Investing and Trading Retirement 401(k) Rollovers Investing Resources

WHAT KIND OF INVESTOR ARE YOU?

Invest the Way that Works Best for You

Whether you like to do your own online investing or prefer the guidance of an experienced professional, BancWest Investment Services offers a wide range of options to help you achieve your financial goals.

Self-Directed Investor

- You're comfortable doing your own investment planning and portfolio management.
- You consistently review your portfolio.
- You prefer doing your own market research.
- Execute your own trades.

Learn more about self-directed investing >

Advisor-Assisted Investor

- You want professional help with investment planning and portfolio management.
- You prefer to have a professional assist you with regularly tracking your portfolio.
- You want professional research and guidance on investment options.
- You prefer that a professional help implement your investment strategy.

Learn more about advisor-assisted investing >



Enjoy integrated online investing and banking

Easily view and manage your investment and Bank of the West accounts¹ online from a single screen.

Related Articles

Stocks vs. Other Investments (PDF)

Stocks and Taxes (PDF)

Mutual Funds or ETFs: Which to Choose (PDF)

Investing for the Long Run (PDF)

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Get Started Now

Open an Account

Get assistance or request a complimentary consultation



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15 Trades **Every Month**

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Learn More

¹Deposit and loan products offered by Bank of the West, member FDIC.

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Money Market and FDIC-Insured Bank Product Rates

Potential Conflicts of Interest

Business Continuity

Commission & Fee Schedule

Margin Disclosure Statement

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Diversification seeks to improve performance by spreading your investment dollars into various asset classes to add balance to your portfolio. Using this methodology, however, does not guarantee a profit or protection from loss in a declining market.

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