SF278	(Rev.	03(2000)
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5	C.F.	R	Part	2634	
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# Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

U.S. Office of Government Ethics									
Date of Appointment, Candidacy, Election or Nomination (Month, Day, Year)	Reporting Status (Check	Incompleant	Calendar Year		New Entrant, Nominee,	To	mination	Termination Date (If Appli- cable) (Month, Day, Tear)	Fee for Late Filing Any individual who is required to
	appropriate boxes)	Incumbent	Covered by Report		or Candidate		ler		file this report and does so more than
1/20/2009				L^					30 days after the date the report is
Reporting Individual's Name	Last Name				First Name and Middle	Initial			required to be filed, or, if an extension is granted, more than 30 days after the
Reporting marviduar's Name	Furman				Jason L.				last day of the filing extension period
	Title of Position				Department or Agency (	If Applic	able )		shall be subject to a \$200 fee.
Position for Which Filing	Deputy Directo	r			National Economic	Counc	il		Reporting Periods
	Address (Number.	Street, City, State, (	and ZIP Code )			Telepho	one No. (In	clude Area Code )	Incumbents: The reporting period is
Location of Present Office (or forwarding address)	West Wing, Se	cond Floor / Wa	ashington, DC 205	02		202-4	56-2827		the preceding calendar year except Part II of Schedule C and Part I of
									Schedule D where you must also include the filing year up to the date
Position(s) Held with the Federal Government During the Preceding	Title of Position(s)	and Date(s) Held							you file. Part II of Schedule D is not
12 Months (If Not Same as Above)									applicable.
									Termination Filers: The reporting
Presidential Nominees Subject to	Name of Congress	ional Committee Co	onsidering Nomination		Do You Intend to Create	e a Quali	ied Diversi	fied Trust?	period begins at the end of the period
Senate Confirmation					Yes		No		covered by your previous filing and ends at the date of termination. Part ll
									of Schedule D is not applicable.
Certification	Signature of Repor	ting Individual				Date (A	10nth, Day,	rear)	Naminess New Entrepts and
I CERTIFY that the statements I have made on this form and all attached	/s/					02/23	/2009		Nominees. New Entrants and Candidates for President and Vice
schedules are true, complete and correct to the best of my knowledge.		12							President:
		Paulanar							Schedule AThe reporting period for
	Signature of Other	Keviewer A				Date (A	<u>Ionth. Day</u>	Year )	income (BLOCK C) is the preceding calendar year and the current calendar
Other Review		$\sim \Lambda$				71			year up to the date of filing. Value assets as of any date you choose that is
(If desired by agency)		DRI	4			51,	9/09		within 31 days of the date of filing.
Agency Ethics Official's Opinion	Signature of Desig	nated Agency Ethic	s Official/Reviewing O	fficial		Date ()	Ionth. Day	Year	Schedule BNot applicable
On the basis of information contained						Date In	101001-1204		
in this report, I conclude that the filer is in compliance with applicable laws and		- <u>/</u> . C	. A-			3/	3/09	•	Schedule C. Part I (Liabilities)- The reporting period is the preceding
regulations (subject to any comments in the box below).	19-	- / . 🕑				0/2	-5/07		calendar year and the current calendar year up to any date you choose that is
	Signature					Date (A	South Day	Year)	within 31 days of the date of filing.
Office of Government Ethics Use Only									Schedule C Part II (Agreements or
									Arrangements)- Show any agreements
Comments of Reviewing Officials (If addit	ional space is requir	ed. use the reverse :	side of this sheet)						or arrangements as of the date of filing.
			(Check be	ox if fi	ling extension granted &	k indicate	e number o	(days)	
									Schedule D The reporting period is the preceding two calendar years and
									the current calendar year up to the
									date of filing. Agency Use Only
									OGE Use Only
					(Check box if comme	ents are c	ontinued o	n the reverse side	

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norting Individual's Name		SCHE	DULE	A continu	ed	Page Number
				f needed)		_
Assets and Income	at cle reportin	n of Assets ose of g period Ск в			and amount. If "None for less than \$20 needed in Block C for that item. BLOCK C	)" is checked. no
				Туре	Amount	
	None (or less than \$1,001) \$1,001 - \$15,000 \$15,001 - \$15,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000	\$\$00.001 - \$1.000.000 Over \$1,000.000 * \$1,800.001 - \$5,000.000 \$5,000.001 - \$25,000.000 \$25,000.001 - \$35,000.000 Over \$50,000,000	Excepted florestment Fund Excepted Trust Qualified Trust	Dividends Rent and Royalties Interest Capital Gains	None (or less than \$201) \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$2,500 \$2,501 - \$15,000 \$15,001 - \$15,000 \$15,001 - \$1,000,000 \$1,001,001 - \$1,000,000 \$1,000,000 - \$1,000,000	Other Date Income (Mo., Dav. (Specify Yr.) Type & Actual Only if Amount) Honoraria
None						
Brookings Institution					x	78,910,86 sent
Stanford University					×	Writing Fee 8/25/2008
Obama-Biden Presidential Transition Project						5 50-444 11 08- 17 538.75 11 09-
Washington Post - Slate					*	Writing Fee 5/13/2008 من بن 5/13/2008
New York University					×	3000 00
Obama For America						13 000, 0-
LA Times					×	Writing Fee 4/29/2008
CENTER FOR NEW AMERICAN SERVICIA						1250.00 ET 811/0

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cp	orung Individual's Name										S	CI	łE	DI	JL	E /	Ac	con	tin	iue	ed											Page Number	
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	Assets and Income					rep:	at cle ortin	ose ( Ig pr	crio													amo ed ir			Cſ	or ป	nat i			\$20	)])"	is checked. no	
	BLOCK A			1000			BLC	CK I	B				-		ß		-	<b>T</b>		_						OCK			_				
-	None	None (or less than \$1.001)	\$1,001 - \$15,000			\$100,001 - \$250,000	\$250,001 - \$500,000	5500,001 - S1,000,000	Over S1,000.000 *	\$1,800,001 - \$ 5,000,000	S\$,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Truct	Dividends	Rent and Royalties A		Capital Gains		\$201 - \$1,000	S1,001 - 52,500	\$2,501 - 55,008		Am 000/055 - 100/515		\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Dav Yr.) Only if Honoraria
				×																	x		and the second										
5	Rho Capital partners 1999 LP (see attachment B)				×																x												
3	Citibank Checking & Savings				×														×			×											
1	AES Trust III 6.75% Conv		x														x		x	×			×								-		
5	American Electric Power Co INC		×										-				×			×		×											
6	Smith Barney Bank Deposit Program						X												×						×				-				
7	Blackrock NY Municipal Income Trust		×														×			×		×											
8	Citigroup	×													_		×			×	×											<b>-</b>	
•	Cohen & Stears Worldwide Realty Income Fund	×															x			×	x												

S. Office of Government Ethics	SCHEDULE A continued	Page Number
	(Use only if needed)	
	(Ose only it needed)	
Assets and Income	Valuation of Assets at close of reporting period         Income: type and amount. If "None (or less than 52 other entry is needed in Block C for that item.	20))" is checked. по
BLOCK A	BLOCK B BLOCK C	
Νοιας	None (or less finan \$1,001)           \$1,001 - \$15,000         \$1,001 - \$15,000           \$55,001 - \$100,000         \$50,001 - \$10,000           \$56,001 - \$100,000         \$250,000 - \$200,000           \$55,0001 - \$500,000         \$5,000,000           \$55,000,000 - \$5,000,000         \$5,000,000           \$55,000,000         \$5,000,000           \$25,000,000         \$5,000,000           \$25,000,000         \$5,000,000           \$25,000,000         \$5,000,000           \$25,000,000         \$5,000,000           \$25,000,000         \$5,000,000           \$25,000,000         \$5,000,000           \$25,000,000         \$5,000,000           \$25,000,000         \$5,000,000           \$25,000,000         \$5,000,000           \$25,001 - \$5,000,000         \$5,000,000           \$25,001 - \$100,000         \$5,000,000           \$100,1 - \$2,500         \$100,000           \$100,000         \$100,000           \$100,000         \$100,000           \$100,000         \$100,000           \$100,000         \$100,000           \$100,000         \$1000,000	Other Da Income (Ma., (Specify Yr, Type & Actual Out Amount) Hono
El Paso Corp		
Fairpoint Communications Inc.		
Hypercom Corp		
Idearc Inc		
Ishares Xinhau HK		
King Pharmaceuticals Inc		
Teco Energy Inc		
Vertzon Communications		
Xcel Energy		

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eporting Individual's Name	SCHEDULE A continued (Use only if needed)	
Assets and Income	Valuation of Assets at close of reporting period       Income: type and amount. If "None (or less than \$201)" is checked. other entry is needed in Block C for that item.	no
BLOCK A	BLOCK B BLOCK C	
None	None for fest flams \$1,001 }         Xone for fest flams \$1,001 }           \$1,001 - \$15,000         \$15,000           \$1,001 - \$15,000         \$50,001 - \$15,000           \$1,001 - \$15,000         \$50,001 - \$15,000           \$1,001 - \$15,000         \$10,000           \$1,001 - \$15,000         \$10,000           \$1,001 - \$10,000         \$10,000,000           \$1,001 - \$250,000         \$250,000,000           \$250,000,000         \$255,000,000           \$250,000,000         \$255,000,000           \$250,000,000         \$255,000,000           \$250,000,000         \$255,000,000           \$250,000,000         \$255,000,000           \$255,000,000         \$255,000,000           \$255,000,000         \$255,000,000           \$255,000,000         \$255,000,000           \$255,000,000         \$255,000,000           \$255,000,000         \$255,000,000           \$255,000,000         \$255,000,000           \$255,000,000         \$255,000,000           \$255,000,000         \$255,000,000           \$255,000,000         \$255,000,000           \$255,000,000         \$255,000,000           \$255,000         \$255,000,000           \$255,000,000         \$255,000,000           <	: (Mo., Dav. Yr.) Only if
Eaton Vance Insured New York		
Oppenheimer Limited Term		
Al Varion Ltd		
Almel Corp		
Cohen & Steers REIT & Util		
Duke Energy Corp	× × × ×	
Emerging Markets Telecomm Fund	x x x x	
Enterprise Prods Partners LP		
Fairpoint Communications Inc		

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	BLOCK A		-	100000	8		BLO				-		_		- 12	_										OCK						
	Νοπε	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	S50,001 - 5100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000.000 *	000'000' - 2 5'000'000	<b>S5,000,001 - S25,000,000</b>	\$25,000,001 - \$50,000,000	-	Excepted Investment Fund	Excepted Trust	Oualified Frust		Rent and Royalties			None (or less than \$201)	\$281-51,600	S1,001 - <b>S</b> 2,500	\$2.501 - 55.000		Am 000'055 - 100'515	\$100.001 - \$1.000,000	Over \$1,000,000*	\$1,000,000,53,100,000,18	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Dav Yr.) Onlv if Honoraria
I	Great Plains Energy	×															x			×	×											
2	Hypercom	x															×			×	×											
3	ING Clarion Global Real Estate	×															X			*		x			_							
4	ING Clarion Real Estate Income	×															x			x		×										
5	Ishares MSCI Brazil Index Fund		x														×			x		×										
6	King Pharmaceuticals Inc		×														×			×	×											
7	LSI Corp	×													~		×		_	x	×											
8	Northwestern Corp	×															×			×	×						10.00					
9	Spectra Energy Corp	×															x		0.000	×	x											

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US Office of Government Ethics

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	Assets and Income				V	i	ntion au clu ortin	ose	) î					-	_											one for ti				ז \$20	01)"	' is che	cked. no	
	BLOCK A		8	1000			BLO	CKI	3	1000000	F		-				_	200		_						OCK			_					
	None	None (or less than \$1,001)	S1.001 - S15.000	\$15.001 - \$50.000	550.001 - 5100.000	Stet.001 - \$250,000	\$250,001 - \$500,000	\$500,061 + \$1,000,000	Over S1,000.000 *	\$1,000,001 + \$ \$ 000,000	\$5,000,001 - \$25,000,000	\$15,000,001 - \$50,000,000	Over 550,000,000	Excepted Investment Panà	Excepted Trust	Ounified Trust		Rent and Royalties		Capital Gains	None (or less than \$201)	\$201 - \$1,000	S1,001 - S2,500	\$2,501-55,000		VIII 000,050,000 VIII 000		\$100,001 - \$1,000,000	Over S1,000,000*	\$1,000,001 + \$5,000,000	Over \$5,000,000		Other Income Specify Type & Actual Amount)	Date (Mo., Day Yr.) Obly if Honoraria
	Teco Energy		×								_						x			×	-	×					_				-			
2	Time Warner	×													-		×			×	x													
3	Fidelity Advisory Biotechnology	×													_		×	•••••		×	×						-							
l	Gabelli Utilities Fund		×	-							_						×			X		×						ľ						
5	Oppenheimer Limited Term	-		×															×	×			×		_						-			
3	Chase Checking & Savings		x								_			~					x		×				_								_	
,	Travellers	×															x			7	×				_	·····								
5	Battery Park City Bonds	×																	×			×			-						-			
,	Triborough Bridge & Tunnel Bonds																		×				×											

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Assets and Income	·		аі героі	close	period						1 0	nco ther	me: entry	tvoe / is n	and	amoi d in	int. Bloc	k C	Vone for t	hat i	less item	thar	n \$2(	51)"	is checked. no	
				T								Т	ype				_	Ū.		0UU	et .			_		_
None	None (or less than \$1.001) \$1,001 - \$15,000	\$15,001 - \$50,000 \$50,001 - \$100,000	S100.001 - \$250.000	\$2560,001 - \$500,000 \$400.001 - \$1.000.000	Over \$1,000.000 +	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends Rent and Rovalties		Capital Gains	None (or less than \$201)	5201 - 51,400 51 001 - 62 500	\$2,501 - \$5,000	\$5,001 - \$15,000	0		\$100,001 - \$1,000,000	Over 51,000,000*	\$1,000.001 - \$5,000.000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Dav. Yr.) Oalv if Honorariz
Aquila Inc	_	_					-			_			_				_	<u> </u>		_		_				
												×		X	x											
BLDRS Asia 50 SDR Index Fund	x	_		-								×	+	×		×				_	2	-		_		
BLDRS Developed Markets 100	X											×		×		,	(	-					-	-		
Bldrs Emerging Markets 50	×										T I	×		x		×										
Ishare MSCI EAFE Value Index	x										2	×		×		,										
Pepsico	X											×		×		,	ť									
Plum Creek Timber Co	×										2	×		x		×										
Western Asset Money Market	×										,	×		*		-		×								
Blackrock Global Opportunities	×		Π			-	R								×											

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Assets and Income			v	ء rep	at clo ortin	of A ose of g perio		ts	_						ome: r entr											n \$2(	011"	is check	ked. no	
BLOCK A					BLO	CKB	1888			-					<b>T</b>		_					OCK								
None	None (or less than \$1.001)	S1,001 - S15,000	SECOND - STON AND	Stee 001 - 5250,080	S250,001 - S500,000	\$500.001 - \$1,000.000 Over \$1.000.000 *	SLAND ON - S S (DR) (DR)	55,000,001 - 525,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted fivestment hand	Excepted Trust	Qual feet Trust	24	Rent and Kovalties	Carifis	None (or less them 5201)	000115 1005	51,001 - 52,500	\$1501-\$5,000		000 000 - 250 000 00 00 00 00 00 00 00 00 00 00 00	\$50,001 - \$100,000	90	Over \$1,000,000+	\$1,000,001 - \$5,000,000	Over \$5,000,000	חם (Sr דין א	Pathor course secify rpe & crual rount)	Date (Mo., Day, Yr.) Only if Honoraria
Gabelll Dividend & Income	×								2005					×		X.	×								-					
Honda Motor Corp	×						-							×		×	×													
Lazard Global Total Return & Income Fund	×							3 3						×		×	×				-								_	
Powershares NY Muni			,	¢										×		X					_		_				-			_
Assurant	S.X													x		×	×				_									
Chevron	×							-						×		×				×			_	W						
Macquarie Global Infrastructure	x							-						×		×	×		1 Automatical Automatic				-							
Market Vectors ETF	×							×						X		×	x													
Wisdom Tree DEFA Dividend Fund	×													×		×	×						_							

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	BLOCK A						3LO	CK E			-		-				8	т.	pe		<b>_</b>		-	_	BL	.OCK		÷	_	-					
		None (or less than \$1,001)	S1,001 - S15,000	\$15,003 - \$50,000	\$50,001 - \$100,000	\$100.001 - \$250,000	S250,001 - S500,000	\$500,001 - \$1,000,000	Over \$1,000.000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25.000,001 - \$50,060,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Frust	Dividends	ovalties		Gains	None (or less than \$201)	\$201-\$7,600	S1,001 - S2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000		5108,001 - 51,000,000	Over \$1,000,000"	51,000,001 - 55,000,000	Over \$5,000,000		Other lacome (Specify Type & Actual Amount)		Dalc (Mo., Dov, Yr.) Onlv if Honoraria
	Nonc																																		
	FO: Claymore/Sabrient Insider ETF				x									×										×											
	LP: Consumer Staples Sel Sector PDR				x									×								×													
	anguard International Equity Index				x	8			_					×																					
· N	lorgan Stanley AAA NY Muni						×								-		3651101112		x				×				-								
5 N	lorgan Stanley Bank		x																			×									-				
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U.S Office of Government Ethics

Reporting Individual's Name

SCHEDULE A

Page Number

	Assets and Income						t clo	ose i	of	sets d	5															lone for t				มา \$	201	)" i:	s checked. no	)	
	BLOCK A					-		CK I					_								_				В	LOCI	кс				_				
For valing in valing wi For an that ren ind act	or you, your spouse, and dependent children, port each asset held for investment or the roduction of income which had a fair market alue exceeding \$1,000 at the close of the report- g period, or which generated more than \$200 income during the reporting period, together ith such income. or yourself, also report the source and actual nount of carned income exceeding \$200 (other an from the U.S. Government). For your spouse, port the source but not the amount of earned come of more than \$1,000 (except report the thual acount of any honoraria over \$200 of our spouse). None	None for less than \$1,001)	S1,001 - S15,000	S15(001 - \$50,000	S50,001 - \$100,000	S100,001 - \$250,000	S250,001 - S500,000	5500,001 - \$1,000,000	Over S1,000.000 *	S1,000,001 - S 5,000,000	S5,000,001 - S25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fand	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gaus	None (or less than \$201)	S201 - S1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	S5,001 - S15,000	An 000'055 - 100'515	S50,001 - S100,000	Bill Bill	Over S1.000.000*	ST the ref. SS 000 fail)		Uver Ss,Ulu,unu	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
E	Central Airlines Common Doc Jones & Smith, Homelown, State Kempstone Equity Fund IRA. Heartland 500 Index Fund			x	× 1												<u>×</u> —				• • •		×									- +	ane Partozoshup bieruze 311	in (10.1	
1	Jason Furman Trust (see attachment A)										×						x	×	x	×					^			x						-	
2	Clair Shores Properies (see attachment C)			×		1												×					×										-		
3	American Securiries Partners II LP			×										×												×									
	MF Est LLC (see attachment C)										x					The second second	×	X	×	SX.								×							
	MF Ext Limited Partnership (see attachment C)			×																	x												_		
6	Morris Furman Trust (see attachment C)					×												×								×									

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#### Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

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Reporting Individual's Name		SCHEDULE	B										Page 1	Number				
Part I: Transactions							Non	2		]								
Report any purchase, sale, or exchange or dependent children during the repo		report a transaction involving property used solely as your personal residence, or a transaction solely between you.		ansacti Type (x						Ar	mount o	of Tran	saction	(x)				
property, stocks, bonds, commodity f securities when the amount of the tra \$1,000. Include transactions that resu	futures, and other nsaction exceeded ilted in a loss. Do not	your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.	Purchase		Exchange	Date (Mo. Day, Yr.)	,001 - 5,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	50,001 - 00,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
Example: Central Airlines Commor		cation of Assets	X	ŝ	ш	2/1/99	5 5	5 5	¥ 44	\$ 5	\$2	\$5 \$1	ó₩	\$3	\$5	\$5 \$5	ÓĶ	ਹ ਦੇ
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* This category applies only if the u	nderlying asset is solely	that of the filer's spouse or dependent children. If the underlyin	10.2558	t is eit	ther h													_
		endent children, use the other higher categories of value, as app			ulet fi	leiu												
Part II: Gifts, Reimbu																		
For you, your spouse and depend tion, and the value of: (1) gifts (su food, or entertainment) received a (2) travel-related cash reimburser than \$260. For conflicts analysis, as personal friend, agency approv authority, etc. For travel-related g dates, and the nature of expenses	ent children, report the uch as tangible items, t from one source totalin nents received from on it is helpful to indicate val under 5 U.S.C. § 41 zifts and reimbursemen	source, a brief descrip- ransportation, lodging, g more than \$260; and e source totaling more e a basis for receipt, such 11 or other statutory ts, include travel itinerary,	rece inde the o total	ived f pende lonor' value	from i ent of 's resi e fron	rnment: gi relatives: i f their rela idence. Al m one sou sions.	receive tionsh so, for	ed by ip to y	your s you; o oses o	spouse or prov	e or de vided regati	epend as per ng gif	ent ch sonal ts to c	hild to hospi determ	tally itality nine th structi	at he		
Source (Name an			Br	ief Des	scriptio	on											Value	
Examples: Nat'l Assn. of Rock Colle Frank Jones, San Francis		Airline ticket, hotel room & meals incident to national conference 6/ Leather briefcase (personal friend)	1 <i>5/99</i> (p	ersona	l activ	vity unrelated	to duty	<u> </u>									\$500 \$300	
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Prior Editions Cannot Be Used.																		_

Do not Complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

5 C.F.R Part 2634 U.S. Office of Government Ethics

Reporting Indiv	vidual's Name	SCHEDI (Use		EB if ne		d						Page	Numbe	:r			
Part I: 7	Transactions																
			ransac Type (						Am	ount o	f Tran	sactior	ı (x)				
		Purchase	Sale	Exchange	Date (Mo. , Day, Yr.)	,001 - 5,000	5,001 - 0,000	0,001 - 00,000	\$100,001 - \$250,000	50,001 - 00,000	00,001 - ,000,000	/er ,000,000*	,000,001 - ,000,000	,000,001 - 5,000,000	\$25,000,001 - \$50,000,000	ver 50,000,000	ertificate of
	Identification of Assets Example: Central Airlines Common	<u>^_</u>	ŝ	<u>ш</u>	2/1/99	\$1 \$1	\$1 \$5	x \$	\$1 \$2	\$5	÷. ÷.	δ₩	<del>\$</del> 5	\$2	<del>2</del> 29 29	Óÿ	ŏ
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This catego	bry applies only if the underlying asset is solely that of the fil r jointly held by the filer with the spouse or dependent childr	ler's spouse or dependent childr	en. If	the un	derlying asse	t is eit	her he	eld					L				<u> </u>

Date     Part I: Liabilities       Report liabilities over \$10,000 over do any one creditor at any time during the recording error of the source.     personal residence unless it is remed out loans secured during the recording error of the source.     None I     Category of Annuar of Value (3)       Ceditors (Name and Address)     Personal residence unless it is remed out loans secured during the resorting network in the other higher category return (personal personal	5 C.F.R Part 2634 U.S. Office of Government Ethics																
Repert liabilities over \$10,000 over 0 up one crudin at max there derives unless it is cruted out, lowns secured at mathematic there arrows arrows down over 300,000 over 0 up one crudin at max there derives listed in matrixeloss. See the highest announces of dependent children. Check the highest announces over 100,000 over 0 up over 000,000 over 0 up			SCHEDUI	LEC									Page N	lumber			
or dependent children. Check the higher amount over dimensional dimensional over dimensional dime	Report liabilities over \$10,00	-	•		No	ne x				Catego	ory of A	mount	or Vali	ue (x)			
Examples       Error District Pach, Washington, DC       Moregaes on cental property, Delaware       1099       8%       2.3 yrs.       x	or dependent children. Chec during the reporting period.	k the highest amount owed Exclude a mortgage on vour	liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.			appli-	10,001 - 15,000	15,001 - 50,000	50,001 - 100,000	100,001 - 250,000	250,001 - 500,000	500,001 - 1,000,000	ver 1,000,000*	1,000,001 - 5,000,000	5,000,001 - 25,000,000	25,000,001 - 50,000,000	ver 50,000,000
Image: Image	First District Ban	k, Washington, DC	Mortgage on rental property, Delaware					69 69		÷ ÷	L	<del>\$\$ \$3</del>	0 in		йй 		<u> </u>
Image:																	
* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.   Part II: Agreements or Arrangements   Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401K, deferred compensation; (2) continuation payment by a former employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits   None   X   Status and Terms of any Agreement or Arrangement (nul count do nervice performed through 1/00.   1   2   3   2   3   4   5   5	4																
Part II: Agreements or Arrangements       of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits         employee benefit plan (e.g. 401k, deferred compensation; (2) continuation payments); (3) leaves       of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits         Image: Status and Terms of any Agreement or Arrangement       Parties       Date         Image: Status and Terms of any Agreement or Arrangement       Parties       Date         Image: Status and Terms of any Agreement or Arrangement       Parties       Date         Image: Status and Terms of any Agreement or Arrangement       Parties       Date         Image: Status and Terms of any Agreement or Arrangement       Parties       Date         Image: Status and Terms of any Agreement or Arrangement       Parties       Parties       7/85         Image: Status and Terms of any Agreement or Arrangement       Calculated on service performed through 1/00.       Image: Status and Terms of any Agreement or Arrangement       Image: Status and Terms of any Agreement or Arrangement       Image: Status and Terms of any Agreement or Arrangement       Image: Status and Terms of any Agreement or Arrangement or Arrangement       Image: Status and Terms of any Agreement or Arrangement or Arr	* This category applies only			he filer or a	joint liabi	lity of the f	iler										$\neg$
Example:     Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share     Doe Jones & Smith, Hometown, State     7/85       1	Part II: Agreeme Report your agreements o employee benefit plan (e.	ents or Arrangements or arrangements for: continuing p g. 401k, deferred compensation;	participation in an (2) continuation										-		orting	2	
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3	calculated on se		n payment of capital account & partnership share			Do	e Jones (	& Smit	h, Hom	etown,	State						,s 
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Reporting Individual's Name Page Number **SCHEDULE D** Part I: Positions Held Outside U.S. Government Report any positions held during the applicable reporting period, whether consultant of any corporation, firm, partnership, or other business enterprise or any compensated or not. Positions include but are not limited to those of an officer. non-profit organization or educational institution **Exclude** positions with religious director, trustee, general partner, proprietor, representative, employee, or social, fraternal, or political entities and those solely of an honorary nature. None Organization (Name and Address) Type of Organization Position Held From (Mo., Yr.) To (Mo., Yr.) Nat'l Assn. of Rock Collectors, NY, NY Non-profit education President 6/92 Present Examples: Doe Jones & Smith, Hometown, State 7/85 Law firm 1/00 Partner 1 New York Univesity, New York, NY Non-profit education Visiting Scholar 3/2005 6/2008 2 Obama for America, Chicago, IL 6/2008 11/2008 Political campaign Economic Policy Director 3 Obama-Biden Presidential Transition Project, Washington, DC Transition 11/2008 1/2009 Economic Adviser 4 Brookings Institution, Washington, DC Non-profit think tank Senior Fellow & Director of the 1/2007 1/2009 Hamilton Project 5 Center on Budget and Policy Priorities 1/2007 Non-profit think tank Senior Fellow 1/2005 6 Community Development Research Advisory Board 6/2008 Non-profit research Board Member 10/2007 Federal Reserve Bank of Boston, Boston, MA Part II: Compensation In Excess Of \$5,000 Paid by One Source Do not complete this part Report sources of more than \$5,000 compensation received by you or your if you are an Incumbent. corporation, firm, partnership, or other business enterprise, or any other non-profit business affiliation for services provided directly by you during any one year of organization when you directly provided the services generating a fee or payment Termination Filer, or the reporting period. This includes the names of clients and customers of any Vice Presidential of more than \$5,000. You need not report the U.S. Government as a source. or Presidential Candidate Maria

	None
Source (Name and Address)	Brief Description of Duties
Examples: Doe Jones & Smith, Hometown, State	Legal services
Metro University (client of Doe Jones & Smith), Moneyto	wwn, State Legal services in connection with university construction
1 New York Univesity, New York, NY	Teaching and research
2 Presidential Transition, Washington, DC	Economic policy work
3 Brookings Institution, Washington, DC	Research and management
4 Center on Budget and Policy Priorities	Research and advocacy
5 Competition Policy Associates, Washington, DC	Consulting for Real Networks in connection with an anti-trust case with Microsoft Consulting for Cohen, Milstein, Hausfeld & Toll in an antitrust suit against tobacco companies
6	

Reporting Individual's Name

# **SCHEDULE D**

#### Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or

consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution **Exclude** positions with religious social, fraternal, or political entities and those solely of an honorary nature.

			None	
Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples: Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
Doe Jones & Smith, Hometown, State	Law firm	Partner "	7/85	1/00
1 Furman Foundation, New York, NY	Non-profit	Secretary of the Board	8/2002	10/2008
2				
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#### Part II: Compensation In Excess Of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any

corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source. Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential

or Presidential Candidate

		Source (Name and Address)	Brief Description of Duties
Eve	amples:	Doe Jones & Smith, Hometown, State	Legal services
LAG	unpies.	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
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### ATTACHMENT A Trust for the Benefit of Jason Furman

The Jason Furman Trust is a trust (organized in New York, with a principal place of business in New York, NY) of which I am an income beneficiary with rights to principal distribution from the age of 40. The Trust has interests in the following entities:<sup>\*</sup>

Assets	Valuation of Assets	Income Type	Income Amount
3750 Monroe Avenue Associates (New York general partnership based in NY, that owns an industrial facility in Rochester, New York) (2007)	\$100,001-\$250,000	Rent and Royalties	\$15,001-\$50,000
KIM-FUR Retail Holdings LLC (limited liability company with ownership interests in shopping centers in Puerto Rico and New Jersey) (organized in Delaware, with its principal place of business in New Hyde Park, NY) (2007)	\$100,001-\$250,000	Rent and Royalties, Capital Gains	\$50,001-\$100,000
MJS Ponce II LP (owns retail investment property in Puerto Rico)	\$15,001-\$50,000		None
MJS Ponce III LP (owns retail investment property in Puerto Rico)	\$15,001-\$50,000		None
JJPR LLC (limited liability company with interests in shopping centers in Puerto Rico and New Jersey) (organized in DE, with its principal place of business in NY, NY) (2007)	\$250,001-\$500,000	Rent and Royalties, Capital Gains	\$50,001-\$100,000
PECO Rho, LLC (2007) (see Attachment A-1)	\$100,001-\$250,000	Capital Gains	\$15,001-\$50,000
Southgate Associates Ltd. Partnership (limited partnership with interest in property in Michigan) (organized in MI with its principal place of business in NY, NY) (2007)	\$15,001-\$50,000	Rent and Royalties	None
American Securities Opportunities Fund, L.P. (a DE limited partnership, with its principal place of business in New York, NY) (2007)	\$500,001-\$1,000,000		None

<sup>\*</sup> Valuation of Assets, Income Type, and Income Amount are based on categories and ranges from Schedule A. Valuation and income amount are based on values as of either December 31, 2007 or December 31, 2008, as noted. More recent valuation data are not yet available.

ATTACHMENT A-1

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## PECO Rho, LLC

PECO Rho, LLC is a limited liability company (organized in Delaware, with its principal place of business in New York, NY) with an investment in Rho Ventures IV, LP, a limited partnership (organized in Delaware, with a principal place of business in Quogue, NY), through which I have interests in the following entities:

Assets	Valuation of Assets	Income Type	Income Amount
Anacor Pharmaceuticals (Palo Alto, CA) (www.anacor.com)	\$50,001-\$100,000		None
Archemix (Cambridge, MA) (www.archemix.com)	\$15,001-\$50,000		None
Avolent (San Francisco, CA) (www.avolent.com)	\$15,001-\$50,000		None
BroadLogic (San Jose, CA) (www.broadlogic.com)	\$15,001-\$50,000		None
Gloucester Pharmaceuticals (Cambridge, MA) (www.gloucester-pharma.com)	\$15,001-\$50,000		None
InnerWireless (Richardson, TX) (www.innerwireless.com)	\$15,001-\$50,000		None
Inotek (Beverly, MA) (www.inotekcorp.com)	\$15,001-\$50,000		None
Integral Wave (Austin, TX) (www.integralwave.com)	\$1001-\$15,000		None
IntraLinks (New York, NY) (www.intralinks.com)	\$100,001-\$250,000		None
MegaPath Networks (Costa Mesa, CA) (www.megapath.com)	\$15,001-\$50,000		None
Multispectral Imaging (Parisippany, NJ) (www.multispectral.com)	\$1001-\$15,000		None
NitroMed (Bedford, MA) (www.nitromed.com)	\$1001-\$15,000		None
OraMetrix (Richardson, TX) (www.orametrix.com)	\$15,001-\$50,000		None
Orqis Medical (Lake Forest, CA) (www.orqis.com)	\$15,001-\$50,000		None
Sionex, Inc. (Waltham, MA) (www.sionex.com)	\$1001-\$15,000		None
SiTV (Los Angeles, CA) (www.sitv.com)	\$15,001-\$50,000		None
Tercica (South San Francisco, CA) (www.tercica.com)	\$15,001-\$50,000		None
Tolerx (Cambridge, MA) (www.tolerrx.com)	\$15,001-\$50,000		None
Vanda Pharmaceuticals (Rockville, MD) (www.vandapharm.com)	\$50,001-\$100,000		None
Verenium (Cambridge, MA) (www.verenium.com)	\$15,001-\$50,000		None
Verified Person (New York, NY) (www.verifiedperson.com)	\$1001-\$15,000		None
WiNetworks (Waltham, MA) (www.winenetworks.com)	\$1001-\$15,000		None

## ATTACHMENT B Rho Capital Partners 1999 LP

Rho Capital Partners 1999 LP is a limited partnership (organized in Delaware, with a principal place of business in Quogue, NY), through which I have interests in the following entities:<sup>\*</sup>

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Assets	Valuation of Assets	Income Type	Income Amount
Alien Technology (Morgan Hill, CA) (www.alientechnology.com)	\$1001-\$15,000		None
Avolent (San Francisco, CA) (www.avolent.com)	\$1001-\$15,000		None
IntraLinks (New York, NY) (www.intralinks.com)	\$50,001-\$100,000		None
Medical Present Value (Austin, TX) (www.mpv.com)	\$15,001-\$50,000		None
NitroMed (Bedford, MA) (www.nitromed.com)	\$1001-\$15,000		None
ON24 (San Francisco, CA) (www.on24.com)	\$1001-\$15,000		None
First Hand Knowledge (Charlestown, MA) (www.phtcorp.com)	\$1001-\$15,000		None
Senomyx (La Jolla, CA) (www.senomyx.com)	\$50,001-\$100,000		None
Waterfront Media (Brooklyn, NY) (www.waterfrontmedia.com)	\$1001-\$15,000		None

<sup>\*</sup> Valuation of Assets, Income Type, and Income Amount are based on categories and ranges from Schedule A. Valuation and income amount are based on values as of December 31, 2007, as more recent valuation data are not yet available. Location in parentheses is principal place of business.

#### ATTACHMENT C

**Clair Shores Properties** is a limited partnership (organized in Michigan, with its principal place of business in New York, NY) with an investment in a shopping center in Michigan. Valuation and income amount are based on values as of December 31, 2008, the property was sold in January 2009.

**MF Est. Limited Partnership** is a limited partnership (organized in Delaware, with its principal place of business in New York, NY) owning a vacant lot in Pennsylvania. Valuation and income amount are based on values as of December 31, 2007, as more recent valuation data are not yet available.

**MF Est. LLC** is a limited liability company (organized in New York, with a principal place of business in New York, NY) involved in the development, ownership, and management of shopping centers in approximately 20 states and Puerto Rico; hotels in New York, Georgia, and Florida; office buildings in Massachusetts and Washington; industrial facilities in New York and New Jersey; residential condominiums in New York; and senior citizen health care in Massachusetts. It also has a passive investment in Rho Ventures (see Attachment B), an investment in Vornado Realty Trust (a publicly traded company), and is involved in making commercial real estate loans. The owners of MF Est. LLC are family members (Jay Furman, Jason Furman's father, his sister and their children) and MF Est. Limited Partnership has the same partners; however, ownership percentages vary. Valuation and income amount are based on values as of December 31, 2007, as more recent valuation data are not yet available.

**Morris Furman Trust** (organized in New York, with its principal place of business in New York, NY) owns a passive interest in a building in Queens, NY, net leased to New York City. Valuation and income amount are based on values as of December 31, 2007, as more recent valuation data are not yet available.