

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election or Nomination (Month, Day, Year)	Reporting Status (Check appropriate boxes)	<input type="checkbox"/> Incumbent	Calendar Year Covered by Report	<input checked="" type="checkbox"/> New Entrant, Nominee, or Candidate	<input type="checkbox"/> Termination Filer	Termination Date (If Applicable) (Month, Day, Year)	Fee for Late Filing Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a \$200 fee.
January 20, 2009							
Reporting Individual's Name	Last Name		First Name and Middle Initial				
	Jones		James L.				
Position for Which Filing	Title of Position		Department or Agency (If Applicable)				
	National Security Advisor		White House				
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code)			Telephone No. (Include Area Code)			
	1600 Pennsylvania Ave NW Washington DC			452.9491			
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held						
	None						
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination		Do You Intend to Create a Qualified Diversified Trust?				
			<input type="checkbox"/> Yes <input type="checkbox"/> No				
Certification	Signature of Reporting Individual			Date (Month, Day, Year)			
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	James L Jones			01/17/09			
Other Review (If desired by agency)	Signature of Other Reviewer			Date (Month, Day, Year)			
Agency Ethics Official's Opinion	Signature of Designated Agency Ethics Official/Reviewing Official			Date (Month, Day, Year)			
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Vj. L. Carter			2/12/09			
Office of Government Ethics Use Only	Signature			Date (Month, Day, Year)			
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)							
(Check box if filing extension granted & indicate number of days _____) <input type="checkbox"/>							
(Check box if comments are continued on the reverse side) <input type="checkbox"/>							
Agency Use Only							
OGE Use Only							

Reporting Individual's Name

James L. Jones

SCHEDULE A continued

(Use only if needed)

Page Number

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Assets and Income BLOCK A		Valuation of Assets at close of reporting period BLOCK B											Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C																				
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
None <input type="checkbox"/>																																	
1	Cintas Corp, common, CTAS	x														x				x													
	Cisco Systems, common, CSCO	x																		x													
2	Coherent Inc, common, COHR	x																		x													
	Comcast Corp, common, CMCSA	x																		x													
	General Cable, common, BGC	x																		x													
3	General Electric, common, GE	x																		x													
	General Mills, common, GIS	x																		x													
	Genzyme Corp, common, GNW	x																		x													
4	Gibraltar Inds, common, ROCK	x																		x													
	Gilead Sciences, common, GILD	x																		x													
	GlaxoSmithKline ADR, common, GSK	x																		x													
5	Google Inc, common, GOOG	x																		x													
	Griffon Corp, common, GFF	x																		x													
	Group Danone, ADR, common, GDNNY	x																		x													
6	Halliburton Co, common, HAL	x																		x													
	Hanover Ins. Co, common, THG	x																		x													
	Hartford Financial, common, HIG	x																		x													
7	Hess Corp, common, HES	x																		x													
	Hewlett Packard, common, HPQ	x																		x													
	Honeywell Intl Co, common, HON	x																		x													
8	Illinois Tool Works, common, ITW	x																		x													
	Intel Corp, Common, INTC	x																		x													
	Intl Business Machines, common, IBM	x																		x													
9	Ishares, 1-3 yr Treasury Bonds, SHY	x																		x		x											
	Ishares, Inv Gr Corp, LQD	x																		x		x											
	Ishares, Nat'l Munis, MUB	x																		x		x											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name James L. Jones	SCHEDULE A continued (Use only if needed)	Page Number 6
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Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B											Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																						
												BLOCK C																						
												Type				Amount							Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honorary										
											Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000			Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000							
None <input type="checkbox"/>	None (or less than \$1,001)	\$1,001 - \$75,000	\$75,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honorary		
1	Papco Hldgs, common, POM	x														x					x													
	PepsiCo Inc, common, PEP	x																		x														
	Perkinelmer Inc, common, PKI	x																		x														
2	Patsmart Inc, common, PETM	x																		x														
	Philip Morris Int'l, common, PM	x																		x														
	Pitney Bowes, common, PBI	x																		x														
3	Powershares Insured Munis, PZA	x											x					x																
	Price T Rowe, common, TROW	x																		x														
	Procter & Gamble, common, PG	x														x				x														
4	Proshares, Ultra short Real estate, SRS	x																		x														
	Proshares, short 20 Treasuries, TBT	x																		x														
	Qualcomm Inc, common, QCOM	x																		x														
5	Quest Diagnostic, common, QDXX	x																		x														
	Raytheon Co, common, RTN	x																		x														
	Roche Hldg, ADR, common, RHHBY	x																		x														
6	Rockwell Automation, common, ROK	x																		x														
	Royal Dutch Shell, ADR, common, RDSA	x																		x														
	Sanofi Aventis ADR, common, SNY	x																		x														
7	Schlumberger Ltd, common, SLB	x																		x														
	Shaw Group, common, SGR	x																		x														
	Siemens AG ADR, common, SI	x																		x														
8	Singapore Telecom, ADR, common, SGAP	x																		x														
	Smith-NPHW, ADR, common, SNN	x																		x														
	Smithfield Food, common, SFD	x																		x														
9	Southwestern Energy, common, SWN	x																		x														
	Staples Inc, common, SPLS	x																		x														

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher category.

Reporting Individual's Name

James L. Jones

SCHEDULE A continued

(Use only if needed)

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BLOCK A	BLOCK B											BLOCK C		Date (Mo., Day, Yr.) Only if Honoraria					
	Valuation of Assets at close of reporting period											Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.							
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund		Excepted Trust	Qualified Trust	Type	Amount	Other Income (Specify Type & Actual Amount)
1																	Speaker Fee \$8,000	1/8/08	
																	Speaker Fee \$20,000	2/22/08	
2																	Speaker Fee \$22,500	3/20/08	
3																	Speaker Fee \$20,000	10/17/08	
																	Speaker Fee \$7,000	6/13/08	
4																			
5																	Chair Fees \$10,000		
6																			
7																			
8																			
9																			

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher category.

Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

Reporting Individual's Name James L. Jones	SCHEDULE B	Page Number 11
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Part I: Transactions

None

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not

report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

No.	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)													
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture		
	Example: Central Airlines Common	x			2/1/99			x											
1	NOT REQUIRED FOR NOMINEES																		
2																			
3																			
4																			
5																			

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$260; and (2) travel-related cash reimbursements received from one source totaling more than \$260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$104 or less. See instructions for other exclusions.

None

No.	Source (Name and Address)	Brief Description	Value
	Examples: Nat'l Assn. of Rock Collectors, NY, NY Frank Jones, San Francisco, CA	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty) Leather briefcase (personal friend)	\$500 \$300
1	NOT REQUIRED FOR NOMINEES		
2			
3			
4			
5			

Reporting Individual's Name James L. Jones	SCHEDULE C	Page Number 12
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Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your

personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None

Category of Amount or Value (x)

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)																
						\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000						
Examples:	First District Bank, Washington, DC John Jones, 123 J St., Washington, DC	Mortgage on rental property, Delaware Promissory note	1991 1999	8% 10%	25 yrs. on demand			x														
1	Marrill Lynch, New York NY	Margin account LMA	2007	2.6%	demand			x														
2																						
3																						
4																						
5																						

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation); (2) continuation payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits

None

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	U.S. Chamber of Commerce - Will continue to participate in 401k Retirement Plan, no further contributions from employer	U.S. Chamber of Commerce	2/07
2	Boeing Corp, deferred compensation plan, in units tracking the Boeing stock. Boeing will distribute my interests in this plan in the immediate future. If Boeing distributes stock, rather than cash, I will divest all stock within 90 days.	Boeing Corp	6/07
3	Chevron Corp, deferred compensation plan, in units tracking the Chevron stock. Chevron will distribute my interests in this plan in the immediate future. If Chevron distributes stock, rather than cash, I will divest all stock within 90 days.	Chevron Corp.	3/08
4	Invacare Corp, stock options per vesting schedule, 8228 shares @ \$18.23, 25% vested; 5650 shares @ \$23.78 25% vested 7522 shares @ \$18.94 25% vested. I forfeited all vested and unvested options upon resignation.	Invacare Corp.	5/07
5	Cross Match - Stock options: 25,000 shares @ \$9.00 in this privately held company (value not readily ascertainable). These options were all unvested at the time of my resignation, and I forfeited them upon resignation.	Cross Match	5/07
6			

Reporting Individual's Name James L. Jones	SCHEDULE D	Page Number 13
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or

consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State	Non-profit education Law firm	President Partner	6/92 7/85	Present 1/00
1	US Chamber of Commerce, Washington DC Armed Forces Benefit Association, Alexandria, VA	Business Federation Non-profit Membership Association	President, Energy Institute Director	2/07 8/99	1/09 1/09
2	Boeing Corporation, Chicago, IL Invacare Corp, Eluria, OH	Airplane, Defense, Space Products Health Care Company	Director Director	6/07 5/07	12/08 1/09
3	Cross Match Technologies, Palm Beach Gardens, FL Chevron Corp., San Ramon, CA	Biometric ID Systems Company Diversified Energy Company	Director Director	5/07 3/08	1/09 12/08
4	McAndrews and Forbes (AM General), New York, NY Thomas Blair, Rockville, MD	Vehicle Manufacturing Company Consulting	Director Consultant	11/07 10/07	1/09 1/09
5	MIC Industries, Reston, VA Leading Authorities, Washington, DC	Building Manufacturing Company Speakers Bureau	Consultant Speaker	4/07 2/07	1/09 1/09
6	Atlantik-Brucke, Berlin, Germany Bipartisan Policy Center, Washington, DC	International Non-profit Organization Public Policy Research Institution	Advisor Project Chair	4/08 8/07	1/09 1/09

Part II: Compensation In Excess Of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any

corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None

	Source (Name and Address)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services Legal services in connection with university construction
1	Armed Forces Benefit Assoc, Alexandria, VA US Chamber of Commerce, Washington, DC	Director President, Institute for 21st Century Energy
2	Boeing Corp, Chicago, IL Invacare Corp, Eluria, OH	Director Director
3	Cross Match, Palm Beach Gardens, FL Chevron Corp, San Ramon, CA	Director Director
4	McAndrews and Forbes (AM General) New York, NY Thomas Blair, Rockville, MD	Advisor Consultant
5	MIC Industries, Reston, VA Leading Authorities, Washington, DC	Consultant Talent Fee (Needham & Company, National Roofing Contractors Association)
6	Leading Authorities (cont.), Washington, DC Bipartisan Policy Center, Washington, DC	Talent Fee (CoBank, The Business Council, Pitney Bowes, and Armor Group) Project Chair

Reporting Individual's Name James L. Jones	SCHEDULE D	Page Number 14
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or

consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State	Non-profit education Law firm	President Partner	6/92 7/85	Present 1/00
1	Center for Strategic & International Studies, Washington, DC East West Institute, New York, NY	Public Policy Research Institution Public Policy Research Institution	Director Advisor	5/07 11/07	1/09 1/09
2	Harvard University Preventive Defense Project, Cambridge, MA Marine Corps Heritage Foundation, Dumfries, VA	Policy Research Institution Private Non-profit Organization	Advisor Chairman	5/07 5/07	1/09 1/09
3	Project on National Security Reform, Washington, DC Texas A&M Scowcroft Institute of International Affairs, College St., TX	Non-profit/Non-partisan Organization Policy Research Group	Advisor Director	1/08 7/07	1/09 1/09
4	ThanksUSA, McLean, VA The Atlantic Council of the United States, Washington, DC	Non-partisan Charitable Organization Non-partisan Policy Organization	Director Chairman	5/07 7/08	1/09 01/09
5	The Trilateral Commission, Washington, DC The Univ. of Central Florida-Global Perspectives Office, Orlando, FL	Non-government Policy Organization Non-profit Policy Group	Advisor Advisor	7/08 6/07	1/09 1/09
6					

Part II: Compensation In Excess Of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any

corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None

	Source (Name and Address)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services Legal services in connection with university construction
1		
2		
3		
4		
5		
6		