5 C.F.R. Part 2634

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

U.S. Office of Government Ethics				
Date of Appointment, Candidacy, Election or Nomination (Month, Day, Year)		lar Year ed by Report New Entrant, Nomin	Termination Termination Date (if A cable) (Month, Day, Y	ppli- Fee for Late Filing
or Nomination (Month, Day, Tear)	appropriate boxes)	x or Candidate	Filer	Any individual who is required to file this report and does so more than
				30 days after the date the report is
David La Marida Na Maria	Last Name	First Name and Mid	ddle Initial	required to be filed, or, if an extension
Reporting Individual's Name	Perrelli	Thomas J.		is granted, more than 30 days after the
	Title of Position	Department or Ager	ncy (If Applicable)	last day of the filing extension period
Position for Which Filing	Associate Attorney General	Department of J	Justice	
	Address (Number, Street, City, State, and ZIP	Code)	Telephone No. (Include Area Code)	Reporting Periods Incurrements: The reporting period is
Location of Present Office			202-639-6004	the preceding calendar year except
(or forwarding address)	Jenner & Block, 1099 New York Ave.	, Washington, DC 20001	202 000 0004	Part II of Schedule C and Part I of Schedule D where you must also
Position(s) Held with the Federal	Title of Position(s) and Date(s) Held			include the filing year up to the date
Government During the Preceding	None			you file. Part II of Schedule D is not
12 Months (If Not Same as Above)	None	·		applicable.
			St. 4.5	Termination Filers: The reporting
Presidential Nominees Subject to	Name of Congressional Committee Considering	g Nomination Do You Intend to C	reate a Qualified Diversified Trust?	period begins at the end of the period
Senate Confirmation	Senate Judiciary Committee	Yes	X No	covered by your previous filing and ends at the date of termination. Part II
	100 1011 .012	336	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	of Schedule D is not applicable
Certification	Signature of Reporting Individual		Date (Months Day, Year)	
CERITEY that the statements I have		, ///.		Nominees, New Entrants and Candidates for President and Vice
chedities are true, complete and correct	The IV		1/2-100	President:
to the best of my knowledge.	www.	me Ci	1/30/07	Schedule A The reporting period for
	Signature of Other Reviewer		Date (Month, Day, Year)	income (BLOCK C) is the preceding calendar
Other Review	1 is not	\ 1		year up to the date of filing. Value:
(If desired by agency)	ala - Wal		1/30/19	assets as of any date you choose that is within 31 days of the date of filing.
1 1/2				
A fancy Ethics Official's Opinion On the basis of information contained	Signature of Designated Agency Ethics Official	10 Reviewing Official	Date (Month, Day, Year)	Schedule B-Not applicable.
in this report, I conclude that the filer is	Les of the		1/2/-	Schedule C. Part F (Liabilities)-
in compliance with applicable laws and	Tyest Voll	w	1/30/09	The reporting period is the preceding
in the box below).			, (.<	year up to any date you choose that is
Office of Government Ethics	Signature		Date (Month, Day, Year)	within 31 days of the date of filing.
Use Only	- Pull	(-1/1/	1/30/09	Schedule C. Part II (Agreements or
Comments of Reviewing Officials (If add)	litional space is required, use the reverse side of th	is sheet)		Arrangements) - Show any agreements or arrangements as of the date of
				ming.
		(Check box if filing extension granted	d & indicate number of days)	Calcalista Di Fil
Change prove por	simet to conversation with			Schedule D—The reporting period is the preceding two calendar years and
Sauce Stalling 11	landing			the current calendar year up to the
Overes Chestarder 1	somet de centeration with			date of filing. Agency Use Only
	Or ·			Address over Ords
		(Check box if con	niments are continued on the reverse side)	JAN 3 6 2009

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U.S. Office of Government Ethics Reporting Individual's Name Page Number SCHEDULE A 2 Thomas J. Perrelli Assets and Income Valuation of Assets Income: type and amount. If "None (or less than \$201)" is checked, no at close of other entry is needed in Block C for that item. reporting period BLOCK B BLOCK A BLOCK C For you, your spouse, and dependent children, Type Amount report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 Other Date Excepted Investment Fund in income during the reporting period, together None (or less than \$1,001) 225,000,001 - \$50,000,000 (Mo., Day, Income \$5,000,001 - \$25,000,000 \$1,000,001 - \$ 5,000,000 \$201) with such income. (Specify (r.)\$1,000,001 - \$5,000,000 \$500,001 - \$1,000,000 \$100,001 - \$1,000,000 Type & \$250,001 - \$500,000 \$100,001 - \$250,000 Rent and Royalties - \$100,000 For yourself, also report the source and actual Only if None (or less than 550,001 - \$100,000 Actual Over \$50,000,000 \$15,001 - \$50,000 Over \$1,000.000 Over \$1,000,000* \$1,001 - \$15,000 amount of earned income exceeding \$200 (other Qualified Trust Over \$5,000,000 **Excepted Trust** Honoraria \$5,001 - \$15,000 Amount) \$1,001 - \$2,500 \$2,501 - \$5,000 Capital Gains than from the U.S. Government). For your spouse, \$201 - \$1,000 report the source but not the amount of earned Dividends income of more than \$1,000 (except report the \$50,001 Interest actual acount of any honoraria over \$200 of your spouse). None Central Airlines Common Examples Doe Jones & Smith, Hometown, State Law Parmership Income \$130,000 Kempstone Equity Fund IRA: Heartland 500 Index Fund 3. x I-Shares Russell 1000 Growth (IWF) Х Calamos Market Neutral Fund (CVSIX) X DWS RREEF Global Realty (RRGTX) Х 2 Allianz NFJ Large Value Fund (PWBAX) Х Ivv Asset Strategy Fund (WASYX) Ivy Global Natural Resources Fund (IGNA) х Х 3 Nuveen Premium Closed-end (NPV) х Х Royce Pennsylvania Mutual Fund (PENNX) X X Thomburg International Fund (TGVIX) x 4 Templeton Global Bond Fund (TGBIX) X Johnson Cty KS Muni Bond (gen ob) X х Х x Pembroke Pines FL Muni Bond (gen ob) X Х 5 Florida State Dep't Muni Bond (gen ob) Х х х West Harris Cty TX Muni Bond (gen ob) X х Pensacola FL Sales Tax Muni Bond X x х 6 (revenue - general purpose) Columbia Marsico 21st Century Fund х X This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children,

mark the other higher categories of value, as appropriate.

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	orting Individual's Name								÷	5	SC	HI	ED	UL	Ę	A (or	ıtinı	ıe	d			•				-				Pa	ge Number	3	
The	omas J. Perrelli	(Use only if needed)														-																		
	Assets and Income	: 1	Valuation of Assets at close of reporting period BLOCK B Income: type and amount. If "None (or less than \$201)" is other entry is needed in Block C for that item. BLOCK C											is	hecked, no																			
-	BLOCK A					BI	LOCI	K B			1						Ty	ne	T			_	_	_	_	c ô Un	t	,		-			$\overline{}$	
	None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	SSEEGHT STJANGERA	Standart School	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50.000.000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends.	Rent and Royalties			None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000		SSO,001 - S100,000	\$100.001 -\$1,000,003	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,600,000		Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1	AFLAC (AFL) Avon Products (AVP)	×	×													×				x	×													
2	Baxter International Inc. Bank of New York Mellon (BK)		X X													X X				X X											1	T		
3	Disney (DIS) DuPont (DD)		X X				-									×				X X							-							,
4	IFPL Group (FPL) General Mills		X X													X X				X X											_			
5	Honeywell Intl (HOM) Waste Management Inc.		X													X X			8000	X X											T			
6	LBM (IBM) McDonald's Corp. (IVICK.)	_	×							_		_				x X			1	x X				_			_				-		\dashv	
7	Noka ADR (NOK) PG&E (PCG)		X X													X X			(C)	X X											-			
8	Persico (PEP) PPL Corp. (PPL)		X X			-		-		-	-	-				X X		H	0000	X X						_				-	T			
9	SAP (ADR) Schlumberger Ltd (SLB)		×													X X				X X											1			
lma	This category applies only if the asset/incorrk the other higher categories of value, as a	me is sole	ly the.	at of	the	filer's	spo	use c	r de	pend	ent c	hilo	iren.	If th	e as:	set/ii	ncor	ne is e	the	r tha	t of	the	filer	orj	oint	ly he	ld b	y the	filer	r with	h th	e spouse or c	lepen	dent childre

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	orting Individual's Name										S	CH			JILI					ue	ed										· ·	Pa	ige Number	
													(U	se	only	y if	ne	ede	ed)		-				-			-				-		
	Assets and Income	1	Valuation of Assets at close of reporting period BLOCK B Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C																															
	22000		Г			<u>.</u>	1						7					Ty	pe .	1						-	uni					_		
	None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$160,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000.000 *	\$1,000,001+\$.5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties		Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000				\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,900,001 - \$5,000,000	Oyer \$5,000,000	1.00	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	ML Bank USA RASP		×		_	***			-				\dashv						x			X	\dashv		-				-			+	1.7-1.01.24	
	Enbridge Inc. United Technologies		X X														x x				x x											ì		
2	Vodafone Group (VOD) Waddell & Reed (WDR) J Wyeth (WYE)		X X X														X X X			×	X X X													
3	McKesson Corp. Torchmark (TMR) Hewlett Packard		X X X														× ×				X X X											Ī		
4	Starwood Hotels Bank of America (CD, Savings, Checking)		×				-	×									X		x		х		x										·	
5	Senate Federal Credit Union (checking, CD) VA 529 Allegheny Portfolio (for son)		×		×									х					×		x			Х										
	Fidelity Growth Co. Fund (J&B 401(k)) Neuberg. Berm. Gen. TRCL (J&B 401(k)) Oakmark Fund (J&B 401(k))	×				×								X X X							X x				x									
	Davis NY Venture A (J&B 401(k)) Fidelity Retirement Gov't (J&B 401(k)) Fidelity Freedom 2030 (spouse 401(k))			×	×									Х Х							٠	x x	×											
8	Proctor & Gamble Principal Investors SAM Strategic Growth		× ×											×			×			×	x	×												
9	PTF CL B (in IRA) Halliburton Co.		x														х				x												-	
* '	This category applies only if the asset/income is	sole	ly th	at of	the	filer	's sp	ouse	or d	eper	nden	t ch	ildre	n. I	f the	ass	et/ir	con	ie is	eith	er th	at of	the	filer	or jo	intl	y hel	d by	the	filer	with	h th	e spouse or depen	ident children,

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U.S. Office of Government Ethics age Number Reporting Individual's Name SCHEDULE A continued 5 Thomas J. Perrelli (Use only if needed) Valuation of Assets Income: type and amount. If "None (or less than \$201)" is checked, no Assets and Income at close of other entry is needed in Block C for that item. reporting period BLOCK A. BLOCK B BLOCK C Type Amount Other Date Excepted investment Fund \$25,000,001 - \$50,000,000 None (or less than \$1,001) Income (Mo., Day. \$5,000,001 - \$25,000,000 \$1,000,001 - \$ 5,000,000 None (or less than \$201) \$1,000,001 - \$5,000,000 (Specify Yr.)\$500,001 - \$1,000,000 \$100,001 - \$1,000,000 Type & \$250,001 - \$500,000 \$100,001 - \$250,000 Rent and Royalties \$50,001 - \$100,000 350,001 - \$100,000 Actual Only if \$15,001 - \$50,000 Over \$50,000,000 \$15,001 - \$50,000 Over \$1,000.000 Over \$1,000,000* Qualified Trust Over \$5,500,000 Excepted Trust \$5,001 - \$15,000 Amount) Honoraria \$2,501 - \$5,000 \$1,001 - \$2,500 Capital Gains \$291 - \$1,000 Dividends Interest 1 Donaldson Co X Smith-NPHW PLC SPADR (SNN) х X Time Warner Inc. X x 2 Merrill Lynch Institutional Tax Exempt x Ivy Balanced Fund X ML Bank Deposit Program (dep acct) x х 3 Defined Benefit Plan (Jenner & Block) Chicago, IL 4 2008 Partnership Distribution \$1,382,760 Jenner & Block, Chicago, IL. 5 2008 Partnership Distribution (held in reserve until April 2009) Jenner & Block, Chicago, IL 6 Partnership Capital Account Jenner & Block, Chicago, IL 7 2009 Partnership Distribution \$34,500 Jenner & Block, Chicago, II. 8 (2009 Partnership Distribution Х Jenner & Block, Chicago, (L. (receivable - assumes withdrawal 2/28) 9 Partnership Withdrawal Benefit Х Jennet & Block, Chicago, (L. (assumes withdrawal at end of Feb.)

This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children,

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mark the other higher categories of value, as appropriate.

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Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

Reporting Individual's Nan Thomas J. Perrelli		SCHEDULE	В									Ď	age Nu	mber	6		
Part I: Transa	ctions	, and the second	-				None	5				-					
	e, or exchange by you, your spouse,	report a transaction involving property used solely as your		nsactio						Am ₀	at of	Transa	ction (x	()			
property, stocks, bonds, securities when the amount	uring the reporting period of any real commodity futures, and other unt of the transaction exceeded ions that resulted in a loss. Do not	personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.	Purchase	ype (x)	Exchange	Date (Mo., Day, Yr.)	\$1,001 -	,000	- 190,0	\$100,001 - \$250,009 \$250,001 -	0,000	\$1,000,000	\$1,000,000	\$5,000,000	\$25,000,000 - \$25,000,000 - \$50,000,000	000,000,	Certificate of divestiture
		tion of Assets	- A	Sale	Ě		\$1,6	\$ 150	\$10	\$25	\$50	\$1,0	5 5 5	\$5,0	\$25	Over \$50,0	Cert
Example: Central Air	rlines Common		x			2/1/99	2 2 2	-	*	47		Į	17/m 1				
3																	
2							25		2.4.3					4.			
3					77 .					3	192	7			-	1.5	
4					7.7		# -UM						10-07 4,00				
5	A STATE OF THE STA						1		10 B		74.		5E.		+		
For you, your spouse tion, and the value of food, or entertainmen (2) travel-related cash than \$260. For conflic as personal friend, ag authority, etc. For trav	Reimbursements, and T and dependent children, report the set (1) gifts (such as tangible items, trath) received from one source totaling a reimbursements received from one analysis, it is helpful to indicate a ency approval under 5 U.S.C. § 411 yel-related gifts and reimbursements of expenses provided. Exclude any	ource, a brief descrip- insportation, lodging, more than \$260; and source totaling more i basis for receipt, such I or other statutory , include travel itinerary,	recei inder the d total	ved from the second of the second sec	rom int of s resi	nment: giv relatives: r their relat dence. Als n one sour sions.	ionsh	ed by in to y	your s	pouse (provid f aggre	ed as	pender perso g gifts	nt chil	ld totall ospitali etermin	y ty at the]
	urce (Name and Address)		Bri	ef Desc	criptio	on										Value	3
	of Rock Collectors, NY, NY es, San Francisco, CA	Airline ticket, hotel room & meals incident to national conference 6. Leather briefcase (personal friend)	15/99 (p	rsonal	activi	ity unrelated	to duty	<u>)</u> - –		-	~				Ŧ	\$500 \$300	
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2						400											
3							-			W-,					-		
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Reporting Individual's Name

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Reporting Individual's Name		· · · · · · · · · · · · · · · · · · ·										Page No	umber			
Thomas J. Perrelli		SCHEDU	LE C					-	X.					7		
Part I: Liabilities																
Report liabilities over \$10,000 owed to any o any time during the reporting period by you,		personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and		. No	ne				Catego	ory of A	mount	or Valu	ıe (x)			
or dependent children. Check the highest am during the reporting period. Exclude a morts	ount owed	liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.	Date Incurred	Interest Rate	Term if	\$10,007 - \$15,000	\$15,001-	001.	\$100,001 -	\$250,001-	\$500,001 -	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 -	\$25,000,001 -	006,900
Creditors (Name and Add	ress)	Type of Liability		1 14	Cable	\$15,	\$15,	\$50	\$100	\$250	\$1,0	Ove:	\$1,0	\$5,0 \$25,	\$25, \$50,	Over \$50,0
Examples: First District Bank, Washington, DO John Jones, 123 J St., Washington,		Mortgage on rental property, Delaware Promissory note	1991 1999	8% 10 %	25 yrs. on demand		100	- <u>*</u>								-
1 Citibank (Washington D.C.)		Loan to pay partnership capital (paid off)	2003	5%	5 yrs		×									
2									-							
3																
4			1			1	-									
5						-		-							_	
* This category applies only if the liability is with the spouse or dependent children, mark		ller's spouse or dependent children. If the liability is that of t	ne filer or a j	oint liabili	ty of the file	T	1		1							
Part II: Agreements or Arr		ategories, as appropriate.	<u> </u>						_							-
Report your agreements or arrangements employee benefit plan (e.g. 401k, deferr payment by a former employer (including	s for: continuing	a; (2) continuation			4) future e or any of th							ling th	ne rep	orting	g	- 4
Str	atus and Terms of an	y Agreement or Arrangement		1.70		-	_		Partie	e		CHO			D	ate
	, will receive lump s	um payment of capital account & partnership share	-		Do	e Jones	& Smi!	h, Hon		_						/85
		ve payment of capital account & partnership share for n payments to be made the day after withdrawal.	2009. calcula	ited	Ja	nner 8	Block	LLP	, Chic	ago, !	Ļ		-		0/2	001
2 Pursuant to the partnership agreeme	nt (2001), I will c	ontinue to participate in the firm's 401(k)/profit-sharing ns will be made to these plans by myself or the firm.	plan and its		Je	nner 8	Block	4 LLP	, ⊆hic	ago, I	L				6/2	001
3 Pursuant to the partnership agreeme	nt (2001), I will re	eceive a withdrawal payment calculated based on a for of my prior year's partnership distribution, paid the day			Je	nner 8	Blog	K LLP	, Chic	ago, l	L				6/2	G01
4 from the firm. It is estimated to equa																
until the Firm's books for 2008 close)		eceive the last portion of my compensation for 2008 (he The amount of this payment is 10% of prior year's co		е	.10	mer &	Block	(LLP	, Chic	ago, I	Ĺ				6/2	001
6			_													
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Reporting Individual's Name				Page Number	
Thomas J. Perrelli		SCHEDULE D			8
Report any positions held during compensated or not. Positions in	Dutside U.S. Government the applicable reporting period, whether actude but are not limited to those of an officer, proprietor, representative, employee, or	consultant of any corporation, firm, partne non-profit organization or educational inst social, fraternal, or political entities and th	itution. Exclude positions with religiou	y s. None	
	A	T	Park of Friday		
Examples: Nat'l Assn. of Rock Coll	Organization (Name and Address)	Type of Organization Non-profit education	Position Held President	From (Mo., Yr.)	To (Mo., Yr.) Present
Examples: Doe Jones & Smith, Hor		Law firm	Partner	7/85	1/00
	C. office, firm based in Chicago, IL	Law Firm	Managing Partner, DC Office	6/2001	Present
2 Thomas N. Perrelli Revoc	able Trust, McLean, VA tion complete in 2004; no assets remain	Estate/Trust	Co-Trustee	7/2002	Present
3 Kristine Joy Lucius Revoc		Personal trust	Co-trusee	12/2007	Present
Thomas John Perrelli Rev		Personal trust	Co-trustee	12/2007	Present
6					
Report sources of more than \$5,0 business affiliation for services p	In Excess Of \$5,000 Paid by One So 000 compensation received by you or your provided directly by you during any one year of des the names of clients and customers of any	corporation, firm, partnership, or other but organization when you directly provided to of more than \$5,000. You need not report	he services generating a fee or payment	t if you are a Termination Vice Presid	lential ntial Candidate
Source (Name and Addr	ress)		Brief Description of Duties		-
1 Jenner & Block, LLP, Chic	t of Doe Jones & Smith), Moneytown, State cago, IL	Legal services Legal services in connection with university Legal services	construction		
SoundExchange, Inc., Wa		Legal services			
	siation of America, Washington, DC	Legal services	Secure Control of the		
Universal Music Group, L		Legal services	10		
3 EMI Recorded Music North		Legal services			
Warner Music Group, Nev 4 Sony Music Entertainmen		Legal services Legal services			
Motion Picture Association		Legal services			
5 Viacom, Inc., New York, N		Legal services			
NBC Universal, New York		Legal services		**	
6 CoStar, Inc., Bethesda, M		Legal services			
Soroush Custom Rugs, B		Legal services	****		
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