, a millionaire owner of a cable television company, will now face Republican [Alan Schlesinger](#) in November's general election. Schlesinger, a former state lawmaker who campaigned on Lieberman's support for the war in Iraq and dealings with President Bush, told supporters Tuesday that "tonight we voted for big change."

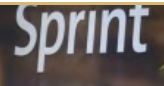
In the week running up to the primary, Lieberman fired back against criticisms to his position on the war in Iraq, but Tuesday night's outcome showed it wasn't enough.

"Looking back, I wish we would have responded to the distortions of my record, particularly on Iraq," Lieberman said.

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Lamont, an antiwar supporter, won with 52 percent of the vote, or 146,061 votes, to 48 percent for Lieberman, or 136,042, with 99 percent of precincts reporting.

The White House said the primary election shows where Democrats are headed.

"This is a defining moment, in some ways, for the Democratic Party," said spokesman [Tony Snow](#). "I know a lot of people have tried to make this a referendum on the president, and I would flip it. ... National leaders now have made it clear that if you disagree with the extreme left of their party, they are going to come after you."

Snow dismissed calls to pullout from Iraq, an issue in the race, saying it is important to stay the course.

"This president has made it clear that we're in it to make sure that the people of Iraq do in fact have the opportunity to live free and in a democracy," Snow said. "This president does not intend and will not walk away from the promises he has made."

Some Democrats had hinted at the need for Lieberman to drop his independent bid if he lost by a wide margin.

"I think he really has to take a look at what reality is," Lautenberg said.

Lieberman's loss made him only the fourth incumbent senator to lose a primary since 1980, and came just six years after he was the Democrats' choice for vice president.

Lieberman was behind Lamont in support among Democrats but registered Connecticut voters of all affiliations backed him over Lamont and his Republican challenger, according to a mid-July Quinnipiac University poll.

Vote totals showed roughly 16,000 more ballots cast for the Democratic Senate primary than the party primary for governor.

In the run-up to the primary, 14,000 new Connecticut voters registered as Democrats, while another 14,000 state voters switched their registration from unaffiliated to Democrat to vote in the primary.

The primary election got heated on Tuesday when Lieberman's campaign accused Lamont's supporters of hacking into his campaign Web site, [www.joe2006.com](#), and shutting it down.

Lieberman campaign officials said they wanted an investigation by federal and state authorities. Lamont's campaign denied any involvement.

Two other incumbents in Congress also lost their seats Tuesday.

Georgia Rep. [Cynthia McKinney](#) ➦, her state's first black congresswoman, lost a runoff election for the Democratic nomination to attorney [Hank Johnson](#) ➦. Johnson won 59 percent to 41 percent of the vote.

McKinney drew national media attention in March when she struck a Capitol Police officer after he didn't recognize her and tried to prevent her from bypassing security in House office building.

In Michigan, moderate Republican Rep. [Joe Schwarz](#) ➦ lost to a conservative in a GOP primary.

Schwarz, a moderate who supports abortion rights, lost to conservative Tim Walberg, a former state lawmaker. The race drew more than \$1 million from outside groups; Schwarz had received support from Bush and Arizona Sen. John McCain.

In Colorado, state Sen. [Doug Lamborn](#) ➦ won the GOP nomination to succeed 10-term Republican Rep. Joel Hefley, and attorney [Ed Perlmutter](#) ➦ won the Democratic nomination to replace Rep. Bob Beauprez, the Republican nominee for governor.

And in Missouri, Republican Sen. Jim Talent and Democratic challenger Claire McCaskill, the state auditor, won their party's primaries.

FOX News' Carl Cameron and The Associated Press contributed to this report.

#### ALSO ON THE WEB

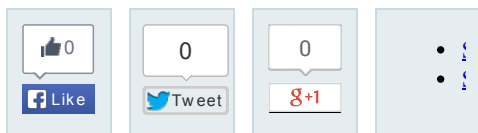
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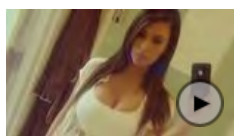
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By **CHRISTINE LAGORIO** / CBS / August 1, 2006, 3: 11 PM

# Meet Joe Lieberman's Worst Nightmare



Ned Lamont / CBS/CHRISTINE LAGORIO

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By CBSNews.com producer Christine Lagorio.

Ned Lamont reached his political breaking point last November after reading an op-ed piece by Joe Lieberman in the Wall Street Journal.

The three-term Connecticut senator's sunny description of war-torn Iraq ("There are many more cars on the streets, satellite television dishes on the roofs, and literally millions more cell phones in Iraqi hands than before.") and his uncompromising support for U.S. involvement were too much for Lamont.

The former Lieberman campaign contributor reached out to Democratic leaders and liberal groups in Connecticut in an effort to find an anti-war candidate to oppose Al Gore's former running mate in the Aug. 8 Democratic primary. There were no takers. So Lamont decided to do it himself.

"I'm an entrepreneur, I'm a business guy," Lamont told CBSNews.com. "I think if you see a problem, you want to go out and fix it."

Lamont, 52, has come closer to "fixing" the problem than Lieberman and the Democratic Party establishment ever imagined. With the primary less than a week away, a new Quinnipiac University poll shows Lamont with a solid 54-41 percent lead over Lieberman among likely Democratic voters.

Lamont's edge reflects a remarkable 28-point swing in less than two months. (Lieberman held a 15-point lead over Lamont in a June 5 Quinnipiac poll.)

The roots of Lieberman's free fall in the polls (complacency, hubris) have been hashed over in the press.

But Lamont's secret recipe probably deserves a little more attention. While there's no question about the fact that Lamont's anti-war crusade is driving his candidacy (65 percent of the Democrats backing Lamont in the Quinnipiac poll say they're voting against Lieberman), Lamont has also been boosted by a frenetic, hustling grassroots campaign.

"I am working flat out, I am going around the state nonstop. I am introducing myself to people. If there are 12 people on a street corner, it's likely that I'm right there tellin' 'em who Ned Lamont is and why I think this race is so important," Lamont told a gathering at a private home in Westport last week.

Lamont isn't exactly William Jennings Bryan. In the course of one day of campaigning, he referred to both Iraq and high gas prices as "the pickle we're in." Nevertheless, he's found a way of connecting with voters.

Half a year of visiting picnics, parades, nursing homes and school auditoriums around the Nutmeg state hasn't hurt. His modus operandi at small gatherings is to try to meet every attendee before delivering a short speech that often evokes cheers, laughter and questions. Again and again, he explains why Democrats should stand up to the Republicans on Iraq, health care, the environment and civil liberties.

At a New Haven senior center last week, Lamont provoked a laugh by opening a speech to a group of mostly elderly black women by mussing his boyish-cut brown hair and saying, "I see this crowd and I want to talk about teenagers, so let me start there."

He began talking about education, chiding the Bush administration for spending

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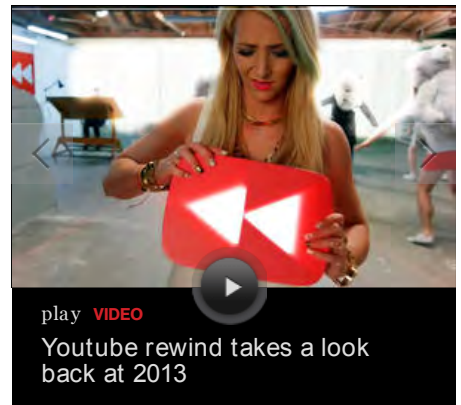
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\$250 million per day on Iraq while area schools don't stay open past 2:30 p.m. Before long, he ditched his microphone and dove into the topics of universal health care and social security. The crowd loved him.

While Lamont's campaign work ethic may have been underappreciated and underreported, the same can't be said of his online chorus. Very early on, prominent liberal blogs -- including as Daily Kos, MyDD and Political Wire -- beat the drums for the Lamont campaign.

Initially, Lamont was viewed almost exclusively as an anti-war alternative to Lieberman. But the Political Wire's founder, Taegan Goddard, said the blogs' perception of Lamont has shifted.

"Lamont isn't a one-issue contender, he's the real deal. He's an intelligent man with real positions," Goddard said.

Chris Casey, an 18-year-old Connecticut contributor to NetRootsMovement.com, said Lamont's candidacy has turned local bloggers into reporters rather than link-posting ranters.

"The bloggers now follow him around and they really support him. I consider myself part of that base," Casey said last week at an evening poolside Lamont event that he organized. Several bloggers were present, lurking on the outskirts of the well-heeled crowd.

"[Lamont] is the star of YouTube, and he's not even the one doing it. It's these guys stalking him with their shaky cameras," Casey said.

"Let me tell you what that meant to me," Lamont said. "At 52, I didn't know too much about the blogs" early on in the race. Lamont said that when he was invited to speak at Naples Pizza in New Haven, he expected 15 or 20 people to show up. But thanks to blogs, there were "120 people hanging from the rafters. And it was thanks to a lot of grassroots energizers like Chris ... that all of a sudden across the state we have all sorts of people turning out."

Blogs have eagerly publicized the most enduring symbol of Lamont's campaign: A photograph of President Bush hugging Lieberman.

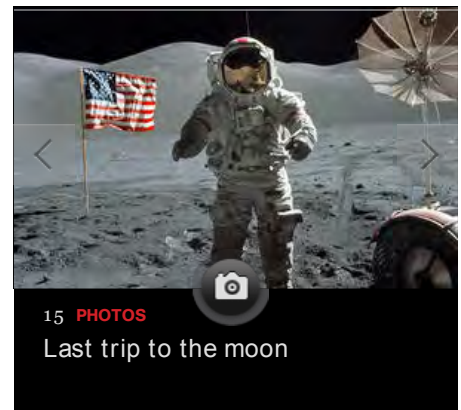
A campaign button of the photo called "The Kiss" has been a smash hit. And a massive papier mache statue of the Bush-Lieberman embrace seems to follow the veteran senator around Connecticut.

An effective campaign and blog enthusiasm aren't Lamont's only assets. He also happens to be filthy rich. There's nary a log cabin dangling from the Lamont family tree. Ned's great-grandfather was Thomas Lamont, the chairman of J.P. Morgan, the legendary Wall Street investment bank.

Nor did Lamont matriculate at the School of Hard Knocks. After graduating from Phillips Exeter Academy, Lamont went to Harvard (home of the Lamont Library). Then, after a stint as the editor of a weekly newspaper in Vermont, Lamont returned to Connecticut to pick up an MBA from a local school: Yale.

But Lamont's wealth can't be explained away simply by pointing to his privileged education and family background. The father of three teenagers founded Lamont Digital Systems, a cable TV company that has made millions of dollars.

Not only that but (as lucky would have it!) the little woman is pretty fast with a buck herself. Venture capitalist Anne Lamont is raking in more millions for the family. (The Lamonts are worth anywhere from \$90 million to \$332 million, according to his financial disclosure statement.)



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Lamont has used this tidy sum to finance his campaign against Lieberman. The mountain of money Lamont is sitting on has also enabled him to sneer at lobbyists and refuse to take any special-interest money.

Perhaps that's why Lieberman's attempt to wage class warfare against Lamont has failed so miserably. Senator Joe is fond of calling Lamont the "Greenwich millionaire," but the phrase has fallen on deaf ears if the polls are any indication. (Lamont's only political experience consists of two terms as a town selectman in Greenwich, the wealthy Fairfield County bedroom community.)

Still, Lamont's remarkable rise in the polls doesn't guarantee him a thing. Even if he administers a proper thrashing to Lieberman in the primary, he'll still have to face him again in the general election since Senator Joe has already announced that he will run as independent if he loses the primary.

A Quinnipiac poll taken last month showed that in the general election, Lieberman would get 51 percent of the vote to 27 percent for Lamont. (Republican sad sack Alan Schlesinger brought up the rear with 9 percent.)

Still, nobody (as yet) has gotten by rich betting against Lamont.

"I'd say every organization needs a fresh shot in the arm, some fresh blood every once in a while." Lamont said. "It might not just be the U.S. Senate, it might be Lamont Digital Systems. That's just the way it works. It's only in politics that people think you should be there forever."

Stay tuned.

By Christine Lagorio

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# Democrat Lamont Is Deep-Pocketed Novice

By SUSAN HAIGH  
The Associated Press  
Wednesday, August 9, 2006; 10:29 PM

HARTFORD, Conn. -- Ned Lamont, the anti-war businessman who defeated three-term Sen. Joe Lieberman in the Democratic primary, said Wednesday he wasn't worried about Lieberman's continuing campaign or his petition to get on the November ballot as an independent.

Lamont, who defeated Lieberman 52 percent to 48 percent in Tuesday's primary, said Lieberman would end up splitting the Republican vote.

"He gets a lot more support from Republicans than he does from Democrats," Lamont told CNN.

Lieberman was the Democratic party's vice presidential nominee in 2000 and came within a few hundred votes of gaining the White House with Al Gore. But he has come under fire from fellow Democrats and political blogs for his support for the war in Iraq and his perceived closeness with President Bush.

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He told CBS' "The Early Show" on Wednesday: "I think in the end this is going to come down to the second half \_ round two between Ned Lamont and me."

Lieberman's defeat was a political coup for Lamont, whose elective experience is minimal.

The businessman dealt with potholes and town budgets for two years as a Greenwich selectman from 1987-89. He also spent six years on the town's Board of Estimate and Taxation from 1989-95. His experience comes mostly from the business world: His company, Lamont Digital Systems, wires college campuses for cable television.

"A year ago I was at college campuses, but I was pulling fiber optic cable through underground conduits," Lamont said at a recent college appearance. "I felt very strongly on some issues and I was thinking about the fact that somebody should challenge Joe Lieberman. As you know, I wasn't necessarily thinking that it was going to be Ned Lamont."

"But in the last seven or eight months, I think this is a campaign that seems to be resonating with a lot of people."

Since launching his campaign, Lamont has been able to tap into his vast wealth and voters' frustration with Lieberman.


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Lamont supports removing American troops from front line positions, but he says some should remain to offer humanitarian aid and help stabilize the region.

"It's time for us to change course, time for us to start getting our front line troops out of harm's way," Lamont said in a July debate.

Lieberman has tried to portray his rival as an inexperienced, flip-flopping millionaire whose only motivation for being liberal is to win the Senate seat.

Lamont's campaign says that Lieberman is a desperate career politician trying to keep his job. "I'm very proud of the voters of Connecticut who had the courage to stand up and vote for change," said Tom Swan, Lamont's campaign manager.

Lamont, a great-grandson of the former chairman of JP Morgan & Co., was born in Washington, D.C., and grew up in Syosset, N.Y., with a trust fund. His money \_ he estimates that he's worth \$90 million to \$300 million \_ comes mostly from the company he founded in 1984 with a bank loan.

So far, he has spent at least \$3 million of his own money on the race.

Lamont is a father of three whose wife, Annie, is the managing partner of a venture capital firm. He graduated magna cum laude from Harvard University with a degree in sociology and pursued a master's degree at Yale in public and private management. In between, he ran a weekly newspaper in Ludlow, Vt.



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Veteran senator says he will petition his way onto ballot as an independent

**AP** Associated Press

updated 8/9/2006 5:07:50 AM ET

Three-term Sen. Joe Lieberman fell to anti-war challenger Ned Lamont in Connecticut's Democratic primary Tuesday, a race seen as a harbinger of sentiment over a conflict that has claimed the lives of more than 2,500 U.S. troops.

Unbowed, Lieberman immediately announced he would enter the fall campaign as an independent. Only six years ago, Lieberman was the Democrats' choice for vice president.

"For the sake of our state, our country and my party, I cannot and will not let that result stand," Lieberman said of the results.

On Wednesday, leaders of the Democratic Party aim to make him change his mind — before Lieberman's camp files a petition to run as an independent, due by the afternoon.

Lamont, a millionaire with virtually no political experience, ran on his opposition to the Iraq war.

Lamont won with 52 percent of the vote, or 146,061, to 48 percent for Lieberman, with 136,042, with 99 percent of precincts reporting. Turnout was projected at twice the norm for a primary.

"They call Connecticut the land of steady habits," a jubilant Lamont told cheering reporters. "Tonight we voted for a big change."

Lieberman's loss made him only the fourth incumbent senator to lose a primary since 1980.

Two other incumbents in Congress lost their seats Tuesday.

In Georgia, Rep. Cynthia McKinney, the fiery congresswoman known for her conspiracy theories about the Sept. 11 attacks and a scuffle this year with a U.S. Capitol police officer, lost a runoff for the Democratic nomination.

In Michigan, moderate Republican Rep. Joe Schwarz lost to a conservative in a GOP primary.

Elsewhere, voters in Colorado and Missouri also chose candidates for the fall elections.

#### The anti-war sentiment

The Connecticut Senate race dominated the political landscape in recent weeks, as Lamont demonstrated the power of anti-war sentiment among Democrats with his campaign. Lamont is the millionaire owner of a cable television company, but his political career is limited to serving as a town selectman and member of the town tax board.

It was a race watched closely by the liberal, Internet-savvy Democrats who lead the party's emerging "netroots" movement, groups such as Moveon.org that played a big role in pushing Lamont's candidacy.

Officials said turnout was up to 50 percent when primaries usually only draw 25 percent of voters. And vote totals showed roughly 16,000 more ballots cast for the Democratic Senate primary than the party primary for governor, reflecting the extra attention to the Lieberman-Lamont battle.

Jubilant Lamont supporters predicted victory.

"People are going to look back and say the Bush years started to end in Connecticut," said Avi Green, a volunteer from Boston. "The Republicans are going to look at tonight and realize there's blood in the water."

Senate Democratic Leader Harry Reid, New York Sen. Hillary Clinton and other officials are expected to endorse Lamont. New Jersey Sen. Frank Lautenberg last week suggested that Lieberman drop plans to run as an independent if he loses by a wide margin.



Three-time Senator, Joseph Lieberman, whose support of the Iraq war rallied his detractors, conceded his re-election campaign to political newcomer Ned Lamont.

Other political news of note

#### Paul makes nice with conservative groups after fractious battle

Wisconsin Rep. Paul Ryan defended conservative groups as an "indispensable" part of the GOP. Speaker John Boehner had lashed out at those opposing a bipartisan budget framework.

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"I think he really has to take a look at what reality is," Lautenberg said.

State leaders — including fellow Democratic Sen. Chris Dodd and a long list of top officials who only days before were campaigning for Lieberman — planned to rally for Lamont on Wednesday morning.

Sean Smith, Lieberman's campaign manager, said Lieberman was prepared to go forward with an independent run no matter what the primary outcome.

"This is bigger than the party now," Smith said.

#### A hack accusation

On the final day of the race, Lieberman accused his opponent's supporters of hacking his campaign Web site and e-mail system. Smith said the site began having problems Monday night and crashed for good at 7 a.m., denying voters information about the candidate.

"It is a deliberate attempt to disenfranchise voters," Smith said.

Lamont, campaigning early Tuesday afternoon in Bridgeport, said he knew nothing about the accusations. "It's just another scurrilous charge," he said.

Democratic critics targeted Lieberman for his strong support of the Iraq war and for his close ties to President Bush. They played and replayed video of the kiss President Bush planted on Lieberman's cheek after the 2005 State of the Union address.

In the lead up to Tuesday's primary, 14,000 new Connecticut voters registered as Democrats, while another 14,000 state voters switched their registration from unaffiliated to Democrat to vote in the primary.

#### Other primaries

In Georgia, McKinney, her state's first black congresswoman, lost to Hank Johnson, the black former commissioner of DeKalb County, 58 percent to 41 percent.

In the heavily Democratic district, the runoff winner is likely to win in the fall.

McKinney has long been controversial, once suggesting the Bush administration had advance knowledge of the Sept. 11, 2001, terror attacks. In March, she struck a Capitol Police officer who did not recognize her and tried to stop her from entering a House office building.

In other primaries Tuesday:

- In Michigan, Schwarz, a moderate who supports abortion rights, lost to conservative Tim Walberg, a former state lawmaker. The race drew more than \$1 million from outside groups; Schwarz had received support from President Bush and Arizona Sen. John McCain.
- In Colorado, state Sen. Doug Lamborn won the GOP nomination to succeed 10-term Republican Rep. Joel Hefley, and attorney Ed Perlmutter won the Democratic nomination to replace Rep. Bob Beauprez, the Republican nominee for governor.
- In Missouri, Republican Sen. Jim Talent and Democratic challenger Claire McCaskill, the state auditor, won their party's primaries.

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