## Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

U.S. Office of Government Ethics

Termination Date (If Appli-cable) (Month, Day, Year) Fee for Late Filing Reporting Status Calendar Year Date of Appointment, Candidacy, Election Covered by Report New Entrant, Nominee, Termination Any individual who is required to or Nomination (Month, Day, Year) (Check Incumbent X or Candidate Filer file this report and does so more than appropriate boxes) 30 days after the date the report is First Name and Middle Initial required to be filed, or, if an extension Last Name Reporting Individual's Name is granted, more than 30 days after the Rose Charles P. last day of the filing extension period Department or Agency (If Applicable ) shall be subject to a \$200 fee. Title of Position Position for Which Filing United States Department of Education General Counsel Reporting Periods Address (Number, Street, City, State, and ZIP Code) Telephone No. (Include Area Code) Incumbents: The reporting period is the preceding calendar year except Location of Present Office 312-786-6161 Franczek Radelet & Rose 300 S. Wacker #3400 Chicago, IL 60606 Part II of Schedule C and Part I of (or forwarding address) Schedule D where you must also include the filing year up to the date Position(s) Held with the Federal Title of Position(s) and Date(s) Held Government During the Preceding you file. Part II of Schedule D is not None applicable. 12 Months (If Not Same as Above) Termination Filers: The reporting Do You Intend to Create a Qualified Diversified Trust? period begins at the end of the period Name of Congressional Committee Considering Nomination Presidential Nominees Subject to covered by your previous filing and ends Senate Confirmation X No Senate HELP Committee at the date of termination. Part Il of Schedule D is not applicable. Date (Month, Day, Year) Cermication Signature of Reporting Individual Nominees, New Entrants and CERTIFY that the statements I have Candidates for President and Vice made on this form and all attached 03-16-2009 schedules are true, complete and correct President: to the best of my knowledge. Schedule A-The reporting period for Signature of Other Reviewer income (BLOCK C) is the preceding Date (Month, Day, Year) calendar year and the current calendar Other Review year up to the date of filing. Value assets as of any date you choose that is (If desired by within 31 days of the date of filing. agency) Agency Ethics Official's Opinion Signature of Designated Agency Ethics Official/Reviewing Official Date (Month, Day, Year) Schedule B-Not applicable. On the basis of information contained Schedule C. Part I (Liabilities) -in this report. I conclude that the filer is in compliance with applicable laws and The reporting period is the preceding calendar year and the current calendar egulations (subject to any comments year up to any date you choose that is in the box below). within 31 days of the date of filing. Signature Office of Government Ethics Schedule C. Part II (Agreements or Use Only Arrangements) -- Show any agreements Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet) or arrangements as of the date of (Check box if filing extension granted & indicate number of days Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing. Agency Use Only MAR 1 7 7009 **OGE** Use Only (Check box if comments are continued on the reverse side) 278-112

SF278 (Rev. 03/2000) .5 C.F.R Part 2634 U.S. Office of Government Ethics Reporting Individual's Name age Number **SCHEDULE A** 2 Charles P. Rose Assets and Income Valuation of Assets Income: type and amount. If "None (or less than \$201)" is checked, no at close of other entry is needed in Block C for that item. reporting period BLOCK A BLOCK B BLOCK C For you, your spouse, and dependent children, Type Amount report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 Other Date in income during the reporting period, together Income (Mo., Day, \$5,000,001 - \$25,000,000 with such income. Yr.)(Specify Type & \$250,001 - \$500,000 For yourself, also report the source and actual \$50,001 - \$100,000 Only if Over \$1,000.000 \* Actual \$50,001 - \$100,000 Over \$50,000,000 \$100.001 - \$1,000 Over \$1,000,000\* amount of earned income exceeding \$200 (other \$1,001 - \$15,000 Over \$5,000,000 Amount) Honoraria \$5,001 - \$15,000 \$2,501 \$5,000 \$1,001 - \$2,500 than from the U.S. Government). For your spouse. \$201 \$1,000 report the source but not the amount of earned income of more than \$1,000 (except report the actual account of any honoraria over \$200 of your spouse). None Central Airlines Common Examples Doe Jones & Smith, Hometown, State Law Partnership Income \$130.000 Kempstone Equity Fund IRA: Heartland 500 Index Fund Franczek Radelet & Rose, P.C. Shareholder in law firm Salary Chicago, IL \$493,086.00 2 Banc of America Investment Services -American Europacific Growth Mutual Fd Trade Symbol AEPGX 3 Banc of America Investment Services -AT&T Inc Com Trade Symbol T 4 Banc of America Investment Services -Powershares Bldrs Index FDS TR Asia 50 ADR Trade Symbol ADRA 5 Banc of America Investment Services -Bunge Limited Com

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

6 Banc of America Investment Services -

Trade Symbol BG

Chevron Corp New Trade Symbol CVX

Reporting Individual's Name  Charles P. Rose	SCHEDULE A continued (Use only if needed)	Page Number 3
Assets and Income	Valuation of Assets at close of reporting period BLOCK B  Income: type and amount. If "None (or less than \$201)" if other entry is needed in Block C for that item.  BLOCK B  BLOCK C	is checked, no
None	None the less than \$100.00   \$1,001 - \$15,000   \$1,001 - \$15,000   \$50,001 - \$100,000   \$250,001 - \$100,000   \$250,001 - \$250,000,000   \$250,001 - \$25,000,000   \$25,000,001 - \$25,000,000   \$25,000,001 - \$25,000,000   \$25,000,001 - \$25,000,000   \$25,000,001 - \$25,000,000   \$25,000,001 - \$25,000,000   \$25,000,001 - \$25,000,000   \$25,001 - \$100,000   \$25,001 - \$15,000   \$25,001 - \$100,000   \$25,001 - \$100,000   \$25,001 - \$100,000   \$25,001 - \$100,000   \$25,001 - \$100,000   \$25,001 - \$100,000   \$25,001 - \$100,000   \$25,001 - \$100,000   \$25,001 - \$100,000   \$25,001 - \$25,000,000   \$25,001 - \$25,000,000   \$25,001 - \$25,000,000   \$25,001 - \$25,000,000   \$25,001 - \$25,000,000   \$25,001 - \$25,000,000   \$25,001 - \$25,000,000	Other Income (Mo., Day, Yr.) Type & Actual Amount)  Only if Honoraria
Banc of America Investment Services - Columbia Tax Exempt Reserves MM Trade Symbol - NEDXX		
Banc of America Investment Services -     Desarrolladora Homex SA DE C V     Trade Symbol HXM		
Banc of America Investment Services - Disney Walt Co Del (Holding Company) Trade Symbol DIS		
Banc of America Investment Services - Ishares Silver TR Ishares Trade Symbol SLV		
5 Banc of America Investment Services - Ishares TR FTSE Xinhua HK China Trade Symbol FXI		
6 Banc of America Investment Services - Ishares TR NASDAQ Biotechnology Trade Symbol IBB		
7 Banc of America Investment Services - Kinder Morgan Energy Partship Trade Symbol KMP		
Banc of America Investment Services -     Medtronic Inc     Trade Symbol MDT		
Banc of America Investment Services -     Mosaic Co     Trade Symbol MOS		
* This category applies only if the asset/income mark the other higher categories of value, as approximately appro	s solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with opriate.	n the spouse or dependent children

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Reporting Individual's Name	SCUE	DIT E A continued											
Charles P. Rose			6										
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Assets and Income	Valuation of Assets	Income: type and amount. If "None (or less than \$201)"	is checked, no										
	at close of reporting period	other entry is needed in Block C for that item.											
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5 Buci, Inc. dba City Olive Olive oll store owned by spouse													
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* This category applies only if the asset/income is		en. If the asset/income is either that of the filer or jointly held by the filer wit	h the spouse or dependent children										

S. Office of Government Ethics sporting Individual's Name  SCHEDILE A continued  Page Number													
Reporting Individual's Name	SCHEDULE A continued	Page Number 7											
Charles P. Rose	(Use only if needed)	1											
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Assets and Income	Valuation of Assets at close of reporting period  Income: type and amount. If "None (or less than \$201 other entry is needed in Block C for that item.	)" is checked, no											
BLOCK A	BLOCK C BLOCK C												
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5 C.F.R	Rev. 03/2000) Part 2634 ice of Government Ethics	Do not Complete S	Schedule B if you are a new entrant, nomine	e, Vic	e Pr	esid	lential o	Pre	side	ntial	Can	dida	te						
1	ng Individual's Name		COMPANIE	· ·										Page 1	Number				
Charle	es P. Rose		SCHEDULE I	15													8		
Par	t I: Transactions							None	, -										
	any purchase, sale, or exchan		report a transaction involving property used solely as your	1	ansact		1				An	nount (	of Tran	saction	(x)				
proper	r dependent children during the reporting period of any rea reporty, stocks, bonds, commodity futures, and other scurities when the amount of the transaction exceeded 1,000. Include transactions that resulted in a loss. Do not Identification of Assets						Date (Mo., Day, Yr.)	\$1,001 -	\$15,001 -	\$50,001 -	\$100,001 -	\$250,001 - \$500,000	\$500,001 -	Over \$1,000,000*	\$1,000,001 -	55,000,001 -	\$25,000,001 - \$50,000,000	000,000,	Certificate of
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			dent children, use the other higher categories of value, as approp																
Par	t II: Gifts, Reimbu	irsements, and T	ravel Expenses															1	
For yetion, a food, (2) trathan s as per autho	ou, your spouse and dependend the value of: (1) gifts (so or entertainment) received wel-related cash reimburses 260. For conflicts analysis sonal friend, agency apprority, etc. For travel-related and the nature of expenses	dent children, report the such as tangible items, transcription one source totaling ments received from ones, it is helpful to indicate and under 5 U.S.C. § 411 gifts and reimbursements provided. Exclude any	rece inde the c total	ived i pend- lonor valu	from ent of s res	rnment; gir relatives; i f their relatisidence. Al m one sour isions.	eceive ionsh so, for	ed by ip to y	your s	spous r prov of agg	e or d vided regati	epend as per ing gi	lent conal fts to	hild to l hosp deten	otally pitality mine t astruct	at the		]	
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Б	ramples: Nat'l Assn. of Rock Col Frank Jones, San Franci		Airline ticket, hotel room & meals incident to national conference 6.  Leather briefcase (personal friend)	15/99 (p	ersona	al activ	vity unrelated	to duty	)								<del> </del> -	\$500 \$300	

- 1	L	Source (Name and Address)	Bhei Description	Value
-		Examples: Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	\$500
		Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	\$300
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eporting Indi	vidual's Name											Page 1	Numb	er	Today and a second		
harles P. I	Rose	SCHED				ed									9		
		(Us	e only	if ne	eded)												
Part I:	<b>Transactions</b>																
			ransac Type (			1			Am	ount c	f Tran	saction	1 (X)				
			Type	X)	Date (Mo.,		1						ī. —		<b>'</b>		<u> </u>
		Purchase		Exchange	Day, Yr.)	01.	900	0001	.000,	- 000,	- 100,00	000'00	00,000	00,000	\$25,000,001 -	000,000	ficate o
	Identification of Assets	F F	Sale	Exc		\$1,0	\$15,0	\$50,0	\$100 \$250	\$250	\$500	5.0 ve	\$1,04 \$5,04	\$5,00	\$25,0	Over \$50,	Certi
	Example:   Central Airlines Common	x			2/1/99		-	х					W/ 51		Ü. 33	<u> </u>	Ĭ
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	l ory applies only if the underlying asset is solely that of the		<u> </u>							1		<u></u>	1				1

SF 278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government I
Reporting Individual's N
Charles P. Rose

Reporting Individual's Name		The state of the s										n 17	,			
Reporting individuals Name			Page Number													
Charles P. Rose		SCHEDUL	EC								-			10		
Part I: Liabilities																
Report liabilities over \$10,000 owed to an	v one creditor at	personal residence unless it is rented out; loans secured		No	ne											
any time during the reporting period by y	•	by automobiles, household furniture or appliances; and		140					Catego	ry of A	mount	or Valı	1e (x)			
or dependent children. Check the highest		liabilities owed to certain relatives listed in instructions.											. Т			_
during the reporting period. Exclude a m		See instructions for revolving charge accounts.	Date	Interest	Term if	١.	١, ا	, ,	<u>.</u> _	اے ا	. 8	8	28	8 3	8 8	. 8
	***		Incurred	Rate	appli-	5 8	5 8	8 8	8 8	8 8	8 8	္ကန္ကို	8 8	8 8	8 8	8
Creditors (Name and A	(ddress)	Type of Liability	i		cable	\$10,001	\$15,001 - \$50,000	50,0	100	\$250,001 - \$500,000	8 5	9 5	\$1,000,001 -	25,0	22,0	Ver 50,0
First District Bank Washington		Mortgage on rental property, Delaware	1991	8%	25 yrs.	9 4	G9 69	ε <del>s</del> es	44 44	<i>₩</i> ₩	* *	U 64	44	8 8	8 B	U 65
Examples: John Jones, 123 J St., Washington	n, DC	Promissory note	1999	10%	on demand	·			<b></b>			·			1	
RayMark Venture, LLC		Lease on Buci, Inc. dba Olive Shop at 5254 N.				1						$\neg$				
222 Merchandise Mart, P.O. Box 3	3025, Chicago, IL	Magnolia, Chicago, IL	10/06	None	5 years	1							х	- 1		
2 Bank of America		\$100,000 Line of credit; proceeds				$\top$										
P.O. Box 660576, Dallas, TX		used to fund start-up costs for Buci, Inc.	03/08	3%	1 year	X	İ									
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* This category applies only if the liability	y is solely that of the fi	ler's spouse or dependent children. If the liability is that of	he filer or a	ioint lial	oility of the	filer										
with the spouse or dependent children, m																
Part II: Agreements or A	rrangements															
<u> </u>			6.1					~ .		. •						
Report your agreements or arrangeme employee benefit plan (e.g. 401k, defe	nts for: continuing p	articipation in an			l) future e						egard	ing th	e repo	orting		
payment by a former employer (include			or negot	iations to	r any of th	ese an	anger	nents	or be	nems						
payment of a torritor outprofor (more	anig soverance payin	0110), (0) 101100									N	lone				
	Status and Terms of any	Agreement or Arrangement							Partie				لسسا		n,	ate
		m payment of capital account & partnership share		····	Do	e Jones	& Smit	h Hon								85
calculated on service performe								,	10101111	, 0					- "	
1 Franczek Radelet & Rose, P.C I	Defined benefit pensi	ion plan; upon retirement age 65, participant receives a	projected	i	Fr	anczel	Rade	elet &	Rose							
monthly benefit of \$8,050						icago,						01.	/02			
2 Franczek Radelet & Rose, P.C I		a final			anczel iicago,		elet &	Rose	, P.C.							
	contribution equal to 3% of compensation for 2009								-						02	/94
3	AMU	- 4 - 5 26 1 4 1				anczel		elet &	Rose	e, P.C.						
	valii receive repayme	nt of capital account and separation payment prior to a	ppointmer	71	CI	icago,	, HL								02	/94
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Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or    Non-profit organization   Position   Po										
compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or    Organization (Name and Address)   Type of Organization   Position Held   From (Mo., Yr.)   To (Mo., Yr.)	Page Number									
Organization (Name and Address)  Type of Organization  Position Held  From (Mo., Yr.)  To (Mo., Examples:  Nat'l Assn. of Rock Collectors, NY, NY  Non-profit education  Advance Illinois  Doe Jones & Smith, Hometown, State  Advance Illinois  So East Washington, Suite 401, Chicago, IL 60602  Fracing History and Ourselves  20 East Randolph, Suite 2100, Chicago, IL 60601  National College of Education- Lewis University Chicago Campus  122 S. Michigan Avenue, Chicago, IL 60603  Franczek Radelet & Rose, P.C.  300 South Wacker Drive, Suite 3400, Chicago, IL 60606  Part II: Compensation In Excess Of \$5,000 Paid by One Source  Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of special carries and suit of the services generating a fee or payment  To (Mo., Yr.)  To (Mo., President  President Partner  Partner  Non-profit education Partner  Non-profit education advocacy Member, Board of Directors  02/08  Present Non-profit education Member, Chicago Advisory Bd 09/99 Present 10/08   Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or social, fraternal, or political entities and those solely of an honorary nature.										
Ramples   Mat'l Assn. of Rock Collectors, NY, NY   Non-profit education   President   Partner   7/85   1/00     Advance Illinois   So East Washington, Suite 401, Chicago, IL 60602   Non-profit education advocacy   Member, Board of Directors   02/08   Present	01- 1/-)									
Doe Jones & Smith, Hometown, State   Law firm   Partner   7/85   1/00										
Advance Illinois 50 East Washington, Suite 401, Chicago, IL 60602    Facing History and Ourselves 200 East Randolph, Suite 2100, Chicago, IL 60601   Non-profit education   Member, Chicago Advisory Bd 20/99   Preser 200 East Randolph, Suite 2100, Chicago, IL 60601   National College of Education- Lewis University Chicago Campus 122 S. Michigan Avenue, Chicago, IL 60603   Franczek Radelet & Rose, P.C. 300 South Wacker Drive, Suite 3400, Chicago, IL 60606   Law firm   Partner   02/94   Preser 20/94										
Part II: Compensation In Excess Of \$5,000 Paid by One Source   Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of   Non-profit education   Member, Chicago Advisory Bd   09/99   Preser   Non-profit   Non-profit education   Member, Chicago Advisory Bd   09/99   Preser   Non-profit   Non-profit education   Member, Chicago Advisory Bd   09/99   Preser   Non-profit   Non-profi										
122 S. Michigan Avenue, Chicago, IL 60603  4 Franczek Radelet & Rose, P.C. 300 South Wacker Drive, Suite 3400, Chicago, IL 60606  5  Part II: Compensation In Excess Of \$5,000 Paid by One Source Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment  Do not complete this paid for you are an Incumben organization when you directly provided the services generating a fee or payment  Termination Filer, or	resent									
300 South Wacker Drive, Suite 3400, Chicago, IL 60606  Part II: Compensation In Excess Of \$5,000 Paid by One Source Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of organization when you directly provided the services generating a fee or payment Termination Filer, or	resent									
Part II: Compensation In Excess Of \$5,000 Paid by One Source  Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment.  Do not complete this partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment.  Termination Filer, or	esent									
Part II: Compensation In Excess Of \$5,000 Paid by One Source  Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment. Termination Filer, or										
Report sources of more than \$5,000 compensation received by you or your corporation, firm, partnership, or other business enterprise, or any other non-profit business affiliation for services provided directly by you during any one year of organization when you directly provided the services generating a fee or payment Termination Filer, or										
	Vice Presidential or Presidential Candidate									
Source (Name and Address )  Brief Description of Duties										
Examples: Doe Jones & Smith, Hometown, State Legal services  Metro University (client of Doe Jones & Smith), Moneytown, State Legal services in connection with university construction										
Arlington Heights School District 214 Legal services										
2   Champaign Community Unit School District 4   Legal services	Legal services									
Chicago Board of Education Legal services	Legal services									
Chicago Park District Legal services										
City of Chicago Legal services										
Des Plaines Community Consolidated School District 62 Legal services										

Reporting Individual's Name			Page Number						
Charles P. Rose SCHEDULE D					12				
Part I: Positions Held Outside U.S. Government  Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.									
Organiz	zation (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)				
Mattl Acen of Pock Collectors		Non-profit education	President	6/92	Present				
Examples: Doe Jones & Smith, Hometown		Law firm	Partner	7/85	1/00				
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Report sources of more than \$5,000 cor	ed directly by you during any one year of	corporation, firm, partnership, or othe organization when you directly provid of more than \$5,000. You need not re	Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate						
Source (Name and Address )		Brief Description of Duties							
Examples: Doe Jones & Smith, Hometown		Legal services Legal services in connection with university construction							
Metro University (client of Doe Jones & Smith), Moneytown, State  Legal services in connection with university construction									
Illinois Resource Center		Legal services	Walder						
2 Lincolnwood School District 74		Legal services .							
3 North Chicago Unit School Distr	rict 187	Legal services							
4 Schaumburg Community Consc		Legal services	A Committee of the Comm						
6 School District 102 (LaGrange)		Legal services							
6 Thornton Township High School	No. 205	Legal services	West light to the second of th	<del> </del>					
Prior Editions Cannot Be Used.		1-084, 03/1000							

Repor	ting Individual's Name			Page Number	Page Number			
Char	les P. Rose	SCHEDIH E D						
Repo	ensated or not. Positions include	ide U.S. Government oplicable reporting period, whether but are not limited to those of an officer, ietor, representative, employee, or	consultant of any corporation, firm, pa non-profit organization or educational social, fraternal, or political entities an	rtnership, or other business enterprise or any institution. Exclude positions with religious d those solely of an honorary nature.	y s, None			
	Organi	ization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)		
Examples: Nat'l Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State		Non-profit education  Law firm	President Partner	6/92 7/85	Present 1/00			
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Repo busin	ort sources of more than \$5,000 coness affiliation for services provid	Excess Of \$5,000 Paid by One Someone Someone Someone Someone of Someone Some	corporation, firm, partnership, or othe organization when you directly provide	poration, firm, partnership, or other business enterprise, or any other non-profit anization when you directly provided the services generating a fee or payment nore than \$5,000. You need not report the U.S. Government as a source.  Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential or Presidential Candidate				
	Source (Name and Address)		Brief Description of Duties					
Bxan	mples: Doe Jones & Smith, Hometown Metro University (client of Do	n, State be Jones & Smith), Moneytown, State	Legal services  Legal services in connection with university construction					
1	Tri-State Fire Protection Distric	t	Legal services					
2	Franczek Radlet & Rose, P.C.		Legal services		_			
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