Transcript of Kelley Clements, Executive Assistant to Professor James P. Chandler,

Stenographer's Notebook

Date: 8/30/2002

Actual page images enclosed (includes [verified] notations)

We'll stretch the comments/conversation out of Paul

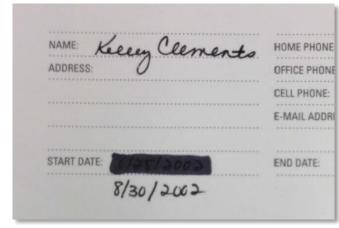


Figure 1: Note "8/25/2002" is visible under the blacked out section.

[Paul Martin, Lawrence Livermore National Laboratory (LLNL)] as long and as far as we can] [verified]

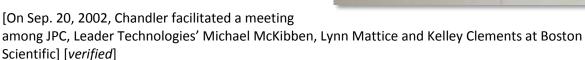
[JPC (James P. Chandler) – call into [unintelligible] – nothing urgent]

Chandler has to keep [unintelligible] at bay as long as we can

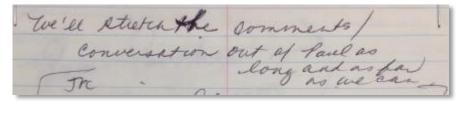
.5

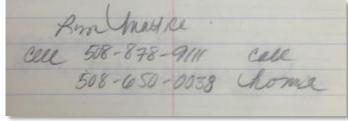
Lynn Mattice Cell 508-878-9111 cell 508-650-0038 home

[Chief Security Officer, Boston Scientific; board member, National Intellectual Property Law Institute (NIPLI)]] [verified]



Pam Paychex (703) 698-6910 x 9624

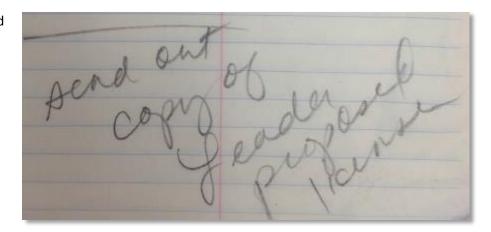




- -complaint
- -bill
- -imposed bill for work they never did

Send out copy of Leader proposed license [re. likely to Eurotech re, CRADA given timing]

- <DC Bar -
- <Pennsylvania Bar -
- -file for a counter-claim -costs you have to pay to KJA and JPC
- -Chandler to call Kristen today -



\$180

DC Bar – PA Bar

Kristin Achterhot

- -depositions
- -Piper Rudnick bill
- <-send copy of dismissal to C. Berndtson>
- <pay Paul @ Apertures>
- <call George Emerson>
- -Patent Bar Review

-ICI - 2002 -

Back in Sep.

- -Dec or Jan
- -Counterfeiting-

Patent Bar

Hotels -

add list of local restuarants

local hotels

Metro Maps

-web site problems

nipli.net

ninpl.org

logo cut out – Ruth-idea list

Christmas Cards

Postage – bulk rate Neopost

-faculty letter

-Dec 10-11

<Describe course
Highlight>

<-send out w/ letter from [unintelligible]>

>Marketing letter – flyers w/ highlights
>Faculty letter – after agreed
Outlines
Where course
Who coordinate
Materials
-what will they
>-participant letter that gives specifics

VENDORS

Mail to Chris Geier In Med[unintelligible] Case

Niciketta @Boyulto 301-519-7355

(614) 890-3141 [Leader Technologies' office number] [verified]

Airbus Jet

2730 19 Sep DCA 11:30

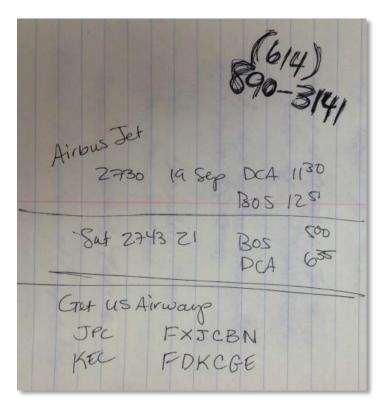
BOS 12:51

Sat 2743 21 BOS 5:00

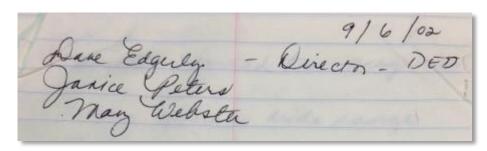
DCA 6:35

Get US Airways JPC FXJCBN KEC FDKCGE

9/6/02



Dave Edgerly [sic. Dave Edgerley]
– Director – DED
[Montgomery County
Department of Economic
Development
1995 – 2006 (11 years), Rockville,
Maryland] [verified]



Sommittee he trade secretal
Said No we don't need it.

Janice Peters [sic. Janis Peters]
[DED Manager of business development] [verified]
May Webster

Janice works in the county

- -Chandler was a tenured Professor @ UMD
- -@GWU 18 years
- -taught at Wash U St. Louis
- -Univ of Mississippi
- -JPC headed up the computer law center @ GWU
- -1993 Chandler took Emeritus status
- -Business Method Patents
- -Patent Protection of Computer Programs [published by Univ. of Minnesota Law School] [verified]
- -Chandler started the program
- -NIPLI offers a wide range of courses



>we do not draw from GWU at all – it is totally independent

- >we do research on a vast scale of IP
- -we're like a university of intellectual property (cover the universe)
- >Bruce Lehman panel and committee re trade secrets said no we don't need it ...
- >NIPLI and Chandler drafted that law
- -passed unanimously Signed into law 10/11/96
- -most IP lawyers practice under Federal Trade Secret

We are a 501(c)(3)
-no accreditation
We are a CLE provider

-we don't offer law degrees

Known for biotech cos. 10 x # of IT companies

- -we want to do a sizeable relocation
- -what is taking place national and globally
- -problem around the world No one has d.b. access to search engines to sift through the prior art.
- -trend of registration system not examination system
- -our gov't can't provide searches

Gov't has decided to go from physical d.b. to electronic d.b.

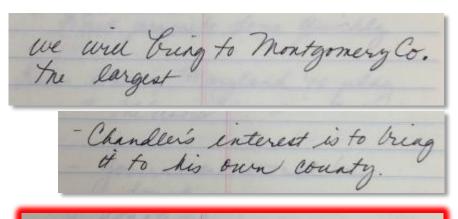
-Average practitioner goes to search room

We will bring to Montgomery Co. the largest

- -Chandler's interest is to bring it to his own county.
- -our discussions are confidential

DED-Staff of 40

- -specs Size, building, location How it fits, etc...
- -whole intellectual property history 1790 to present moving them here -40,000 SF
- -many of the docs are old Require temperature control



- Whole intellectual property history 1790 to present moving than here -40,000 SF

our discussions are confidential

Lease environment, real estate, etc.

Doug Duncan get permits done quickly

Role – State of Maryland to play a role – they will open doors

- -government would be donating
- -surplus property dispositions GSA
- -helped liquidate Naval Ops Center
- -Timing PTO had been seeking approval of Congress got some late August [2002]
- -what we occupy must be already built. (even if not permanent)

JPC made
Tentative decision to begin w/ the TM
collection
-42 [trademark] classes

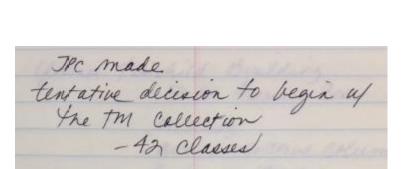
Patent Classes -many many more

.____

County will search 30-50, 40-50
30 w/ options
-need GSA requirements, specs
truck docs, environmental control, floor loading,
ceiling heights, electrical requirements, how many offices support
the space

- -Professional Architects, Engineers, who on team?
- -they will help to identify Buildings

Former Fairchild Building 50 SF Masonry Boxes Security non-restrictive columns lease 15/SF/year



- government would be donating

Patent Classes -- many many more Federal Budget - \$500-1,000,000 -they will defray A %age -they are looking to us to find state support for the facility

- -they are looking for this t be induced by State and County government
- -there is room for further negotiation w/ the gov't
- -we have to 4-10 mill. Needed

If we get it in place -

they want to contract back to do the searches

advance docs required to set up a meeting with the State would be helpful

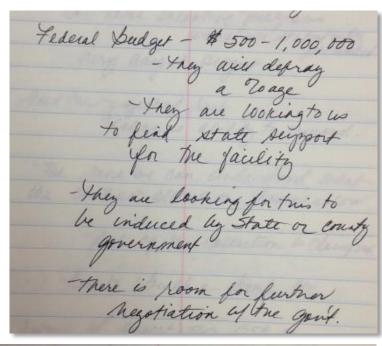
-State has incentive programs Co. some incentive programs which are statutorily presented -very unique project

See the project w/ rent Enhances ability to respond

-the more we can understand what the contract allows or doesn't allow

-part of the collection is classified (i.e.) how to build a bomb, etc.

Nature of expectation GSA may havebridge funding between FOA-GSA



- we have to

4-10 mill. needed

"If we get it in place
They want to contract back
to do the scarches

- part of the Callection is Classified (i.e.) You to Whill a bomb, etc.

- -building on Navy base Available – building on DOE campus where already a secure environment
- -they're paying a fortune for their facilities in Crystal City
- -We have no reluctance to share Info. w/ the County – DO NOT GO PUBLIC w/ this
- -will do a search re what is already out there

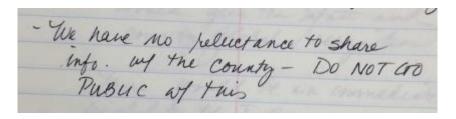
Janis will do

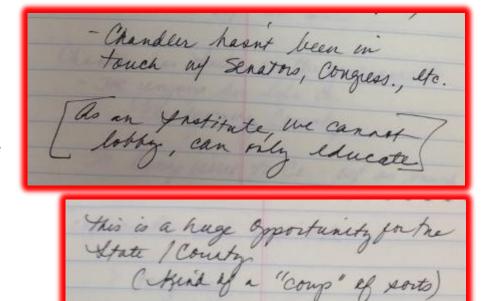
- -think about spec
- -will schedule meeting w/State Officials (Election time [Sep-Oct, 2002]State appts.)
- -Chandler hasn't been in Touch w/ Senators, Congress, etc.

[As an Institute, we cannot lobby, can only educate]

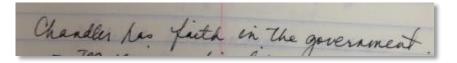
this is a huge opportunity for the State / County (kind of a "coup" of sorts)

- -could give the state and county global recognition
- -there would be an immediate Visibility of I.P.
- -paper presented to C.I.A made public-provide the game to
- >programs of NIPLI >as well as depth
- -Reference to Nat'l Sec. Acad. no info on www





Chandler has faith in the government -JPC enjoys his life in Montgomery County



-JPC brings issue to Co. w/ as much info as he can and ask>tax policy>financing

ombudsman for projects

be credible in a rich business base

\$5M (---appropriation) → citizens value elementary school expansion

Doug wants to meet with you. personally as well

Be responsive and responsible as possible.

If we think we have something we'll go forward

GSA should pay for this project.

Federal government controls projects
-now we have a facility, revised budget –
-developers are waiting on proposal

Century Technology Park Germantown, Maryland

Run a 35-60 n the the whole County

-Fairchild Buildings.

>students from around the world – Michael Schramm

>NIPLI - Board of Directors =-

>We do valuable work for our country and it is important for that to be understood and acknowledged

-Doug Duncan is aware [County Executive, Montgomery County, Maryland] [verified]

Country and it is important for our Country and it is important for that to be understood and acknowledged

Doug Vernean is aware

-MMO/COUNTY - highly complimentary

I.Exchange Data
II.Sampling of Space
III.Who in State?
IV.GSA Sr. level employee
V.Use agreement between
State and NIPLI
VI.Timing → they want
things removed by X-mas
this year [2002]
(they want to get out of the business of searching)

NIPLI to define space specs -what we need -what we don't need

IBM incorporating Members
Business Model – different from current
business model [likely The Eclipse
Foundation given context]

-consider some approach to partnering w/ IBM

cadre of buildings -gov't services division Here in Montg. Co.

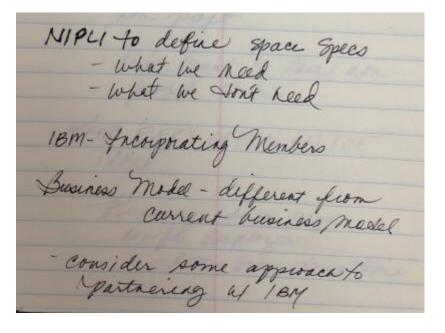
- -he things IBM may have this in their inventory already
- -given automation side this could be an extraordinary marriage
- -Congress will allow USPTO to make a gift of collection to a non-profit
- -don't want to lose non-profit status

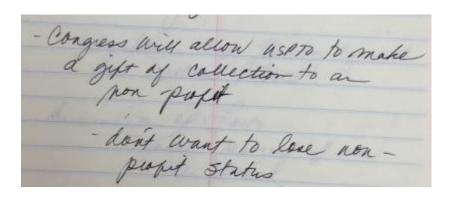
KEEP EVERY OPTION ON THE TABLE.

-Running ads in paper now for Employees . . .

--Allw some down time

They will provide us with personnel if we request it....





-new Business Method Patent-IBM – approach to it came to Chandler -Subcommittee on Courts, Internet and Intellectual Property -they postponed it

-Chandler will testify against Bus. Method Patent.

-discussion of Festo-Kodak resigned from-the Board (NIPLI)

-U.S. Supreme Court in Opinion by Justice Kennedy in Festo.

wherever U.S. policy is being made on an I.P. – Chandler generally has a say in it.

Reagan's OSTP – Chandler was instrumental in – Bayh-Dole-Stevenson-Wydler-Omnibus Trade Act

-5:00 pm

...

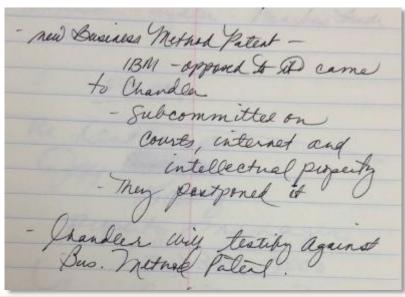
9/16/02 -Lynn Mattice

Hotel Courtyard Marriott Speen Street easy to get to

straight out Rt. 90 Mass Pike Exist 13

Get on Eastbound Rt. 30 Through toll booth

1st light Speen Street turn right½ block on right



urhereau policy is being made an an 1.P. - Chardle generally has a say in w.

> Jan. -> China

9/16/02 - Tryna Mattice.

Marriot Ct yard Home Depot

1 block from facility drive on to campus notify in advance

\$179.00 + tax

19th 20th [September 2002, meeting between Lynn Mattice (Boston Scientific), James P. Chandler, Kelly Clements and Michael McKibben (Leader Technologies)] [verified]

3 rooms \$119 stand

James Chandler N/S rate preferences

Cancellation

6pm Day of Arrival

#80834805

Chautauqua Embraer Jet 800-235-9292 50 people

2//1

Sr / Companion

BWI 12:35-1:45 CMH 7:25-8:34am

DCA \rightarrow CMH 19th

183.79 183.79

367.58 10:24am

11:43

-7:50 → 8:57am

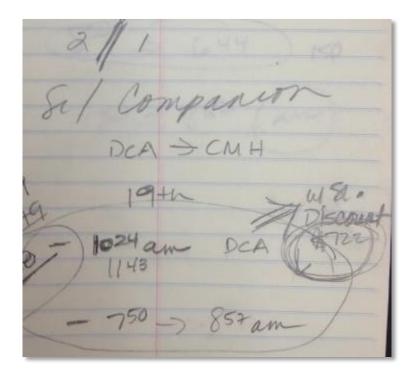
DCA w/ St. Discount \$722

Delta nonstop NW nonstop

[check mark] AW \$722 Continental no nonstop United nonstop American no nonstop

US Airways 1480 $10:24 \rightarrow 11:43 50$ $5:30 \rightarrow 6:44 150$

7:50 > 8:57am



BWI 12:35-1:45 7:25-8:34

MARC TRAIN 10:20 – 10:56 \$5.00 Aug -statement Promissory Note Q1/Q2 New Engagement TM Status Sheet