Rm 438/13?

SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Form Approved:
OMB No. 3209-0001

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election or Nomination (*Month, Day, Year*): Jan 26, 2009

Reporting Status (Check appropriate boxes):
- [ ] Incumbent
- Calendar Year Covered by Report:
- [x] New Entrant, Nominee, or Candidate
- [ ] Termination Filer
- Termination Date (*If Applicable*) (*Month, Day, Year*):

Reporting Individual's Name
- Last Name: Coven
- First Name and Middle Initial: Martha B.

Position for Which Filing
- Title of Position: Special Assistant to the President
- Department or Agency (*If Applicable*): Domestic Policy Council/Executive Office of the President

Location of Present Office (or forwarding address)
- Address (*Number, Street, City, State, and ZIP Code*): 461 Eisenhower Executive Office Building
- Telephone No. (*Include Area Code*): 456-3246

Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)
- Title of Position(s) and Date(s) Held:

Presidential Nominees Subject to Senate Confirmation
- Name of Congressional Committee Considering Nomination:
- Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [ ] No

Certification
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.
- Signature of Reporting Individual: Martha B. Coven
- Date (*Month, Day, Year*): Feb. 24, 2009

Other Review (If desired by agency)
- Signature of Other Reviewer: [signature]
- Date (*Month, Day, Year*): 02.25.09

Agency Ethics Official's Opinion
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).
- Signature of Designated Agency Ethics Official/Reviewing Official: [signature]
- Date (*Month, Day, Year*): 3/11/09

Office of Government Ethics Use Only
- Signature:
- Date (*Month, Day, Year*):

Comments of Reviewing Officials (*If additional space is required, use the reverse side of this sheet*)

(*Check box if filing extension granted & indicate number of days* ________) [ ]

(*Check box if comments are continued on the reverse side*) [ ]

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a $200 fee.

Reporting Periods
Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)-- Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

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02-24-09

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Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual acount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
Examples	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Examples	Kempstone Equity Fund					x								x										x									
Examples	IRA: Heartland 500 Index Fund							x						x											x								
1	Wright Patman Congressional Federal Credit Union, Washington, DC checking account		x																		x												
2	Bank of Georgetown, Washington, DC checking account (S)			x																	x												
3	Bank of Georgetown, Washington, DC common stock (S)					x															x												
4	Trade-A-Favor, Pasadena, CA common and preferred stock (S)				x																x												
5	Home Front Communications, LLC Washington, DC 50% ownership interest (S)							x																								partnership income	
6	TIAA-CREF Social Choice Fund					x								x							x												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

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SCHEDULE A continued

(Use only if needed)

#	Assets and Income (BLOCK A) None ☐	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Investment property at 1946 Calvert St NW, Washington, DC (1 bedroom rental apartment) (S)						x											x								x							
2	Colfax corporation stock held by Home Front Communications (S)		x																		x												
3	Center on Budget and Policy Priorities Washington, DC																															$129,904 salary	
4	Chevy Chase Bank, Bethesda, MD personal savings account (DC)		x																		x												
5	Chevy Chase Bank, Bethesda, MD personal savings account (DC)		x																		x												
6	Ishares TR KLD Select Social Index FD (held in SEP IRA) (S)			x										x							x												
7	Prime Fund - Capital Reserves Class (held in SEP IRA) (S)		x											x							x												
8	Calvert Social Invst Bond Portfolio Cl A (held in SEP IRA) (S)			x										x							x												
9	American Europacific Growth Class F1 ETF (held in SEP IRA) (S)			x										x							x												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

Reporting Individual's Name: Martha Coven

SCHEDULE A continued
(Use only if needed)

	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
	None ☐																																
1	American Washington Mutual Inv Class B (held in SEP IRA) (S)			x										x							x												
2	Powershares Exchange Traded FD TR FTSE RAFI FINLS Sector Port (held in SEP IRA) (S)		x											x							x												
3	Powershares Exchange Traded FD TR Wilder Hill Clean Energy Portfolio (held in SEP IRA) (S)		x											x							x												
4	Sector SPDR TR SHS BEN INT Technology (held in SEP IRA) (S)			x										x							x												
5	Ariel Appreciation (held in SEP IRA) (S)		x											x							x												
6	Kensington Intl Real Estate FD CL A (held in SEP IRA) (S)		x											x							x												
7	Washington Mutual Investors Fund Class 529C (held in 529 account) (DC)		x											x							x												
8	Washington Mutual Investors Fund Class 529C (held in 529 account) (DC)		x											x							x												
9																																	

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

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SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples:	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10 %	on demand					x						
1	Countrywide Home Loans, Dallas, TX (S)	Mortgage on rental property, Washington, DC	1998	7.125%	30 yrs				x							
2	Bank of Georgetown, Washington, DC (S)	Home equity loan on rental property Washington, DC	2008	4%	indefinite				x							
3	Bank of Georgetown, Washington, DC (S)	Business loan to Home Front Communications	2007	7.75%	7 yrs					x						
4	Bank of Georgetown, Washington, DC (S)	Line of credit for Home Front Communications	2009	5%	2 yrs					x						
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation; (2) continuation payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Continued participation in Center on Budget and Policy Priorities retirement plan (TIAA CREF). No further contributions by employer.	Center on Budget and Policy Priorities	10/01
2			
3			
4			
5			
6			

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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (*Name and Address*)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Center on Budget and Policy Priorities, Washington, DC	Non-profit organization	Senior Legislative Associate	10/01	1/09
2					
3					
4					
5					
6					

Part II: Compensation In Excess Of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None ☐

	Source (*Name and Address*)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Center on Budget and Policy Priorities, Washington, DC	Government affairs
2		
3		
4		
5		
6		

Prior Editions Cannot Be Used.