



2

More ▾ Next Blog»

Create Blog Sign In



# Americans For Innovation

## ... and against intellectual property theft

*Constitutional rights are not negotiable*

Attention: Searches this blog, Donna Kline Archive, FB Cover-up, Origins of Facebook's Technology and LeaderDocs.

Google™ Custom Search



Monday, June 29, 2015

## JUSTICE ROBERTS FAILED TO DISCLOSE SUBSTANTIAL OBAMACARE AND ECLIPSE HOLDINGS - RENDERS RULINGS REVERSIBLE

## CHIEF JUSTICE HOLDS 49 INVESTMENTS IN OBAMACARE VENDORS AND 193 IN ECLIPSE FOUNDATION MEMBERS FEEDING THE NSA SPY-STATE MACHINE

CONTRIBUTING WRITERS | OPINION | AMERICANS FOR INNOVATION | JUN. 29, 2015 **UPDATED JUL. 05** | PDF

**UPDATE JUL. 05, 2015**

### HOW JUDGES GROW RICH ON OBAMACARE AND ITS STOLEN TECHNOLOGIES

AFI investigators have wondered how judges like Justices John G. Roberts, Jr. and Elena Kagan, bureaucrats like Eric H. Holder, Jr., law professors like James P. Chandler, and politicians like Hillary Clinton, John Boehner and John McConnell acquire sudden wealth after attaining high public status. Investing genius, or fraud? Turns out, its fraud—collusion with selected mutual fund managers, including Fidelity, Vanguard and T. Rowe Price. [Read more on the investigation](#). See also [HealthCare.gov Doomed by Widespread Unethical Conduct](#) | [Senior Commerce Dept. officials are invested in Facebook "Dark Pools"](#) | [Obama's Chief Tech Officer Todd Y. Park mired in conflicts of interest](#).



Graphic: Get Out Of Jail. Free card, Hasbro; George Carl in Photo. Deviantart

ORIGINAL POST

(JUN. 29, 2015)—More schizophrenic Supreme Court rulings beg the question: "Who is the judicial pied piper in Washington?" When did lies and Gruber-deception replace veracity as the legal standard?

### WASHINGTON CARTEL AGENDA: USURP THE POWER OF THE PEOPLE

Viewed through the lens of the "Washington Cartel," these decisions are consistent with an agenda to rewrite the Constitution by scrambling historical precedent.

Updated Jul. 07, 2015

**CLICK HERE FOR HIJACK OF  
THE CYBER WORLD TIMELINE  
AND DATABASE**

Request for **DOWNLOAD**  
Congressional Intervention



**Social Networking:  
The True Story**

**HealthCare.gov's  
confiscation of this  
property cannot stand**

**Leader:** 145,000 man-hours • over \$10 million • 20 people • solid engineering • hackers not welcome • affirms privacy, security, property • no foreign influence • respects U.S. Constitution

**Facebook:** "one to two weeks" • beer money • all by myself • 28 hidden hard drives • stole Harvard photos • hacks email • PayPal Mafia handlers • scofs at privacy • corrupts markets, judges, politicians & gov't agencies

OpenTrial.org

**Leader v. Facebook**

Facebook — a force for freedom perhaps, but at odds with the rule of law in the U.S.

John Adams, or ...?

**Federal Corruption**

**CLICK TO LOOK INSIDE**

—Congressional Briefings

—Federal Circuit Censored Docket

While most judicial policy making is concealed behind black robes, one very public aspect of a judge's conduct is his or her annual financial disclosure. The purpose of the disclosure is to enable the public to assess judicial impartiality.

However, even there judges have, without public hearings or debate, slipped in self-serving interpretations of the law that excuse their fraudulent conduct.

## JUDGES HAVE SANCTIONED LYING

On Oct. 11, 1996, lawyers for the Cartel slipped in Subsection (b) into the False Statement Accountability Act of 1996. Subsection (b) excuses all lying by judges, lawyers and parties. Few public officials appear to know about this law. [See previous post.](#)

## JUDGES HAVE SANCTIONED BRIBERY

On Mar. 14, 2001, the Judicial Conference issued an "advisory" discussing a "safe harbor concept." This sloppy "concept" has been elevated to the status of an unwritten rule without public debate. It exempts judges from disclosing their holdings in deep-pocket litigants by masking them behind mutual funds. Judges are totally ignoring the pages of exceptions to this concept and are giving themselves carte blanche permission to abuse the Code of Conduct Canon 2 exhortation to flee even the appearance of impropriety. [See previous post.](#)

Certain mutual fund managers popular with certain judges and members of the Administration are mere tools of these litigants, most notably Goldman Sachs, JPMorgan, Morgan Stanley, Fidelity, T. Rowe Price and Vanguard. So in effect, investments in certain mutual funds by judges and public officials have become sophisticated bribes.

## HARVARD LAW INBREEDING

Four of the six justices who sustained Obamacare, for a second time, are from Harvard Law, the other two are from nearby Ivy sisters, Princeton and Yale. In short, Obamacare was sustained by judicial inbreeding. Any sophistry that these few schools produce the only worthy legal minds in the country is pretentious and egotistical.

## JUSTICE ROBERTS IS MIRED IN INEXCUSABLE FINANCIAL CONFLICTS OF INTEREST

Chief Justice [John G. Roberts, Jr.'s 2012 financial disclosure](#) shows a substantial appearance of impropriety.

Justice Roberts holds 49 investments in Obamacare vendors and at least 193 investments in members of IBM's NSA spy-machine named The Eclipse Foundation.

## THE WASHINGTON CARTEL

How is it possible that Justice Roberts has holdings of up to \$6.2 million on a federal judge's salary? Genius investor? Uncannily lucky investor? Or, who really pulls his strings? The answer is evident from his financial disclosure: Fidelity, T. Rowe Price, Vanguard, Microsoft, JPMorgan, Facebook, Google, Apple, HP, Dell, IBM, Time Warner, NBC Universal and their lackeys at the NSA—The "Washington Cartel" (all companies in which he holds more than 10 stocks).



**FIG.1—CHIEF JUSTICE JOHN G. ROBERTS, JR.** holds almost 200 stocks in Obamacare vendors and members of The Eclipse Foundations. Such conflicts of interest render judicial rulings involving those holdings illegitimate and reversible as a matter of law. Whenever a judge will benefit from decisions favorable to one of the litigants, that judge must disqualify himself from those decisions. Justice Roberts was silent about his holdings in Obamacare vendors and their close allies in IBM's The Eclipse Foundation. Eclipse feeds the NSA which Justice Roberts ostensibly oversees through his FISA Court appointments.

Photo Washington Post



+13 Recommend this on Google

## CONGRESS CONTACT LOOKUP

### Contacting the Congress

FINANCIAL HOLDINGS OF OBAMA POLITICAL APPOINTEES, BY AGENCY

## FOLLOW BY EMAIL

Email address...


## BLOG ARCHIVE (New, 1/20/14)

- ▼ 2015 (15)
  - ▼ June (3)
    - JUSTICE ROBERTS FAILED TO DISCLOSE SUBSTANTIAL OBA...
    - IBM LIED ABOUT NSA SPY PLATFORM
    - CONGRESS SANCTIONED LYING TO COURTS AND GOVERNMENT...
  - May (3)
  - April (4)
  - March (3)
  - February (1)
  - January (1)
- 2014 (26)
- 2013 (28)
- 2012 (6)

UPDATE MAR. 25, 2014

## FIVE CRITICAL AFI POSTS ON JUDICIAL COMPROMISE

Fully updated Mar. 25, 2014 in the wake of the Scribd censorship:

1. **HOW PATENT JUDGES GROW RICH ON THE BACKS OF AMERICAN INVENTORS**  
Patent Office filings are shuffled out the USPTO backdoor to crony lawyers, banks and deep-pocket clients. 
2. **WAS CHIEF JUSTICE ROBERTS BLACKMAILED** into supporting Obamacare by his ethical compromises in *Leader v. Facebook*?



**FIG. 2—ECLIPSE MEMBERS AS OF SEP. 08, 2008, JUST BEFORE THE ELECTION OF BARACK OBAMA.** [Click here to see Oct. 27, 2004 Eclipse minutes disclosing members.](#) See also [Sep. 17, 2008 Eclipse minutes](#) disclosing members just before Barack Obama's election.

Graphic Eclipse Foundation

# JUSTICE ROBERTS HAS FAILED TO OVERSEE THE FISA COURT AND NSA ABUSES OF PRIVACY AND PROPERTY

A little known fact is that Justice Roberts unilaterally appoints judges to the secret FISA Court that is a rubber stamp for NSA requests to spy on Americans. The court has denied only 12 of 34,000 NSA requests. [See previous post](#).

According to Edward Snowden's leaks, the NSA is currently monitoring 1.2 million American citizens. This sounds more like former FBI director J. Edgar Hoover's enemies list than a terrorist list. [See previous post](#).

# JUSTICE ROBERTS FAILED TO DISCLOSE THESE SAME FINANCIAL HOLDINGS AND CONFLICTS IN LEADER V. FACEBOOK

Leader Technologies' petition in Leader v. Facebook came before Justice Roberts in 2012. There too, he was silent about his substantial financial holdings in Facebook, Facebook's underwriters, The Eclipse Foundation members and the Washington Cartel who appear to be controlling his every step. [See previous post](#).

# JUSTICE ROBERTS SHOULD STEP DOWN

Given an ounce of decency, Justice Roberts should step down voluntarily, as should any other justice who voted on Obamacare without disclosing his or her financial holdings in Obamacare vendors.

The trust of the American people hangs in the balance.

Remember: [Fraudulent decisions by judges are reversible](#), including these Obamacare rulings.

\* \* \*

Notice: This post may contain opinion. As with all opinion, it should not be relied upon without independent verification. Think for yourself.

# COMMENT

Click "N comments:" on the line just below this instruction to comment on this post. Alternatively, send an email with your comment to [amer4innov@gmail.com](mailto:amer4innov@gmail.com) and we'll post it for you. We welcome and encourage anonymous comments, especially from whistleblowers.

Posted by [K. Craine](#) at 1:46 PM
 

+2 Recommend this on Google

# 16 comments:

K. Craine

July 1, 2015 at 10:28 AM

Email comment by TEX: "The Tome of TEX" (Good stuff)

Like any flourishing society, America needed bedrock , unwavering foundations from which to develop a prosperous , harmonious citizenry. As I look around this country, see the heartbreaking national events of the day, watch the growing class and racial divides, listen to the spewing opinions from all sides, it is clear to me that the cause of these hyper anarchic times is fairly simple.....our " leadership" has abandoned our bedrock. Are these actions a form of incompetence or are they a form of bedrock debasing competence ? Please allow me to outline a few of my thoughts.....

The bedrocks that I believe are of paramount importance to America are, in no particular order , are :

1) we have faith that man is not the apex of the universe. As conscious, cognitive beings , we were given inalienable rights to live free, seek our passions, procreate, and honor our

3. JUSTICE ROBERTS MENTORED

Facebook Gibson Dunn LLP attorneys.

4. JUSTICE ROBERTS HOLDS

substantial Facebook financial interests.

5. JUDGE LEONARD STARK FAILED to

disclose his Facebook financial interests and his reliance on Facebook's Cooley Godward LLP attorneys for his appointment.

# BARACK OBAMA'S DARK POOLS OF CORRUPTION

Click to enlarge

CLICK HERE FOR WASHINGTON'S ETHICAL DISEASE DISCOVERIES RE. FACEBOOK "DARK POOLS"

# STOP FACEBOOK PROPERTY THEFT

We see. We "like." We steal.

STOP FACEBOOK PROPERTY THEFT.

www.fbcoverup.com

WILL HUMANK ND EVER LEARN? Facebook's Orwellian doublespeak about property and privacy (theft) merely repeats the eventual dehumanization of the individual under MAO's Red Star, Stalin's SOVIET Hammer & Cycle and Hitler's NAZI Swastika. Respect for the inalienable rights of each individual is a bedrock value of democracy. The members of the Facebook Cabal abuse this principle at every opportunity. They evidently believe that they deserve special privileges and are willing to lie, cheat and steal in order to treat themselves to these privileges.

# ASK CONGRESS: PASS THE INVENTOR PROTECTION ACT!

God of choice. Plants and animals should be cared for with compassion but they have no rights.

2) the concept of family, mother and father creating children, protecting them, providing food and shelter, safety, and preparing them for the competition of life is a bedrock.

3) the notion that we care for our neighbors , especially those that are incapable of meeting the standards above. We are a country of personal charity. That is a bedrock.

4) an association of citizens ( government) was created to share responsibilities of national defense, protect borders from invasion, create rules to protect the small guy from the citizen that has garnered wealth and power. These rules were codified in our Bill of Rights, our Constitution, and subsequent Amendments. Government personnel, top to bottom, are there to serve, not be served. This is a bedrock. Sadly, this association is now the largest employer in our nation.....the government. It was not designed to be this way in a capitalistic society.

5) inside of these foundational important papers is the notion that power is equally distributed between our legislative branch, our judicial branch, and our administrative branch. Our founders were concerned that power could not be greater in one at the expense of the others. Of course , these great documents were based on the first four bedrocks above.

6) a last but important bedrock , as I see it, is the oversight provided by " private" observers known as the media. Originally, it was created as a neutral, watchdog voice for the citizens.

So what happen ? #1 above is now viewed as nonsense. The holy grail is science which has never been perfect in its interpretation of facts. Remember, science's job is to discover truth, not create it. Today, American's seem to be more tolerant of atheists that debase all religion, and Muslim's that want to eliminate ALL infidels because of the teachings of their prophet , than they are of citizens that have blind faith in a benevolent creator whose mantra is LOVE.

#2 above is under continuous assault. 46% of all babies born last year in America were born out of wedlock. Same sex marriage changed the sacramental meaning of marriage into a word that means anything but sacramental . Divorces are so common that it's more prevalent than enduring marriages. I personally don't give a hoot what people do to find " love" , but the bedrock of our American way of life is family. Calling same sex relationships " marriage" , in my opinion, is but one more nail in the coffin of the institution of sacramental marriage. We are destroying the possibility that traditional family will survive into the next century.

---END, TEX comment, Part 1---

Reply

▼ Replies



K. Craine July 1, 2015 at 10:31 AM

---BEGIN, TEX comment, Part 2---

#3 above still exists, and will despite the intervention of government in the process. When government gets involved, charity becomes corrupt. The waste, fraud, and corruptness in government " charities" is so pervasive that the needy rarely get help. However, those that game the system, do just fine. Look at the VA hospital system, or Medicare, Medicaid, and Obamacare if you want to see perfection in fraud, ineptness, and cronyism. The organization that cares for more needy than all others combined, is the Catholic Church. Because of government mandates on abortion , the Catholic contribution to charity will probably decline in this country over a short period of time. Just so you understand the numbers, abortion clinics have killed over 16,000,000 babies since 2000, and our government funded a large portion of their " women's healthcare" costs through Planned Parenthood. During the same period of time , 16,000,000 illegal interlopers entered our country across our porous southern border and we are paying for that as well.

#5 above is probably the most important crack in our bedrock and has led to collapse of the others because we, the citizens, accepted it. We all know what Obama, and Bush before him, has done with presidential decree. Obama has taken more power than King George III had in the 1700's . We fought our first war to get away from that guy . Just think, he was over taxing us and limiting our freedoms so we fought. Today because our congressional men and women are basically conserving their pensions , and worrying about reelection, their bureaucratic, non- elected underlings are making virtually all decisions. Congress is not only inept and cowardly, the agencies that they oversee are incredibly corrupt. These insulated , union protected , fiefdoms

## LEADER TECHNOLOGIES Inventor Protection Act (Proposed)

America needs to practice what it preaches.

We have no business lecturing the world about free enterprise and the rule of law, when we permit the investors in Ohio-based innovator Leader Technologies to go uncompensated for the risks they took to help invent social networking . . .

—a technology upon which the President and U.S. government now rely;

—a technology stolen by the "Facebook Cabal" who recruited the federal courts and Patent Office into their club of corruption.

Rescind. Investigate.  
Sanction. Certify.

Contact your representatives. Ask them to pass it.

Real American inventors need your support.

<http://www.contactingthecongress.org/>  
<http://americans4innovation.blogspot.com>

Click image above to download a poster-quality PDF optimized for a 11in. x 17in. (ledger-size) poster. America should not be in the business of cheating its entrepreneurial investors simply because the cheaters buy off judges with the money gained from their theft. Such permissiveness is obscene.

## LEADER V. FACEBOOK BACKGROUND

Jul. 23, 2013 NOTICE: DonnaKlineNow! has gone offline. All her posts are available as a [PDF collection here](#) (now updated, post-Scribd censorship).

Mar. 20, 2014 READER NOTICE: On Mar. 7, 2014, all of our documents linked to Scribd were deleted by that "cloud" service using the flimsiest of arguments . Some of our documents have been there for two years and some had almost 20,000 reads.

George Orwell wrote in 1984 that one knows one is in a totalitarian state when telling the truth becomes an act of courage.

All the links below were updated Mar. 20, 2014 (many thanks to our volunteers!)

1. [Summary of Motions, Appeal, Petition, Evidence, Analysis, Briefings](#) (FULL CITATIONS) in *Leader Technologies, Inc. v. Facebook, Inc.*, 08-cv-862-JJF-LPS (D. Del. 2008), published as *Leader Techs, Inc. v. Facebook, Inc.*, 770 F. Supp. 2d 686 (D. Del. 2001)
2. [Dr. Lakshmi Arunachalam's Censored Federal Circuit Filings](#) ([Archive](#))
3. [Brief Summary](#) of *Leader v. Facebook*
4. [Backgrounder](#)
5. [Fenwick & West LLP Duplicity](#)
6. [Instagram-scam](#)
7. [USPTO-reexam Sham](#)
8. [Zynga-gate](#)

are inculcated into a way of life that protects them from termination, from prosecution, and certainly from incarceration. We all know that we could put up a 20 minute clip on the corrupt leaders of the DOJ, the IRS, the DOE, the HHS, etc. .... none were prosecuted, none lost their pensions, and these actions are still occurring.

The issue that I have with the courts in general, is the notion of Stare Decisis. It simply means that previous decisions on similar court cases establishes a precedent and thus a new law. Seems to me that if Congress was given the job to establish laws, the courts were given the mandate to interpret the laws, and the president the job of enforcing the laws, that we have somehow , in recent times, blurred the lines intended in our bedrock documents . Today our courts create laws, the president and bureaucrats usurp the laws , and Congress is just fighting about things that basically are unimportant. They are our truly our court jesters . A bunch of clowns.

#6 above, is just the cherry on our ultimate demise. The media , whether they support liberal or conservative views personally, should always be the last defense before anarchy in reporting "what" is occurring, not "why". At the point that we dismiss our media as bombardiers for one side or the other, they become irrelevant. They might already be there.

Just a couple of other thoughts. I spend a great deal of time inside the medical industry. I hope we can provide true care to everyone in this country that needs it. Obamacare doesn't do that. Much like the comments above about fraud, corruption, unintended consequences, this law is a slow burning disaster to both the medical side and the economic side of this great experiment. It only makes sense to , at least , be efficient and smart. Here's my summary. We are losing doctors, dumbing down our average medical outcome, neglecting our older citizens , mistreating our sick/ injured military, and adding huge dollar burdens to the middle class. We have to correct this disaster. Obamacare is only helping insurance carriers, it is not improving healthcare.

---END, TEX comment, Part 2---



K. Craine July 1, 2015 at 10:33 AM

---BEGIN, TEX comment, Part 3---

Fighting government debt with new government debt is lunacy. Ask Greece, Illinois, Detroit, Chicago, Puerto Rico, California.....if my house is burning, do I use gasoline or water to fight it? Well, if I want to burn it all the way into smoldering ashes, I would use more gasoline. Could that be part of our transformation that Obama speaks about?

Anthropogenic climate issues are the least important issue on our national agenda , yet Obama, John Kerry, et al , claim that it rises beyond terrorism. As a person engaged in statistical presentation and analysis my entire business career, it seems that we are being misled on this important issue. Man has been on earth , spewing CO2 for perhaps 120 years. Our atmosphere in this country is cleaner today than it was 20 years ago. The earth is 4 1/2 billion years old. Our old planet saw a lot of really bad atmospheres before we arrived.....all much worse than this. CO2 represents less than 1% of green house gases. Seems to me that tectonic plate movements, volcanic activity, massive sun activity, and other factors not included in the scientists numbers are pretty important. Just yesterday, it was reported that helium and large amounts of methane are being emitted into the Southern California atmosphere from the deep movement of faulted rock just above the earth's molten center. You want to read about a potential global change possibility, read above the largest active volcano in North America, Yellowstone . Seems that the time bomb under Wyoming is past due by a few thousand years. Ash could cover from Minnesota to Oklahoma to the East Coast if the eruption is a MILD one. The calder at Yellowstone is more than 50 miles wide. When that occurs, and it will, we will have global cooling beyond your imagination. If scientists want to help, mitigate the looming explosion at Yellowstone.

And finally, I don't like Obama, Eric Holder, Nancy Pelosi, or Hillary Clinton. I am not a racist nor am I a misogynist . I like meat. I don't hate animals. I don't care for Biden or Boehner or Justice Roberts. I don't hate white men. I am not homophobic although I do not agree with the actions. I don't hate Muslims, but I think it's rude to cut off people's heads for Allah. If these ISIS guys are truly non mainstream radicals, why aren't the " mainstream " Muslims standing up for their non Muslims neighbors and fellow humans? A head is fairly important to have.

In general, America is changing. That may be OK. I am uncertain as to the outcome for all of the reasons discussed above but I really am shocked at how

9. [James W. Breyer / Accel Partners LLP Insider Trading](#)
10. [Federal Circuit Disciplinary Complaints](#)
11. [Federal Circuit Cover-up](#)
12. [Congressional Briefings re. Leader v. Facebook judicial corruption](#)
13. [Prominent Americans Speak Out](#)
14. [Petition for Writ of Certiorari](#)
15. [Two Proposed Judicial Reforms](#)
16. [S. Crt. for Schemers or Inventors?](#)
17. [Attorney Patronage Hijacked DC?](#)



18. [Justice Denied | Battle Continues](#)
19. [FB Robber Barons Affirmed by S. Crt.](#)
20. [Judicial Misconduct WALL OF SHAME](#)
21. [Corruption Watch - "Oh what webs we weave, when first we practice to deceive"](#)
22. [Facebook | A Portrait of Corruption](#)
23. [White House Meddling](#)
24. [Georgia! AM 1080 McKibben Interview](#)
25. [Constitutional Crisis Exposed](#)
26. [Abuse of Judicial Immunity since Stump](#)
27. [Obamacare Scandal Principals are intertwined in the Leader v. Facebook scandal](#)
28. [S.E.C. duplicity re. Facebook](#)

## GIBSON DUNN LLP exposed as one of the most corrupt law firms in America



Investigative Reporter Julia Davis investigates Facebook's Leader v. Facebook attorney Gibson Dunn LLP. She credits this

firm with the reason why not a single Wall Street banker has gone to jail since 2008. [Click here](#) to read her article "Everybody hates whistleblowers." *Examiner.com*, Apr. 10, 2012. Here's an excerpt:

"Skillful manipulation of the firm's extensive media connections allows Gibson Dunn to promote their causes, while simultaneously smearing their opponents and silencing embarrassing news coverage."

This statement followed right after Davis cited Facebook's chief inside counsel in the Leader v. Facebook case, Theodore Ulyot, who appears to have helped lead the Leader v. Facebook judicial corruption. Interesting word choices associated with Gibson Dunn LLP: manipulation, smear. Attorneys swear a solemn oath to act morally, ethically, and in

quickly an untested president and his followers have dismantled our bedrock principles. And this is a man that does not have a history that is fully revealed. We sit back as observers, quietly accepting the dismantling of America. We accept lies and distortion so, fraud, theft, and corruption, yet we don't respond. We have accepted a diminishment of military troops (580,000 to 400,000) under Obama. The Pentagon acknowledges that our planes and ships are not 100% battle ready and we have substantially fewer of both. Our ordinance (bullets and bombs) are at 50 year lows. We have almost have of our troops in Korea and Germany. Why? We have passed laws that make a McDonalds burger flipper make more pay than the boys and girls fighting for our protection in the military. We have attacked our police and glorified criminals. Even traitors like Jane Fonda have been recognized by this president as national heroes, while the Chris Kyle's of the world are scorned.



K. Craine July 1, 2015 at 10:35 AM

--BEGIN, TEX comment, Part 4---

We are now leaving our patriots behind without repercussions (Benghazi) while criminals over run our embassies. That soil under the Benghazi attack is American soil. "No one left behind" is the bedrock of military protocol. We leave Marines in a jail in Mexico while opening our porous non borders to any criminal that walks in. Obama wants our guns and ammo while Eric Holder sent automatic weapons to Mexican cartels that shot our border guards. And we trade four known radical Muslim killers for a cowardly traitor because Obama says we never leave our soldiers behind.

If any of you are keeping score, it's "transformation of America" 50 and bedrock zero. We need a counter revolution. It may be cured in the voting booth, I hope so. That would be a bed rock win. However, it may take dividing America into new territories. No, not the Mason Dixon line. It should be more sophisticated than that.....perhaps, Texas (sans Austin) and Oklahoma depart together and become the new shining star for the world. Texas has room for the 50 million Americans that would be down here quickly. And we would dominate.....give it some thought.

Have a great day, your crazy friend TEX.

[Reply](#)



Rain Onyourparade July 1, 2015 at 1:29 PM

What happens when two deep-pocket crooks like Google and Oracle get in a patent and copyright fight in US federal court? The judges retreat to calling balls and strikes like they are supposed to all the time. I get it. It is the judge's excuse since they're getting muscled on both sides. These people really do lack courage and conviction of character.

The Supreme Court just upheld Oracle's copyright infringement claim against Google. They ruled that Oracles' customizations of Java after they acquired Sun Microsystems are copyrighted and protected original works of authorship.

The list of opponents to Oracle's claims in support of Google are an IBM/Eclipse Foundation Who's Who list. HP, Red Hat, Yahoo, Open Source Initiative - all Eclipse Foundation members who have been feeding at the FREE SOFTWARE trough.

<http://www.scotusblog.com/case-files/cases/google-inc-v-oracle-america-inc/>

Embedded in the Oracle argument/win are the inventions and copyrights of numerous other true American inventors whose works were stolen by IBM and relabelled "Open Source" by the arrogant fiat of flag grant thieves, including Leader Technologies, Dr. Lakshmi Arunachalam and Johannes Van der Meers and the proof Zuckerberg was scamming Paul Ceglia.

Adolf Hitler did the same thing in Germany when he confiscated all the Jewish property in the name of the state. It is called Kristallnacht.

<https://en.wikipedia.org/wiki/Kristallnacht>

God help America to survive these mercantile predators.

[Reply](#)



Arasmus Dragon July 3, 2015 at 6:22 AM

Surprise, supreme - the scum attorneys representing the totalitarian left are lying about

support of democratic principles. They promise to conduct themselves in a manner than instills confidence among the citizenry in the rule of law and the judicial system. These promises appear to be meaningless.

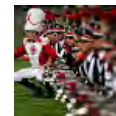
[Click here for a PDF version of Julie Davis' article.](#)

## POPULAR POSTS



**OHIO STATE'S PRESIDENT MICHAEL V. DRAKE Mired IN PERSONAL CONFLICTS OF INTEREST**

Trustees and Provost promote learning technology that benefits trustee clients and is stolen from OSU alums Contributing Writers | Opini...



**OSU BAND INVESTIGATION UNEARTHS SURPRISE TRUSTEE COLLUSION IN PATENT THEFT**

Breaking News, Sep. 3, 2014, 10:05am OSU Trustee President, Jeffrey Wadsworth, "counterattacks" the Band Alumni leadership T...



**FIRING OF OSU BAND LEADER EXPOSES CORRUPTION AT BATTELLE LABS, PATENT OFFICE, NSA**

Jeffrey Wadsworth, Battelle CEO and OSU Trustee president, doles out OSU contracts to Facebook Cartel thru his McBee Strategic LLC lobbyis...



**GOVERNOR JOHN KASICH HOLDS MUCH STOCK IN OSU TRUSTEE PRIVATE INTERESTS**

Governor's trustee appointments reveal strong bias toward protecting his investments Contributing Writers | Opinion | AMERICANS FOR INNOVA...



**MASSIVE WASHINGTON CORRUPTION EXPOSED BY LEADER V. FACEBOOK**

Bi-partisan citizen group appeals to Congress to RESTORE PROPERTY CONFISCATED BY widespread federal corruption incl. interference by Nancy ...



**HEALTHCARE.GOV HAS EXPOSED WASHINGTON'S ETHICAL DISEASE**

Undisclosed conflicts of interest—on a massive scale—are choking Washington Contributing Writers | OPINION | AMERICANS FOR INNOVATION ...



**BOYCOTT NCAA MARCH MADNESS? COPYRIGHT-GATE**

Constitutional rights advocates demand that NCAA stop its copyright infringement in social media; ask Congress to preserve Zuckerberg's ...



**LEADER V. FACEBOOK WALL OF SHAME**

Judges go to jail for far less serious misconduct; Facebook users should pay

their evidence production. Let's see, Zuckerberg told Leader Technologies that he "lost" his 28 hard drives and Harvard emails, then they reappear magically after which the judges ignore this lawlessness. Now, Judicial Watch thinks Hillary did not destroy anything. What is the logic with these crooks? Do they have some pathological attachment to the evidence of their crimes?

We can only hope our next Attorney General has a moral backbone, unlike the limp fishes Eric Holder and the FBI.

Pergram, C. (July 2, 2015). IT boss 'blown away' that IRS backup tapes in Lerner case erased, watchdog says. FoxNews.

<http://www.foxnews.com/politics/2015/07/02/it-boss-blown-away-that-irs-backup-tapes-in-lerner-case-erased-watchdog-says/>

[Reply](#)



K. Craine July 4, 2015 at 8:04 PM

Email comment by TEX:

If I had just been elected as President of the United State(s)of America, and wanted to "transform " it into the United STATE of America ( and then a One World Order ) , what would I do ? After all, the U.S. is now well respected morally , powerful financially, and feared militarily . And why would I want to " fundamentally transform" this great country into moral mess, a failed economy, and a mediocre military presence?

Well let's see. First the "how "part. I would begin by touring the world denouncing America's past. We are not good people. In our zeal to to be the best, we caused great harm. Look at what we did to the native Indians, the buffalo, the slaves, the Germans, the smelt fish, the Japanese, and to the Middle East. Worst of all, we took Texas from Mexico. We are villains , not a beacon of freedom and liberty. I would apologize without ceasing. The world would love me and hate the white European settlers that formed America. Once my apologies caused the world's folks to question our intentions and veracity, I would begin to verbally divide our own citizenry by pitting class against class, white versus black, illegal versus legal immigrant, man versus woman, rich versus poor, old versus young, straight versus gay, and so on. The keystone would be jealousy, envy, and distrust. I would take daily disasters and create class issues. Hopefully a white cop will shoot a black young criminal. Man, we can create a big riot with that.

To make this as easy as possible, I would attempt to literally collapse traditional layers of authority and guidelines such as our sovereign borders, the military, the Constitution, religious institutions, the traditional family, traditional marriage, and local police authority. Who could people trust when these fail? Little old me. After all, these guidelines and groups would be roadblocks to my sinister plan. A final measure along these lines would be confiscation of all privately held weapons and ammo. On a different path, it would behoove me to control food, water, and transportation through the EPA, the FDA, and the DOE. Folks stay in line when they are hungry and thirsty and have no means to protect themselves. It would be quite easy to control those government entities because these are people I would appoint and take care of later on. Not really, but they think I would. Idiots.

---END, TEX comment, Part I---

[Reply](#)

#### ▼ Replies



K. Craine July 4, 2015 at 8:05 PM

---BEGIN, TEX comment, Part II---

Since the progressive movement has been slowly cooking since Woodrow Wilson was President in the early 1900's , the media, Hollywood, and higher education have stealthily been absorbing this new transformational agenda. They believe that they are NOT vulnerable to becoming proletariat in the final days, but they are. They will become useless and unnecessary like other normal common folks. But, as for now, they dream of being elite and they will follow my lead. They truly are fools. Seriously, who needs unions, or celebrities, or educators in a dumbed down society.

So what about our foreign allies? Actually, they are in the way. Not only must I rid the world of America but all other powerful nations. I will have to be crafty but since I am so much smarter than everyone, it should be easy. I am a sleazy stealthy guy . I laugh when I think that you know nothing about me or my real past. What a bunch of gum balls you voters have proven to be. There are two ways to bring down world powers without Americans fighting wars. First, I must convince the world that man alone is killing the planet through climate change. Every pattern of rain, wind, cooling, warming, or whatever has

Leader fees voluntarily; its the right thing to do since Face...



#### ECLIPSE OF THE U.S. CONSTITUTION

IBM and "The Eclipse Foundation" Control Obama in the Shadows to Block Out Our Fundamental

Rights Contributing Writers | Opinio...



#### THE REAL FACEBOOK - A PORTRAIT OF CORRUPTION

Fig. 1—Mary L. Schapiro , Chairman, Securities & Exchange Commission.

Schapiro was in charge while her underling chief counsel, Thoma...

## EDITORIALS

1. [DC Bar refuses to investigate attorney misconduct in Leader v. Facebook - Unwillingness of DC attorneys to self-police may explain why Washington is broken, Dec. 30, 2012](#)
2. [Will the U.S. Supreme court support schemers or real American inventors? Facebook's case dangles on a doctored interrogatory. Eighteen \(18\) areas of question shout for attention, Dec. 27, 2012](#)
3. [Two Policy Changes That Will Make America More Democratic \(and less contentious\), Dec. 21, 2012](#)

## OUR MISSION

American citizens must fight abuse of the constitutional right for authors and inventors to enjoy the fruits of their inventions, as a matter of matter of basic property rights and sound public policy. Otherwise, instead of innovation, creativity, genius, ideas, vision, courage, entrepreneurship, respect, property, rejuvenation, morals, ethics, values, renewal, truth, facts, rights, privacy, solutions and judicial faithfulness,

. . . our society and economy will be dragged down (and eventually destroyed) by copying, infringement, thievery, counterfeiting, hacking, greed, misinformation, exploitation, abuse, waste, disrespect, falsity, corruption, bribery, coercion, intimidation, doublespeak, misconduct, lies, deception, attorney dark arts, destruction, confusion, dishonesty, judicial chicanery and lawlessness.

If we do not speak up, impeach derelict judges and imprison corrupt attorneys, we cannot possibly hope to start fixing the current ills in our society. Without justice and respect for private property, democracy has no sure foundation.

## CURRENT EDITORIAL FOCUS

to be a looming disaster. Humanity is at stake ( snicker, snicker) and we have to give up our way of life. Our human advancements have to be viewed as catastrophes or this won't work. The second part is to marginalized success. Economies that require competition, private investments, winners and losers can not be allowed to survive. Redistribution must occur GLOBALLY . If we have only one body of elite government leaders, we would never have wars and we could be so happy. The progressive agenda has to virtually stop progress in order to finally prevail.

I will sell this grand idea through the notion of greater good. In the near term , I, as President, have the unlimited ability to create massive amounts of money supply, tax the wealthy, regulate the greedy corporations, and mandate my ideas. Inequality in all things will be the creator of unrest and anarchy. Right now, I appear unstoppable. Evil Americans have no idea how ingenious this transformation idea really is. I currently have 50% of our citizens pulling for me because I give them stuff. And the beauty is that it is breaking America.....brilliant.

This stupid country has \$18 trillion in debt and rising. We have \$120 trillion of unfunded future obligations through Social Security, Medicare, Medicaid, and Obamacare. The total wealth on the entire planet is estimated to be \$245 trillion. We can't possibly pay these obligations, especially if my presidential actions keep our GDP below 3% and our labor participation rate stays above 20%. Someday the history books will see that I saved mankind by being smarter than everyone except George Soros , the man who helped me get elected. My dream of one nation ( world) under me ( God) is coming true. Utopia for everyone is at hand. And if you don't want that, you are a racist, misogynist, homophobic, greedy, hate spewing, selfish, war monger.

Oh never mind, this would never work in America today.

Have a great day, TEX

[Reply](#)



K. Craine July 5, 2015 at 2:34 PM

Judicial Watch. (June 29, 2015). Newly Released Documents Confirm White House Officials Set Hillary Clinton's Benghazi Response [Press release].

(Washington, DC) - Judicial Watch today released new State Department documents showing that Hillary Clinton and the State Department's response to the Benghazi attack was immediately determined by top Obama White House officials, particularly Ben Rhodes, then-White House deputy strategic communications adviser, and Bernadette Meehan, a spokesperson for the National Security Council. The new documents were forced from the U.S. State Department under court order in a Judicial Watch Freedom of Information Act (FOIA) lawsuit (Judicial Watch v. U.S. Department of State (No. 1:14-cv-01511)).

<http://www.judicialwatch.org/press-room/press-releases/judicial-watch-newly-released-documents-confirm-white-house-officials-set-hillary-clintons-benghazi-response/>

[Reply](#)



K. Craine July 5, 2015 at 3:42 PM

We have seen the footprint of the Facebook / Washington Cartel for some time in this Greek "crisis." JPMorgan, Goldman Sachs. These banks must be put down like the immoral rabid dogs they are.

Story, L., Thomas, Jr., Landon, Schwartz, Nelson, D. (Feb. 13, 2010). Wall St. Helped to Mask Debt Fueling Europe's Crisis. The Wall Street Journal.

<http://www.nytimes.com/2010/02/14/business/global/14debt.html>

[Reply](#)



K. Craine July 6, 2015 at 8:58 AM

Email comment by TEX:

I hope Americans take a close look at the faces of the Greek people that are now with no alternatives except collapse and anarchy. They have borrowed and spent 50 years into the future and produced nothing to show for it. Like many in our own country , Greeks demanded high wages, minimum work hours, long unemployment benefits, month long

We are an opinion blog that advocates for strong intellectual property rights. We welcome commenters and contributors. The Leader v. Facebook patent infringement case first came to our attention after learning that the trial judge, Leonard P. Stark, U.S. District Court of Delaware, ignored his jury's admission that they had no evidence to support their on-sale bar verdict, but the judge supported it anyway.

The judicial misconduct has deteriorated from there, replete with two of the three judges on the Federal Circuit appeal panel, Judges Alan D. Lourie and Kimberly A. Moore, holding Facebook stock that they did not disclose to the litigants, and later tried to excuse through a quick motion slipped in at the last minute by the Clerk of Court, Jan Horbaly, and his close friends at The Federal Circuit Bar Association. (The DC Bar subsequently revealed that Mr. Horbaly is not licensed to practice law in Washington D.C.)

The judges ignored [shocking new evidence](#) that Mark Zuckerberg withheld 28 hard drives of 2003-2004 evidence from Leader Technologies that could prove actual theft (and therefore claims even more serious than infringement). In addition, Facebook's appeal attorney, Thomas G. Hungar of Gibson Dunn LLP, has close personal ties to just about every judicial player in this story. The misconduct appears to reach into the U.S. Patent Office through abuse of the reexamination process by Facebook. We will stay focused on Leader v. Facebook until justice is served, but we also welcome news and analysis of intellectual property abuse in other cases as well.

## WELCOME TO DONNA KLINE NOW! READERS!



AFI has been supporting Donna and is now picking up the main Leader v. Facebook coverage (she will continue coverage as well).

Anonymous Posts Are Welcomed! Blogger has more posting constraints than Donna's WordPress, but we will continue to welcome anonymous posts. Simply send us an email at [amer4innov@gmail.com](mailto:amer4innov@gmail.com) with your post. Once the moderator verifies that your email address is real, your comment will be posted using your real name or handle, whatever you wish, like John Smith or Tex.

[Click here to view a complete Donna Kline Now! posts archive.](#)

holidays, free healthcare, and early, full pay retirement. Since their government had raised taxes as high as possible and have no taxing capability left, the Greeks demanded that their European partners pay for their excesses.

60% of the Greek people voted NO to cutting back, a provision required by the EU. Gosh, who wants to give that up? They danced in the streets and celebrated this declination. Today they are happy. Within weeks, they will be burning cities and killing each other. That's what happens when there is no money, no food, no water and no hope. I hope I am wrong.

It is clear to me that we are on a similar path in this country. However, our arrogance and cavalier approach to governance hides the possibility that America could possibly fail. We don't want to see similarities or even think about, do we? It was just a few years ago that the U.S. teetered on economic collapse. Only the sophisticated economic thinkers knew how close. Thanks to an influx of billions (maybe trillions) of dollars of new capital infused into our banking system, we averted stage 1 collapse. Now we enter stage 2. Our debt is growing, and our employment and productivity is declining. If the world loses "faith" in our dollar, we will have big issues. Infusing more dollars will not have much of an impact. The folks watching our path most closely are Russia and China. They are ready to take our place. If they can cause damage to our dollar, they will.

Once again, TEX is being cautious. I hope you folks are as well. Obama is not in the least concerned about this ripple in the world's economies. His agenda requires it. Sadly, the candidates for President can't discuss it. It creates uneasiness and voters don't want that. They want to believe that everything is just hunky dory. The days of straight talking leaders will go the way of the rest of our U.S. traditions..... the toilet that Obama lovingly put us in. Elect Hillary and she will flush it.

Have a nice day, TEX

[Reply](#)



**dave123** July 6, 2015 at 2:23 PM

Former trader Hayes put Libor wish list on Facebook, London court hears

The Greeks say NO, you can't bribe democracy that's black mail for you Goldman Sachs', The media Originally, it was created as a neutral, watchdog voice for the citizens but the people have spoken, and this crisis was NOT AN ACCIDENT On September 15, 2008, they say it was necessary for Lehman Brothers to go bankrupt to charm the markets??? fucking bullshit it was all about consolidating control of banking networks, Former trader Hayes put Libor wish list on Facebook, London court hears Facebook, together with Emerson, simply stole the BRG Methodology and passed it off as its own. Tom Hayes, a former trader charged with conspiring to rig benchmark interest rates, had become such a powerful player in 2008 that Goldman Sachs tried to hire him with a \$3 million signing-on bonus, a London court was told. Mr. Hayes would change his status on his Facebook page to reflect his daily desires for Libor to move up or down, Facebook then added the feature to tag certain friends or groups, (bankers lawyer Shady traders etc.) The ponzi scheme had everything it needed Larry Summers aka Goldman Sachs David Kirkpatrick set up Libor manipulation info on Facebook and they all knew Facebook was stolen?? Zuckerberg was just a puppet, David Kirkpatrick knew Facebook was stolen by late 2003 and talk to Mr. Hayes about Libor rigging benchmark interest rates

WE GOT SWINDLED buy politicians in 1999 Lawrence Summers and Rubin passed the Gramm Leach Bliley Act

the investment banks preferred subprime loans because they carried higher interest rates and the Securities and Exchange Commission conducted no major investigation of the banks during the bubble. In October 7, 2008, 146 people were cut from the Sec Enforcement Division, When David London contacted the Sec Enforcement Division only to find out that only 4 people were working at that time and that was reduced to a staff of ONE?? Turning out the lights. The head of the Sec Enforcement Division in an email to David London said that there were only 4 people working at the SEC and that it used to have a staff of 150, and in about 5 weeks time 2 of the 4 were going to get the sack. David London sent copy's of emails about Lawrence Summers and Facebook and The global economic meltdown, but as you can see the Taliban of the financial world had this covered.

[Reply](#)

#### ▼ Replies



**K. Craine** July 7, 2015 at 5:40 AM

Here is evidence of the fraud to which dave123 refers:

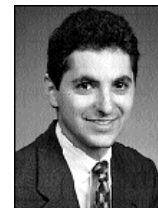
Davies, A. (July 2, 2015). Former trader Hayes put Libor wish list on Facebook,



## CODE OF CONDUCT FOR U.S. JUDGES

"CANON 2: A JUDGE SHOULD AVOID IMPROPRIETY AND THE APPEARANCE OF IMPROPRIETY IN ALL ACTIVITIES"

## GALLERY OF JUDICIAL MISCONDUCT



**Judge Leonard P. Stark**, U.S. District Court of Delaware, trial judge in *Leader Techs, Inc. v. Facebook, Inc.*, 770 F. Supp. 2d 686 (D.Del. 2011). Judge Stark heard his jury foreman admit that the jury made the on-sale bar decision without any evidence other than speculation, and yet he supported that verdict anyway. Just months before trial, Judge Stark allowed Facebook to add the on-sale bar claim after the close of all fact

London court hears. Reuters.

<http://www.reuters.com/article/2015/07/02/trial-libor-hayes-idUSL8N0Z13ZM20150702>

The banking fraudster, Tom Hayes, mentioned two banks involved in the LIBOR rate rigging in 2008 - UBS and Citigroup. Both banks are Facebook underwriters who worked closely with Fenwick & West LLP, Facebook securities underwriter and patent attorney. Reminder, Fenwick was Leader Technologies' attorney in 2001-2004 at exactly the same time that IBM was ripping off Leader's invention and feeding it out for free as "Open Source" via The Eclipse Foundation.

The evidence is clear: These fraudsters had been planning the 2008 bank "crisis" for many years in order to consolidate control of banking and the Internet.

[Reply](#)



**Rain Onyourparade** July 7, 2015 at 7:43 AM

BEWARE ERIC H. HOLDER.JR.s BEARING GIFTS

Eric Holder and his Facebook Cartel handlers really must think the rest of the world outside their bubble is dumber than rocks. The man who was held in contempt of Congress and refused to enforce laws his boss did not like, is offering a peace offering to Edward Snowden! Here is what Tweedle Dum had to say:

Richter, G. (Jul. 06, 2015). Eric Holder: Snowden Could Make Deal With Justice Dept. Newsmax.

[http://www.newsmax.com/Newsfront/eric-holder-edward-snowden-deal-justice/2015/07/06/id/653716/?ns\\_mail\\_uid=34137867&ns\\_mail\\_job=1626778\\_07072015&s=al&dkd\\_nbr=e9oycknl](http://www.newsmax.com/Newsfront/eric-holder-edward-snowden-deal-justice/2015/07/06/id/653716/?ns_mail_uid=34137867&ns_mail_job=1626778_07072015&s=al&dkd_nbr=e9oycknl)

Are these bad boys worried that Snowden has the goods on them and their sins? Well, he probably does since the NSA dragnet covered all Americans. Whoops.

[Reply](#)



**K. Craine** July 8, 2015 at 2:02 PM

US Government official appears to have proposed dictatorial access to encrypted communications which would have to be supplied by communications providers if confronted with a subpoena, without the customer's knowledge, in order to address the undefined and loosely described "going dark problem."

The Fourth Amendment protects citizens from illegal searches and seizures by our government. Notably, the FBI is clearly enamored by "the really smart people" from Silicon Valley.

No other part of the country was referenced when discussing engineering solutions that prevent government abuses to liberty -- which appears to be inevitable when agencies like the NSA gain essentially dictatorial secret access to the private information of its citizens.

Remarkably, the Vice Chair of this committee is Senator Diane Feinstein, Silicon Valley's best cheerleader and corruption masker. The Senator told one Californian a year ago who was complaining about judicial corruption, that even though she was on the Judiciary Committee, she was powerless to hold the Judicial Branch accountable for fraudulent conduct under the separation of powers principle.

Also remarkably, the FBI Director says they doesn't have ANY proposed solutions (but wants more money for his department), nor did he have any data on how many situations they face involve encryption! So why are they talking about it without any idea of the scale of it. Chicken Little was clearly influencing this hearing, in our opinion. "I don't know what the answer is." "I don't know what is best." "I'm trying to be humble." "I don't know [the time frame]." Really?

This hearing appears to be scaremongering and posturing. Engineers have solutions. On the other hand, politicians and lawyers (mostly redundant) just stir up. This was a stir up hearing, in our opinion. The undercurrent of this hearing is that Silicon Valley will save you. The corruption bubble will save you. Yeh, right.

Beware of Greeks bearing gifts.

C-SPAN. (July 08, 2015). Terrorist Threats and Encryption Issues.

discovery and blocked Leader from preparing its defenses to this new claim. Judge Stark allowed the claims despite Leader's prophetic argument that the action would confuse the jury and prejudice Leader. He also permitted the jury to ignore the Pfaff v. Wells Electronics, Inc. test for on-sale bar, even after instructing the jury to use it. (See [that Jury Instruction No. 4.7 here.](#)) He also contradicted his own instruction to Leader to answer Interrogatory No. 9 in the present tense (2009), then permitted the jury to interpret it as a 2002 admission as well. Facebook's entire on-sale bar case is based upon this interrogatory. (Editorial: Hardly sufficient to meet the "heavy burden" of the clear and convincing evidence standard.)



**Judge Alan D. Lourie**, U.S. Court of Appeals for the Federal Circuit, panel judge in *Leader Techs v. Facebook, Inc.*, 678 F.3d 1300 (Fed. Cir. 2012). Judge Lourie stood to benefit financially from undisclosed holdings in Facebook. See [analysis of Judge Lourie's T. Rowe Price holdings re. the Facebook IPO](#).

Judge Lourie also failed to apply his own law-test in *Group One v. Hallmark Cards* to the evidence. After debunking all of Facebook's evidence on appeal, Judge Lourie created new argument in the secrecy of chambers to support Facebook and prevent the on-sale bar verdict from being overturned—a clear breach of constitutional due process.



**Judge Kimberly A. Moore**, U.S. Court of Appeals for the Federal Circuit, panel judge in *Leader Techs v. Facebook, Inc.*, 678 F.3d 1300 (Fed. Cir. 2012). Judge Moore stood to benefit financially from undisclosed holdings in Facebook.



<http://www.c-span.org/video/?326953-1/hearing-threats-encryption-issues>

FBI Director James Comey testified at a Senate Intelligence Committee hearing on terrorist threats as well as the effect of commercial encryption on the FBI's investigative tools.

Where's the FBI's actions to address the corruption and fraud AFI and others have uncovered in the patent and copyright thefts? The FBI has totally ignored the judicial and federal corruption for which hard evidence exists, yet Obama's FBI has ignored.

[Reply](#)



K. Craine  July 8, 2015 at 6:27 PM

Email comment by TEX:

They are screwing with us. Who? The Russians and the Chinese. Today, they decided to shut down the NYSE and United Airlines for a few hours. Why? Baby steps, baby steps.

The US dollar is backed by faith, not gold. The world, in the past, saw America as impenetrable, thus faith was all we needed. The dollar could withstand anything. The default currency for gold, silver, other noble metals, oil and international exchange has been the dollar for over 100 years. If we needed some more dollars, we just printed it and we had valuable new assets.

Today the underlying assets behind all international currencies includes military, knowledge, technology, and communications. If the world loses faith in America, our dollar is toast. Can we not see that China and Russia view us as feckless and incompetent? They also see the EU teetering and they smile. They know that Obama will not defend us in anyway, at anytime, for any reason. Just today we announced a troop reduction of 40,000 troops .... almost 10% of our fighting force.... while the rest of the world is expanding their militaries. Recently China hacked the friggin Pentagon and Obama played golf. They know that their day in the Sun is just around the corner.

The world knows that massive inflation or total collapse will occur in America. We can not create this much debt without creating massive problems soon. The world saw Obama put on his golf spikes after each tragedy. They saw that sign language guy in Africa standing next to Obama just making stuff up. They saw the rainbow flag at the White House and they see riots because policemen shot criminals. They see our borders collapsing and our country deteriorating and can't believe that Americans stand down to all of this. They see Obama and Kerry getting eaten alive by Iran. They hear them say that climate change is our biggest enemy. Did climate change hack us today? Is climate change cutting our heads off and making us look like little scaredy cats? They know that Obama is a fraud, a real joke.

So get ready. And who will bail us out like we have done so many times for others ? LOL

Have a great day, TEX=

[Reply](#)

Enter your comment...

Comment as: **Google Accou** ▼

**Publish**

**Preview**

[See disclosure of substantial holdings in Facebook and Facebook-related stocks.](#) Judge

Moore failed to follow the long-held precedent for testing on-sale



bar evidence in Pfaff v. Wells

Electronics, Inc.—an evident and intentional omission coming from a former patent law professor. After debunking all of Facebook's evidence on appeal, Judge Moore created new argument in the secrecy of chambers to support Facebook and prevent the on-sale bar verdict from being overturned—a clear breach of constitutional due process.



**Judge Evan J. Wallach**, U.S. Court of Appeals for the Federal Circuit, member of the three-judge panel in *Leader Techs v. Facebook, Inc.*, 678 F.3d 1300 (Fed. Cir. 2012).

Judge Wallach is not a patent attorney. This begs the question as to why a judge with no knowledge of patent law was assigned to the case. Would anyone ask a dentist to perform brain surgery? The Federal Circuit was specially formed to appoint patent-knowledgeable judges to patent cases. There is no evidence so far in the judicial disclosures that Judge Wallach holds stock in Facebook, although when he was asked on a motion to disclose potential Facebook holdings and other conflicts of interest, he refused along with the other judges. [See Motion to Disclose Conflicts of Interest.](#) Judge Wallach continued in silence even after Clerk of Court Horbaly failed to provide him with Dr. Lakshmi Arunachalam's motions (according to his Federal Circuit staffer Valeri White), and yet the Clerk signed an order regarding that motion on Judge Wallach's behalf. [See a full analysis of these events at Donna Kline Now!](#) Judge Wallach also failed to police his court's violation of Leader's Fifth and 14th Amendment constitutional right to due process when he participated in the fabrication of new arguments and evidence for Facebook in the secrecy of judge's chambers after he had just invalidated Facebook's sole remaining item of evidence (using disbelieved testimony as ostensible evidence of an



[Home](#) [Older Post](#)

Subscribe to: [Post Comments \(Atom\)](#)

# The Members of Eclipse



- 191 members as of September 9, 2008
  - 23 Strategic Members
- 917 committers, representing 50+ organizations

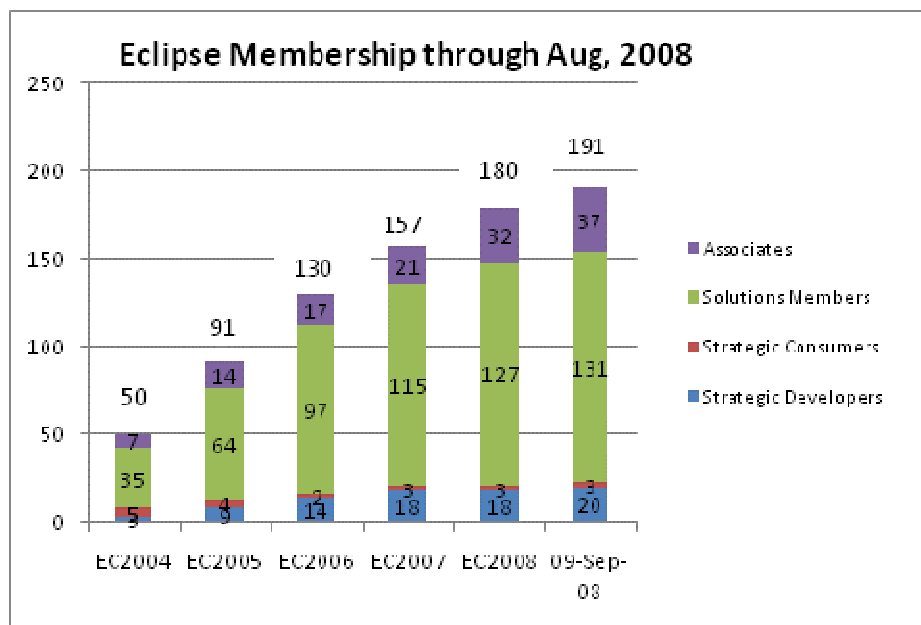


## Strategic Members

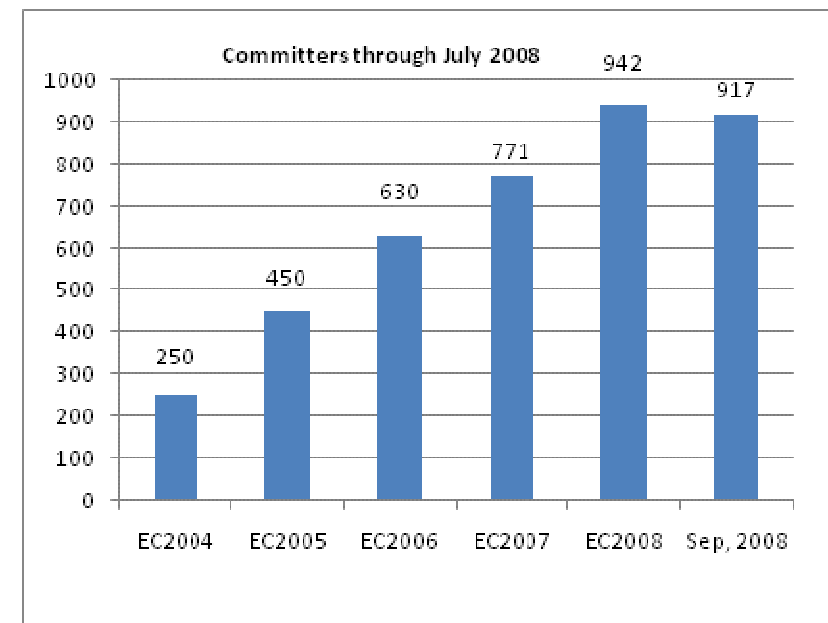




# Eclipse Momentum



**Members**



**Committers**

# of members and committers as of EclipseCon each year.

# Welcome to New Members Since June, 2008



- Strategic Developers
  - Sonatype
  - Genuitec
- Associate Members
  - DFKI
  - OSGi Alliance
  - CEA Saclay
- Add-in Providers
  - Zensar Technologies (India)
  - ZFI
  - Excelsior LLP
  - Netfective
  - NEUXO
  - Soyatec
  - instinctools GmbH
  - Bluenog

# Attrition Information Since June, 2008

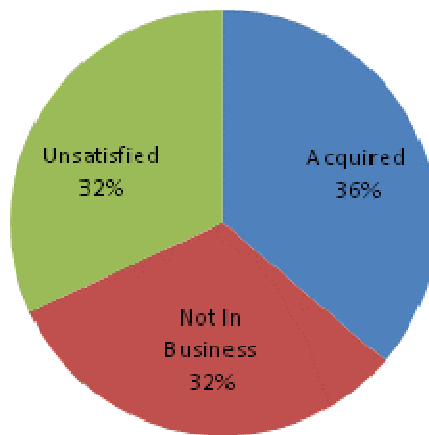


- mValent – lack of interest
- CapeClear acquired by Workday

# Members Not Renewing Stats

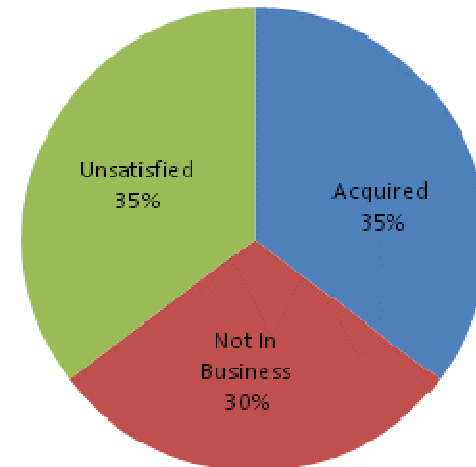


**Members Not Renewing  
(All Time)**



(n=69). Jan 2003-Sep 2008.

**Members Not Renewing  
(Past Year)**



(n=17). Sep 2007 - Sep 2008.

## John G. Roberts, Jr. 2012 Financial Disclosure, Chief Justice

[illegible]

RANK	NAME	TOTAL AUM	FB SHARES AS OF JUNE 30, 2012
1	Goldman Sachs Asset Management, L.P. (U.S.)	\$2,329.1	36,634,495
2	Bellie Clifford & Company	\$6,809.1	19,380,440
3	Frontier Management & Research Company	\$4,656.5	16,774,215
4	T. Rowe Price Associates, Inc.	\$3,774.6	16,663,397
5	Morgan Stanley Investment Management, Inc. (U.S.) & U.S.	\$4,113.2	16,262,788
6	BlackRock Fund Advisors	\$768.143	11,690,592
7	Sands Capital Management, LLC	\$2,157.4	11,446,292
8	Jennison Associates, LLC	\$8,316.4	9,691,825
9	The Vanguard Group, Inc.	\$908.526	5,982,480
10	Capital Research Global Investors (U.S.)	\$665.058	2,873,200

Source: "Who Else Has a Big Bet on Facebook?" by Tola Demos, The Wall Street Journal, Aug. 24, 2012

**Top 10 stockholdings:**

- 1 JPMorgan
- 2 Facebook
- 3 Microsoft
- 4 Apple
- 5 Google
- 6 NBC
- 7 Time Warner C
- 8 Wells Fargo
- 9 Citibank
- 10 Morgan Stanley

IBM / Eclipse Foundation Member

**Known Obamacare Vendors:**

- 1 CGI Group Inc.
- 2 athenahealth
- 3 Castlight Health
- 4 Accenture
- 5 HP
- 6 Microsoft
- 7 Oracle
- 8 IBM
- 9 Xerox
- 10 Boston Scientific

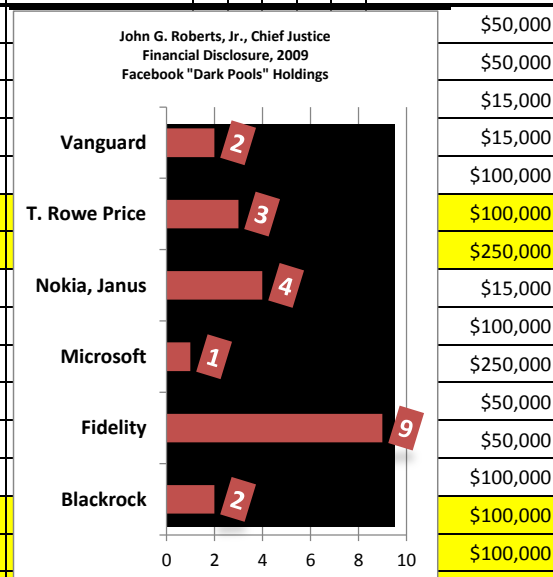
IBM / Eclipse Foundation Member	
1	X
3	X
3	X
3	X
2	X
17	X
6	X
4	X
5	X
5	X
<b>49</b>	<b>10</b>

Mainstream Media Holdings:		
1	NBC Comcast	14 X
2	Time Warner	11 X
3	CBS	9 X
4	Verizon	7 X
5	ABC	5 X
6	Century Link	5 X
7	AT&T	3 X
8	T-Mobile	2 X
9	FOX	2 X
		<hr/> 58 9

# John G. Roberts, Jr., Chief Justice, U.S. Supreme Court, OGE Form 278 Financial Disclosure, 2011

No. of Fund Entries: 57  
Value/Income: ≤ \$6.5 million

Alpha No.	Income and Value	J \$0-15,000	K \$15,001-50,000	L \$50,001-100,000	M \$100,001-250,000	N \$250,001-500,000	O \$500,001-1,000,000	P1 \$1,000,001-5,000,000	P2 \$5,000,000-25,000,000	P3 \$25,000,001-50,000,000	P4 \$50,000,000+
1	1/8 int. cottage, Knocklong, Co. Limerk., IRE		50,000								\$50,000
2	Allegia Group Ret. Plan		50,000								\$50,000
3	Am Cent Gr Fund	15,000									\$15,000
4	AOL	15,000									\$15,000
5	Ares Capital (Y-Other, not disclosed) [est.]			100,000							\$100,000
6	BlackRock International Fund	1		100,000							\$100,000
7	BlackRock S&P Index Fund	1			250,000						\$250,000
8	C. Schwab Money Mkt Fund	15,000									\$15,000
9	C. Schwab Muni M. Fund			100,000							\$100,000
10	Capital One, Inc.				250,000						\$250,000
11	Columbia Seligman		50,000								\$50,000
12	Davis Real Est Class		50,000								\$50,000
13	Dell			100,000							\$100,000
14	Fidelity Cash Reserves	1		100,000							\$100,000
15	Fidelity Contrafund Fund "K"	1		100,000							\$100,000
16	Fidelity Growth Company "K" Fund	1		100,000							\$100,000
17	Fidelity Low Priced Stock "K" Fund	1				500,000					\$500,000
18	Fidelity Managed Income Portfolio	1		100,000							\$100,000
19	Fidelity Overseas "K" Fund	1			250,000						\$250,000
20	Fidelity Retirement Money Market	1		100,000							\$100,000
21	Fidelity Select Energy Fund	1	50,000								\$50,000
22	Fidelity Spartan 500 Index INST	1				500,000					\$500,000
23	Freddie Mac	15,000									\$15,000
24	Hewlett-Packard		50,000								\$50,000
25	Hillenbrand	15,000									\$15,000
26	Hill-Rom Holdings, Inc.	15,000									\$15,000
27	Ing Em Countries A Fund				250,000						\$250,000



# John G. Roberts, Jr., Chief Justice, U.S. Supreme Court, OGE Form 278 Financial Disclosure, 2011

No. of Fund Entries: 57  
Value/Income: ≤ \$6.5 million

Alpha No.		Income and Value	Facebook "dark pools" fund J \$0-15,000	K \$15,001-50,000	L \$50,001-100,000	M \$100,001-250,000	N \$250,001-500,000	O \$500,001-1,000,000	P1 \$1,000,001-5,000,000	P2 \$5,000,000-25,000,000	P3 \$25,000,001-50,000,000	P4 \$50,000,000+
			J	K	L	M	N	O	P1	P2	P3	P4
28	Intel				100,000							\$100,000
29	Janus Ent Fund	1		50,000								\$50,000
30	Janus Fund	1		50,000								\$50,000
31	Janus WW Fund	1		50,000								\$50,000
32	Lord Abbett Dev Gr Fund			50,000								\$50,000
33	Microsoft	1				250,000						\$250,000
34	MTB Money Mkt account				100,000							\$100,000
35	Mutual Series Beacon Class Z		15,000									\$15,000
36	Mutual Series Global Discovery Z		15,000									\$15,000
37	NB Kaminsky II		15,000									\$15,000
38	Nokia	1	15,000									\$15,000
39	Novellus		15,000									\$15,000
40	Pillsbury Winthrop Ret. Plan Fid. Mgd. Inc. Part II			50,000								\$50,000
41	Putnam Multi-Cap Growth Fund		15,000									\$15,000
42	Putnam Voyager Fund		15,000									\$15,000
43	Sirius XM Radio				100,000							\$100,000
44	SPDR S&P Midcap 400 ETF TR Unit Ser 1					250,000						\$250,000
45	T. Rowe Price Euro Stock Fund	1	15,000									\$15,000
46	T. Rowe Price Res Fund	1	15,000									\$15,000
47	T. Rowe Price Sci & Tech Fund	1	15,000									\$15,000
48	Texas Instruments					250,000						\$250,000
49	Time Warner					250,000						\$250,000
50	Time Warner Cable				100,000							\$100,000
51	TMO				100,000							\$100,000
52	Torray Fund					250,000						\$250,000
53	Utah Educ. Svcs Plans						500,000					\$500,000
54	Vanguard Int'l Gr Fund	1				250,000						\$250,000

# John G. Roberts, Jr., Chief Justice, U.S. Supreme Court, OGE Form 278 Financial Disclosure, 2011

No. of Fund Entries: 57  
Value/Income: ≤ \$6.5 million

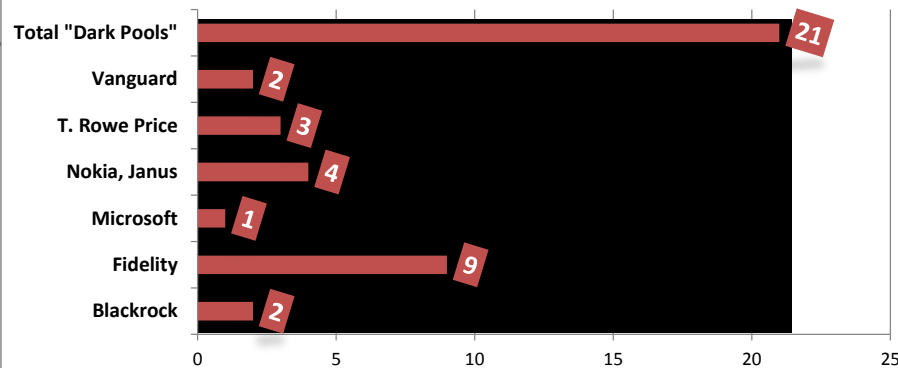
Alpha No.			Facebook "dark pools" fund J ≤ \$15,000	K \$15,001-50,000	L \$50,001-100,000	M \$100,001-250,000	N \$250,001-500,000	O \$500,001-1,000,000	P1 \$1,000,001-5,000,000	P2 \$5,000,000-25,000,000	P3 \$25,000,001-50,000,000	P4 ≥50,000,000+
	Income and Value		J	K	L	M	N	O	P1	P2	P3	P4
55	Vanguard Sm Cap Index Fund	1				250,000						\$250,000
56	Washington REIT			50,000								\$50,000
57	Wells Fargo account		15,000									\$15,000
	Subtotal	21	\$ 255,000	\$ 600,000	\$ 1,400,000	\$ 2,750,000	\$ 1,500,000					\$6,505,000
	Cumulative		\$ 255,000	\$ 855,000	\$ 2,255,000	\$ 5,005,000	\$ 6,505,000					

Summary of Facebook Club Basket Funds	No.	Amt. Invested (up to)
Blackrock	2	\$350,000
Fidelity	9	\$1,800,000
Microsoft	1	\$250,000
Nokia, Janus	4	\$165,000
T. Rowe Price	3	\$45,000
Vanguard	2	\$500,000
Total "Dark Pools"	21	\$2,760,000
Percentage of Facebook "Dark Pool" Holdings =		42.4%
		of total holdings

\* T. Rowe Price Associates, Inc. (20). Facebook, S-1 Registration, "Shares Beneficially Owned Prior to this Offering," p. 129, fn. 20

(2) Consists of (i) 6,033,630 shares of Class A common stock held of record by 81 funds and accounts advised or sub-advised by T. Rowe Price Associates, Inc.; and (ii) 12,158,743 shares of Class B common stock held of record by 77 funds and accounts advised or sub-advised by T. Rowe Price Associates, Inc. T. Rowe Price Associates, Inc. serves as investment adviser with power to direct investments and/or sole power to vote the securities owned by these funds and accounts. T. Rowe Price Associates, Inc. may be deemed to be the beneficial owner of all the shares listed. T. Rowe Price Associates, Inc. is the wholly owned subsidiary of T. Rowe Price Group, Inc., which is a publicly traded financial services holding company. The address for T. Rowe Price Associates, Inc. is 100 East Pratt Street, Baltimore, MD 21202.

## John G. Roberts, Jr., Chief Justice Financial Disclosure, 2009 Facebook "Dark Pools" Holdings



<http://www.sec.gov/Archives/edgar/data/1326801/000119312512034517/d287954ds1.htm>

## Funds that do not qualify under the "safe harbor" mutual fund exemption from disclosure rule include:

- (1) most IRAs;
- (2) funds that issue regular reports where the judge knows or should know the stocks in his portfolio;
- (3) funds with notoriously public activity (e.g., [T. Rowe Price](#) and [Fidelity](#) pre-IPO Facebook investing);
- (4) undisclosed purchases of "dark" instruments which conceal activity subject to transparency laws;
- (5) law firm 401(k) retirement accounts;
- (6) funds where stocks are held in the judge's (or spouse) name — "even one share"; and
- (7) funds where there is an appearance of impropriety.

### Sources:

Guide to Judiciary Policy, Ethics & Judicial Conduct, Vol. 2B, Ch. 2, see esp. Section 106, U.S. Courts , United States Department of Justice  
<<http://www.uscourts.gov/uscourts/RulesAndPolicies/conduct/Vol02B-Ch02.pdf>>;

See also

<<https://docs.google.com/file/d/0B2SfG2nEsMfqSVQ4dFUyWGNHS0E/edit>>  
and <<http://www.scribd.com/doc/199638078/Guide-to-Judiciary-Policy-Vol-02-Ethics-and-Judicial-Conduct-Part-B-Ethics-Advisory-Opinions-Ch-02-Published-Advisory-Opinions-acessed-Jan>>.

Dow Jones Reprints: This copy is for your personal, non-commercial use only. To order presentation-ready copies for distribution to your colleagues, clients or customers, use the Order Reprints tool at the bottom of any article or visit [www.djreprints.com](http://www.djreprints.com)

- [See a sample reprint in PDF format:](#)
- [Order a reprint of this article now](#)

# THE WALL STREET JOURNAL.

TECHNOLOGY

## T. Rowe Price Invests in Facebook

By MARY PILON

Updated April 16, 2011 12:01 a.m. ET

Mutual-fund company T. Rowe Price Group Inc. has invested in Facebook Inc., according to recently released filings, underscoring traditional investment vehicles' growing interest in hot technology companies.

T. Rowe invested a total of \$190.5 million in the social-networking giant, paying \$25 a share for stock it distributed across nearly 20 funds, according to the filings. It isn't immediately clear what value that puts on Facebook.

The Baltimore-based mutual-fund company also disclosed an investment of \$71.8 million in Zynga Inc. and a total stake of about \$35.4 million in Angie's List.

T. Rowe has been more aggressive than most of its mutual-fund peers in building exposure to young technology companies. The investments carry extra risk, because the shares aren't yet publicly traded and can be illiquid. Meanwhile, a rush of interest in the companies has pumped up the companies' valuations, even as they disclose little or no financial data.



T. Rowe Price has invested millions in Facebook, underscoring traditional investment vehicles' growing interest in hot technology companies. Mary Pilon joins digits to discuss.

The investments, however, are a drop in the bucket for T. Rowe, which is trying to manage that risk by keeping the investments to a small percentage of each fund's holdings. None of the funds has even a full percent of its holdings tied up in Facebook, for example. T. Rowe had \$482 billion in assets under management as of the end of 2010.

Investors have been scrambling for a stake in Facebook, which is just seven years old and doesn't publicly report its financial results. In January, Facebook was valued at \$50 billion in a deal that raised \$1.5 billion from investors such as [Goldman Sachs](#) Group Inc. and Russian investment firm

Digital Sky Technologies, as well as some of Goldman's non-U.S. clients. T. Rowe has long taken aim at new companies. Its New Horizons Fund, which doesn't currently have a stake in Facebook but has invested in companies like Twitter Inc. and Angie's List, is the third-oldest fund at the firm. Born in 1960, the fund is known for making longer-term investments in companies at their early stages, including early investments in Starbucks Corp. and Wal-Mart Stores Inc. Other T. Rowe funds were early investors in Google Inc. The fund has had a return of 34.67% in the 2010 calendar year, according to Morningstar Inc.

Recent trades on markets that allow investors to buy and sell shares in private companies have put a market value of around \$75 billion on the company.

The Facebook investment complements other tech holdings at the firm, including a 2009 stake in Twitter and an investment in Groupon Inc. made late last year. In 2007, T. Rowe made an initial investment in Ning and in 2010 invested in YouKu.com.

Among the T. Rowe funds now invested in Facebook are the Science & Technology Fund, New America Growth Fund, Media & Telecommunications Fund, as well as broader funds including the Balanced Fund, Global Stock Fund and the Blue Chip Growth Fund. T. Rowe's funds now have a total investment of \$86.8 million in Groupon, \$66.6 million in Twitter and \$114.7 million in YouKu.com, according to the filings.

T. Rowe declined to comment on how the Facebook shares were purchased. A Facebook spokesman declined to comment.

*Geoffrey Fowler contributed to this article.*

### Corrections & Amplifications

An earlier version of this online article incorrectly said T. Rowe Price invested \$55.4 million in Facebook and \$22 million in Angie's List. The firm invested \$190.5 million and \$35.4 million, respectively, in the two companies.

Write to Mary Pilon at [mary.pilon@wsj.com](mailto:mary.pilon@wsj.com)

---

Copyright 2013 Dow Jones & Company, Inc. All Rights Reserved

This copy is for your personal, non-commercial use only. Distribution and use of this material are governed by our [Subscriber Agreement](#) and by copyright law. For non-personal use or to order multiple copies, please contact Dow Jones Reprints at 1-800-843-0008 or visit [www.djreprints.com](http://www.djreprints.com)



Business

## Fidelity Invests \$74 Million in Facebook & \$82 Million in Zynga

[Gregory Gomer](#) Jun 2nd 2011 at 2:31 pm

[Facebook](#), [Zynga](#), [Fidelity](#)

+1



According to the [Boston Globe this morning](#), Fidelity Investments made a few large investments in social media during the first quarter of this year. It is reported that William Danoff, the manager of Fidelity's Contrafund - it's biggest and very popular fund - has invested \$74 million in Facebook Class B common shares and \$82 million in Zynga

convertible preferred stock. Danoff has managed the \$80 billion Fidelity Contrafund since September 1990.

In the [article](#), "Vincent Loporchio, a spokesman for Fidelity, said more than 30 of its funds held Facebook shares as of April 30. No fund had more than 0.15 percent of its assets invested in Facebook, said Loporchio, who declined to comment further."

This is certainly no surprise as large funds have been dying to get their hands on the red hot shares of these social media companies, but it does mark a scary trend.

These secondary markets are not regulated at all by the SEC, and most funds have avoided these privately traded stocks for years. These markets can be extremely volatile and guess what is going to be first to crash, once this said "bubble" we are in either pops or deflates?

I certainly like this move, historically these markets have proven to be extremely valuable leading up to the company's IPO's but again can be very risky. The fund also has a \$5.3 billion stake in Apple Inc. and \$3.8 billion in Google Inc.

Having that said, being a Fidelity alum I have money in the Contrafund and dig the investment.

### Related Posts



#### Fidelity Demands Resolution to Nasdaq Trading Glitch

[Sam Dwyer](#)

#### Cloudant Raises \$12 Million Series B for Database-as-a-Service

[Walter Frick](#)

# Bloomberg

---

## Fidelity's Danoff Bets on Facebook, Zynga

By Miles Weiss - Jun 1, 2011

William Danoff, the manager of Fidelity Investment's largest stock fund, established a toehold in the social-networking industry during the first quarter by acquiring shares of [Facebook](#) Inc. and Zynga Inc.

Danoff's Fidelity Contrafund invested \$74 million in Facebook Class B common shares and \$82 million in Zynga convertible preferred stock, according to a quarterly report the fund filed yesterday with the U.S. Securities and Exchange Commission. Danoff, 50, has managed the \$80 billion Fidelity Contrafund since September 1990.

Fidelity and rivals T. Rowe Price Group Inc. and Capital Group Cos. are snapping up stakes in social-networking companies before they go public, after the mutual-fund industry avoided privately traded stocks for years. Boston-based Fidelity and Baltimore's T. Rowe Price may recognize an opportunity as a growing percentage of clients access their fund holdings through Facebook, said [Geoff Bobroff](#), a fund consultant in [East Greenwich](#), [Rhode Island](#).

"We are seeing more of these fund companies embrace and adopt social media as something they are providing to their shareholders," Bobroff said today in an interview. "It's somewhat logical they would think there is value."

[Vincent Loporchio](#), a spokesman for Fidelity, said more than 30 of its funds held Facebook shares as of April 30. No fund had more than 0.15 percent of its assets invested in Facebook, according to Loporchio, who declined to comment further.

T. Rowe, American

T. Rowe Price reported in April that 19 of its mutual funds invested at least \$191 million during the first quarter in Facebook, the [Palo Alto](#), California-based owner of the world's most popular social-networking website. American Funds Growth Fund of America, a \$168 billion stock fund overseen by Los Angeles-based Capital Group, invested \$66.5 million on Feb. 18 in Zynga, the largest maker of games on Facebook, according to an April 29 filing.

[Fidelity Contrafund \(FCNTX\)](#) averaged annual gains of 7 percent over the past 10 years to beat 99

percent of its large-capitalization growth stock peers, according to Chicago-based research firm Morningstar Inc.

Danoff's fund aims to invest in stocks whose value hasn't been fully recognized by the public. At the end of last year, it had about 33 percent of net assets in information technology shares, including a \$5.3 billion stake in [Apple Inc. \(AAPL\)](#) and \$3.8 billion in Google Inc.

The fund acquired 2.97 million Facebook shares during the first quarter for about \$25 each, the same price T. Rowe Price reported paying, according to yesterday's filing. Facebook in January said it had raised \$1.5 billion from investors led by [Goldman Sachs Group Inc. \(GS\)](#), placing a \$50 billion valuation on the closely held business at the time.

### Convertible Preferred Shares

Fidelity Contrafund also bought its Zynga convertible preferred stock on Feb. 18, according to yesterday's filing. Zynga held talks in February with T. Rowe Price and Fidelity about selling shares at a price that implied the company's market value was close to \$10 billion, two people familiar with the situation said at the time.

Facebook and Zynga last year laid the groundwork for initial public offerings by imposing fees on employees who sell their shares. Zynga may file for an IPO by the end of June, a person familiar with the plans said last week.

To contact the reporter on this story: Miles Weiss in Washington at [mweiss@bloomberg.net](mailto:mweiss@bloomberg.net)

To contact the editor responsible for this story: Christian Baumgaertel at [cbaumgaertel@bloomberg.net](mailto:cbaumgaertel@bloomberg.net)

©2014 BLOOMBERG L.P. ALL RIGHTS RESERVED.

Source: [The Wall Street Journal Online](#)**THE WALL STREET JOURNAL.**  **MARKETS**  
MARKETS

# Morgan Stanley Funds in Big Facebook Bet

By Aaron Lucchetti and Telis Demos

Updated Aug. 24, 2012 11:57 a.m. ET

U.S. mutual funds run by [Morgan Stanley](#), [MS -0.12%](#) the lead underwriter in Facebook Inc. FB \$16 billion initial public offering, have disproportionately high investments in the social-media company, leaving fund shareholders exposed to the stock's big drop since its May 18 IPO.

## Content not Available

The video you requested cannot be displayed on this website. WSJ\_Live has limited its access to Dailymotion. [Watch it now.](#)

[Morgan Stanley Bets Big on Facebook](#) by [WSJ Live](#)

New data show that eight of the top nine U.S. mutual funds with Facebook shares as a percentage of total assets are run by Morgan Stanley's asset-management arm, according to fund tracker Morningstar Inc.

Morgan Stanley had a crucial role in lining up orders for Facebook as the social-media company prepared to go public. It helped advise Facebook executives to increase the size and price of the IPO, despite warnings the company was making about its profit outlook. The New York securities firm, which declined to comment, took in \$200 million in underwriting fees and trading profits,

according to regulatory filings and people involved in the deal.

The Morgan Stanley funds that have Facebook shares got many of them before the IPO at prices well below the \$38 offering price.

That means that fund shareholders may still have paper gains on their Facebook purchases, depending on when the fund bought their original stake. It also means the funds have been unable to sell any of their pre-IPO holdings.

The company's mutual funds have made large bets on other big-name technology companies in recent years, including bets on [Apple Inc.](#), AAPL +1.48% [Amazon.com Inc.](#) AMZN -1.06% and [LinkedIn Corp.](#) LNKD +0.14% whose values have all surged this year.

## The Funds That Own Facebook

Hundreds of mutual funds have stakes in the social media company. See a list and sort by percentage of fund assets devoted to Facebook, and by absolute and relative performance.

Click here for an Excel file containing all four sections of the table below: [GoogleDocs](#) | [XLS file](#)



August 24, 2012

## The Funds That Own Facebook

Hundreds of mutual funds have stakes in the social media company. Click column headers to sort by percentage of fund assets devoted to Facebook and by absolute relative performance.

<< first < prev 1 **2 (#)** 3 (#) 4 (#) next > (#) last >> (#)

Fund Name (yui-dt0-href-col 0)	Ticker (yui-dt0-href-col 1)	Total Facebook Weight (yui-dt0-href-col 2)	Total Investment as of portfolio date (yui-dt0-href-col 3)	July 2012 Return (yui-dt0-href-col 4)	July % rank against similar funds (yui-dt0-href-col 5)	Year-to-date Return (yui-dt0-href-col 6)	Year-to-date % rank against like funds (yui-dt0-href-col 7)	One-year return (yui-dt0-href-col 8)	One-year % rank against like funds (yui-dt0-href-col 9)
Morgan Stanley Inst Focus Grow th I	MSAGX	7.77%	\$28,777,414	-2.98%	98%	9.64%	90%	8.33%	99%
Morgan Stanley Focus Grow th B	AMOBX	7.72%	\$1,586,239,713	-3.08%	98%	8.63%	94%	7.06%	99%
Morgan Stanley Inst Opportunity H	MEGHX	7.39%	\$244,919,024	-3.91%	99%	6.71%	98%	10.10%	98%
Morgan Stanley Inst Advantage H	MARHX	6.71%	\$12,159,351	-1.57%	96%	11.96%	71%	21.88%	77%
Morgan Stanley Institutional Grow th I	MSEQX	6.63%	\$847,917,689	-2.33%	97%	11.34%	78%	12.88%	97%
Transamerica Capital Grow th A	IALAX	6.58%	\$746,167,025	-2.39%	98%	10.35%	85%	11.62%	97%
Morgan Stanley Multi Cap Grow th B	CPOBX	6.42%	\$313,515,817	-2.33%	97%	7.93%	96%	8.32%	99%
Morgan Stanley Inst Global Opportunity I	MGGIX	6.42%	\$15,221,935	-3.96%	98%	4.98%	93%	3.77%	93%
Morgan Stanley Inst Gbl Advantage I	MIGIX	5.19%	\$2,513,921	-0.36%	86%	13.94%	10%	19.13%	9%
Turner Concentrated Gr Investor	TTOPX	5.00%	\$35,255,772	-4.20%	99%	9.28%	92%	14.60%	96%
Morgan Stanley Inst Gbl Discovery I	MLDIX	4.79%	\$5,032,255	-1.53%	93%	11.60%	29%	15.92%	31%
Goldman Sachs Technology Tollkeeper A	GITAX	2.85%	\$358,167,660	-2.66%	92%	17.63%	26%	28.63%	29%
Turner Global Opportunities Instl	TGLBX	2.32%	\$1,420,185	-1.11%	91%	9.89%	52%	16.77%	23%
Chesapeake Core Grow th	CHCGX	2.23%	\$31,550,392	0.20%	66%	16.83%	12%	28.85%	19%
Chesapeake Grow th Instl	CHESX	2.15%	\$10,660,814	-1.39%	70%	15.84%	2%	23.82%	46%
Saratoga Large Capitalization Grow th I	SLCGX	1.73%	\$20,539,302	0.63%	46%	12.43%	65%	26.38%	40%
Lord Abbett Grow th Leaders A	LGLAX	1.67%	\$23,284,142	-0.78%	90%	10.58%	84%	22.02%	76%
Tocqueville Opportunity	TOPPX	1.61%	\$68,606,152	-2.15%	77%	12.18%	25%	25.75%	45%
Goldman Sachs Concentrated Grow th A	GCGAX	1.60%	\$176,037,973	1.77%	7%	17.33%	9%	28.74%	20%
American Independence Large Cap Grow th I	A.FLX	1.59%	\$5,723,812	-3.24%	99%	1.67%	99%	10.15%	98%
Eagle Capital Appreciation A	HRCPX	1.58%	\$312,936,069	1.75%	8%	17.64%	7%	27.76%	26%
Loomis Sayles Grow th Y	LSGRX	1.58%	\$137,102,956	1.09%	27%	13.02%	59%	26.08%	42%
Sands Capital Global Grow th Inst	SCMGX	1.55%	\$26,411,222	-0.16%	84%	12.51%	18%	18.99%	10%
Firsthand Technology Opportunities	TEFQX	1.52%	\$83,809,180	2.91%	1%	17.78%	24%	15.43%	93%
Touchstone Sands Capital Select Grow th Z	PTSGX	1.51%	\$2,650,677,414	0.34%	61%	20.80%	3%	34.98%	2%
Touchstone Sands Capital Inst Gr	CISGX	1.50%	\$1,879,329,652	0.36%	60%	21.45%	2%	35.72%	2%
Turner Large Grow th Institutional	TTMEX	1.36%	\$254,252,990	-0.57%	86%	11.79%	73%	21.25%	80%
Columbia Global Extended Alpha A	RTAAX	1.36%	\$18,990,332	1.43%	34%	8.50%	73%	13.66%	59%
Invesco Leisure Investor	FLISX	1.25%	\$362,284,050	-2.50%	83%	18.34%	12%	29.20%	79%
Invesco Technology Sector B	FOBX	1.19%	\$103,441,217	-1.45%	81%	12.59%	67%	28.04%	34%
AllianceBern Global Thematic Gr A	ALTFX	1.17%	\$830,246,855	-3.98%	99%	5.56%	91%	-0.55%	95%
Invesco Technolog	FTCHX	1.17%	\$709,896,602	-1.29%	71%	12.27%	69%	25.97%	44%

Investor	Fund	Assets	Assets	Assets	Assets	Assets	Assets	Assets	Assets
Artisan Global Opportunities Inv	ARTRX	1.15%	\$238,682,629	2.30%	12%	22.11%	1%	26.59%	1%
Baron Global Advantage Institutional	BGAIX	1.11%	\$2,313,424	-1.64%	94%	N/A	N/A	N/A	N/A
FL Large-Cap Growth P	N/A	1.08%	\$125,638,896	-0.21%	80%	16.11%	19%	27.24%	31%
Invesco Van Kampen American Franchise A	VAFAX	1.04%	\$5,607,536,462	-0.25%	81%	12.63%	62%	19.20%	89%
Invesco Constellation A	CSTGX	1.04%	\$2,462,252,859	-0.22%	80%	11.61%	75%	17.55%	93%
Invesco Van Kampen Mid Cap Gr A	VGRAX	1.04%	\$1,891,989,133	-1.72%	78%	8.66%	75%	19.77%	74%
Invesco Dynamics Inv	FIDYX	1.02%	\$821,481,822	-1.76%	80%	9.18%	70%	21.21%	68%
T. Rowe Price Global Stock	PRGSX	1.00%	\$513,696,057	0.12%	78%	9.77%	54%	11.82%	68%
JHancock US Global Leaders Gr A	USGLX	0.99%	\$570,665,220	0.38%	59%	16.58%	14%	33.99%	3%
T. Rowe Price Media & Telecommunications	PRMTX	0.97%	\$2,176,042,473	1.34%	75%	20.59%	12%	28.47%	12%
Hodges Pure Contrarian Retl	HGPCX	0.95%	\$6,538,442	-0.27%	28%	19.01%	2%	20.88%	77%
T. Rowe Price Science & Tech	PRSCX	0.93%	\$2,691,539,999	-3.08%	96%	7.42%	93%	15.44%	92%
VALIC Company I Science & Technology	VCSTX	0.93%	\$239,494,861	-0.85%	51%	13.67%	58%	21.83%	64%
Hartford Growth Opportunities B	HGOBX	0.91%	\$1,878,737,839	0.00%	74%	20.86%	3%	25.27%	48%
Oppenheimer Main Street A	MSIGX	0.90%	\$5,199,383,488	2.20%	7%	14.49%	16%	30.19%	6%
Hartford Growth Opportunities HLS IA	HAGOX	0.89%	\$1,068,479,670	0.14%	69%	21.83%	2%	26.91%	35%
MassMutual Premier	MSSAX	0.87%	\$159,288,656	2.21%	7%	14.29%	18%	29.78%	7%

Still, the Morgan Stanley funds' large stakes raise questions about whether the firm's role as lead underwriter influenced decisions.

A large investment bank that simultaneously buys and sells shares in any company "is in this conflicted position," said Frank Partnoy, a law professor at the University of San Diego who worked for Morgan Stanley in the 1990s. "This time it didn't work out."

The funds span the \$1.6 billion Focus Growth fund to the \$2.5 million Institutional Global Advantage fund.

Morgan Stanley's funds don't appear to have violated Securities and Exchange Commission rules limiting investments in offerings underwritten by an affiliate. SEC rules allow bank-affiliated mutual funds to participate in offerings in which the bank's investment bankers are advising the company, as long as the fund managers don't buy more than 25% of the deal and they buy the shares from a different bank.

The concentration of Morgan Stanley's funds stands out when compared with funds operated by other large institutional holders of Facebook stock.

Morgan Stanley Focus Growth Portfolio had 5.7% of its assets in Facebook shares as of July 31, according to Morgan Stanley's website, while Morgan Stanley Institutional Opportunity Portfolio had 5.5% and Morgan Stanley Institutional Growth Portfolio had 4.8%. Others among the eight Morgan Stanley mutual funds range between 3.6% and 4.6%. Those proportions ranged between 5% and 7.8% on June 30, according to the most recent Morningstar data that included other fund families.

"It's surprising that so many Morgan Stanley affiliated funds out of the thousands of mutual funds show up as having

extremely big weights," said Jay Ritter, a professor of finance at the University of Florida.

Morgan Stanley isn't the largest institutional holder of Facebook.

Larger holders by dollar value include Fidelity Investments, [T. Rowe Price Group](#) Inc. TROW -0.79% and Goldman Sachs Asset Management, a unit of underwriter [Goldman Sachs Group](#) Inc. GS -0.24% Goldman also owned Facebook shares before its IPO

Goldman's most concentrated mutual fund position in Facebook was the Technology Tollkeeper fund, with Facebook making up 2.85% of its portfolio as of the end of June.

No mutual funds operated by Fidelity or T. Rowe Price, two other large institutional holders, publicly reported holding more than 1% of their portfolios in Facebook through June.

Many of the Morgan Stanley funds are sold to institutions only, and require a \$5 million minimum investment.

Morgan Stanley Multicap Growth Fund—one fund open to retail investors, including Morgan Stanley Smith Barney brokers—had a stake in Facebook as early as November 2010, when Facebook shares were valued at about \$13. They closed Thursday at \$19.44, down 49% since the IPO.

In June, a commentary on Morgan Stanley's fund website noted that Facebook and other technology stocks were "the leading detractor in the portfolio this quarter," attributing the decline in Facebook shares "to post-IPO volatility."

Under SEC rules, mutual fund managers also are bound by fiduciary duties to look out for their investors' interests over their own.

---

Read More

- [Deal Journal: Who Else Has a Big Bet on Facebook?](#)
- [Nasdaq's Facebook Plan Under Fire](#)

There's no sign that fund managers at Morgan Stanley bought Facebook shares because of the firm's underwriting relationship with Facebook, or to help curry favor with Facebook executives who chose Morgan Stanley for a key underwriting assignment in the spring IPO.

Mr. Ritter cited "psychological factors" as a possible explanation for the large investments, driven by the fact that many of the funds owned a big chunk of Facebook shares before the company sold shares to the public.

"There's a tendency to fall in love with what you've got rather than stepping back," said Mr. Ritter. Many Morgan Stanley funds added to their pre-public stakes during the month of the IPO—a sign, he said, that "they were drinking the Kool-Aid and became true believers."

Morgan Stanley has streamlined its mutual fund business under Gregory Fleming, who runs both the firm's asset management and wealth management units. Morgan Stanley's asset management at the end of June managed \$311 billion and produced \$456 million in revenues.

Morgan Stanley funds with the strongest liking for Facebook are overseen by Dennis Lynch, the firm's head of growth investing. A Morgan Stanley spokesman declined to comment on behalf of Mr. Lynch.

Write to Aaron Lucchetti at [aaron.lucchetti@wsj.com](mailto:aaron.lucchetti@wsj.com) and Telis Demos at [Telis.Demos@wsj.com](mailto:Telis.Demos@wsj.com)

Source: [The Wall Street Journal Online](#)



**THE WALL STREET JOURNAL**  
WSJ.com

August 24, 2012, 2:18 PM ET

# Who Else Has a Big Bet on Facebook

By Telis Demos

We [reported this morning about the concentration](#) of Facebook stock in the portfolio of one group of investors, several mutual funds operated by Morgan Stanley Asset Management. But that is not where the concentration of Facebook stock ends.



AFP/Getty Images

According to fresh data from Ipreo, which has tallied up the public filings by all investors, a relatively large chunk of Facebook stock just three months after its \$16 billion IPO in May is held by the company's 10 largest institutional investors (that excludes insiders, like CEO Mark Zuckerberg, and the early VC investors, like Accel Partners).

The top 10 "accounts," in banker-speak, represent about 50% of Facebook's institutional ownership, according to Ipreo, the capital markets data firm. That tops the 42% concentration for the top 10 institutions for all second quarter tech IPOs three months after they went public. Across more comparable \$1 billion-plus IPOs since 2010, the concentration is even lighter: The top 10 institutional accounts held 32% of those companies' shares.

This data, keep in mind, does not tell us who bought the IPO. That's a closely guarded secret held by the lead underwriters. These figures are based on public disclosures as of June 30. They are at best a proxy for how the IPO was actually distributed.

So who are the biggest betters — by total number of shares, not necessarily by weighting within the fund — on Facebook? Morgan Stanley Asset Management is only the fifth largest holder by that measure, according to Ipreo. Above them are Goldman Sachs Asset Management, Baillie Gifford & Company, Fidelity Investments, and T. Rowe Price Group Inc. Rounding out the top 10 are BlackRock Inc., Sands Capital Management LLC, Jennison Associates LLC, The Vanguard Group Inc. and Capital Research Global Advisors Inc.

Some of those investors were big pre-IPO holders. Goldman Sachs famously marketed a fund with pre-IPO Facebook stock to international investors, which accounts for a big chunk of its holdings. T. Rowe Price and Fidelity also bought in before the IPO. The point here is that they all may still be sitting on Facebook stock gains, depending on when exactly they got into the stock.

Others, however, appear to have gotten in primarily via the IPO, or after it began trading. That includes Baillie Gifford, an Edinburgh-based fund management giant that manages assets of £76.0 billion (\$120 billion). They are a sub-advisor to some large fund management families, like Vanguard, but also manage money on behalf of giant pension funds such as the California Public Employees' Retirement System (CALPERS), the New York City Police Pension Fund and the Korea National Pension Service, according to their website. The firm did not return requests for an interview.

Some of the big investors are also there just because they have to be. BlackRock and Vanguard operate many index funds that may have bought Facebook stock solely because it likely will be a member someday of indexes such as the S&P 500 and Nasdaq 100, and is already in indexes such as the Russell 1000.

What speaks loudly are the absences of firms that are typically very big holders of recently IPO'd companies. Citadel Advisors, which bought 17 other second-quarter IPOs according to Ipreo, owned just 167,164 Facebook shares at the end of June. Wellington Management Company LLP and Lord Abbett & Company LLC, which bought 11 second quarter IPOs, both held fewer than 1m shares. For context, Baillie Gifford reported holding 19 million shares.

RANK	NAME	TOTAL AJM	FB SHARES AS OF JUNE 30
1	Goldman Sachs Asset Management, L.P. (U.S.)	82,329.1	36,634,486.0
2	Baillie Gifford & Company	60,809.1	19,380,440.0
3	Fidelity Management & Research Company	544,656.5	18,774,915.0
4	T. Rowe Price Associates, Inc.	338,744.6	18,663,997.0
5	Morgan Stanley Investment Management, Inc. (U.S.)	54,113.2	16,362,788.0
6	BlackRock Fund Advisors	768,143.8	11,690,656.0
7	Sands Capital Management, LLC	22,157.4	11,649,292.0
8	Jennison Associates, LLC	80,316.4	9,691,825.0
9	The Vanguard Group, Inc.	908,526.5	9,582,480.0
10	Capital Research Global Investors (U.S.)	366,059.2	8,273,200.0

Copyright 2014 Dow Jones & Company, Inc. All Rights Reserved

This copy is for your personal, non-commercial use only. Distribution and use of this material are governed by our [Subscriber Agreement](#) and by copyright law. For non-personal use or to order multiple copies, please contact Dow Jones Reprints at 1-800-843-0008 or visit [www.djreprints.com](http://www.djreprints.com)

# Fidelity Contrafund 12-31-2012

FCNTX

# Fidelity Contrafund K 12-31-2012

FCNKX

FCNTX and/or FCNKX held by **Leader v. Facebook** judges & Obama administration officials.

1. John G. Roberts, Jr., Supreme Court
2. Kimberly A. Moore, Federal Circuit
3. Evan J. Wallach, Federal Circuit
4. Howard K. Koh, Health & Human Services
5. Eric H. Holder, Attorney General
6. John J. Sullivan, Federal Election Commission
7. Carmel M. Martin, Education
8. Ivan K. Fong, Homeland Security
9. Alison J. Nathan, White House
10. Denis R. McDonough, White House

Other Fidelity "dark pool" funds held by judges and Obama cabinet:

1. Leonard P. Stark, Dist. Ct. Del.
2. Stephen G. Breyer, Sup. Ct.
3. Clarence Thomas, Sup. Ct.
4. Rebecca M. Blank, Com. Sec., USPTO
5. Cameron F. Kerry, Com. GC, USPTO
6. Timothy Geitner, Treas. Sec.
7. Steven Chu, Energ. Sec.
8. David S. Kris, Just.
9. Donald M. Remy, Army

101 Obama Cabinet Members & 11 Federal Judges involved with **Leader v. Facebook** hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

## Summary of Facebook conflicts of interests.

Code of Conduct for United States Judges:

**Yellow Highlight** = Notorious Facebook collaborator

**"Avoid even the appearance of impropriety."**

No.	Conflict	Notorious Facebook collaborators in whom Fidelity Contrafund also holds shares and other rights	Shares	Value (000s)
1	Leader* patent theft	Accenture PLC Class A <sup>a</sup>	12,015,464	\$799,028
2	Leader patent theft	athenahealth, Inc. (a) <sup>b</sup>	1,371,392	100,729
3	Leader patent theft	Boston Scientific Corp. (a) <sup>c</sup>	956,300	5,480
4	FB Dark Pools	Charles Schwab <sup>d</sup>	997,500	14,324
5	Accel Partners	Dropbox, Inc. Series A (h) <sup>e</sup>	1,260,898	11,410
6	Accel Partners	Dropbox, Inc. (h) <sup>e</sup>	5,464,028	49,445
7	Microsoft	Expedia, Inc. (Microsoft) <sup>f</sup>	644,487	39,604
8	Patent Infringer	Facebook, Inc. Class A <sup>g</sup>	24,588,325	654,787
9	FB Dark Pools	Fidelity Cash Central Fund, 0.18% (b) <sup>h</sup>	1,072,093,617	1,072,094
10	FB Dark Pools	Fidelity National Information Services, Inc. <sup>h</sup>	4,527,299	157,595
11	FB Dark Pools	Fidelity Securities Lending Cash Central Fund, 0.18% (b)(c) <sup>h</sup>	218,692,235	218,692
12	FB Dark Pools	Goldman Sachs Group, Inc. <sup>i</sup>	347,800	44,365
13	Leader patent theft	IBM Corp. <sup>j</sup>	915,236	175,313
14	FB Dark Pools	JPMorgan Chase & Co. <sup>k</sup>	4,560,232	200,513
15	Leader patent theft	LinkedIn Corp. (a) <sup>l</sup>	2,244,889	257,758
16	FB Dark Pools	Morgan Stanley <sup>m</sup>	2,406,700	46,016
17	FB Dark Pools	State Street Corp. <sup>n</sup>	2,594,400	121,963
18	FB Dark Pools	T. Rowe Price Group, Inc. <sup>o</sup>	275,000	17,911
19	Leader patent theft	Tesla Motors, Inc. (a) <sup>p</sup>	1,968,741	66,681
20	Accel Partners	Wal-Mart Stores, Inc. <sup>q</sup>	13,839,600	944,276
21	FB Dark Pools	Workday, Inc. <sup>r</sup>	1,037,800	56,560
22	FB Dark Pools	Workday, Inc. (h) <sup>r</sup>	1,223,783	60,027
		<b>TOTAL</b>		<b>\$5,103,105</b>

\* Leader Technologies, Inc., Columbus, Ohio, U.S. Patent No. 7,139,761.

# Fidelity Contrafund 12-31-2012

FCNTX

# Fidelity Contrafund K 12-31-2012

FCNKX

FCNTX and/or FCNKX held by **Leader v. Facebook** judges & Obama administration officials.

1. John G. Roberts, Jr., Supreme Court
2. Kimberly A. Moore, Federal Circuit
3. Evan J. Wallach, Federal Circuit
4. Howard K. Koh, Health & Human Services
5. Eric H. Holder, Attorney General
6. John J. Sullivan, Federal Election Commission
7. Carmel M. Martin, Education
8. Ivan K. Fong, Homeland Security
9. Alison J. Nathan, White House
10. Denis R. McDonough, White House

Other Fidelity "dark pool" funds held by judges and Obama cabinet:

1. Leonard P. Stark, Dist. Ct. Del.
2. Stephen G. Breyer, Sup. Ct.
3. Clarence Thomas, Sup. Ct.
4. Rebecca M. Blank, Com. Sec., USPTO
5. Cameron F. Kerry, Com. GC, USPTO
6. Timothy Geitner, Treas. Sec.
7. Steven Chu, Energ. Sec.
8. David S. Kris, Just.
9. Donald M. Remy, Army

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

## Common Stocks - 98.7%

	Shares	Value (000s)
<b>CONSUMER DISCRETIONARY - 20.0%</b>		
<b>Automobiles - 0.2%</b>		
Hyundai Motor Co.	397,072	\$ 82,388
Tesla Motors, Inc. (a)	1,968,741	66,681
		149,069
<b>Internet &amp; Catalog Retail - 2.8%</b>		
Amazon.com, Inc. (a)	5,901,237	1,482,037
Expedia, Inc.	644,487	39,604
Liberty Media Corp.:		
Interactive Series A (a)	2,547,100	50,127
CVS Caremark Corp.	10,048,000	485,821
Fresh Market, Inc. (a)	1,452,437	69,848
Wal-Mart Stores, Inc.	13,839,600	944,276
Whole Foods Market, Inc.	661,350	60,401
<b>Health Care Equipment &amp; Supplies - 1.0%</b>		
Baxter International, Inc.	2,948,000	196,514
Boston Scientific Corp. (a)	956,300	5,480
CareFusion Corp. (a)	621,900	17,774
<b>FINANCIALS - continued</b>		
<b>Capital Markets - continued</b>		
Charles Schwab Corp.	997,500	\$ 14,324
Goldman Sachs Group, Inc.	347,800	44,365
Morgan Stanley	2,406,700	46,016
State Street Corp.	2,594,400	121,963
T. Rowe Price Group, Inc.	275,000	17,911
		261,849
<b>Diversified Financial Services - 0.5%</b>		
Citigroup, Inc.	4,962,702	196,324
JPMorgan Chase & Co.	4,560,232	200,513
Kotak Mahindra Bank Ltd.	1,183,309	14,141
		410,978
<b>Health Care Technology - 0.7%</b>		
athenahealth, Inc. (a)	1,371,392	100,729
Cerner Corp. (a)	6,251,149	485,339

# Fidelity Contrafund 12-31-2012

FCNTX

# Fidelity Contrafund K 12-31-2012

FCNKX

FCNTX and/or FCNKX held by **Leader v. Facebook** judges & Obama administration officials.

1. John G. Roberts, Jr., Supreme Court
2. Kimberly A. Moore, Federal Circuit
3. Evan J. Wallach, Federal Circuit
4. Howard K. Koh, Health & Human Services
5. Eric H. Holder, Attorney General
6. John J. Sullivan, Federal Election Commission
7. Carmel M. Martin, Education
8. Ivan K. Fong, Homeland Security
9. Alison J. Nathan, White House
10. Denis R. McDonough, White House

Other Fidelity "dark pool" funds held by judges and Obama cabinet:

1. Leonard P. Stark, Dist. Ct. Del.
2. Stephen G. Breyer, Sup. Ct.
3. Clarence Thomas, Sup. Ct.
4. Rebecca M. Blank, Com. Sec., USPTO
5. Cameron F. Kerry, Com. GC, USPTO
6. Timothy Geitner, Treas. Sec.
7. Steven Chu, Energ. Sec.
8. David S. Kris, Just.
9. Donald M. Remy, Army

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

## Electronic Equipment & Components - 0.7%

Amphenol Corp. Class A (e)	9,418,529	609,379
----------------------------	-----------	---------

## Internet Software & Services - 8.3%

Akamai Technologies, Inc. (a)	876,731	35,867
Constant Contact, Inc. (a)(d)	1,038,840	14,762
Cornerstone OnDemand, Inc. (a)	1,906,002	56,284
Dropbox, Inc. (h)	5,464,028	49,445
eBay, Inc. (a)	16,805,428	857,413
Equinix, Inc. (a)	690,600	142,402
ExactTarget, Inc.	1,732,500	34,650
Facebook, Inc. Class A	24,588,325	654,787
Google, Inc. Class A (a)	6,291,877	4,463,269
LinkedIn Corp. (a)	2,244,889	257,758
MercadoLibre, Inc. (d)	479,359	37,663
Rackspace Hosting, Inc. (a)	916,400	68,061
Web.com Group, Inc. (a)	193,103	2,858
Yahoo!, Inc. (a)	17,717,200	352,572
		7,027,791

## IT Services - 5.7%

Accenture PLC Class A	12,015,464	799,028
Alliance Data Systems Corp. (a)(e)	2,731,011	395,341
Cognizant Technology Solutions Corp. Class A (a)	479,600	35,514
Fidelity National Information Services, Inc.	4,527,299	157,595
Fiserv, Inc. (a)	3,073,955	242,935
FleetCor Technologies, Inc. (a)	812,251	43,577
Gartner, Inc. Class A (a)	362,200	16,668
IBM Corp.	915,236	175,313
MasterCard, Inc. Class A	2,603,058	1,278,830
Paychex, Inc.	253,100	7,882
Syntel, Inc.	28,841	1,546
Vantiv, Inc.	132,971	2,715
Visa, Inc. Class A	10,661,179	1,616,022

4,772,966

# Fidelity Contrafund 12-31-2012

FCNTX

# Fidelity Contrafund K 12-31-2012

FCNKX

FCNTX and/or FCNKX held by **Leader v. Facebook** judges & Obama administration officials.

1. John G. Roberts, Jr., Supreme Court
2. Kimberly A. Moore, Federal Circuit
3. Evan J. Wallach, Federal Circuit
4. Howard K. Koh, Health & Human Services
5. Eric H. Holder, Attorney General
6. John J. Sullivan, Federal Election Commission
7. Carmel M. Martin, Education
8. Ivan K. Fong, Homeland Security
9. Alison J. Nathan, White House
10. Denis R. McDonough, White House

Other Fidelity "dark pool" funds held by judges and Obama cabinet:

1. Leonard P. Stark, Dist. Ct. Del.
2. Stephen G. Breyer, Sup. Ct.
3. Clarence Thomas, Sup. Ct.
4. Rebecca M. Blank, Com. Sec., USPTO
5. Cameron F. Kerry, Com. GC, USPTO
6. Timothy Geitner, Treas. Sec.
7. Steven Chu, Energ. Sec.
8. David S. Kris, Just.
9. Donald M. Remy, Army

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

## Software - 3.0%

Splunk, Inc.	1,301,088	37,758
Symantec Corp. (a)	8,309,100	156,294
Trion World Network, Inc. warrants 8/10/17 (a)(h)	124,282	0*
Ultimate Software Group, Inc. (a)	614,846	58,048
VMware, Inc. Class A (a)	1,141,600	107,470
Workday, Inc.	1,037,800	56,560
Workday, Inc. (h)	1,223,783	60,027

## INFORMATION TECHNOLOGY - 0.0%

### Internet Software & Services - 0.0%

Dropbox, Inc. Series A (h)	1,260,898	11,410
----------------------------	-----------	--------

## Other Affiliated Issuers

An affiliated company is a company in which the Fund has ownership of at least 5% of the voting securities. Fiscal year to date transactions with companies which are or were affiliates are as follows:

### Affiliate

(Amounts in thousands)	Value, beginning of period	Purchases	Sales Proceeds	Dividend Income	Value, end of period
Alliance Data Systems Corp.	\$ 156,000	\$ 152,954	\$ -	\$ -	\$ 395,341
Allot Communications Ltd.	-	53,271	-	-	37,894
Amphenol Corp.					
Class A	506,556	70,663	159,917	4,031	609,379
athenahealth, Inc.	45,749	131,579	81,322	-	-
Avion Gold Corp.	59,448	-	3,525	-	-
B2Gold Corp.	83,805	15,738	-	-	112,214
B2Gold Corp. (144A)	17,807	-	-	-	20,937

# Fidelity Contrafund 12-31-2012

FCNTX

# Fidelity Contrafund K 12-31-2012

FCNKX

FCNTX and/or FCNKX held by **Leader v. Facebook** judges & Obama administration officials.

1. John G. Roberts, Jr., Supreme Court
2. Kimberly A. Moore, Federal Circuit
3. Evan J. Wallach, Federal Circuit
4. Howard K. Koh, Health & Human Services
5. Eric H. Holder, Attorney General
6. John J. Sullivan, Federal Election Commission
7. Carmel M. Martin, Education
8. Ivan K. Fong, Homeland Security
9. Alison J. Nathan, White House
10. Denis R. McDonough, White House

Other Fidelity "dark pool" funds held by judges and Obama cabinet:

1. Leonard P. Stark, Dist. Ct. Del.
2. Stephen G. Breyer, Sup. Ct.
3. Clarence Thomas, Sup. Ct.
4. Rebecca M. Blank, Com. Sec., USPTO
5. Cameron F. Kerry, Com. GC, USPTO
6. Timothy Geitner, Treas. Sec.
7. Steven Chu, Energ. Sec.
8. David S. Kris, Just.
9. Donald M. Remy, Army

101 Obama Cabinet Members & 11 Federal Judges involved with **Leader v. Facebook** hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

## Relationship to Facebook (Conflict of Interest):

No.	Entity/Person	Description of the relationship to Facebook principals
a.	<b>Accenture</b>	<p>Appointed to replace CGI Federal as contractor responsible for HealthCare.gov. This appointment appears to be out of one Facebook cartel pocket (Michelle Obama (CGI Federal), Todd Y. Park, Robert Kocher, Ann H. Lamont) and into another cartel participant. The site continues to make intimate use of Facebook and <b>Leader Technologies' social networking invention</b>, including the false claims that the technology is "open source."</p> <p>"Accenture to Take Over Fixing HealthCare.gov Website" by Stephanie Armour, <i>The Wall Street Journal</i>, Jan. 12, 2014  <a href="http://online.wsj.com/news/articles/SB10001424052702303819704579316944287311118">http://online.wsj.com/news/articles/SB10001424052702303819704579316944287311118</a>.</p>
b.	<b>athenahealth Inc.</b>	<p>Founded by Todd Y. Park, <b>Barack Obama's current U.S. Chief Technology Officer</b>, former chief technology officer at U.S. Health &amp; Human Services, chief architect of HealthCare.gov. athenahealth [sic] makes claims that social networking technology is "open source" without justification.</p> <p>Robert Kocher MD, Pres. Obamacare architect and member of the National Economic Council led by <b>Lawrence "Larry" Summers</b> is a director of U.S. CTO <b>Todd Y. Park's</b> Castlight Health. Park's bother David Y. Park is chief operating officer of athenahealth. Ann H. Lamont, Meritech Management, a large Facebook investor, is also a Castlight Health director.</p> <p>Obama's Chief Tech Officer Todd Y. Park Mired in Conflicts of Interest - Park misled the House Oversight Committee about his knowledge and role in HealthCare.gov" by <i>Americans For Innovation</i>, Nov. 15, 2013  <a href="http://americans4innovation.blogspot.com/2013/11/obamas-chief-tech-">http://americans4innovation.blogspot.com/2013/11/obamas-chief-tech-</a> </p>

# Fidelity Contrafund 12-31-2012

FCNTX

# Fidelity Contrafund K 12-31-2012

FCNKX

FCNTX and/or FCNKX held by **Leader v. Facebook** judges & Obama administration officials.

1. John G. Roberts, Jr., Supreme Court
2. Kimberly A. Moore, Federal Circuit
3. Evan J. Wallach, Federal Circuit
4. Howard K. Koh, Health & Human Services
5. Eric H. Holder, Attorney General
6. John J. Sullivan, Federal Election Commission
7. Carmel M. Martin, Education
8. Ivan K. Fong, Homeland Security
9. Alison J. Nathan, White House
10. Denis R. McDonough, White House

Other Fidelity "dark pool" funds held by judges and Obama cabinet:

1. Leonard P. Stark, Dist. Ct. Del.
2. Stephen G. Breyer, Sup. Ct.
3. Clarence Thomas, Sup. Ct.
4. Rebecca M. Blank, Com. Sec., USPTO
5. Cameron F. Kerry, Com. GC, USPTO
6. Timothy Geitner, Treas. Sec.
7. Steven Chu, Energ. Sec.
8. David S. Kris, Just.
9. Donald M. Remy, Army

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

		<a href="http://officer-todd-y-park.html">officer-todd-y-park.html</a> >.
c.	<b>Boston Scientific</b>	<p>Site of a Leader Technologies beta testing site in the fall of 2003 for its invention, now called "social networking," where companies owned by Accel Partners LLP elicited trade secrets information just a month before Mark Zuckerberg hacked into the Harvard House sites on Oct. 28, 2003. Several months later, Facebook was on the market, supported by <b>Facebook's</b> largest shareholder and director, Accel Partners, James W. Breyer, Managing Partner, along with Facebook director Reid Hoffman, also CEO of LinkedIn, and along with one of <b>Facebook's</b> largest shareholders and director, Peter Thiel.</p> <p><i>See Leader Technologies, Inc. v. Facebook, Inc.</i>, 08-cv-862-JJF-LPS (D.Del. 2008) Trial Transcripts; <i>See also Leader v. Facebook</i> FULL DOCKET Case 08-cv-862 JJF/LPS (D.Del. 2008) &lt;<a href="http://www.scribd.com/doc/61256189/Leader-v-Facebook-FULL-DOCKET-Case-08-cv-862-JJF-LPS-D-Del-2008">http://www.scribd.com/doc/61256189/Leader-v-Facebook-FULL-DOCKET-Case-08-cv-862-JJF-LPS-D-Del-2008</a>&gt;.</p>
d.	<b>Charles Schwab</b>	<p>Given the number of funds (Fidelity, T.RowePrice, Blackrock, Goldman Sachs, Morgan Stanley, JPMorgan, etc.) in which Schwab invests co-terminously with various members of the Facebook cartel, a reasonable person will assume by inference that Schwab has inside knowledge of which funds would benefit disproportionately by the Facebook IPO et al.</p>
e.	<b>Dropbox, Inc.</b>	<p>This company is funded by <b>Facebook's former director and largest shareholder</b> James W. Breyer, Accel Partners LLP, and Goldman Sachs, among others.</p> <p><a href="http://www.crunchbase.com/company/dropbox">http://www.crunchbase.com/company/dropbox</a></p>
f.	<b>Expedia</b>	<p>Notoriously known to be owned by Microsoft, one of <b>Facebook's</b> largest shareholders. Microsoft is a "Leader" in the "Leaders Circle" at the Federal Circuit Bar Association. Microsoft was formerly represented by Thomas G. Hungar of Gibson Dunn LLP during the <i>Microsoft v. i4i</i> proceedings. Hungar also represented the Federal Circuit judges and the Federal Circuit Bar Association in a 2010 conflicts of interest matter, yet failed to disclose these conflicts of interest when the <i>Leader v. Facebook</i> matter came before the Federal Circuit.</p>

# Fidelity Contrafund 12-31-2012

FCNTX

# Fidelity Contrafund K 12-31-2012

FCNKX

FCNTX and/or FCNKX held by **Leader v. Facebook** judges & Obama administration officials.

1. John G. Roberts, Jr., Supreme Court
2. Kimberly A. Moore, Federal Circuit
3. Evan J. Wallach, Federal Circuit
4. Howard K. Koh, Health & Human Services
5. Eric H. Holder, Attorney General
6. John J. Sullivan, Federal Election Commission
7. Carmel M. Martin, Education
8. Ivan K. Fong, Homeland Security
9. Alison J. Nathan, White House
10. Denis R. McDonough, White House

Other Fidelity "dark pool" funds held by judges and Obama cabinet:

1. Leonard P. Stark, Dist. Ct. Del.
2. Stephen G. Breyer, Sup. Ct.
3. Clarence Thomas, Sup. Ct.
4. Rebecca M. Blank, Com. Sec., USPTO
5. Cameron F. Kerry, Com. GC, USPTO
6. Timothy Geitner, Treas. Sec.
7. Steven Chu, Energ. Sec.
8. David S. Kris, Just.
9. Donald M. Remy, Army

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

Microsoft. The Federal Circuit Bar Association, "Leaders Circle" Webpage, Accessed Sep. 30, 2012 <<http://www.scribd.com/doc/108466240/The-Federal-Circuit-Bar-Association-Leaders-Circle-Webpage-Accessed-Sep-30-2012>>.

## g. Facebook

On July 27, 2010, found guilty of infringing Leader Technologies, Inc. U.S. Patent No. 7,139,761 on 11 of 11 claims. The verdict was split with a ruling of on-sale bar. However, Facebook presented no hard evidence and failed to perform any of the well-settled tests, e.g. *Pfaff Electronics* and *Group One v. Hallmark Cards*. The Federal Circuit affirmed the lower court after rejecting the lower court's arguments for on-sale bar and fabricating new evidence on argument for Facebook in the secrecy of chambers, without a hearing. Chief Justice John G. Roberts refused to take Leader Technologies' Petition for Writ of Certiorari.

Tellingly, the judges in this case hold this Fidelity Contrafund stock, namely Chief Justice John G. Roberts, Federal Circuit Judge Kimberly A. Moore and Federal Circuit Judge Evan J. Wallach.

It is notoriously known that during the pendency of the *Leader v. Facebook* trial, President Obama's political organization via Obama for America and Organizing for America exploited over 47 million "likes" on Facebook, an infringed technology, to raise money and influence voters in the 2008 and 2012 elections.

Petition for Writ of Certiorari *Leader Technologies, Inc., v. Facebook, Inc.* No. 12-617, Nov. 16, 2012 <<http://www.scribd.com/doc/113545399/Petition-for-Writ-of-Certiorari-Leader-Technologies-Inc-v-Facebook-Inc-No-12-617-U-S-Supreme-Court-Nov-16-212-clickable-citations>>.

Organizing for Action: Our Founding Members. ORGANIZING for ACTION. Apr. 12, 2013. Accessed by May 25, 2013 <<http://www.barackobama.com/founding-members>>.

Barack Obama. Facebook Fan Page. Accessed May 25, 2013 <<https://www.facebook.com/barackobama/>>; See also Apr. 16, 2013 capture online <<http://www.scribd.com/doc/144490626/Barack-Obama-Facebook>>.

# Fidelity Contrafund 12-31-2012

FCNTX

# Fidelity Contrafund K 12-31-2012

FCNKX

FCNTX and/or FCNKX held by **Leader v. Facebook** judges & Obama administration officials.

1. John G. Roberts, Jr., Supreme Court
2. Kimberly A. Moore, Federal Circuit
3. Evan J. Wallach, Federal Circuit
4. Howard K. Koh, Health & Human Services
5. Eric H. Holder, Attorney General
6. John J. Sullivan, Federal Election Commission
7. Carmel M. Martin, Education
8. Ivan K. Fong, Homeland Security
9. Alison J. Nathan, White House
10. Denis R. McDonough, White House

Other Fidelity "dark pool" funds held by judges and Obama cabinet:

1. Leonard P. Stark, Dist. Ct. Del.
2. Stephen G. Breyer, Sup. Ct.
3. Clarence Thomas, Sup. Ct.
4. Rebecca M. Blank, Com. Sec., USPTO
5. Cameron F. Kerry, Com. GC, USPTO
6. Timothy Geitner, Treas. Sec.
7. Steven Chu, Energ. Sec.
8. David S. Kris, Just.
9. Donald M. Remy, Army

101 Obama Cabinet Members & 11 Federal Judges involved with **Leader v. Facebook** hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

[Screen-Capture-Apr-16-2013-11-36am-AM-EDT>.](#)

Barack Obama Contributors, 2012 Federal Election Cycle, Cooley Godward Kronish LLP (Facebook attorneys; adviser to Barack Obama on the judicial appointments of Leonard P. Stark and Evan J. Wallach) donors through 12/31/2012 <<http://www.fec.gov/disclosure/pnational.do>>.

h.	Fidelity	Fund manager Robert C. Ketterson is a business and investing partner with <b>Facebook's</b> largest shareholder and former chairman, James W. Breyer, Accel Partners LLC. Breyer and Ketterson served for years as director of the National Venture Capital Association which also included <b>Vanguard's</b> Anne Rockhold (now CFO of Accel Partners LLP) and Ann H. Lamont, director of U.S. CTO Todd Y. <b>Park's</b> companies athenahealth and Castlight Health which are embroiled in current Obamacare and HealthCare.gov scandals. Lamont serves as a director of athenahealth and Castlight Health with Robert Kocher, Obamacare architect and member of the National Economic Council with <b>Lawrence "Larry" Summers</b> , former director of the Council where he oversaw the bailout of Facebook underwriters and large shareholders, Goldman Sachs and Morgan Stanley under the direction of JPMorgan Chase and Jamie Dimon.
i.	Goldman Sachs	<p><b>Facebook's</b> underwriter and large investor, notoriously known. Goldman also received a \$13+ billion 2008 stimulus grant which was overseen by Facebook collaborator <b>Lawrence "Larry" Summers</b>, who had just recently received hundreds of thousands in speaking stipends from Goldman earlier that year, among other perks. Goldman is also notoriously known to be a Moscow, Russia business partner with Russian oligarchs Alisher Usmanov and Yuri Milner. Yuri Milner is a World Bank protégé of Summers and was teamed with Facebook COO Sheryl K. Sandberg.</p> <p>Briefing for Representative Jim Jordan (OH) - HOUSE OVERSIGHT COMMITTEE - American and Russian Opportunists Undermining U.S. Sovereignty and Corrupting U.S. Financial and Judicial Systems, Oct. 19, 2012 &lt;<a href="http://www.scribd.com/doc/110575673/Briefing-for-Representative-Jim-Jordan-OH-HOUSE-OVERSIGHT-COMMITTEE-American-and-Russian">http://www.scribd.com/doc/110575673/Briefing-for-Representative-Jim-Jordan-OH-HOUSE-OVERSIGHT-COMMITTEE-American-and-Russian</a>&gt;</p>

# Fidelity Contrafund 12-31-2012

FCNTX

# Fidelity Contrafund K 12-31-2012

FCNKX

FCNTX and/or FCNKX held by **Leader v. Facebook** judges & Obama administration officials.

1. John G. Roberts, Jr., Supreme Court
2. Kimberly A. Moore, Federal Circuit
3. Evan J. Wallach, Federal Circuit
4. Howard K. Koh, Health & Human Services
5. Eric H. Holder, Attorney General
6. John J. Sullivan, Federal Election Commission
7. Carmel M. Martin, Education
8. Ivan K. Fong, Homeland Security
9. Alison J. Nathan, White House
10. Denis R. McDonough, White House

Other Fidelity “dark pool” funds held by judges and Obama cabinet:

1. Leonard P. Stark, Dist. Ct. Del.
2. Stephen G. Breyer, Sup. Ct.
3. Clarence Thomas, Sup. Ct.
4. Rebecca M. Blank, Com. Sec., USPTO
5. Cameron F. Kerry, Com. GC, USPTO
6. Timothy Geitner, Treas. Sec.
7. Steven Chu, Energ. Sec.
8. David S. Kris, Just.
9. Donald M. Remy, Army

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

		<a href="#">Opportunists-Undermining-U-S-Sovereignty-and-Corruptin&gt;.</a>
j.	IBM	<p>IBM sold Facebook 750 patents during the pendency of <i>Leader v. Facebook</i>. The former Director of the U.S. Patent Office, David J. Kappos, systematically failed to disclose his bias toward Facebook’s and IBM’s interests regarding all matters related to Facebook’s intellectual property claims; neither has USPTO staff. Additionally, Facebook’s patent counsel in these IBM transactions is Fenwick &amp; West LLP who has substantial conflicts of interest since the firm formerly represented Leader Technologies, Inc. in 2002-2003—the company whose social networking technology is being infringed by Facebook.</p> <p>Prior to leaving his post as Director of the Patent Office, David J. Kappos ordered an unprecedented third reexamination of Leader Technologies’ U.S. Patent No. 7,139,761 using arguments identical to those that Facebook lost on at trial and in two previous reexaminations. Magically, the Examiner accepted ALL of Facebook’s arguments the fourth time around and is attempting to invalidate the entire patent, even claims that were not asserted at trial.</p> <p>In addition, former IBMer David J. Kappos established a Patent Office Facebook page for over 10,000 employees during the pendency of the <i>Leader v. Facebook</i> case.</p> <p>Petition for Writ of Certiorari <i>Leader Technologies, Inc., v. Facebook, Inc.</i> No. 12-617, Nov. 16, 2012 &lt;<a href="http://www.scribd.com/doc/113545399/Petition-for-Writ-of-Certiorari-Leader-Technologies-Inc-v-Facebook-Inc-No-12-617-U-S-Supreme-Court-Nov-16-212-clickable-citations">http://www.scribd.com/doc/113545399/Petition-for-Writ-of-Certiorari-Leader-Technologies-Inc-v-Facebook-Inc-No-12-617-U-S-Supreme-Court-Nov-16-212-clickable-citations</a>&gt;; See also PATENT OFFICE REMOVES CRITICAL LEADER V. FACEBOOK DISCLOSURE ITEMS by Americans For Innovation, Aug. 15, 2013 &lt;<a href="http://americans4innovation.blogspot.com/2013/08/uspto-conduct-parallels-foia.html">http://americans4innovation.blogspot.com/2013/08/uspto-conduct-parallels-foia.html</a>&gt;.</p> <p>“Patent Office Removes Critical <i>Leader v. Facebook</i> Disclosure Items” by <i>Americans For Innovation</i>, Aug. 15, 2013 &lt;<a href="http://americans4innovation.blogspot.com/2013/08/uspto-conduct-parallels-foia.html">http://americans4innovation.blogspot.com/2013/08/uspto-conduct-parallels-foia.html</a>&gt;; See also Kathryn W. Siehndel, FOIA Deputy Counsel, U.S. Patent</p>

# Fidelity Contrafund 12-31-2012

FCNTX

# Fidelity Contrafund K 12-31-2012

FCNKX

FCNTX and/or FCNKX held by **Leader v. Facebook** judges & Obama administration officials.

1. John G. Roberts, Jr., Supreme Court
2. Kimberly A. Moore, Federal Circuit
3. Evan J. Wallach, Federal Circuit
4. Howard K. Koh, Health & Human Services
5. Eric H. Holder, Attorney General
6. John J. Sullivan, Federal Election Commission
7. Carmel M. Martin, Education
8. Ivan K. Fong, Homeland Security
9. Alison J. Nathan, White House
10. Denis R. McDonough, White House

Other Fidelity "dark pool" funds held by judges and Obama cabinet:

1. Leonard P. Stark, Dist. Ct. Del.
2. Stephen G. Breyer, Sup. Ct.
3. Clarence Thomas, Sup. Ct.
4. Rebecca M. Blank, Com. Sec., USPTO
5. Cameron F. Kerry, Com. GC, USPTO
6. Timothy Geitner, Treas. Sec.
7. Steven Chu, Energ. Sec.
8. David S. Kris, Just.
9. Donald M. Remy, Army

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

		<p>Office FOIA Response re. <i>Leader v. Facebook</i>, F-13-00218, Aug. 7, 2013 &lt;<a href="http://www.scribd.com/doc/160572991/Patent-Office-FOIA-Response-re-Leader-v-Facebook-F-13-00218-Aug-7-2013">http://www.scribd.com/doc/160572991/Patent-Office-FOIA-Response-re-Leader-v-Facebook-F-13-00218-Aug-7-2013</a>&gt;; also available at &lt;<a href="https://docs.google.com/file/d/0B2SfG2nEsMfqSWQ5SLJkbERjN0U/edit?usp=sharing">https://docs.google.com/file/d/0B2SfG2nEsMfqSWQ5SLJkbERjN0U/edit?usp=sharing</a>&gt; and &lt;<a href="http://www.leader.com/docs/Patent-Office-FOIA-Response-re-Leader-v-Facebook-F-13-00218-Aug-7-2013.pdf">http://www.leader.com/docs/Patent-Office-FOIA-Response-re-Leader-v-Facebook-F-13-00218-Aug-7-2013.pdf</a>&gt;.</p> <p>U.S. PATENT OFFICE PRESS RELEASE ANNOUNCING ITS FACEBOOK PAGE, MAY 20, 2010: "US Patent Office Page on Facebook." USPTO Press Release, May 20, 2010 &lt;<a href="http://www.scribd.com/doc/161914552/US-Patent-Office-Page-on-Facebook-USPTO-Press-Release-May-20-2010">http://www.scribd.com/doc/161914552/US-Patent-Office-Page-on-Facebook-USPTO-Press-Release-May-20-2010</a>&gt;; See also &lt;<a href="https://docs.google.com/file/d/0B2SfG2nEsMfqa3A1YjR1OC1sM3c/edit?usp=sharing">https://docs.google.com/file/d/0B2SfG2nEsMfqa3A1YjR1OC1sM3c/edit?usp=sharing</a>&gt;.</p>
k.	JPMorgan Chase	<p>Notoriously known to be directing the investing activities of Morgan Stanley, T. Rowe Price, Goldman Sachs regarding all things Facebook via Chairman Jamie Dimon. Castlight Health and athenahealth Director Ann H. Lamont is married to <b>Edward "Ned" Lamont</b>, grandson of the founder of JPMorgan, Thomas W. Lamont. Castlight Health and athenahealth are embroiled in the Obamacare and HealthCare.gov scandal. U.S. CTO Todd Y. Park is founder of both athenahealth and Castlight Health. Park's brother, David Y. Park, is the current chief operating officer at athenahealth. Todd Y. Park has advised the Obama administration that they are clear to make the claim that HealthCare.gov technology is open source, despite the evident <i>Leader v. Facebook</i> frauds, among others. The Lamont's hold substantial amounts of Goldman Sachs, JPMorgan and Morgan Stanley holdings which benefited remarkably from Facebook transactions.</p> <p>Ann Huntress Lamont (a.k.a. Ann H. Lamont) and Edward M. ("Ned") investments in Facebook Club Funds, invested by 2006, prepared Nov. 26, 2013 &lt;<a href="http://www.scribd.com/doc/187452662/Ann-Huntress-Lamont-a-k-a-Ann-H-Lamont-and-Edward-M-Ned-investments-in-Facebook-Club-Funds-invested-by-2006-prepared-Nov-26-2013">http://www.scribd.com/doc/187452662/Ann-Huntress-Lamont-a-k-a-Ann-H-Lamont-and-Edward-M-Ned-investments-in-Facebook-Club-Funds-invested-by-2006-prepared-Nov-26-2013</a>&gt;; See also &lt;<a href="https://docs.google.com/file/d/0B2SfG2nEsMfqckwwdGg2Yy10NWs/edit">https://docs.google.com/file/d/0B2SfG2nEsMfqckwwdGg2Yy10NWs/edit</a>&gt;.</p>

# Fidelity Contrafund 12-31-2012

FCNTX

# Fidelity Contrafund K 12-31-2012

FCNKX

FCNTX and/or FCNKX held by **Leader v. Facebook** judges & Obama administration officials.

1. John G. Roberts, Jr., Supreme Court
2. Kimberly A. Moore, Federal Circuit
3. Evan J. Wallach, Federal Circuit
4. Howard K. Koh, Health & Human Services
5. Eric H. Holder, Attorney General
6. John J. Sullivan, Federal Election Commission
7. Carmel M. Martin, Education
8. Ivan K. Fong, Homeland Security
9. Alison J. Nathan, White House
10. Denis R. McDonough, White House

Other Fidelity "dark pool" funds held by judges and Obama cabinet:

1. Leonard P. Stark, Dist. Ct. Del.
2. Stephen G. Breyer, Sup. Ct.
3. Clarence Thomas, Sup. Ct.
4. Rebecca M. Blank, Com. Sec., USPTO
5. Cameron F. Kerry, Com. GC, USPTO
6. Timothy Geitner, Treas. Sec.
7. Steven Chu, Energ. Sec.
8. David S. Kris, Just.
9. Donald M. Remy, Army

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

I.	<b>LinkedIn Corp.</b>	Facebook director Reid Hoffman is the founder and CEO of LinkedIn. It now notoriously known that Hoffman provided business coaching and early financing to Mark Zuckerberg while he was still a student at Harvard in 2003. LinkedIn software mimics Facebook's functionality, perhaps this is no coincidence.
m.	<b>Morgan Stanley</b>	<b>Facebook's</b> underwriter and large investor, notoriously known. Morgan Stanley also received a \$13+ billion 2008 stimulus grant which was overseen by Facebook collaborator <b>Lawrence "Larry" Summers</b> , who had just recently received hundreds of thousands in speaking stipends from Morgan Stanley compatriots at Goldman Sachs earlier that year, among other perks. Summers counts Facebook COO Sheryl K. Sandberg as his protégé and former employee at the World Bank and U.S. Treasury.
n.	<b>State Street Corporation</b>	Fellow recipient with Goldman Sachs and Morgan Stanley of approximately \$33 billion (collectively) in 2008 stimulus funds overseen by Facebook collaborator <b>Lawrence "Larry" Summers</b> , who had just recently received hundreds of thousands in speaking stipends from Goldman earlier that year, among other perks.
o.	<b>T. Rowe Price</b>	Purchased a 5.2% stake in <b>Facebook's</b> private, pre-IPO "dark pools" stock, as notoriously disclosed in the Facebook S-1 Registration. Also heavily invested in <b>U.S. CTO Todd Y. Park's</b> companies athenahealth and Castlight Health, two companies closely associated with Obamacare and the current administration.
p.	<b>Tesla Motors, Inc.</b>	Michael G. Rhodes, Cooley Godward LLP, <b>Facebook's</b> litigator in <i>Leader Technologies, Inc. v. Facebook, Inc.</i> , cv-08-862-JJF-LPS (D. Del. 2008), was appointed Chief Counsel to Tesla Motors, five months before the trial. Tesla Motors received \$465 million in energy stimulus funds at the recommendation of McBee Strategic LLC and Michael Sheehy, former National Security Adviser for House Speaker Nancy Pelosi.  Zusha Elinson. "Michael Rhodes (Cooley Godward LLP, Tesla Motors)." <i>The Recorder</i> , www.callaw.com, Feb. 22, 2010 < <a href="http://www.cooley.com/files/Rhodes.The%20Recorder.2.22.10.pdf">http://www.cooley.com/files/Rhodes.The%20Recorder.2.22.10.pdf</a> >. See also< <a href="http://www.scribd.com/doc/144432049/Zusha-Elinson-%E2%80%9CMichael-">http://www.scribd.com/doc/144432049/Zusha-Elinson-%E2%80%9CMichael-</a>

# Fidelity Contrafund 12-31-2012

FCNTX

# Fidelity Contrafund K 12-31-2012

FCNKX

FCNTX and/or FCNKX held by **Leader v. Facebook** judges & Obama administration officials.

1. John G. Roberts, Jr., Supreme Court
2. Kimberly A. Moore, Federal Circuit
3. Evan J. Wallach, Federal Circuit
4. Howard K. Koh, Health & Human Services
5. Eric H. Holder, Attorney General
6. John J. Sullivan, Federal Election Commission
7. Carmel M. Martin, Education
8. Ivan K. Fong, Homeland Security
9. Alison J. Nathan, White House
10. Denis R. McDonough, White House

Other Fidelity "dark pool" funds held by judges and Obama cabinet:

1. Leonard P. Stark, Dist. Ct. Del.
2. Stephen G. Breyer, Sup. Ct.
3. Clarence Thomas, Sup. Ct.
4. Rebecca M. Blank, Com. Sec., USPTO
5. Cameron F. Kerry, Com. GC, USPTO
6. Timothy Geitner, Treas. Sec.
7. Steven Chu, Energ. Sec.
8. David S. Kris, Just.
9. Donald M. Remy, Army

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

		<p><u>Rhodes-THE-RECORDER-Feb-22-2010-Accessed-May-29-2013&gt;.</u></p> <p>Petition for Writ of Certiorari <i>Leader Technologies, Inc., v. Facebook, Inc.</i> No. 12-617, Nov. 16, 2012 &lt;<a href="http://www.scribd.com/doc/113545399/Petition-for-Writ-of-Certiorari-Leader-Technologies-Inc-v-Facebook-Inc-No-12-617-U-S-Supreme-Court-Nov-16-212-clickable-citations">http://www.scribd.com/doc/113545399/Petition-for-Writ-of-Certiorari-Leader-Technologies-Inc-v-Facebook-Inc-No-12-617-U-S-Supreme-Court-Nov-16-212-clickable-citations</a>&gt;</p>
q.	Wal-Mart	<p><b>Facebook's</b> largest investor and director, James W. Breyer, Accel Partners LLP, was also a director at Wal-Mart and was responsible for a deep embedding of Facebook technology in the Wal-Mart site. Breyer resigned as a long time director of Wal-Mart after the Mexican bribery scandal was uncovered.</p> <p>"Vast Mexico Bribery Case Hushed Up by Wal-Mart After Top-Level Struggle - Confronted with evidence of widespread corruption in Mexico, top Wal-Mart executives focused more on damage control than on rooting out wrongdoing, an examination by The New York Times found" by David Barstow, <i>The New York Times</i>, Apr. 21, 2012 &lt;<a href="http://www.nytimes.com/2012/04/22/business/at-wal-mart-in-mexico-a-bribe-inquiry-silenced.html?pagewanted=all&amp;r=0">http://www.nytimes.com/2012/04/22/business/at-wal-mart-in-mexico-a-bribe-inquiry-silenced.html?pagewanted=all&amp;r=0</a>&gt;.</p>
r.	Workday Inc.	<p>This company is financed by principal Facebook investors and underwriters, including T. Rowe Price and Morgan Stanley.</p> <p><a href="http://www.crunchbase.com/company/workday">http://www.crunchbase.com/company/workday</a></p>

# Fidelity Contrafund 12-31-2012

FCNTX

# Fidelity Contrafund K 12-31-2012

FCNKX

FCNTX and/or FCNKX held by <b>Leader v. Facebook</b> judges & Obama administration officials.	
1.	John G. Roberts, Jr., Supreme Court
2.	Kimberly A. Moore, Federal Circuit
3.	Evan J. Wallach, Federal Circuit
4.	Howard K. Koh, Health & Human Services
5.	Eric H. Holder, Attorney General
6.	John J. Sullivan, Federal Election Commission
7.	Carmel M. Martin, Education
8.	Ivan K. Fong, Homeland Security
9.	Alison J. Nathan, White House
10.	Denis R. McDonough, White House

Other Fidelity “dark pool” funds held by judges and Obama cabinet:

1. Leonard P. Stark, Dist. Ct. Del.
2. Stephen G. Breyer, Sup. Ct.
3. Clarence Thomas, Sup. Ct.
4. Rebecca M. Blank, Com. Sec., USPTO
5. Cameron F. Kerry, Com. GC, USPTO
6. Timothy Geitner, Treas. Sec.
7. Steven Chu, Energ. Sec.
8. David S. Kris, Just.
9. Donald M. Remy, Army

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

## Evidence Resources:

1. **Conflicts Analysis:** The most comprehensive archive of judicially recognizable source material and conflicts of interest analysis is accessible from the *Leader v. Facebook* investigative news reporting Google search tool at <http://americans4innovation.blogspot.com>.
2. **FCNTX Fidelity® Contrafund® Annual Report, December 31, 2012**, Posted March 01, 2013, Fidelity, accessed Jan. 17, 2014 <<https://fundresearch.fidelity.com/mutual-funds/view-all/316071109#composition>> (Select “Prospectus & Reports,” then select “Annual Report” tab).
3. **FCNKX Fidelity Contrafund Class K Annual Report, December 31, 2012**, Posted March 01, 2013 <<https://www.actionsxchangerepository.fidelity.com/ShowDocument/ComplianceEnvelope.htm?fax=-18%2342%23-61%23-110%23114%2378%23117%2320%23-1%2396%2339%23-62%23-21%2386%23-100%2337%2316%2335%23-68%2391%23-66%2354%23103%23-16%2369%23-30%2358%23-20%2376%23-84%23-11%23-87%230%23-50%23-20%23-92%23-98%23-116%23-28%2358%23-87%23104%2321%23-22%2311%23113%2329%2375%23-58%23126%2369%2339%23-94%2329%2339%23-65%2339%23-45%23-127%23-71%23101%23-100%23-56%23-33%2371%23107%23-82%23-3%23-86%23-27%23-57%23-125%2349%23-121%23-72%23-85%23-43%23-13%23-120%2388%23-41%23-122%2320%2389%2392%239%2377%23101%2359%236%23106%2330%2335%2358%23-105%23-42%2357%2363%2334%233%23102%2339%23-57%23107%23>>; See also <<http://quote.morningstar.com/fund-filing/Annual-Report/2012/12/31/t.aspx?t=FCNKX&ft=N-CSR&d=5e15bb3e4140606d3b05b7aa21813c71>>
4. **FCNTX Fidelity Contrafund, FCNKX Fidelity Contrafund Class K, U.S. Securities & Exchange Commission, EDGAR**, accessed Jan. 17, 2014 <<http://www.sec.gov/Archives/edgar/data/24238/000079542212000136/0000795422-12-000136-index.htm> CIK 0000024238 | Series S000006037 Fidelity Contrafund | Class/Contract C000016601 FCNTX | Class K Class/Contract C000064233 FCNKX.

# T. Rowe Price Science & Tech PRSCX

12-31-2012

**Yellow Highlight** = Notorious Facebook collaborator

## Summary of Facebook conflicts of interests.

Code of Conduct for United States Judges:

**“Avoid even the appearance of impropriety.”**

PRSCX held by [REDACTED] judges  
& Obama administration officials.

• John G. Roberts, Jr., Supreme Court  
4 Supreme Court justices and 4 Federal  
Circuit judges hold one or more T.  
Rowe Price Funds.

54 Obama Cabinet Members hold one or more  
T. Rowe Price Funds. 156 T. Rowe Price Funds  
held Facebook dark pools stock at the time of  
the IPO, purchased by the parent company, T.  
Rowe Price Group, Inc.

No.	Conflict	Notorious Facebook collaborators in whom T. Rowe Price also holds shares and other rights.	Shares	Value (000s)
1	Leader* patent theft	Accenture, Class A <sup>a</sup>	330,000,000	\$21,945
2	Leader patent theft	Baidu, ADR (China) <sup>b</sup>	1,371,700,000	137,568
3	Patent Infringer	Facebook <sup>d</sup>	845,500,000	22,516
4	Leader patent theft	Groupon <sup>e</sup>	5,128,100,000	25,025
5	Accel Partners	RealNetworks <sup>g</sup>	1,960,361,000	14,820
6	FB Dark Pools	Workday, Inc. <sup>i</sup>	1,037,800	56,560
7	FB Dark Pools	Workday, Inc. (h) <sup>i</sup>	1,223,783	60,027
8	FB Dark Pools	Microsoft <sup>f</sup>	5,863,400,000	156,729
9	Accel Partners	Dropbox, Acquisition Date: 5/1/12, Acq. Cost \$1,031 <sup>c</sup>	113,932,000	876
10	Accel Partners	Dropbox, Acquisition Date: 5/1/12, Acq. Cost \$1,280 <sup>c</sup>	141,484,000	1,088
11	Accel Partners	Dropbox, Acquisition Date: 5/1-5/1/12, Acq. Cost \$12,318 <sup>c</sup>	1,361,224,000	10,470
12	FB Dark Pools	T. Rowe Price Government Reserve Fund, 0.11% <sup>h</sup>	223,985,057,000	223,985
13	Accel Partners	RealNetworks <sup>g</sup>		14,750
				<b>\$ 746,359</b>

\* Leader Technologies, Inc., Columbus, Ohio, U.S. Patent No. 7,139,761.

# T. Rowe Price Science & Tech 12-31-2012 PRSCX

PRSCX held b [REDACTED] dges  
& Obama administration officials.

- John G. Roberts, Jr., Supreme Court

4 Supreme Court justices and 4 Federal Circuit judges hold one or more T. Rowe Price Funds.

54 Obama Cabinet Members hold one or more T. Rowe Price Funds. 156 T. Rowe Price Funds held Facebook dark pools stock at the time of the IPO, purchased by the parent company, T. Rowe Price Group, Inc.

## Relationship to Facebook (Conflict of Interest):

No.	Entity/Person	Description of the relationship to Facebook principals
a.	<b>Accenture</b>	<p>Appointed to replace CGI Federal as contractor responsible for HealthCare.gov. This appointment appears to be out of one Facebook cartel pocket (Michelle Obama (CGI Federal), Todd Y. Park, Robert Kocher, Ann H. Lamont) and into another cartel participant. The site continues to make intimate use of Facebook and <b>Leader Technologies' social networking invention</b>, including the false claims that the technology is "open source."</p> <p>"Accenture to Take Over Fixing HealthCare.gov Website" by Stephanie Armour, <i>The Wall Street Journal</i>, Jan. 12, 2014  <a href="http://online.wsj.com/news/articles/SB10001424052702303819704579316944287311118">http://online.wsj.com/news/articles/SB10001424052702303819704579316944287311118</a>&gt;.</p>
b.	<b>Baidu, ADR (China)</b>	<p>This Chinese search engine is owned by IDG Capital Partners whose directors are Facebook's largest shareholder and former chairman, James W. Breyer, Accel Partners LLP and his father, John P. Breyer, founder of Computer World. Father and son established and operate IDG Capital Partners and IDG-Accel LLP in China.</p> <p><a href="http://www.crunchbase.com/company/baidu">http://www.crunchbase.com/company/baidu</a></p>
d.	<b>Facebook</b>	<p>On July 27, 2010, found guilty of infringing Leader Technologies, Inc. U.S. Patent No. 7,139,761 on 11 of 11 claims. The verdict was split with a ruling of on-sale bar. However, Facebook presented no hard evidence and failed to perform any of the well-settled tests, e.g. <i>Pfaff Electronics</i> and <i>Group One v. Hallmark Cards</i>. The Federal Circuit affirmed the lower court after rejecting the lower court's arguments for on-sale bar and fabricating new evidence on argument for Facebook in the secrecy of chambers, without a hearing. Chief Justice John G. Roberts refused to take Leader Technologies' Petition for Writ of Certiorari.</p>

# T. Rowe Price Science & Tech 12-31-2012 PRSCX

PRSCX held b [REDACTED] dges  
& Obama administration officials.

• John G. Roberts, Jr., Supreme Court  
4 Supreme Court justices and 4 Federal  
Circuit judges hold one or more T.  
Rowe Price Funds.

54 Obama Cabinet Members hold one or more  
T.Rowe Price Funds. 156 T. Rowe Price Funds  
held Facebook dark pools stock at the time of  
the IPO, purchased by the parent company, T.  
Rowe Price Group, Inc.

Tellingly, the judges in this case hold this Fidelity Contrafund stock, namely Chief Justice John G. Roberts, Federal Circuit Judge Kimberly A. Moore and Federal Circuit Judge Evan J. Wallach.

It is notoriously known that during the pendency of the *Leader v. Facebook* trial, President Obama's political organization via Obama for America and Organizing for America exploited over 47 million "likes" on Facebook, an infringed technology, to raise money and influence voters in the 2008 and 2012 elections.

Petition for Writ of Certiorari *Leader Technologies, Inc., v. Facebook, Inc.* No. 12-617, Nov. 16, 2012 <<http://www.scribd.com/doc/113545399/Petition-for-Writ-of-Certiorari-Leader-Technologies-Inc-v-Facebook-Inc-No-12-617-U-S-Supreme-Court-Nov-16-212-clickable-citations>>.

Organizing for Action: Our Founding Members. ORGANIZING for ACTION. Apr. 12, 2013. Accessed by May 25, 2013 <<http://www.barackobama.com/founding-members>>.

Barack Obama. Facebook Fan Page. Accessed May 25, 2013 <<https://www.facebook.com/barackobama/>>; See also Apr. 16, 2013 capture online<<http://www.scribd.com/doc/144490626/Barack-Obama-Facebook-Screen-Capture-Apr-16-2013-11-36am-AM-EDT>>.

Barack Obama Contributors, 2012 Federal Election Cycle, Cooley Godward Kronish LLP (Facebook attorneys; adviser to Barack Obama on the judicial appointments of Leonard P. Stark and Evan J. Wallach) donors through 12/31/2012 <<http://www.fec.gov/disclosure/pnational.do>>.

## e. Groupon

This company was funded by numerous Facebook principals, including:

1. Accel Partners LLP, James W. Breyer, **former** Facebook director, chairman and largest Facebook shareholder;
2. Digital Sky Technologies (DST Systems aka Mail.ru Group (Russia)), **Facebook's largest outside investor**;
3. Morgan Stanley Venture Partners, Facebook IPO **underwriter**;
4. Andreessen Horowitz, Marc Andreessen, Facebook director, large

# T. Rowe Price Science & Tech 12-31-2012 PRSCX

PRSCX held b [REDACTED] dges  
& Obama administration officials.

- John G. Roberts, Jr., Supreme Court  
4 Supreme Court justices and 4 Federal  
Circuit judges hold one or more T.  
Rowe Price Funds.

54 Obama Cabinet Members hold one or more  
T.Rowe Price Funds. 156 T. Rowe Price Funds  
held Facebook dark pools stock at the time of  
the IPO, purchased by the parent company, T.  
Rowe Price Group, Inc.

		<p>Facebook shareholder, shareholder in Instagram acquired by Facebook in 2012 where <b>Lawrence "Larry" Summers</b> is a "special adviser"</p> <p><a href="http://www.crunchbase.com/company/groupon">http://www.crunchbase.com/company/groupon</a></p>
f.	Microsoft	<p>Microsoft is one of Facebook's largest shareholders. This fact is notoriously known. In addition, Microsoft is a director in the "Leaders Circle" of the Federal Circuit Bar Association (FCBA), which made an appearance in the <i>Leader v. Facebook</i> appeal. Microsoft's counsel in the <i>Microsoft v. i4i</i> case in 2011 was Facebook's appeals attorney in <i>Leader v. Facebook</i>—Thomas G. Hungar, Gibson Dunn LLP. Chief Justice John G. Roberts, Jr. recused himself from that matter due to his relationship to Hungar and Microsoft. In fact, Thomas G. Hungar, Gibson Dunn LLP, was "counsel of record" for Microsoft. Also representing Microsoft in i4i was Weil Gotshal LLP, who also made an appearance for the FCBA in <i>Leader v. Facebook</i>. Despite Justice Roberts' recusal in <i>Microsoft v. i4i</i>, he failed to recuse himself in this matter where his conflicts were markedly more obvious, including his holdings in such Facebook "dark pool" funds as Fidelity Contrafund K which held stock in Facebook and numerous notoriously known Facebook cartel members, including athenahealth, Microsoft, Goldman Sachs, Dropbox, IBM, JPMorgan, LinkedIn, Morgan Stanley, State Street Corp, Tesla Motors, Baidu (China), and Mail.ru (Russia).</p> <p>Response to Request of Federal Circuit Bar Association's Request for Reissue Re. <i>Leader v. Facebook</i>, Case No. 2011-1366 (Fed. Cir.) by Lakshmi Arunachalam, Ph.D., Sep. 17, 2012 &lt;<a href="http://www.scribd.com/doc/106156081/Response-to-Request-of-Federal-Circuit-Bar-Association-s-Request-for-Reissue-Re-Leader-v-Facebook-Case-No-2011-1366-Fed-Cir-by-Lakshmi-Arunach">http://www.scribd.com/doc/106156081/Response-to-Request-of-Federal-Circuit-Bar-Association-s-Request-for-Reissue-Re-Leader-v-Facebook-Case-No-2011-1366-Fed-Cir-by-Lakshmi-Arunach</a>&gt;.</p> <p>Federal Circuit Bar Online Community, Leaders Circle 2013, accessed Dec. 10, 2013 &lt;<a href="http://www.scribd.com/doc/190739193/Federal-Circuit-Bar-Online-Community-Leaders-Circle-2013-accessed-Dec-10-2013">http://www.scribd.com/doc/190739193/Federal-Circuit-Bar-Online-Community-Leaders-Circle-2013-accessed-Dec-10-2013</a>&gt;.</p> <p><i>Microsoft Corp. v. i4i Ltd. Partnership</i>, 131 S. Ct. 2238 - Supreme Court 2011 &lt;<a href="http://scholar.google.com/scholar_case?case=18084304855984673909&amp;hl=en&amp;as_sdt=6&amp;as_vis=1&amp;oi=scholar">http://scholar.google.com/scholar_case?case=18084304855984673909&amp;hl=en&amp;as_sdt=6&amp;as_vis=1&amp;oi=scholar</a>&gt;.</p>

# T. Rowe Price Science & Tech 12-31-2012 PRSCX

PRSCX held by [REDACTED] judges & Obama administration officials.

- John G. Roberts, Jr., Supreme Court

4 Supreme Court justices and 4 Federal Circuit judges hold one or more T. Rowe Price Funds.

54 Obama Cabinet Members hold one or more T. Rowe Price Funds. 156 T. Rowe Price Funds held Facebook dark pools stock at the time of the IPO, purchased by the parent company, T. Rowe Price Group, Inc.

g.	<b>RealNetworks</b>	<p>Long and notorious association with Facebook's largest shareholder, James W. Breyer, Accel Partners LLP. A current director of Accel Partners, Richard Wolpert, is the former Chief Strategy Officer for RealNetworks.</p> <p>Richard Wolpert. <a href="http://www.crunchbase.com/person/richard-wolpert">http://www.crunchbase.com/person/richard-wolpert</a></p>
h.	<b>T. Rowe Price</b>	<p>Notorious Facebook dark pools creator and beneficiary via the parent company, T. Rowe Price Group, Inc.</p> <p>Purchased a 5.2% stake in Facebook's private, pre-IPO "dark pools" stock, as notoriously disclosed in the Facebook S-1 Registration. Also heavily invested in U.S. CTO <b>Todd Y. Park's</b> companies athenahealth and Castlight Health, two companies closely associated with Obamacare and the current administration. Beneficiaries of this T. Rowe Price investing include Robert Kocher MD, Obamacare architect, member of the National Economic Council led by director Lawrence "Larry" Summers, director of athenahealth and Castlight Health, as well as Ann H. Lamont, partner of JPMorgan, Goldman Sachs and Morgan Stanley, large Facebook investor via Meritech Management, and also a director in athenahealth and Castlight Health. Castlight Health and athenahealth are closely associated with the HealthCare.gov debacle.</p> <p>"T. Rowe Price Invests in Facebook" by Mary Pilon, The Wall Street Journal, Apr. 16, 2011 &lt;<a href="http://online.wsj.com/news/articles/SB10001424052748704495004576264730149910442">http://online.wsj.com/news/articles/SB10001424052748704495004576264730149910442</a>&gt;.</p>
i.	<b>Workday Inc.</b>	<p>This company is financed by principal Facebook investors and underwriters, including T. Rowe Price and Morgan Stanley.</p> <p><a href="http://www.crunchbase.com/company/workday">http://www.crunchbase.com/company/workday</a></p>

# T. Rowe Price Science & Tech PRSCX

12-31-2012

PRSCX held b [REDACTED] dges  
& Obama administration officials.

• John G. Roberts, Jr., Supreme Court  
4 Supreme Court justices and 4 Federal  
Circuit judges hold one or more T.  
Rowe Price Funds.

54 Obama Cabinet Members hold one or more  
T.Rowe Price Funds. 156 T. Rowe Price Funds  
held Facebook dark pools stock at the time of  
the IPO, purchased by the parent company, T.  
Rowe Price Group, Inc.

## Evidence Resources:

1. **Conflicts Analysis:** The most comprehensive archive of judicially recognizable source material and conflicts of interest analysis is accessible from the *Leader v. Facebook* investigative news reporting Google search tool at <http://americans4innovation.blogspot.com>.
2. **PRSCX T. Rowe Price Science & Tech Annual Report, December 31, 2012**, accessed Jan. 17, 2014 <<http://quotes.morningstar.com/fund/f?t=PRSCX>> (Select "Prospectus & Reports," then select "Annual Report" tab); See also <<http://quote.morningstar.com/fund-filing/Annual-Report/2012/12/31/t.aspx?t=PRSCX&ft=N-CSR&d=b7a839e40881a5a02b53822d14e1bdfa>>.
3. **PRSCX T. Rowe Price Science & Technology Fund, Inc., U.S. Securities and Exchange Commission, EDGAR**, accessed Jan. 17, 2014  
<<http://www.sec.gov/Archives/edgar/data/819930/000090225913000077/0000902259-13-000077-index.htm> CIK [0000819930](#) | Series [S000002119](#) | T. Rowe Price Science & Technology Fund, Inc. | Class/Contract [C000005506](#) | T. Rowe Price Science & Technology Fund, Inc.>.

# Fidelity Low-Priced Stock FLPSX FLPKX

1-31-2013

FLPSX, FLPKX and Fidelity funds held by **Leader v. Facebook** judges & Obama administration officials.

- John G. Roberts, Chief Justice, Supreme Court
- Kimberly A. Moore, Federal Circuit
- Donald M. Remy, Army
- Cameron F. Kerry, Commerce

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested in Facebook pre-IPO dark pools.

**Yellow Highlight** = Notorious Facebook collaborator

Summary of Facebook conflicts of interests.

Code of Conduct for United States Judges:

**“Avoid even the appearance of impropriety.”**

No.	Conflict	Notorious Facebook collaborators in whom T. Rowe Price also holds shares and other rights.	Shares	Value (000s)
1	Leader patent theft	Fidelity Cash Central Fund, 0.16% (b) (a)	2,902,217,213	\$ 2,902,217,000
2	Leader patent theft	Microsoft (b)	33,233,500	912,924,000
3	FB Dark Pools	State Street Corp (c)	460,000	25,599,000
4	Leader patent theft	Xerox Corp (d)	10,000,000	80,100,000
TOTAL				<b>\$3,920,840,000</b>

“...the Fund, as a shareholder in the underlying Fidelity Central Funds, will indirectly bear its pro-rata share of the fees and expenses incurred by the underlying Fidelity Central Funds.”

Money Market Funds - 9.6%		
	Shares	Value (000s)
Fidelity Cash Central Fund, 0.16% (b)	2,902,217,213	\$ 2,902,217
Fidelity Securities Lending Cash Central Fund, 0.15% (b)(c)	636,776,886	636,777
<b>TOTAL MONEY MARKET FUNDS</b>		
(Cost \$3,538,994)		<b>3,538,994</b>

# Fidelity

## Low-Priced Stock

### FLPSX

### FLPKX

1-31-2013

FLPSX, FLPKX and Fidelity funds held by **Leader v. Facebook** judges & Obama administration officials.

- John G. Roberts, Chief Justice, Supreme Court
- Kimberly A. Moore, Federal Circuit
- Donald M. Remy, Army
- Cameron F. Kerry, Commerce

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested in Facebook pre-IPO dark pools.

Top Ten Stocks as of January 31, 2013		
	% of fund's net assets	% of fund's net assets 6 months ago
UnitedHealth Group, Inc.	3.5	3.6
Next PLC	2.9	2.6
Seagate Technology	2.8	2.9
Microsoft Corp.	2.5	3.0
Metro, Inc. Class A (sub. vtg.)	1.8	1.8
Coventry Health Care, Inc.	1.7	1.4
Ross Stores, Inc.	1.6	2.0
ENI SpA	1.4	1.3
Oracle Corp.	1.3	1.2
Bed Bath & Beyond, Inc.	1.1	1.2
	20.6	

FINANCIALS - 9.5%		
Capital Markets - 0.2%		
AllianceBernstein Holding LP	510,000	10,384
Federated Investors, Inc. Class B (non-vtg.) (d)	610,000	14,433
GFI Group, Inc.	500,000	1,700
Kyokuto Securities Co. Ltd.	10,000	125
State Street Corp.	460,000	25,599

Office Electronics - 0.2%		
Xerox Corp.	10,000,000	80,100

INFORMATION TECHNOLOGY - continued		
Software - continued		
MICROS Systems, Inc. (a)	25,000	\$ 1,151
Microsoft Corp.	33,233,500	912,924
Net 1 UEPS Technologies, Inc. (a)	725,000	4,154

# Fidelity Low-Priced Stock FLPSX FLPKX

1-31-2013

FLPSX, FLPKX and Fidelity funds held by **Leader v. Facebook** judges & Obama administration officials.

- John G. Roberts, Chief Justice, Supreme Court
- Kimberly A. Moore, Federal Circuit
- Donald M. Remy, Army
- Cameron F. Kerry, Commerce

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested in Facebook pre-IPO dark pools.

## Relationship to Facebook (Conflict of Interest):

a.	Fidelity	<p>Annual Report, 1-31-2013: "...the Fund, as a shareholder in the underlying Fidelity Central Funds, will indirectly bear its pro-rata share of the fees and expenses incurred by the underlying Fidelity Central Funds."</p> <p>Therefore, this fund benefits from the movement of Facebook stock held by Fidelity Central Funds that purchased pre-IPO Facebook private insider stock and distributed those shares to over 30 Fidelity Funds. When one fund benefits, all benefit, including FLPSX.</p> <p>"Fidelity's Danoff Bets on Facebook, Zynga" by Miles Weiss, <i>Bloomberg</i>, Jun. 1, 2011 &lt;<a href="http://www.bloomberg.com/news/2011-06-01/fidelity-s-danoff-bets-on-facebook-zynga.html">http://www.bloomberg.com/news/2011-06-01/fidelity-s-danoff-bets-on-facebook-zynga.html</a>&gt;.</p>
b.	Microsoft	<p>Microsoft is one of <b>Facebook's</b> largest shareholders. This fact is notoriously known. In addition, Microsoft is a director in the "Leaders Circle" of the Federal Circuit Bar Association (FCBA), which made an appearance in the <i>Leader v. Facebook</i> appeal. Microsoft's counsel in the <i>Microsoft v. i4i</i> case in 2011 was Facebook's appeals attorney in <i>Leader v. Facebook</i>—Thomas G. Hungar, Gibson Dunn LLP. Chief Justice John G. Roberts, Jr. recused himself from that matter due to his relationship to Hungar and Microsoft. In fact, Thomas G. Hungar, Gibson Dunn LLP, was "counsel of record" for Microsoft. Also representing Microsoft in <i>i4i</i> was Weil Gotshal LLP, who also made an appearance for the FCBA in <i>Leader v. Facebook</i>. Despite Justice Roberts' recusal in <i>Microsoft v. i4i</i>, he failed to recuse himself in this matter where his conflicts were markedly more obvious, including his holdings in such Facebook "dark pool" funds as Fidelity Contrafund K which held stock in Facebook and numerous notoriously known Facebook cartel members, including athenahealth, Microsoft, Goldman Sachs, Dropbox, IBM, JPMorgan, LinkedIn, Morgan Stanley, State Street Corp, Tesla Motors, Baidu (China), and Mail.ru (Russia).</p>

# Fidelity Low-Priced Stock FLPSX FLPKX

1-31-2013

FLPSX, FLPKX and Fidelity funds held by **Leader v. Facebook** judges & Obama administration officials.

- John G. Roberts, Chief Justice, Supreme Court
- Kimberly A. Moore, Federal Circuit
- Donald M. Remy, Army
- Cameron F. Kerry, Commerce

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested in Facebook pre-IPO dark pools.

		<p>Response to Request of Federal Circuit Bar Association's Request for Reissue Re. <i>Leader v. Facebook</i>, Case No. 2011-1366 (Fed. Cir.) by Lakshmi Arunachalam, Ph.D., Sep. 17, 2012 &lt;<a href="http://www.scribd.com/doc/106156081/Response-to-Request-of-Federal-Circuit-Bar-Association-s-Request-for-Reissue-Re-Leader-v-Facebook-Case-No-2011-1366-Fed-Cir-by-Lakshmi-Arunach">http://www.scribd.com/doc/106156081/Response-to-Request-of-Federal-Circuit-Bar-Association-s-Request-for-Reissue-Re-Leader-v-Facebook-Case-No-2011-1366-Fed-Cir-by-Lakshmi-Arunach</a>&gt;.</p> <p>Federal Circuit Bar Online Community, Leaders Circle 2013, accessed Dec. 10, 2013 &lt;<a href="http://www.scribd.com/doc/190739193/Federal-Circuit-Bar-Online-Community-Leaders-Circle-2013-accessed-Dec-10-2013">http://www.scribd.com/doc/190739193/Federal-Circuit-Bar-Online-Community-Leaders-Circle-2013-accessed-Dec-10-2013</a>&gt;.</p> <p><a href="#"><i>Microsoft Corp. v. i4i Ltd. Partnership</i>, 131 S. Ct. 2238 - Supreme Court 2011.</a></p>
c.	<b>State Street Corporation</b>	<p>Fellow recipient with Goldman Sachs and Morgan Stanley of approximately \$33 billion (collectively) in 2008 stimulus funds overseen by Facebook collaborator <b>Lawrence "Larry" Summers</b>, who had just recently received hundreds of thousands in speaking stipends from Goldman earlier that year, among other perks.</p>
d.	<b>Xerox Corp.</b>	<p><b>Facebook's</b> expert witness, Dr. Saul Greenberg, is closely associated and was formerly employed by Xerox Corp. and asserted a number of Xerox patents as alleged prior art at the <i>Leader v. Facebook</i> trial. Despite losing his arguments at trial, and in two patent reexaminations, Facebook continues to press these Xerox patents. Facebook somehow got Patent Office Director, David J. Kappos, to order an unprecedented third patent reexam of Leader's U.S. Patent No. 7,139,761. The patent examiner, Deandra Hughes has dramatically reversed her longstanding opinions on these Xerox assertions. As troubling, Kappos assigned judge Stephen C. Siu as chief patent judge in this matter, despite the fact that no one disclosed that Judge Siu was formerly employed by Microsoft.</p> <p>David J. Kappos holds substantial Facebook "dark pool" stock acquired within weeks after being appointed director of the Patent Office by President Obama.</p> <p>"Expert witness practiced 'dark arts'" by Origins of Facebook's Technology, Aug. 23, 2011 &lt;<a href="http://facebook-technology-origins.blogspot.com/2011/08/lesson-in-expert-witness-dark-arts.html">http://facebook-technology-origins.blogspot.com/2011/08/lesson-in-expert-witness-dark-arts.html</a>&gt;.</p> <p>Testimony of Dr. Saul Greenberg, Expert Witness, Facebook, <i>Leader v.</i></p>

# Fidelity Low-Priced Stock FLPSX FLPKX

1-31-2013

FLPSX, FLPKX and Fidelity funds held by **Leader v. Facebook** judges & Obama administration officials.

- John G. Roberts, Chief Justice, Supreme Court
- Kimberly A. Moore, Federal Circuit
- Donald M. Remy, Army
- Cameron F. Kerry, Commerce

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested in Facebook pre-IPO dark pools.

		<p>Facebook - Trial Transcript, Fri. Jul. 23, 2010 &lt;<a href="http://www.scribd.com/doc/87481961/Leader-v-Facebook-Trial-Transcript-Fri-Jul-23-2010">http://www.scribd.com/doc/87481961/Leader-v-Facebook-Trial-Transcript-Fri-Jul-23-2010</a>&gt;.</p> <p>US Patent Office FOIA APPEAL, F-13-00218 in <i>Leader v. Facebook</i>, Aug. 21, 2013 &lt;<a href="http://www.scribd.com/doc/165490215/US-Patent-Office-FOIA-APPEAL-F-13-00218-in-Leader-v-Facebook-Aug-21-2013">http://www.scribd.com/doc/165490215/US-Patent-Office-FOIA-APPEAL-F-13-00218-in-Leader-v-Facebook-Aug-21-2013</a>&gt;.</p> <p>Kappos, David J. Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT, U.S. Office of Gov't Ethics, May 16, 2009 &lt;<a href="http://www.scribd.com/doc/182725282/Kappos-David-J-Executive-Branch-Personnel-PUBLIC-FINANCIAL-DISCLOSURE-REPORT-U-S-Office-of-Gov-t-Ethics-May-16-2009">http://www.scribd.com/doc/182725282/Kappos-David-J-Executive-Branch-Personnel-PUBLIC-FINANCIAL-DISCLOSURE-REPORT-U-S-Office-of-Gov-t-Ethics-May-16-2009</a>&gt;.</p>
--	--	--

## Evidence Resources:

1. **Conflicts Analysis:** The most comprehensive archive of judicially recognizable source material and conflicts of interest analysis is accessible from the *Leader v. Facebook* investigative news reporting Google search tool at <http://americans4innovation.blogspot.com>.
2. **FLPSX Spartan® U.S. Bond Index Fund - Investor Class**, Fidelity, January 31, 2013, accessed Jan. 18, 2014 <<http://quote.morningstar.com/fund-filing/Semi-Annual-Report/2013/1/31/t.aspx?t=FLPSX&ft=N-CSRS&d=23c864ffdbfd8713c54f3104d203e0ad>>.
3. **FLPSX Spartan® U.S. Bond Index Fund - Investor Class**, Fidelity, January 31, 2013, accessed Jan. 18, 2014  
<<https://www.actionsxchangerepository.fidelity.com/ShowDocument/ComplianceEnvelope.htm?fax=-18%2342%23-61%23-110%23114%2378%23117%2320%23-1%2396%2339%23-62%23-21%2386%23-100%2337%2316%2335%23-68%2391%23-66%2354%23103%23-16%2369%23-30%2358%23-20%2376%23-84%23-11%23-87%230%23-50%23-20%23-92%23-98%23-116%23-28%2358%23-38%23-43%23-39%23-42%23-96%23-88%2388%23-45%23-28%23-82%2318%2398%23-55%23-36%23-18%23-102%23-74%235%23-89%23-105%23-67%23126%2377%23-126%23100%2345%23-44%23-73%23-15%238%23-21%23-37%23-17%23-14%23-98%23123%23-18%2345%23-59%23-82%2367%2383%23112%2317%2370%23-78%2378%23-50%2336%23-86%23-90%2381%23-21%23-119%23-30%23120%2349%2328%23-98%2333%2351%23-78%23-119%23-16%2350%23-58%2350%23102%2348%23-17%2352%23-99%23>>

# Fidelity Low-Priced Stock FLPSX FLPKX

1-31-2013

FLPSX, FLPKX and Fidelity funds held by **Leader v. Facebook** judges & Obama administration officials.

- John G. Roberts, Chief Justice, Supreme Court
- Kimberly A. Moore, Federal Circuit
- Donald M. Remy, Army
- Cameron F. Kerry, Commerce

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested in Facebook pre-IPO dark pools.

4. FBIDX Spartan® U.S. Bond Index Fund - Investor Class, EDGAR, January 31, 2013, accessed Jan. 18, 2014 <<http://www.sec.gov/Archives/edgar/data/81205/0000081205-12-000066-index.htm>> | CIK [0000081205](#) | Series [S000007152](#) | Fidelity Low-Priced Stock Fund | Class/Contract [C000019556](#) | Fidelity Low-Priced Stock Fund FLPSX | Class/Contract [C000064275](#) | Class K FLPKX

# Fidelity Spartan 500 Index 2-28-2013

FUSEX  
FXSIX

FXSIX or FUSEX held by **Leader v. Facebook judges only**

1. John G. Roberts, Jr., Supreme Court
2. Leonard P. Stark, District Court, Delaware

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

## Summary of Facebook conflicts of interests.

Code of Conduct for United States Judges:

**“Avoid even the appearance of impropriety.”**

No.	Notorious Facebook collaborators in whom Fidelity Contrafund also holds shares and other rights	Conflict	Shares	Value (000s)
1	Accenture PLC Class A (d) (a)	Leader patent theft*	2,484,508	\$ 184,748
2	BlackRock, Inc. Class A (b)	FB dark pools	488,157	117,036
3	Boston Scientific Corp. (a) (c)	Leader patent theft*	5,342,315	39,480
4	Fidelity Cash Central Fund, 0.16% (b) (e)	FB dark pools	505,695,578	505,696
5	Fidelity Securities Lending Cash Central Fund, 0.16% (b)(c) (e)	FB dark pools	2,899,405,121	2,899,405
6	Goldman Sachs Group, Inc. (f)	FB dark pools	1,718,850	257,415
7	IBM Corp. (g)	Leader patent theft*	4,132,797	829,990
8	JPMorgan Chase & Co. (h)	FB dark pools	14,791,348	723,593
9	Microsoft (Expedia, Inc. ) (d)	Leader patent theft*	362,095	23,116
10	Microsoft Corp. (i)	Leader patent theft*	29,473,792	819,371
11	Morgan Stanley (j)	FB dark pools	5,377,489	121,262
12	State Street Corp. (d) (k)	FB dark pools	1,808,579	102,347
13	T. Rowe Price Group, Inc. (l)	FB dark pools	991,686	70,598
14	VeriSign, Inc. (a)(d) (m)	Leader patent theft*	604,109	27,668
15	Wal-Mart Stores, Inc. (n)		6,508,201	460,650
			TOTAL	\$ 7,220,596

\* Leader Technologies, Inc. U.S. Patent No. 7,139,761 for social networking.

# Fidelity Spartan 500 Index 2-28-2013

FUSEX  
FXSIX

FXSIX or FUSEX held by **Leader v. Facebook judges only**

1. John G. Roberts, Jr., Supreme Court
2. Leonard P. Stark, District Court, Delaware

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

## Relationship to Facebook (Conflict of Interest):

No.	Entity/Person	Description of the relationship to Facebook principals
a.	<b>Accenture</b>	<p>Appointed to replace CGI Federal as contractor responsible for HealthCare.gov. This appointment appears to be out of one Facebook cartel pocket (Michelle Obama (CGI Federal), Todd Y. Park, Robert Kocher, Ann H. Lamont) and into another cartel participant. The site continues to make intimate use of Facebook and <b>Leader Technologies' social networking invention</b>, including the false claims that the technology is "open source."</p> <p>"Accenture to Take Over Fixing HealthCare.gov Website" by Stephanie Armour, <i>The Wall Street Journal</i>, Jan. 12, 2014  <a href="http://online.wsj.com/news/articles/SB10001424052702303819704579316944287311118">http://online.wsj.com/news/articles/SB10001424052702303819704579316944287311118</a>.</p>
b.	<b>Blackrock</b>	<p>Now notoriously known to be a Facebook pre-IPO dark pools underwriter who forced Facebook staff to sell their shares in order to create the dark pool marketplace, according to <b>Mark Zuckerberg's</b> former speech writer, Katherine Losse.</p> <p><a href="http://www.scribd.com/doc/114662183/Morally-Bankrupt-American-and-Russian-Adults-and-Their-Hacker-Boy-Kings-Construct-a-Nouveau-Totalitarianism-Full-Of-Dark-Profiles-Group-think">http://www.scribd.com/doc/114662183/Morally-Bankrupt-American-and-Russian-Adults-and-Their-Hacker-Boy-Kings-Construct-a-Nouveau-Totalitarianism-Full-Of-Dark-Profiles-Group-think</a></p>
c.	<b>Boston Scientific</b>	<p>Site of a Leader Technologies beta testing site in the fall of 2003 for its invention, now called "social networking," where companies owned by Accel Partners LLP elicited trade secrets information just a month before Mark Zuckerberg hacked into the Harvard House sites on Oct. 28, 2003. Several months later, Facebook was on the market, supported by <b>Facebook's</b> largest shareholder and director, Accel Partners, James W. Breyer, Managing Partner, along with Facebook director Reid Hoffman, also CEO of LinkedIn, and along with one of <b>Facebook's</b> largest shareholders and director, Peter Thiel.</p> <p><i>See Leader Technologies, Inc. v. Facebook, Inc.</i>, 08-cv-862-JJF-LPS (D.Del. 2008) Trial Transcripts; <i>See also Leader v. Facebook</i> FULL DOCKET Case 08-cv-862 JJF/LPS (D.Del. 2008) <a href="http://www.scribd.com/doc/61256189/Leader-v-Facebook-FULL-DOCKET-Case-08-cv-862-JJF-LPS-D-Del-2008">http://www.scribd.com/doc/61256189/Leader-v-Facebook-FULL-DOCKET-Case-08-cv-862-JJF-LPS-D-Del-2008</a>.</p>

# Fidelity Spartan 500 Index 2-28-2013

FUSEX  
FXSIX

FXSIX or FUSEX held by **Leader v. Facebook judges only**

1. John G. Roberts, Jr., Supreme Court
2. Leonard P. Stark, District Court, Delaware

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

d.	<b>Expedia (Microsoft)</b>	<p>Notoriously known to be owned by Microsoft, one of <b>Facebook's</b> largest shareholders. Microsoft is a "Leader" in the "Leaders Circle" at the Federal Circuit Bar Association. Microsoft was formerly represented by Thomas G. Hungar of Gibson Dunn LLP during the <i>Microsoft v. i4i</i> proceedings. Hungar also represented the Federal Circuit judges and the Federal Circuit Bar Association in a 2010 conflicts of interest matter, yet failed to disclose these conflicts of interest when the <i>Leader v. Facebook</i> matter came before the Federal Circuit.</p> <p>Microsoft. The Federal Circuit Bar Association, "Leaders Circle" Webpage, Accessed Sep. 30, 2012 &lt;<a href="http://www.scribd.com/doc/108466240/The-Federal-Circuit-Bar-Association-Leaders-Circle-Webpage-Accessed-Sep-30-2012">http://www.scribd.com/doc/108466240/The-Federal-Circuit-Bar-Association-Leaders-Circle-Webpage-Accessed-Sep-30-2012</a>&gt;.</p>
e.	<b>Fidelity</b>	<p>Fund manager Robert C. Ketterson is a business and investing partner with <b>Facebook's</b> largest shareholder and former chairman, James W. Breyer, Accel Partners LLC. Breyer and Ketterson served for years as director of the National Venture Capital Association which also included <b>Vanguard's</b> Anne Rockhold (now CFO of Accel Partners LLP) and Ann H. Lamont, director of U.S. CTO Todd Y. <b>Park's</b> companies athenahealth and Castlight Health which are embroiled in current Obamacare and HealthCare.gov scandals. Lamont serves as a director of athenahealth and Castlight Health with Robert Kocher, Obamacare architect and member of the National Economic Council with <b>Lawrence "Larry" Summers</b>, former director of the Council where he oversaw the bailout of Facebook underwriters and large shareholders, Goldman Sachs and Morgan Stanley under the direction of JPMorgan Chase and Jamie Dimon.</p> <p>Annual Report, 1-31-2013: "...the Fund, as a shareholder in the underlying <b>Fidelity Central Funds</b>, will indirectly bear its pro-rata share of the fees and expenses incurred by the underlying Fidelity Central Funds."</p> <p>Therefore, this fund benefits from the movement of Facebook stock held by Fidelity Central Funds that purchased pre-IPO Facebook private insider stock and distributed those shares to over 30 Fidelity Funds. When one fund benefits, all benefit, including FLPSX.</p> <p>"Fidelity's Danoff Bets on Facebook, Zynga" by Miles Weiss, <i>Bloomberg</i>, Jun. 1, 2011 &lt;<a href="http://www.bloomberg.com/news/2011-06-01/fidelity-s-danoff-bets-on-facebook-zynga.html">http://www.bloomberg.com/news/2011-06-01/fidelity-s-danoff-bets-on-facebook-zynga.html</a>&gt;.</p>

# Fidelity Spartan 500 Index 2-28-2013

FUSEX  
FXSIX

FXSIX or FUSEX held by **Leader v. Facebook judges only**

1. John G. Roberts, Jr., Supreme Court
2. Leonard P. Stark, District Court, Delaware

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

f.	<b>Goldman Sachs</b>	<p><b>Facebook's</b> underwriter and large investor, notoriously known. Goldman also received a \$13+ billion 2008 stimulus grant which was overseen by Facebook collaborator <b>Lawrence "Larry" Summers</b>, who had just recently received hundreds of thousands in speaking stipends from Goldman earlier that year, among other perks. Goldman is also notoriously known to be a Moscow, Russia business partner with Russian oligarchs Alisher Usmanov and Yuri Milner. Yuri Milner is a World Bank protégé of Summers and was teamed with Facebook COO Sheryl K. Sandberg.</p> <p>Briefing for Representative Jim Jordan (OH) - HOUSE OVERSIGHT COMMITTEE - American and Russian Opportunists Undermining U.S. Sovereignty and Corrupting U.S. Financial and Judicial Systems, Oct. 19, 2012 &lt;<a href="http://www.scribd.com/doc/110575673/Briefing-for-Representative-Jim-Jordan-OH-HOUSE-OVERSIGHT-COMMITTEE-American-and-Russian-Opportunists-Undermining-U-S-Sovereignty-and-Corruptin">http://www.scribd.com/doc/110575673/Briefing-for-Representative-Jim-Jordan-OH-HOUSE-OVERSIGHT-COMMITTEE-American-and-Russian-Opportunists-Undermining-U-S-Sovereignty-and-Corruptin</a>&gt;.</p>
g.	<b>IBM</b>	<p>IBM sold Facebook 750 patents during the pendency of <i>Leader v. Facebook</i>. The former Director of the U.S. Patent Office, David J. Kappos, systematically failed to disclose his bias toward Facebook's and IBM's interests regarding all matters related to Facebook's intellectual property claims; neither has USPTO staff. Additionally, Facebook's patent counsel in these IBM transactions is Fenwick &amp; West LLP who has substantial conflicts of interest since the firm formerly represented <i>Leader Technologies, Inc.</i> in 2002-2003—the company whose social networking technology is being infringed by Facebook.</p> <p>Prior to leaving his post as Director of the Patent Office, David J. Kappos ordered an unprecedented third reexamination of <i>Leader Technologies' U.S. Patent No. 7,139,761</i> using arguments identical to those that Facebook lost on at trial and in two previous reexaminations. Magically, the Examiner accepted ALL of Facebook's arguments the fourth time around and is attempting to invalidate the entire patent, even claims that were not asserted at trial.</p> <p>In addition, former IBMer David J. Kappos established a Patent Office Facebook page for over 10,000 employees during the pendency of the <i>Leader v. Facebook</i> case.</p> <p>Petition for Writ of Certiorari <i>Leader Technologies, Inc., v. Facebook, Inc.</i> No. 12-617, Nov. 16, 2012 &lt;<a href="http://www.scribd.com/doc/113545399/Petition-for-Writ-of-Certiorari-Leader-Technologies-Inc-v-Facebook-Inc-No-12-617-U-S-Supreme-Court-Nov-16-212-clickable-citations">http://www.scribd.com/doc/113545399/Petition-for-Writ-of-Certiorari-Leader-Technologies-Inc-v-Facebook-Inc-No-12-617-U-S-Supreme-Court-Nov-16-212-clickable-citations</a>&gt;; See also PATENT OFFICE REMOVES</p>

# Fidelity Spartan 500 Index 2-28-2013

FUSEX  
FXSIX

FXSIX or FUSEX held by **Leader v. Facebook judges only**

1. John G. Roberts, Jr., Supreme Court
2. Leonard P. Stark, District Court, Delaware

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

		<p>CRITICAL LEADER V. FACEBOOK DISCLOSURE ITEMS by Americans For Innovation, Aug. 15, 2013 &lt;<a href="http://americans4innovation.blogspot.com/2013/08/uspto-conduct-parallels-foia.html">http://americans4innovation.blogspot.com/2013/08/uspto-conduct-parallels-foia.html</a>&gt;.</p> <p>"Patent Office Removes Critical <i>Leader v. Facebook</i> Disclosure Items" by <i>Americans For Innovation</i>, Aug. 15, 2013 &lt;<a href="http://americans4innovation.blogspot.com/2013/08/uspto-conduct-parallels-foia.html">http://americans4innovation.blogspot.com/2013/08/uspto-conduct-parallels-foia.html</a>&gt;; See also Kathryn W. Siehndel, FOIA Deputy Counsel, U.S. Patent Office FOIA Response re. <i>Leader v. Facebook</i>, F-13-00218, Aug. 7, 2013 &lt;<a href="http://www.scribd.com/doc/160572991/Patent-Office-FOIA-Response-re-Leader-v-Facebook-F-13-00218-Aug-7-2013">http://www.scribd.com/doc/160572991/Patent-Office-FOIA-Response-re-Leader-v-Facebook-F-13-00218-Aug-7-2013</a>&gt;; also available at &lt;<a href="https://docs.google.com/file/d/0B2SfG2nEsMfqSWQ5SLJkbERjN0U/edit?usp=sharing">https://docs.google.com/file/d/0B2SfG2nEsMfqSWQ5SLJkbERjN0U/edit?usp=sharing</a>&gt; and &lt;<a href="http://www.leader.com/docs/Patent-Office-FOIA-Response-re-Leader-v-Facebook-F-13-00218-Aug-7-2013.pdf">http://www.leader.com/docs/Patent-Office-FOIA-Response-re-Leader-v-Facebook-F-13-00218-Aug-7-2013.pdf</a>&gt;.</p> <p>U.S. PATENT OFFICE PRESS RELEASE ANNOUNCING ITS FACEBOOK PAGE, MAY 20, 2010: "US Patent Office Page on Facebook." USPTO Press Release, May 20, 2010 &lt;<a href="http://www.scribd.com/doc/161914552/US-Patent-Office-Page-on-Facebook-USPTO-Press-Release-May-20-2010">http://www.scribd.com/doc/161914552/US-Patent-Office-Page-on-Facebook-USPTO-Press-Release-May-20-2010</a>&gt;; See also &lt;<a href="https://docs.google.com/file/d/0B2SfG2nEsMfqa3A1YjR1OC1sM3c/edit?usp=sharing">https://docs.google.com/file/d/0B2SfG2nEsMfqa3A1YjR1OC1sM3c/edit?usp=sharing</a>&gt;.</p>
h.	JPMorgan Chase	<p>Notoriously known to be directing the investing activities of Morgan Stanley, T. Rowe Price, Goldman Sachs regarding all things Facebook via Chairman Jamie Dimon. Castlight Health and athenahealth Director Ann H. Lamont is married to <b>Edward "Ned" Lamont</b>, grandson of the founder of JPMorgan, Thomas W. Lamont. Castlight Health and athenahealth are embroiled in the Obamacare and HealthCare.gov scandal. U.S. CTO Todd Y. Park is founder of both athenahealth and Castlight Health. Park's brother, David Y. Park, is the current chief operating officer at athenahealth. Todd Y. Park has advised the Obama administration that they are clear to make the claim that HealthCare.gov technology is open source, despite the evident <i>Leader v. Facebook</i> frauds, among others. The Lamont's hold substantial amounts of Goldman Sachs, JPMorgan and Morgan Stanley holdings which benefited remarkably from Facebook transactions.</p> <p>Ann Huntress Lamont (a.k.a. Ann H. Lamont) and Edward M. ("Ned") investments in Facebook Club Funds, invested by 2006, prepared Nov. 26, 2013 &lt;<a href="http://www.scribd.com/doc/187452662/Ann-Huntress-Lamont-a-k-a-Ann-H-Lamont-and-Edward-M-Ned-investments-in-Facebook-Club-Funds-invested-by-2006-prepared-Nov-26-2013">http://www.scribd.com/doc/187452662/Ann-Huntress-Lamont-a-k-a-Ann-H-Lamont-and-Edward-M-Ned-investments-in-Facebook-Club-Funds-invested-by-2006-prepared-Nov-26-2013</a>&gt;; See also &lt;<a href="https://docs.google.com/file/d/0B2SfG2nEsMfqckwwdGg2Yy10NWs/edit">https://docs.google.com/file/d/0B2SfG2nEsMfqckwwdGg2Yy10NWs/edit</a>&gt;.</p>

# Fidelity Spartan 500 Index 2-28-2013

FUSEX  
FXSIX

FXSIX or FUSEX held b **Leader v. Facebook judges only**

1. John G. Roberts, Jr., Supreme Court
2. Leonard P. Stark, District Court, Delaware

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

i.	Microsoft	<p>Microsoft is one of <b>Facebook's</b> largest shareholders. This fact is notoriously known. In addition, Microsoft is a director in the "Leaders Circle" of the Federal Circuit Bar Association (FCBA), which made an appearance in the <i>Leader v. Facebook</i> appeal. Microsoft's counsel in the <i>Microsoft v. i4i</i> case in 2011 was Facebook's appeals attorney in <i>Leader v. Facebook</i>—Thomas G. Hungar, Gibson Dunn LLP. Chief Justice John G. Roberts, Jr. recused himself from that matter due to his relationship to Hungar and Microsoft. In fact, Thomas G. Hungar, Gibson Dunn LLP, was "counsel of record" for Microsoft. Also representing Microsoft in <i>i4i</i> was Weil Gotshal LLP, who also made an appearance for the FCBA in <i>Leader v. Facebook</i>. Despite Justice Roberts' recusal in <i>Microsoft v. i4i</i>, he failed to recuse himself in this matter where his conflicts were markedly more obvious, including his holdings in such Facebook "dark pool" funds as Fidelity Contrafund K which held stock in Facebook and numerous notoriously known Facebook cartel members, including athenahealth, Microsoft, Goldman Sachs, Dropbox, IBM, JPMorgan, LinkedIn, Morgan Stanley, State Street Corp, Tesla Motors, Baidu (China), and Mail.ru (Russia).</p> <p>Response to Request of Federal Circuit Bar Association's Request for Reissue Re. <i>Leader v. Facebook</i>, Case No. 2011-1366 (Fed. Cir.) by Lakshmi Arunachalam, Ph.D., Sep. 17, 2012 &lt;<a href="http://www.scribd.com/doc/106156081/Response-to-Request-of-Federal-Circuit-Bar-Association-s-Request-for-Reissue-Re-Leader-v-Facebook-Case-No-2011-1366-Fed-Cir-by-Lakshmi-Arunach">http://www.scribd.com/doc/106156081/Response-to-Request-of-Federal-Circuit-Bar-Association-s-Request-for-Reissue-Re-Leader-v-Facebook-Case-No-2011-1366-Fed-Cir-by-Lakshmi-Arunach</a>&gt;.</p> <p>Federal Circuit Bar Online Community, Leaders Circle 2013, accessed Dec. 10, 2013 &lt;<a href="http://www.scribd.com/doc/190739193/Federal-Circuit-Bar-Online-Community-Leaders-Circle-2013-accessed-Dec-10-2013">http://www.scribd.com/doc/190739193/Federal-Circuit-Bar-Online-Community-Leaders-Circle-2013-accessed-Dec-10-2013</a>&gt;.</p> <p><a href="#"><i>Microsoft Corp. v. i4i Ltd. Partnership</i>, 131 S. Ct. 2238 - Supreme Court 2011.</a></p>
j.	Morgan Stanley	<p><b>Facebook's</b> underwriter and large investor, notoriously known. Morgan Stanley also received a \$13+ billion 2008 stimulus grant which was overseen by Facebook collaborator <b>Lawrence "Larry" Summers</b>, who had just recently received hundreds of thousands in speaking stipends from Morgan Stanley compatriots at Goldman Sachs earlier that year, among other perks. Summers counts Facebook COO Sheryl K. Sandberg as his protégé and former employee at the World Bank and U.S. Treasury.</p>

# Fidelity Spartan 500 Index

2-28-2013

FUSEX  
FXSIX

FXSIX or FUSEX held by **Leader v. Facebook judges only**

1. **John G. Roberts, Jr.**, Supreme Court
2. **Leonard P. Stark**, District Court, Delaware

**101 Obama Cabinet Members** & **11 Federal Judges** involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

k.	<b>State Street Corporation</b>	Fellow recipient with Goldman Sachs and Morgan Stanley of approximately \$33 billion (collectively) in 2008 stimulus funds overseen by Facebook collaborator <b>Lawrence "Larry" Summers</b> , who had just recently received hundreds of thousands in speaking stipends from Goldman earlier that year, among other perks.
l.	<b>T. Rowe Price</b>	Purchased a 5.2% stake in <b>Facebook's</b> private, pre-IPO "dark pools" stock, as notoriously disclosed in the Facebook S-1 Registration. Also heavily invested in <b>U.S. CTO Todd Y. Park's</b> companies athenahealth and Castlight Health, two companies closely associated with Obamacare and the current administration.
m.	<b>Verisign</b>	<b>Facebook's largest shareholder and former chairman and director, James W. Breyer</b> , Accel Partners, is a founding financier and partner with Verisign.  Archana Rai, "Verisign India chief joins VC firm Accel." <i>The Indian Economic Times</i> , Jan. 26, 2011 < <a href="http://articles.economictimes.indiatimes.com/2011-01-26/news/28425434_1_venture-capital-canaan-partners-early-stage-fund">http://articles.economictimes.indiatimes.com/2011-01-26/news/28425434_1_venture-capital-canaan-partners-early-stage-fund</a> >; See also <a href="http://www.scribd.com/doc/199987940/VeriSign-India-Chief-Joins-VC-Firm-Accel-The-India-Economic-Times-Jan-26-2011">http://www.scribd.com/doc/199987940/VeriSign-India-Chief-Joins-VC-Firm-Accel-The-India-Economic-Times-Jan-26-2011</a>
n.	<b>Wal-Mart</b>	<b>Facebook's</b> largest investor and director, James W. Breyer, Accel Partners LLP, was also a director at Wal-Mart and was responsible for a deep embedding of Facebook technology in the Wal-Mart site. Breyer resigned as a long time director of Wal-Mart after the Mexican bribery scandal was uncovered.  "Vast Mexico Bribery Case Hushed Up by Wal-Mart After Top-Level Struggle - Confronted with evidence of widespread corruption in Mexico, top Wal-Mart executives focused more on damage control than on rooting out wrongdoing, an examination by The New York Times found" by David Barstow, <i>The New York Times</i> , Apr. 21, 2012 < <a href="http://www.nytimes.com/2012/04/22/business/at-wal-mart-in-mexico-a-bribe-inquiry-silenced.html?pagewanted=all&amp;r=0">http://www.nytimes.com/2012/04/22/business/at-wal-mart-in-mexico-a-bribe-inquiry-silenced.html?pagewanted=all&amp;r=0</a> >.

# Fidelity Spartan 500 Index 2-28-2013

FUSEX  
FXSIX

FXSIX or FUSEX held b **Leader v. Facebook judges only**

1. John G. Roberts, Jr., Supreme Court
2. Leonard P. Stark, District Court, Delaware

101 Obama Cabinet Members & 11 Federal Judges involved with *Leader v. Facebook* hold one or more Fidelity Funds. 30+ Fidelity Funds invested (via Fid. Central Fund) in Facebook pre-IPO dark pools.

## Evidence Resources:

1. **Conflicts Analysis:** The most comprehensive archive of judicially recognizable source material and conflicts of interest analysis is accessible from the *Leader v. Facebook* investigative news reporting Google search tool at <http://americans4innovation.blogspot.com>.
2. **FXSIX FUSEX Fidelity Spartan 500 Index Annual Report 2-28-13**, Morningstar, accessed Jan. 21, 2014 <<http://quote.morningstar.com/fund-filing/Annual-Report/2013/2/28/t.aspx?t=FXSIX&ft=N-CSR&d=c592943d4c45ef6a89c97d0170ef2fc4>>.
3. **FXSIX FUSEX Fidelity Spartan 500 Index, EDGAR**, accessed Jan. 17, 2014 <<http://www.sec.gov/Archives/edgar/data/819118/0000878467-12-000255-index.htm>> CIK [0000819118](#) | Series [S000006027](#) Spartan 500 Index Fund | Class/Contract [C000016555](#) Fidelity Advantage Class FUSVX | Class/Contract [C000016556](#) | Investor Class FUSEX | Class/Contract [C000100044](#) FXSIX



[Home](#) / [Mutual Funds](#)

## Mutual Fund Prospectuses & Shareholder Reports

Print 
 Email 
 Text size 
 Share

### Mutual Funds

- Prospectuses & Reports
- Portfolio Holdings
- Proxy Voting Records
- Money Funds Monthly Portfolio Holdings

All T. Rowe Price mutual funds are offered by prospectus only. *Mutual fund prospectuses include investment objectives, risks, fees, expenses and other information that you should read and consider carefully before investing*

T. Rowe Price mutual funds issue a report every six months according to its fiscal-year schedule. In each mutual fund report, the fund manager discusses the general market environment, explains the investment decisions made during the reporting period, and presents an outlook for the economy and the financial markets. These reports are intended for shareholders and others who have reviewed the mutual fund's prospectus.

You can also obtain a free copy of the prospectus or the mutual fund report by calling us toll free at 1-800-541-8803.

[Expand all](#) / [Collapse all](#)

### Domestic Stock Fund Prospectuses & Reports



### International Fund Prospectuses & Reports



### Domestic Bond Fund Prospectuses & Reports



### Money Market Fund Prospectuses & Reports



### Asset Allocation Fund Prospectuses & Reports



Each of the investment products (including the T. Rowe Price mutual funds) or services referred to in the T. Rowe Price Web site may be offered only to persons in the United States. This Web site should not be considered a solicitation or offering of any investment products or services to investors residing outside the United States.

800-638-5660

Call an Investment Guidance Specialist

► [Open an Account](#)

► [Find a Form](#)

► [Download a Prospectus](#)

► [Visit an Investor Center](#)

# Mutual Funds and Taxes

Distributions from mutual funds occur for several different reasons and are subject to differing tax rates. Many mutual funds bundle most of their payouts into single, net distributions at the end of each year.

Whenever a mutual fund company passes earnings and other payouts to shareholders, it's known as a distribution. The major distribution for most funds comes at the end of each year, when net amounts are calculated—capital gains and other earnings minus the expenses of running the funds.

It's up to **you to report** mutual fund transactions on your tax return, as well as pay the appropriate taxes on each type of fund income.

## Distributions and your taxes

If you hold shares in a taxable account, you are required to pay taxes on mutual fund distributions, whether the distributions are paid out in cash or reinvested in additional shares. **The funds report distributions to shareholders on IRS Form 1099-DIV after the end of each calendar year.**

For any time during the year you bought or sold shares in a mutual fund, you must report the transaction on your tax return and pay tax on any gains and dividends. Additionally, as an owner of the shares in the fund, **you must report** and potentially pay taxes on transactions conducted by the fund, that is, whenever the fund sells securities.

If you move between mutual funds at the same company, it may not feel like you received your money back and then reinvested it; however, the transactions are treated like any other sales and purchases, and so **you must report** them and pay taxes on any gains.

For federal tax purposes, ordinary income is generally taxed at higher rates than qualified dividends and long-term capital gains. The chart below illustrates how each type of mutual fund income is taxed.

## Mutual funds in retirement and college savings accounts

*Certain accounts, such as individual retirement and college savings accounts, are tax-advantaged. If you have mutual funds in these types of accounts, you pay taxes only when earnings or pre-tax contributions are withdrawn. This information will usually be reported on Form 1099-R.*

Type of distribution	Definition	Federal income tax treatment
Long-term capital gains	Net gains from the sale of shares held for more than one year; may include some distributions received from investments held by the fund	Subject to the capital gains rates, usually lower than the ordinary income tax rates
Short-term capital gains	Net gains from the sale of shares held for one year or less	May be treated as ordinary dividends, thus taxable at ordinary income tax rates
Qualified dividends	Dividends from common stock of domestic corporations and qualifying foreign corporations	Normally taxed as long-term capital gains (subject to certain holding period and hedging restrictions)
Ordinary or non-qualified dividends	Investment income earned by the fund from interest and non-qualified dividends minus expenses; often used as a blanket term that includes all taxable income except long-term capital gains.	Taxable at ordinary income tax rates
Tax-exempt interest	Some or all interest on certain bonds, usually state or local municipal bonds, designated as tax-exempt	Not taxable for federal tax purposes; may be subject to state and/or local taxes, depending on your resident state and the type of bonds purchased
Taxable interest	Interest on fixed-income securities	Taxable at ordinary income tax rates
Federal interest	Interest on federal debt instruments	Taxable at ordinary federal income tax rates, but exempt from state income tax
Required distributions	Non-investment income required to be distributed by the fund (such as foreign currency gains that are taxed as ordinary income when distributed)	Taxed as ordinary income
Return of capital	A portion of your invested principal returned to you	Not taxable

## When there is no distribution

If a mutual fund does not have any capital gains, dividends, or other payouts, no distribution may occur. There may also be a non-taxable distribution. Shareholders will not be required to pay taxes if the fund

**"My funds are doing great—I must owe a lot in taxes."**


[Home](#) > [News](#) > [The Third Branch](#) > [December 2006](#) > [Transparency Takes Shape](#)
**DECEMBER 2006**

email updates RSS

print share FAQs

This article is in the news archives --- for current news go to the [Third Branch News](#).

## Transparency Takes Shape

The Judicial Conference adopted new policies on ethics and accountability in September 2006. Now policy is being put into practice with the use of automated conflict checking and the posting on the web of educational seminar sponsors.

### Educational Seminars Sources

Beginning January 1, 2007, nongovernmental organizations inviting a federal judge to attend an educational program—a significant purpose of which is the education of federal or state judges—and that pay for or reimburse that judge over a certain dollar amount, will be required to disclose financial and program information on the Judiciary's website. The policy applies if the judge is invited as a speaker, panelist, or attendee. An automated system, which will be available at [www.uscourts.gov](#), is being developed for program providers to report their information.

"The Judiciary recognizes that judges' attendance at some educational seminars had posed concerns for some," said Judge D. Brock Hornby, chair of the Judicial Conference Committee on the Judicial Branch. "Our objective in making this policy was to give greater transparency and accountability, while allowing judges to continue their education. The Committee believes that judges' access to knowledge should be neither limited nor censored."

The Judicial Conference excludes certain organizations from the disclosure policy, including state and local bar associations; national, state and local subject-matter bar associations; judicial associations; the National Judicial College; and the Judicial Division of the American Bar Association. The reporting requirement is triggered when any payment or reimbursement is above the threshold at which judges must report gifts and reimbursements on their annual financial disclosure reports—currently \$305.

Under the new Judicial Conference policy, educational program providers are required to disclose the name of the program's sponsors; the name or title of the program; dates and location of the program; various presentation topics and the expected speakers; and all the program provider's sources of support, financial or otherwise. Judges are barred from accepting reimbursements unless they first determine that the program providers have made the required disclosures. In addition, judges who accept invitations from such program providers must, within 30 days of the end of the program, file a report with their court's clerk, disclosing the dates of attendance, the name of the program providers, and the title of the education program.

### Mandatory Conflict Screening Policy

Judicial circuit councils are in the process of drawing up plans to implement mandatory conflict screening.

The new conflict screening policy, approved by the Judicial Conference in September 2006, requires courts and judges to use automated screening software to help identify cases in which they may have a financial conflict of interest and should disqualify themselves. The screening can also be used to check for nonfinancial conflicts. The software has been deployed by the Administrative Office as part of the Case Management/Electronic Case Files (CM/ECF) system used by nearly all district and bankruptcy courts. As appeals courts begin implementing the CM/ECF system over the next year, they'll also begin using the accompanying conflict checking software.

## THE THIRD BRANCH NEWS

Visit the [Third Branch News](#) for the latest news, top stories and feature articles from the Judiciary.

## December 2006

### Inside This Edition

- > 109th Congress and Pending Legislation Wrap Up
- > Planning for a Pandemic
- > A Focus on Federal Practice: An Interview with FBA President William LaForge
- > Transparency Takes Shape
- > Safeguards in Place on Tax and Personal Information
- > Bankruptcy Filings Decline in FY 2006
- > Danger: Part of the Job for Probation, Pretrial Services Officers
- > Judge Was Eyewitness to Two Worst Terrorist Attacks in U.S.
- > The Third Branch - December 2006

### Judicial Milestones

### Judicial Boxscore

## The Third Branch Archives

### Search by word or phrase:

### Search by month and year:

 (month)  (year)

As new matters are docketed in CM/ECF, the conflict checking software compares names of parties and attorneys to the names on a judge's recusal list.

However, the software cannot catch every conflict. And that's due in part to the ever-changing nature of big business.

"Keeping track of conflicts can be extremely complicated," said Judge Gordon J. Quist, chair of the Judicial Conference Committee on Codes of Conduct. "Especially when mergers and acquisitions lead to continual changes in investment portfolios. The parties are responsible for providing notice of corporate changes, and the courts need to make sure this happens. And judges should always perform a manual check for conflicts, in addition to the automated screening."

The AO, with the Judicial Conference Committee on Codes of Conduct and with input from judges, circuit executives and clerks of court, has prepared a model plan for conflict screening that addresses key issues and offers sample language spelling out the obligations of courts and judges. The model plan also offers a number of options for possible adoption by circuit councils or courts. For example, one option is to determine how frequently screening software will run. Circuit councils will report to the Judicial Conference on their preliminary plans by January 31, 2007.



[Contact Us](#) | [Careers](#) | [Privacy & Security Policy](#) | [Judicial Conduct & Disability](#) | [Glossary of Legal Terms](#)  
[Widgets](#) | [Translate](#) | [BrowseAloud](#) | [Operating Status](#)

This site is maintained by the Administrative Office of the U.S. Courts on behalf of the Federal Judiciary.

The purpose of this site is to provide information from and about the Judicial Branch of the U.S. Government.



## JUDICIAL COUNCIL OF THE DISTRICT OF COLUMBIA CIRCUIT

### MANDATORY CONFLICT SCREENING PLAN

**Preface:** On September 19, 2006, the Judicial Conference of the United States adopted a mandatory conflict screening policy requiring courts and judges to implement automated screening to identify financial conflicts of interest. Although automated screening (like manual screening) is not foolproof, it is a valuable tool for detecting possible financial and other conflicts of interest. The Judicial Conference policy is to be administered and directed by the circuit councils or by those individual courts not subject to the authority of a circuit council.

**Authority:** The Judicial Council of the District of Columbia Circuit adopts this plan under the authority set forth in 28 U.S.C. § 332(d)(1) and in accordance with the mandatory financial conflict screening policy adopted on September 19, 2006, by the Judicial Conference.

**§ 1. Scope.** This plan applies to the court of appeals, district court, and bankruptcy court within the District of Columbia Circuit as defined by law, and to each judge of those courts in regular active service, retired under 28 U.S.C. §§ 371(b) or 372(a) and performing duties pursuant to a designation under 28 U.S.C. §§ 291 to 294, or recalled to judicial service. This plan does not apply to judges retired under 28 U.S.C. §§ 371(b) or 372(a) but not performing duties or retired judges eligible for recall but not serving on recall.

**§ 2. Definitions.** For purposes of this plan:

- (a) "Conflict of interest" refers to an interest that disqualifies a judge as provided in Canon 3C(1) of the Code of Conduct for United States Judges. See also 28 U.S.C. § 455(a), (b).
- (b) "Financial conflict" or "financial conflict of interest" refers to a financial interest that disqualifies a judge as provided in Canon 3C(1)(c) of the Code of Conduct for United States Judges. See also 28 U.S.C. § 455(b)(4).
- (c) "Financial interest" has the meaning set forth in Canon 3C(3)(c) of the Code of Conduct for United States Judges. See also 28 U.S.C. § 455(d)(4).
- (d) "Judge" refers to circuit, district, bankruptcy, and magistrate judges and any other judicial officers subject to the Code of Conduct for United States Judges.

**§ 3. Court Obligations.** Each court shall implement automated screening to identify possible financial conflicts of interest for each judge appointed, designated and assigned, transferred, temporarily assigned, or recalled to serve the court. Each court shall use the screening component of the Case Management/Electronic Case Files (CM/ECF) system or the screening component of the Appellate Information Management System (AIMS). Additionally, pursuant to § 6 of this plan the circuit council approves the use by the court of appeals of its automated calendaring program ("CABS") to further aid in the implementation of this policy. In implementing the screening, each court shall:

- (a) enter the following information into the database used for automated screening or (when feasible) arrange for the parties to do so: the parties, attorneys, law firms, and corporate parents disclosed by the parties;
- (b) at the request of a judge, enter the judge's conflicts list into the database used for automated screening or assist the judge or chambers staff to do so;
- (c) take reasonable steps to ensure that parties and/or attorneys provide information needed for conflict screening, including corporate parent statements as required by Fed. R. App. P. 26.1, Fed. R. Bankr. P. 1007(a)(1) and 7007.1, Fed. R. Civ. P. 7.1, Fed. R. Crim. P. 12.4, and local court rules that supplement the relevant Federal Rules.
- (d) conduct automated screening on a regular schedule, including screening new matters as they are assigned or to be assigned to a judge or panel and screening all existing matters periodically or after each new entry of relevant information into the database used for automated screening;
- (e) notify the judge (or designee), when a possible conflict is identified;
- (f) provide periodic notices to judges reminding them to review and update their conflicts lists and to review and update the designee who will receive notice when a possible conflict is identified; and
- (g) provide information, training, and assistance to judges and staff to facilitate their participation in automated screening.

**§ 4. Obligations of Judges.** Each judge has the ultimate responsibility for identifying and avoiding conflicts of interest and should ensure that assigned matters are reviewed for conflicts before action is taken in the matter. To assist in discharging this obligation, each judge shall use automated screening to identify financial conflicts of interest by using the screening system implemented by each court to which the judge is appointed, designated and assigned, transferred, temporarily assigned, or recalled to serve. Each judge may also use the court's automated screening to identify conflicts of interest other than financial conflicts. While the United States Judicial Conference mandates the use of automated screening for conflicts, nothing in this policy precludes judges from supplementing automated screening resources by utilizing additional methods such as manual screening to identify conflicts. Each judge also shall:

- (a) keep informed about personal and fiduciary financial interests, and make a reasonable effort to keep informed about the personal financial interests of the spouse and minor children residing in the household, as required by Canon 3C(2) of the Code of Conduct for United States Judges; see also 28 U.S.C. § 455(c);
- (b) develop a "conflicts list," identifying financial conflicts, for use in automated screening;

- (c) review the conflicts list at regular intervals and update the conflicts list as financial interests change;
- (d) employ the conflicts list in the court's automated screening by entering the interests listed into the database used for automated screening; the information may be entered personally, by chambers staff, or with the assistance of court staff; and
- (e) when notice is provided to the judge (or designee) that a possible conflict has been identified, determine or cause to be determined whether a conflict exists and then arrange for appropriate action to resolve the conflict (i.e., nonassignment, recusal, divestiture of the interest).

## **§ 5. Exceptions.**

(a) Upon application, the circuit council shall except a court from § 3 of this plan, and shall except the judges of that court from § 4 of this plan, where automated screening through CM/ECF, AIMS, or any other automated screening system is not available. The circuit council shall limit the duration of the exception to the time period necessary to allow the court to implement automated screening as provided in this plan.

(b) Upon application, the circuit council may except a judge from § 4 of this plan where the circumstances indicate that the judge's participation in automated screening is unnecessary to identify financial conflicts of interest or is otherwise infeasible, including in the following circumstances:

- (1) the judge has no case currently assigned and is not receiving new assignments (e.g., due to serious illness); or
- (2) the judge files a written certification stating that he or she knows of no financial interest attributable to the judge requiring disqualification as a financial conflict of interest and does not expect to acquire such an interest in the foreseeable future.

The circuit council shall specify the duration of the exception (i.e., a specified time period or permanent), provided, however, that an exception under § 5(b)(2) of this plan shall not exceed one year.

**§ 6. Approval of Alternative Screening.** A court may request that the circuit council approve an alternative automated screening system other than CM/ECF or AIMS (such alternative system may not receive automation support from the Administrative Office). The circuit council shall approve an alternative system only if its functionality is comparable to the automated screening in CM/ECF or AIMS in all major respects, including the ability to:

- (a) create and store electronically a judge's conflicts list;
- (b) compare entries on a judge's conflicts list to parties, attorneys, law firms, and corporate parents in the court's docket;
- (c) allow for screening on a regularly scheduled basis and on an ad hoc basis; and

(d) provide notice to a judge when a possible conflict is identified.

**§ 7. Reporting Obligations.**

(a) Each chief judge shall make such reports as are requested by the circuit council.

(b) The circuit council shall make such reports as are requested by the Judicial Conference.

**§ 8. Confidentiality of Conflicts Lists.** Nothing in this plan requires a court or judge to disclose the interests listed on a conflicts list to anyone except to the limited extent necessary in the court's implementation of its automated screening.

**§ 9. Enforcement.** Under the authority of 28 U.S.C. § 332(d)(1), courts and judges subject to this plan must comply with its requirements. A judge who violates this plan may be subject to discipline in accordance with 28 U.S.C. §§ 332(d)(2) and 351-364. A judge appointed by a court who violates this plan may be subject to discipline by the appointing court in accordance with existing customary practices.

**§ 10. Effective Date.** This plan takes effect on January 1, 2008.

Adopted by the Judicial Council of the District of Columbia Circuit on December 20, 2007.



## CODE OF CONDUCT FOR UNITED STATES JUDGES

[<< Back](#)

- ☒ [Introduction](#)
- ☒ [CANON 1: A JUDGE SHOULD UPHOLD THE INTEGRITY AND INDEPENDENCE OF THE JUDICIARY](#)
- ☒ [CANON 2: A JUDGE SHOULD AVOID IMPROPRIETY AND THE APPEARANCE OF IMPROPRIETY IN ALL ACTIVITIES](#)
- ☒ [CANON 3: A JUDGE SHOULD PERFORM THE DUTIES OF THE OFFICE FAIRLY, IMPARTIALLY AND DILIGENTLY](#)
- ☒ [CANON 4: A JUDGE MAY ENGAGE IN EXTRAJUDICIAL ACTIVITIES THAT ARE CONSISTENT WITH THE OBLIGATIONS OF JUDICIAL OFFICE](#)
- ☒ [CANON 5: A JUDGE SHOULD REFRAIN FROM POLITICAL ACTIVITY](#)
- ☒ [Compliance with the Code of Conduct](#)
- ☒ [Applicable Date of Compliance](#)

*Last substantive revision (Transmittal GR-2) June 30, 2009*  
*Last revised (minor technical changes) June 2, 2011*

Download [Judicial Code of Conduct for United States Judges](#) (pdf)



[Contact Us](#) | [Careers](#) | [Privacy & Security Policy](#) | [Judicial Conduct & Disability](#) | [Glossary of Legal Terms](#)  
[Widgets](#) | [Translate](#) | [BrowseAloud](#) | [Operating Status](#)

This site is maintained by the Administrative Office of the U.S. Courts on behalf of the Federal Judiciary.

The purpose of this site is to provide information from and about the Judicial Branch of the U.S. Government.



FINANCIAL DISCLOSURE REPORT  
FOR CALENDAR YEAR 2011Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)  Roberts, Jr., John G.	2. Court or Organization  Supreme Court of the U.S.	3. Date of Report  05/11/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)  Chief Justice	5a. Report Type (check appropriate type)  <input type="checkbox"/> Nomination <input type="checkbox"/> Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final 5b. <input type="checkbox"/> Amended Report	6. Reporting Period  01/01/2011 to 12/31/2011
7. Chambers or Office Address  One First Street, NE Washington, DC 20543		
<p><b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the <b>NONE</b> box for each part where you have no reportable information. Insert signature on last page.</p>		

**I. POSITIONS.** (Reporting individual only; see pp. 9-13 of filing instructions.)☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

**II. AGREEMENTS.** (Reporting individual only; see pp. 14-16 of filing instructions.)☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____
2. _____	_____
3. _____	_____

**FINANCIAL DISCLOSURE REPORT**

Page 2 of 9

Name of Person Reporting

Roberts, Jr., John G.

Date of Report

05/11/2012

**III. NON-INVESTMENT INCOME** *(Reporting individual and spouse, see pp. 15, 24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1 08/04/2011	Pennsylvania State University	\$15,000.00
2		
3		
4		

**B. Spouse's Non-Investment Income** *- If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for bar/attorney.)*☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1 2011	Majors, Latitudes & Africa, LLC - Attorney Search Consultants - Salary
2	
3	
4	

**IV. REIMBURSEMENTS** *- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children, see pp. 23, 27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1 S. J. Quinney College of Law	04-04-06/2011	Salt Lake City, Utah	Presided over Traynor Moot Court, met with students in law class.	Air transportation, meals, and lodging
2			met with participants in law school outreach program.	
3 Pennsylvania State University	07/09-21/2011	Florence, Italy	taught eight day course on The U.S. Supreme Court Historical Perspective	Air transportation, meals, and lodging
4				

**FINANCIAL DISCLOSURE REPORT**

Page 3 of 9

Name of Person Reporting

Roberts, Jr., John G.

Date of Report

05/13/2012

**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE (No reportable gifts.)

SOURCEDESCRIPTIONVALUE

1		
2		
3		
4		
5		

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE (No reportable liabilities.)

CREDITORDESCRIPTIONVALUE CODE

1		
2		
3		
4		
5		

# FINANCIAL DISCLOSURE REPORT

Page 4 of 9

Name of Person Reporting

Roberts, Jr., John G.

Date of Report

05-11-2012

## VII. INVESTMENTS and TRUSTS - income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (I-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 1 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1 Time Warner (TWX)	C	Dividend	M	T					
2 Dell (Common)		None	L	T					
3 Freddie Mac (Common)		None	J	T					
4 Hewlett-Packard (Common)	A	Dividend	K	T					
5 Hellenbrand (Common)	A	Dividend	J	T					
6 Hall-Rom Holdings, Inc.	A	Dividend	J	T					
7 Intel (Common)	C	Dividend	L	T					
8 Microsoft (Common)	D	Dividend	M	T					
9 Nokia (Common)	A	Dividend	J	T					
10 Novellus (Common)		None	I	T					
11 Texas Instruments (Common)	B	Dividend	M	T					
12 TMO (Common)		None	L	T					
13 Sirius XM Radio (Common)		None	I	T					
14 Washington REIT	A	Dividend	K	T					
15 Am Cent Gr Fund	A	Dividend	J	T					
16 Davis Real Est Class A, See Section VIII		None	K	T					
17 Fidelity Contrafund Fund "K"	A	Dividend	I	T					

1. Income Code Codes  
(See Columns B1 and D4)

A. \$0-999 or less  
B. \$1,000 - \$4,999  
C. \$5,000 - \$9,999  
D. \$10,000 - \$14,999  
E. \$15,000 or less  
F. \$15,000 - \$24,999  
G. \$25,000 - \$49,999  
H. \$50,000 - \$99,999  
I. \$100,000 - \$249,999  
J. \$250,000 - \$499,999  
K. \$500,000 - \$999,999  
L. \$1,000,000 or more

M. \$1,000 - \$2,499  
N. \$2,500 - \$4,999  
O. \$5,000 - \$9,999  
P. \$10,000 - \$14,999  
Q. \$15,000 - \$19,999  
R. \$20,000 - \$24,999  
S. \$25,000 - \$29,999  
T. \$30,000 - \$34,999  
U. \$35,000 - \$39,999  
V. \$40,000 - \$44,999  
W. \$45,000 - \$49,999  
X. \$50,000 - \$54,999  
Y. \$55,000 - \$59,999  
Z. \$60,000 - \$64,999  
AA. \$65,000 - \$69,999  
AB. \$70,000 - \$74,999  
AC. \$75,000 - \$79,999  
AD. \$80,000 - \$84,999  
AE. \$85,000 - \$89,999  
AF. \$90,000 - \$94,999  
AG. \$95,000 - \$99,999  
AH. \$100,000 or more

1. \$25,001 - \$50,000  
2. \$50,001 - \$75,000  
3. \$75,001 - \$100,000  
4. \$100,001 - \$125,000  
5. \$125,001 - \$150,000  
6. \$150,001 - \$175,000  
7. \$175,001 - \$200,000  
8. \$200,001 - \$225,000  
9. \$225,001 - \$250,000  
10. \$250,001 - \$275,000  
11. \$275,001 - \$300,000  
12. \$300,001 - \$325,000  
13. \$325,001 - \$350,000  
14. \$350,001 - \$375,000  
15. \$375,001 - \$400,000  
16. \$400,001 - \$425,000  
17. \$425,001 - \$450,000  
18. \$450,001 - \$475,000  
19. \$475,001 - \$500,000  
20. \$500,001 - \$525,000  
21. \$525,001 - \$550,000  
22. \$550,001 - \$575,000  
23. \$575,001 - \$600,000  
24. \$600,001 - \$625,000  
25. \$625,001 - \$650,000  
26. \$650,001 - \$675,000  
27. \$675,001 - \$700,000  
28. \$700,001 - \$725,000  
29. \$725,001 - \$750,000  
30. \$750,001 - \$775,000  
31. \$775,001 - \$800,000  
32. \$800,001 - \$825,000  
33. \$825,001 - \$850,000  
34. \$850,001 - \$875,000  
35. \$875,001 - \$900,000  
36. \$900,001 - \$925,000  
37. \$925,001 - \$950,000  
38. \$950,001 - \$975,000  
39. \$975,001 - \$1,000,000  
40. \$1,000,001 or more

1. \$5,001 - \$9,999  
2. \$10,001 - \$14,999  
3. \$15,001 - \$19,999  
4. \$20,001 - \$24,999  
5. \$25,001 - \$29,999  
6. \$30,001 - \$34,999  
7. \$35,001 - \$39,999  
8. \$40,001 - \$44,999  
9. \$45,001 - \$49,999  
10. \$50,001 - \$54,999  
11. \$55,001 - \$59,999  
12. \$60,001 - \$64,999  
13. \$65,001 - \$69,999  
14. \$70,001 - \$74,999  
15. \$75,001 - \$79,999  
16. \$80,001 - \$84,999  
17. \$85,001 - \$89,999  
18. \$90,001 - \$94,999  
19. \$95,001 - \$99,999  
20. \$100,001 or more

1. \$15,001 - \$50,000  
2. \$50,001 - \$100,000  
3. \$100,001 - \$150,000  
4. \$150,001 - \$200,000  
5. \$200,001 - \$250,000  
6. \$250,001 - \$300,000  
7. \$300,001 - \$350,000  
8. \$350,001 - \$400,000  
9. \$400,001 - \$450,000  
10. \$450,001 - \$500,000  
11. \$500,001 - \$550,000  
12. \$550,001 - \$600,000  
13. \$600,001 - \$650,000  
14. \$650,001 - \$700,000  
15. \$700,001 - \$750,000  
16. \$750,001 - \$800,000  
17. \$800,001 - \$850,000  
18. \$850,001 - \$900,000  
19. \$900,001 - \$950,000  
20. \$950,001 - \$1,000,000  
21. \$1,000,001 or more

# FINANCIAL DISCLOSURE REPORT

Page 5 of 9

Name of Person Reporting

Roberts, Jr., John G.

Date of Report

05-11-2012

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets)  Place "X" after each asset exempt from prior disclosure	B Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 3 (A-H)	(5) Identity of buyer/seller (if private transaction)
18 NB Kaminsky II		None	J	T					
19 Fidelity Low Priced Stock "K" Fund	E	Dividend	N	T					
20 Fidelity Spartan 500 Index INST	D	Dividend	N	T					
21 Fidelity Growth Company "K" Fund	B	Dividend	L	T					
22 Fidelity Overseas "K" Fund	C	Dividend	M	T					
23 Fidelity Select Energy Fund		None	K	T					
24 Fidelity Managed Income Portfolio (no control)	B	Dividend	L	T					
25 Fidelity Retirement Money Market	A	Dividend	L	T					
26 Mutual Series Beacon Class Z. See Section VIII	A	Dividend	J	T					
27 Mutual Series Global Discovery Z. See Section VIII	A	Dividend	J	T					
28 Janus Ent Fund		None	K	T					
29 Janus Fund	A	Dividend	K	T					
30 Janus WW Fund	A	Dividend	K	T					
31 BlackRock International Fund	A	Dividend	L	T					
32 Lord Abbett Dev Gr Fund		None	K	T					
33 Putnam Multi-Cap Growth Fund		None	J	T					
34 Putnam Voyager Fund		None	J	T					

1. Income Code  
(See Columns H1 and H4)

2. Value Codes  
(See Columns C1 and C3)

3. Value Method Codes  
(See Columns C2)

A - \$1,000 or less

F - \$15,001 - \$100,000

G - \$15,000 or less

N - \$250,001 - \$500,000

P3 - \$25,000,001 - \$50,000,000

Q - Appraisal

U - Book Value

B - \$1,001 - \$2,500

G - \$500,001 - \$5,000,000

K - \$5,001 - \$50,000

O - \$500,001 - \$1,000,000

R - Cost (Real Estate Only)

V - Other

C - \$2,501 - \$5,000

H1 - \$1,000,001 - \$5,000,000

L - \$500,001 - \$1,000,000

P1 - \$1,000,001 - \$5,000,000

P4 - More than \$50,000,000

S - Assessment

W - Valuation

D - \$5,001 - \$15,000

I12 - More than \$5,000,000

M - \$100,001 - \$250,000

I12 - \$5,000,001 - \$25,000,000

E - Cash Market

I - \$15,001 - \$50,000

# FINANCIAL DISCLOSURE REPORT

Page 6 of 9

Name of Person Reporting

Roberts, Jr., John G

Date of Report

05/11/2012

## VII. INVESTMENTS and TRUSTS -- Income, value, transactions (Includes those of spouse and dependent children-- see pp. 34-66 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions)

A Description of Assets (including trust assets)  Place "X" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-44)	Type (e.g., div., rent, or int.)	Value Code 2 (I-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date month/day	Value Code 2 (I-P)	Gains Code 1 (A-44)	Identity of buyer/seller (if private transaction)
35. Columbia Seligman		None	K	T					
36. Torray Fund	B	Dividend	M	T					
37. TR Price Euro Stock Fund	A	Dividend	J	T					
38. TR Price SCi & Tech Fund		None	J	I					
39. Vanguard Intl Gr Fund	C	Dividend	M	I					
40. Vanguard Sm Cap Index Fund	B	Dividend	M	I					
41. Ing Em Countries A Fund		None	M	I					
42. MTB Money Mkt account	A	Dividend	L	T					
43. Fidelity Cash Reserves	A	Dividend	I	T					
44. C Schwab Money Mkt Fund	A	Dividend	J	T					
45. C Schwab Muni M. Fund	A	Dividend	L	T					
46. Wells Fargo account, See Section VIII	A	Interest	J	T					
47. Capital One, Inc	A	Interest	M	I					
48. 1/8 int. cottage, Knocklong, Co. Limerick, IRE. See Sec VIII	B	Rent	K	W					
49. TR Price Prime Res Fund		None	J	T					
50. Blackrock S&P Index Fund, See Section VIII	C	Dividend	M	T					
51. SPDR S&P Midcap 400 ETF TR Unit Ser 1, See Section VIII		None	M	I					

1. Income Taxes (Enter  
Code 1, Column B) and Tax

2. Income Taxes (Enter  
Code 1, Column B) and Tax

3. Codes  
(See Instructions)

A - \$0.000 or less  
B - \$50,000 - \$100,000  
C - \$100,000 - \$500,000  
D - \$500,000 - \$1,000,000  
E - \$1,000,000 - \$5,000,000  
F - \$5,000,000 or less  
G - \$500,000 - \$1,000,000  
H - \$1,000,000 - \$5,000,000  
I - \$5,000,000 or less  
J - \$500,000 - \$1,000,000  
K - \$1,000,000 - \$5,000,000  
L - \$5,000,000 or less  
M - \$500,000 - \$1,000,000  
N - \$1,000,000 - \$5,000,000  
O - \$5,000,000 or less  
P - \$500,000 - \$1,000,000  
Q - \$1,000,000 - \$5,000,000  
R - \$5,000,000 or less  
S - \$500,000 - \$1,000,000  
T - \$1,000,000 - \$5,000,000  
U - \$5,000,000 or less  
V - \$500,000 - \$1,000,000  
W - \$1,000,000 - \$5,000,000  
X - \$5,000,000 or less  
Y - \$500,000 - \$1,000,000  
Z - \$1,000,000 - \$5,000,000  
AA - \$5,000,000 or less  
AB - \$500,000 - \$1,000,000  
AC - \$1,000,000 - \$5,000,000  
AD - \$5,000,000 or less  
AE - \$500,000 - \$1,000,000  
AF - \$1,000,000 - \$5,000,000  
AG - \$5,000,000 or less  
AH - \$500,000 - \$1,000,000  
AI - \$1,000,000 - \$5,000,000  
AJ - \$5,000,000 or less  
AK - \$500,000 - \$1,000,000  
AL - \$1,000,000 - \$5,000,000  
AM - \$5,000,000 or less  
AN - \$500,000 - \$1,000,000  
AO - \$1,000,000 - \$5,000,000  
AP - \$5,000,000 or less  
AQ - \$500,000 - \$1,000,000  
AR - \$1,000,000 - \$5,000,000  
AS - \$5,000,000 or less  
AT - \$500,000 - \$1,000,000  
AU - \$1,000,000 - \$5,000,000  
AV - \$5,000,000 or less  
AW - \$500,000 - \$1,000,000  
AX - \$1,000,000 - \$5,000,000  
AY - \$5,000,000 or less  
AZ - \$500,000 - \$1,000,000  
BA - \$1,000,000 - \$5,000,000  
BB - \$5,000,000 or less  
BC - \$500,000 - \$1,000,000  
BD - \$1,000,000 - \$5,000,000  
BE - \$5,000,000 or less  
BF - \$500,000 - \$1,000,000  
BG - \$1,000,000 - \$5,000,000  
BH - \$5,000,000 or less  
BI - \$500,000 - \$1,000,000  
BJ - \$1,000,000 - \$5,000,000  
BK - \$5,000,000 or less  
BL - \$500,000 - \$1,000,000  
BM - \$1,000,000 - \$5,000,000  
BN - \$5,000,000 or less  
BO - \$500,000 - \$1,000,000  
BP - \$1,000,000 - \$5,000,000  
BQ - \$5,000,000 or less  
BR - \$500,000 - \$1,000,000  
BS - \$1,000,000 - \$5,000,000  
BT - \$5,000,000 or less  
BU - \$500,000 - \$1,000,000  
BV - \$1,000,000 - \$5,000,000  
BW - \$5,000,000 or less  
BX - \$500,000 - \$1,000,000  
BY - \$1,000,000 - \$5,000,000  
BZ - \$5,000,000 or less  
CA - \$500,000 - \$1,000,000  
CB - \$1,000,000 - \$5,000,000  
CC - \$5,000,000 or less  
CD - \$500,000 - \$1,000,000  
CE - \$1,000,000 - \$5,000,000  
CF - \$5,000,000 or less  
CG - \$500,000 - \$1,000,000  
CH - \$1,000,000 - \$5,000,000  
CI - \$5,000,000 or less  
CJ - \$500,000 - \$1,000,000  
CK - \$1,000,000 - \$5,000,000  
CL - \$5,000,000 or less  
CM - \$500,000 - \$1,000,000  
CN - \$1,000,000 - \$5,000,000  
CO - \$5,000,000 or less  
CP - \$500,000 - \$1,000,000  
CQ - \$1,000,000 - \$5,000,000  
CR - \$5,000,000 or less  
CS - \$500,000 - \$1,000,000  
CT - \$1,000,000 - \$5,000,000  
CU - \$5,000,000 or less  
CV - \$500,000 - \$1,000,000  
CW - \$1,000,000 - \$5,000,000  
CX - \$5,000,000 or less  
CY - \$500,000 - \$1,000,000  
CZ - \$1,000,000 - \$5,000,000  
DA - \$5,000,000 or less  
DB - \$500,000 - \$1,000,000  
DC - \$1,000,000 - \$5,000,000  
DD - \$5,000,000 or less  
DE - \$500,000 - \$1,000,000  
DF - \$1,000,000 - \$5,000,000  
DG - \$5,000,000 or less  
DH - \$500,000 - \$1,000,000  
DI - \$1,000,000 - \$5,000,000  
DJ - \$5,000,000 or less  
DK - \$500,000 - \$1,000,000  
DL - \$1,000,000 - \$5,000,000  
DM - \$5,000,000 or less  
DN - \$500,000 - \$1,000,000  
DO - \$1,000,000 - \$5,000,000  
DP - \$5,000,000 or less  
DQ - \$500,000 - \$1,000,000  
DR - \$1,000,000 - \$5,000,000  
DS - \$5,000,000 or less  
DT - \$500,000 - \$1,000,000  
DU - \$1,000,000 - \$5,000,000  
DV - \$5,000,000 or less  
DW - \$500,000 - \$1,000,000  
DX - \$1,000,000 - \$5,000,000  
DY - \$5,000,000 or less  
DZ - \$500,000 - \$1,000,000  
EA - \$1,000,000 - \$5,000,000  
EB - \$5,000,000 or less  
EC - \$500,000 - \$1,000,000  
ED - \$1,000,000 - \$5,000,000  
EE - \$5,000,000 or less  
EF - \$500,000 - \$1,000,000  
EG - \$1,000,000 - \$5,000,000  
EH - \$5,000,000 or less  
EI - \$500,000 - \$1,000,000  
EJ - \$1,000,000 - \$5,000,000  
EK - \$5,000,000 or less  
EL - \$500,000 - \$1,000,000  
EM - \$1,000,000 - \$5,000,000  
EN - \$5,000,000 or less  
EO - \$500,000 - \$1,000,000  
EP - \$1,000,000 - \$5,000,000  
EQ - \$5,000,000 or less  
ER - \$500,000 - \$1,000,000  
ES - \$1,000,000 - \$5,000,000  
ET - \$5,000,000 or less  
EU - \$500,000 - \$1,000,000  
EV - \$1,000,000 - \$5,000,000  
EW - \$5,000,000 or less  
EX - \$500,000 - \$1,000,000  
EY - \$1,000,000 - \$5,000,000  
EZ - \$5,000,000 or less  
FA - \$500,000 - \$1,000,000  
FB - \$1,000,000 - \$5,000,000  
FC - \$5,000,000 or less  
FD - \$500,000 - \$1,000,000  
FE - \$1,000,000 - \$5,000,000  
FF - \$5,000,000 or less  
FG - \$500,000 - \$1,000,000  
FH - \$1,000,000 - \$5,000,000  
FI - \$5,000,000 or less  
FJ - \$500,000 - \$1,000,000  
FK - \$1,000,000 - \$5,000,000  
FL - \$5,000,000 or less  
FM - \$500,000 - \$1,000,000  
FN - \$1,000,000 - \$5,000,000  
FO - \$5,000,000 or less  
FP - \$500,000 - \$1,000,000  
FQ - \$1,000,000 - \$5,000,000  
FR - \$5,000,000 or less  
FS - \$500,000 - \$1,000,000  
FT - \$1,000,000 - \$5,000,000  
FU - \$5,000,000 or less  
FV - \$500,000 - \$1,000,000  
FW - \$1,000,000 - \$5,000,000  
FX - \$5,000,000 or less  
FY - \$500,000 - \$1,000,000  
FZ - \$1,000,000 - \$5,000,000  
GA - \$5,000,000 or less  
GB - \$500,000 - \$1,000,000  
GC - \$1,000,000 - \$5,000,000  
GD - \$5,000,000 or less  
GE - \$500,000 - \$1,000,000  
GF - \$1,000,000 - \$5,000,000  
GG - \$5,000,000 or less  
GH - \$500,000 - \$1,000,000  
GI - \$1,000,000 - \$5,000,000  
GJ - \$5,000,000 or less  
GK - \$500,000 - \$1,000,000  
GL - \$1,000,000 - \$5,000,000  
GM - \$5,000,000 or less  
GN - \$500,000 - \$1,000,000  
GO - \$1,000,000 - \$5,000,000  
GP - \$5,000,000 or less  
GQ - \$500,000 - \$1,000,000  
GR - \$1,000,000 - \$5,000,000  
GS - \$5,000,000 or less  
GT - \$500,000 - \$1,000,000  
GU - \$1,000,000 - \$5,000,000  
GV - \$5,000,000 or less  
GW - \$500,000 - \$1,000,000  
GX - \$1,000,000 - \$5,000,000  
GY - \$5,000,000 or less  
GZ - \$500,000 - \$1,000,000  
HA - \$1,000,000 - \$5,000,000  
HB - \$5,000,000 or less  
HC - \$500,000 - \$1,000,000  
HD - \$1,000,000 - \$5,000,000  
HE - \$5,000,000 or less  
HF - \$500,000 - \$1,000,000  
HG - \$1,000,000 - \$5,000,000  
HH - \$5,000,000 or less  
HI - \$500,000 - \$1,000,000  
HJ - \$1,000,000 - \$5,000,000  
HK - \$5,000,000 or less  
HL - \$500,000 - \$1,000,000  
HM - \$1,000,000 - \$5,000,000  
HN - \$5,000,000 or less  
HO - \$500,000 - \$1,000,000  
HP - \$1,000,000 - \$5,000,000  
HQ - \$5,000,000 or less  
HR - \$500,000 - \$1,000,000  
HS - \$1,000,000 - \$5,000,000  
HT - \$5,000,000 or less  
HU - \$500,000 - \$1,000,000  
HV - \$1,000,000 - \$5,000,000  
HW - \$5,000,000 or less  
HX - \$500,000 - \$1,000,000  
HY - \$1,000,000 - \$5,000,000  
HZ - \$5,000,000 or less  
IA - \$500,000 - \$1,000,000  
IB - \$1,000,000 - \$5,000,000  
IC - \$5,000,000 or less  
ID - \$500,000 - \$1,000,000  
IE - \$1,000,000 - \$5,000,000  
IF - \$5,000,000 or less  
IG - \$500,000 - \$1,000,000  
IH - \$1,000,000 - \$5,000,000  
II - \$5,000,000 or less  
IJ - \$500,000 - \$1,000,000  
IK - \$1,000,000 - \$5,000,000  
IL - \$5,000,000 or less  
IM - \$500,000 - \$1,000,000  
IN - \$1,000,000 - \$5,000,000  
IO - \$5,000,000 or less  
IP - \$500,000 - \$1,000,000  
IQ - \$1,000,000 - \$5,000,000  
IR - \$5,000,000 or less  
IS - \$500,000 - \$1,000,000  
IT - \$1,000,000 - \$5,000,000  
IU - \$5,000,000 or less  
IV - \$500,000 - \$1,000,000  
IW - \$1,000,000 - \$5,000,000  
IX - \$5,000,000 or less  
IY - \$500,000 - \$1,000,000  
IZ - \$1,000,000 - \$5,000,000  
JA - \$5,000,000 or less  
JB - \$500,000 - \$1,000,000  
JC - \$1,000,000 - \$5,000,000  
JD - \$5,000,000 or less  
JE - \$500,000 - \$1,000,000  
JF - \$1,000,000 - \$5,000,000  
JG - \$5,000,000 or less  
JH - \$500,000 - \$1,000,000  
JI - \$1,000,000 - \$5,000,000  
JJ - \$5,000,000 or less  
JK - \$500,000 - \$1,000,000  
JL - \$1,000,000 - \$5,000,000  
JM - \$5,000,000 or less  
JN - \$500,000 - \$1,000,000  
JO - \$1,000,000 - \$5,000,000  
JP - \$5,000,000 or less  
JQ - \$500,000 - \$1,000,000  
JR - \$1,000,000 - \$5,000,000  
JS - \$5,000,000 or less  
JT - \$500,000 - \$1,000,000  
JU - \$1,000,000 - \$5,000,000  
JV - \$5,000,000 or less  
JW - \$500,000 - \$1,000,000  
JX - \$1,000,000 - \$5,000,000  
JY - \$5,000,000 or less  
JZ - \$500,000 - \$1,000,000  
KA - \$1,000,000 - \$5,000,000  
KB - \$5,000,000 or less  
KC - \$500,000 - \$1,000,000  
KD - \$1,000,000 - \$5,000,000  
KE - \$5,000,000 or less  
KF - \$500,000 - \$1,000,000  
KG - \$1,000,000 - \$5,000,000  
KH - \$5,000,000 or less  
KI - \$500,000 - \$1,000,000  
KJ - \$1,000,000 - \$5,000,000  
KK - \$5,000,000 or less  
KL - \$500,000 - \$1,000,000  
KM - \$1,000,000 - \$5,000,000  
KN - \$5,000,000 or less  
KO - \$500,000 - \$1,000,000  
KP - \$1,000,000 - \$5,000,000  
KQ - \$5,000,000 or less  
KR - \$500,000 - \$1,000,000  
KS - \$1,000,000 - \$5,000,000  
KT - \$5,000,000 or less  
KU - \$500,000 - \$1,000,000  
KV - \$1,000,000 - \$5,000,000  
KW - \$5,000,000 or less  
KX - \$500,000 - \$1,000,000  
KY - \$1,000,000 - \$5,000,000  
KZ - \$5,000,000 or less  
LA - \$500,000 - \$1,000,000  
LB - \$1,000,000 - \$5,000,000  
LC - \$5,000,000 or less  
LD - \$500,000 - \$1,000,000  
LE - \$1,000,000 - \$5,000,000  
LF - \$5,000,000 or less  
LG - \$500,000 - \$1,000,000  
LH - \$1,000,000 - \$5,000,000  
LI - \$5,000,000 or less  
LJ - \$500,000 - \$1,000,000  
LK - \$1,000,000 - \$5,000,000  
LL - \$5,000,000 or less  
LM - \$500,000 - \$1,000,000  
LN - \$1,000,000 - \$5,000,000  
LO - \$5,000,000 or less  
LP - \$500,000 - \$1,000,000  
LQ - \$1,000,000 - \$5,000,000  
LR - \$5,000,000 or less  
LS - \$500,000 - \$1,000,000  
LT - \$1,000,000 - \$5,000,000  
LU - \$5,000,000 or less  
LV - \$500,000 - \$1,000,000  
LW - \$1,000,000 - \$5,000,000  
LX - \$5,000,000 or less  
LY - \$500,000 - \$1,000,000  
LZ - \$1,000,000 - \$5,000,000  
MA - \$5,000,000 or less  
MB - \$500,000 - \$1,000,000  
MC - \$1,000,000 - \$5,000,000  
MD - \$5,000,000 or less  
ME - \$500,000 - \$1,000,000  
MF - \$1,000,000 - \$5,000,000  
MG - \$5,000,000 or less  
MH - \$500,000 - \$1,000,000  
MI - \$1,000,000 - \$5,000,000  
MJ - \$5,000,000 or less  
MK - \$500,000 - \$1,000,000  
ML - \$1,000,000 - \$5,000,000  
MN - \$5,000,000 or less  
MO - \$500,000 - \$1,000,000  
MP - \$1,000,000 - \$5,000,000  
MQ - \$5,000,000 or less  
MR - \$500,000 - \$1,000,000  
MS - \$1,000,000 - \$5,000,000  
MT - \$5,000,000 or less  
MU - \$500,000 - \$1,000,000  
MV - \$1,000,000 - \$5,000,000  
MW - \$5,000,000 or less  
MX - \$500,000 - \$1,000,000  
MY - \$1,000,000 - \$5,000,000  
MZ - \$5,000,000 or less  
NA - \$500,000 - \$1,000,000  
NB - \$1,000,000 - \$5,000,000  
NC - \$5,000,000 or less  
ND - \$500,000 - \$1,000,000  
NE - \$1,000,000 - \$5,000,000  
NF - \$5,000,000 or less  
NG - \$500,000 - \$1,000,000  
NH - \$1,000,000 - \$5,000,000  
NI - \$5,000,000 or less  
NJ - \$500,000 - \$1,000,000  
NK - \$1,000,000 - \$5,000,000  
NL - \$5,000,000 or less  
NM - \$500,000 - \$1,000,000  
NO - \$1,000,000 - \$5,000,000  
NP - \$5,000,000 or less  
NQ - \$500,000 - \$1,000,000  
NR - \$1,000,000 - \$5,000,000  
NS - \$5,000,000 or less  
NT - \$500,000 - \$1,000,000  
NU - \$1,000,000 - \$5,000,000  
NV - \$5,000,000 or less  
NW - \$500,000 - \$1,000,000  
NX - \$1,000,000 - \$5,000,000  
NY - \$5,000,000 or less  
NZ - \$500,000 - \$1,000,000  
OA - \$1,000,000 - \$5,000,000  
OB - \$5,000,000 or less  
OC - \$500,000 - \$1,000,000  
OD - \$1,000,000 - \$5,000,000  
OE - \$5,000,000 or less  
OF - \$500,000 - \$1,000,000  
OG - \$1,000,000 - \$5,000,000  
OH - \$5,000,000 or less  
OI - \$500,000 - \$1,000,000  
OJ - \$1,000,000 - \$5,000,000  
OK - \$5,000,000 or less  
OL - \$500,000 - \$1,000,000  
OM - \$1,000,000 - \$5,000,000  
ON - \$5,000,000 or less  
OO - \$500,000 - \$1,000,000  
OP - \$1,000,000 - \$5,000,000  
OQ - \$5,000,000 or less  
OR - \$500,000 - \$1,000,000  
OS - \$1,000,000 - \$5,000,000  
OT - \$5,000,000 or less  
OU - \$500,000 - \$1,000,000  
OV - \$1,000,000 - \$5,000,000  
OW - \$5,000,000 or less  
OX - \$500,000 - \$1,000,000  
OY - \$1,000,000 - \$5,000,000  
OZ - \$5,000,000 or less  
PA - \$500,000 - \$1,000,000  
PB - \$1,000,000 - \$5,000,000  
PC - \$5,000,000 or less  
PD - \$500,000 - \$1,000,000  
PE - \$1,000,000 - \$5,000,000  
PF - \$5,000,000 or less  
PG - \$500,000 - \$1,000,000  
PH - \$1,000,000 - \$5,000,000  
PI - \$5,000,000 or less  
PJ - \$500,000 - \$1,000,000  
PK - \$1,000,000 - \$5,000,000  
PL - \$5,000,000 or less  
PM - \$500,000 - \$1,000,000  
PN - \$1,000,000 - \$5,000,000  
PO - \$5,000,000 or less  
PP - \$500,000 - \$1,000,000  
PQ - \$1,000,000 - \$5,000,000  
PR - \$5,000,000 or less  
PS - \$500,000 - \$1,000,000  
PT - \$1,000,000 - \$5,000,000  
PU - \$5,000,000 or less  
PV - \$500,000 - \$1,000,000  
PW - \$1,000,000 - \$5,000,000  
PX - \$5,000,000 or less  
PY - \$500,000 - \$1,000,000  
PZ - \$1,000,000 - \$5,000,000  
QA - \$5,000,000 or less  
QB - \$500,000 - \$1,000,000  
QC - \$1,000,000 - \$5,000,000  
QD - \$5,000,000 or less  
QE - \$500,000 - \$1,000,000  
QF - \$1,000,000 - \$5,000,000  
QG - \$5,000,000 or less  
QH - \$500,000 - \$1,000,000  
QI - \$1,000,000 - \$5,000,000  
QJ - \$5,000,000 or less  
QK - \$500,000 - \$1,000,000  
QL - \$1,000,000 - \$5,000,000  
QM - \$5,000,000 or less  
QN - \$500,000 - \$1,000,000  
QO - \$1,000,000 - \$5,000,000  
QP - \$5,000,000 or less  
QQ - \$500,000 - \$1,000,000  
QR - \$1,000,000 - \$5,000,000  
QS - \$5,000,000 or less  
QT - \$500,000 - \$1,000,000  
QU - \$1,000,000 - \$5,000,000  
QV - \$5,000,000 or less  
QW - \$500,000 - \$1,000,000  
QX - \$1,000,000 - \$5,000,000  
QY - \$5,000,000 or less  
QZ - \$500,000 - \$1,000,000  
RA - \$1,000,000 - \$5,000,000  
RB - \$5,000,000 or less  
RC - \$500,000 - \$1,000,000  
RD - \$1,000,000 - \$5,000,000  
RE - \$5,000,000 or less  
RF - \$500,000 - \$1,000,000  
RG - \$1,000,000 - \$5,000,000  
RH - \$5,000,000 or less  
RI - \$500,000 - \$1,000,000  
RJ - \$1,000,000 - \$5,000,000  
RK - \$5,000,000 or less  
RL - \$500,000 - \$1,000,000  
RM - \$1,000,000 - \$5,000,000  
RN - \$5,000,000 or less  
RO - \$500,0

# FINANCIAL DISCLOSURE REPORT

Page 7 of 9

Name of Person Reporting

Roberts, Jr., John G.

Date of Report

05-11-2012

## VII. INVESTMENTS and TRUSTS -- Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Utah Educ. Svcs Plans, See Section VIII	D	Dividend	N	T					
53. Pillsbury Winthrop Ret. Plan Fed.Mgd.Inc.Part II (bond fund)	A	Dividend	K	T					
54. Allegis Group Ret. Plan (no control)		None	K	T					
55. Time Warner Cable	B	Dividend	L	T					
56. AOL		None	J	T					
57. Ares Capital (Y)									
58.									
59.									

### 1. Income/Gain Codes

(See Columns B1 and D41)

### 2. Value Codes

(See Columns C1 and D31)

### 3. Value Method Codes

(See Columns C2)

A - \$1,000 or less

F - \$50,001 - \$100,000

J - \$15,000 or less

N - \$250,001 - \$500,000

P3 - \$25,000,001 - \$50,000,000

Q - Appraisal

U - Book Value

B - \$1,001 - \$2,500

G - \$100,001 - \$1,000,000

K - \$15,001 - \$50,000

O - \$500,001 - \$1,000,000

R - Cost (Real Estate Only)

V - Other

C - \$2,501 - \$5,000

H - \$1,000,001 - \$2,000,000

I - \$50,001 - \$100,000

P1 - \$1,000,001 - \$5,000,000

P4 - More than \$50,000,000

S - Accrual/Mark

W - Estimated

D - \$5,001 - \$15,000

I2 - More than \$5,000,000

M - \$100,001 - \$250,000

P2 - \$5,000,001 - \$25,000,000

T - Cash Market

E - \$15,001 - \$50,000

## FINANCIAL DISCLOSURE REPORT

Page 8 of 9

Name of Person Reporting

Roberts, Jr., John G.

Date of Report

05/11/2012

### VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line 16, Part VII Name change -- formerly Davis Set Real Est Fund

Line 20, Part VII Corporate exchange only - Spartan 500 Index INV exchanged for Spartan 500 Index on INST June 15, 2011

Line 26, Part VII Name change -- formerly Mutual Beacon Z

Line 27, Part VII Name change -- formerly Mutual Discovery Class Z Mutual Fund

Line 31, Part VII BlackRock International Value Fund was reorganized on August 17, 2011 into the BlackRock International Fund

Line 46, Part VII Name change -- formerly Wachovia - A Wells Fargo Company

Line 48, Part VII Income and value represent pro rata share of cottage in Knocklong, County Limerick, Ireland.

Line 50, Part VII Name change -- formerly BlackRock S&P

Line 51, Part VII Name change -- formerly Midcap SPDR Tr Series I.

Line 52, Part VII UESP Underlying Funds - Institutional Index, Mid-Cap Index, Small-Cap Index, Total International Stock Index

## FINANCIAL DISCLOSURE REPORT

Page 9 of 9

Name of Person Reporting

Roberts, Jr., John G.

Date of Report

05-11-2012

### IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ John G. Roberts, Jr.**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544