Transcript of Kelley Clements, Executive Assistant to Professor James P. Chandler, Stenographer’s Notebook

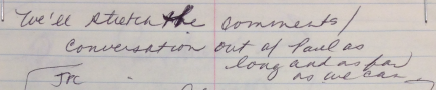
Date: 8/30/2002

Actual page images enclosed (includes [*verified*] notations)

We’ll stretch the comments/conversation out of Paul

Figure 1: Note “8/25/2002” is visible under the blacked out section.

[Paul Martin, Lawrence Livermore National Laboratory (LLNL)] as long and as far as we can] [*verified*]

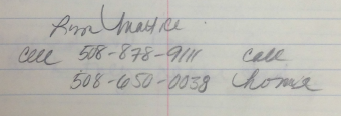


[JPC (James P. Chandler) – call into [unintelligible] – nothing urgent]

Chandler has to keep [unintelligible] at bay as long as we can

.5

Lynn Mattice

Cell 508-878-9111 cell

508-650-0038 home

[Chief Security Officer, Boston Scientific; board member, National Intellectual Property Law Institute (NIPLI)]] [*verified*]

[On Sep. 20, 2002, Chandler facilitated a meeting among JPC, Leader Technologies’ Michael McKibben, Lynn Mattice and Kelley Clements at Boston Scientific] [*verified*]

Pam Paychex

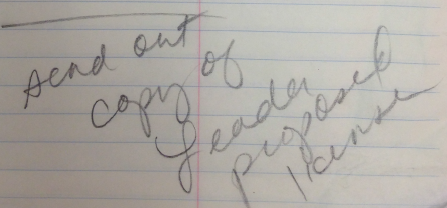
(703) 698-6910 x 9624

-complaint

-bill

-imposed bill for work they never did

---------------------

Send out copy of Leader proposed license [re. likely to Eurotech re, CRADA given timing]

<DC Bar -

<Pennsylvania Bar –

-file for a counter-claim

-costs you have to pay to KJA and JPC

-Chandler to call Kristen today –

$180

DC Bar –

PA Bar

Kristin Achterhot

-depositions

-Piper Rudnick bill

<-send copy of dismissal to C. Berndtson>

<pay Paul @ Apertures>

<call George Emerson>

-Patent Bar Review

-ICI – 2002 –

Back in Sep.

-Dec or Jan

-Counterfeiting-

Patent Bar

Hotels –

add list of local restuarants

local hotels

Metro Maps

-web site problems

nipli.net

ninpl.org

logo cut out – Ruth-idea list

Christmas Cards

Postage – bulk rate

Neopost

-faculty letter

-Dec 10-11

<Describe course

Highlight>

<-send out w/ letter from [unintelligible]>

>Marketing letter – flyers w/ highlights

>Faculty letter – after agreed

Outlines

Where course

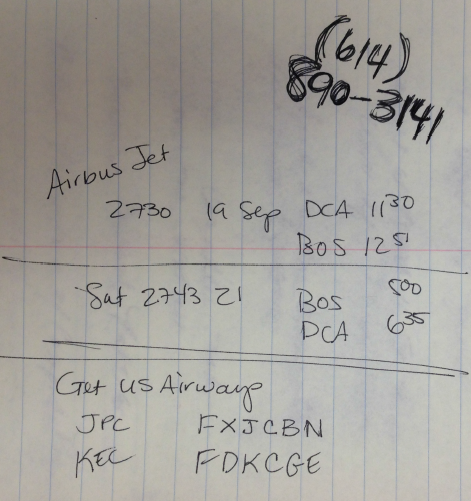
Who coordinate

Materials

-what will they

>-participant letter that gives specifics

VENDORS

Mail to Chris

Geier

In Med[unintelligible]

Case

Niciketta @Boyulto

301-519-7355

(614) 890-3141 [Leader Technologies’ office number] [*verified*]

Airbus Jet

2730 19 Sep DCA 11:30

BOS 12:51

Sat 2743 21 BOS 5:00

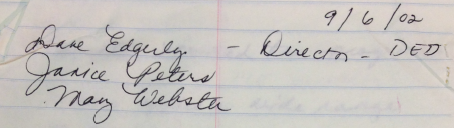
DCA 6:35

Get US Airways

JPC FXJCBN

KEC FDKCGE

9/6/02

Dave Edgerly [sic. Dave Edgerley] – Director – DED

[Montgomery County Department of Economic Development

1995 – 2006 (11 years), Rockville, Maryland] [*verified*]

Janice Peters [sic. Janis Peters] [DED Manager of business development] [*verified*]

May Webster

Janice works in the county

-Chandler was a tenured Professor @ UMD

-@GWU – 18 years

-taught at Wash U St. Louis

-Univ of Mississippi

-JPC headed up the computer law center @ GWU

-1993 –Chandler took Emeritus status

-Business Method Patents

-Patent Protection of Computer Programs [published by Univ. of Minnesota Law School] [verified]

-Chandler started the program

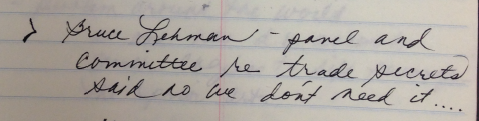
-NIPLI offers a wide range of courses

🡪

>we do not draw from GWU at all – it is totally independent

>we do research on a vast scale of IP

-we’re like a university of intellectual property (cover the universe)

>Bruce Lehman – panel and committee re trade secrets said no we don’t need it …

>NIPLI and Chandler drafted that law

-passed unanimously

Signed into law 10/11/96

-most IP lawyers practice under Federal Trade Secret

We are a 501(c)(3)

-no accreditation

We are a CLE provider

-we don’t offer law degrees

Known for biotech cos.

10 x # of IT companies

-we want to do a sizeable relocation

-what is taking place

national and globally

-problem around the world

No one has d.b. access to search engines to sift through the prior art.

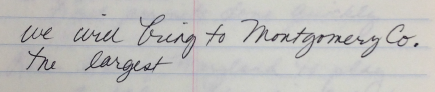
-trend of registration system

not examination system

-our gov’t can’t provide searches

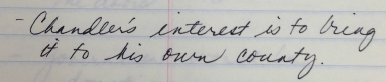
Gov’t has decided to go from physical d.b. to electronic d.b.

-Average practitioner goes to search room



We will bring to Montgomery Co. the largest

-Chandler’s interest is to bring it to his own county.



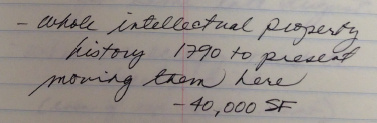
-our discussions are confidential

DED-Staff of 40

-specs

Size, building, location

How it fits, etc…

-whole intellectual property history 1790 to present moving them here

-40,000 SF

-many of the docs are old

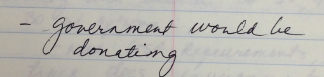
Require temperature control

Lease environment, real estate, etc.

Doug Duncan

get permits done quickly

Role – State of Maryland to play a role – they will open doors



-government would be donating

-surplus property dispositions – GSA

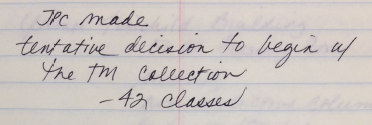
-helped liquidate Naval Ops Center

-Timing – PTO had been seeking approval of Congress

got some late August [2002]

-what we occupy must be already built.

(even if not permanent)

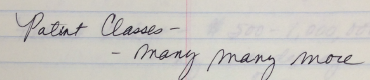
JPC made

Tentative decision to begin w/ the TM collection

-42 [trademark] classes

Patent Classes

-many many more



----------

County will search 30-50, 40-50

30 w/ options

-need GSA requirements, specs

truck docs, environmental control, floor loading,

ceiling heights, electrical requirements, how many offices support

the space

-Professional Architects, Engineers,

who on team?

-they will help to identify

Buildings

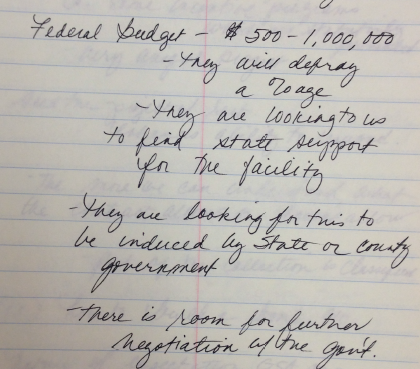
Former Fairchild Building

50 SF Masonry Boxes

Security

non-restrictive columns

lease 15/SF/year



Federal Budget - $500-1,000,000

-they will defray

A %age

-they are looking to us

to find state support

for the facility

-they are looking for this t

be induced by State and County

government

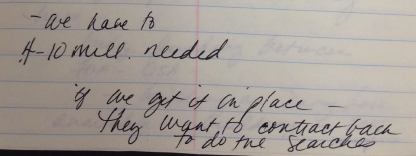
-there is room for further

negotiation w/ the gov’t

-we have to

4-10 mill. Needed

If we get it in place –

they want to contract back

to do the searches

advance docs required to set up

a meeting with the State would

be helpful

-State has incentive programs

Co. some incentive programs

which are statutorily

presented

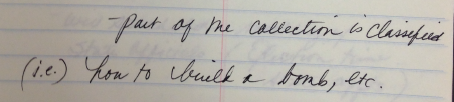
-very unique project

See the project w/ rent

Enhances ability to respond

-the more we can understand what

the contract allows or doesn’t allow



-part of the collection is classified

(i.e.) how to build a bomb, etc.

Nature of expectation GSA may

have-

bridge funding between

FOA-GSA

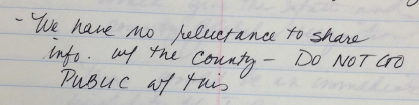
-building on Navy base

Available – building on DOE campus

where already a secure environment

-they’re paying a fortune for

their facilities in Crystal City

-We have no reluctance to share

Info. w/ the County – DO NOT GO PUBLIC w/ this

-will do a search re what is

already out there

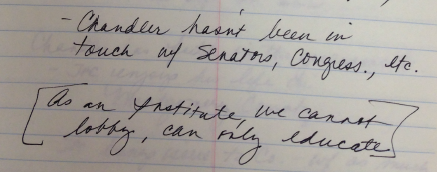
Janis will do

-think about spec

-will schedule meeting w/

State Officials (Election time [Sep-Oct, 2002]

State appts.)

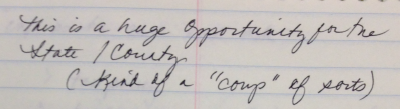


-Chandler hasn’t been in

Touch w/ Senators, Congress, etc.

[As an Institute, we cannot

lobby, can only educate]



this is a huge opportunity for the

State / County

(kind of a “coup” of sorts)

-could give the state and

county global recognition

-there would be an immediate

Visibility of I.P.

-paper presented to C.I.A

made public

-provide the game to

>programs of NIPLI

>as well as depth

-Reference to Nat’l Sec. Acad.

no info on www

Chandler has faith in the government

-JPC enjoys his life in Montgomery County

-JPC brings issue to Co. w/ as much info as he can and ask

>tax policy

>financing

ombudsman for projects

be credible in a rich business base

$5M (---appropriation) 🡪 citizens value elementary

school expansion

Doug wants to meet with you.

personally as well

Be responsive and responsible as possible.

If we think we have something we’ll go forward

GSA should pay for this project.

Federal government controls projects

-now we have a facility, revised budget –

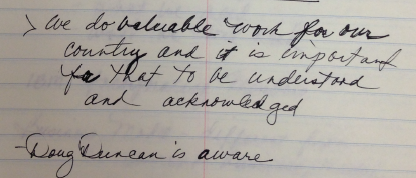
-developers are waiting on proposal

Century Technology Park

Germantown, Maryland

Run a 35-60 n the the whole County

-Fairchild Buildings.

>students from around the world – Michael Schramm

>NIPLI – Board of Directors =-

>We do valuable work for our country and it is important for that to be understood and acknowledged

-Doug Duncan is aware [County Executive, Montgomery County, Maryland] [*verified*]

-MMO/COUNTY – highly complimentary

I.Exchange Data

II.Sampling of Space

III.Who in State?

IV.GSA Sr. level employee

V.Use agreement between

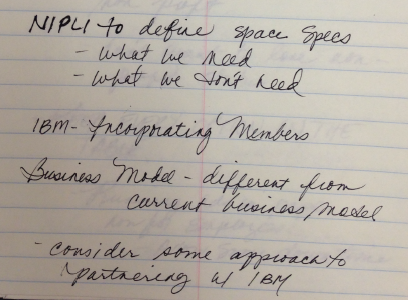
State and NIPLI

VI.Timing 🡪 they want

things removed by X-mas

this year [2002]

(they want to get out of the business of searching)



NIPLI to define space specs

-what we need

-what we don’t need

IBM incorporating Members

Business Model – different from current business model [likely The Eclipse Foundation given context]

-consider some approach to

partnering w/ IBM

cadre of buildings

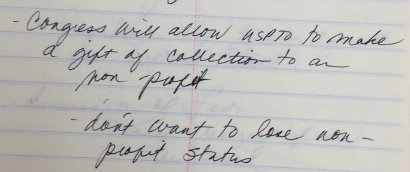
-gov’t services division

Here in Montg. Co.

-he things IBM may have this in their inventory already

-given automation side – this

could be an extraordinary marriage



-Congress will allow USPTO to make

a gift of collection to a

non-profit

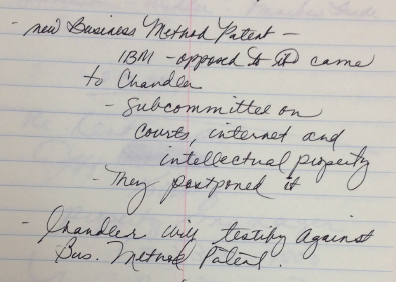
-don’t want to lose non-profit status

KEEP EVERY OPTION ON THE TABLE.

-Running ads in paper now for Employees . . .

--Allw some down time

They will provide us with personnel if we request it….

-new Business Method Patent-

IBM – approach to it came to Chandler

-Subcommittee on Courts, Internet and Intellectual Property

-they postponed it

-Chandler will testify against Bus. Method Patent.

-discussion of Festo

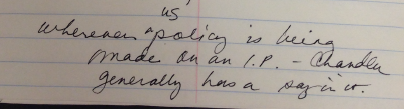
-Kodak resigned from

--the Board (NIPLI)

-U.S. Supreme Court in

Opinion by Justice Kennedy

in Festo.

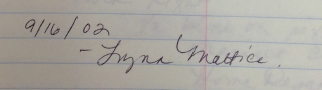


wherever U.S. policy is being made on an I.P. – Chandler generally has a say in it.

Reagan’s OSTP – Chandler was instrumental in – Bayh-Dole-Stevenson-Wydler-Omnibus Trade Act

-5:00 pm

…



9/16/02

-Lynn Mattice

Hotel Courtyard Marriott

Speen Street

easy to get to

straight out Rt. 90

Mass Pike

Exist 13

Get on Eastbound Rt. 30

Through toll booth

1st light Speen Street

turn right

½ block on right

Marriot Ct yard

Home Depot

1 block from facility

drive on to campus

notify in advance

$179.00 + tax

19th 20th [September 2002, meeting between Lynn Mattice (Boston Scientific), James P. Chandler, Kelly Clements and Michael McKibben (Leader Technologies)] [*verified*]

3 rooms $119 stand

James Chandler N/S rate preferences

Cancellation

6pm Day of Arrival

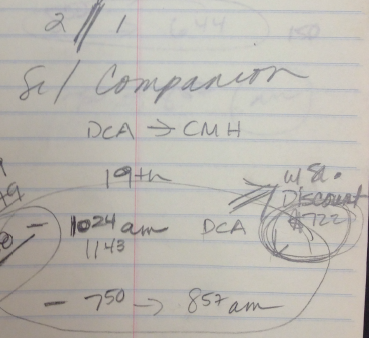
#80834805

Chautauqua

Embraer Jet

800-235-9292

50 people



2//1

Sr / Companion

BWI 12:35-1:45

CMH 7:25-8:34am

DCA 🡪 CMH

19th

183.79

183.79

367.58 10:24am

11:43

-7:50 🡪 8:57am

DCA w/ St. Discount $722

Delta nonstop

NW nonstop

[check mark] AW $722

Continental no nonstop

United nonstop

American no nonstop

US Airways 1480

10:24 🡪 11:43 50

5:30 🡪 6:44 150

7:50 🡪 8:57am

BWI 12:35-1:45

7:25-8:34

MARC TRAIN 10:20 – 10:56

$5.00

Aug

-statement

Promissory Note Q1/Q2

New Engagement

TM Status Sheet