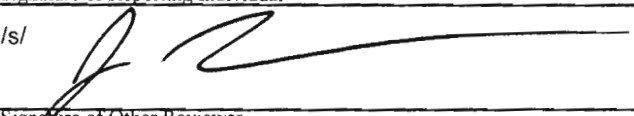
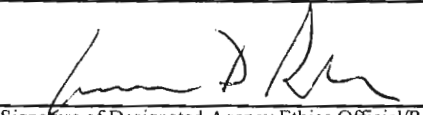
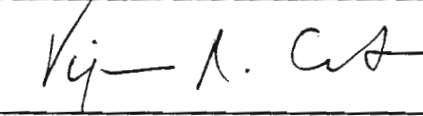


Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election or Nomination (Month, Day, Year)	Reporting Status (Check appropriate boxes)	Incumbent <input type="checkbox"/>	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate <input checked="" type="checkbox"/>	Termination Filer <input type="checkbox"/>	Termination Date (If Applicable) (Month, Day, Year)	<p style="text-align: center;">Fee for Late Filing</p> <p>Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a \$200 fee.</p> <p style="text-align: center;">Reporting Periods</p> <p>Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.</p> <p>Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.</p> <p>Nominees, New Entrants and Candidates for President and Vice President:</p> <p>Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.</p> <p>Schedule B--Not applicable</p> <p>Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.</p> <p>Schedule C, Part II (Agreements or Arrangements)-- Show any agreements or arrangements as of the date of filing.</p> <p>Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.</p>
1/20/2009							
Reporting Individual's Name	Last Name		First Name and Middle Initial				
	Furman		Jason L.				
Position for Which Filing	Title of Position		Department or Agency (If Applicable)				
	Deputy Director		National Economic Council				
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code)				Telephone No. (Include Area Code)		
	West Wing, Second Floor / Washington, DC 20502				202-456-2827		
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held						
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination			Do You Intend to Create a Qualified Diversified Trust?			
				<input type="checkbox"/> Yes <input type="checkbox"/> No			
Certification	Signature of Reporting Individual				Date (Month, Day, Year)		
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	/s/ 				02/23/2009		
Other Review (If desired by agency)	Signature of Other Reviewer				Date (Month, Day, Year)		
					3/9/09		
Agency Ethics Official's Opinion	Signature of Designated Agency Ethics Official/Reviewing Official				Date (Month, Day, Year)		
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).					3/23/09		
Office of Government Ethics Use Only	Signature				Date (Month, Day, Year)		
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)							
(Check box if filing extension granted & indicate number of days <input type="checkbox"/>)							
(Check box if comments are continued on the reverse side <input type="checkbox"/>)							
Agency Use Only							
OGE Use Only							

SCHEDULE A continued

(Use only if needed)

BLOCK A Assets and Income		BLOCK B Valuation of Assets at close of reporting period										BLOCK C Income: type and amount. If "None for less than \$201" is checked, no other entry is needed in Block C for that item.																							
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.)						
None <input type="checkbox"/>																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	Over \$5,000,000		Only if Honoraria			
1	Brookings Institution																																\$98,910.86	2/01	*
2	Stanford University																				x												Writing Fee \$2,500.00	8/25/2008	*
3	Obama-Biden Presidential Transition Project																																\$17,538.45	11/08 - 1/09	*
4	Washington Post - Slate																				x												Writing Fee \$500.00	5/13/2008	*
5	New York University																																\$3,000.00		*
6	Obama For America																																\$3,000.00		*
7	LA Times																				x												Writing Fee \$400	4/29/2008	*
8	CENTER FOR NEW AMERICAN SOLUTIONS																																\$1,250.00	5/11/08	*
9																																			

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

* Pet Filer LISA 3/23/09

SCHEDULE A continued

(Use only if needed)

Reporting Individual's Name		SCCHEDULE A continued											Page Number																				
BLOCK A		BLOCK B											BLOCK C																				
Assets and Income		Valuation of Assets at close of reporting period											Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																				
													Type		Amount		Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria															
None <input type="checkbox"/>		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		
1	Alien Technology Corp			x																	x												
2	Rho Capital partners 1999 LP (see attachment B)				x																x												
3	Citibank Checking & Savings				x													x				x											
4	AES Trust III 6.75% Conv		x													x	x	x					x										
5	American Electric Power Co INC		x													x			x			x											
6	Smith Barney Bank Deposit Program						x											x						x									
7	Blackrock NY Municipal Income Trust		x													x			x			x											
8	Citigroup		x													x			x	x													
9	Cohen & Steers Worldwide Realty Income Fund		x													x			x	x													

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Reporting Individual's Name

SCHEDULE A continued
 (Use only if needed)

Page Number

BLOCK A Assets and Income	BLOCK B Valuation of Assets at close of reporting period										BLOCK C Income: type and amount. If "None (or less than \$20)" is checked, no other entry is needed in Block C for that item.										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria										
											Type																					
											Amount																					
None <input type="checkbox"/>	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excluded Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$20)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		
1 El Paso Corp		X														X			X													
2 Fairpoint Communications Inc.		X														X			X													
3 Hypercom Corp		X														X			X													
4 Idearc Inc		X														X			X	X												
5 Ishares Xinhau HK		X														X			X	X												
6 King Pharmaceuticals Inc		X														X			X	X												
7 Teco Energy Inc		X														X			X	X												
8 Verizon Communications		X														X			X	X												
9 Xcel Energy		X														X			X	X												

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SCHEDULE A continued

(Use only if needed)

Page Number

Reporting Individual's Name		SCHEDULE A continued													Page Number																					
Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																								
BLOCK A		BLOCK B										BLOCK C																								
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type			Amount					Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.)										
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000					
1	Eaton Vance Insured New York		x														x			x	x															
2	Oppenheimer Limited Term			x													x			x		x														
3	Al Varion Ltd		x														x			x	x															
4	Atmel Corp		x														x			x	x															
5	Cohen & Steers REIT & Util		x														x			x	x															
8	Duke Energy Corp		x														x			x	x															
7	Emerging Markets Telecomm Fund		x														x			x	x															
8	Enterprise Prods Partners LP			x													x			x	x															
9	Fairpoint Communications Inc		x														x			x	x															

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Reporting Individual's Name

SCHEDULE A continued
 (Use only if needed)

Page Number

BLOCK A	BLOCK B											BLOCK C											Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria										
	Valuation of Assets at close of reporting period												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																					
	Assets and Income												Type	Amount																				
None <input type="checkbox"/>	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000				
1																X			X	X														
2																X			X	X														
3																X			X	X														
4																X			X	X														
5			X													X			X	X														
6			X													X			X	X														
7			X													X			X	X														
8			X													X			X	X														
9			X													X			X	X														

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SCHEDULE A continued

(Use only if needed)

Reporting Individual's Name		SCHEDULE A continued														Page Number																	
Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																					
BLOCK A		BLOCK B										BLOCK C																					
												Type	Amount																				
												Dividends	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.)										
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		Only if Honoraria	
1	Teco Energy		X													X		X		X													
2	Time Warner	X														X		X	X														
3	Fidelity Advisory Biotechnology	X														X		X	X														
4	Gabelli Utilities Fund		X													X		X		X													
5	Oppenheimer Limited Term			X													X	X			X												
6	Chase Checking & Savings		X														X			X													
7	Travellers	X														X		X	X														
8	Battery Park City Bonds	X															X			X													
9	Triborough Bridge & Tunnel Bonds																X				X												

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SCHEDULE A continued
 (Use only if needed)

Reporting Individual's Name		SCHEDULE A continued (Use only if needed)														Page Number																		
Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																						
BLOCK A		BLOCK B										BLOCK C																						
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria	
1	Aquila Inc	X														X			X	X														
2	BLDRS Asia 50 SDR Index Fund	X														X			X	X														
3	BLDRS Developed Markets 100	X														X			X	X														
4	Bldrs Emerging Markets 50	X														X			X	X														
5	Ishare MSCI EAFE Value Index	X														X			X	X														
6	Pepsico	X														X			X	X														
7	Plum Creek Timber Co	X														X			X	X														
8	Western Asset Money Market	X														X			X	X					X									
9	Blackrock Global Opportunities	X																		X														

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SCHEDULE A continued

(Use only if needed)

BLOCK A Assets and Income		BLOCK B Valuation of Assets at close of reporting period								BLOCK C Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																				
										Type		Amount								Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria									
None <input type="checkbox"/>		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500			\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	
1	Gabelli Dividend & Income	X											X			X	X													
2	Honda Motor Corp	X											X			X	X													
3	Lazard Global Total Return & Income Fund	X											X			X	X													
4	Powershares NY Muni				X								X			X														
5	Assurant	X											X			X	X													
6	Chevron	X											X			X		X												
7	Macquarie Global Infrastructure	X											X			X	X													
8	Market Vectors ETF	X											X			X	X													
9	Wisdom Tree DEFA Dividend Fund	X											X			X	X													

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Reporting Individual's Name

SCHEDULE A continued

Page Number

(Use only if needed)

Assets and Income BLOCK A		Valuation of Assets at close of reporting period BLOCK B										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria			
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	Over \$5,000,000							
												Type	Amount													
												Dividends	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	Over \$5,000,000				
												Rent and Royalties														
												Interest														
												Capital Gains														
												Excepted Investment Fund														
												Excepted Trust														
												Qualified Trust														
1	NFO: Claymore/Sabrient Insider ETF			X																						
2	XLP: Consumer Staples Sel Sector SPDR			X																						
3	Vanguard International Equity Index			X																						
4	Morgan Stanley AAA NY Muni					X																				
5	Morgan Stanley Bank	X																								
6																										
7																										
8																										
9																										

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SCHEDULE A

Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C																								
<p>For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 in income during the reporting period, together with such income.</p> <p>For yourself, also report the source and actual amount of earned income exceeding \$200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than \$1,000 (except report the actual amount of any honoraria over \$200 of your spouse).</p> <p>None <input type="checkbox"/></p>	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount								Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria								
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000			Over \$1,000,000 *	\$1,000,001 - \$5,000,000	Over \$5,000,000					
Examples	Central Airlines Common												x					x																			
	Doc Jones & Smith, Hometown, State																																				
	Kempstone Equity Fund																																				
	IRA, Heartland 500 Index Fund																																				
1	Jason Furman Trust (see attachment A)																																				
2	Clair Shores Properties (see attachment C)																																				
3	American Securities Partners II LP																																				
4	MF Est LLC (see attachment C)																																				
5	MF Ext Limited Partnership (see attachment C)																																				
6	Morris Furman Trust (see attachment C)																																				

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

Reporting Individual's Name	SCHEDULE B	Page Number
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Part I: Transactions

None

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)												
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture	
	Example: Central Airlines Common	x			2/1/99			x										
1																		
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* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$260; and (2) travel-related cash reimbursements received from one source totaling more than \$260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$104 or less. See instructions for other exclusions.

None

	Source (Name and Address)	Brief Description	Value
	Examples: Nat'l Assn. of Rock Collectors, NY, NY Frank Jones, San Francisco, CA	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty) Leather briefcase (personal friend)	\$500 \$300
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Do not Complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name	SCHEDULE B continued (Use only if needed)	Page Number
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Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)													
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture		
	Example: Central Airlines Common	x			2/1/99			x											
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* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Reporting Individual's Name	SCHEDULE C	Page Number
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Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your

personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None

Category of Amount or Value (x)

Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
Examples: First District Bank, Washington, DC John Jones, 123 J St., Washington, DC	Mortgage on rental property, Delaware Promissory note	1991 1999	8% 10%	25 yrs. on demand			x		x						
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* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation); (2) continuation payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits

None

Status and Terms of any Agreement or Arrangement	Parties	Date
Example: Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
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Reporting Individual's Name	SCHEDULE D	Page Number
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or

consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State	Non-profit education Law firm	President Partner	6/92 7/85	Present 1/00
1	New York Univesity, New York, NY	Non-profit education	Visiting Scholar	3/2005	6/2008
2	Obama for America, Chicago, IL	Political campaign	Economic Policy Director	6/2008	11/2008
3	Obama-Biden Presidential Transition Project, Washington, DC	Transition	Economic Adviser	11/2008	1/2009
4	Brookings Institution, Washington, DC	Non-profit think tank	Senior Fellow & Director of the Hamilton Project	1/2007	1/2009
5	Center on Budget and Policy Priorities	Non-profit think tank	Senior Fellow	1/2005	1/2007
6	Community Development Research Advisory Board Federal Reserve Bank of Boston, Boston, MA	Non-profit research	Board Member	10/2007	6/2008

Part II: Compensation In Excess Of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any

corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None

	Source (Name and Address)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services Legal services in connection with university construction
1	New York Univesity, New York, NY	Teaching and research
2	Presidential Transition, Washington, DC	Economic policy work
3	Brookings Institution, Washington, DC	Research and management
4	Center on Budget and Policy Priorities	Research and advocacy
5	Competition Policy Associates, Washington, DC	Consulting for Real Networks in connection with an anti-trust case with Microsoft Consulting for Cohen, Milstein, Hausfeld & Toll in an antitrust suit against tobacco companies
6		

Reporting Individual's Name	SCHEDULE D	Page Number
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or

consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State	Non-profit education Law firm	President Partner *	6/92 7/85	Present 1/00
1	Furman Foundation, New York, NY	Non-profit	Secretary of the Board	8/2002	10/2008
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Part II: Compensation In Excess Of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any

corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None

	Source (Name and Address)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services Legal services in connection with university construction
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ATTACHMENT A
Trust for the Benefit of Jason Furman

The Jason Furman Trust is a trust (organized in New York, with a principal place of business in New York, NY) of which I am an income beneficiary with rights to principal distribution from the age of 40. The Trust has interests in the following entities:*

Assets	Valuation of Assets	Income Type	Income Amount
3750 Monroe Avenue Associates (New York general partnership based in NY, that owns an industrial facility in Rochester, New York) (2007)	\$100,001-\$250,000	Rent and Royalties	\$15,001-\$50,000
KIM-FUR Retail Holdings LLC (limited liability company with ownership interests in shopping centers in Puerto Rico and New Jersey) (organized in Delaware, with its principal place of business in New Hyde Park, NY) (2007)	\$100,001-\$250,000	Rent and Royalties, Capital Gains	\$50,001-\$100,000
MJS Ponce II LP (owns retail investment property in Puerto Rico)	\$15,001-\$50,000		None
MJS Ponce III LP (owns retail investment property in Puerto Rico)	\$15,001-\$50,000		None
JJPR LLC (limited liability company with interests in shopping centers in Puerto Rico and New Jersey) (organized in DE, with its principal place of business in NY, NY) (2007)	\$250,001-\$500,000	Rent and Royalties, Capital Gains	\$50,001-\$100,000
PECO Rho, LLC (2007) (see Attachment A-1)	\$100,001-\$250,000	Capital Gains	\$15,001-\$50,000
Southgate Associates Ltd. Partnership (limited partnership with interest in property in Michigan) (organized in MI with its principal place of business in NY, NY) (2007)	\$15,001-\$50,000	Rent and Royalties	None
American Securities Opportunities Fund, L.P. (a DE limited partnership, with its principal place of business in New York, NY) (2007)	\$500,001-\$1,000,000		None

* Valuation of Assets, Income Type, and Income Amount are based on categories and ranges from Schedule A. Valuation and income amount are based on values as of either December 31, 2007 or December 31, 2008, as noted. More recent valuation data are not yet available.

ATTACHMENT A-1

PECO Rho, LLC

PECO Rho, LLC is a limited liability company (organized in Delaware, with its principal place of business in New York, NY) with an investment in Rho Ventures IV, LP, a limited partnership (organized in Delaware, with a principal place of business in Quogue, NY), through which I have interests in the following entities:

Assets	Valuation of Assets	Income Type	Income Amount
Anacor Pharmaceuticals (Palo Alto, CA) (www.anacor.com)	\$50,001-\$100,000		None
Archemix (Cambridge, MA) (www.archemix.com)	\$15,001-\$50,000		None
Avolent (San Francisco, CA) (www.avolent.com)	\$15,001-\$50,000		None
BroadLogic (San Jose, CA) (www.broadlogic.com)	\$15,001-\$50,000		None
Gloucester Pharmaceuticals (Cambridge, MA) (www.gloucester-pharma.com)	\$15,001-\$50,000		None
InnerWireless (Richardson, TX) (www.innerwireless.com)	\$15,001-\$50,000		None
Inotek (Beverly, MA) (www.inotekcorp.com)	\$15,001-\$50,000		None
Integral Wave (Austin, TX) (www.integralwave.com)	\$1001-\$15,000		None
IntraLinks (New York, NY) (www.intralinks.com)	\$100,001-\$250,000		None
MegaPath Networks (Costa Mesa, CA) (www.megapath.com)	\$15,001-\$50,000		None
Multispectral Imaging (Parisippany, NJ) (www.multispectral.com)	\$1001-\$15,000		None
NitroMed (Bedford, MA) (www.nitromed.com)	\$1001-\$15,000		None
OraMetrix (Richardson, TX) (www.orametrix.com)	\$15,001-\$50,000		None
Orqis Medical (Lake Forest, CA) (www.orqis.com)	\$15,001-\$50,000		None
Sionex, Inc. (Waltham, MA) (www.sionex.com)	\$1001-\$15,000		None
SiTV (Los Angeles, CA) (www.sitv.com)	\$15,001-\$50,000		None
Tercica (South San Francisco, CA) (www.tercica.com)	\$15,001-\$50,000		None
Tolerx (Cambridge, MA) (www.tolerrx.com)	\$15,001-\$50,000		None
Vanda Pharmaceuticals (Rockville, MD) (www.vandapharm.com)	\$50,001-\$100,000		None
Verenium (Cambridge, MA) (www.verenium.com)	\$15,001-\$50,000		None
Verified Person (New York, NY) (www.verifiedperson.com)	\$1001-\$15,000		None
WiNetworks (Waltham, MA) (www.winenetworks.com)	\$1001-\$15,000		None

ATTACHMENT B
Rho Capital Partners 1999 LP

Rho Capital Partners 1999 LP is a limited partnership (organized in Delaware, with a principal place of business in Quogue, NY), through which I have interests in the following entities:*

Assets	Valuation of Assets	Income Type	Income Amount
Alien Technology (Morgan Hill, CA) (www.alientechnology.com)	\$1001-\$15,000		None
Avolent (San Francisco, CA) (www.avolent.com)	\$1001-\$15,000		None
IntraLinks (New York, NY) (www.intralinks.com)	\$50,001-\$100,000		None
Medical Present Value (Austin, TX) (www.mpv.com)	\$15,001-\$50,000		None
NitroMed (Bedford, MA) (www.nitromed.com)	\$1001-\$15,000		None
ON24 (San Francisco, CA) (www.on24.com)	\$1001-\$15,000		None
First Hand Knowledge (Charlestown, MA) (www.phtcorp.com)	\$1001-\$15,000		None
Senomyx (La Jolla, CA) (www.senomyx.com)	\$50,001-\$100,000		None
Waterfront Media (Brooklyn, NY) (www.waterfrontmedia.com)	\$1001-\$15,000		None

* Valuation of Assets, Income Type, and Income Amount are based on categories and ranges from Schedule A. Valuation and income amount are based on values as of December 31, 2007, as more recent valuation data are not yet available. Location in parentheses is principal place of business.

ATTACHMENT C

Clair Shores Properties is a limited partnership (organized in Michigan, with its principal place of business in New York, NY) with an investment in a shopping center in Michigan. Valuation and income amount are based on values as of December 31, 2008, the property was sold in January 2009.

MF Est. Limited Partnership is a limited partnership (organized in Delaware, with its principal place of business in New York, NY) owning a vacant lot in Pennsylvania. Valuation and income amount are based on values as of December 31, 2007, as more recent valuation data are not yet available.

MF Est. LLC is a limited liability company (organized in New York, with a principal place of business in New York, NY) involved in the development, ownership, and management of shopping centers in approximately 20 states and Puerto Rico; hotels in New York, Georgia, and Florida; office buildings in Massachusetts and Washington; industrial facilities in New York and New Jersey; residential condominiums in New York; and senior citizen health care in Massachusetts. It also has a passive investment in Rho Ventures (see Attachment B), an investment in Vornado Realty Trust (a publicly traded company), and is involved in making commercial real estate loans. The owners of MF Est. LLC are family members (Jay Furman, Jason Furman's father, his sister and their children) and MF Est. Limited Partnership has the same partners; however, ownership percentages vary. Valuation and income amount are based on values as of December 31, 2007, as more recent valuation data are not yet available.

Morris Furman Trust (organized in New York, with its principal place of business in New York, NY) owns a passive interest in a building in Queens, NY, net leased to New York City. Valuation and income amount are based on values as of December 31, 2007, as more recent valuation data are not yet available.