

THE CHANDLER LAW FIRM CHARTERED
ATTORNEYS AT LAW

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Please Reply to:
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Washington, D.C. 20038-7457
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INTELLECTUAL PROPERTY LAW

The Federal Bar Building
Suite 300
1815 Pennsylvania Ave., NW
Washington, D.C. 20006

May 25, 2001

PROFESSOR JAMES P. CHANDLER
Writer's Direct Dial: 202.842.4800
E-mail <professorchandler@chandlerlawfirm.com>

VIA HAND DELIVERY

Michael T. McKibben
Chairman and CEO
Leader Technologies LLC
921 Eastwind Drive
Suite 118
Westerville, OH 43081

Re: Engagement Agreement re [REDACTED]

Dear Mike:

In accordance with the rules of the District of Columbia Bar, the scope and terms of our proposed engagement are set forth as follows:

Further to our meeting of even date, THE CHANDLER LAW FIRM CHARTERED ("the Firm") agrees to undertake the assignment of providing professional legal services to LEADER TECHNOLOGIES LLC ("LEADER"). We will provide representation to LEADER in the form of

[REDACTED]

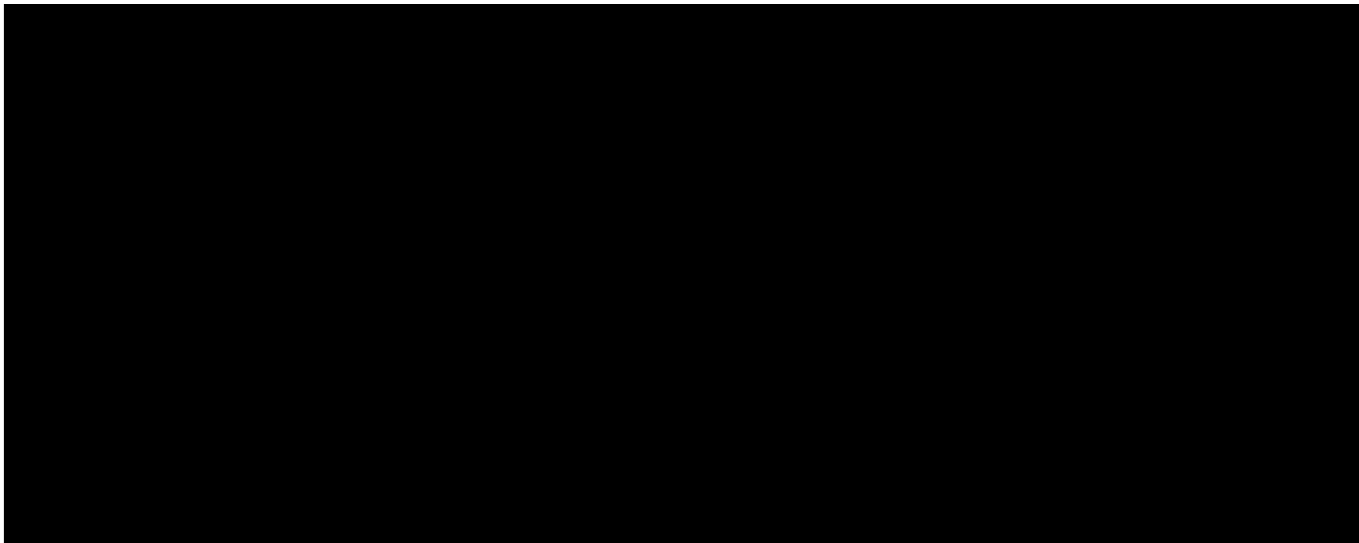
The following will set forth our mutual understanding as to the basis on which our fees will be charged with respect to this matter.

[REDACTED]

Michael T. McKibben
Chairman and CEO
Leader Technologies LLC
921 Eastwind Drive
Suite 118
Westerville, OH 43081

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May 25, 2001
page 2



If you have any questions or find anything in this letter unacceptable or require additional information, please contact me immediately at 202.842.4800. If you agree with the terms and conditions set forth in said agreement, please execute both copies and forward one original to me. We recommend you keep an original for your files.

Yours truly,
THE CHANDLER LAW FIRM CHARTERED

Professor James P. Chandler
Chairman

Agreed to and accepted by:
LEADER TECHNOLOGIES LLC

By: Michael T. McKibben, Chmn & CEO
Chairman & CEO

JPC:kcc
Encl.

May 25 2001
Date 1 /

