SF 278 (Rev. 03/2000) AMENDEM
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination *(Month, Day, Year)*	Reporting Status (Check Appropriate Boxes)	Incumbent	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate	Termination Filer	Termination Date *(If Applicable) (Month, Day, Year)*
January 26, 2009		[ ]		[X]	[ ]	

Reporting Individual's Name	Last Name: Meltzer	First Name and Middle Initial: Daniel J
Position for Which Filing	Title of Position (Please Explain): Principal Deputy Counsel to the President	Department or Agency *(If Applicable)*: Executive Branch
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 1600 Pennsylvania Ave, Wash DC	Telephone No. *(Include Area Code)*: (202) 456-1414
Position(s) Held with the Federal Government During the Preceding 12 Months *(If Not Same as Above)*	Title of Position(s) and Date(s) Held: Member, Committee on Rules of Practice and Procedure, Judicial Conference of the United States. (11/06 - 1/09)	
	Not Applicable	
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Not Applicable	Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [X] No

Certification	Signature of Reporting Individual	Date *(Month, Day, Year)*
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	[signature]	amended 2/17/09
Other Review (If desired by agency)	Signature of Other Reviewer: [signature]	Date *(Month, Day, Year)*: 03.19.09
Agency Ethics Official's Opinion	Signature of Designated Agency Ethics Official/ Reviewing Official	Date *(Month, Day, Year)*
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	[signature]	3/19/09
Office of Government Ethics Use Only	Signature	Date *(Month, Day, Year)*

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days _______) [ ]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A-- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of date of filing.

Schedule B-- Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D -- The reporting period is the preceding **two** calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

Reporting Individual's Name: Meltzer, Daniel J

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual amount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or Less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				X												X						X										
Examples	Doe Jones & Smith, Hometown, State			X																												Law Partnership Income $130,000	
Examples	Kempstone Equity Fund					X								X										X									
Examples	IRA: Heartland 500 Index Fund							X						X											X								
1	Vanguard Prime Money Market Fund			X										X			X				X												
2	Vanguard Tax Exempt Money Market						X							X			X								X								
3	Vanguard Growth and Income Fund Admiral Shares				X									X			X						X										
4	Vanguard 500 Index Fund Admiral Shares							X						X			X			X						X							
5	Vanguard International Growth Fund Admiral Shares					X								X			X			X						X							
6	Vanguard Large-Cap Index Fund Investor Shares		X											X							X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

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Reporting Individual's Name: Meltzer, Daniel J

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A | **Valuation of Assets** at close of reporting period. — BLOCK B | **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or Less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
7	Vanguard REIT Index Fund Investor Shares (IRA)		X											X			X								X								
8	Vanguard Tax-Managed Capital Appreciation Fund Investor Shares			X										X			X					X											
9	Vanguard Tax-Managed Capital Appreciation Fund Admiral Shares							X						X			X									X							
10	Vanguard Tax-Managed Growth & Income Fund Investor Shares		X											X							X												
11	Vanguard Tax-Managed Small-Cap Fund							X						X			X								X								
12	Vanguard Total International Stock Index Fund					X								X			X								X								
13	Vanguard Total Stock Market Index Fund Admiral Shares					X								X			X							X									
14	3M Co			X													X					X											
15	Abbott Labs						X										X								X								

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Meltzer, Daniel J

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

	Assets and Income	None (or Less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
16	Agilent Technologies			X																	X												
17	Air Products & Chems					X											X								X								
18	American International Group Inc. (Note 3)	X															X					X											
19	Ametek Inc New Com							X									X							X									
20	Archer Daniels Midland Co							X									X						X										
21	Berkshire Hathaway Class A									X											X												
22	BP PLC Spons ADR					X											X								X								
23	Devon Energy Corp				X												X					X											
24	Exxon Mobil Corp					X											X						X										

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Reporting Individual's Name: Meltzer, Daniel J

SCHEDULE A continued
(Use only if needed)

Assets and Income (BLOCK A) | **Valuation of Assets** at close of reporting period. (BLOCK B) | **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)

#	Assets and Income	None (or Less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
25	Fidelity Emerging Markets EFT (Note 3)	X												X			X							X									
26	FPL Group Inc					X											X							X									
27	Frontier Communications Corp AKA Citizens Communications Corp					X											X								X								
28	General Electric Co						X										X									X							
29	Goldman Sachs					X											X						X										
30	Hewlett Packard Co					X											X							X									
31	Hospira Inc			X																	X												
32	International Paper Co.			X													X						X										
33	JP Morgan Chase & Co						X										X								X								

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Reporting Individual's Name: Meltzer, Daniel J

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A | **Valuation of Assets** at close of reporting period. — BLOCK B | **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (Block A)	None (or Less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
34	Johnson & Johnson						X										X						X										
35	Monsanto Co					X											X							X									
36	Northern Trust Corp							X									X									X							
37	Parker Hannifin Corp						X										X								X								
38	Penn Real Estate Invt Tr		X											X			X							X									
39	PG & E Corp			X													X						X										
40	Pfizer Inc					X											X									X							
41	Proctor & Gamble Co						X										X							X									
42	Raytheon Co					X											X							X									

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Reporting Individual's Name: Meltzer, Daniel J

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period. — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

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43	Rohm & Haas				X												X						X										
44	Ryder Sys Inc					X											X							X									
45	Sinovac Biotech Ltd		X																		X												
46	Smucker J M Co		X														X					X											
47	SPDR Index Shs Fds (Note 3)	X												X			X			X		X											
48	Stanley Works Com					X											X								X								
49	Verigy Ltd		X																		X												
50	United Technologies Corp					X											X								X								
51	Vishay Intertechnology Inc			X																	X												

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Reporting Individual's Name: Meltzer, Daniel J

SCHEDULE A continued
(Use only if needed)

Assets and Income BLOCK A | **Valuation of Assets** at close of reporting period. BLOCK B | **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. BLOCK C

#	Assets and Income (Block A)	None (or Less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
52	Wells Fargo & Co						X										X									X							
53	Swiss Helvetia Fd					X								X			X			X						X							
54	Tri Continental Corp			X										X			X								X								
55	Vanguard Emerging Markets ETF						X							X			X									X							
56	Vanguard International Equity Index Fund		X											X			X					X											
57	Vanguard Index Funds REIT (IRA)						X							X			X									X							
58	Vanguard Index Funds Small Cap					X								X			X							X									
59	Vanguard Tax-Managed Europe Pacific Funds				X									X			X							X									
60	(S) Vanguard 500 Index Signal Funds (Retirement Account)					X								X			X							X									

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Reporting Individual's Name: Meltzer, Daniel J

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A | **Valuation of Assets** at close of reporting period. — BLOCK B | **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

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61	TIAA Traditional (Retirement Account) (Note 4)						X												X							X							
62	TIAA Real Estate (Retirement Account)							X													X												
63	Bank of America Interest Checking			X																	X												
64	Bank of America Regular Checking		X																		X												
65	Vanguard MSCI EAFE Index (VEA) Funds			X										X			X						X										
66	Fidelity Tax Free Money Market Fund	X												X			X					X											
67	Harvard University, Cambridge, MA	X																										X				W-2 Income $371,454.39	
68	Harvard University, Cambridge, MA (Imputed Interest on a subsidized mortgage loan backed by Harvard)	X																							X							Interest $10,420.00	
69	Columbia Law School	X																				X										Honoraria $350.00	03/04/08

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Reporting Individual's Name: Meltzer, Daniel J

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A | **Valuation of Assets** at close of reporting period. — BLOCK B | **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

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70	Thomson/West, Eagan, MN	X																							X							Royalty $13,033.03	
71	Smith Gambrell & Russell, LLP, Atlanta, GA (Note 5)	X																							X							Consulting $13,225.00	
72	(S) City of Cambridge, MA	X																														W-2 Income	
73	(S) Installment Sale to EJ Trust (Note 2)	X																															
74	Delaware Emerging Markets Funds Class A	X												X						X						X							
75	Estate of Bernard D Meltzer	X															X		X						X								
76	Columbia Fair Fund Distribution established by the SEC in connection with Columbia Management Advisors, Inc.	X																					X									Distribution $1,113.34	

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Meltzer, Daniel J

SCHEDULE B

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None [X]

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
	Example: Central Airlines Common	X			2/1/99			X									
1																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None [X]

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			

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5 C.F.R. Part 2634
U.S. Office of Government Ethics

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name: Meltzer, Daniel J

SCHEDULE B - Part I Continued

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
	Example: Central Airlines Common	X			2/1/99			X									

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name		Page Number
Meltzer, Daniel J	**SCHEDULE B - Part II Continued**	13 / 19

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260, and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300

Reporting Individual's Name: Meltzer, Daniel J

SCHEDULE C

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors *(Name and Address)*	Type of Liability	Date incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000*	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			X								
Examples	John Jones, 123 JSt., Washington, DC	Promissory note	1999	10%	on demand					X						
1	(S) EJ 1998 Trust (Note 2)	Sale of securities to the EJ 1998 Trust in return for an installment note.	2008	2.87%	8 yrs.								X			

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Leave of absence from Harvard University	Harvard University, Cambridge, MA	1/09
2	Will continue to participate in Harvard defined contribution pension plans, have dental insurance with Harvard, and purchase optional disability and long term care insurance through Harvard.	Harvard University, Cambridge, MA	1/09

Reporting Individual's Name: Meltzer, Daniel J

SCHEDULE C - Part I Continued

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

					Category of Amount or Value (x)										
Creditors *(Name and Address)*	Type of Liability	Date incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000*	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Reporting Individual's Name	SCHEDULE C - Part II Continued	Page Number
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Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

Status and Terms of any Agreement or Arrangement	Parties	Date

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Meltzer, Daniel J	**SCHEDULE D**	17 / 19

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	The Guidance Center, Inc, Cambridge, MA	Non-profit	Board of Directors	9/04	1/09
2	Daniel J. Meltzer & Ellen M. Semonoff Trust UA 7/26/1973 Meltzer Family Trust	Trust	Trustee	7/73	Present
3	Daniel J. Meltzer Trust UA 5/30/1975 Frank L. Sulzbergers 1975 Grandchildrens Trust Agreement	Trust	Trustee	5/75	Present
4	Daniel J. Meltzer Trust UA 11/4/83 Thomas B. Fitzgibbon Trust	Trust	Trustee	11/83	Present
5	5/17/94 JG Trust	Trust	Trustee	5/94	Present
6	Daniel J. Meltzer Trust UW Daniel Meltzer GS Trust	Trust	Trustee	1/07	Present

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Harvard University, Cambridge, MA	Professor of Law
2	Thomson/West, Eagan, MN	Casebook publishing
3	Smith Gambrell & Russell, LLP, Atlanta, GA	Consulting services in connection with representation of National Association of Boards of Pharmacy. (Note 5)

Reporting Individual's Name		Page Number
Meltzer, Daniel J	**SCHEDULE D - Part I Continued**	18 / 19

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
7	Marital Trust UW Bernard D. Meltzer	Trust	Trustee	1/07	Present
8	Estate of Jean S. Meltzer	Estate	Co-executor	10/08	Present
9	The American Law Institute	Law Institute	Council Member	12/99	1/09
10	Jean, Brenard and Daniel Meltzer 1961 Trust	Trust	Trustee	10/08	12/08
11	Jean, Bernard and Daniel Meltzer 1962 Trust	Trust	Trustee	10/08	12/08
12	Jean, Bernard and Daniel Meltzer 1966 Trust	Trust	Trustee	10/08	12/08
13	Harvard Law School, 1563 Massachusetts Avenue, Cambridge, MA 02138	Educational	(Note 6)	6/82	1/09

Reporting Individual's Name	SCHEDULE D - Part II Continued	Page Number
Meltzer, Daniel J		19 / 19

Part II: Compensation in Excess of $5,000 Paid by One Source

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

	Source *(Name and*	Brief Description of Duties

Daniel J. Meltzer Form SF 278 – Attachment

Note 1 – Unless specifically identify by owner, the asset positions reported on Schedule A represent the aggregate value of assets held in the names of the following individuals or entities.

- Daniel J. Meltzer (reporting individual)
- Ellen Semonoff (spouse)
- Daniel J. Meltzer Trust UA 5/30/1975 Frank L. Sulzbergers 1975 Grandchildren's Trust (reporting individual is trustee and beneficiary)
- Susan M. Yost Trust UA 7/31/1998 EJ 1998 Trust (a grantor trust – spouse is beneficiary)
- Daniel J. Meltzer Trust UW Daniel Meltzer GS Trust (reporting individual is trustee and beneficiary)
- Daniel J. Meltzer and Ellen M. Semonoff Trust UA 7/26/1973 Meltzer Family Trust (reporting individual is trustee and beneficiary)
- Daniel J. Meltzer IRA
- Ellen Semonoff IRA
- Jean, Bernard and Daniel Meltzer 1961 Trust (reporting individual was trustee and beneficiary)
- Jean, Bernard and Daniel Meltzer 1962 Trust (reporting individual was trustee and beneficiary)
- Jean, Bernard and Daniel Meltzer 1966 Trust (reporting individual was trustee and beneficiary)

Note 2 – During 2008 the reporting individual's spouse transferred assets to the EJ Trust in exchange for a single payment installment note due April 23, 2017. Interest is payable annually, in arrears, at 2.87%. Assets held by the trust are reported on Schedule A. The note and the trust's obligation to the reporting individual are listed without values to prevent a double count of asset valuation.

Note 3 – Security position sold during 2008 at a loss.

Note 4 – Guaranteed annuity backed by TIAA's claims-paying ability.

Note 5 – Income derived from Smith, Gambrell & Russell, LLP in connection with their representation of the National Association of Boards of Pharmacy.

Note 6 – Positions held were: Assistant Professor of Law (1982-1998), Professor of Law (1987-2009), Associate Dean (1989-1993), Vice Dean (2003-2009).