SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Form Approved:
OMB No. 3209-0001

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election or Nomination *(Month, Day, Year)*	Reporting Status *(Check appropriate boxes)*	[ ] Incumbent	Calendar Year Covered by Report	[X] New Entrant, Nominee, or Candidate	[ ] Termination Filer — Termination Date *(If Applicable) (Month, Day, Year)*
Reporting Individual's Name	Last Name: WALLACE		First Name and Middle Initial: KIM N.		
Position for Which Filing	Title of Position: Assistant Secretary for Legislative Affairs		Department or Agency *(If Applicable)*: Treasury		
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 2001 K St, NW, Suite 1125, Washington D.C. 20006		Telephone No. *(Include Area Code)*: 202 452 4785		
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held: NA				
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Senate Committee on Finance		Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [X] No		
Certification — I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Kim N. Wallace		Date *(Month, Day, Year)*: March 18, 2009		
Other Review (If desired by agency)	Signature of Other Reviewer: [signature]		Date *(Month, Day, Year)*		
Agency Ethics Official's Opinion — On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: [signature]		Date *(Month, Day, Year)*: 3/18/09		
Office of Government Ethics Use Only	Signature: [signature]		Date *(Month, Day, Year)*: 3/19/09		

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days ________) [ ]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B—Not applicable.

Schedule C, Part I (Liabilities)—The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)—Show any agreements or arrangements as of the date of filing.

Schedule D—The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

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Reporting Individual's Name: KIM N. WALLACE

SCHEDULE A

Page Number: Two

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual acount of any honoraria over $200 of your spouse).

None ☐

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
Examples	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Examples	Kempstone Equity Fund					x								x										x									
Examples	IRA: Heartland 500 Index Fund							x						x											x								
1	Lehman Brothers Holdings, Inc. salary																															$159,900.00	
2	Barclay's Capital Salary																															$45,100.00	
3	Franklin Biotech Mutual Fund (FBDIX)		X											X										X									
4	Rydex Short Strategy Fund (RYUAX)			X										X										X									
5	Royal Bank of Scotland Preferred Stock		X														x							X									
6	Satandar Bank Preferred Stock			x													x							x									

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: KIM N. WALLACE

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A (None ☐)

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Morgan Stanley Emerging Market ETF (EEM)		X											X								X											
2	US Treasury Inflation Protected Bond			X															X			X											
3	US Treasury Inflation Protected Bond				X														X				X										
4	MD Community Devleopment Bond		X																X			X											
5	MD Community Devleopment Bond			X															X			X											
6	MD economic development bond		X																X			X											
7	Carroll County (MD) Gen'l Ob Bond				X														X				X										
8	MD economic development bond		X																X			X											
9	MD economic development bond		X																X			X											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name		Page Number
KIM N. WALLACE	**SCHEDULE A continued** (Use only if needed)	Four

	Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B															Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. BLOCK C — Type				Amount												
	None ☐	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	MD economic Development Bond		X																X				X										
2	Montgomery County (MD) Gen'l Ob Bond				X														X				X										
3	Puerto Rico Commonwealth bond	X																	X				X										
4	Washington Suburban Sanitation Commission Gen'l Ob Bond				X														X				X										
5	Puerto Rico Auction Rate Security Bond a 7 day revolver bond that pays annualized interest	X																	X				X										
6	Rental Property in Washington, DC					X												X					X										
7																																	
8																																	
9	Barclays Money Market Cash Acct		X																X			X											

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Reporting Individual's Name: KIM N. WALLACE

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	US Senate Fed CU checking & Money Market cash Acct			X															X			X											
2	US Senate Fed CU CD			X															X			X											
3	Bank of America Money Market Cash Account			X															X			X											
4	Bank of America Treasury Inflation Protected Series Bond				X														X				X										
5	Bank of America Treasury Inflation Protected Series Bond			X															X			X											
6	Bank of America Treasury Bond Fund				X									X										X									
7	1st United Bank CD (S)			X															X			X											
8	1st United Bank CD (J)			X															X			X											
9	1st United Bank CD			X															X			X											

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SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: KIM N. WALLACE

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Chevy Chase Bank Checking			X																	X												
2	Chevy Chase Bank Joint CD			X															X			X											
3	HSBC Money Market Cash Acct				X														X				X										
4	Lehman Bros Defined Benefit Pension Plan: value to be determined by PBGC see Sch. C, part II																																
5	Lehman Brothers Partnership Account 2000/2001			X										X						X					X								
6	Lehman Bros Loan Opportunity LP		X											X						X					X								
7																																	
8																																	
9	HSBC Checking Account		X																		X												

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U.S. Office of Government Ethics

Reporting Individual's Name: KIM N. WALLACE

SCHEDULE A continued

(Use only if needed)

Assets and Income BLOCK A — None ☐

Valuation of Assets at close of reporting period — BLOCK B

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
1	Fidelity 401K Holds:															
2	- Neuberger Berman Socially Resp. Investment Fund				X									X		
3	- Fidelity Diversified US Bond Stable Value Fund			X										X		
4																
5	Sandy Spring Bank CD (S)					X										
6	Sandy Spring CASH IRA (S)			X												
7	Natural Resources Partnership (NRP) Common Stock	X														
8	Penn/VA Reources Partnership Common Stock	X														
9	PIMCO Commodity Index Fund	X												X		

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1																	
2					X												
3			X			X											
4																	
5			X				X										
6			X				X										
7	X							X									
8	X						X										
9							X										

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Reporting Individual's Name: KIM N. WALLACE

SCHEDULE A continued
(Use only if needed)

#	Assets and Income (BLOCK A) None ☐	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Global Resources Limited Common Stock	X															X					X											
2	NY State Defined Benefit Pension Plan (S)																															$1000 a mo. at age 65	
3	Columbia Int'l Stock Fund	X												X								X											
4	Mainstay Global High Yield Bond Fund	X												X									X										
5	Bank of America Savings Account (DC)		X																		X												
6	Bank of America Savings Account (DC)		X																		X												
7																																	
8																																	
9																																	

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

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Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

Reporting Individual's Name	SCHEDULE B	Page Number Nine

Part I: Transactions

None [ ]

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

	Identification of Assets	Transaction Type (x) Purchase	Sale		Date (Mo., Day, Yr.)	Amount of Transaction (x) $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example:	Central Airlines Common	x			2/1/99			x									
1																	
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260; and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None [ ]

	Source *(Name and Address)*	Brief Description	Value
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

SF 278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Do not Complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name	SCHEDULE B continued (Use only if needed)	Page Number

Part I: Transactions

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example:	Central Airlines Common	x			2/1/99			x									
1																	
2																	
3																	
4																	
5																	
6																	
7																	
8																	
9																	
10																	
11																	
12																	
13																	
14																	
15																	
16																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Prior Editions Cannot Be Used.

Reporting Individual's Name: KIM N. WALLACE

SCHEDULE C

Page Number: Ten

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples:	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10 %	on demand					x						
1	Everhome Mortgage Company	Mortgage on rental property, DC	2001	6.5%	15 yrs		X									
2																
3																
4																
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation; (2) continuation payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00	Doe Jones & Smith, Hometown, State	7/85
1	Continued participation in the Lehman Brothers Holdings, Inc. defined benefit pension plan	Kim N. Wallace, Silver Spring, MD and Lehman Brothers Holdings, Inc.	1996
2	Because of Lehman's bankruptcy status, Lehman and the Pension Benefit Guaranty Corporation (PBGC) are discussing the terms of the Lehman Defined Benefit Pension plan.		
3			
4			
5			
6			

Reporting Individual's Name		Page Number
KIM N. WALLACE	**SCHEDULE D**	Eleven

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2	Lehman Brothers Holdings, Inc	Investmant Bank	Research Analyst	5/94	9/08
3	Barclays Capital	Investmant Bank	Research Analyst	9/08	1/09
4					
5					
6					

Part II: Compensation In Excess Of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Lehman Brothers Holdings, Inc.	research analyst
2	Barclays Capital	research analyst
3		
4		
5		
6		

United States
Office of Government Ethics
1201 New York Avenue, NW., Suite 500
Washington, DC 20005-3917

June 5, 2009

The Honorable Max Baucus
Chairman
Committee on Finance
United States Senate
Washington, DC 20510-6200

Dear Mr. Chairman:

On March 19, 2009, the Office of Government Ethics (OGE) transmitted to the Committee the financial disclosure report of Kim N. Wallace in connection with his nomination for the position of Assistant Secretary for Legislative Affairs, Department of the Treasury. Enclosed are two letters from the Department of the Treasury and one letter from Mr. Wallace forwarding amendments to Mr. Wallace's financial disclosure report. These letters forwarded two amended pages of the report and one additional page to the report.

We have reviewed this additional submission and have obtained advice from the Department of the Treasury concerning any possible conflict in light of its functions and the nominee's proposed duties. Based on the information provided, OGE continues to believe that Mr. Wallace is in compliance with applicable laws and regulations governing conflicts of interest.

Sincerely,

Robert I. Cusick
Director

Enclosures

DEPARTMENT OF THE TREASURY
WASHINGTON, D.C. 20220

The Honorable Robert I. Cusick
Director
United States Office of Government Ethics
1201 New York Ave., N.W.
Suite 500
Washington, D.C. 20005-3917

Re: Additional Information for Kim N. Wallace Nominee for the Treasury Assistant Secretary (Legislative Affairs).

Dear Mr. Cusick:

Enclosed are amended pages 5 and 6 of Schedule A of Kim N. Wallace's SF-278 public financial disclosure report containing changes to the valuations of several assets which were inadvertently incorrectly reported on Mr. Wallace's public financial disclosure report:

1) USSFCU Checking and Money Market - value changed to $100,001-$250,000;
2) USSFCU CD - value range changed to $1,001-15,000;
3) Chevy Chase checking - value range changed to $100,001 - $250,000;
4) Chevy Chase Bank CD - value range changed to $125,000- 250,000.

These amendments do not change our conflicts analysis.

Sincerely

Shira Pavis Minton
Deputy Assistant General Counsel for Ethics and
Alternate Designated Agency Ethics Official

DEPARTMENT OF THE TREASURY
WASHINGTON, D.C. 20220

The Honorable Robert I. Cusick
Director
U.S. Office of Government Ethics
1201 New York Avenue, NW
Suite 500
Washington, DC 20005

Re: Additional Information for Kim N. Wallace, Nominee for the Treasury Assistant Secretary (Legislative Affairs)

Dear Mr. Cusick:

Enclosed is an addition to Schedule A of Kim Wallace's SF-278, public financial disclosure report containing the following:

1) 2 Certificates of Deposit that Mr. Wallace acquired after his SF-278 was submitted to OGE.

I find no additional conflicts in relation to these assets. Hence, neither of these additions changes our conflicts analysis.

Sincerely,

Shira Pavis Minton
Deputy AssistantGeneral Counsel for Ethics
and
Alternate Designated Agency Ethics Official

Mr. Bernard J. Knight, Jr.
Acting General Counsel
and Designated Agency Ethics Official
U.S. Department of the Treasury
1500 Pennsylvania Ave, NW
Washington, DC 20220

Re: Amended Information for Kim N. Wallace, Nominee for the Treasury Assistant Secretary (Legislative Affairs).

Dear Mr. Knight:

Enclosed please find supplemental information regarding valuation of certain assets for my SF-278. This information was inadvertently incorrectly reported on my previous submissions.

Sincerely

Kim N. Wallace

Kim N. Wallace

Reporting Individual's Name: KIM N. WALLACE

SCHEDULE A continued

(Use only if needed)

Page Number: Five

Amended

Assets and Income (BLOCK A) None ☐	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 US Senate Fed CU checking & Money Market cash Acct					X													X			X											
2 US Senate Fed CU CD		X																X			X											
3 Bank of America Money Market Cash Account			X															X			X											
4 Bank of America Treasury Inflation Protected Series Bond				X														X				X										
5 Bank of America Treasury Inflation Protected Series Bond			X															X			X											
6 Bank of America Treasury Bond Fund				X									X										x									
7 1st United Bank CD (S)			X															X			X											
8 1st United Bank CD (J)			X															X			X											
9 1st United Bank CD			X															X			X											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categ

SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name		Page Number
KIM N. WALLACE	**SCHEDULE A continued** (Use only if needed)	Six Amended

Assets and Income — BLOCK A (None ☐)
Valuation of Assets at close of reporting period — BLOCK B
Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	Amount: $201 - $1,000	Amount: $1,001 - $2,500	Amount: $2,501 - $5,000	Amount: $5,001 - $15,000	Amount: $15,001 - $50,000	Amount: $50,001 - $100,000	Amount: $100,001 - $1,000,000	Amount: Over $1,000,000*	Amount: $1,000,001 - $5,000,000	Amount: Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Chevy Chase Bank Checking					X															X												
2	Chevy Chase Bank Joint CD					X													X			X											
3	HSBC Money Market Cash Acct				X														X				X										
4	Lehman Bros Defined Benefit Pension Plan: value to be determined by PBGC see Sch. C, part II																																
5	Lehman Brothers Partnership Account 2000/2001			X										X						X					X								
6	Lehman Bros Loan Opportunity LP		X											X						X					X								
7																																	
8																																	
9	HSBC Checking Account		X																		X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categ

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SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Reporting Individual's Name: Kim N. Wallace

SCHEDULE A continued
(Use only if needed)

Page Number: 8B

Assets and Income BLOCK A | **Valuation of Assets** at close of reporting period BLOCK B | **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. BLOCK C

None ☐

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	BB&T CD (s)					x															x												
2	HSBC CD					x															x												
3																																	
4																																	
5																																	
6																																	
7																																	
8																																	
9																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

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March 18, 2009

Mr. Bernard J. Knight, Jr.
Assistant General Counsel for General Law, Ethics & Regulation
and Designated Agency Ethics Official
U.S. Department of the Treasury
1500 Pennsylvania Ave, NW
Washington, DC 20220

Dear Mr. Knight:

The purpose of this letter is to inform you of the steps that I will take to avoid any actual or apparent conflicts of interest in the event that I am confirmed for the position of Assistant Secretary for Legislative Affairs at the Treasury.

As required by 18 U.S.C. § 208(a), I will not participate personally and substantially in any particular matter that has a direct and predictable effect on my financial interests or those of any person whose interests are imputed to me, unless I first obtain a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualify for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2). I understand that the interests of the following persons are imputed to me: any spouse or minor child of mine; any general partner of a partnership in which I am a limited or general partner; any organization in which I serve as officer, director, trustee, general partner or employee; and any person or organization with which I am negotiating or have an arrangement concerning prospective employment.

I will divest my holdings in the Lehman Brothers Partnership Account 2000/2001 and the Lehman Brothers Loan Opportunity Limited Partnership within 90 days of my confirmation by placing these holdings in an irrevocable trust for two of my siblings. I will not be the trustee for this irrevocable trust. I will not participate personally and substantially in any particular matter that has a direct and predictable effect on the financial interests of these entities until I have divested them, unless I first obtain a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualify for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2).

I worked for Lehman Brothers Holdings, Inc. until September 2008. For a period of one year from the date of my resignation, I will not participate personally and substantially in any particular matter involving specific parties in which Lehman Brothers Holdings, Inc., is a party or represents a party, unless I am first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

In addition, I will continue to participate in Lehman's defined benefit pension plan, which is currently under consideration by the Pension Benefit Guaranty Corporation. I will not participate personally and substantially in any particular matter that has a direct and predictable effect on the ability or willingness of either Lehman Brothers Holdings, Inc., the Pension Benefit Guaranty Corporation, or any other entity that may assume this responsibility to provide this contractual benefit, unless I first obtain a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualify for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2).

I am no longer employed with Barclays, P.L.C. (the entity that purchased my former employer Lehman Brothers Holdings, Inc.). For a period of one year from the date of my resignation, I will not participate personally and substantially in any particular matter involving specific parties in which Barclay's is a party or represents a party, unless I am first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

Sincerely,

Kim N. Wallace

Kim N. Wallace