SF278 (Rev. 03/2000)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Form Approved
OMB No. 3209-00

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election or Nomination (*Month, Day, Year*): 1/20/2009	Reporting Status (*Check appropriate boxes*): [ ] Incumbent; Calendar Year Covered by Report:	[X] New Entrant, Nominee, or Candidate	[ ] Termination Filer; Termination Date (*If Applicable*) (*Month, Day, Year*):
Reporting Individual's Name	Last Name: Bernstein	First Name and Middle Initial: Jared	
Position for Which Filing	Title of Position: Chief Economist and Economic Advisor	Department or Agency (*If Applicable*): Office of the Vice-President	
Location of Present Office (or forwarding address)	Address (*Number, Street, City, State, and ZIP Code*): 3105 Valley Dr., Alexandria, VA 22302	Telephone No. (*Include Area Code*): 703-795-5405	
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held: member, Congressional Budget Office advisory committee		
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination:	Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [ ] No	
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Jared Bernstein (signature)	Date (*Month, Day, Year*): 12/27/08	
Other Review (If desired by agency)	Signature of Other Reviewer: (signature)	Date (*Month, Day, Year*): 3/20/09	
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: (signature)	Date (*Month, Day, Year*): 3/20/09	
Office of Government Ethics Use Only	Signature	Date (*Month, Day, Year*)	

Comments of Reviewing Officials (*If additional space is required, use the reverse side of this sheet*)

(*Check box if filing extension granted & indicate number of days* ________) [ ]

(*Check box if comments are continued on the reverse side*) [ ]

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)-- Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

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Reporting Individual's Name: Jared Bernstein

SCHEDULE A

Assets and Income (BLOCK A) — For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual acount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period (BLOCK B)

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)

	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income	
	Kempstone Equity Fund					x								x										x									
	IRA: Heartland 500 Index Fund							x						x											x								
1	IRA, Congressional Federal		x																														
2	Merrill Lynch 401(k)					x								x																			
	--Blackrock S&P 500 Index Fund			x										x																			
	--Templeton Foreign Fund Class R			x										x																			
	--Blackrock Large Cap Core Fund			x										x																			
	--Blackrock Large Cap Growth Fund			x										x																			
	--Victory Small Co Oppt R		x											x																			
	--Goldman Sachs Mid Cap Value			x										x																			
	--BlackRock Global Allocation Fund Inc			x										x																			
3	Delaware Investments 401(k)		x											x																			
	--Delaware Trend Fund A Class		x											x																			
	--Delaware Growth Oppt Fund A Class		x											x																			
	--Delaware Select Growth Fund A Class		x											x																			
4	Lincoln Financial 403(b)				x									x																			
	--Delaware VIP Value		x											x																			
	--Fidelity VIP Contrafund		x											x																			
	--LVIP Delaware Social Awareness		x											x																			
	--LVIP Baron Growth Opportunities		x											x																			
	--LVIP Mondrian International Value		x											x																			
5	Lincoln Financial 403(b), spouse					x								x																			
	--Delaware VIP REIT			x										x																			
	--Delaware VIP Value			x										x																			
	--LVIP Delaware Social Awareness			x										x																			
	--LVIP Delaware Special Opportunties			x										x																			
	--Delaware VIP Samll Cap Value			x										x																			
	--LVIP Mondrian International Value		x											x																			
6	VA College Savings Plan 40% equity, 60% fixed income			x										x																			

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used

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Reporting Individual's Name: Jared Bernstein

SCHEDULE A continued

(Use only if needed)

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
	None ☐																																
1	Congressional Federal Credit Union					x													x				x									Savings acct	
2	Honoraria, CNBC				x																											70,000	2008, throughout yr (see attachment)
3	Honoraria: Marshall and Swift/Boeckh		x																													1,500	9/5/08
4	Honoraria: Mertz/Gilmore Foundation		x																													4,000	11/12/08
5	Honoraria: America's Promise		x																													4,000	10/24/08
6	Honoraria: Manhattan Inst for Policy Research		x																													3,000	11/1/08
7	Honoraria: Social Sec Admin		x																													1,000	10/9/08
8	Honoraria: Kronos		x																													5,000	4/4/08
9	Honoraria: Urban Inst		x																													1,000	4/7/08

Block B: Valuation of Assets at close of reporting period. Block C: Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used

Reporting Individual's Name: Jared Bernstein

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None [ ]

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
1	Honorarium: Workforce Development Group		x													
2	Honorarium: University of Central Florida		x													
3	Honorarium: Cornell University		x													
4	Honorarium: CT Voices for Children		x													
5	Honorarium: MI League for Human Services		x													
6	Honorarium: Advisory group, Congressional Budge		x													
7	Economic Policy Institute					x										
8	Obama/Biden Transition Team		x													
9	Spouse, Institute for Sustainable Communities		x													
10	Spouse, Blue Cross of MN		x													

#	Assets and Income (Block A)	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Honorarium: Workforce Development Group																2,000	3/26/08
2	Honorarium: University of Central Florida																5,000	3/12/08
3	Honorarium: Cornell University																2,500	2/1/08
4	Honorarium: CT Voices for Children																2,000	3/19/08
5	Honorarium: MI League for Human Services																1,000	12/10/08
6	Honorarium: Advisory group, Congressional Budge																1,000	7/3/08
7	Economic Policy Institute																Salary $131,348.32	
8	Obama/Biden Transition Team																Salary $8,700.00	*
9	Spouse, Institute for Sustainable Communities																Consulting	
10	Spouse, Blue Cross of MN																Consulting	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Jared Bernstein

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10 %	on demand					x						
1	Sallie Mae	College Loan	2003	4.5%			X									
2																
3																
4																
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation; (2) continuation payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☒

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
4			
5			
6			

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SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (*Name and Address*)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Senior Economist, Economic Policy Institute	Research	Economist	1/92	12/08
2	Board Member, Mertz-Gilmore Foundation	Non-profit philanthropy	Board member	2/08	2/09
3	Contributor, CNBC	Cable network	on-air contributor	2006	12/08
4	Board Member, Coalition on Human Needs	Non-profit advocacy organization	Board member	2005	12/08
5	Congressional Budget Office, Advisory Board	Gov't Agency	Advisory board member	2007	12/08
6	Kronos	Human Resource firm	Board member	2007	12/08
7	Obama/Biden Transition Team	Gov't Agency	Economist	12/15/08	1/19/09

Part II: Compensation In Excess Of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None ☐

	Source (*Name and Address*)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	CNBC Financial Network	on-air contributor
2	Kronos	board member
3	University of Central Florida	honorarium
4	Obama/Biden Transition Team	economist
5		
6		

Prior Editions Cannot Be Used.

CNBC Appearances for 2008

	Date	Show	Time	Income
January	January 4, 2008	Power Lunch	12.30	$500
	January 7, 2008	Sqawk	7a	$500
	January 7, 2008	Kudlow	6p	$500
	January 8, 2008	Kudlow	7p	$500
	January 16, 2008	The Call	11a	$500
	January 16, 2008	Kudlow	6p	$500
	January 17, 2008	St Signs	2:30p	$500
	January 17, 2008	Kudlow	6p	$500
	January 22, 2008	Sqawk	7a	$500
	January 24, 2008	St Signs	2:30p	$500
	January 25, 2008	Sqawk	8a	$500
	January 28, 2008	Kudlow	7p	$500
	January 29, 2008	Sqawk	6:30a	$500

	Date	Show	Time	
February	February 1, 2008	Power Lunch	12:40p	$500
	February 1, 2008	Kudlow	6p	$500
	February 4, 2008	Kudlow	6p	$500
	February 5, 2008	Squawk	7a	$500
	February 5, 2008	Kudlow	7p	$500
	February 6, 2008	Squawk	7a	$500
	February 13, 2008	Squawk	7a	$500
	February 15, 2008	The Call	11a	$500
	February 15, 2008	Kudlow	6p	$500
	February 19, 2008	Kudlow	7p	$500
	February 26, 2008	Street Signs	2:30p	$500
	February 29, 2008	Kudlow	6p	$500

	Date	Show	Time	
March	March 4, 2008	Kudlow	6p	$500
	March 7, 2008	Power Lunch	12:30p	$500
	March 12, 2008	Kudlow	6p	$500
	March 13, 2008	Kudlow	6p	$500
	March 18, 2008	Kudlow	6p	$500
	March 24, 2008	Final Bell	4p	$500
	March 25, 2008	Power Lunch	1:20p	$500
	March 27, 2008	Kudlow	6p	$500
	March 28, 2008	Squawk Box	6a	$500
	March 31, 2008	Kudlow	6p	$500

	Date	Show	Time	
April	April 4, 2008	Power Lunch	12:30	$500
	April 4, 2008	Kudlow	6p	$500
	April 7, 2008	Kudlow	6p	$500
	April 16, 2008	The Call	11a	$500
	April 17, 2008	Kudlow	6p	$500

	18-Apr-08 Squawk Box	6a	$500
	22-Apr-08 Kudlow	7p	$500
	25-Apr-08 Kudlow	6p	$500
	29-Apr-08 Kudlow	6p	$500
May			
	2-May-08 Power Lunch	12:30p	$500
	2-May-08 Kudlow	6p	$500
	5-May-08 Kudlow	6pm	$500
	7-May-08 The Call	11a	$500
	9-May-08 Kudlow	6p	$500
	15-May-08 Squawk Box	6a	$500
	15-May-08 Kudlow	6p	$500
	20-May-08 Kudlow	7p	$500
	23-May-08 Kudlow	6p	$500
	30-May-08 Kudlow	6p	$500
June	3-Jun-08 Squawk Box	6a	$500
	4-Jun-08 Kudlow	6p	$500
	5-Jun-08 Closing Bell	4:30p	$500
	6-Jun-08 Power Lunch	12:30p	$500
	9-Jun-08 Kudlow	6p	$500
	12-Jun-08 Kudlow	6p	$500
	16-Jun-08 Kudlow	6p	$500
	19-Jun-08 Closing Bell	4p	$500
	30-Jun-08 Street Signs	2:30p	$500
July	3-Jul-08 Power Lunch	12:20p	$500
	9-Jul-08 Kudlow	6p	$500
	10-Jul-08 Power Lunch	1:40p	$500
	11-Jul-08 Closing Bell	4p	$500
	11-Jul-08 Kudlow	6:15p	$500
	21-Jul-08 Kudlow	6p	$500
	23-Jul-08 Kudlow	6p	$500
	25-Jul-08 The Call	11:30a	$500
	25-Jul-08 Kudlow	6p	$500
	28-Jul-08 Kudlow	6p	$500
August	1-Aug-08 Kudlow	6p	$500
	4-Aug-08 Power Lunch	1p	$500
	6-Aug-08 Street Signs	2p	$500
	8-Aug-08 Kudlow	6p	$500
	18-Aug-08 The Call	11:30a	$500
	19-Aug-08 Closing Bell	4:40p	$500
	19-Aug-08 Kudlow	6:00p	$500
	20-Aug-08 John Harlow interview (taped)		$500
	22-Aug-08 Street Signs	2p	$500
	25-Aug-08 Squawk Box	7:15a	$500
	26-Aug-08 The Call	11:30a	$500
	26-Aug-08 Kudlow	7:00p	$500
	27-Aug-08 The Call	11:30a	$500
	27-Aug-08 Kudlow	7:00p	$500

	28-Aug-08	Kudlow	7:00p	$500
September	3-Sep-08	The Call	11:30a	$500
	4-Sep-08	Kudlow	7:00p	$500
	5-Sep-08	Power Lunch	12:00n	$500
	8-Sep-08	Street Signs	2:20p	$500
	15-Sep-08	Street Signs	2:30p	$500
	18-Sep-08	Econ. In Crisis	8:00p	$500
	9/22/2008	Street Signs	2:15p	$500
	9/23/2008	Squawk on Street	9:30a	$500
	9/23/2008	Street Signs	2:20p*	$500
	9/24/2008	Street Signs	2:20p	$500
	9/26/2006	The Call	11:30a	$500
	9/26/2008	Street Signs	2:20p	$500
	9/29/2008	Power Lunch	12:30p	$500
October	10/1/2008	Closing Bell	4:15p	$500
	10/3/2008	Power Lunch	12:30p	$500
	10/3/2008	Closing Bell	4:30p	$500
	10/3/2008	Econ special	8:00p	$500
	10/6/2008	The Call	11:30a	$500
	10/6/2008	Street Signs	2:30p	$500
	10/7/2008	Closing Bell	4:30p	$500
	10/9/2008	Street Signs	2:20p	$500
	10/10/2008	Street Signs	2:30p	$500
	10/10/2008	Closing Bell	4:30p	$500
	10/13/2008	Street Signs	2:20p	$500
	10/15/2008	Closing Bell	4:30p	$500
	10/17/2008	Kudlow	7:30p	$500
	10/20/2008	Street Signs	2:10p	$500
	10/20/2008	Kudlow	7:45p	$500
	10/24/2008	Special on Economy	8:10p	$500
	10/27/2008	Street Signs	2:20p	$500
	10/27/2008	Closing Bell	4:15p	$500
	10/27/2008	Special	8:00p	$500
	10/28/2008	Kudlow	7:00p	$500
	10/30/2008	Kudlow	7:45p	$500
November	11/3/2008	Street Signs	2:00p	$500
	11/3/2008	Kudlow	7:45p	$500
	11/4/2008	The Call	11:40a	$500
	11/4/2008	Street Signs	2:10p	$500
	11/4/2008	Election Special	7:00p	$500
	11/5/2008	The Call	11:40a	$500
	11/6/2008	Squawk	10 00a	$500
	11/10/2009	Street Signs	2:00p	$500
	11/12/2008	Street Signs	2:00p	$500
	11/18/2008	Street Signs	2:15p	$500
	11/18/2008	Kudlow	7:00p	$500
	11/20/2008	Special Ed.	10:30p	$500
	11/21/2008	Kudlow	7:00p	$500
	11/23/2008	Special Ed.	8:45p	$500

	11/24/2008	Kudlow	7:00p	$500
	11/26/2008	Street Signs	2:10p	$500
	11/26/2008	Closing Bell	4 20p	$500
December	12/2/2008	Kudlow	7:30p	$500