# 5 C.F.R Part 2634 U.S. Office of Government Ethics

# Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

OMB No. 3209-0001

Date of Appointment, Candidacy, Election of Nomination (Mönth, Day, Year)	Reporting Status (Check Incurabent Covered by Report appropriate boxes)	New Entrant, Norninee,  X or Candidate	Termination Date (If Appli-cable) (Month, Day, Year)  Filer	Ree for Late Filing Any individual who is required to file this report and does so more than 30 days after the date the report is
Reporting Individual's Name	Last Name WALLACE Title of Position	First Name and Middle KIM N. Department or Agency		required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a \$200 fee.
Position for Which Filing	Assistant Secretary for Legislative Affairs	Treasury	(I) Applicable protession and	Reporting Periods
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code)  2001 K St, NW, Suite 1125, Washington D.C. 2000	06	Telephone No. (Include Area Code) 202 452 4785	Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held  NA	garage and the second s		include the filing year up to the date you file. Part II of Schedule D is not applicable.
Presidential Nominees Subject to	Name of Congressional Committee Considering Nomination	Do You Intend to Creat	e a Qualified Diversified Trust?	Termination Filers: The reporting period begins at the end of the period
Senate Confirmation	Senate Committee on Finance	Yes	No No	covered by your previous filing and ends at the date of termination. Part II
Certification No. 2	Signature of Reporting Individual	1	Date (Month Day, Year)	of Schedule D is not applicable.
I CERTIFY that the statements I have made on this form and all attached schedules are true; complete and correct to the best of my knowledge.	an M. Wallow		March 18, 2009	Nominees. New Entrants and Candidates for President and Vice President:  Schedule A—The reporting period for
Other Review (If desired by agency)	Signature of Other Deviewer	1 h	Date (Month, Day, Year.)	income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.
Agency Ethics Official's Opinion On the basis of information contained	Signature of Designated Agency Ethics Official/Reviewing Offi	icial	Date (Month, Day, Year)	Schedule B-Not applicable.
in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature June	lefur	3 8 09  Date (Month, Day, Yebr)	Schedule C. Part I (Liabilities)— The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.
Office of Government Ethics Use Only  Comments of Reviewing Officials (If additional add	onal space is required, use the reverse side of this sheet)	L	3/19/09	Schedule C. Part II (Agreements or Arrangements)—Show any agreements or arrangements as of the date of
	(Check box	if filing extension granted &	indicate number of days)	filing  Schedule D—The renorting period is the preceding two calendar years and the current calendar year up to the date of filing.  Agency Use Only
		(Check box if comme	ents are continued on the reverse side)	MAR 1 8 2009

Reporting Individual's Name  KIM N. WALLACE	SCHED	ULE A		Page Number Two
Assets and Income  Valuation of Assets at close of reporting period BLOCK B			and amount. If "None (or less than \$ needed in Block C for that item.  BLOCK C	201)" is checked, no
For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 in income during the reporting period; together with such income.  For yourself, also report the source and actual amount of earned income exceeding \$200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than \$1,000 (except report the actual acount of any honoraria over \$200 of your spouse).  None  None  None	\$25,000,001 - \$50,000,000  Over \$50,000,000  Excepted Investment Fund  Excepted Trust  Qualified Trust	Dividends Rent and Royalties Interest Capital Gains	None (or less than \$201)  \$201 - \$1,000  \$1,001 - \$2,500  \$2,501 - \$5,000  \$5,001 - \$15,000  \$15,001 - \$100,000  \$100,001 - \$1,000,000  Over \$1,000,000*	Other Income (Mo., Day, Yr.) Type & Actual Amount) Honoraria
Central Airlines Common x  Doe Jones & Smith, Hornetown, State x  Kempstone Equity Fund x  IRA: Heartland 500 Index Fund				Line Parametrible Inspired \$130,000
1 Lehman Brothers Holdings, Inc. salary				\$159,900.00
Barclay's Capital Salary				\$45,100.00
Franklin Biotech Mutual Fund (FBDIX)	X		x	
4 Rydex Short Strategy Fund (RYUAX)	X		×	
5 Royal Bank of Scotland Preferred Stock X		x	×	
Satandar Bank Preferred Stock  * This category applies only if the asset/income is solely that of the filer's spouse or dependent.		х	×	

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Reporting Individual's Name  KIM N. WALLACE		**************************************								SC	3 3			LE		118	3.3	fire?	ed											Pag	ge Number	Three	•
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Assets and Income	, and a				rcpo	clo	se o g per	f riod	Person					1	Incoth	ier e	ntry	type //is/r	and	l an led	in B	it. I	c Ca BI	for t OCK	hat	item	than	\$2	01)'	'is c	checked, n	0	AFINAL Strik
None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000		\$500,001 - \$1,000,000	Over \$1,000.000.*	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	mornaries Topingo's re	Over \$50,000,000	Prenied Trust	Onablied Frust	Dividends	Rent and Royalties	A Company of the Comp	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000		\$15,001 - \$50,000	0	000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
Morgan Stanley Emerging Market ETF (EEM)		х										,								×	1		77-1				1 202						
US Treasury Inflation Protected Bond			Х										100000000000000000000000000000000000000				х			×													
US Treasury Inflation Protected Bond				х													х				х										_		
MD Community Devleopment Bond		х															х			×													
MD Community Devleopment Bond			х														×			×													
MD economic development bond		х															х			х													
Carroll County (MD) Gen'l Ob Bond				×													х				×												
8 MD economic development bond		Х															х			×													
9 MD economic development bond		х															X			x													
* This category applies only if the asset/income is mark the other higher categories of value, as appropriate the other higher categories of value.			at of	the	filer	's spo	ouse	or de	epen	dent	chil	dren.	If t	he as	set/ii	ncon	ne is	eith	er th	at o	f the	file	r or j	oint	ly he	ld by	y the	filer	with	1 the	spouse or d	lepen	dent children,

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KIM N. WALLACE	16 ×	(ESSEN)	1							201		(U	se	onl	y if	ne	ede	d)						) (   Yes	'n.											5.0
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Assets and Income			settler	Seeds 195	a) epo	t clo	of a se o g pe	f								Inc	om er er	e: t	ype is n	and need	amo ed in	ount n Bl	. If ock	"No C fc BLC	r th	at it	ess em.	thar	r \$20	01)"	is c	heck	ed, r	no	Mgs.	
POR RECUTA WANDARD PRABLES						garger.				Concession		ī +()		0.000			Ty	pe	300202		 200001	100	90000419	A SOV 198	mo	unt	85561					14 15 10				
None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001:-\$25,000,000	\$25,006,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Quahfied Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 \$50,000	S50,001 - S100,000	\$106,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001+\$5,000,000	Over \$5,000,000	Street, Control of the Control of th	Inc (Sp Ty	ther come ecify pe & rtual count)			Date for Day, Yr.) Only if onoraria
MD economic Development Bond		х																x				x														
Montgomery County (MD) Gen'l Ob Bond				X														x				Х														
Puerto Rico Commonwealth bond	Х									000000000000000000000000000000000000000								х				Х														
4 Washington Suburban Sanitation Commission Gen'l Ob Bond				x														x				x														
5 Puerto Rico Auction Rate Security Bond a 7 day revolver bond that pays annualized interest	х																	x				X														
Rental Property in Washington, DC					х												x					X														
7																																				
8																						000000000000000000000000000000000000000														
9 Barclays Money Market Cash Acct		х				·												×			X															
* This category applies only if the asset/income is mark the other higher categories of value, as appro-			nat of	the	filer	's sp	ouse	or d	lepe	nden	t chi	ildre	n. I	f the	ass	et/in	com	e is	eith	er th	at of	the	filer	or jo	intly	/ hel	d by	the:	filer	with	the	spous	se or	deper	dent	t children,

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	porting Individual's Name  M N. WALLACE				4,200						S	CF		5 - 165	J <b>L</b> onl	138				ıuc	ed		25°2	, 4.	71°					- 17		Pa	ge Number Five	<b>;</b>	
	Assets and Income		***************************************	· 11  8,0		a epo	t clo	of ose o g pe	of rioc			<sup>1</sup> E31	37.37			***************************************	Inc	er ei	ıtry	ype is n	and eed	am ed i	oun n B	t. I	C f	one or t	hat i	less lem.	thai	ı <b>\$2</b>	01)"	' is	checked, no		
<ul> <li>Secretal following and a model (Sec.) (2): Yes (2): Yes (2): A chapterplan following and Proceedings (2): A chapterplan following and Procedure (2): A chapterplan following and Procedu</li></ul>	None	None (or less than \$1,001)	\$1,001-\$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001: \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Quatified Trust	<b>Dividends</b>	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 = \$15,000	X15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 ~ \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	The state of the s	Other Income (Specify Type & Actual Amount)	(Mo., Y) On	ate Dav. r.) ilv if oraria
1	US Senate Fed CU checking & Money Market cash Acct			×															X			Χ			2						24893	·	Service Communication		and the second second
2	US Senate Fed CU CD			х															x			×					l								
3	Bank of America Money Market Cash Account			х															×			х													
4	Bank of America Treasury Inflation Protected Series Bond				X														×				x												
5	Bank of America Treasury Inflation Protected Series Bond			х															x			×												t I	
6	Bank of America Treasury Bond Fund				x									x	200000000000000000000000000000000000000									x											
7	1st United Bank CD (S)			x															x			×													
8	1st United Bank CD (J)			Х															x			X													
9	1st United Ba⊓k CD			×															x			X												:	
*	This category applies only if the asset/income is	solel	v th	at of	the	filer	's sp	ouse	or d	leper	iden	t chi	ldre	n. I	f the	ass	et/in	com	e is	eithe	er tha	at of	the	file	or i	ointl	v hel	d by	the	filer	with	the	spouse or dener	dent ch	uldren.

mark the other higher categories of value, as appropriate.

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Reţ	oorting Individual's Name  M N. WALLACE	2000	0.2(4.2740)							S	CI	2000	2701	JLI only	3.5		F 1	1123	ue	d											Page	e Number Si	×	
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Parent day	Assets and Income  BLOCK A	William Constitution	i			at epoi	clo	of A se of g peri		ts			·			othe	r en	try i	pe a	ede	amo d in	unt Ble	ock	C fo	r tha	t ite	ess I	han	\$20	)1)"	is cl	hecked, no		
					Date.										_		Typ	e 	***	8	· · · · · · · · · · · · · · · · · · ·			A	moi	int.			-	100	1000000	mersonsers er	4 1	
	None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	St Bha ant - C shan nen	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$7.501 - \$5,000	55,001 - \$15,000	\$15,001 - 350,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	000'000'\$\$'Jano	21-55: 201-21-15: 201-21-15:	Other Income (Specify Type & Actual Amount)	(Ma	Date o., Dav. Yr.) Only if onoraria
1	Chevy Chase Bank Checking		30.7	x	2											14-16 B				×		-						S 52		964,09,1	(4,231.3,11.	<u> </u>		X. 14 C.
2	Chevy Chase Bank Joint CD			х														x			×													
3	HSBC Money Market Cash Acct				x													x				х												
4	Plan: value to be determined by PBGC see Sch. C, part II																																	
	Lehman Brothers Partnership Account 2000/2001		-	Х							88888		Х			ALCOHOLO PARA PROPERTY.			Х					X										
6	Lehman Bros Loan Opportunity LP		X										×						×					X								•		
7														ě.																				
8																														***				
9	-										100						200	8	988		833			- 100	<b>**</b>	- 18							1	

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

HSBC Checking Account

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		× = :	\$1,001 - \$15,000 ere not exp and	STANOT STANO			.\$1,000,000	The second secon	\$1,600,001 - \$ 5,000,060	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust				Sains	an	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000		Am	oun	0	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Incom (Special Type Actual	ne fy &	Date (Mo., Day, Yr.) Only if Honoraria
1			3	-								10000			L						1 /h.S.						` ;,			Jan. 1. 190		Secretaria de Secretaria de Companyo
2				7	X			-					X						Х													
3													Х				Х			X												
4																																
5	Sandy Spring Bank CD (S)				×												×				X										l	
6	Sandy Spring CASH IRA (S)		)														x				X											
7	Natural Resources Partnership (NRP) Common Stock	×													þ	<b>〈</b>						x										
8	Penn/VA Reources Partnership Common Stock	×													,	<b>(</b>					x											
9	PIMCO Commodity Index Fund	Х											×				300000000000000000000000000000000000000				×											
	This category applies only if the asset/income is ark the other higher categ	solel	y that	of ti	ne file	r's sp	ouse	OF C	lepe	nden	nt ch	ildre	n.	If the a	sset	/inco	me is	s eith	er th	at o	the	filer	or j	ointl	y he	ld by	the	filer	with	the spouse of	or depend	dent children,

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l	M N. WALLACE	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	**************************************						2007/02/05	o de contra	S	CI	10	166	UI on		1.3		200		ed		- Travel	( X - ( X   V   V )	1, 1145-cy l	A POST A	4 300 m	Janu es	isasian N			Pa	age Number Eig		
A SWICKSHIPSON THE	Assets and Income  BLOCK A	and the cost weed to a very small rece.		The second		a répo	tion t clo ortin BLO	se o g pe	of erioc									er ë	ntry						(C		hat	less		n \$2	201)	i is	checked, no		
and an area of the second of t	None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000.000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted lavostment Fund	Excepted Drust	Qualified Trust	. Dividends	Royaltics	Interest	Capitul Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001,52,500	\$2,501 - \$5,000	\$5,001 - \$15,000	Am 000'058 - 100'518	SS0,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5 000 000	Cycl \$3,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1	Global Resources Limited Common Stock	×															X					X													
2	NY State Defined Benefit Pension Plan (S)																														000000000000000000000000000000000000000		\$1000 a mo. at age 65		
3	Columbia Int'l Stock Fund	X												λ								x													
4	Mainstay Global High Yield Bond Fund	×												х									×												
5	Bank of America Savings Account (DC)		Х																		X														
6	Bank of America Savings Account (DC)		Х																		X														
7																																			
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	This category applies only if the asset/income ark the other higher categ	is sole	ly th	at o	f the	filer	's sp	ouse	or o	lepe	nde	nt ch	ildr	en.	If the	e ass	et/in	com	ne is	eith	er th	at o	f the	file	r or j	ointi	y he	ld by	the	filer	witl	h the	spouse or depo	ende	nt children,

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## Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

	porting Individual's Name		Tibles.	1			**		. {				Page Numb			
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	SCHEDULE 1	5				**********	- Pigger			10			Nine	-	
Pa	art I: Transactions				· Cons	100	None	e	· ((20/4)2)				Sussititu	obstanta e e		
	port any purchase, sale, or exchange by you, your spouse dependent children during the reporting period of any rea		2 4 miles 1992	ansact	.5 22	, ,				Am	ount of	(Trans	action (x)			
pro sec	perty, stocks, bonds, commodity futures, and other urities when the amount of the transaction exceeded 000. Include transactions that resulted in a loss. Do not	your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.	Purchase		in a best a sec of dead of a second	Date (Mo., Day, Yr.)	01-	\$15,001 -	550,001 - 8100,000	\$100,001 - \$250,000	250,001 . 500,000	\$500,001 - \$1,000,000	\$1,000,001 -	5,000,0001- 25,000,000 \$25,000,001 -	Dver. 550,000,000	Certificate of livestiture
		iffication of Assets		Sale	Carter II	- 4- 40-0	\$1,001-	\$15,	\$10	\$250	\$250	\$500	81.0 81.0	\$25, \$25,	\$50.	Certi
1	Example: Central Airlines Common	新学生 (1997年 - 1997年 - 1	X			2/1/99	2 - 4		X	o de la companya de l			75. J	9 /		, Victorian de la companya de la com
_							4)	<u>.</u>		3				3-3/3		200
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5		-	MAN.		973 <sub>2070</sub>		POSCONO Personalia			:	A Mess		enneders encourse	18-3 (S. )	induced;	Ä
÷ τ	his category applies only if the underlying asset is solely	that of the filer's spouse or dependent children. If the underlying a	sset is	either	held		3000 000		1		***************************************		orania di	20	,	<u> </u>
		pendent children, use the other higher categories of value, as approp														
Fortion (2) that as	art II: Gifts, Reimbursements, and or you, your spouse and dependent children, report it on, and the value of: (1) gifts (such as tangible items od, or entertainment) received from one source total ) travel-related cash reimbursements received from an \$260. For conflicts analysis, it is helpful to indicapersonal friend, agency approval under 5 U.S.C. & athority, etc. For travel-related gifts and reimbursements, and the nature of expenses provided. Exclude a	ne source, a brief descrip- , transportation, lodging, ing more than \$260; and one source totaling more ate a basis for receipt, such \$111 or other statutory ons, include travel ifinerary,	inde the c total	ived f pende loner value	rom rent of s resi e fron	nment; giv relatives; r their relat dence. Al- n one sour sions.	eceive ionsh so, for	ed by a in to y	ou; or	pouse provid f aggre	or der ded as gatin	pende s pers g gift:	nt child to onal hosp s to determ	itally itality at nine the		
	Source (Name and Address)  Examples: Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/1		ief De			a dutal	32.50	1		4.3	<u> </u>	10 20 30 10 p. 5 70 1 2 p. 1		Value \$500	A COPY WHEEL
1 1	Frank Jones; San Francisco; CA	Leather briefcase (personal friend)	72 De	i <u>sona</u>	SCHVII	y objectated to	, dura)	7 <del></del>	7.83	egtermen		orad lorse	erenzanen (		\$300	
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Prior Editions Cannot Be Used.

## Do not Complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

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* This catego	ory applies only if the underlying asset is solely that of the filer's spouse or dependent	hildre	n If	the un	derlying acce	t ic eitl	er hel	A		-inoson*6*	L	ware and the		A*45 2		**	

by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

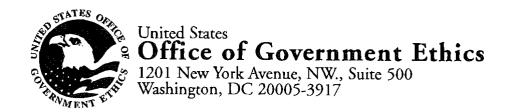
Prior Editions Cannot Be Used.

SF 278 (Rev. 03/2000) 5 C.F.R Part 2634 U.S. Office of Government Ethics

Reporting Individual's Name		etiococcos includes sect			erent vilage	vi6_2() 2(62.10) (	alteraur.	Anta Abstra	enzazie na		Page No				
KIM N. WALLACE	SCHEDUI	EC											Ten		
Part I: Liabilities				* 7			A	20070000	979		1 7 10 4				
Report liabilities over \$10,000 owed to any one creditor at	personal residence unless it is rented out; loans secured		No	ne			738	Catego	ry of A	mount	or Valu	ıc (x)		171	
any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed	by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions.						9 TU						. 0	- 0	0
during the reporting period. Exclude a mortgage on your	See instructions for revolving charge accounts:	Date Incurred	Interest Rate	Term if	- 00	. 00	000	000	000	\$500,001 -	Over \$1,000,000	0.001	\$25,000,001	\$25,000,00 \$50,000,000	000,000
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Everhome Mortgage Company	Mortgage on rental property, DC	2001	6.5%	15 yrs	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	X	· · · · · · · · · · · · · · · · · · ·	(,44,,15,,44	******	p. 10 - 10 0 10 0 - 10 0					
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Part II: Agreements or Arrangements						1					()				mobil) from
Report your agreements or arrangements for: continuing employee benefit plan (e.g. 401k, deferred compensation				4) future e						egardi	ng th	е геро	rting		
payment by a former employer (including severance payr	ments); (3) leaves	or negot	iations io	alty of th	ese an	angen	iciits.	or ben	ichis						
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Example: Pursuant to partnership agreement, will receive lump s			Trible.	Do	e Jones	& Smith	WOLLD'S	Market Commercial						7/8	STORES OF A
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Continued participation in the Lehman Brother  Because of Lehman's bankruptcy status, Lehr	rs Holdings, Inc. defined benefit pension plan man and the Pension Benefit Guaranty Corporation (PBC	SC)	_	an	d Lehn	nan Br	other	s Hold	lings,	lnc.					
are discussing the terms of the Lehman Defin															
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Report	isated or not. Positions include	ide U.S. Government  pplicable reporting period, whether  but are not limited to those of an officer, retor, representative, employee, or	non-profit organization or education	partnership, or other business enterprise or a nal institution. Exclude positions with religion and those solely of an honorary nature.	ny us. None	
10 W 10		ization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examp	les: Doc Jones & Smith, Hometow	n State	Non-profit education  Law firm	President Partner		Present
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2 Le	hman Brothers Holdings, Inc		Investment Bank	Research Analyst	5/94	9/08
з Ва	rclays Capital		Investmant Bank	Research Analyst	9/08	1/09
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Report busines	sources of more than \$5,000 costs affiliation for services provide orting period. This includes the	Excess Of \$5,000 Paid by One Someonsation received by you or your ed directly by you during any one year of enames of clients and customers of any	corporation, firm, partnership, or oth organization when you directly prov	ner business enterprise, or any other non-proprided the services generating a fee or paymen report the U.S. Government as a source.	if you are an Termination Vice Preside	ential tial Candidate
Exampl	Source (Name and Address)  Doe Jones & Smith, Hometow		Legal services	Brief Description of Duties	<u> </u>	
F 1 27151	hman Brothers Holdings, Inc	c Jones & Smith), Moneytown, State	Legal services in connection with universearch analyst	versity construction		Harris Commission (Commission of the Commission
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June 5, 2009

The Honorable Max Baucus Chairman Committee on Finance United States Senate Washington, DC 20510-6200

Dear Mr. Chairman:

On March 19, 2009, the Office of Government Ethics (OGE) transmitted to the Committee the financial disclosure report of Kim N. Wallace in connection with his nomination for the position of Assistant Secretary for Legislative Affairs, Department of the Treasury. Enclosed are two letters from the Department of the Treasury and one letter from Mr. Wallace forwarding amendments to Mr. Wallace's financial disclosure report. These letters forwarded two amended pages of the report and one additional page to the report.

We have reviewed this additional submission and have obtained advice from the Department of the Treasury concerning any possible conflict in light of its functions and the nominee's proposed duties. Based on the information provided, OGE continues to believe that Mr. Wallace is in compliance with applicable laws and regulations governing conflicts of interest.

Robert I. Cusick

Director

**Enclosures** 



#### DEPARTMENT OF THE TREASURY

WASHINGTON, D.C. 20220

The Honorable Robert I. Cusick Director United States Office of Government Ethics 1201 New York Ave., N.W. Suite 500 Washington, D.C. 20005-3917

Re: Additional Information for Kim N. Wallace Nominee for the Treasury Assistant Secretary (Legislative Affairs).

Dear Mr. Cusick:

Enclosed are amended pages 5 and 6 of Schedule A of Kim N. Wallace's SF-278 public financial disclosure report containing changes to the valuations of several assets which were inadvertently incorrectly reported on Mr. Wallace's public financial disclosure report:

- 1) USSFCU Checking and Money Market value changed to \$100,001-\$250,000;
- 2) USSFCU CD value range changed to \$1,001-15,000;
- 3) Chevy Chase checking value range changed to \$100,001 \$250,000;
- 4) Chevy Chase Bank CD value range changed to \$125,000-250,000.

These amendments do not change our conflicts analysis.

Shira Pavis Minton

Deputy Assistant General Counsel for Ethics and Alternate Designated Agency Ethics Official



### DEPARTMENT OF THE TREASURY

WASHINGTON, D.C. 20220

The Honorable Robert I. Cusick Director U.S. Office of Government Ethics 1201 New York Avenue, NW Suite 500 Washington, DC 20005

Re: Additional Information for Kim N. Wallace, Nominee for the Treasury

Assistant Secretary (Legislative Affairs)

Dear Mr. Cusick:

Enclosed is an addition to Schedule A of Kim Wallace's SF-278, public financial disclosure report containing the following:

1) 2 Certificates of Deposit that Mr. Wallace acquired after his SF-278 was submitted to OGE.

I find no additional conflicts in relation to these assets. Hence, neither of these additions changes our conflicts analysis.

1. (

Sincerely,

Shira Pavis Minton

Deputy AssistantGeneral Counsel for Ethics

and

Alternate Designated Agency Ethics Official

Mr. Bernard J. Knight, Jr.
Acting General Counsel
and Designated Agency Ethics Official
U.S. Department of the Treasury
1500 Pennsylvania Ave, NW
Washington, DC 20220

Re: Amended Information for Kim N. Wallace, Nominee for the Treasury Assistant Secretary (Legislative Affairs).

And Wallace

Dear Mr. Knight:

Enclosed please find supplemental information regarding valuation of certain assets for my SF-278. This information was inadvertently incorrectly reported on my previous submissions.

Sincerely

Kim N. Wallace

SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

	orting Individual's Name  M. WALLACE		N Heri							S	CF	177		JL.I		T		100	ue	d									I	Page Number F	ive		
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	Note	None (or less th	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000.000	\$1,000,001 - \$ 5,000,	\$5,000,001 - \$25,000,	B00'000'05S - T00'00'5T\$	Over 330,000,00	Excepted finist	Qualified Trust	Dividends	Rent and Royal	Interest	Capital Gains	None (or less than	\$201 - \$1,000	\$1,001-\$2,500	\$2,501 - \$5,000	000518=100'58	0000015-100005	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Oyer \$5,000,000		Arrount)	Hone	oraria
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2	Chevy Chase Bank Joint CD					×												X			X												
3	HSBC Money Market Cash Acct				x													×				x											
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Reporting Individual's Name  Kim N. Wallace				<i>y</i>					SC	· · · · · · · · · · · · · · · · · · ·	100		LE only	1.00		1217	an (	ed												ige Number	8B		
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None	None (or less than \$1.001)	\$1,001-\$15,000 \$15,001-\$50,00	\$50,001 \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$540,001 - \$1,000,000		\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	S.E.S. OUR, UOT - S.S. JAIN JAIN	Oyer SSU, dud, gud	Excepted threstment band	Excepted Trust	Dividends	Royalties	Interest A	Capitul Gains	None (or less than \$201)	\$201 - \$1,000	S1,001 - S2,500	d the Sand Stay Education Sciences		Am 000'05' - 100'51'S	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over-\$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	TOTAL	Other Income (Specify Type & Actual Amount)		Date (Mo. L) (Yr.) Only Honore	) if
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Mr. Bernard J. Knight, Jr.
Assistant General Counsel for General Law, Ethics & Regulation and Designated Agency Ethics Official
U.S. Department of the Treasury
1500 Pennsylvania Ave, NW
Washington, DC 20220

Dear Mr. Knight:

The purpose of this letter is to inform you of the steps that I will take to avoid any actual or apparent conflicts of interest in the event that I am confirmed for the position of Assistant Secretary for Legislative Affairs at the Treasury.

As required by 18 U.S.C. § 208(a), I will not participate personally and substantially in any particular matter that has a direct and predictable effect on my financial interests or those of any person whose interests are imputed to me, unless I first obtain a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualify for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2). I understand that the interests of the following persons are imputed to me: any spouse or minor child of mine; any general partner of a partnership in which I am a limited or general partner; any organization in which I serve as officer, director, trustee, general partner or employee; and any person or organization with which I am negotiating or have an arrangement concerning prospective employment.

I will divest my holdings in the Lehman Brothers Partnership Account 2000/2001 and the Lehman Brothers Loan Opportunity Limited Partnership within 90 days of my confirmation by placing these holdings in an irrevocable trust for two of my siblings. I will not be the trustee for this irrevocable trust. I will not participate personally and substantially in any particular matter that has a direct and predictable effect on the financial interests of these entities until I have divested them, unless I first obtain a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualify for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2).

I worked for Lehman Brothers Holdings, Inc. until September 2008. For a period of one year from the date of my resignation, I will not participate personally and substantially in any particular matter involving specific parties in which Lehman Brothers Holdings, Inc., is a party or represents a party, unless I am first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

In addition, I will continue to participate in Lehman's defined benefit pension plan, which is currently under consideration by the Pension Benefit Guaranty Corporation. I will not

Mr. Bernard J. Knight, Jr.
Deputy Assistant General Counsel (General Law & Ethics)
and Designated Agency Ethics Official
Page 2

participate personally and substantially in any particular matter that has a direct and predictable effect on the ability or willingness of either Lehman Brothers Holdings, Inc., the Pension Benefit Guaranty Corporation, or any other entity that may assume this responsibility to provide this contractual benefit, unless I first obtain a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualify for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2).

I am no longer employed with Barclays, P.L.C. (the entity that purchased my former employer Lehman Brothers Holdings, Inc.). For a period of one year from the date of my resignation, I will not participate personally and substantially in any particular matter involving specific parties in which Barclay's is a party or represents a party, unless I am first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

Sincerely,

Kim N. Wallace

ann. Wallane