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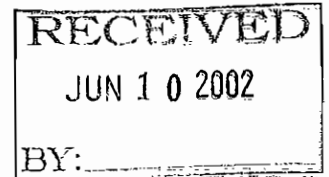
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June 5, 2002

HIGHLY CONFIDENTIAL
ATTORNEY CLIENT COMMUNICATION
VIA FIRST CLASS MAIL

Michael T. McKibben
Chairman & Chief Executive Officer
LEADER TECHNOLOGIES LLC
921 Eastwind Drive
Suite 118
Westerville, OH 43081

Re: LLNL-LEADER CRADA



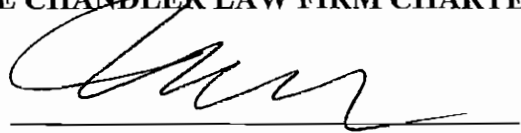
Dear Mike:

Pursuant to our meeting on May 31, 2002, please find enclosed herewith a copy of the final executed CRADA between Leader Technologies and the Lawrence Livermore National Laboratory. I am by copy of this letter forwarding a copy of the same to General Freeze and Kevin Kelso for their files.

As always, if you have any questions or require additional information, please do not hesitate to contact me at 202.296.8484.

Yours truly,

THE CHANDLER LAW FIRM CHARTERED

By: 
Professor James P. Chandler
Managing Principal

cc: General James E. Freeze
C. Kevin Kelso, Esq.

JPC:kec
Encl.
0308-0101 et al.